

Ashtead Group Plc (AHT:LN)



London
Stock Exchange

Industrials/Commercial Vehicle-Equipment Leasing

Price: 5,368.00 GBX

Report Date: August 2, 2021

Business Description and Key Statistics

Ashtead Group is a holding company. Through its subsidiaries, Co. is an international equipment rental company, trading under the Sunbelt Rentals brand, with national networks in the U.S., Canada and the U.K. Co. rents a range of construction, industrial and general equipment across a variety of applications to its customers. Co.'s rental fleet ranges from hand-held tools to the construction equipment.

Website: www.ashtead-group.com
ICB Industry: Industrials
ICB Subsector: Commercial Vehicle-Equipment Leasing
Address: 100 Cheapside
 London
 GBR
Employees: 18,826

	Current	YTY % Chg
Revenue LFY (M)	5,031	-0.4
EPS Diluted LFY	1.55	-3.9
Market Value (M)	24,229	
Shares Outstanding LFY (000)	451,355	
Book Value Per Share	7.24	
EBITDA Margin %	50.00	
Net Margin %	14.1	
Long-Term Debt / Capital %	48.1	
Dividends and Yield TTM	0.41 - 0.76%	
Payout Ratio TTM %	26.2	
60-Day Average Volume (000)	1,049	
52-Week High & Low	5,708.00 - 2,492.00	
Price / 52-Week High & Low	0.94 - 2.15	

Price, Moving Averages & Volume



Ashtead Group Plc is currently trading at 5,368.00 which is 0.4% above its 50 day moving average price of 5,348.32 and 27.3% above its 200 day moving average price of 4,215.42.

AHT:LN is currently 6.0% below its 52-week high price of 5,708.00 and is 115.4% above its 52-week low price of 2,492.00. Over the past 52-weeks, AHT:LN is up 120.5% while on a calendar year-to-date basis it is up 56.1%.

The Relative Strength Index (RSI) indicator for AHT:LN is currently 42.61. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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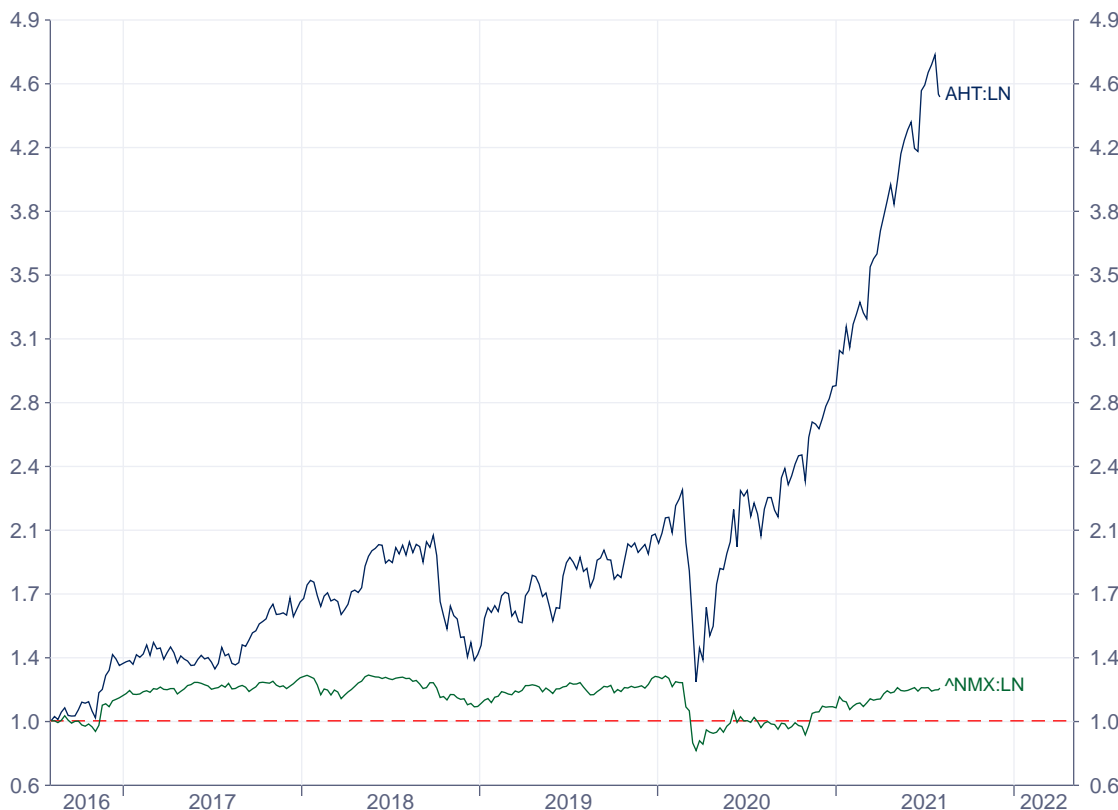
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.33	-1.11	50-Day Average Price	5348.32
1-Week %	-5.06	-5.93	Price / 50-Day Average	1.00
4-Week %	-1.68	-0.87	200-Day Average Price	4215.42
52-Week %	120.45	97.52	Price / 200-Day Average	1.27
Quarter-to-Date %	0.07	-1.10	RSI - Relative Strength Index	42.61
Year-to-Date %	56.14	45.87	Risk Metrics	
Last Month %	0.41	0.02	Price Volatility	98.84
Last Quarter %	23.97	19.30	Sharpe Ratio	0.32
Last Calendar Year %	42.42	55.41	Sortino Ratio	0.57

5-Year Price Performance vs. FTSE 350

Ashtead Group Plc
FTSE 350 Index

Current: 4.48 CAGR: 35.0%
Current: 1.18 CAGR: 3.4%



Over the past five years, Ashtead Group Plc's stock price is up 348.5% which is 330.2% above the FTSE 350 Index performance of 18.3% over the same period. Ashtead Group Plc's cumulative annualized growth rate (CAGR) over the five year period has been 35.0% while that of the FTSE 350 Index has been 3.4%.

Over the past year, Ashtead Group Plc's stock price performance of 120.5% has outperformed that of the FTSE 350 Index by 97.5%. On a year-to-date basis, Ashtead Group Plc's stock price performance of 56.1% has outperformed the FTSE 350 Index by 45.9%.

Over the past week, Ashtead Group Plc's stock price performance of -5.1% has underperformed that of the FTSE 350 Index by 5.9%.

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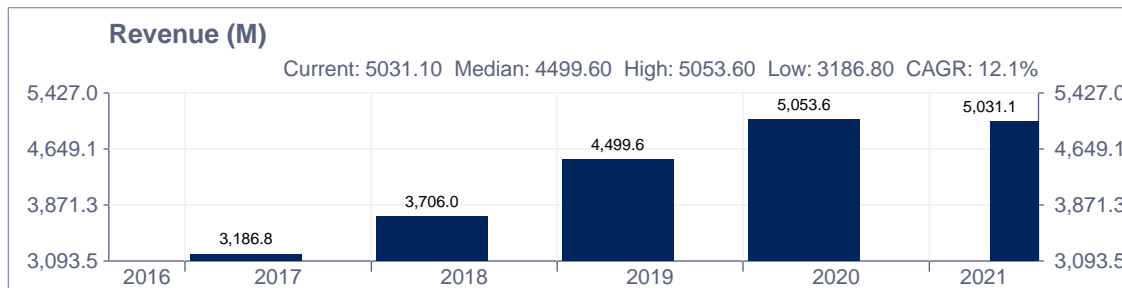
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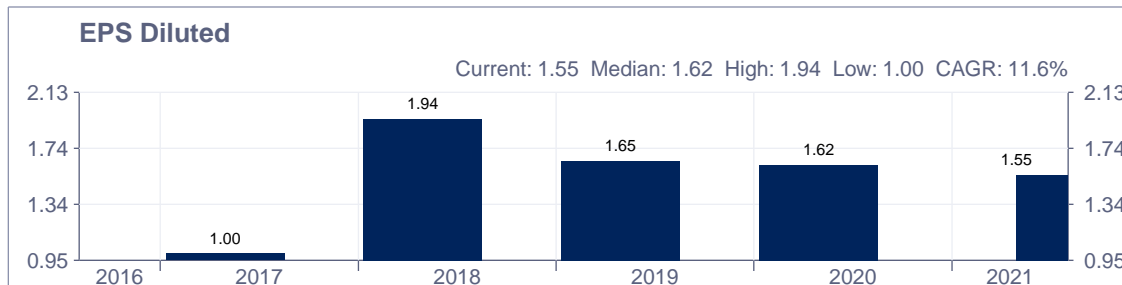
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Growth and Profitability Metrics

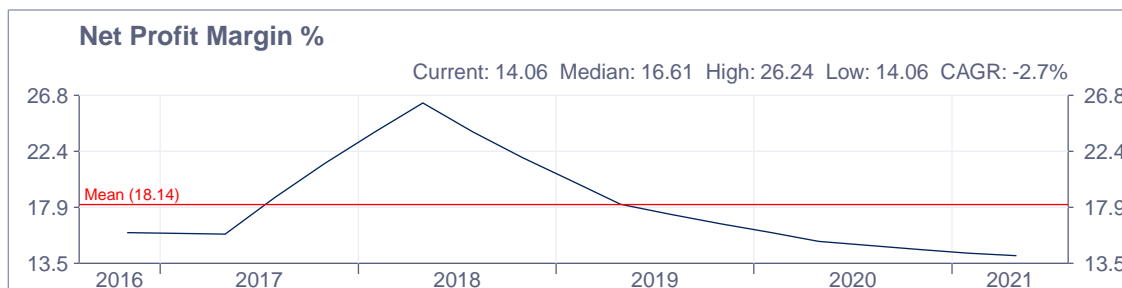
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	10.7	14.6	18.2	Gross Margin %			
Revenues Per Share %	14.2	16.9	19.3	EBITDA Margin %	50.0	49.8	47.5
EBITDA %	11.4	14.2	22.3	Pre-Tax Margin %	18.6	22.1	20.4
EPS Diluted %	-7.2	13.9	94.5	Net Margin %	14.1	18.1	15.1
Free Cash Flow %	58.1	999.9	40.8	Return on Equity %	23.1	32.8	29.9
Cash from Operations %	41.6	113.4	35.7	Return on Capital %	9.9	14.3	12.5
Book Value %	12.7	19.8	22.4	Return on Assets %	6.9	10.7	9.4



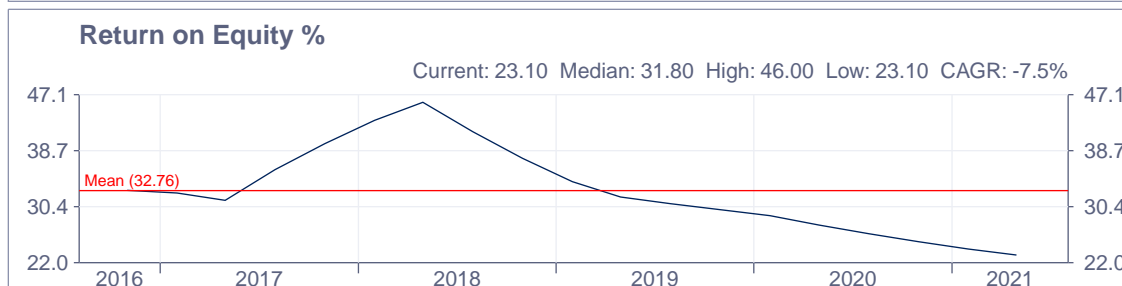
Ashtead Group Plc's cumulative annualized revenue growth rate over the charted period is 12.1%. This compares to cumulative annualized growth of 10.7% over the past 3 years.



Ashtead Group Plc's cumulative annualized EPS growth rate over the charted period is 11.6%. This compares to cumulative annualized growth of -7.2% over the past 3 years.



Ashtead Group Plc's net profit margin of 14.1% is 4.1% below the period's mean net margin of 18.1%. During the charted period, the observed net profit margin high and low were 26.2% and 14.1% respectively.



Ashtead Group Plc's return on equity of 23.1% is 9.7% below the period's mean return on equity of 32.8%. During the charted period, the observed ROE high and low were 46.0% and 23.1% respectively.

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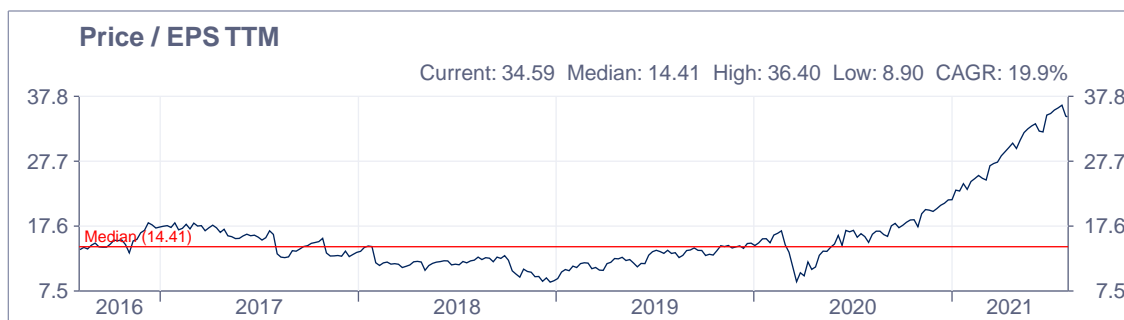
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Valuation Metrics

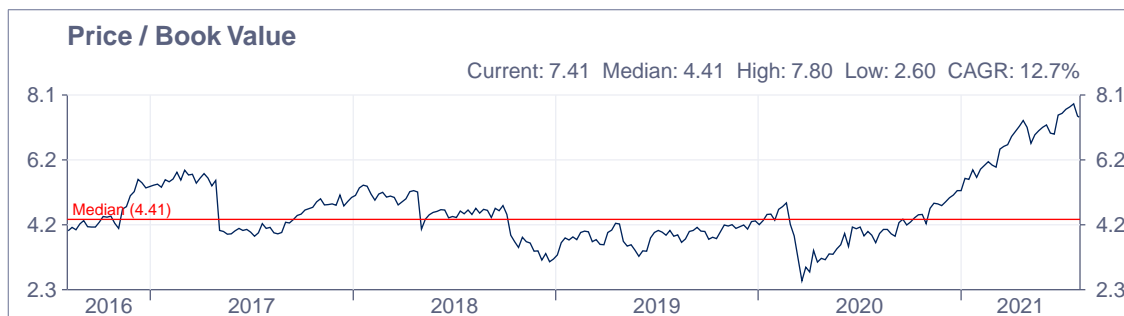
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	34.6	14.4	16.7	Earnings Yield %	2.89	6.94	5.99
Price / Sales	4.9	2.6	2.4	Free Cash Flow Yield %	5.59	3.94	1.55
Price / Operating Cash Flow	13.5	6.9	7.0	Dividend Yield %	0.76	1.43	1.28
Price / Book Value	7.4	4.4	4.5	Enterprise Value / EBITDA	10.8	6.7	6.7



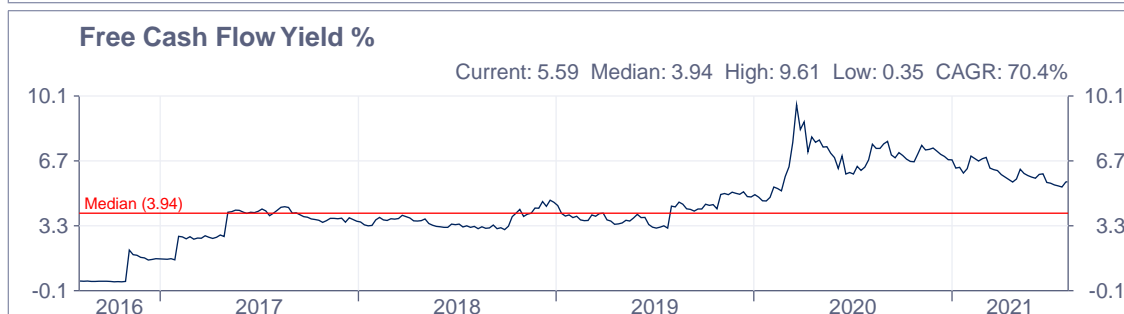
Ashtead Group Plc is trading at 34.59 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 14.41, while high and low observations have been 36.40 and 8.90.



Ashtead Group Plc is trading at a Price to Sales ratio of 4.86 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.59, while high and low observations have been 5.12 and 1.43.



Ashtead Group Plc is trading at a Price to Book ratio of 7.41 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.41, while high and low observations have been 7.80 and 2.60.



Ashtead Group Plc has a Free Cash Flow Yield of 5.59% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 3.94%, while high and low observations have been 9.61 and 0.35.

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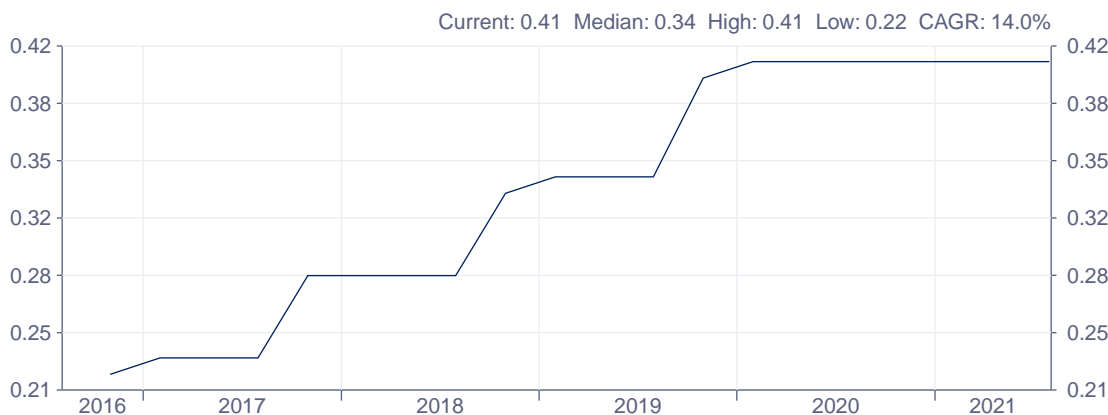
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Dividends Data

Dividends Per Share TTM	0.41	Payout Ratio TTM %	26.19%	Dividend Yield TTM %	0.76%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.072	14-01-2021	15-01-2021	03-02-2021	GBP	INTERIM GROSS
0.335	13-08-2020	14-08-2020	11-09-2020	GBP	FINAL GROSS
0.072	16-01-2020	17-01-2020	05-02-2020	GBP	INTERIM GROSS
0.335	15-08-2019	16-08-2019	13-09-2019	GBP	FINAL GROSS
0.065	17-01-2019	18-01-2019	06-02-2019	GBP	INTERIM GROSS
0.275	16-08-2018	17-08-2018	14-09-2018	GBP	FINAL GROSS
0.055	18-01-2018	19-01-2018	07-02-2018	GBP	INTERIM GROSS
0.228	17-08-2017	18-08-2017	15-09-2017	GBP	FINAL GROSS
0.048	19-01-2017	20-01-2017	08-02-2017	GBP	INTERIM GROSS
0.185	11-08-2016	12-08-2016	09-09-2016	GBP	FINAL GROSS
0.040	14-01-2016	15-01-2016	03-02-2016	GBP	INTERIM NET
0.123	13-08-2015	14-08-2015	04-09-2015	GBP	FINAL NET

Dividend Growth and Yield

Dividends Per Share TTM



Ashtead Group Plc's trailing 12-month dividend per share is 0.41 and its dividend has grown at a cumulative annualized rate of 14.0% over the charted period. This compares to dividend growth of 0.00% over the past year and cumulative annualized growth of 12.90% over the past 3 years.

Dividend Yield TTM %



Ashtead Group Plc's current dividend yield is 0.76% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.43% and, over the charted time period, the observed high yield has been 2.79% and the observed low yield has been 0.72%.

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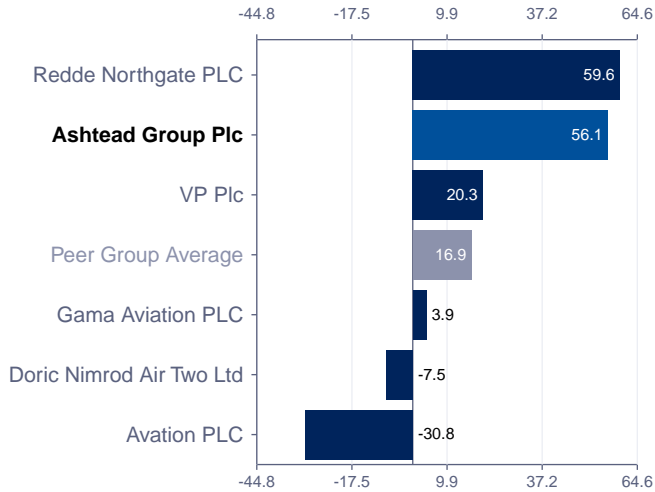
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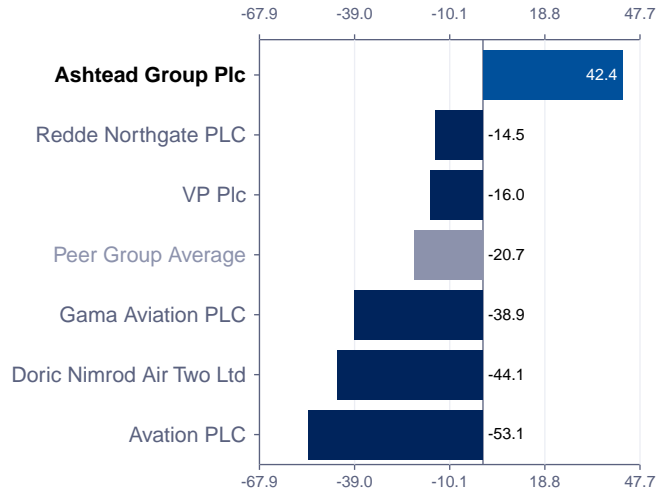
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ICB Subsector Peer Comparisons

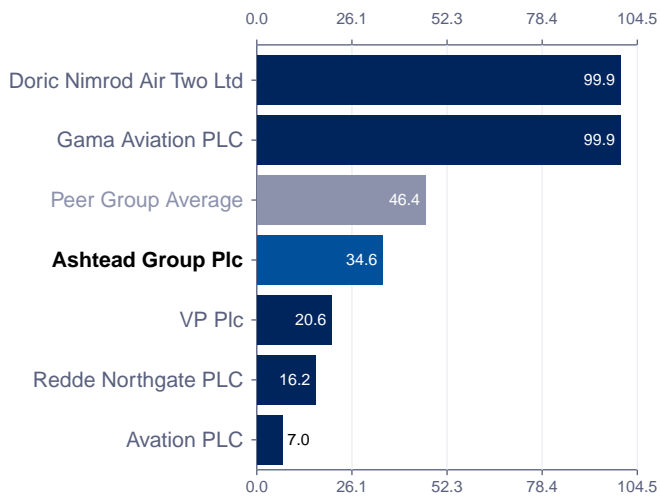
Price Change Year to Date %



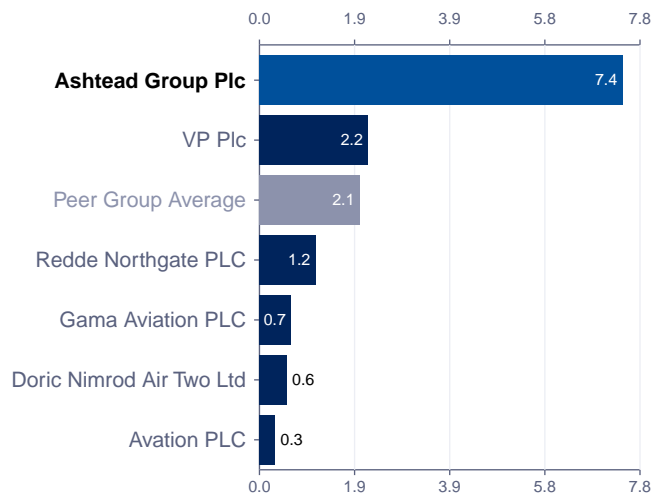
Price Change Last Calendar Year %



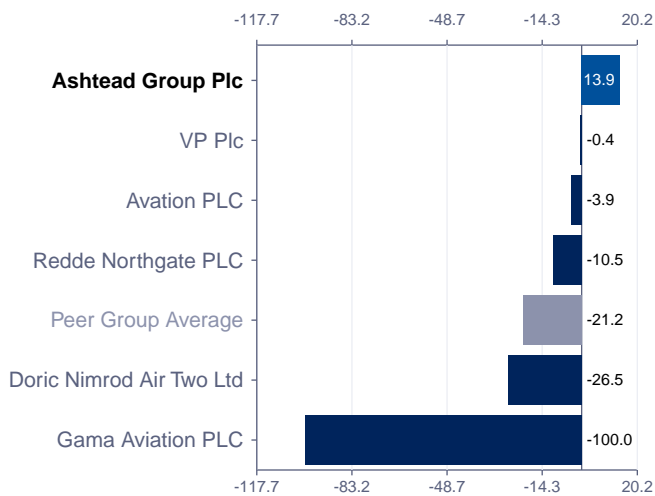
Price / EPS TTM



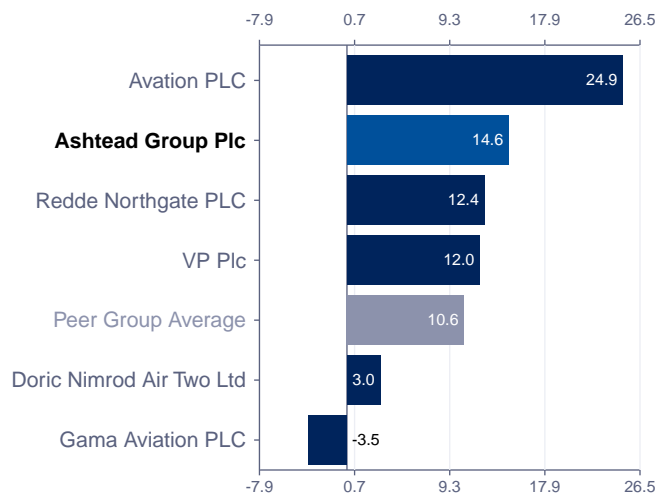
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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