

Antofagasta plc (ANTO:LN)



Basic Materials/Copper

Price: 1,895.50

Report Date: June 6, 2025

Business Description and Key Statistics

Antofagasta plc is a United Kingdom-based copper mining company with interests in transport. The Company's operations are related to mining and exploration activities and the transport of rail and road cargo. The Company's divisions include Mining and Transport. Through its Mining division, the Company owns and operates four mines: Los Pelambres is located in the Coquimbo Region of central Chile, and Centinela, Antucoya and Zaldivar, which are in the Antofagasta Region of northern Chile. These mines produce copper cathodes, copper concentrates and significant volumes of by-products. The Transport division provides rail and road cargo services in northern Chile, predominantly to mining customers, including the Company's own operations. Ferrocarril de Antofagasta a Bolivia is the corporate name of its Transport division. In Chile, it is pursuing brownfield and greenfield projects, and in other countries, it has generative programs, identifying early-stage projects.

Website: <https://www.antofagasta.co.uk/>

ICB Industry: Basic Materials

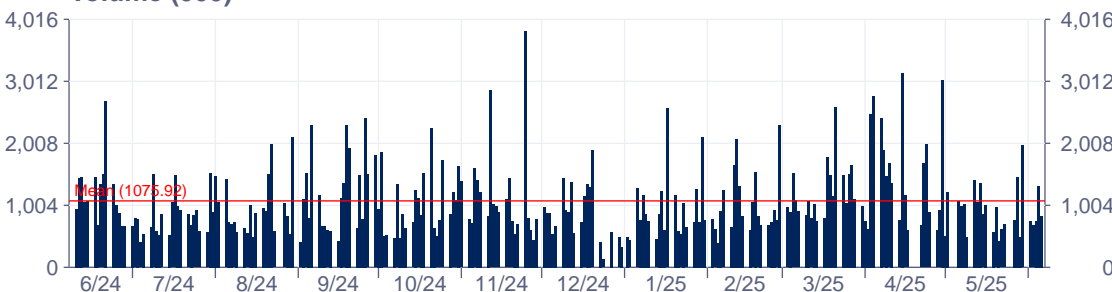
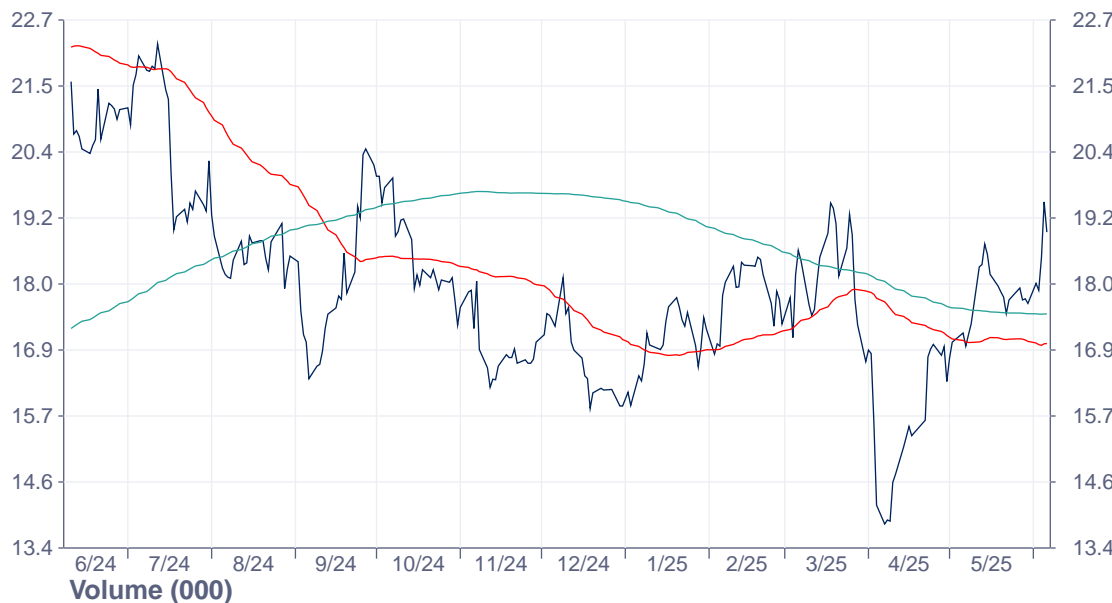
ICB Subsector: Copper

Address: 103 Mount Street
LONDON W1K 2TJ
GBR

Employees: 29,000

	Current	YTY % Chg
Revenue LFY (M)	6,613	4.6
EPS Diluted LFY	0.84	
Market Value (M)	18,687	
Shares Outstanding LFY (000)	985,857	
Book Value Per Share	9.60	
EBITDA Margin %	43.40	
Net Margin %	-26.0	
Long-Term Debt / Capital %	23.8	
Dividends and Yield TTM	0.24 - 1.35%	
Payout Ratio TTM %	0.0	
60-Day Average Volume (000)	1,226	
52-Week High & Low	22.25 - 13.83	
Price / 52-Week High & Low	0.85 - 1.37	

Price, Moving Averages & Volume



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

Antofagasta plc is currently trading at 1,895.50 which is 11,050.0% above its 50 day moving average price of 17.00 and 10,719.1% above its 200 day moving average price of 17.52.

ANTO:LN is currently 8,419.1% above its 52-week high price of 22.25 and is 13,605.7% above its 52-week low price of 13.83. Over the past 52-weeks, ANTO:LN is down 11.6% while on a calendar year-to-date basis it is up 19.2%.

The Relative Strength Index (RSI) indicator for ANTO:LN is currently 62.78. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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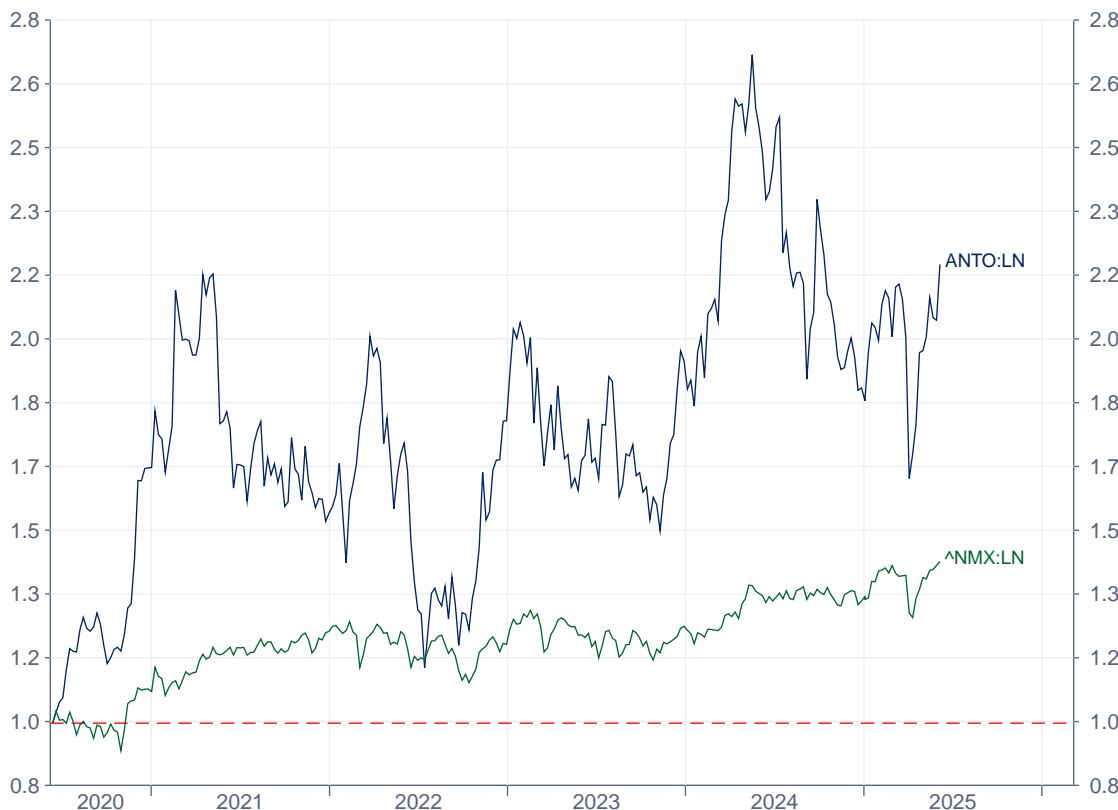
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.67	-2.99	50-Day Average Price	17.00
1-Week %	7.06	6.33	Price / 50-Day Average	1.12
4-Week %	10.49	6.92	200-Day Average Price	17.52
52-Week %	-11.63	-17.72	Price / 200-Day Average	1.08
Quarter-to-Date %	13.61	9.98	RSI - Relative Strength Index	62.78
Year-to-Date %	19.21	11.80	Risk Metrics	
Last Month %	8.42	4.86	Price Volatility	0.52
Last Quarter %	4.94	1.29	Sharpe Ratio	0.16
Last Calendar Year %	-5.33	-10.88	Sortino Ratio	0.32

5-Year Price Performance vs. FTSE 350

Antofagasta plc
FTSE 350 Index

Current: 2.18 CAGR: 17.0%
Current: 1.42 CAGR: 7.2%



Over the past five years, Antofagasta plc's stock price is up 118.4% which is 76.7% above the FTSE 350 Index performance of 41.7% over the same period. Antofagasta plc's cumulative annualized growth rate (CAGR) over the five year period has been 17.0% while that of the FTSE 350 Index has been 7.2%.

Over the past year, Antofagasta plc's stock price performance of -11.6% has underperformed that of the FTSE 350 Index by 17.7%. On a year-to-date basis, Antofagasta plc's stock price performance of 19.2% has underperformed the FTSE 350 Index by 11.8%.

Over the past week, Antofagasta plc's stock price performance of 7.1% has outperformed that of the FTSE 350 Index by 6.3%.

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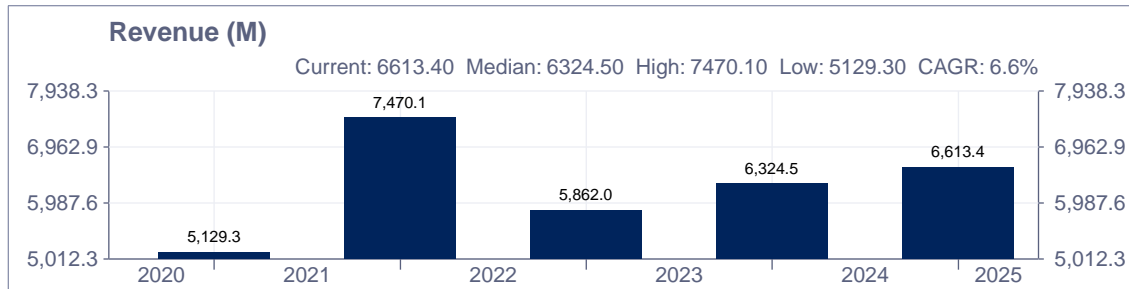
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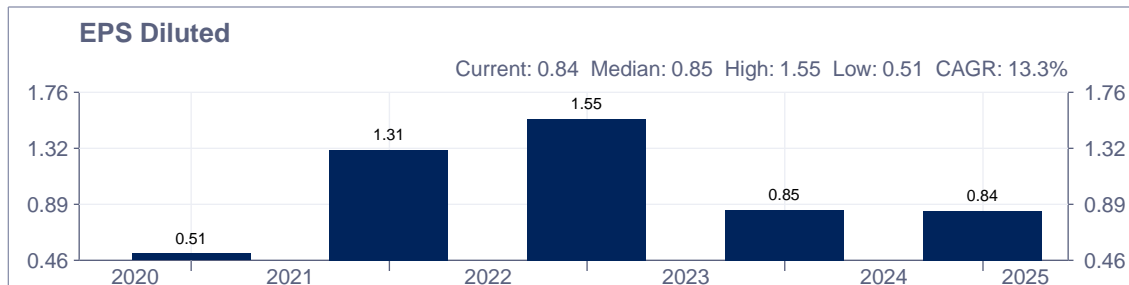
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-4.0	5.9	2.3	Gross Margin %	37.9	45.3	42.7
Revenues Per Share %	-4.0	5.9	2.3	EBITDA Margin %	43.4	45.4	38.3
EBITDA %	-10.5	9.1	4.1	Pre-Tax Margin %	31.3	35.9	28.7
EPS Diluted %	-100.0	-100.0	-100.0	Net Margin %	-26.0	8.9	12.0
Free Cash Flow %	-100.0	-100.0	-100.0	Return on Equity %	-18.9	7.1	8.3
Cash from Operations %	-14.6	1.8	2.3	Return on Capital %	-10.5	4.3	5.2
Book Value %	4.3	5.1	4.4	Return on Assets %	-8.0	3.5	4.1



Antofagasta plc's cumulative annualized revenue growth rate over the charted period is 6.6%. This compares to cumulative annualized growth of -4.0% over the past 3 years.



Antofagasta plc's cumulative annualized EPS growth rate over the charted period is 13.3%. This compares to cumulative annualized growth of -100.0% over the past 3 years.



Antofagasta plc's net profit margin of -26.0% is 34.9% below the period's mean net margin of 8.9%. During the charted period, the observed net profit margin high and low were 22.6% and -26.0% respectively.



Antofagasta plc's return on equity of -18.9% is 26.0% below the period's mean return on equity of 7.1%. During the charted period, the observed ROE high and low were 21.2% and -18.9% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	21.0	14.4	Earnings Yield %	-9.84	4.80	6.97
Price / Sales	2.8	2.4	2.1	Free Cash Flow Yield %	0.00	0.79	2.40
Price / Operating Cash Flow	99.9	11.9	9.4	Dividend Yield %	1.35	2.81	2.33
Price / Book Value	2.0	1.8	1.4	Enterprise Value / EBITDA	6.9	5.6	5.3

Price / EPS TTM



Antofagasta plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 20.99, while high and low observations have been 99.90 and 7.16.

Price / Sales



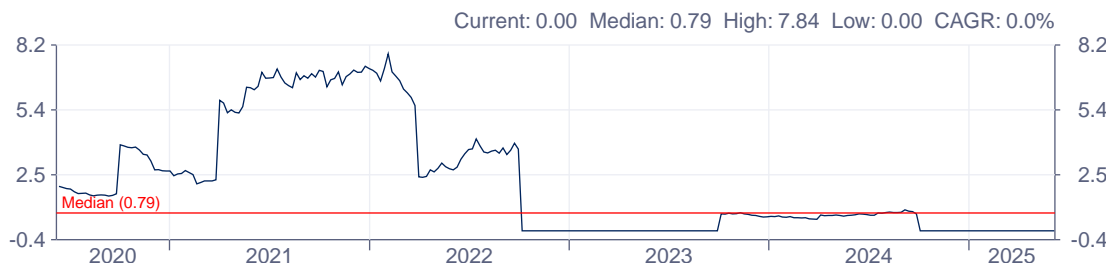
Antofagasta plc is trading at a Price to Sales ratio of 2.83 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.40, while high and low observations have been 3.67 and 1.53.

Price / Book Value



Antofagasta plc is trading at a Price to Book ratio of 1.97 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.79, while high and low observations have been 2.60 and 1.16.

Free Cash Flow Yield %



Antofagasta plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 0.79%, while high and low observations have been 7.84 and 0.00.

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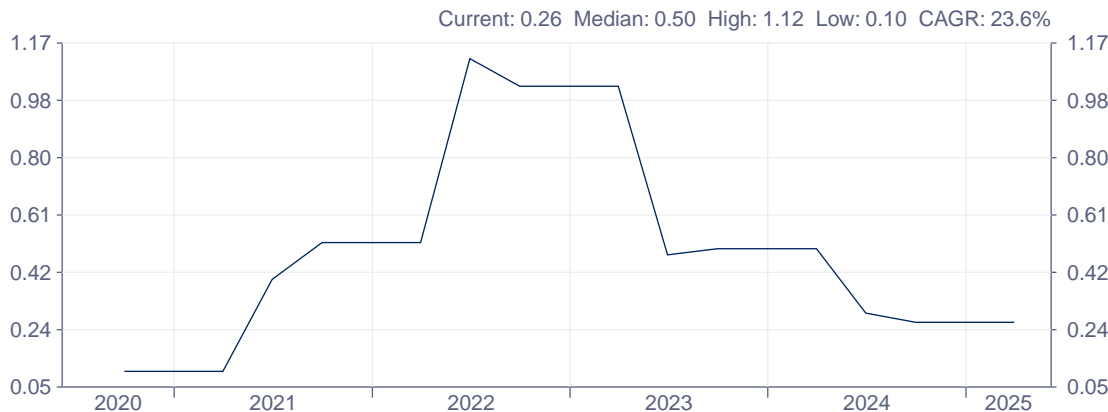
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Dividends Data

Dividends Per Share TTM	0.24	Payout Ratio TTM %	0.00%	Dividend Yield TTM %	1.35%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.176	17-04-2025	22-04-2025	12-05-2025	GBP	
0.061	05-09-2024	06-09-2024	30-09-2024	GBP	
0.195	18-04-2024	19-04-2024	10-05-2024	GBP	
0.094	31-08-2023	01-09-2023	29-09-2023	GBP	
0.404	20-04-2023	21-04-2023	12-05-2023	GBP	
0.079	01-09-2022	02-09-2022	30-09-2022	GBP	
0.948	21-04-2022	22-04-2022	13-05-2022	GBP	
0.170	02-09-2021	03-09-2021	01-10-2021	GBP	
0.348	22-04-2021	23-04-2021	14-05-2021	GBP	
0.048	03-09-2020	04-09-2020	02-10-2020	GBP	
0.057	23-04-2020	24-04-2020	27-05-2020	GBP	
0.087	05-09-2019	06-09-2019	04-10-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Antofagasta plc's trailing 12-month dividend per share is 0.26 and its dividend has grown at a cumulative annualized rate of 23.6% over the charted period. This compares to dividend growth of -18.00% over the past year and cumulative annualized growth of -40.40% over the past 3 years.

Dividend Yield TTM %



Antofagasta plc's current dividend yield is 1.35% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.81% and, over the charted time period, the observed high yield has been 11.27% and the observed low yield has been 0.56%.

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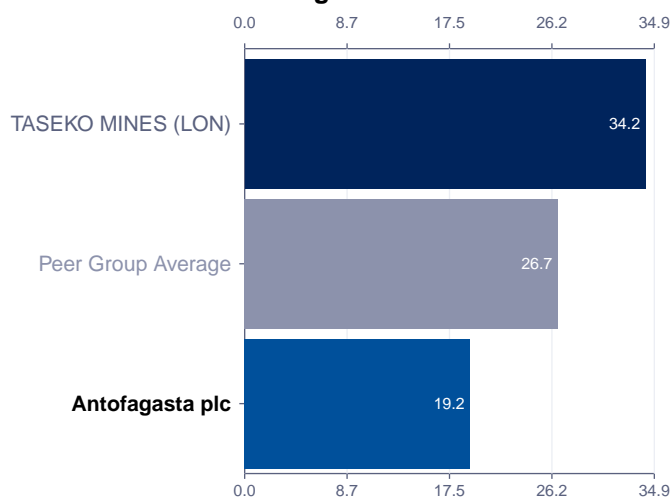
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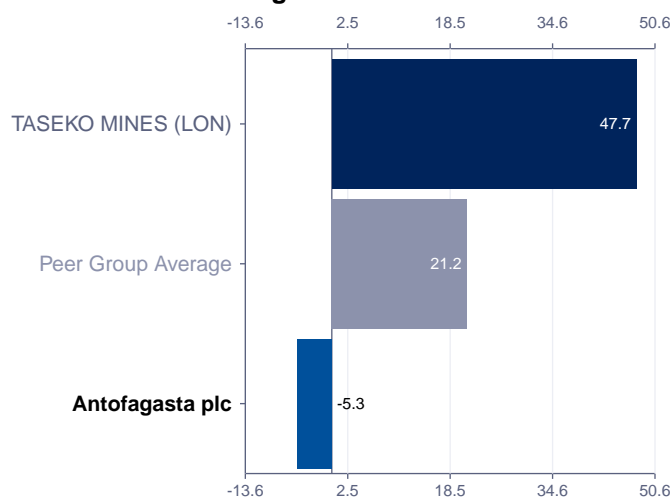
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ICB Subsector Peer Comparisons

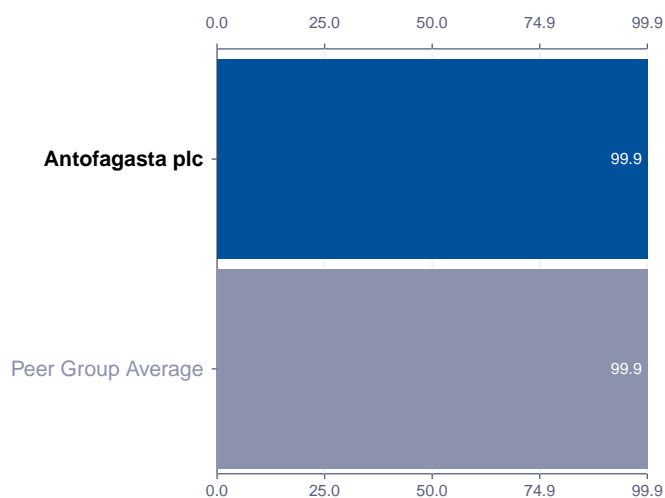
Price Change Year to Date %



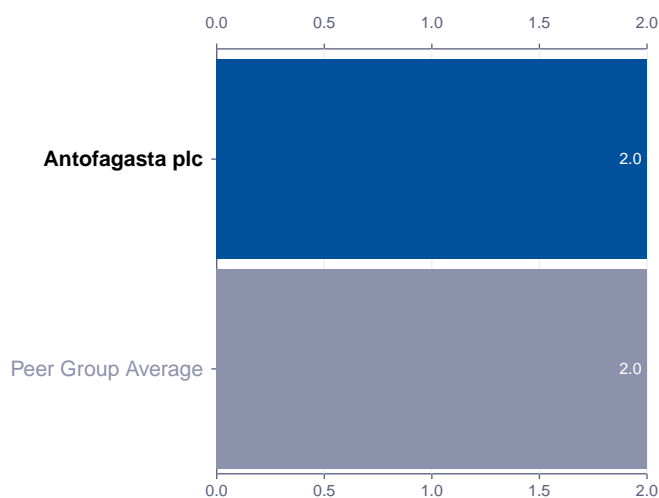
Price Change Last Calendar Year %



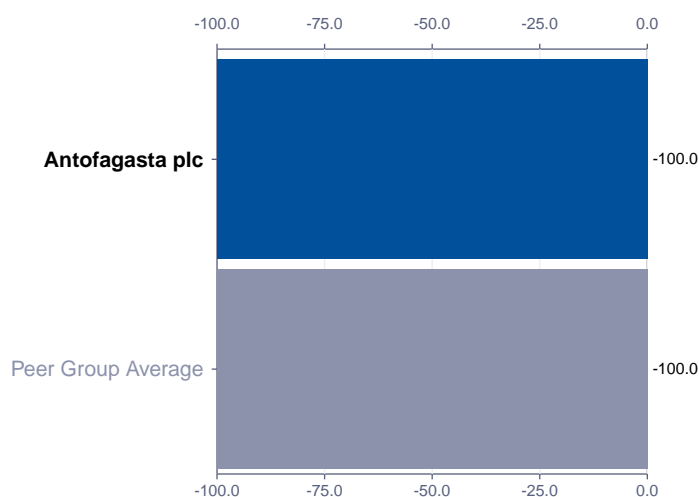
Price / EPS TTM



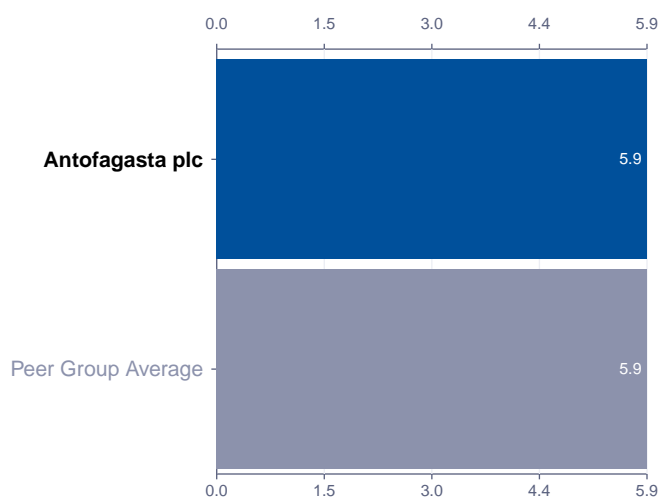
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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