

BAE Systems plc (BA.:LN)



London
Stock Exchange

Industrials/Defense

Price: 1,771.50

Report Date: August 26, 2025

Business Description and Key Statistics

BAE Systems plc provides advanced, technology-led defense, aerospace, and security solutions. The Company is a provider of space, aircraft, weapon systems and munitions, Complex warships, Submarines, Embedding environmental considerations, Intelligence and cyber security, Naval ship repair and support, and Uncrewed and future air system capabilities. Its Electronic Systems segment comprises the United States and United Kingdom-based electronics activities, including electronic warfare systems, navigation systems, and others. Its Platforms & Services segment, with operations in the United States, Sweden and the United Kingdom, manufactures and upgrades combat vehicles, weapons and munitions, and delivers services and sustainment activities. Its Air segment comprises air build and support activities. Its Maritime segment comprises maritime and land activities. Its Cyber & Intelligence segment comprises the Intelligence and Security business and the Digital Intelligence business.

Website: <https://www.baesystems.com/>

ICB Industry: Industrials

ICB Subsector: Defense

Address: 6 Carlton Gardens, Stirling Square
LONDON SW1Y 5AD
GBR

Employees: 107,400

	Current	YTY % Chg
Revenue LFY (M)	26,312	11.6
EPS Diluted LFY	0.64	11.2
Market Value (M)	53,386	
Shares Outstanding LFY (000)	3,013,575	
Book Value Per Share	3.60	
EBITDA Margin %	12.10	
Net Margin %	7.2	
Long-Term Debt / Capital %	43.9	
Dividends and Yield TTM	0.34 - 1.86%	
Payout Ratio TTM %	50.8	
60-Day Average Volume (000)	5,787	
52-Week High & Low	19.82 - 11.45	
Price / 52-Week High & Low	0.89 - 1.55	

Price, Moving Averages & Volume



BAE Systems plc is currently trading at 1,771.50 which is 9,548.7% above its 50 day moving average price of 18.36 and 11,248.5% above its 200 day moving average price of 15.61.

BA.:LN is currently 8,837.9% above its 52-week high price of 19.82 and is 15,371.6% above its 52-week low price of 11.45. Over the past 52-weeks, BA.:LN is up 34.2% while on a calendar year-to-date basis it is up 54.2%.

The Relative Strength Index (RSI) indicator for BA.:LN is currently 47.03. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.43	1.07	50-Day Average Price	18.36
1-Week %	-1.06	-2.16	Price / 50-Day Average	0.96
4-Week %	-1.86	-3.60	200-Day Average Price	15.61
52-Week %	34.20	23.99	Price / 200-Day Average	1.13
Quarter-to-Date %	-6.10	-11.30	RSI - Relative Strength Index	47.03
Year-to-Date %	54.24	41.82	Risk Metrics	
Last Month %	-4.37	-8.29	Price Volatility	0.43
Last Quarter %	20.97	17.86	Sharpe Ratio	0.31
Last Calendar Year %	3.42	-2.13	Sortino Ratio	0.71

5-Year Price Performance vs. FTSE 350

BAE Systems plc
FTSE 350 Index

Current: 3.52 CAGR: 28.7%
Current: 1.54 CAGR: 9.1%



Over the past five years, BAE Systems plc's stock price is up 251.6% which is 197.3% above the FTSE 350 Index performance of 54.4% over the same period. BAE Systems plc's cumulative annualized growth rate (CAGR) over the five year period has been 28.7% while that of the FTSE 350 Index has been 9.1%.

Over the past year, BAE Systems plc's stock price performance of 34.2% has outperformed that of the FTSE 350 Index by 24.0%. On a year-to-date basis, BAE Systems plc's stock price performance of 54.2% has outperformed the FTSE 350 Index by 41.8%.

Over the past week, BAE Systems plc's stock price performance of -1.1% has underperformed that of the FTSE 350 Index by 2.2%.

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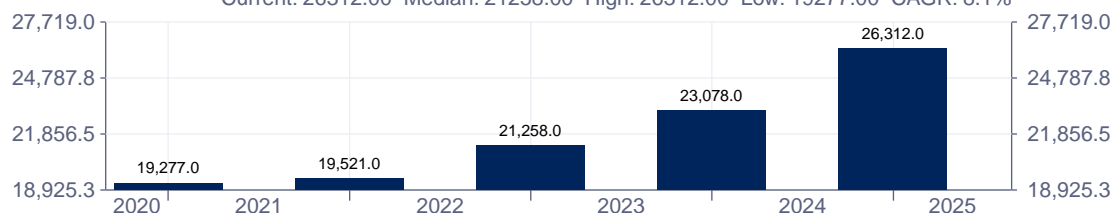
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	11.2	7.8	5.3	Gross Margin %	65.6	65.6	63.8
Revenues Per Share %	13.0	8.9	5.7	EBITDA Margin %	12.1	12.9	11.8
EBITDA %	9.9	9.2	7.4	Pre-Tax Margin %	8.6	9.5	8.3
EPS Diluted %	14.6	13.8	11.4	Net Margin %	7.2	7.4	6.6
Free Cash Flow %	5.9	28.2	38.9	Return on Equity %	17.3	19.7	23.4
Cash from Operations %	11.8	24.1	22.4	Return on Capital %	9.5	10.8	11.9
Book Value %	0.1	20.4	18.3	Return on Assets %	5.3	5.4	4.9

Revenue (M)

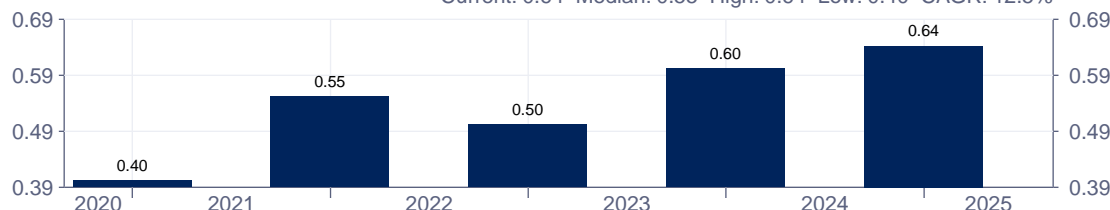
Current: 26312.00 Median: 21258.00 High: 26312.00 Low: 19277.00 CAGR: 8.1%



BAE Systems plc's cumulative annualized revenue growth rate over the charted period is 8.1%. This compares to cumulative annualized growth of 11.2% over the past 3 years.

EPS Diluted

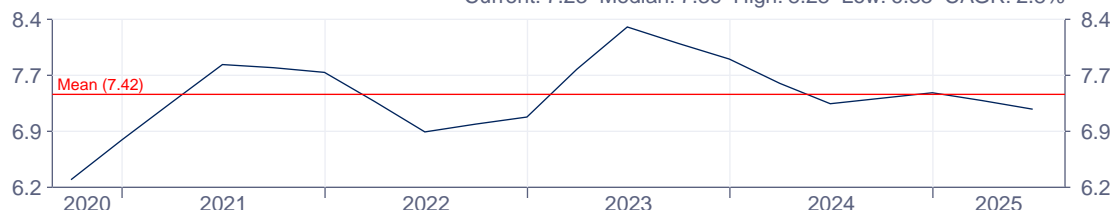
Current: 0.64 Median: 0.55 High: 0.64 Low: 0.40 CAGR: 12.5%



BAE Systems plc's cumulative annualized EPS growth rate over the charted period is 12.5%. This compares to cumulative annualized growth of 14.6% over the past 3 years.

Net Profit Margin %

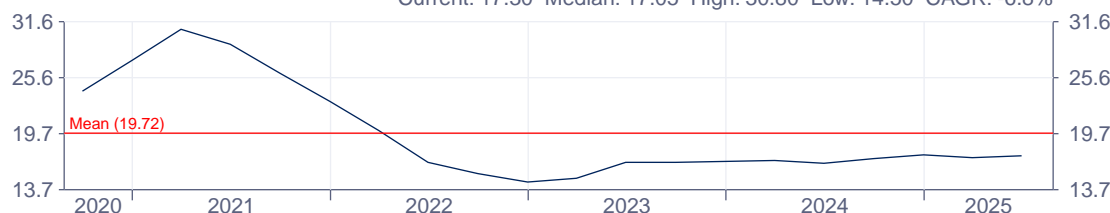
Current: 7.23 Median: 7.36 High: 8.28 Low: 6.33 CAGR: 2.8%



BAE Systems plc's net profit margin of 7.2% is 0.2% below the period's mean net margin of 7.4%. During the charted period, the observed net profit margin high and low were 8.3% and 6.3% respectively.

Return on Equity %

Current: 17.30 Median: 17.05 High: 30.80 Low: 14.50 CAGR: -6.8%



BAE Systems plc's return on equity of 17.3% is 2.4% below the period's mean return on equity of 19.7%. During the charted period, the observed ROE high and low were 30.8% and 14.5% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	27.2	17.9	17.9	Earnings Yield %	3.67	5.60	5.59
Price / Sales	2.0	1.3	1.1	Free Cash Flow Yield %	1.93	3.75	2.70
Price / Operating Cash Flow	21.0	14.2	14.2	Dividend Yield %	1.86	2.81	3.54
Price / Book Value	4.9	3.2	3.4	Enterprise Value / EBITDA	18.0	11.4	10.4



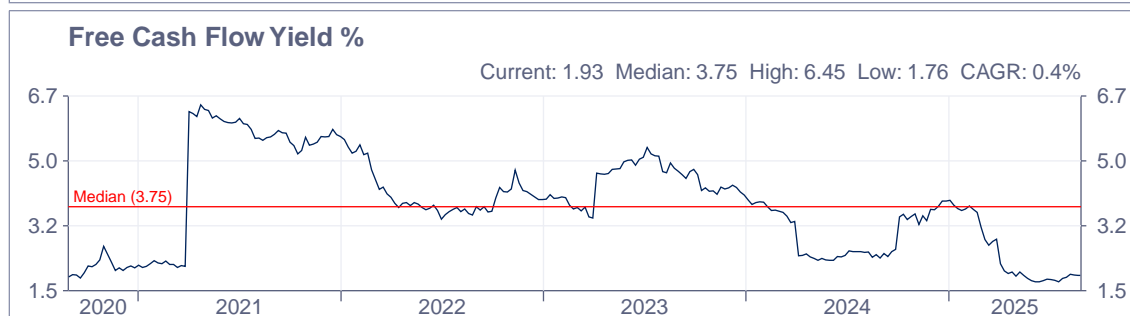
BAE Systems plc is trading at 27.24 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 17.85, while high and low observations have been 30.04 and 10.57.



BAE Systems plc is trading at a Price to Sales ratio of 1.97 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.32, while high and low observations have been 2.20 and 0.67.



BAE Systems plc is trading at a Price to Book ratio of 4.93 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.19, while high and low observations have been 5.39 and 1.99.



BAE Systems plc has a Free Cash Flow Yield of 1.93% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.75%, while high and low observations have been 6.45 and 1.76.

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Dividends Data

Dividends Per Share TTM		0.34	Payout Ratio TTM %		50.75%	Dividend Yield TTM %		1.86%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.135	23-10-2025	24-10-2025	03-12-2025	GBP				
0.206	17-04-2025	22-04-2025	02-06-2025	GBP				
0.124	24-10-2024	25-10-2024	02-12-2024	GBP				
0.185	18-04-2024	19-04-2024	03-06-2024	GBP				
0.115	19-10-2023	20-10-2023	30-11-2023	GBP				
0.166	20-04-2023	21-04-2023	01-06-2023	GBP				
0.104	20-10-2022	21-10-2022	30-11-2022	GBP				
0.152	21-04-2022	22-04-2022	01-06-2022	GBP				
0.099	21-10-2021	22-10-2021	30-11-2021	GBP				
0.143	22-04-2021	23-04-2021	01-06-2021	GBP				
0.094	22-10-2020	23-10-2020	30-11-2020	GBP				
0.138	06-08-2020	07-08-2020	14-09-2020	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.33 Median: 0.27 High: 0.38 Low: 0.23 CAGR: 8.9%



BAE Systems plc's trailing 12-month dividend per share is 0.33 and its dividend has grown at a cumulative annualized rate of 8.9% over the charted period. This compares to dividend growth of 10.40% over the past year and cumulative annualized growth of 10.00% over the past 3 years.

Dividend Yield TTM %

Current: 1.86 Median: 2.81 High: 7.14 Low: 1.59 CAGR: 0.5%



BAE Systems plc's current dividend yield is 1.86% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.81% and, over the charted time period, the observed high yield has been 7.14% and the observed low yield has been 1.59%.

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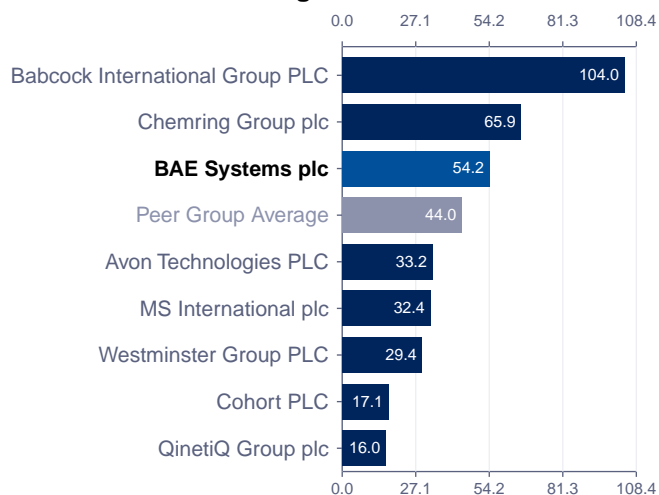
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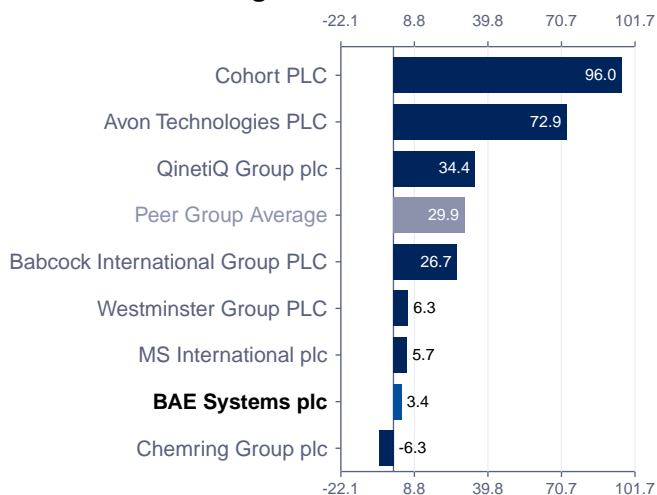
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ICB Subsector Peer Comparisons

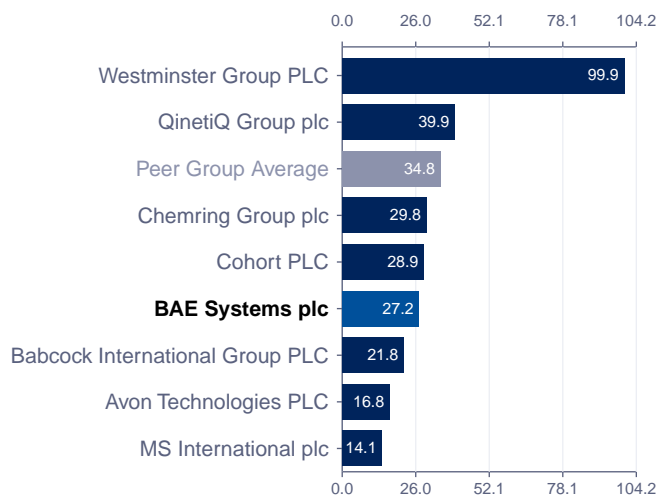
Price Change Year to Date %



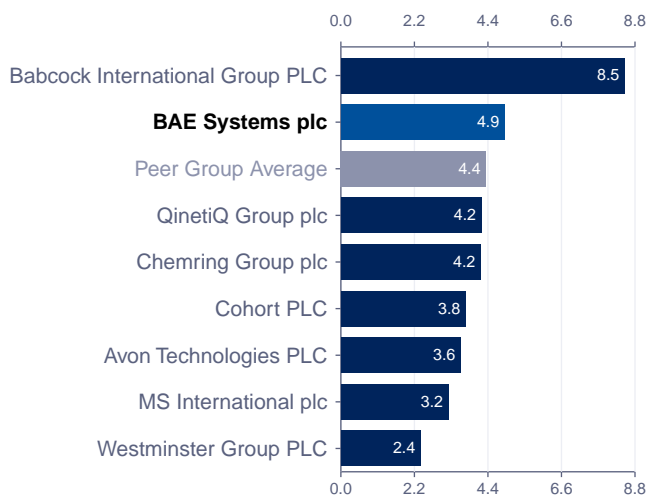
Price Change Last Calendar Year %



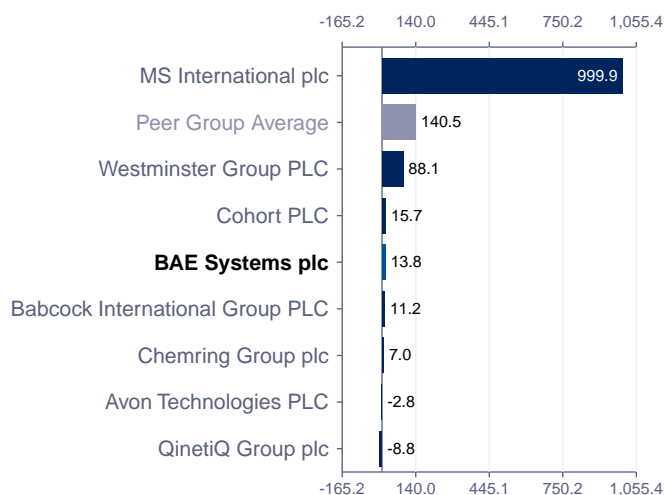
Price / EPS TTM



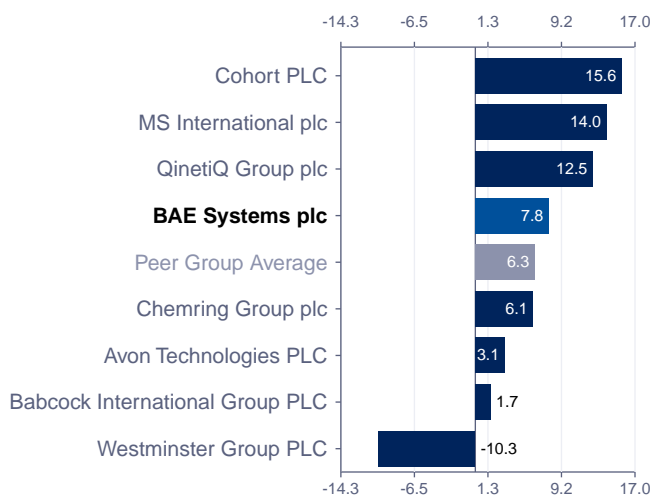
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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