

# Anpario PLC (ANP:LN)



**London**  
Stock Exchange

Health Care/Biotechnology

Price: 250.00

Report Date: April 17, 2024

## Business Description and Key Statistics

Anpario plc is a United Kingdom-based independent manufacturer of natural sustainable feed additives for animal health, nutrition and biosecurity. The Company's main focus is understanding animals' intestinal health and nutrition. Its feed additive solutions include poultry, ruminant, swine, aqua and feed mill. Its product categories include health & performance, toxin management, feed quality, and hygiene & insect control. Its health & performance products include Orego-Stim Range, Orego-Stim Range (Aqua), pHorce Range, Salkil Range, Optomega Range and Genex Range. Its toxin management products include Anpro Range and Anpro Advance. Its feed quality products include pHorce Range, Salgard Range, Mastercube Range, Moldgard, Oxigard Range and Feedzyme Range. Its hygiene & insect control products include Mitex, Clean & Dry and Credence. Its technologies are sold in over 80 countries through established sales and distribution networks, which includes a number of wholly owned subsidiaries.

**Website:** <https://www.anpario.com/>

**ICB Industry:** Health Care

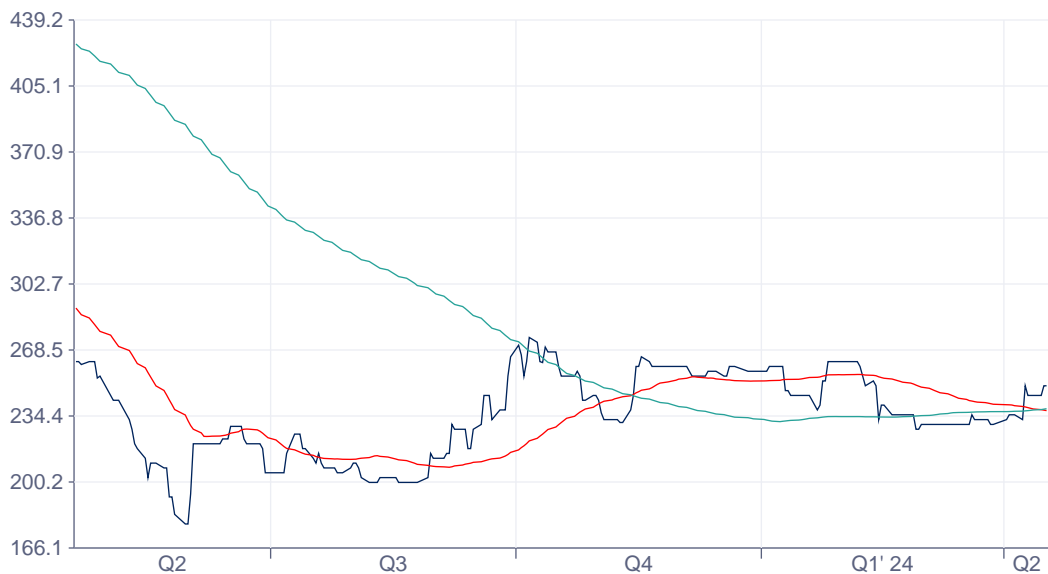
**ICB Subsector:** Biotechnology

**Address:** Manton Wood Enterprise Park,  
WORKSOP S80 2RS  
GBR

**Employees:** 100

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	31	-6.4
<b>EPS Diluted LFY</b>	0.13	-15.1
<b>Market Value (M)</b>	50	
<b>Shares Outstanding LFY (000)</b>	20,063	
<b>Book Value Per Share</b>	1.68	
<b>EBITDA Margin %</b>	10.10	
<b>Net Margin %</b>	8.8	
<b>Long-Term Debt / Capital %</b>	0.1	
<b>Dividends and Yield TTM</b>	0.11 - 4.22%	
<b>Payout Ratio TTM %</b>	77.0	
<b>60-Day Average Volume (000)</b>	23	
<b>52-Week High &amp; Low</b>	275.00 - 178.50	
<b>Price / 52-Week High &amp; Low</b>	0.91 - 1.40	

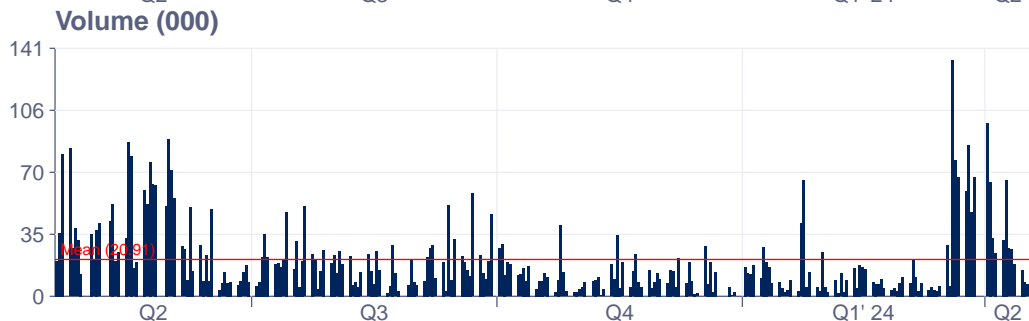
## Price, Moving Averages & Volume



Anpario PLC is currently trading at 250.00 which is 5.4% above its 50 day moving average price of 237.15 and 5.0% above its 200 day moving average price of 238.14.

ANP:LN is currently 9.1% below its 52-week high price of 275.00 and is 40.1% above its 52-week low price of 178.50. Over the past 52-weeks, ANP:LN is down 4.8% while on a calendar year-to-date basis it is down 2.9%.

The Relative Strength Index (RSI) indicator for ANP:LN is currently 69.69. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-0.30	50-Day Average Price	237.15
1-Week %	2.04	3.59	Price / 50-Day Average	1.05
4-Week %	8.70	7.41	200-Day Average Price	238.14
52-Week %	-4.76	-4.13	Price / 200-Day Average	1.05
Quarter-to-Date %	8.70	10.21	RSI - Relative Strength Index	69.69
Year-to-Date %	-2.91	-3.93	<b>Risk Metrics</b>	
Last Month %	1.10	-3.15	Price Volatility	7.39
Last Quarter %	-10.68	-13.25	Sharpe Ratio	-0.01
Last Calendar Year %	-48.50	-52.38	Sortino Ratio	-0.01

## 5-Year Price Performance vs. FTSE 350

**Anpario PLC**  
**FTSE 350 Index**

Current: 0.62 CAGR: -9.2%  
Current: 1.04 CAGR: 0.8%



Over the past five years, Anpario PLC's stock price is down 38.3% which is 42.5% below the FTSE 350 Index performance of 4.2% over the same period. Anpario PLC's cumulative annualized growth rate (CAGR) over the five year period has been -9.2% while that of the FTSE 350 Index has been 0.8%.

Over the past year, Anpario PLC's stock price performance of -4.8% has underperformed that of the FTSE 350 Index by 4.1%. On a year-to-date basis, Anpario PLC's stock price performance of -2.9% has underperformed the FTSE 350 Index by 3.9%.

Over the past week, Anpario PLC's stock price performance of 2.0% has outperformed that of the FTSE 350 Index by 3.6%.

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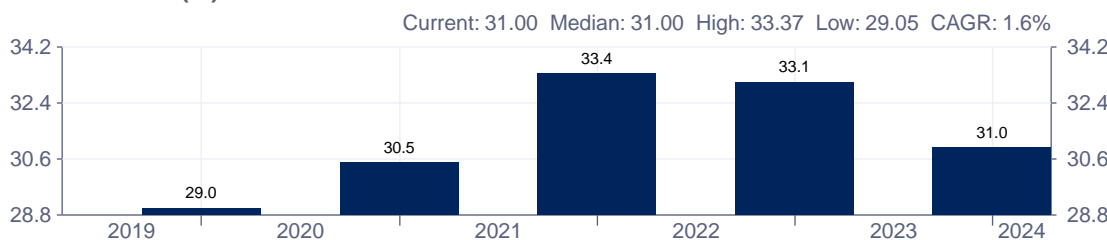
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## Growth and Profitability Metrics

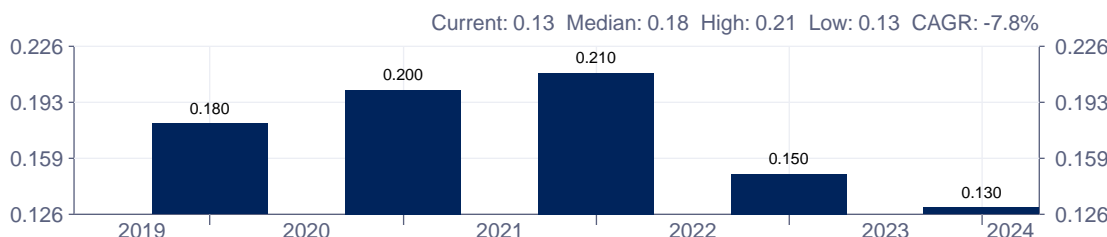
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	0.5	1.9	1.7	Gross Margin %	45.0	47.8	46.3
Revenues Per Share %	2.6	3.6	1.4	EBITDA Margin %	10.1	16.1	15.9
EBITDA %	-18.9	-8.5	0.1	Pre-Tax Margin %	8.9	14.5	13.8
EPS Diluted %	-12.7	-6.8	-0.2	Net Margin %	8.8	12.8	12.7
Free Cash Flow %	22.3	62.4	14.1	Return on Equity %	7.1	11.4	12.2
Cash from Operations %	14.3	27.7	11.5	Return on Capital %	6.8	10.5	11.5
Book Value %	1.2	3.2	5.2	Return on Assets %	5.9	9.1	9.7

### Revenue (M)



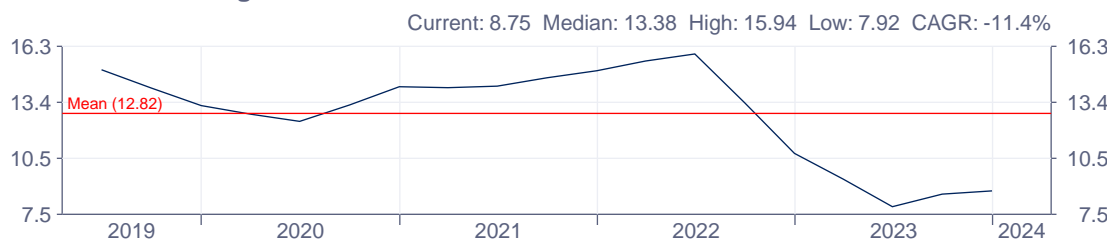
Anpario PLC's cumulative annualized revenue growth rate over the charted period is 1.6%. This compares to cumulative annualized growth of 0.5% over the past 3 years.

### EPS Diluted



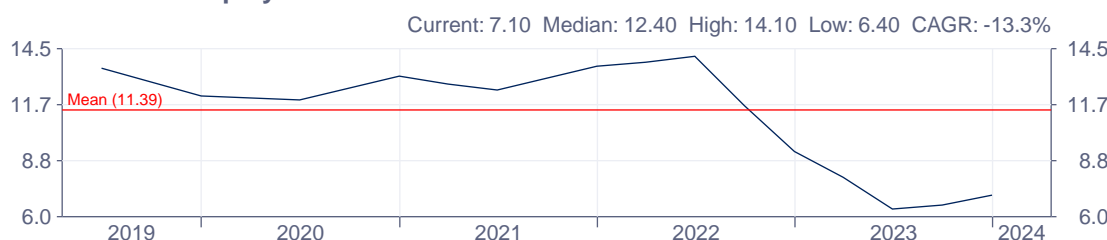
Anpario PLC's cumulative annualized EPS growth rate over the charted period is -7.8%. This compares to cumulative annualized growth of -12.7% over the past 3 years.

### Net Profit Margin %



Anpario PLC's net profit margin of 8.8% is 4.1% below the period's mean net margin of 12.8%. During the charted period, the observed net profit margin high and low were 15.9% and 7.9% respectively.

### Return on Equity %



Anpario PLC's return on equity of 7.1% is 4.3% below the period's mean return on equity of 11.4%. During the charted period, the observed ROE high and low were 14.1% and 6.4% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	18.3	20.8	20.3	Earnings Yield %	5.48	4.80	4.93
Price / Sales	1.6	2.7	2.6	Free Cash Flow Yield %	7.95	1.33	1.63
Price / Operating Cash Flow	14.9	18.1	18.2	Dividend Yield %	4.22	1.97	1.70
Price / Book Value	1.5	2.5	2.6	Enterprise Value / EBITDA	12.6	15.6	15.2

### Price / EPS TTM



Anpario PLC is trading at 18.25 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 20.84, while high and low observations have been 35.47 and 12.15.

### Price / Sales



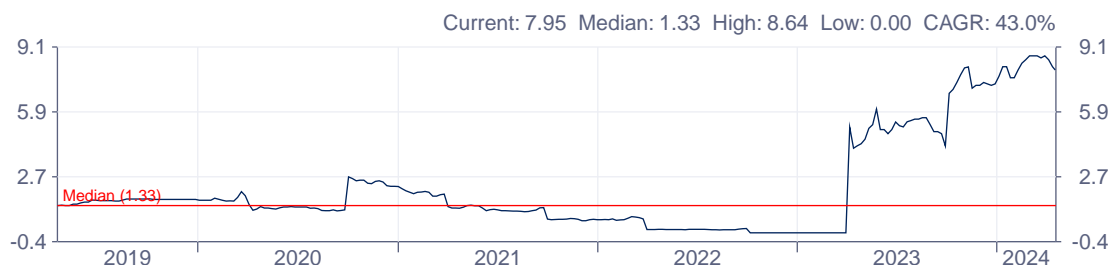
Anpario PLC is trading at a Price to Sales ratio of 1.60 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.72, while high and low observations have been 5.05 and 1.23.

### Price / Book Value



Anpario PLC is trading at a Price to Book ratio of 1.49 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.47, while high and low observations have been 4.26 and 0.93.

### Free Cash Flow Yield %



Anpario PLC has a Free Cash Flow Yield of 7.95% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.33%, while high and low observations have been 8.64 and 0.00.

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## Dividends Data

Dividends Per Share TTM	0.11	Payout Ratio TTM %	77.00%	Dividend Yield TTM %	4.22%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.075	11-07-2024	12-07-2024	26-07-2024	GBP	
0.032	09-11-2023	10-11-2023	24-11-2023	GBP	
0.074	13-07-2023	14-07-2023	28-07-2023	GBP	
0.032	10-11-2022	11-11-2022	25-11-2022	GBP	
0.070	14-07-2022	15-07-2022	29-07-2022	GBP	
0.030	11-11-2021	12-11-2021	26-11-2021	GBP	
0.063	15-07-2021	16-07-2021	30-07-2021	GBP	
0.028	12-11-2020	13-11-2020	27-11-2020	GBP	
0.055	16-07-2020	17-07-2020	31-07-2020	GBP	
0.025	14-11-2019	15-11-2019	29-11-2019	GBP	
0.050	11-07-2019	12-07-2019	26-07-2019	GBP	
0.022	15-11-2018	16-11-2018	30-11-2018	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.11 Median: 0.09 High: 0.11 Low: 0.08 CAGR: 7.8%



Anpario PLC's trailing 12-month dividend per share is 0.11 and its dividend has grown at a cumulative annualized rate of 7.8% over the charted period. This compares to dividend growth of 1.90% over the past year and cumulative annualized growth of 5.90% over the past 3 years.

### Dividend Yield TTM %

Current: 4.22 Median: 1.97 High: 5.53 Low: 1.15 CAGR: 20.7%



Anpario PLC's current dividend yield is 4.22% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.97% and, over the charted time period, the observed high yield has been 5.53% and the observed low yield has been 1.15%.

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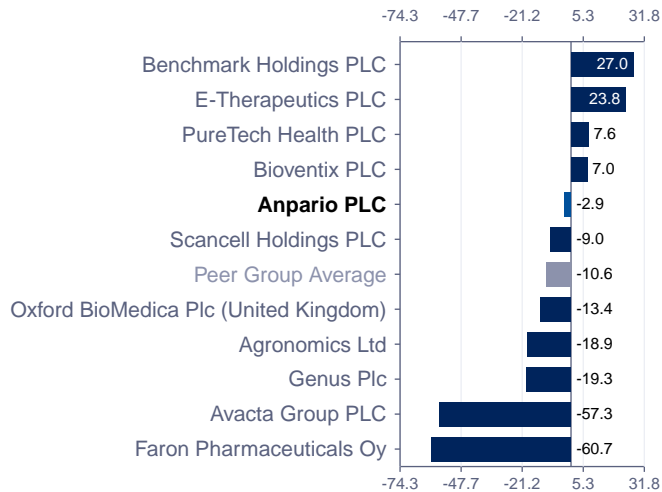
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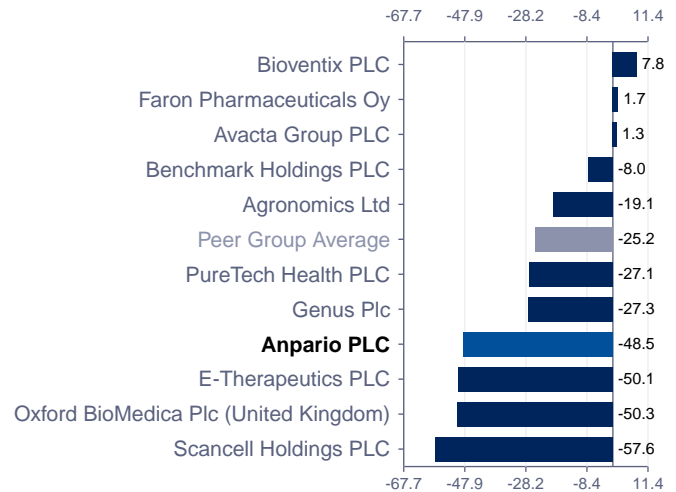
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## ICB Subsector Peer Comparisons

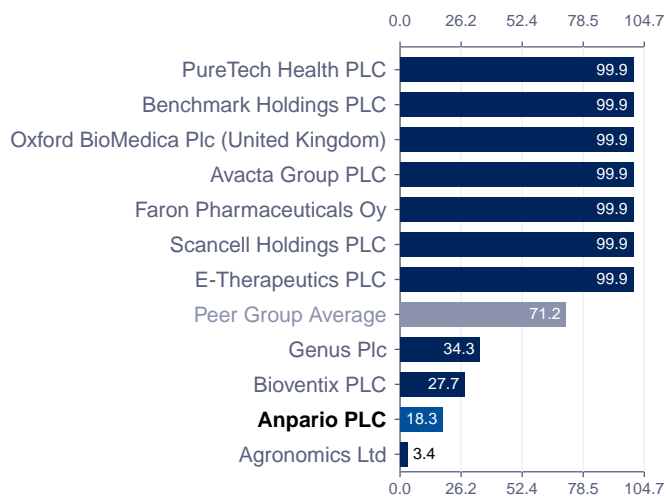
### Price Change Year to Date %



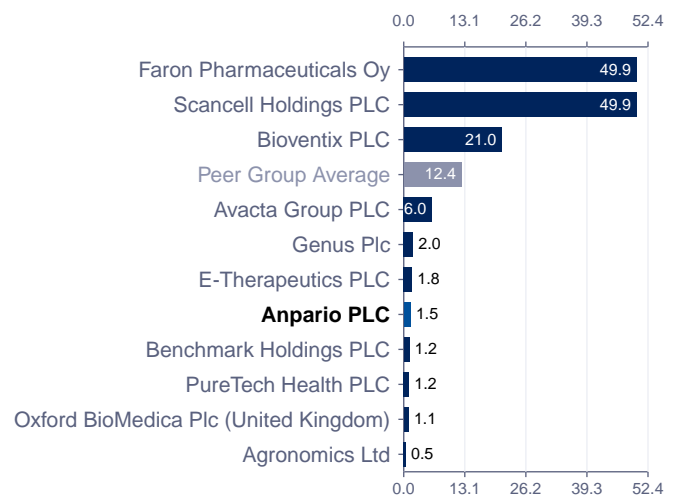
### Price Change Last Calendar Year %



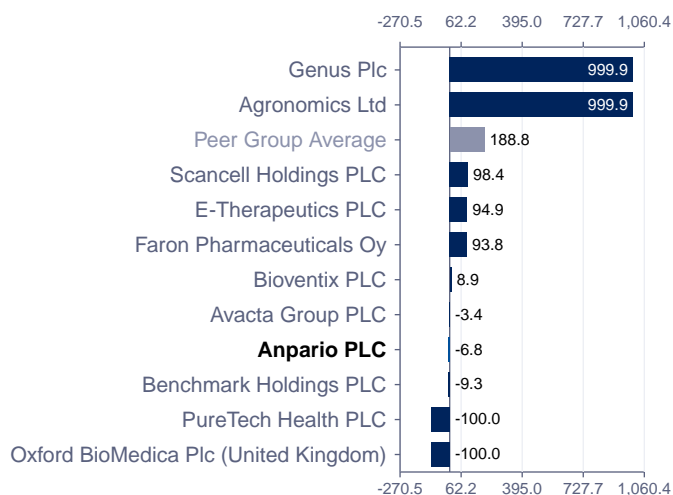
### Price / EPS TTM



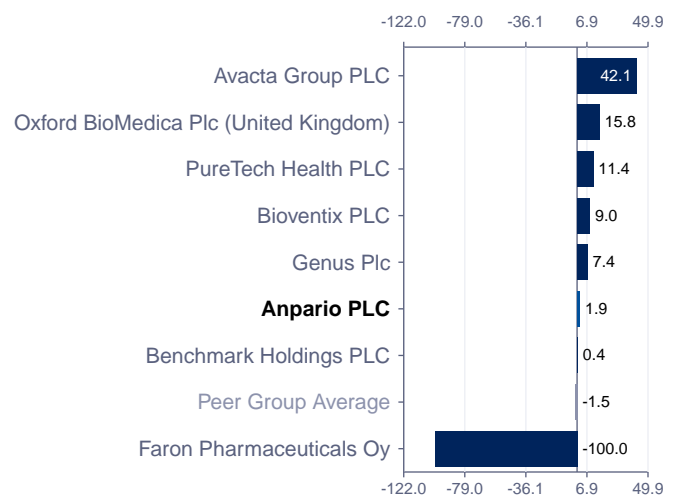
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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