

Associated British Foods plc (ABF:LN)



Consumer Staples/Food Products

Price: 2,241.00

Report Date: September 9, 2025

Business Description and Key Statistics

Associated British Foods PLC is a diversified company, with a range of food and ingredients businesses. The Company's segments include Grocery, Ingredients, Agriculture, Sugar, and Retail. Grocery segment is engaged in the manufacture of grocery products, including hot beverages, sugar and sweeteners, vegetable oils, balsamic vinegars, bread and baked goods, cereals, ethnic foods and meat products, which are sold to retail, wholesale and foodservice businesses. Ingredients segment is engaged in the manufacture of baker's yeast, bakery ingredients, enzymes, lipids, yeast extracts and cereal specialties. Agriculture segment is engaged in the manufacture of animal feeds and the provision of other products and services for the agriculture sector. Sugar segment is engaged in growing and processing of sugar beet and sugar cane for sale to industrial users. Retail segment is engaged in buying and merchandising value clothing and accessories through the Primark and Penney's retail chains.

Website: <https://www.abf.co.uk/>

ICB Industry: Consumer Staples

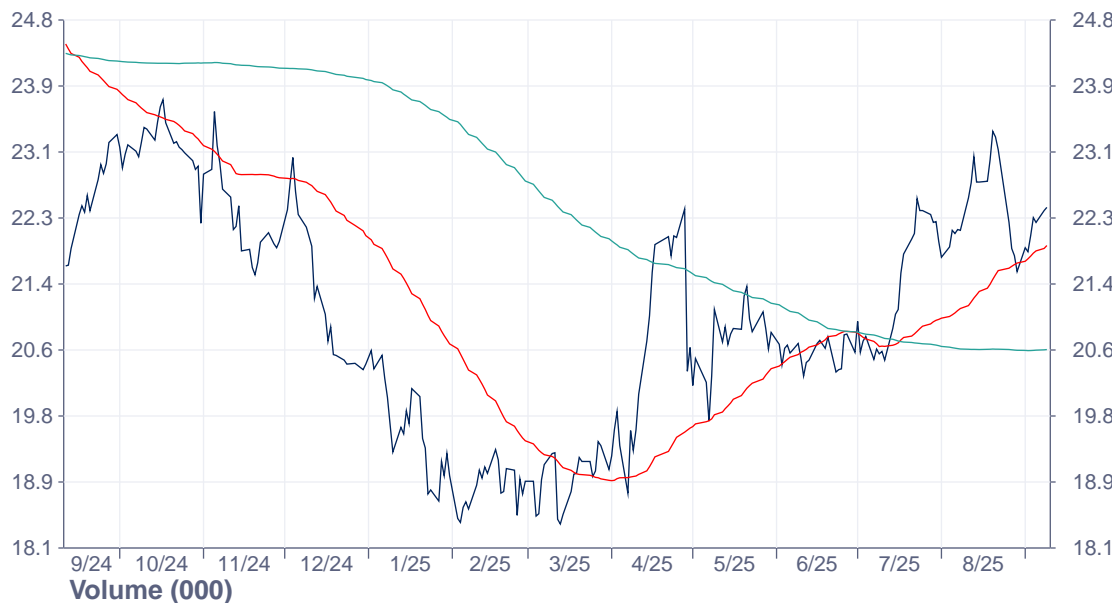
ICB Subsector: Food Products

Address: Weston Centre, 10 Grosvenor Street
LONDON W1K 4QY
GBR

Employees: 138,271

	Current	YTY % Chg
Revenue LFY (M)	20,073	-0.4
EPS Diluted LFY	1.94	16.1
Market Value (M)	16,300	
Shares Outstanding LFY (000)	727,344	
Book Value Per Share	15.12	
EBITDA Margin %	11.30	
Net Margin %	7.3	
Long-Term Debt / Capital %	21.1	
Dividends and Yield TTM	0.63 - 2.81%	
Payout Ratio TTM %	32.4	
60-Day Average Volume (000)	883	
52-Week High & Low	23.77 - 18.42	
Price / 52-Week High & Low	0.94 - 1.22	
Beta 5-Year vs. S&P 500		

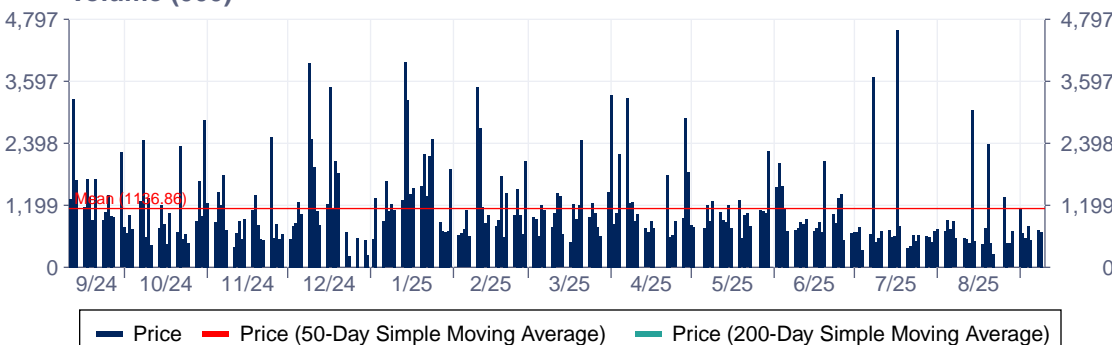
Price, Moving Averages & Volume



Associated British Foods plc is currently trading at 2,241.00 which is 10,118.9% above its 50 day moving average price of 21.93 and 10,773.4% above its 200 day moving average price of 20.61.

ABF:LN is currently 9,327.9% above its 52-week high price of 23.77 and is 12,069.4% above its 52-week low price of 18.42. Over the past 52-weeks, ABF:LN is up 3.6% while on a calendar year-to-date basis it is up 9.7%.

The Relative Strength Index (RSI) indicator for ABF:LN is currently 53.95. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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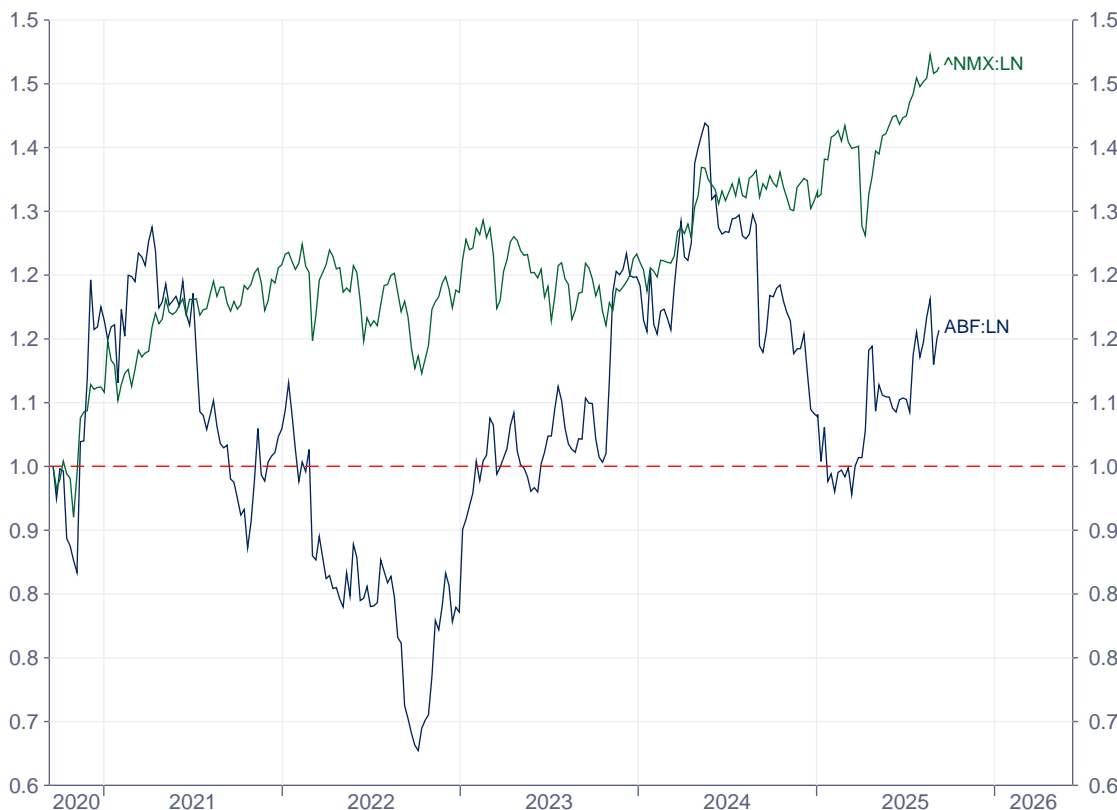
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.18	0.02	50-Day Average Price	21.93
1-Week %	2.56	1.10	Price / 50-Day Average	1.02
4-Week %	-0.53	-1.46	200-Day Average Price	20.61
52-Week %	3.61	-7.24	Price / 200-Day Average	1.09
Quarter-to-Date %	8.89	4.07	RSI - Relative Strength Index	53.95
Year-to-Date %	9.69	-2.32	Risk Metrics	
Last Month %	-1.73	-2.06	Price Volatility	0.54
Last Quarter %	7.75	4.64	Sharpe Ratio	0.05
Last Calendar Year %	-13.69	-19.24	Sortino Ratio	0.09
			Beta 3-Year vs. S&P 500	
			Beta 5-Year vs. S&P 500	

5-Year Price Performance vs. FTSE 350

Associated British Foods plc
FTSE 350 Index

Current: 1.17 CAGR: 3.2%
Current: 1.49 CAGR: 8.4%



Over the past five years, Associated British Foods plc's stock price is up 16.7% which is 32.4% below the FTSE 350 Index performance of 49.1% over the same period. Associated British Foods plc's cumulative annualized growth rate (CAGR) over the five year period has been 3.2% while that of the FTSE 350 Index has been 8.4%.

Over the past year, Associated British Foods plc's stock price performance of 3.6% has underperformed that of the FTSE 350 Index by 7.2%. On a year-to-date basis, Associated British Foods plc's stock price performance of 9.7% has underperformed the FTSE 350 Index by 2.3%.

Over the past week, Associated British Foods plc's stock price performance of 2.6% has outperformed that of the FTSE 350 Index by 1.1%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.7	4.5	4.3	Gross Margin %	24.3	22.6	22.9
Revenues Per Share %	10.9	5.7	5.0	EBITDA Margin %	11.3	10.0	10.1
EBITDA %	11.6	10.2	7.3	Pre-Tax Margin %	8.7	6.9	7.4
EPS Diluted %	20.3	6.2	8.2	Net Margin %	7.3	5.4	5.9
Free Cash Flow %	-5.0	7.5	11.8	Return on Equity %	13.0	9.0	10.4
Cash from Operations %	3.0	8.1	8.1	Return on Capital %	10.1	6.9	8.8
Book Value %	4.9	5.8	6.8	Return on Assets %	7.7	5.3	6.5

Revenue (M)

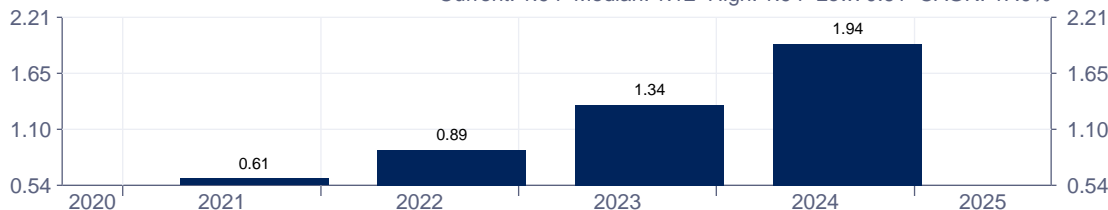
Current: 20073.00 Median: 18373.50 High: 20073.00 Low: 13884.00 CAGR: 13.1%



Associated British Foods plc's cumulative annualized revenue growth rate over the charted period is 13.1%. This compares to cumulative annualized growth of 8.7% over the past 3 years.

EPS Diluted

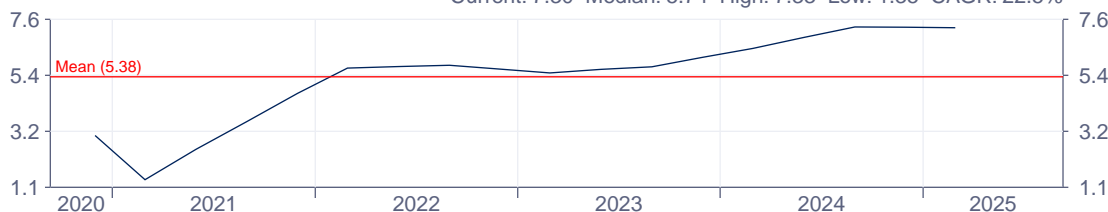
Current: 1.94 Median: 1.12 High: 1.94 Low: 0.61 CAGR: 47.0%



Associated British Foods plc's cumulative annualized EPS growth rate over the charted period is 47.0%. This compares to cumulative annualized growth of 20.3% over the past 3 years.

Net Profit Margin %

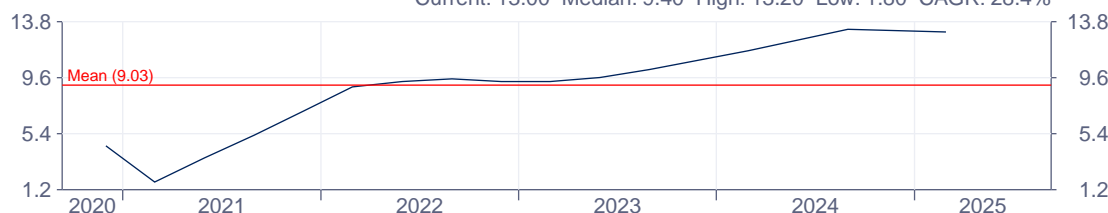
Current: 7.30 Median: 5.74 High: 7.33 Low: 1.35 CAGR: 22.5%



Associated British Foods plc's net profit margin of 7.3% is 1.9% above the period's mean net margin of 5.4%. During the charted period, the observed net profit margin high and low were 7.3% and 1.4% respectively.

Return on Equity %

Current: 13.00 Median: 9.40 High: 13.20 Low: 1.80 CAGR: 28.4%



Associated British Foods plc's return on equity of 13.0% is 4.0% above the period's mean return on equity of 9.0%. During the charted period, the observed ROE high and low were 13.2% and 1.8% respectively.

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Valuation Metrics

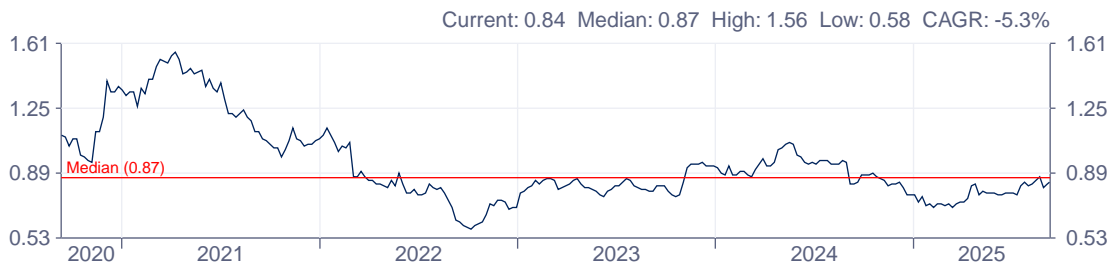
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.5	14.4	18.9	Earnings Yield %	8.70	6.91	5.24
Price / Sales	0.8	0.9	1.1	Free Cash Flow Yield %	3.84	3.49	1.84
Price / Operating Cash Flow	8.6	10.2	14.0	Dividend Yield %	2.81	1.96	1.73
Price / Book Value	1.5	1.5	1.9	Enterprise Value / EBITDA	8.3	9.7	11.8

Price / EPS TTM



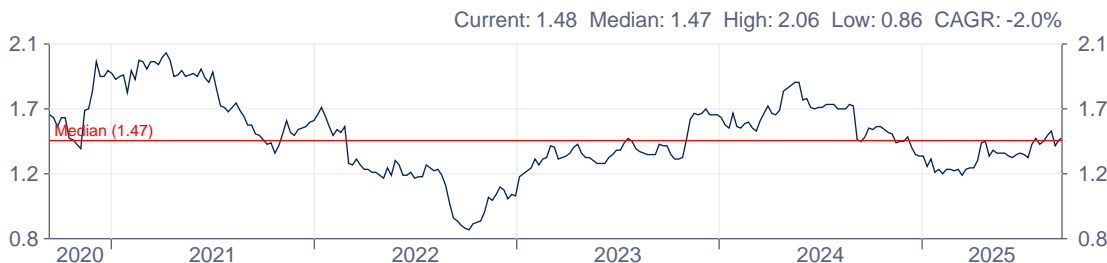
Associated British Foods plc is trading at 11.52 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 14.45, while high and low observations have been 99.90 and 9.52.

Price / Sales



Associated British Foods plc is trading at a Price to Sales ratio of 0.84 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.87, while high and low observations have been 1.56 and 0.58.

Price / Book Value



Associated British Foods plc is trading at a Price to Book ratio of 1.48 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.47, while high and low observations have been 2.06 and 0.86.

Free Cash Flow Yield %



Associated British Foods plc has a Free Cash Flow Yield of 3.84% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 3.50%, while high and low observations have been 6.32 and 0.00.

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Dividends Data

Dividends Per Share TTM		0.63	Payout Ratio TTM %		32.38%	Dividend Yield TTM %		2.81%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.207	29-05-2025	30-05-2025	04-07-2025	GBP				
0.423	12-12-2024	13-12-2024	10-01-2025	GBP				
0.207	30-05-2024	31-05-2024	05-07-2024	GBP				
0.331	14-12-2023	15-12-2023	12-01-2024	GBP				
0.142	01-06-2023	02-06-2023	07-07-2023	GBP				
0.299	15-12-2022	16-12-2022	13-01-2023	GBP				
0.138	09-06-2022	10-06-2022	08-07-2022	GBP				
0.205	16-12-2021	17-12-2021	14-01-2022	GBP				
0.062	03-06-2021	04-06-2021	09-07-2021	GBP				
0.343	12-12-2019	13-12-2019	10-01-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

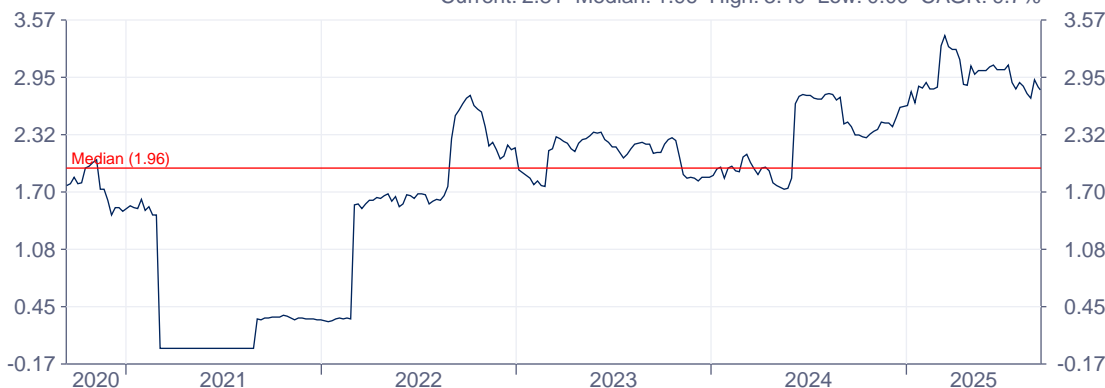
Current: 0.63 Median: 0.44 High: 0.68 Low: 0.00 CAGR: 13.9%



Associated British Foods plc's trailing 12-month dividend per share is 0.63 and its dividend has grown at a cumulative annualized rate of 13.9% over the charted period. This compares to dividend growth of 17.10% over the past year and cumulative annualized growth of 22.50% over the past 3 years.

Dividend Yield TTM %

Current: 2.81 Median: 1.96 High: 3.40 Low: 0.00 CAGR: 9.7%



Associated British Foods plc's current dividend yield is 2.81% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.96% and, over the charted time period, the observed high yield has been 3.40% and the observed low yield has been 0.00%.

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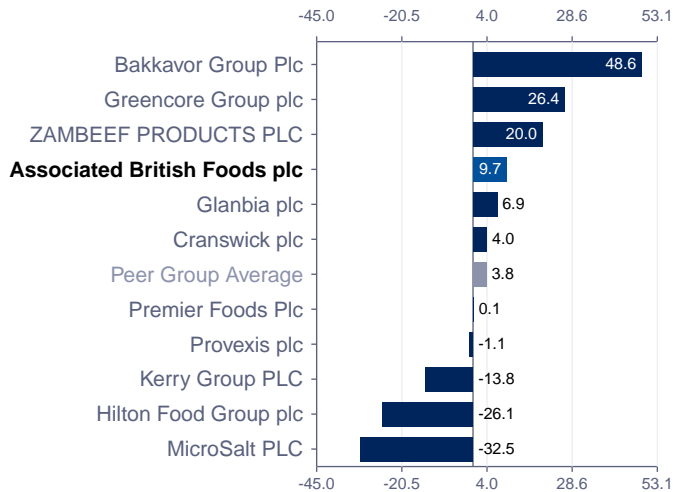
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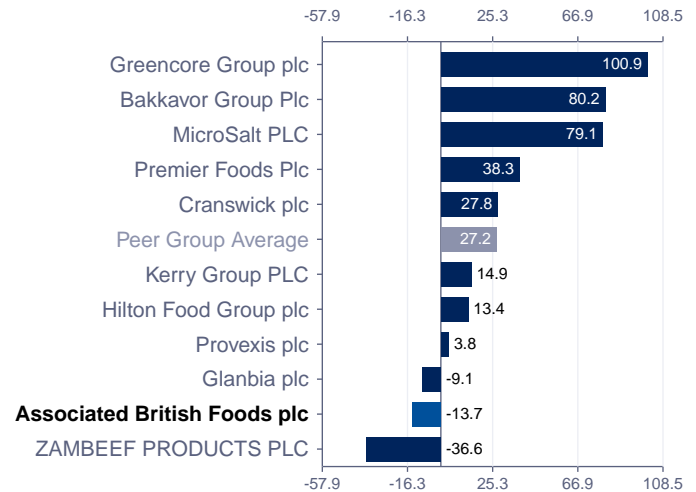
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ICB Subsector Peer Comparisons

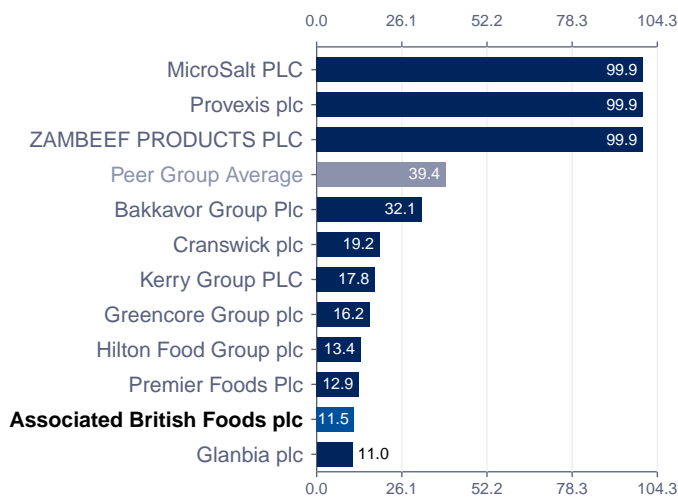
Price Change Year to Date %



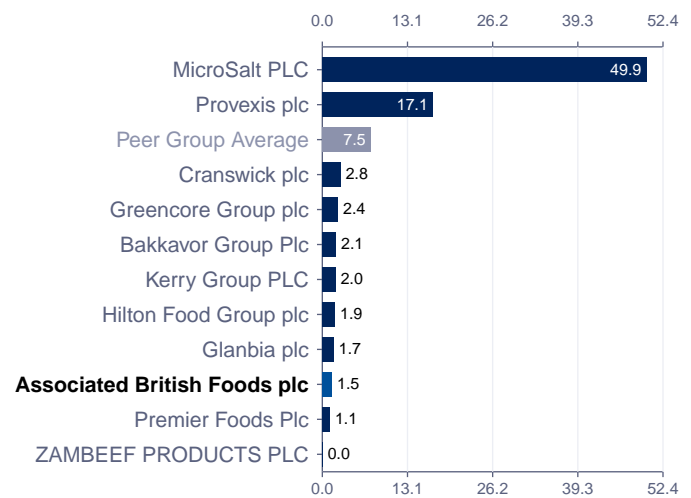
Price Change Last Calendar Year %



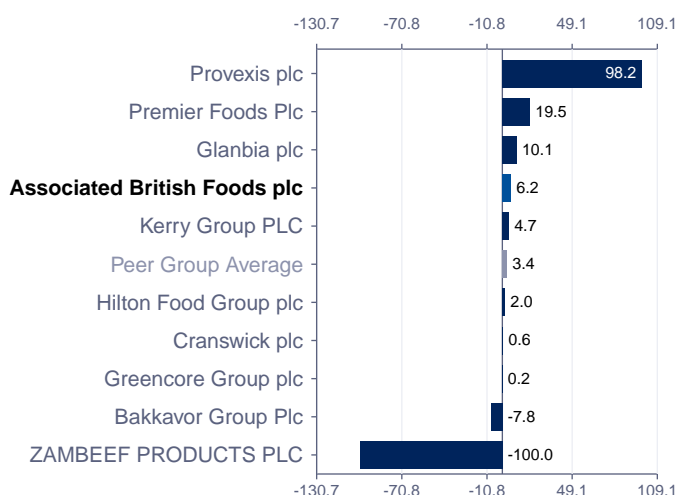
Price / EPS TTM



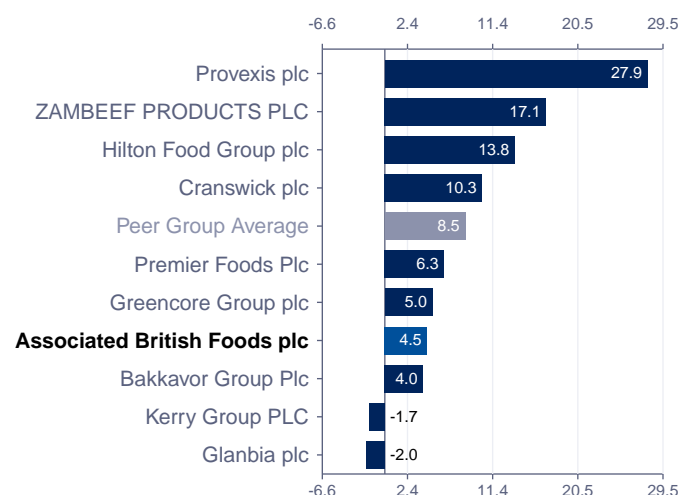
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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