

BATM Advanced Communications Ltd (BVC:LN)



London
Stock Exchange

Telecommunications/Telecommunications Equipment

Price: 19.20

Report Date: April 25, 2024

Business Description and Key Statistics

BATM Advanced Communications Ltd. is an Israel-based company engaged in the development, production and marketing of medical products, as well as data communication products. The Company has two operating divisions: Telecommunications and BATM Medical. The Telecommunications division develops and offers telecom network solutions, IP surveillance solutions, software services and Cyber Security solutions. The Telecommunications offers its products to telecom operators in developed markets. BATM Medical is a manufacturer and developer of laboratory diagnostics, including in-vitro diagnostic systems and reagents to detect viral infections, to diagnose immune system diseases and for the measurement of human hormone responses. BATM Medical, which focuses on developing countries in Eastern Europe and Asia, also manufactures sterilizers and medical waste management solutions, and distributes brands of other diagnostic equipment suppliers to emerging market countries.

Website: <https://www.batm.com/>

ICB Industry: Telecommunications

ICB Subsector: Telecommunications Equipment

Address: 4, Ha'harash Street, P.O.B. 7318
HOD HASHARON 4524075
ISR

Employees: 980

| | Current | YTY % Chg |
|---------------------------------------|---------------|-----------|
| Revenue LFY (M) | 123 | 5.8 |
| EPS Diluted LFY | 0.00 | |
| Market Value (M) | 84 | |
| Shares Outstanding LFY (000) | 436,189 | |
| Book Value Per Share | 0.28 | |
| EBITDA Margin % | 3.40 | |
| Net Margin % | -0.2 | |
| Long-Term Debt / Capital % | 3.2 | |
| Dividends and Yield TTM | 0.00 - 0.00% | |
| Payout Ratio TTM % | 0.0 | |
| 60-Day Average Volume (000) | 396 | |
| 52-Week High & Low | 29.50 - 18.10 | |
| Price / 52-Week High & Low | 0.65 - 1.06 | |

Price, Moving Averages & Volume



BATM Advanced Communications Ltd is currently trading at 19.20 which is 2.7% below its 50 day moving average price of 19.74 and 14.8% below its 200 day moving average price of 22.53.

BVC:LN is currently 34.9% below its 52-week high price of 29.50 and is 6.1% above its 52-week low price of 18.10. Over the past 52-weeks, BVC:LN is down 26.2% while on a calendar year-to-date basis it is down 5.2%.

The Relative Strength Index (RSI) indicator for BVC:LN is currently 50.21. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

| Price Performance | % Change | Difference vs FTSE 350 | Technical Indicators | |
|----------------------|----------|---------------------------|-------------------------------|-------|
| 1-Day % | 2.13 | 1.80 | 50-Day Average Price | 19.74 |
| 1-Week % | -1.79 | -4.11 | Price / 50-Day Average | 0.97 |
| 4-Week % | -0.83 | -2.31 | 200-Day Average Price | 22.53 |
| 52-Week % | -26.22 | -28.99 | Price / 200-Day Average | 0.85 |
| Quarter-to-Date % | -1.18 | -2.35 | RSI - Relative Strength Index | 50.21 |
| Year-to-Date % | -5.19 | -8.96 | Risk Metrics | |
| Last Month % | -8.24 | -12.49 | Price Volatility | 0.38 |
| Last Quarter % | -4.05 | -6.62 | Sharpe Ratio | -0.09 |
| Last Calendar Year % | -26.09 | -29.97 | Sortino Ratio | -0.17 |

5-Year Price Performance vs. FTSE 350

BATM Advanced Communications Ltd
FTSE 350 Index

Current: 0.38 CAGR: -17.5%
Current: 1.08 CAGR: 1.6%



Over the past five years, BATM Advanced Communications Ltd's stock price is down 61.8% which is 69.9% below the FTSE 350 Index performance of 8.1% over the same period. BATM Advanced Communications Ltd's cumulative annualized growth rate (CAGR) over the five year period has been -17.5% while that of the FTSE 350 Index has been 1.6%.

Over the past year, BATM Advanced Communications Ltd's stock price performance of -26.2% has underperformed that of the FTSE 350 Index by 29.0%. On a year-to-date basis, BATM Advanced Communications Ltd's stock price performance of -5.2% has underperformed the FTSE 350 Index by 9.0%.

Over the past week, BATM Advanced Communications Ltd's stock price performance of -1.8% has underperformed that of the FTSE 350 Index by 4.1%.

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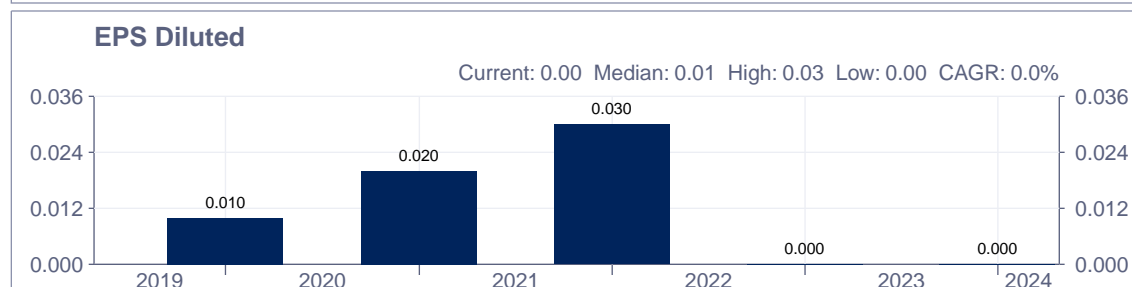
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Growth and Profitability Metrics

| Historical Growth | 3-Year | 5-Year | 10-Year | Profitability | Current | 5-Year Average | 10-Year Average |
|------------------------|--------|--------|---------|---------------------|---------|----------------|-----------------|
| Revenues % | -12.5 | 0.5 | 0.7 | Gross Margin % | 32.5 | 32.4 | 31.6 |
| Revenues Per Share % | -12.1 | -1.0 | -0.1 | EBITDA Margin % | 3.4 | 8.5 | 4.9 |
| EBITDA % | -37.5 | 5.4 | 999.9 | Pre-Tax Margin % | 1.2 | 6.5 | 1.8 |
| EPS Diluted % | -100.0 | -100.0 | 72.0 | Net Margin % | -0.2 | 4.0 | -0.1 |
| Free Cash Flow % | -100.0 | 69.9 | 83.0 | Return on Equity % | -0.2 | 5.2 | 0.5 |
| Cash from Operations % | -35.3 | 14.0 | 23.0 | Return on Capital % | -0.2 | 5.1 | 0.4 |
| Book Value % | -0.3 | 5.0 | 0.4 | Return on Assets % | -0.1 | 3.3 | 0.1 |



BATM Advanced Communications Ltd's cumulative annualized revenue growth rate over the charted period is -0.1%. This compares to cumulative annualized growth of -12.5% over the past 3 years.



BATM Advanced Communications Ltd's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of -100.0% over the past 3 years.



BATM Advanced Communications Ltd's net profit margin of -0.2% is 4.1% below the period's mean net margin of 4.0%. During the charted period, the observed net profit margin high and low were 11.5% and -0.2% respectively.



BATM Advanced Communications Ltd's return on equity of -0.2% is 5.4% below the period's mean return on equity of 5.2%. During the charted period, the observed ROE high and low were 16.6% and -0.2% respectively.

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Valuation Metrics

| | Current | 5-Year Median | 10-Year Median | | Current | 5-Year Median | 10-Year Median |
|-----------------------------|---------|---------------|----------------|---------------------------|---------|---------------|----------------|
| Price / EPS TTM | 99.9 | 62.9 | 99.0 | Earnings Yield % | -0.23 | 1.59 | 0.19 |
| Price / Sales | 0.7 | 1.5 | 1.0 | Free Cash Flow Yield % | 0.00 | 0.00 | 0.00 |
| Price / Operating Cash Flow | 35.1 | 34.7 | 52.3 | Dividend Yield % | 0.00 | 0.00 | 0.00 |
| Price / Book Value | 0.7 | 1.9 | 1.1 | Enterprise Value / EBITDA | 12.5 | 15.6 | 27.8 |

Price / EPS TTM



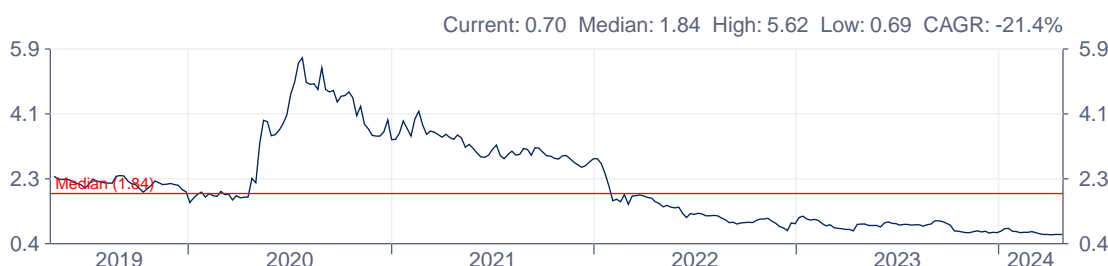
BATM Advanced Communications Ltd is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 62.04, while high and low observations have been 99.90 and 13.70.

Price / Sales



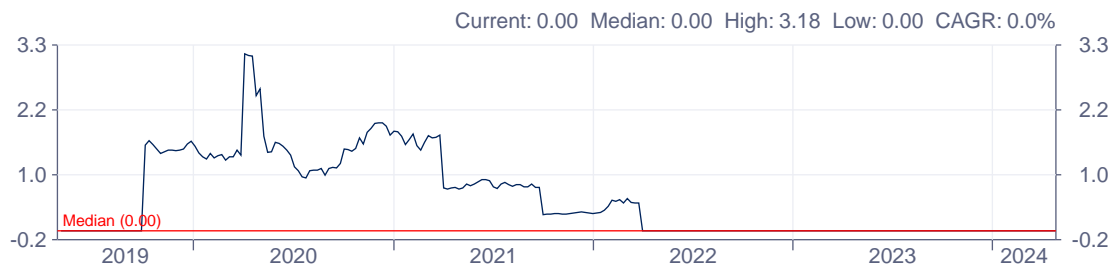
BATM Advanced Communications Ltd is trading at a Price to Sales ratio of 0.68 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.47, while high and low observations have been 4.20 and 0.68.

Price / Book Value



BATM Advanced Communications Ltd is trading at a Price to Book ratio of 0.70 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.84, while high and low observations have been 5.62 and 0.69.

Free Cash Flow Yield %



BATM Advanced Communications Ltd has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 3.18 and 0.00.

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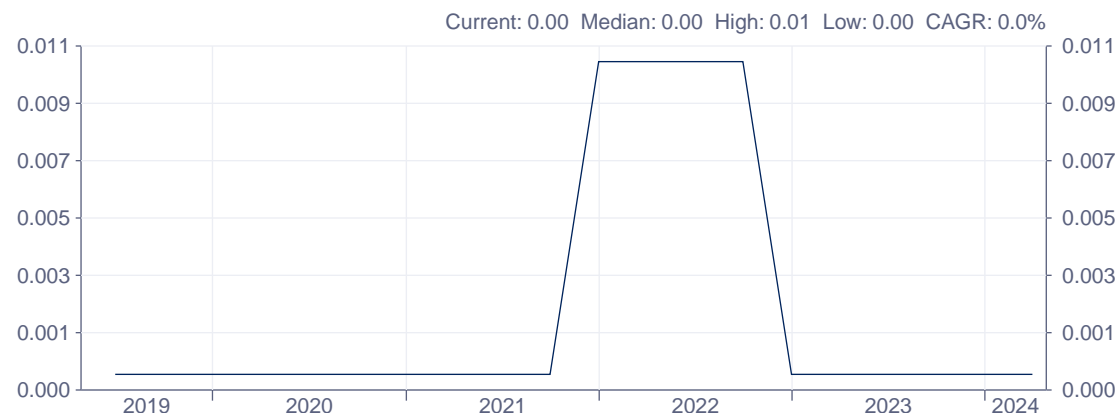
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Dividends Data

| Dividends Per Share TTM | 0.00 | Payout Ratio TTM % | 0.00% | Dividend Yield TTM % | 0.00% |
|--------------------------------|------------|---------------------------|--------------|-----------------------------|-------|
| Rate | Ex Date | Record Date | Payment Date | Currency | Note |
| 0.007 | 09-12-2021 | 10-12-2021 | 05-01-2022 | GBP | |

Dividend Growth and Yield

Dividends Per Share TTM



BATM Advanced Communications Ltd's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of % over the past year and cumulative annualized growth of % over the past 3 years.

Dividend Yield TTM %



BATM Advanced Communications Ltd's current dividend yield is 0.00% based on trailing 12 month dividends. The current yield is equal to the historically observed median yield of 0.00% and, over the charted time period, the observed high yield has been 3.35% and the observed low yield has been 0.00%.

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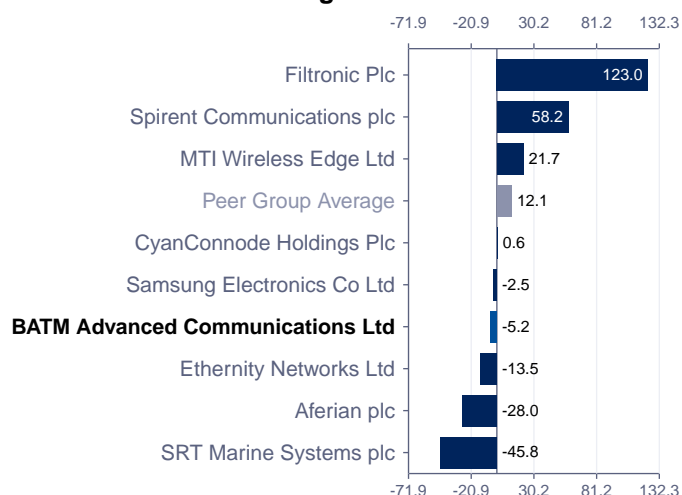
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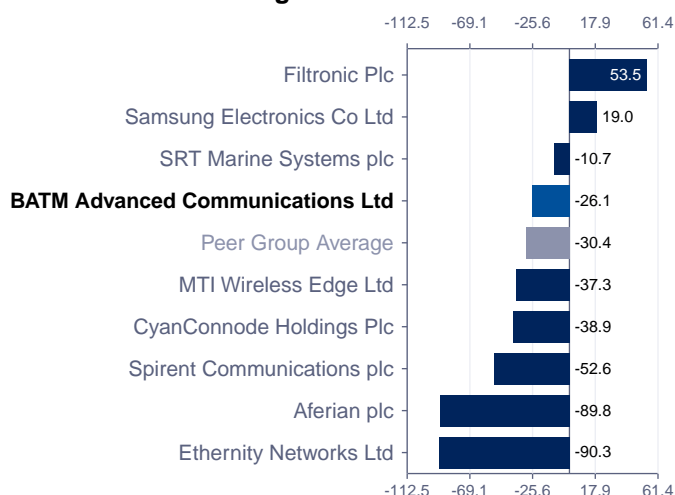
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ICB Subsector Peer Comparisons

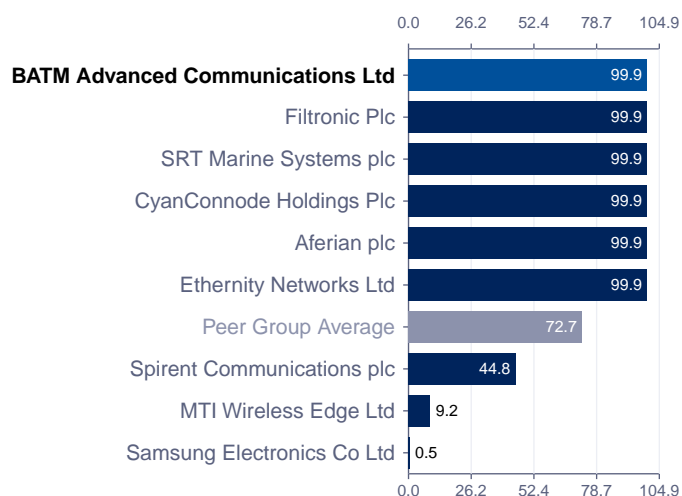
Price Change Year to Date %



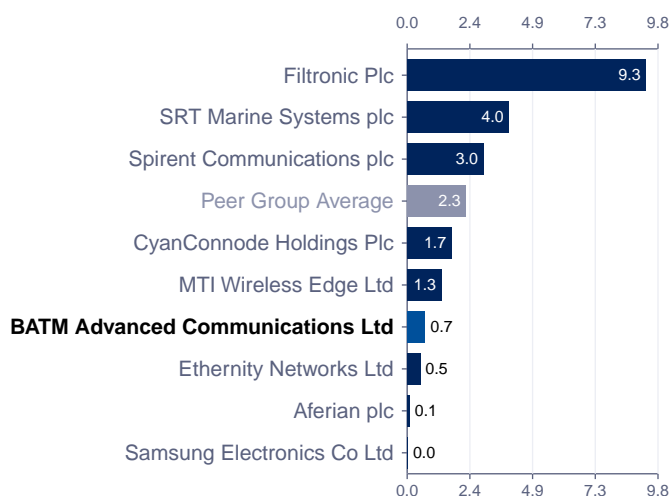
Price Change Last Calendar Year %



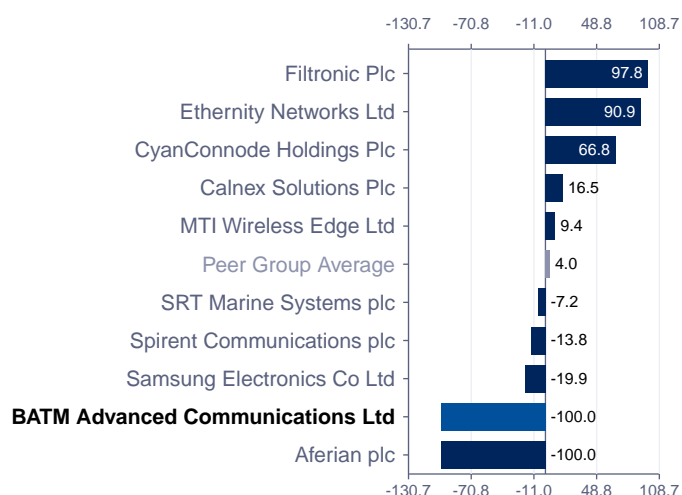
Price / EPS TTM



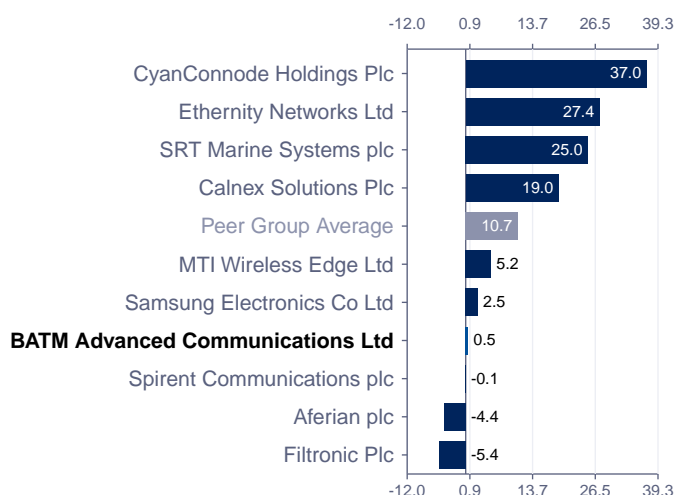
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

| | |
|---------------|---|
| CAGR | - Cumulative annual growth rate. |
| EBIT | - Earnings before interest and taxes. |
| EBITDA | - Earnings before interest, taxes, depreciation & amortization. |
| LFY | - Last fiscal year |
| M | - Million |
| LON | - London Stock Exchange |

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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