

AEP Plantations PLC (AEP:LN)



Consumer Staples/Farming, Fishing, Ranching and Plantations Price: 16.00

Report Date: June 18, 2026

Business Description and Key Statistics

AEP Plantations PLC is a United Kingdom-based producer of palm oil, owning, operating and developing plantations and mills across Indonesia and Malaysia. The Company's primary activities include growing oil palms, fresh fruit bunches (FFB), and processing them into crude palm oil (CPO) and palm kernels (PK). The Company operates approximately seven palm oil mills. Its estates are situated in North Sumatra, Bengkulu, Riau, Bangka, Kalimantan, South Sumatra and Terengganu. The Company operates a planted area of approximately 69,300 hectares (ha). Its FFB production is in North Sumatra, which aggregates the estates of Sungei Musam, Blankahan, Simpang Ampat, Tasik, Anak Tasik, PT Cahaya Pelita Andhika, and PT. Hijau Pryan Perdana produced over 410,700 metric tons (mt). Its PT Pinago Utama Tbk is an Indonesia-based agribusiness, with operations located in South Sumatra which has approximately 15,400 hectares of planted oil palm and 3,500 hectares of planted rubber.

Website: <https://www.angloeastern.co.uk/>

ICB Industry: Consumer Staples

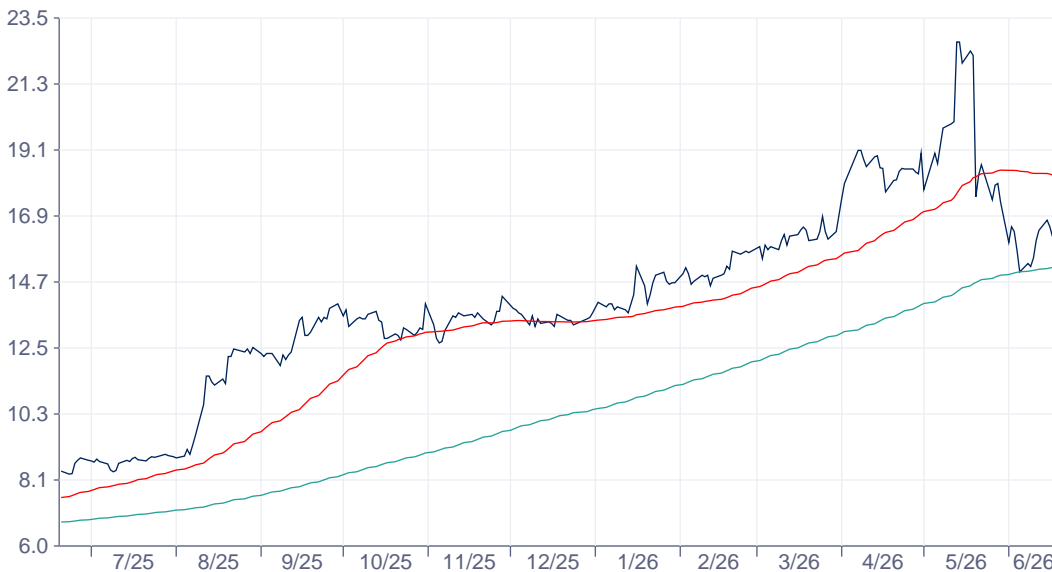
ICB Subsector: Farming, Fishing, Ranching and Plantations

Address: Quadrant House;6th Floor, 4 Thomas More Square, NaN LONDON, ENG E1W 1YW

Employees: GBR 15,214

	Current	YTY % Chg
Revenue LFY (M)	465	25.0
EPS Diluted LFY	2.31	45.2
Market Value (M)	621	
Shares Outstanding LFY (000)	38,781	
Book Value Per Share	14.97	
EBITDA Margin %	26.00	
Net Margin %	19.7	
Long-Term Debt / Capital %	0.1	
Dividends and Yield TTM	0.65 - 4.06%	
Payout Ratio TTM %	38.0	
60-Day Average Volume (000)	85	
52-Week High & Low	22.70 - 8.32	
Price / 52-Week High & Low	0.70 - 1.92	

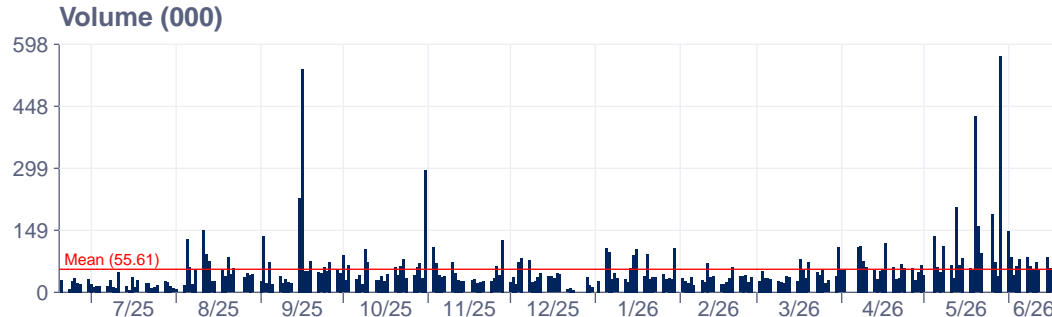
Price, Moving Averages & Volume



AEP Plantations PLC is currently trading at 16.00 which is 12.1% below its 50 day moving average price of 18.21 and 5.1% above its 200 day moving average price of 15.23.

AEP:LN is currently 29.5% below its 52-week high price of 22.70 and is 92.3% above its 52-week low price of 8.32. Over the past 52-weeks, AEP:LN is up 92.3% while on a calendar year-to-date basis it is up 16.8%.

The Relative Strength Index (RSI) indicator for AEP:LN is currently 41.65. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.36	-0.42	50-Day Average Price	18.21
1-Week %	-0.62	-1.62	Price / 50-Day Average	0.88
4-Week %	-8.88	-8.83	200-Day Average Price	15.23
52-Week %	92.31	74.92	Price / 200-Day Average	1.05
Quarter-to-Date %	-5.60	-8.58	RSI - Relative Strength Index	41.65
Year-to-Date %	16.79	12.18	Risk Metrics	
Last Month %	-8.53	-9.24	Price Volatility	1.05
Last Quarter %	23.72	22.14	Sharpe Ratio	0.22
Last Calendar Year %	109.48	89.56	Sortino Ratio	0.57

5-Year Price Performance vs. FTSE 350

AEP Plantations PLC
FTSE 350 Index

Current: 2.81 CAGR: 23.0%
Current: 1.39 CAGR: 6.8%



Over the past five years, AEP Plantations PLC's stock price is up 180.7% which is 142.1% above the FTSE 350 Index performance of 38.6% over the same period. AEP Plantations PLC's cumulative annualized growth rate (CAGR) over the five year period has been 23.0% while that of the FTSE 350 Index has been 6.8%.

Over the past year, AEP Plantations PLC's stock price performance of 92.3% has outperformed that of the FTSE 350 Index by 74.9%. On a year-to-date basis, AEP Plantations PLC's stock price performance of 16.8% has outperformed the FTSE 350 Index by 12.2%.

Over the past week, AEP Plantations PLC's stock price performance of -0.6% has underperformed that of the FTSE 350 Index by 1.6%.

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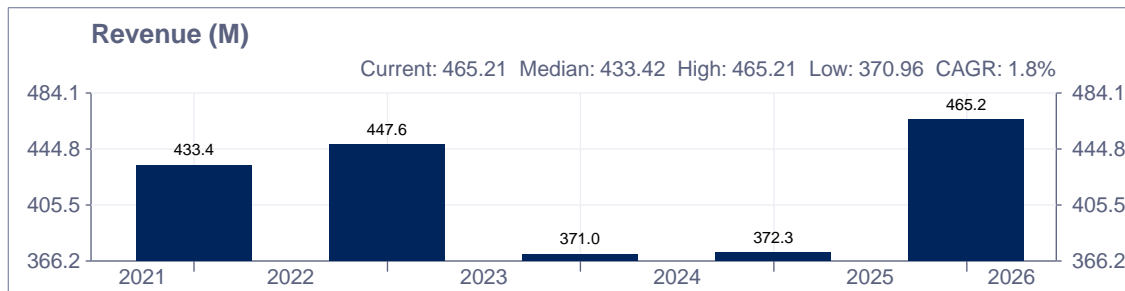


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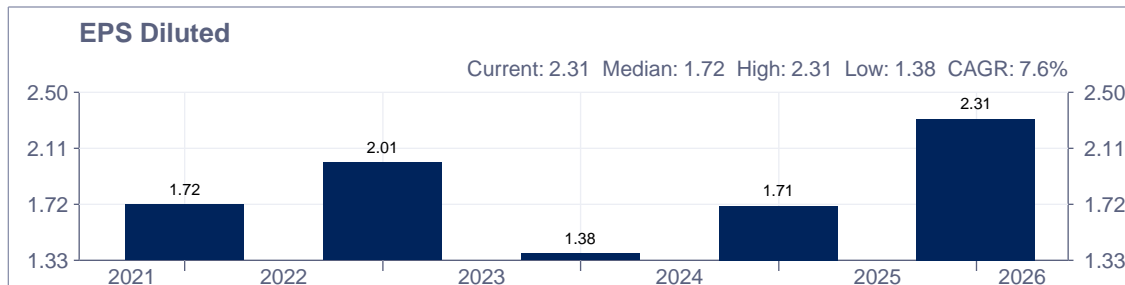
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	1.3	11.6	9.0	Gross Margin %	26.9	26.5	23.2
Revenues Per Share %	1.5	11.7	9.1	EBITDA Margin %	26.0	27.0	22.3
EBITDA %	-3.7	15.7	999.9	Pre-Tax Margin %	25.7	26.3	21.0
EPS Diluted %	0.1	26.5	3.5	Net Margin %	19.7	17.9	14.3
Free Cash Flow %	-0.9	14.0	999.9	Return on Equity %	16.0	15.3	11.3
Cash from Operations %	-1.9	11.8	16.3	Return on Capital %	15.8	13.3	9.5
Book Value %	8.6	6.7	4.9	Return on Assets %	14.4	12.1	8.5



AEP Plantations PLC's cumulative annualized revenue growth rate over the charted period is 1.8%. This compares to cumulative annualized growth of 1.3% over the past 3 years.



AEP Plantations PLC's cumulative annualized EPS growth rate over the charted period is 7.6%. This compares to cumulative annualized growth of 0.1% over the past 3 years.



AEP Plantations PLC's net profit margin of 19.7% is 1.8% above the period's mean net margin of 17.9%. During the charted period, the observed net profit margin high and low were 24.1% and 13.0% respectively.



AEP Plantations PLC's return on equity of 16.0% is 0.7% above the period's mean return on equity of 15.3%. During the charted period, the observed ROE high and low were 25.6% and 10.2% respectively.

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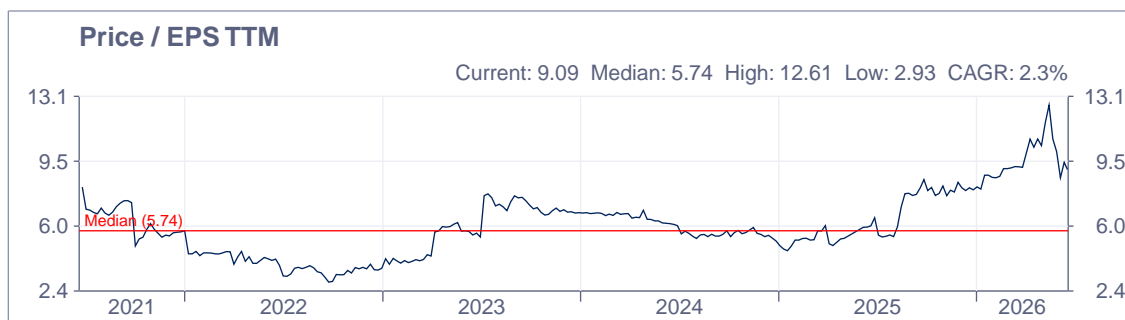


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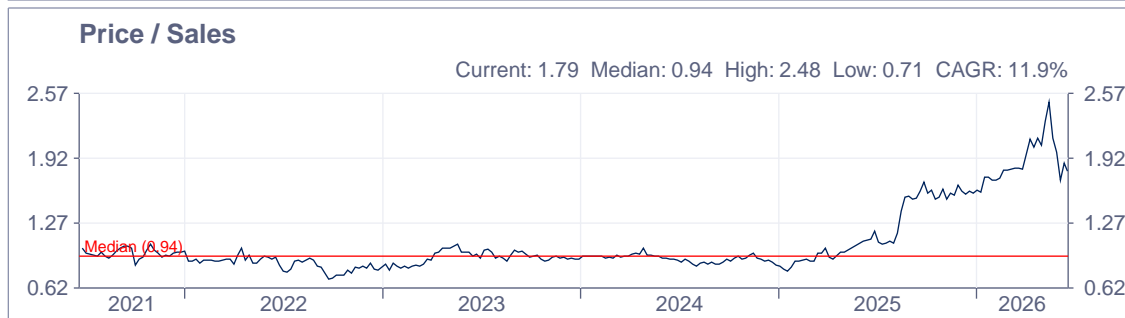
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	9.1	5.8	8.1	Earnings Yield %	9.93	17.42	12.34
Price / Sales	1.8	0.9	1.1	Free Cash Flow Yield %	5.03	7.22	3.59
Price / Operating Cash Flow	8.2	5.1	7.2	Dividend Yield %	4.06	1.78	0.40
Price / Book Value	1.4	0.8	0.8	Enterprise Value / EBITDA	4.7	1.7	3.5



AEP Plantations PLC is trading at 9.09 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 5.74, while high and low observations have been 12.61 and 2.93.



AEP Plantations PLC is trading at a Price to Sales ratio of 1.79 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.94, while high and low observations have been 2.48 and 0.71.



AEP Plantations PLC is trading at a Price to Book ratio of 1.41 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.80, while high and low observations have been 1.96 and 0.53.



AEP Plantations PLC has a Free Cash Flow Yield of 5.03% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 7.21%, while high and low observations have been 15.89 and 0.00.

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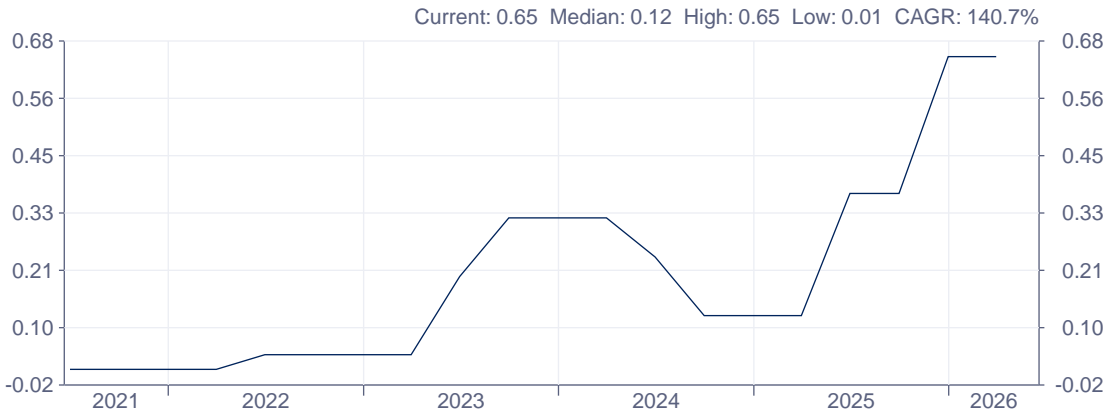
Dividends Data

Dividends Per Share TTM 0.65 **Payout Ratio TTM %** 37.99% **Dividend Yield TTM %** 4.06%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.437	18-06-2026	19-06-2026	30-07-2026	USD	
0.373	16-10-2025	17-10-2025	07-11-2025	USD	
0.510	19-06-2025	20-06-2025	18-07-2025	USD	
0.150	13-06-2024	14-06-2024	12-07-2024	USD	
0.150	07-09-2023	08-09-2023	06-10-2023	USD	
0.250	01-06-2023	02-06-2023	07-07-2023	USD	
0.050	09-06-2022	10-06-2022	15-07-2022	USD	
0.010	10-06-2021	11-06-2021	16-07-2021	USD	

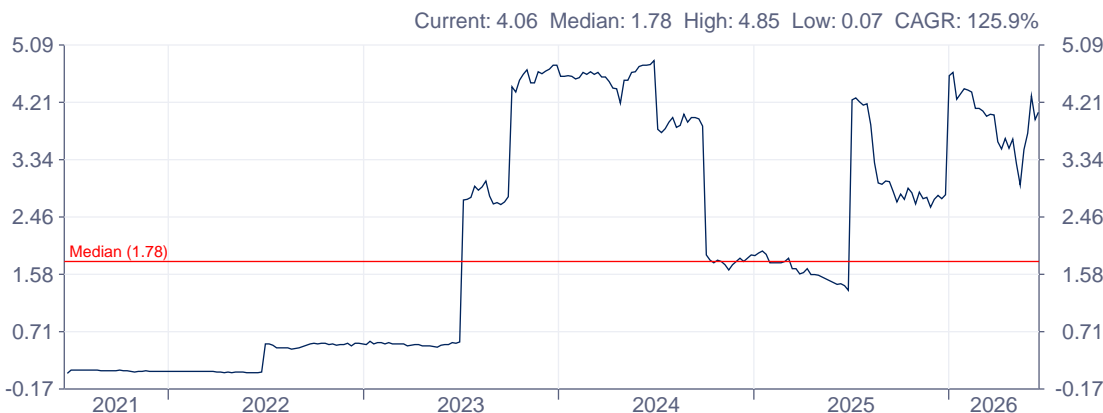
Dividend Growth and Yield

Dividends Per Share TTM



AEP Plantations PLC's trailing 12-month dividend per share is 0.65 and its dividend has grown at a cumulative annualized rate of 140.7% over the charted period. This compares to dividend growth of 447.20% over the past year and cumulative annualized growth of 150.50% over the past 3 years.

Dividend Yield TTM %



AEP Plantations PLC's current dividend yield is 4.06% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.78% and, over the charted time period, the observed high yield has been 4.85% and the observed low yield has been 0.07%.

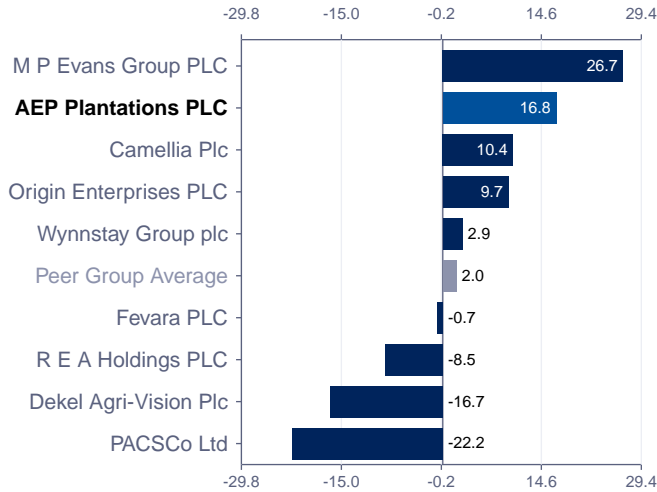
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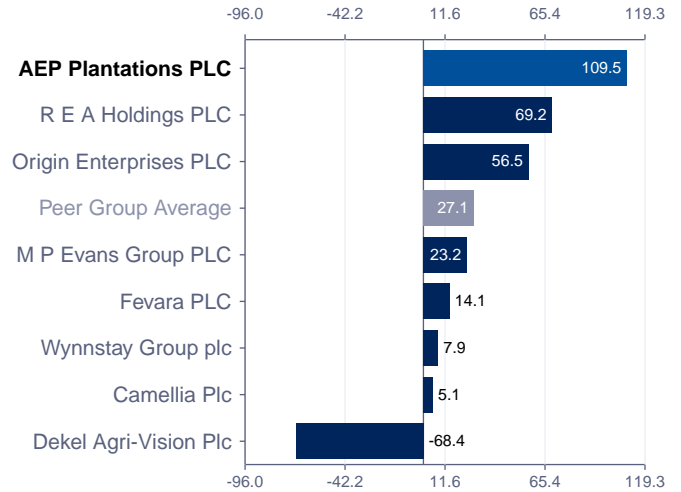
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ICB Subsector Peer Comparisons

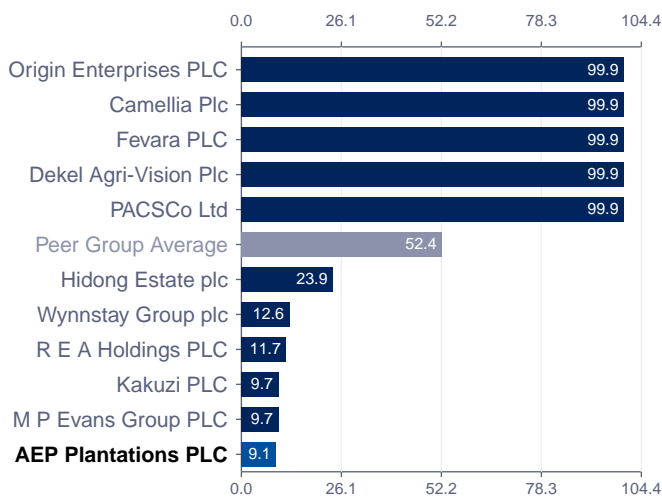
Price Change Year to Date %



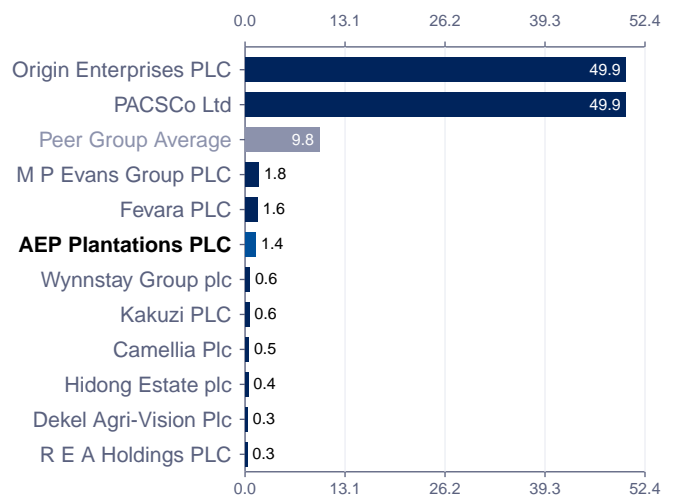
Price Change Last Calendar Year %



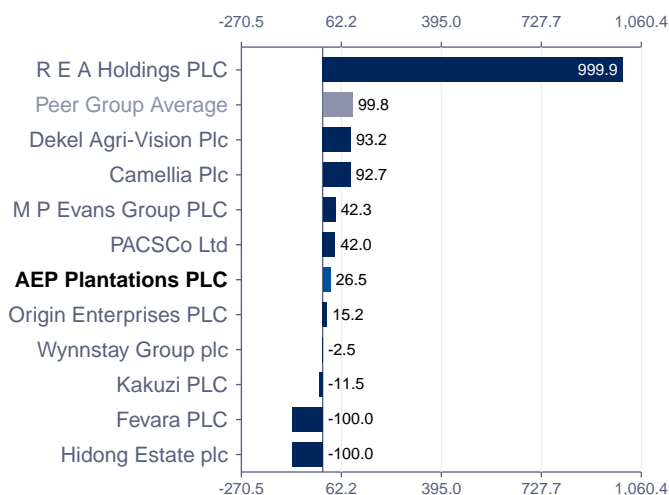
Price / EPS TTM



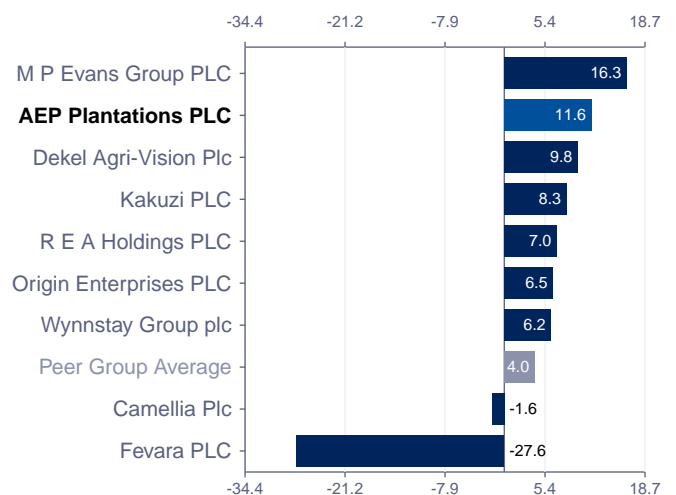
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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