

# Admiral Group plc (ADM:LN)



Financials/Property and Casualty Insurance

Price: 32.32

Report Date: June 2, 2026

## Business Description and Key Statistics

Admiral Group plc is a financial services provider offering motor, household, travel and pet insurance, as well as personal lending products. The Company's segment includes UK Insurance, European Insurance, Admiral Money and Other. The UK Insurance segment consists of the underwriting of motor, household, pet and travel insurance and other products that supplement these insurance policies within the United Kingdom. The European Insurance segment consists of the underwriting of car and home insurance and underwriting car insurance outside the United Kingdom. The Admiral Money segment provides consumer finance and car finance products in the United Kingdom, through the comparison channel, credit scoring applications and direct channels including car dealers and brokers. The Other segment includes Admiral Pioneer businesses. It is also a digital commercial fleet insurance provider with a telemetry-based proposition.

**Website:** <https://admiralgroup.co.uk/>

**ICB Industry:** Financials

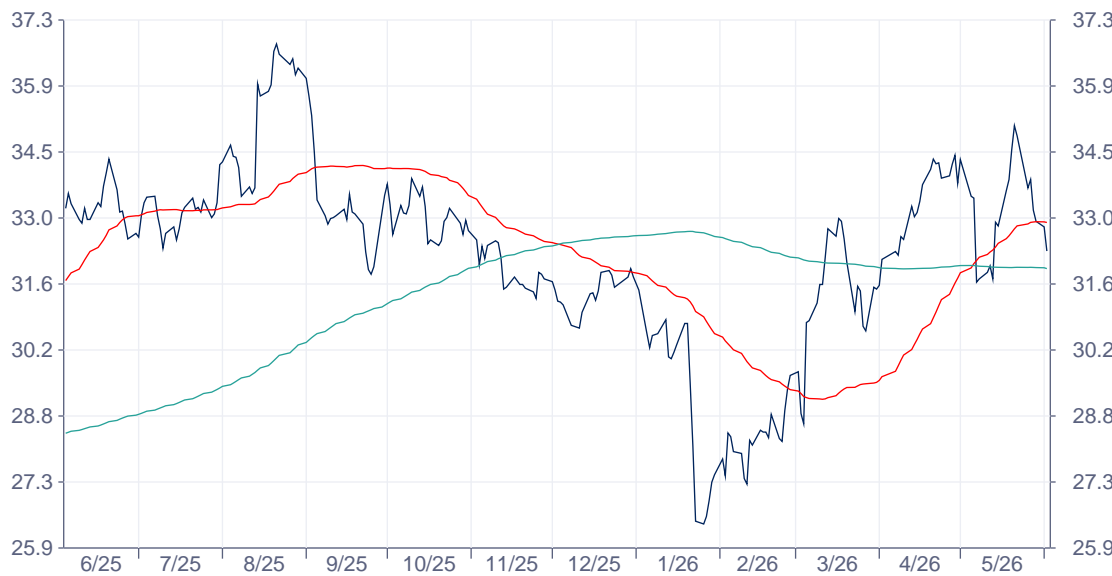
**ICB Subsector:** Property and Casualty Insurance

**Address:** Ty Admiral, David Street  
CARDIFF CF10 2EH  
GBR

**Employees:** 14,998

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	5,157	11.8
<b>EPS Diluted LFY</b>	2.42	10.1
<b>Market Value (M)</b>	9,900	
<b>Shares Outstanding LFY (000)</b>	306,305	
<b>Book Value Per Share</b>	4.71	
<b>EBITDA Margin %</b>	19.30	
<b>Net Margin %</b>	14.2	
<b>Long-Term Debt / Capital %</b>	56.5	
<b>Dividends and Yield TTM</b>	1.59 - 5.49%	
<b>Payout Ratio TTM %</b>	74.4	
<b>60-Day Average Volume (000)</b>	984	
<b>52-Week High &amp; Low</b>	36.78 - 26.44	
<b>Price / 52-Week High &amp; Low</b>	0.88 - 1.22	

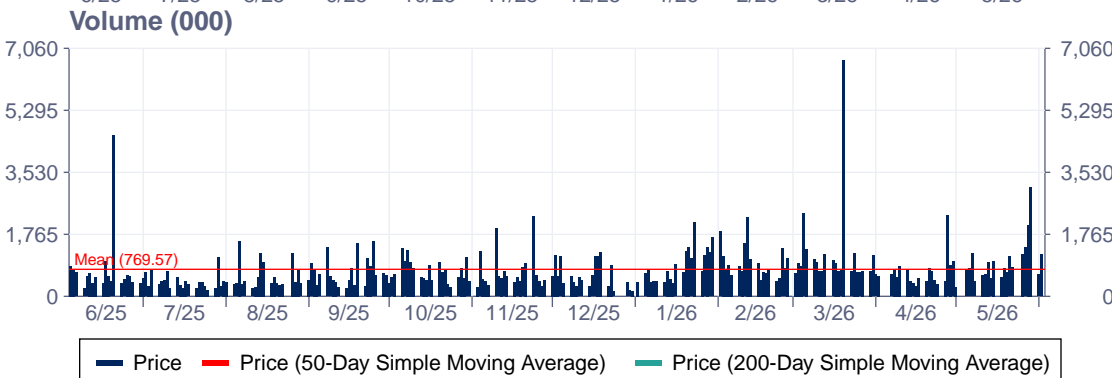
## Price, Moving Averages & Volume



Admiral Group plc is currently trading at 32.32 which is 1.9% below its 50 day moving average price of 32.94 and 1.2% above its 200 day moving average price of 31.94.

ADM:LN is currently 12.1% below its 52-week high price of 36.78 and is 22.2% above its 52-week low price of 26.44. Over the past 52-weeks, ADM:LN is down 3.1% while on a calendar year-to-date basis it is up 1.8%.

The Relative Strength Index (RSI) indicator for ADM:LN is currently 42.09. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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**London**  
Stock Exchange

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.58	-1.94	50-Day Average Price	32.94
1-Week %	-4.04	-3.06	Price / 50-Day Average	0.98
4-Week %	-5.75	-6.22	200-Day Average Price	31.94
52-Week %	-3.06	-20.31	Price / 200-Day Average	1.01
Quarter-to-Date %	2.60	-0.17	RSI - Relative Strength Index	42.09
Year-to-Date %	1.76	-2.63	<b>Risk Metrics</b>	
Last Month %	-2.43	-3.14	Price Volatility	1.03
Last Quarter %	-0.82	-2.40	Sharpe Ratio	0.02
Last Calendar Year %	20.12	0.20	Sortino Ratio	0.03

## 5-Year Price Performance vs. FTSE 350

Admiral Group plc  
FTSE 350 Index

Current: 1.01 CAGR: 0.1%  
Current: 1.41 CAGR: 7.1%



Over the past five years, Admiral Group plc's stock price is up 0.7% which is 39.8% below the FTSE 350 Index performance of 40.5% over the same period. Admiral Group plc's cumulative annualized growth rate (CAGR) over the five year period has been 0.1% while that of the FTSE 350 Index has been 7.1%.

Over the past year, Admiral Group plc's stock price performance of -3.1% has underperformed that of the FTSE 350 Index by 20.3%. On a year-to-date basis, Admiral Group plc's stock price performance of 1.8% has underperformed the FTSE 350 Index by 2.6%.

Over the past week, Admiral Group plc's stock price performance of -4.0% has underperformed that of the FTSE 350 Index by 3.1%.

# Admiral Group plc (ADM:LN)



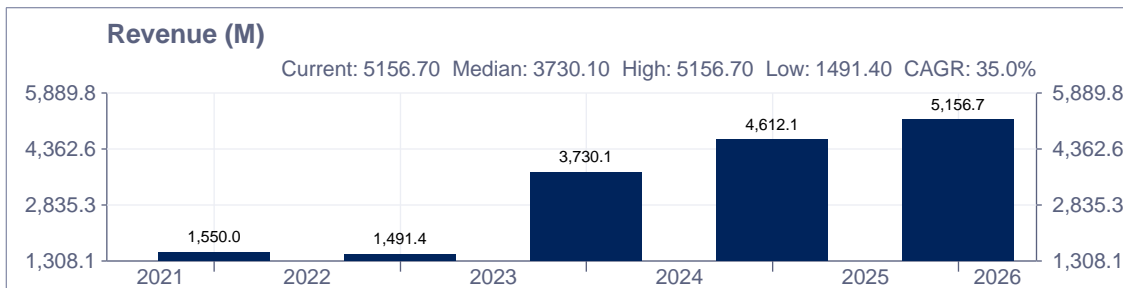
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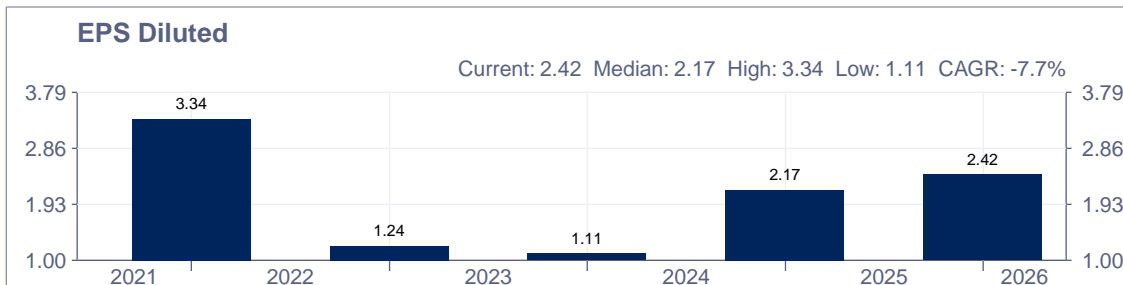
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## Growth and Profitability Metrics

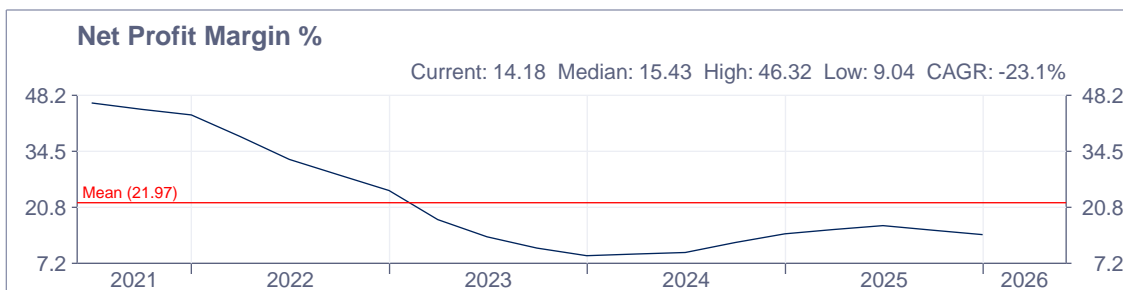
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	51.2	31.6	19.0	Gross Margin %			
Revenues Per Share %	50.2	30.5	17.9	EBITDA Margin %	19.3	27.3	33.0
EBITDA %	26.9	9.7	10.2	Pre-Tax Margin %	18.6	26.0	31.7
EPS Diluted %	24.4	3.4	8.3	Net Margin %	14.2	22.0	27.0
Free Cash Flow %	-1.1	-9.3	2.7	Return on Equity %	51.4	44.2	48.1
Cash from Operations %	-2.1	-6.4	3.7	Return on Capital %	24.2	23.4	28.7
Book Value %	14.4	4.7	8.0	Return on Assets %	8.5	6.8	6.5



Admiral Group plc's cumulative annualized revenue growth rate over the charted period is 35.0%. This compares to cumulative annualized growth of 51.2% over the past 3 years.



Admiral Group plc's cumulative annualized EPS growth rate over the charted period is -7.7%. This compares to cumulative annualized growth of 24.4% over the past 3 years.



Admiral Group plc's net profit margin of 14.2% is 7.8% below the period's mean net margin of 22.0%. During the charted period, the observed net profit margin high and low were 46.3% and 9.0% respectively.



Admiral Group plc's return on equity of 51.4% is 7.2% above the period's mean return on equity of 44.2%. During the charted period, the observed ROE high and low were 62.4% and 31.8% respectively.

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## Valuation Metrics

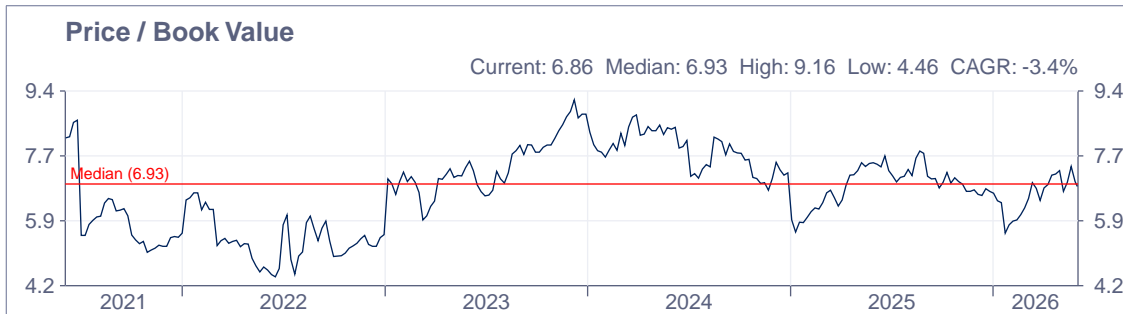
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	13.6	14.2	15.5	Earnings Yield %	7.23	7.05	6.47
Price / Sales	1.9	2.4	4.7	Free Cash Flow Yield %	1.83	1.77	1.84
Price / Operating Cash Flow	12.9	13.5	14.8	Dividend Yield %	5.49	3.89	3.79
Price / Book Value	6.9	6.9	7.7	Enterprise Value / EBITDA	11.8	13.3	13.8



Admiral Group plc is trading at 13.55 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 14.18, while high and low observations have been 25.60 and 10.81.



Admiral Group plc is trading at a Price to Sales ratio of 1.92 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.39, while high and low observations have been 7.73 and 1.58.



Admiral Group plc is trading at a Price to Book ratio of 6.86 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 6.93, while high and low observations have been 9.16 and 4.46.



Admiral Group plc has a Free Cash Flow Yield of 1.83% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.78%, while high and low observations have been 5.68 and 0.71.

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## Dividends Data

Dividends Per Share TTM		1.59	Payout Ratio TTM %		74.36%	Dividend Yield TTM %		5.49%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.728	07-05-2026	08-05-2026	05-06-2026	GBP				
0.859	04-09-2025	05-09-2025	03-10-2025	GBP				
0.914	15-05-2025	16-05-2025	13-06-2025	GBP				
0.513	05-09-2024	06-09-2024	04-10-2024	GBP				
0.354	09-05-2024	10-05-2024	07-06-2024	GBP				
0.380	07-09-2023	08-09-2023	06-10-2023	GBP				
0.375	04-05-2023	05-05-2023	02-06-2023	GBP				
0.442	01-09-2022	02-09-2022	30-09-2022	GBP				
0.422	05-05-2022	06-05-2022	06-06-2022	GBP				
0.879	02-09-2021	03-09-2021	01-10-2021	GBP				
0.636	06-05-2021	07-05-2021	04-06-2021	GBP				
0.550	03-09-2020	04-09-2020	02-10-2020	GBP				

## Dividend Growth and Yield



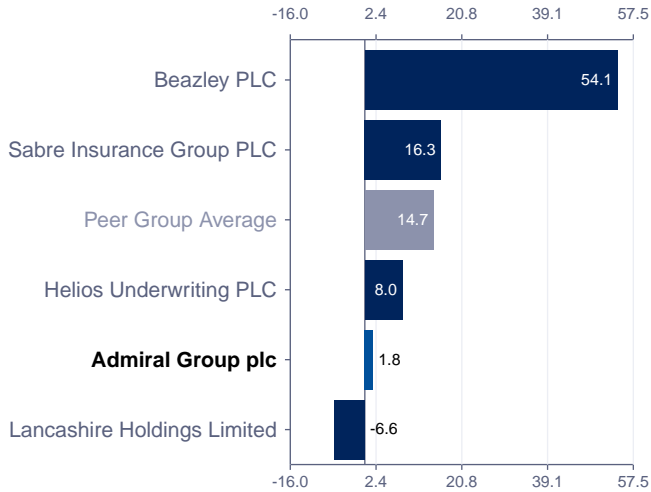
Admiral Group plc's trailing 12-month dividend per share is 1.77 and its dividend has grown at a cumulative annualized rate of 3.4% over the charted period. This compares to dividend growth of 11.20% over the past year and cumulative annualized growth of 24.80% over the past 3 years.



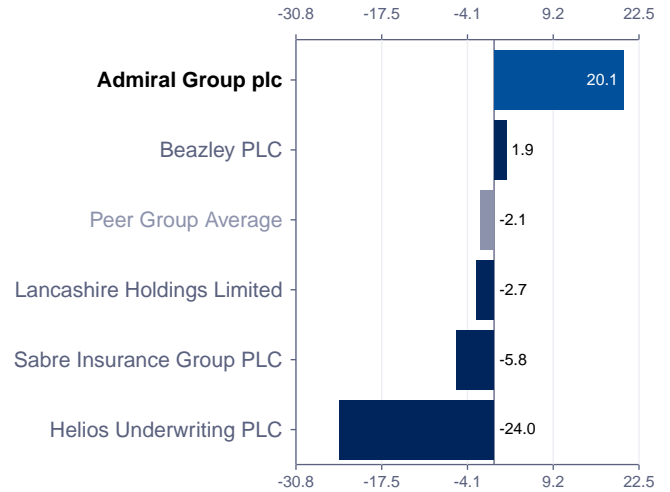
Admiral Group plc's current dividend yield is 5.49% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.89% and, over the charted time period, the observed high yield has been 7.50% and the observed low yield has been 2.48%.

## ICB Subsector Peer Comparisons

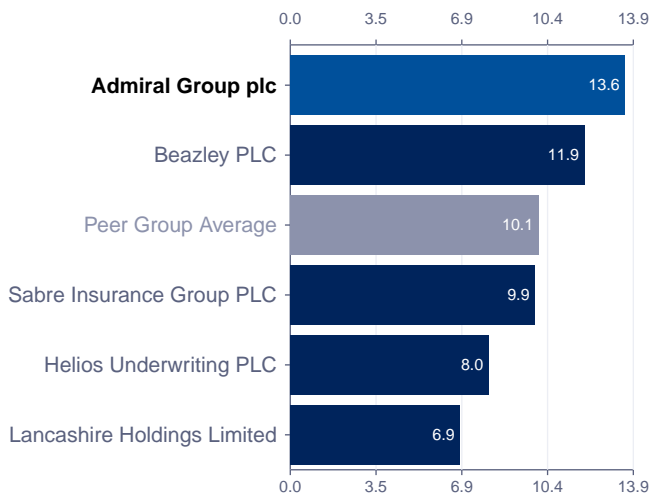
**Price Change Year to Date %**



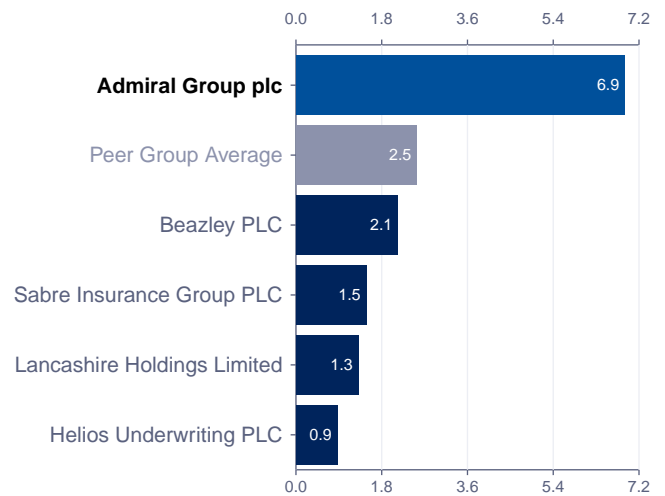
**Price Change Last Calendar Year %**



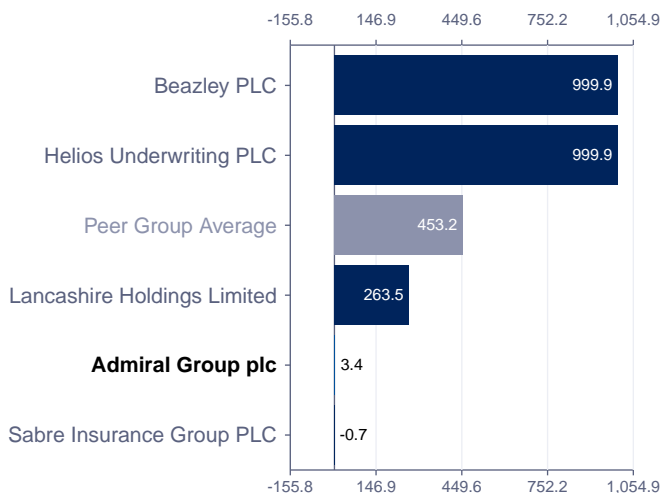
**Price / EPS TTM**



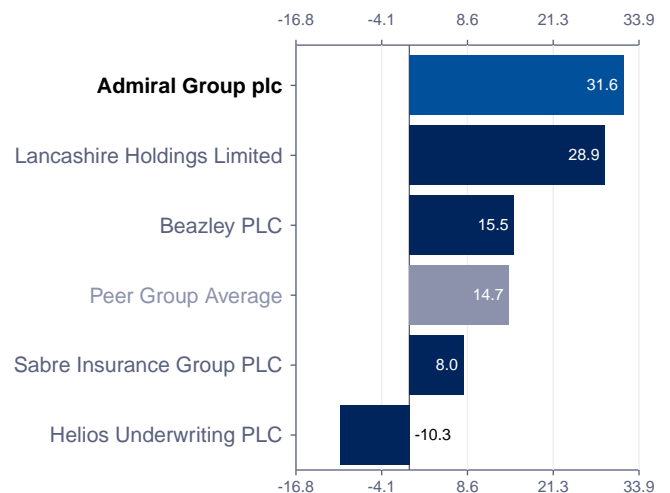
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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