

# Anexo Group PLC (ANX:LN)



**London**  
Stock Exchange

Industrials/Professional Business Support Services

Price: 64.00

Report Date: March 26, 2024

## Business Description and Key Statistics

Anexo Group plc is a United Kingdom-based company, which provides specialist integrated credit hire and legal services. The Company is focused on providing replacement vehicles and associated legal services to customers who have been involved in a non-fault accident. Its segments include Credit Hire, Legal Services, Housing Disrepair, VW Class Action and Volkswagen Class Action. The Credit Hire segment is engaged in the provision of credit hire vehicles to individuals who have had a non-fault accident. The Legal Services segment is focused on associated legal services in the support of the individual provided with a vehicle by the Company and other legal service activities. The Company provides an integrated end-to-end service to the customer, including the provision of a credit hire vehicle, upfront settlement of repair and recovery charges through to the management and recovery of costs and the processing of any associated personal injury claim.

**Website:** <https://www.anexo-group.com/>

**ICB Industry:** Industrials

**ICB Subsector:** Professional Business Support Services

**Address:** 5th Fl, The Plaza, 100 Old Hall Street  
LIVERPOOL L3 9QJ  
GBR

**Employees:** 997

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	138	6.5
<b>EPS Diluted LFY</b>	0.17	-19.5
<b>Market Value (M)</b>	76	
<b>Shares Outstanding LFY (000)</b>	118,000	
<b>Book Value Per Share</b>	1.31	
<b>EBITDA Margin %</b>	26.00	
<b>Net Margin %</b>	12.7	
<b>Long-Term Debt / Capital %</b>	15.2	
<b>Dividends and Yield TTM</b>	0.02 - 2.34%	
<b>Payout Ratio TTM %</b>	9.5	
<b>60-Day Average Volume (000)</b>	142	
<b>52-Week High &amp; Low</b>	108.00 - 56.40	
<b>Price / 52-Week High &amp; Low</b>	0.59 - 1.13	

## Price, Moving Averages & Volume



Anexo Group PLC is currently trading at 64.00 which is 2.2% below its 50 day moving average price of 65.43 and 2.5% above its 200 day moving average price of 62.44.

ANX:LN is currently 40.7% below its 52-week high price of 108.00 and is 13.5% above its 52-week low price of 56.40. Over the past 52-weeks, ANX:LN is down 39.3% while on a calendar year-to-date basis it is down 5.9%.

The Relative Strength Index (RSI) indicator for ANX:LN is currently 49.19. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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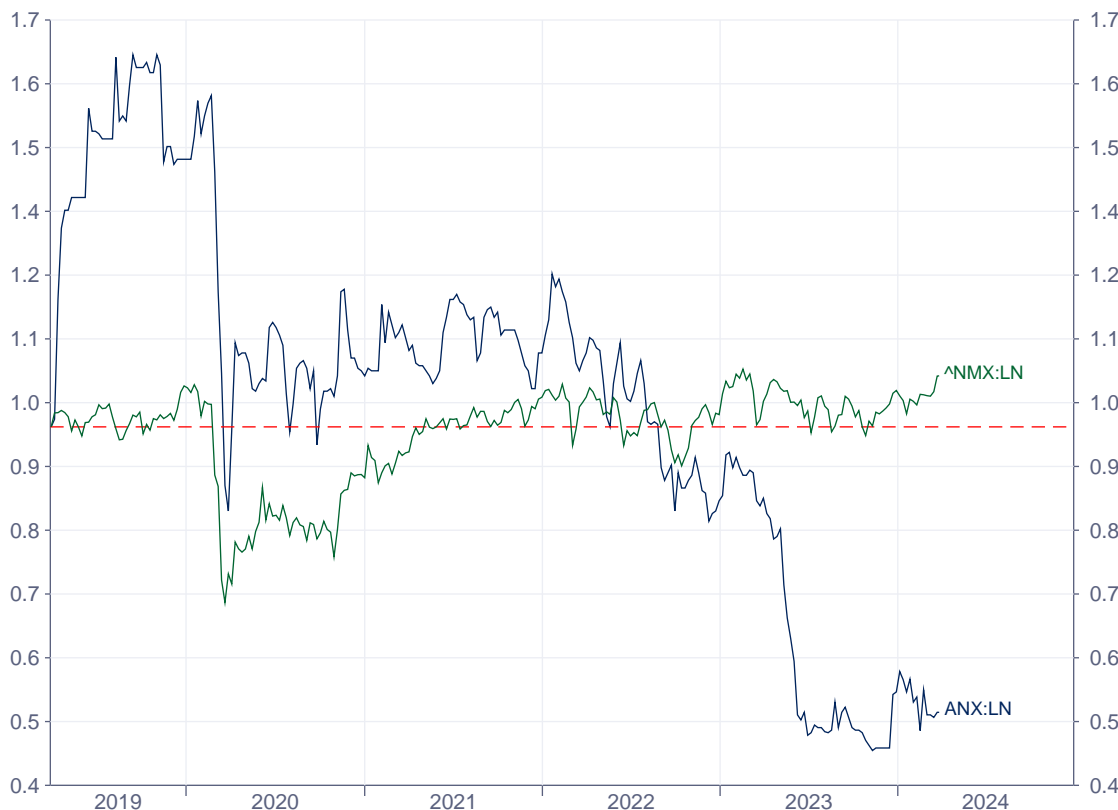
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.54	-1.80	50-Day Average Price	65.43
1-Week %	0.00	-2.39	Price / 50-Day Average	0.98
4-Week %	-9.86	-13.08	200-Day Average Price	62.44
52-Week %	-39.34	-45.57	Price / 200-Day Average	1.02
Quarter-to-Date %	-5.88	-8.14	RSI - Relative Strength Index	49.19
Year-to-Date %	-5.88	-8.14	<b>Risk Metrics</b>	
Last Month %	-10.64	-10.41	Price Volatility	0.86
Last Quarter %	11.48	9.00	Sharpe Ratio	-0.07
Last Calendar Year %	-35.55	-39.43	Sortino Ratio	-0.10

## 5-Year Price Performance vs. FTSE 350

**Anexo Group PLC**  
**FTSE 350 Index**

Current: 0.53 CAGR: -11.8%  
Current: 1.08 CAGR: 1.6%



Over the past five years, Anexo Group PLC's stock price is down 46.7% which is 55.0% below the FTSE 350 Index performance of 8.3% over the same period. Anexo Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been -11.8% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Anexo Group PLC's stock price performance of -39.3% has underperformed that of the FTSE 350 Index by 45.6%. On a year-to-date basis, Anexo Group PLC's stock price performance of -5.9% has underperformed the FTSE 350 Index by 8.1%.

Over the past week, Anexo Group PLC's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 2.4%.

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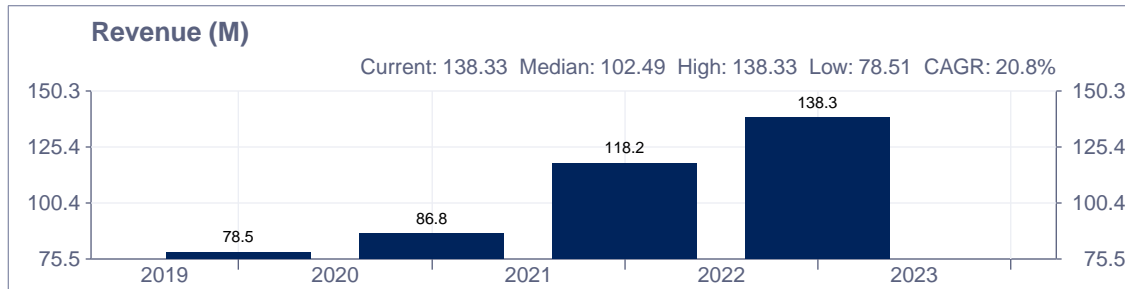
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	23.4	26.6		Gross Margin %	79.0	77.7	76.7
Revenues Per Share %	21.5	24.9		EBITDA Margin %	26.0	28.5	30.7
EBITDA %	18.0	23.0		Pre-Tax Margin %	17.4	21.5	25.8
EPS Diluted %	6.2	12.0		Net Margin %	12.7	17.3	21.2
Free Cash Flow %	162.7	38.1		Return on Equity %	12.8	16.1	
Cash from Operations %	53.6	30.6		Return on Capital %	10.8	14.8	
Book Value %	13.5	16.0		Return on Assets %	7.6	10.5	



Anexo Group PLC's cumulative annualized revenue growth rate over the charted period is 20.8%. This compares to cumulative annualized growth of 23.4% over the past 3 years.



Anexo Group PLC's cumulative annualized EPS growth rate over the charted period is 2.0%. This compares to cumulative annualized growth of 6.2% over the past 3 years.



Anexo Group PLC's net profit margin of 12.7% is 4.7% below the period's mean net margin of 17.3%. During the charted period, the observed net profit margin high and low were 23.5% and 12.7% respectively.



Anexo Group PLC's return on equity of 12.8% is 3.3% below the period's mean return on equity of 16.1%. During the charted period, the observed ROE high and low were 21.6% and 12.1% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	4.0	9.0		Earnings Yield %	27.86	10.75	
Price / Sales	0.5	1.5		Free Cash Flow Yield %	11.24	0.00	
Price / Operating Cash Flow	3.2	7.4		Dividend Yield %	2.34	1.12	
Price / Book Value	0.5	1.4		Enterprise Value / EBITDA	2.8	6.2	

### Price / EPS TTM



Anexo Group PLC is trading at 4.03 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 9.04, while high and low observations have been 15.08 and 3.56.

### Price / Sales



Anexo Group PLC is trading at a Price to Sales ratio of 0.51 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.54, while high and low observations have been 3.25 and 0.45.

### Price / Book Value



Anexo Group PLC is trading at a Price to Book ratio of 0.49 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.36, while high and low observations have been 2.65 and 0.43.

### Free Cash Flow Yield %



Anexo Group PLC has a Free Cash Flow Yield of 11.24% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.00%, while high and low observations have been 12.73 and 0.00.

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## Dividends Data

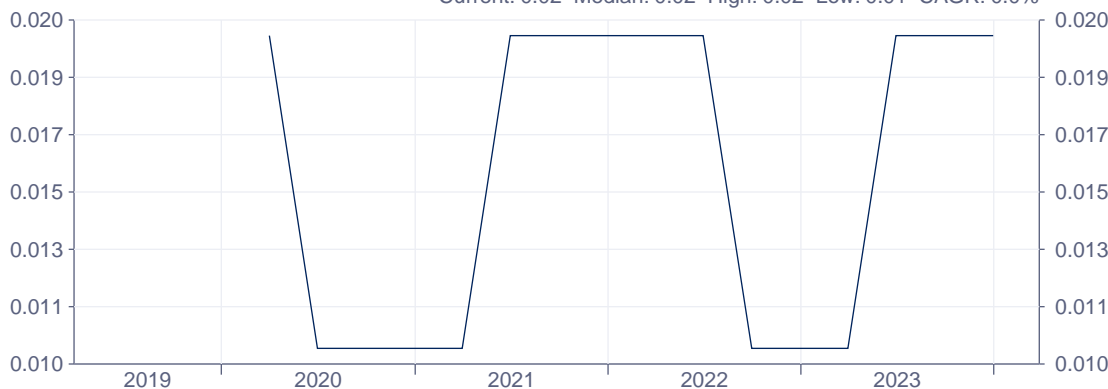
**Dividends Per Share TTM** 0.02 **Payout Ratio TTM %** 9.45% **Dividend Yield TTM %** 2.34%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.015	25-05-2023	26-05-2023	23-06-2023	GBP	
0.010	19-05-2022	20-05-2022	24-06-2022	GBP	
0.005	23-09-2021	24-09-2021	22-10-2021	GBP	
0.010	24-06-2021	25-06-2021	20-07-2021	GBP	
0.005	27-08-2020	28-08-2020	23-09-2020	GBP	
0.005	30-07-2020	31-07-2020	21-08-2020	GBP	
0.010	19-09-2019	20-09-2019	23-10-2019	GBP	
0.015	20-06-2019	21-06-2019	28-06-2019	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.02 Median: 0.02 High: 0.02 Low: 0.01 CAGR: 0.0%



Anexo Group PLC's trailing 12-month dividend per share is 0.02 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 50.00% over the past year and cumulative annualized growth of 14.50% over the past 3 years.

### Dividend Yield TTM %

Current: 2.34 Median: 1.12 High: 2.65 Low: 0.68 CAGR: 2.9%



Anexo Group PLC's current dividend yield is 2.34% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.12% and, over the charted time period, the observed high yield has been 2.65% and the observed low yield has been 0.68%.

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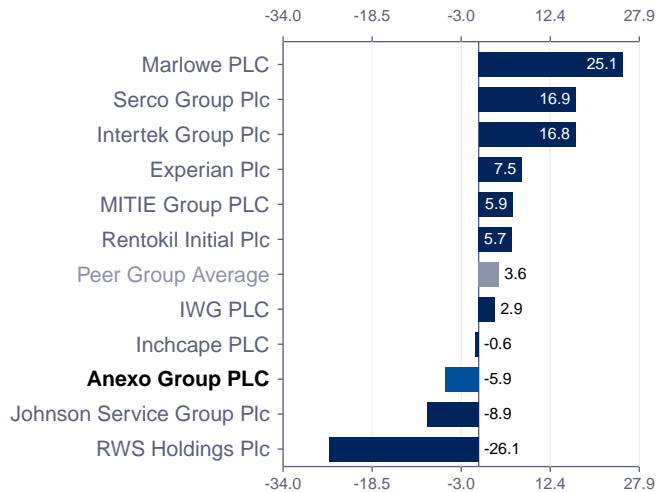
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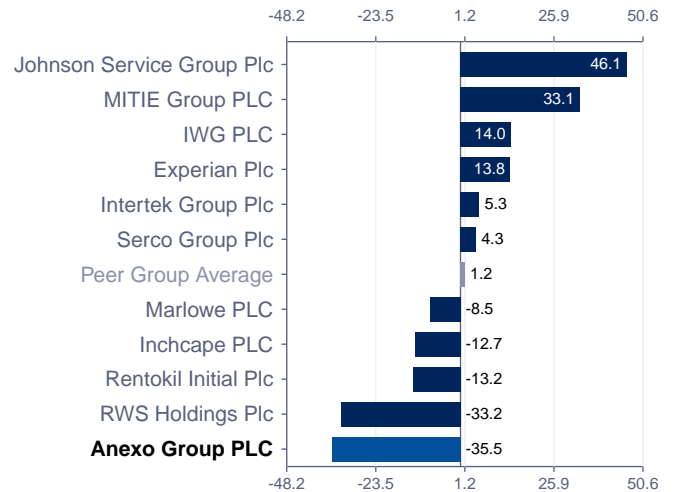
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## ICB Subsector Peer Comparisons

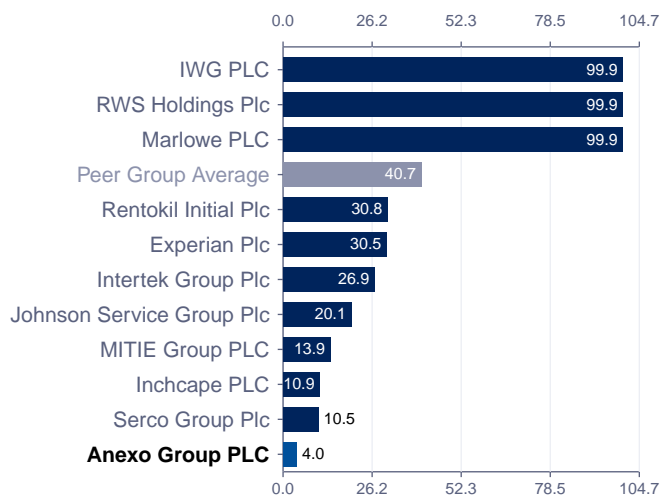
### Price Change Year to Date %



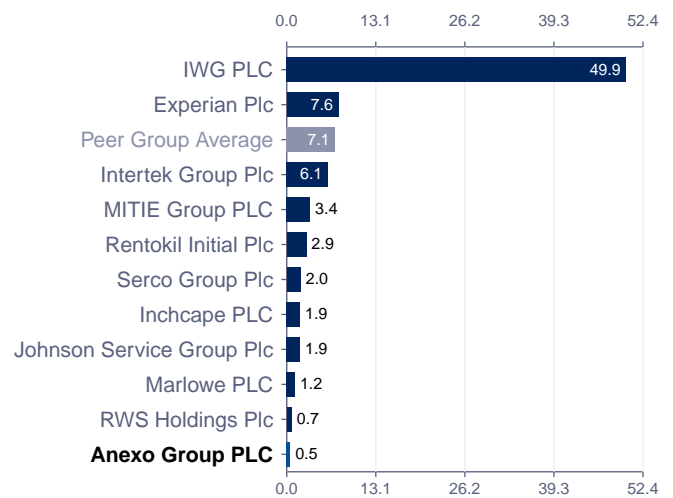
### Price Change Last Calendar Year %



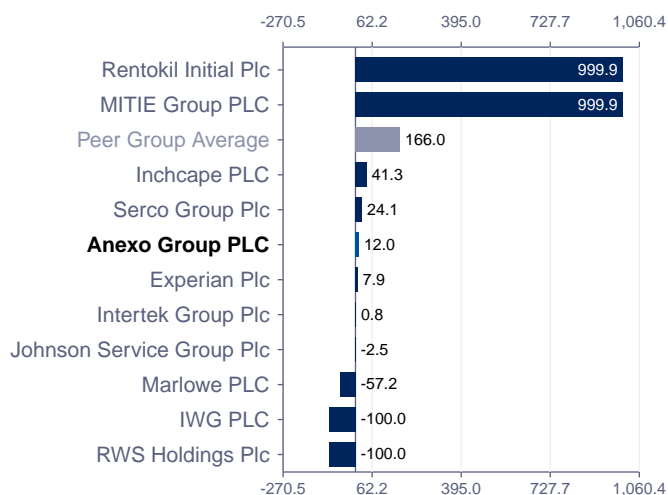
### Price / EPS TTM



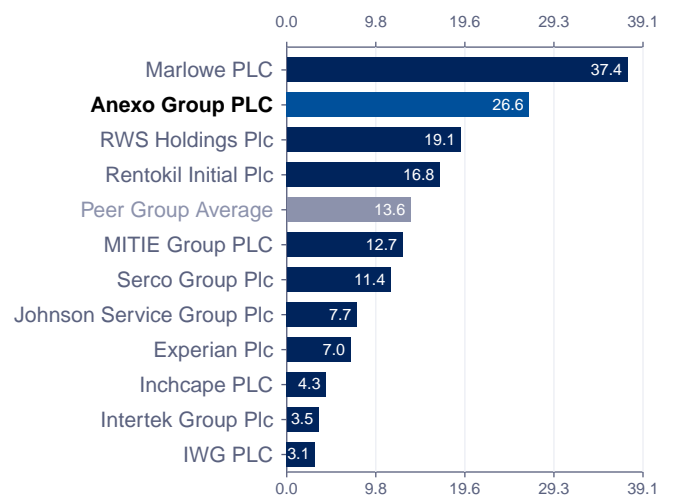
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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