

# Anglo American plc (AAL:LN)



**London**  
Stock Exchange

Basic Materials/General Mining

Price: 2,069.00

Report Date: May 19, 2025

## Business Description and Key Statistics

Anglo American plc is a United Kingdom-based global mining company focused on the responsible production of copper, premium iron ore and crop nutrients. Its products include copper, premium iron ore, crop nutrients, nickel, platinum group metals, diamonds, steelmaking coal, and manganese. Its copper operations include Quellaveco, Los Bronces, El Soldado and Collahuasi. In South Africa, it has interest in Kumba Iron Ore, while in Brazil it has developed the integrated Minas-Rio operation. Its multi-billion-ton Serpentina premium iron ore resource is included in its Minas-Rio operation in Brazil. It is developing the Woodsmith project in the northeast of England to access the deposit of polyhalite. The Woodsmith project is located on the North Yorkshire coast, just south of Whitby. Its tier one steelmaking coal assets include the Moranbah North and Grosvenor mines. Its manganese operations are located in South Africa and Australia. It sells rough diamonds to the global diamantaires.

**Website:** <https://www.angloamerican.com/>

**ICB Industry:** Basic Materials

**ICB Subsector:** General Mining

**Address:** 17 Charterhouse Street  
LONDON EC1N 6RA  
GBR

**Employees:** 54,000

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	27,290	-11.0
<b>EPS Diluted LFY</b>	-2.53	-16.3
<b>Market Value (M)</b>	27,675	
<b>Shares Outstanding LFY (000)</b>	1,337,578	
<b>Book Value Per Share</b>	15.52	
<b>EBITDA Margin %</b>	4.40	
<b>Net Margin %</b>	9.5	
<b>Long-Term Debt / Capital %</b>	36.2	
<b>Dividends and Yield TTM</b>	0.64 - 3.09%	
<b>Payout Ratio TTM %</b>	39.0	
<b>60-Day Average Volume (000)</b>	4,676	
<b>52-Week High &amp; Low</b>	26.99 - 17.65	
<b>Price / 52-Week High &amp; Low</b>	0.77 - 1.17	

## Price, Moving Averages & Volume



Anglo American plc is currently trading at 2,069.00 which is 9,554.7% above its 50 day moving average price of 21.43 and 8,911.3% above its 200 day moving average price of 22.96.

AAL:LN is currently 7,567.2% above its 52-week high price of 26.99 and is 11,623.7% above its 52-week low price of 17.65. Over the past 52-weeks, AAL:LN is down 22.8% while on a calendar year-to-date basis it is down 12.5%.

The Relative Strength Index (RSI) indicator for AAL:LN is currently 46.79. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.15	0.01	50-Day Average Price	21.43
1-Week %	-4.30	-5.46	Price / 50-Day Average	0.97
4-Week %	1.72	-3.83	200-Day Average Price	22.96
52-Week %	-22.80	-25.84	Price / 200-Day Average	0.90
Quarter-to-Date %	-3.54	-5.62	RSI - Relative Strength Index	46.79
Year-to-Date %	-12.48	-18.28	<b>Risk Metrics</b>	
Last Month %	-5.41	-4.75	Price Volatility	0.59
Last Quarter %	-9.26	-12.91	Sharpe Ratio	0.07
Last Calendar Year %	19.96	14.41	Sortino Ratio	0.14

## 5-Year Price Performance vs. FTSE 350

Anglo American plc  
FTSE 350 Index

Current: 1.22 CAGR: 4.1%  
Current: 1.40 CAGR: 7.0%



Over the past five years, Anglo American plc's stock price is up 22.2% which is 18.0% below the FTSE 350 Index performance of 40.2% over the same period. Anglo American plc's cumulative annualized growth rate (CAGR) over the five year period has been 4.1% while that of the FTSE 350 Index has been 7.0%.

Over the past year, Anglo American plc's stock price performance of -22.8% has underperformed that of the FTSE 350 Index by 25.8%. On a year-to-date basis, Anglo American plc's stock price performance of -12.5% has underperformed the FTSE 350 Index by 18.3%.

Over the past week, Anglo American plc's stock price performance of -4.3% has underperformed that of the FTSE 350 Index by 5.5%.

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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-13.1	-1.8	0.1	Gross Margin %	45.8	49.2	41.8
Revenues Per Share %	-12.1	-0.6	0.7	EBITDA Margin %	4.4	26.2	20.5
EBITDA %	-60.2	-31.0	-3.1	Pre-Tax Margin %	-3.4	21.6	15.5
EPS Diluted %	-29.5	-7.3	2.1	Net Margin %	9.5	12.9	11.7
Free Cash Flow %	-38.2	-1.9	34.4	Return on Equity %	12.1	18.3	15.8
Cash from Operations %	-21.5	1.1	2.9	Return on Capital %	5.5	9.7	8.2
Book Value %	-9.2	-3.0	-2.0	Return on Assets %	3.9	6.9	5.9

### Revenue (M)

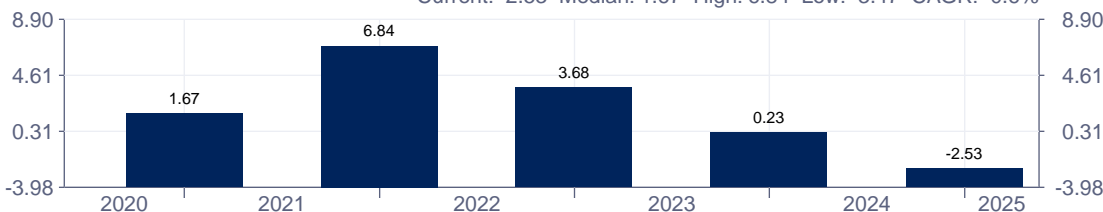
Current: 27290.00 Median: 30902.00 High: 41554.00 Low: 27290.00 CAGR: -3.1%



Anglo American plc's cumulative annualized revenue growth rate over the charted period is -3.1%. This compares to cumulative annualized growth of -13.1% over the past 3 years.

### EPS Diluted

Current: -2.53 Median: 1.67 High: 6.84 Low: -3.47 CAGR: -0.6%



Anglo American plc's cumulative annualized EPS growth rate over the charted period is -0.6%. This compares to cumulative annualized growth of -29.5% over the past 3 years.

### Net Profit Margin %

Current: 9.47 Median: 11.68 High: 20.17 Low: 7.45 CAGR: 5.0%



Anglo American plc's net profit margin of 9.5% is 3.4% below the period's mean net margin of 12.9%. During the charted period, the observed net profit margin high and low were 20.2% and 7.5% respectively.

### Return on Equity %

Current: 12.10 Median: 16.20 High: 29.20 Low: 9.30 CAGR: 6.0%



Anglo American plc's return on equity of 12.1% is 6.2% below the period's mean return on equity of 18.3%. During the charted period, the observed ROE high and low were 29.2% and 9.3% respectively.

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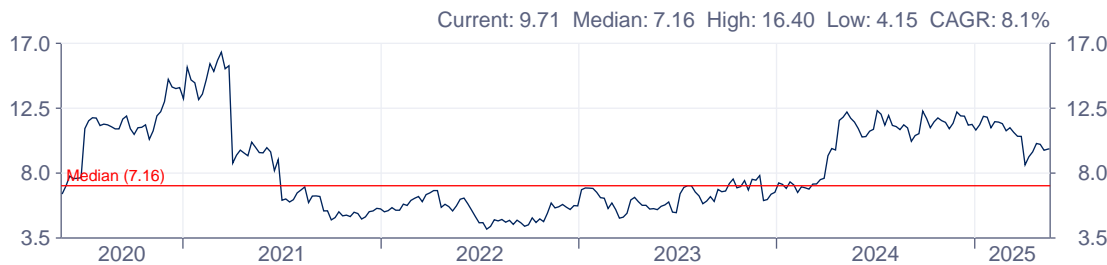
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## Valuation Metrics

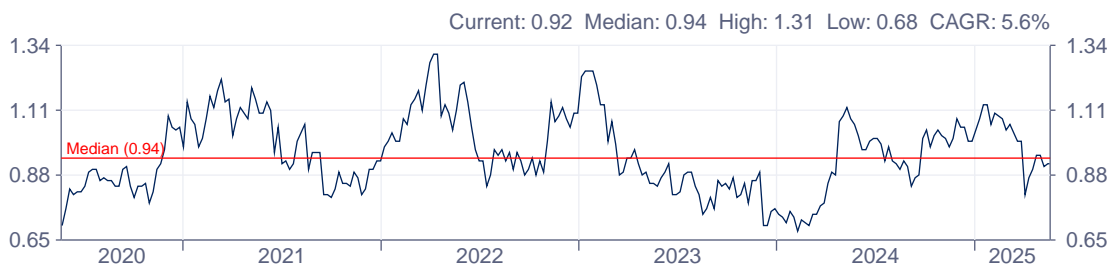
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	9.7	7.2	6.9	<b>Earnings Yield %</b>	10.30	13.98	14.46
<b>Price / Sales</b>	0.9	0.9	0.9	<b>Free Cash Flow Yield %</b>	4.96	4.16	5.28
<b>Price / Operating Cash Flow</b>	6.1	5.4	5.1	<b>Dividend Yield %</b>	3.09	5.95	5.52
<b>Price / Book Value</b>	1.3	1.3	1.1	<b>Enterprise Value / EBITDA</b>	32.2	5.2	4.5

### Price / EPS TTM



Anglo American plc is trading at 9.71 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 7.16, while high and low observations have been 16.40 and 4.15.

### Price / Sales



Anglo American plc is trading at a Price to Sales ratio of 0.92 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.94, while high and low observations have been 1.31 and 0.68.

### Price / Book Value



Anglo American plc is trading at a Price to Book ratio of 1.33 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.32, while high and low observations have been 2.01 and 0.86.

### Free Cash Flow Yield %



Anglo American plc has a Free Cash Flow Yield of 4.96% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.16%, while high and low observations have been 16.70 and 0.86.

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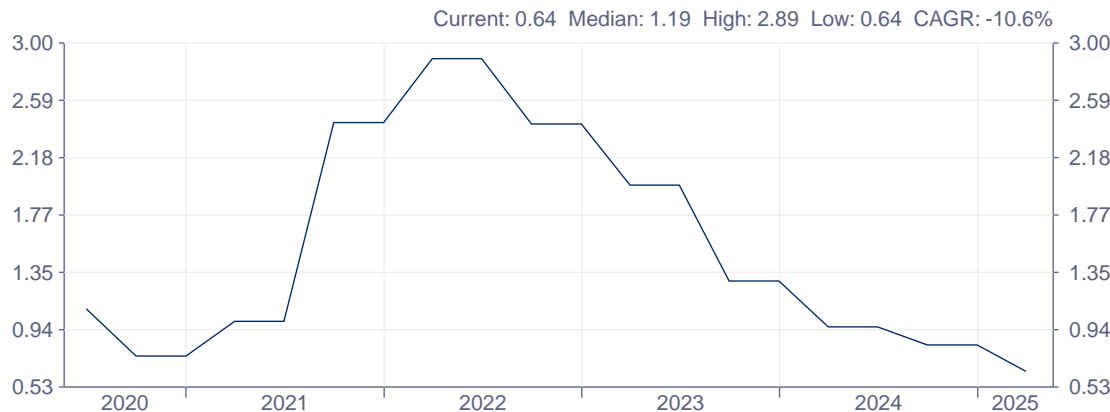
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## Dividends Data

Dividends Per Share TTM		0.64	Payout Ratio TTM %		38.95%	Dividend Yield TTM %		3.09%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.220	13-03-2025	14-03-2025	07-05-2025	USD				
0.420	15-08-2024	16-08-2024	27-09-2024	USD				
0.410	14-03-2024	15-03-2024	03-05-2024	USD				
0.550	17-08-2023	18-08-2023	26-09-2023	USD				
0.740	16-03-2023	17-03-2023	28-04-2023	USD				
1.240	18-08-2022	19-08-2022	23-09-2022	USD				
1.180	17-03-2022	18-03-2022	26-04-2022	USD				
1.710	19-08-2021	20-08-2021	24-09-2021	USD				
0.717	18-03-2021	19-03-2021	07-05-2021	USD				
0.279	20-08-2020	21-08-2020	25-09-2020	USD				
0.468	12-03-2020	13-03-2020	07-05-2020	USD				
0.618	15-08-2019	16-08-2019	20-09-2019	USD				

## Dividend Growth and Yield

### Dividends Per Share TTM



Anglo American plc's trailing 12-month dividend per share is 0.64 and its dividend has grown at a cumulative annualized rate of -10.6% over the charted period. This compares to dividend growth of -33.30% over the past year and cumulative annualized growth of -39.50% over the past 3 years.

### Dividend Yield TTM %



Anglo American plc's current dividend yield is 3.09% based on trailing 12 month dividends. The current yield is below the historically observed median of 5.95% and, over the charted time period, the observed high yield has been 11.33% and the observed low yield has been 2.49%.

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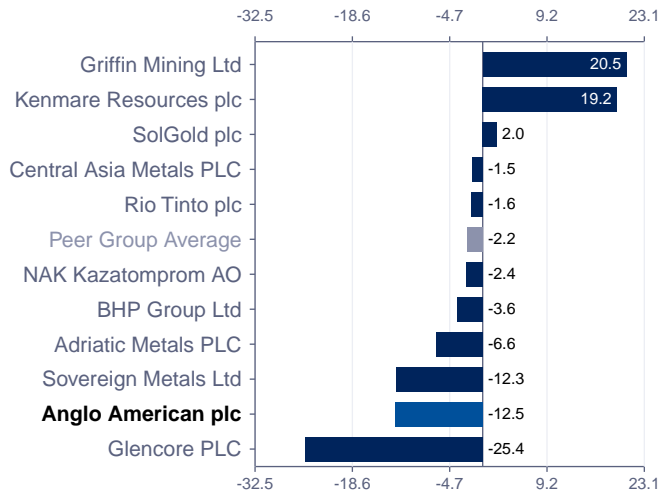
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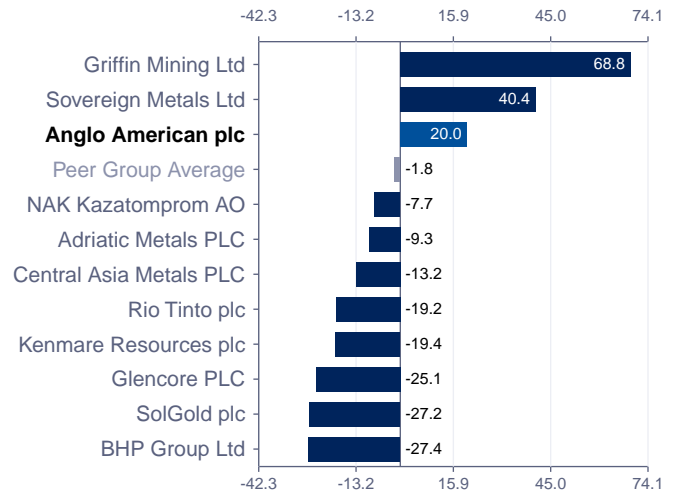
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## ICB Subsector Peer Comparisons

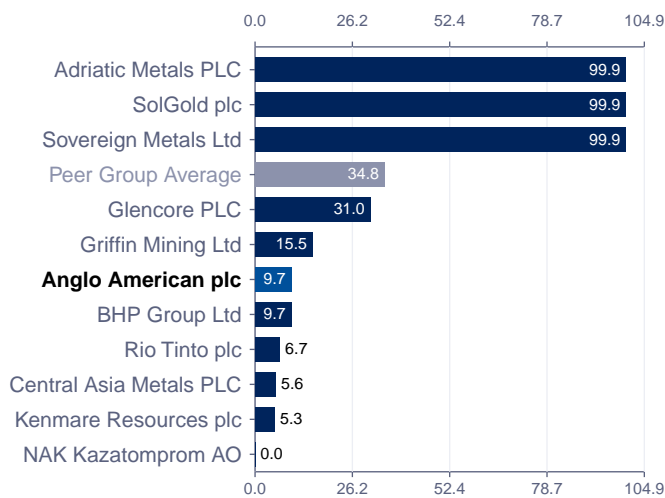
### Price Change Year to Date %



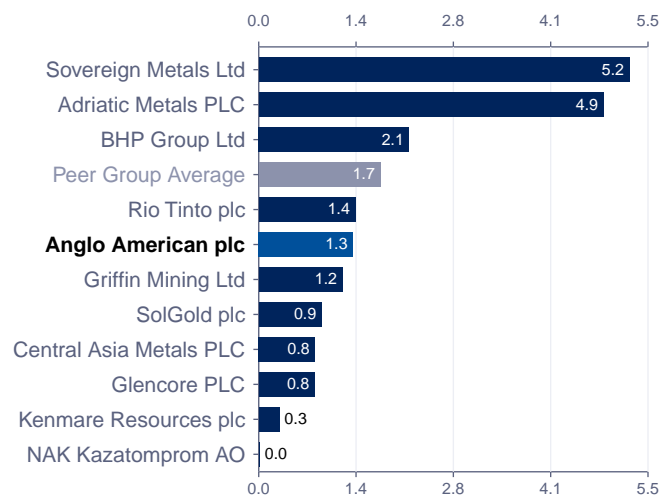
### Price Change Last Calendar Year %



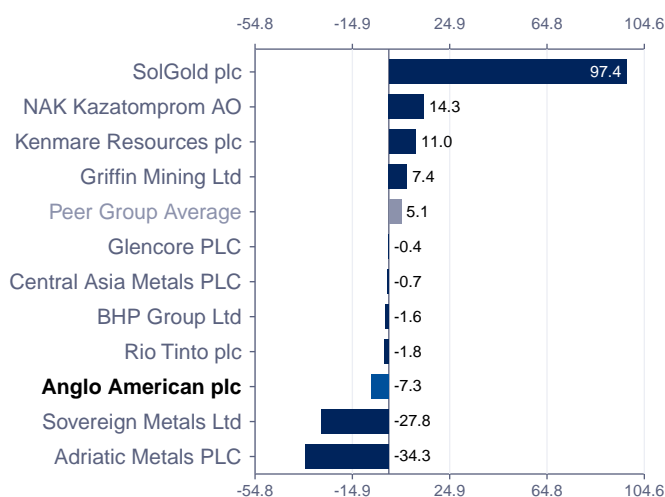
### Price / EPS TTM



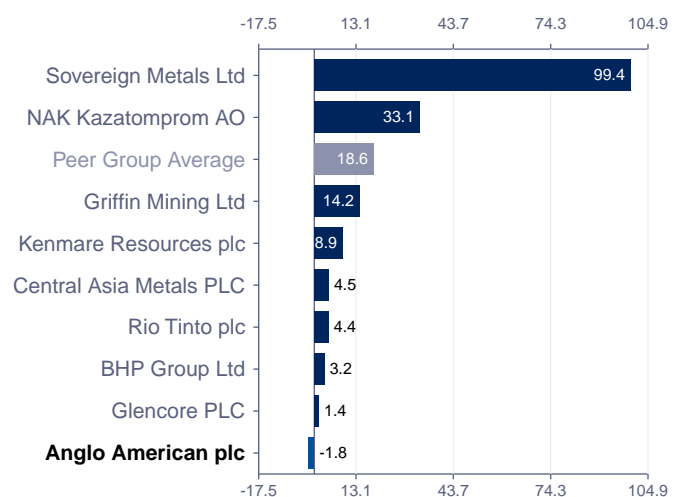
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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