

AG Barr PLC (United Kingdom) (BAG:LN)



London
Stock Exchange

Consumer Staples/Soft Drinks

Price: 578.00

Report Date: May 7, 2024

Business Description and Key Statistics

A.G. Barr p.l.c. is a United Kingdom-based company that is engaged in branded multi beverage business. The Company is a brand owners and builders, offering a diverse and differentiated portfolio of brands. It operates through three segments: Soft drinks, Cocktail solutions and Other. The Soft drinks segment comprises two business units: Barr Soft Drinks and Boost Drinks. Barr Soft Drinks includes various brands such as IRN-BRU, Bundaberg, Barr Flavours, KA, D?N?B, OMJ!, Rubicon, Simply Fruity, Rubicon RAW, Strathmore, Snapple, Sun Exoti, and Tizer. Boost Drinks portfolio includes energy, sport, iced coffee, protein and including the franchise brand, Rio. The Cocktail solutions segment consists of pre-mixed cocktails, syrups, mixers and purees. The Other segment represents its MOMA business unit, comprising oat milk drinks and other oat-based products. Its products include IRN-BRU Energy, Cream Soda, Passion Fruit Martini Nitro Can, Citric Syrup and Mojito Mixer.

Website: <https://www.agbarr.co.uk/>

ICB Industry: Consumer Staples

ICB Subsector: Soft Drinks

Address: Westfield House, 4 Mollins Road
CUMBERNAULD G68 9HD
GBR

Employees: 922

	Current	YTY % Chg
Revenue LFY (M)	400	25.9
EPS Diluted LFY	0.34	13.5
Market Value (M)	648	
Shares Outstanding LFY (000)	112,029	
Book Value Per Share	2.61	
EBITDA Margin %	14.10	
Net Margin %	9.7	
Long-Term Debt / Capital %	1.0	
Dividends and Yield TTM	0.15 - 2.29%	
Payout Ratio TTM %	38.3	
60-Day Average Volume (000)	136	
52-Week High & Low	587.00 - 451.50	
Price / 52-Week High & Low	0.98 - 1.28	

Price, Moving Averages & Volume



AG Barr PLC (United Kingdom) is currently trading at 578.00 which is 5.2% above its 50 day moving average price of 549.30 and 12.0% above its 200 day moving average price of 516.12.

BAG:LN is currently 1.5% below its 52-week high price of 587.00 and is 28.0% above its 52-week low price of 451.50. Over the past 52-weeks, BAG:LN is up 9.1% while on a calendar year-to-date basis it is up 12.7%.

The Relative Strength Index (RSI) indicator for BAG:LN is currently 62.49. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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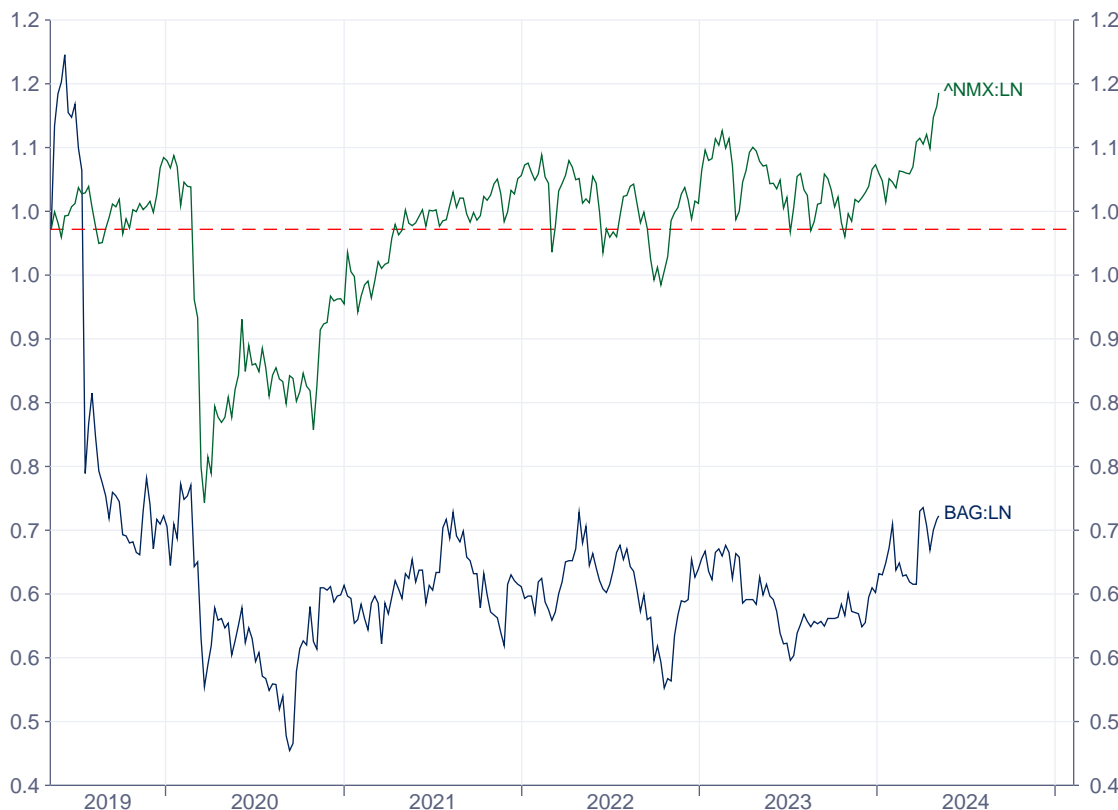
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.52	-0.70	50-Day Average Price	549.30
1-Week %	1.05	-0.94	Price / 50-Day Average	1.05
4-Week %	0.00	-4.40	200-Day Average Price	516.12
52-Week %	9.06	2.14	Price / 200-Day Average	1.12
Quarter-to-Date %	-0.69	-4.97	RSI - Relative Strength Index	62.49
Year-to-Date %	12.67	5.71	Risk Metrics	
Last Month %	-1.89	-4.02	Price Volatility	9.63
Last Quarter %	13.45	10.88	Sharpe Ratio	-0.07
Last Calendar Year %	-3.75	-7.63	Sortino Ratio	-0.11

5-Year Price Performance vs. FTSE 350

AG Barr PLC (United Kingdom)
FTSE 350 Index

Current: 0.70 CAGR: -6.8%
Current: 1.14 CAGR: 2.7%



Over the past five years, AG Barr PLC (United Kingdom)'s stock price is down 29.6% which is 43.7% below the FTSE 350 Index performance of 14.1% over the same period. AG Barr PLC (United Kingdom)'s cumulative annualized growth rate (CAGR) over the five year period has been -6.8% while that of the FTSE 350 Index has been 2.7%.

Over the past year, AG Barr PLC (United Kingdom)'s stock price performance of 9.1% has outperformed that of the FTSE 350 Index by 2.1%. On a year-to-date basis, AG Barr PLC (United Kingdom)'s stock price performance of 12.7% has outperformed the FTSE 350 Index by 5.7%.

Over the past week, AG Barr PLC (United Kingdom)'s stock price performance of 1.1% has underperformed that of the FTSE 350 Index by 0.9%.

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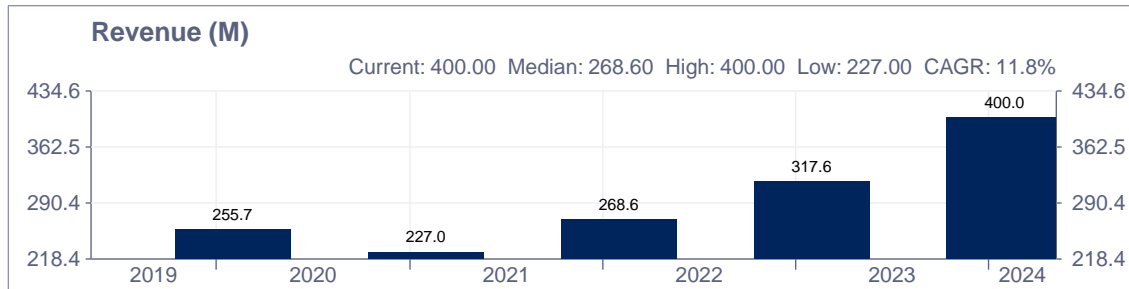
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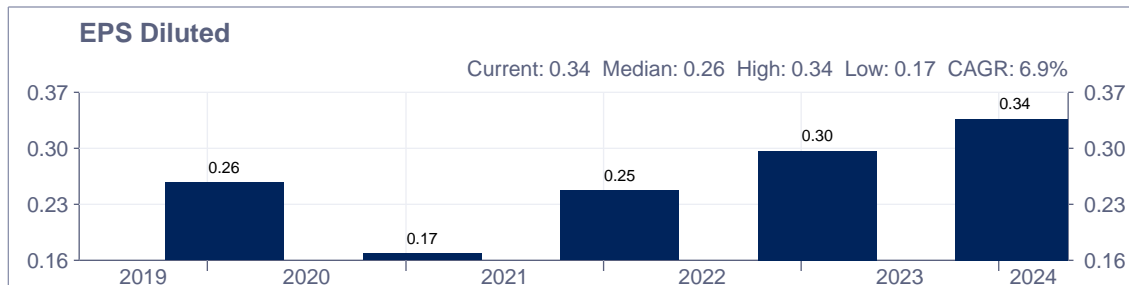
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Growth and Profitability Metrics

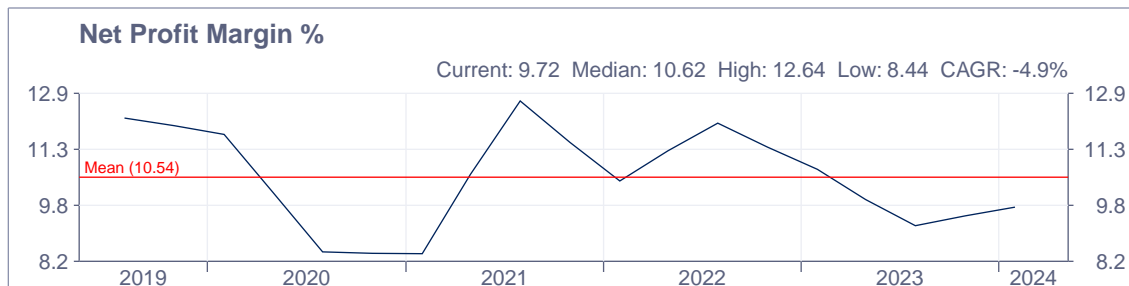
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	20.8	7.5	4.6	Gross Margin %	38.6	41.6	44.1
Revenues Per Share %	20.4	7.8	5.0	EBITDA Margin %	14.1	17.0	17.4
EBITDA %	12.0	2.3	3.0	Pre-Tax Margin %	12.8	14.1	15.0
EPS Diluted %	26.3	1.9	3.5	Net Margin %	9.7	10.5	11.8
Free Cash Flow %	-11.3	-2.7	1.1	Return on Equity %	13.9	12.8	16.4
Cash from Operations %	-1.5	1.7	1.5	Return on Capital %	13.8	12.6	15.6
Book Value %	8.6	7.3	7.0	Return on Assets %	9.8	9.0	10.8



AG Barr PLC (United Kingdom)'s cumulative annualized revenue growth rate over the charted period is 11.8%. This compares to cumulative annualized growth of 20.8% over the past 3 years.



AG Barr PLC (United Kingdom)'s cumulative annualized EPS growth rate over the charted period is 6.9%. This compares to cumulative annualized growth of 26.3% over the past 3 years.



AG Barr PLC (United Kingdom)'s net profit margin of 9.7% is 0.8% below the period's mean net margin of 10.5%. During the charted period, the observed net profit margin high and low were 12.6% and 8.4% respectively.



AG Barr PLC (United Kingdom)'s return on equity of 13.9% is 1.1% above the period's mean return on equity of 12.8%. During the charted period, the observed ROE high and low were 15.7% and 9.0% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	16.7	19.5	20.3	Earnings Yield %	5.99	5.13	4.92
Price / Sales	1.6	2.1	2.4	Free Cash Flow Yield %	2.36	2.49	2.25
Price / Operating Cash Flow	14.4	16.2	17.6	Dividend Yield %	2.29	2.32	2.23
Price / Book Value	2.2	2.4	3.4	Enterprise Value / EBITDA	10.6	11.1	13.4

Price / EPS TTM



AG Barr PLC (United Kingdom) is trading at 16.71 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 19.51, while high and low observations have been 32.38 and 13.81.

Price / Sales



AG Barr PLC (United Kingdom) is trading at a Price to Sales ratio of 1.62 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.14, while high and low observations have been 4.06 and 1.41.

Price / Book Value



AG Barr PLC (United Kingdom) is trading at a Price to Book ratio of 2.21 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.40, while high and low observations have been 5.26 and 1.90.

Free Cash Flow Yield %



AG Barr PLC (United Kingdom) has a Free Cash Flow Yield of 2.36% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.50%, while high and low observations have been 5.09 and 1.35.

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Dividends Data

Dividends Per Share TTM	0.15	Payout Ratio TTM %	38.30%	Dividend Yield TTM %	2.29%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.124	09-05-2024	10-05-2024	07-06-2024	GBP	
0.027	05-10-2023	06-10-2023	27-10-2023	GBP	
0.106	11-05-2023	12-05-2023	09-06-2023	GBP	
0.025	06-10-2022	07-10-2022	28-10-2022	GBP	
0.100	12-05-2022	13-05-2022	10-06-2022	GBP	
0.020	07-10-2021	08-10-2021	29-10-2021	GBP	
0.040	03-10-2019	04-10-2019	25-10-2019	GBP	
0.127	09-05-2019	10-05-2019	07-06-2019	GBP	
0.039	04-10-2018	05-10-2018	26-10-2018	GBP	
0.118	10-05-2018	11-05-2018	08-06-2018	GBP	

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.13 Median: 0.12 High: 0.17 Low: 0.00 CAGR: -5.8%



AG Barr PLC (United Kingdom)'s trailing 12-month dividend per share is 0.13 and its dividend has grown at a cumulative annualized rate of -5.8% over the charted period. This compares to dividend growth of 14.90% over the past year and cumulative annualized growth of % over the past 3 years.

Dividend Yield TTM %

Current: 2.29 Median: 2.32 High: 3.89 Low: 0.00 CAGR: 3.6%



AG Barr PLC (United Kingdom)'s current dividend yield is 2.29% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.32% and, over the charted time period, the observed high yield has been 3.89% and the observed low yield has been 0.00%.

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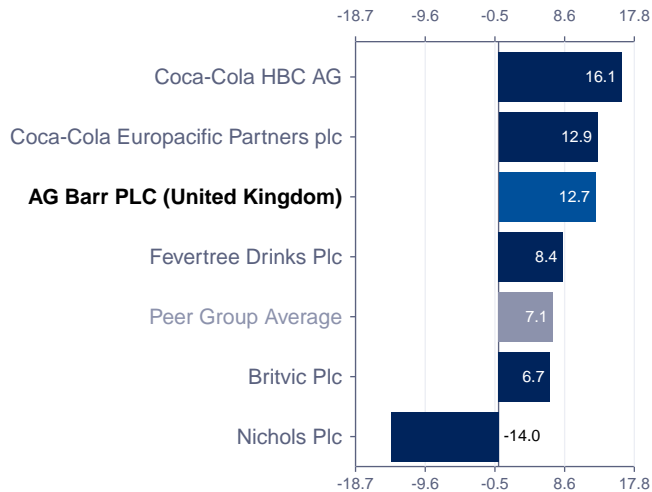
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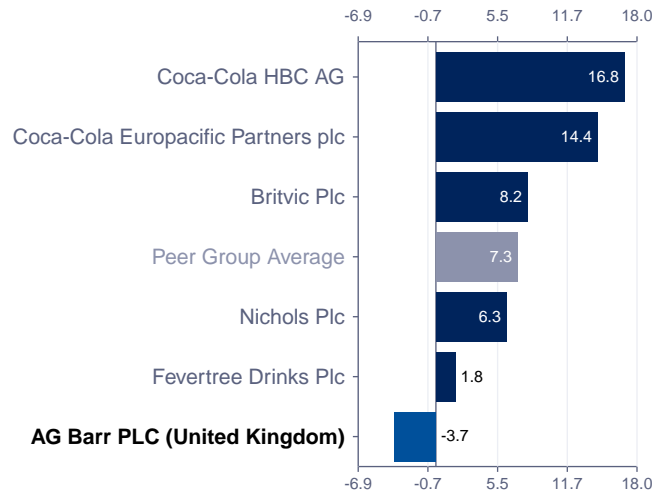
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ICB Subsector Peer Comparisons

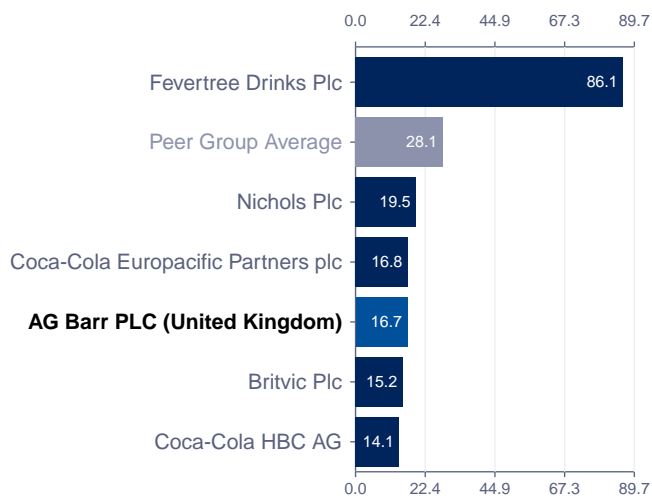
Price Change Year to Date %



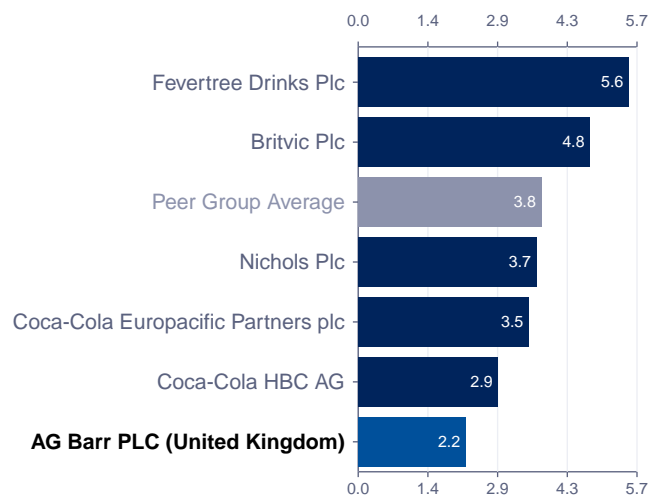
Price Change Last Calendar Year %



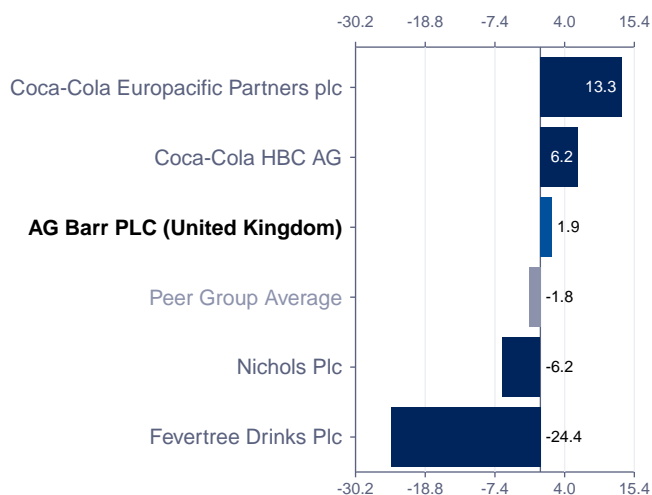
Price / EPS TTM



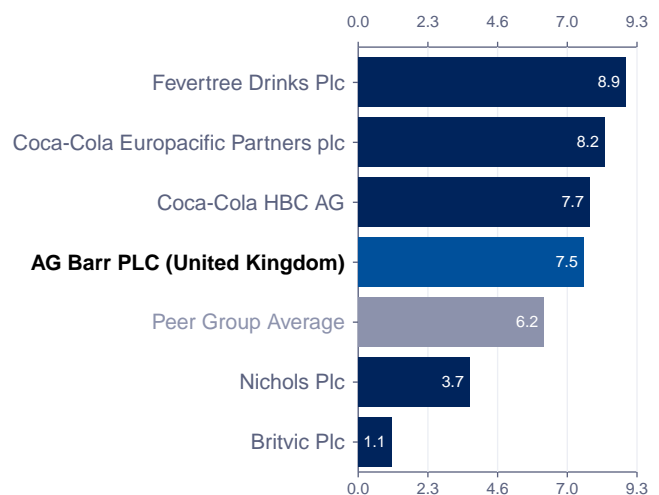
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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