

Berkeley Group Holdings Plc (BKG:LN)



London
Stock Exchange

Consumer Goods/Home Construction

Price: 4,163.00 GBX

Report Date: July 3, 2020

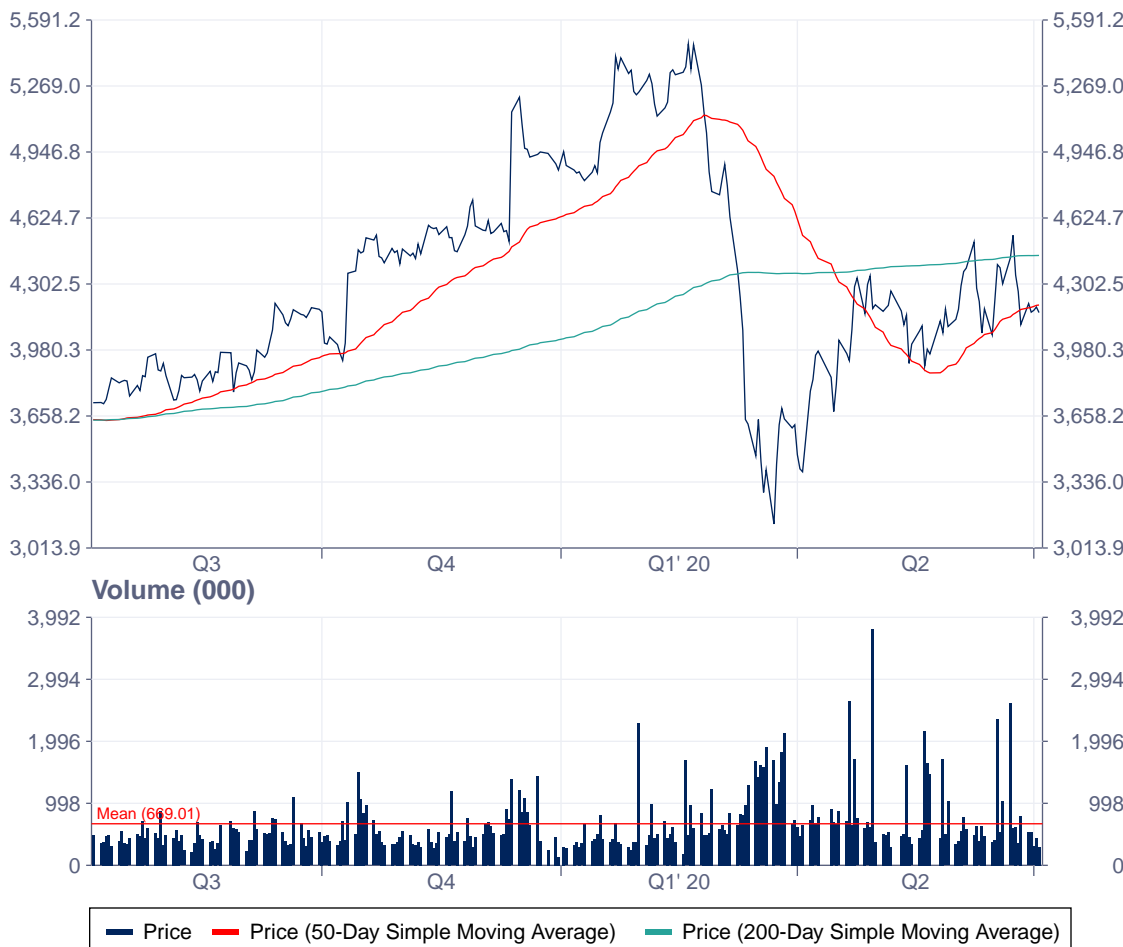
Business Description and Key Statistics

Berkeley Group Holdings is a holding company. Through its subsidiaries, Co. is engaged in residential-led property development focusing on regeneration and mixed-use developments. Co. focuses its development in London and the South of England markets.

Website: www.berkeleygroup.co.uk
ICB Industry: Consumer Goods
ICB Subsector: Home Construction
Address: Berkeley House;19 Portsmouth Road
Cobham
GBR
Employees: 2,673

	Current	YTY % Chg
Revenue LFY (M)	2,957	9.4
Operating EPS LFY	4.70	-14.6
Market Value (M)	5,371	
Shares Outstanding (000)	129,015	
Book Value Per Share	22.97	
EBITDA Margin %	26.10	
Net Margin %	21.8	
Long-Term Debt / Capital %	9.2	
Dividends and Yield TTM	1.19 - 2.87%	
Payout Ratio TTM %	8.6	
60-Day Average Volume (000)	838	
52-Week High & Low	5,474.00 - 3,131.00	
Price / 52-Week High & Low	0.76 - 1.33	

Price, Moving Averages & Volume



Berkeley Group Holdings Plc is currently trading at 4,163.00 which is 0.9% below its 50 day moving average price of 4,199.94 and 6.3% below its 200 day moving average price of 4,441.91.

BKG:LN is currently 23.9% below its 52-week high price of 5,474.00 and is 33.0% above its 52-week low price of 3,131.00. Over the past 52-weeks, BKG:LN is up 11.8% while on a calendar year-to-date basis it is down 14.3%.

The Relative Strength Index (RSI) indicator for BKG:LN is currently 47.5. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.64	0.53	50-Day Average Price	4199.94
1-Week %	1.41	1.25	Price / 50-Day Average	0.99
4-Week %	-4.95	0.10	200-Day Average Price	4441.91
52-Week %	11.82	29.81	Price / 200-Day Average	0.94
Quarter-to-Date %	-0.05	-0.06	RSI - Relative Strength Index	47.50
Year-to-Date %	-14.32	4.49	Risk Metrics	
Last Month %	1.71	0.36	Price Volatility	137.67
Last Quarter %	15.21	5.69	Sharpe Ratio	0.07
Last Calendar Year %	39.67	25.50	Sortino Ratio	0.11

5-Year Price Performance vs. Industry & FTSE 350

Berkeley Group Holdings Plc

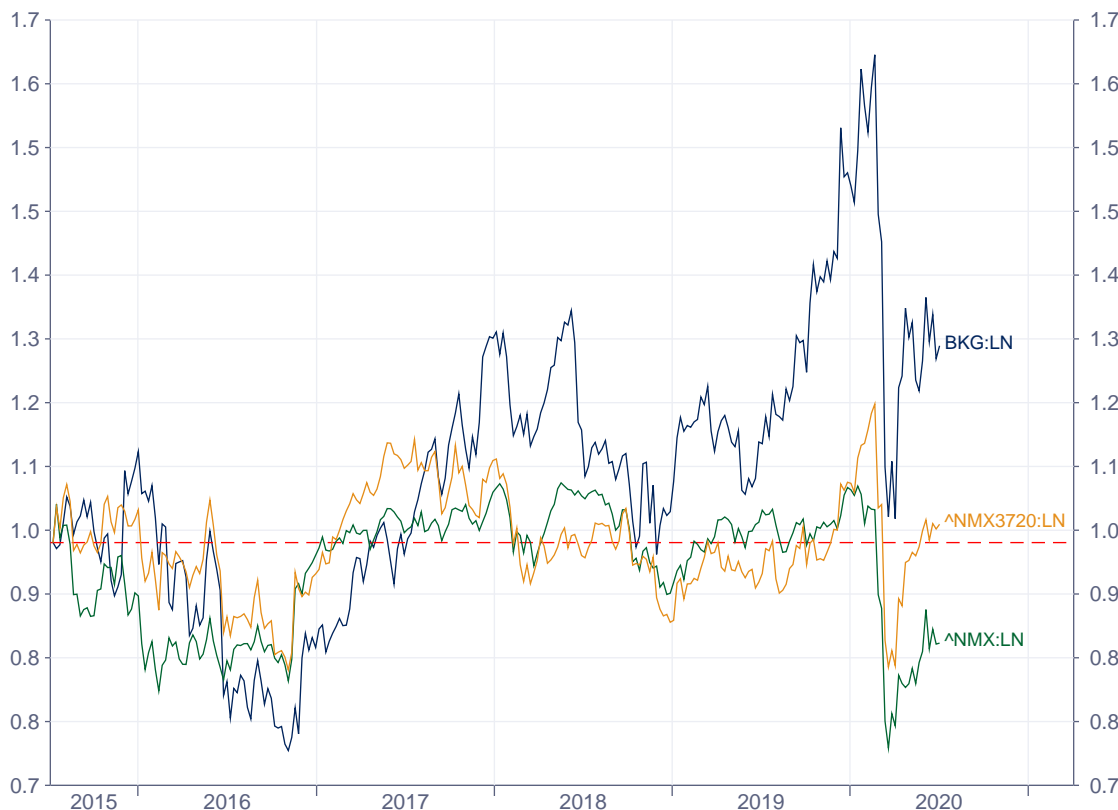
FTSE 350 Index

FTSE 350 Household Goods & Home Construction Sector Index

Current: 1.27 CAGR: 4.9%

Current: 0.86 CAGR: -2.9%

Current: 1.03 CAGR: 0.5%



Over the past five years, Berkeley Group Holdings Plc's stock price is up 27.0% which is 40.7% above the FTSE 350 Index performance of -13.8% over the same period. Berkeley Group Holdings Plc's cumulative annualized growth rate (CAGR) over the five year period has been 4.9% while that of the FTSE 350 Index has been -2.9%.

Over the past year, Berkeley Group Holdings Plc's stock price performance of 11.8% has outperformed that of the FTSE 350 Index by 29.8%. On a year-to-date basis, Berkeley Group Holdings Plc's stock price performance of -14.3% has outperformed the FTSE 350 Index by 4.5%.

Over the past week, Berkeley Group Holdings Plc's stock price performance of 1.4% has outperformed that of the FTSE 350 Index by 1.3%.

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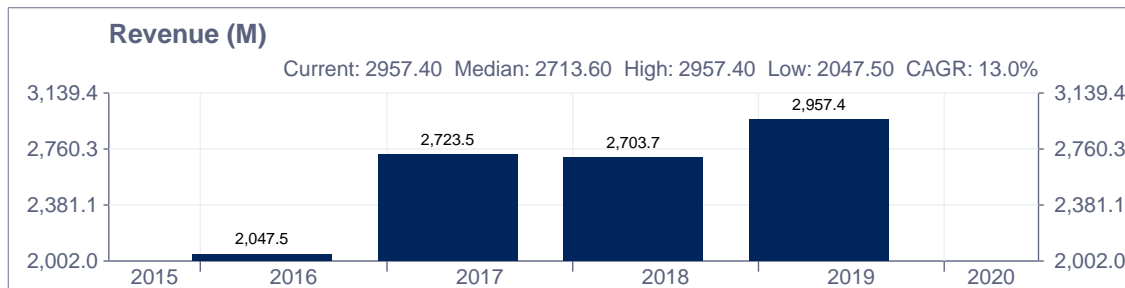
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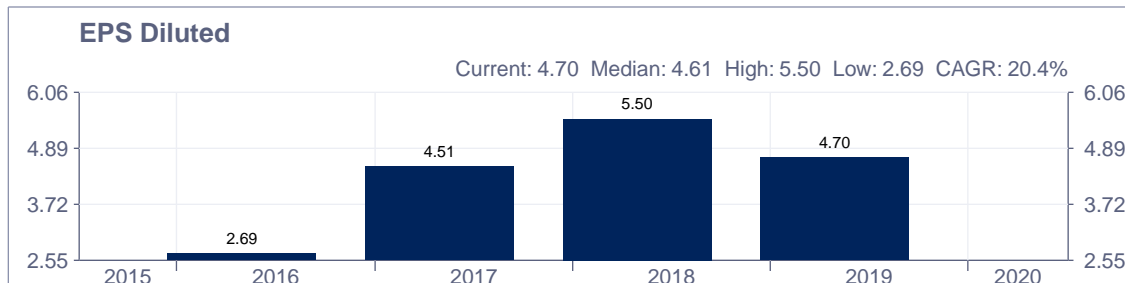
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Growth and Profitability Metrics

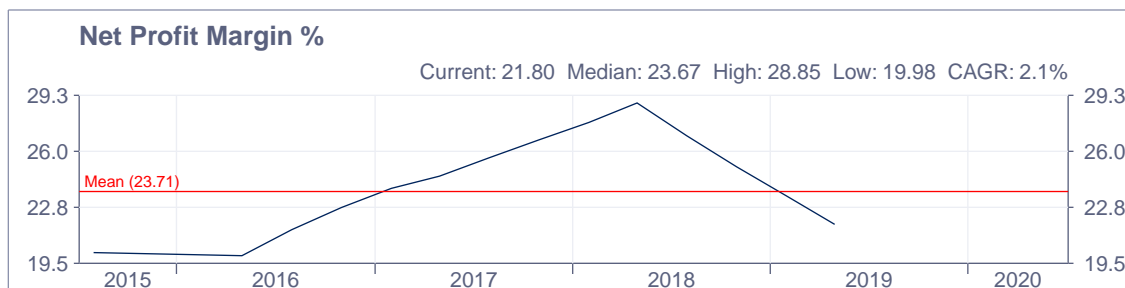
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	13.0	12.8	15.5	Gross Margin %	31.3	34.0	31.6
Revenues Per Share %	17.0	14.9	14.2	EBITDA Margin %	26.1	26.8	23.4
EBITDA %	15.1	15.4	19.8	Pre-Tax Margin %	25.9	26.4	23.3
Operating EPS %	20.5	20.1	21.8	Net Margin %	21.8	23.7	19.1
Free Cash Flow %	999.9	33.1	6.2	Return on Equity %	23.0	28.1	21.2
Cash from Operations %	999.9	30.0	7.7	Return on Capital %	21.5	28.2	21.8
Book Value %	20.6	16.6	14.1	Return on Assets %	13.4	14.7	11.3



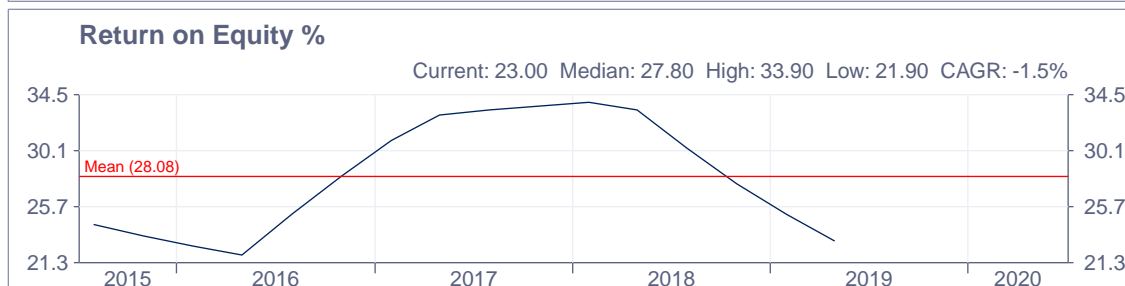
Berkeley Group Holdings Plc's cumulative annualized revenue growth rate over the charted period is 13.0%. This compares to revenue growth of 9.4% last fiscal year and cumulative annualized growth of 13.0% over the past 3 years.



Berkeley Group Holdings Plc's cumulative annualized EPS growth rate over the charted period is 20.4%. This compares to EPS growth of -14.6% last fiscal year and cumulative annualized growth of 20.5% over the past 3 years.



Berkeley Group Holdings Plc's net profit margin last fiscal year of 21.8% is 1.9% below the period's mean net margin of 23.7%. During the charted period, the observed net profit margin high and low were 28.9% and 20.0% respectively.



Berkeley Group Holdings Plc's return on equity of 23.0% is 5.1% below the period's mean return on equity of 28.1%. During the charted period, the observed ROE high and low were 33.9% and 21.9% respectively.

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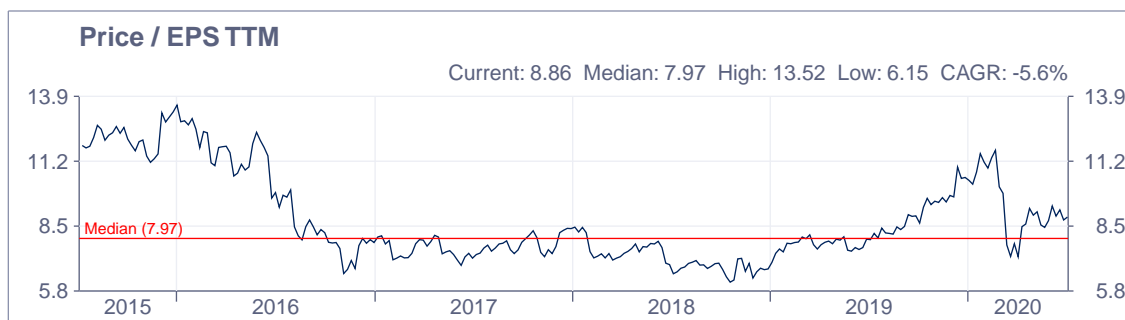
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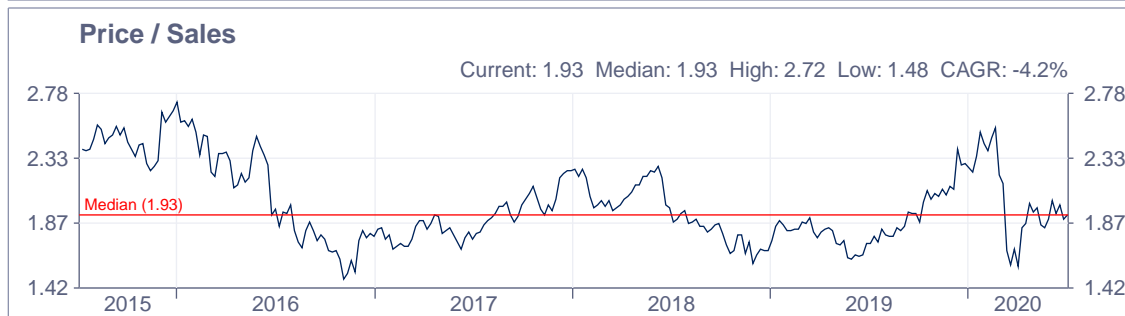
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Valuation Metrics

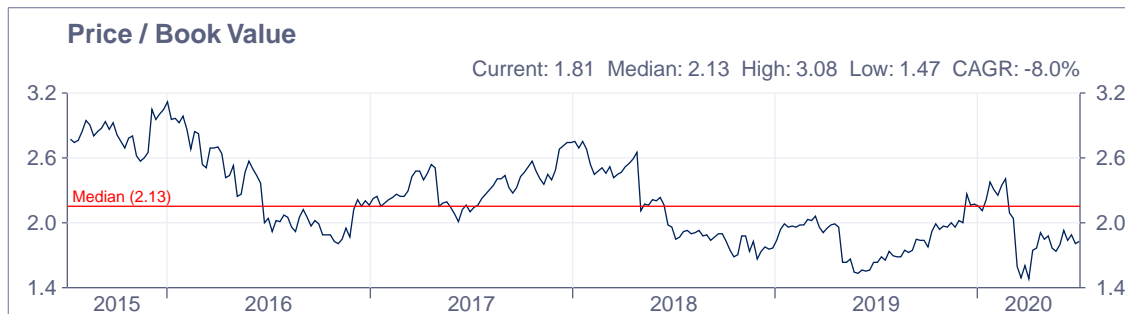
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	8.9	8.0	11.3	Earnings Yield %	11.22	12.79	8.51
Price / Sales	1.9	1.9	2.0	Free Cash Flow Yield %	10.38	9.37	4.77
Price / Operating Cash Flow	8.8	7.9	11.2	Dividend Yield %	2.87	3.37	
Price / Book Value	1.8	2.1	2.1	Enterprise Value / EBITDA	5.7	6.1	7.2



Berkeley Group Holdings Plc is trading at 8.86 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 7.97, while high and low observations have been 13.52 and 6.15.



Berkeley Group Holdings Plc is trading at a Price to Sales ratio of 1.93 based on sales generated during the latest fiscal year. This ratio is equal to the historically observed Price/Sales ratio of 1.93, while high and low observations have been 2.72 and 1.48.



Berkeley Group Holdings Plc is trading at a Price to Book ratio of 1.81 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 2.13, while high and low observations have been 3.08 and 1.47.



Berkeley Group Holdings Plc has a Free Cash Flow Yield of 10.38% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 9.37%, while high and low observations have been 14.85 and 0.00.

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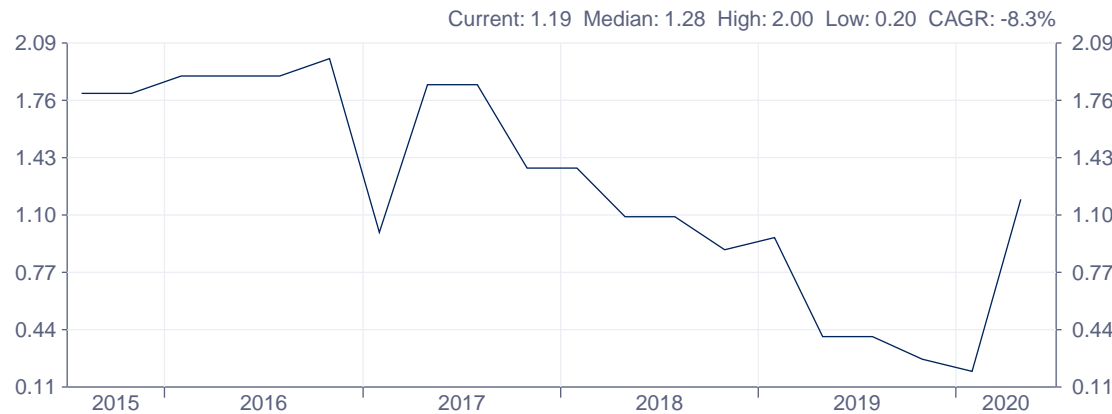
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Dividends Data

Dividends Per Share TTM	1.19	Payout Ratio TTM %	8.60%	Dividend Yield TTM %	2.87%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.993	19-03-2020	20-03-2020	31-03-2020	GBP	GROSS
0.201	22-08-2019	23-08-2019	13-09-2019	GBP	INTERIM GROSS
0.071	20-12-2018	21-12-2018	16-01-2019	GBP	GROSS
0.333	23-08-2018	24-08-2018	14-09-2018	GBP	GROSS
0.568	01-03-2018	02-03-2018	23-03-2018	GBP	INTERIM GROSS
0.518	24-08-2017	25-08-2017	15-09-2017	GBP	GROSS
0.852	02-03-2017	03-03-2017	24-03-2017	GBP	INTERIM GROSS
1.000	11-08-2016	12-08-2016	15-09-2016	GBP	INTERIM GROSS
1.000	17-12-2015	18-12-2015	22-01-2016	GBP	INTERIM NET
0.900	13-08-2015	14-08-2015	17-09-2015	GBP	INTERIM NET
0.900	18-12-2014	19-12-2014	23-01-2015	GBP	INTERIM NET
0.900	20-08-2014	22-08-2014	26-09-2014	GBP	INTERIM NET

Dividend Growth and Yield

Dividends Per Share TTM



Berkeley Group Holdings Plc's trailing 12-month dividend per share is 1.19 and its dividend has grown at a cumulative annualized rate of -8.3% over the charted period. This compares to dividend growth of 195.40% over the past year and cumulative annualized growth of -13.60% over the past 3 years.

Dividend Yield TTM %



Berkeley Group Holdings Plc's current dividend yield is 2.87% based on trailing 12 month dividends. The current yield is below the historically observed median of 3.37% and, over the charted time period, the observed high yield has been 8.53% and the observed low yield has been 0.37%.

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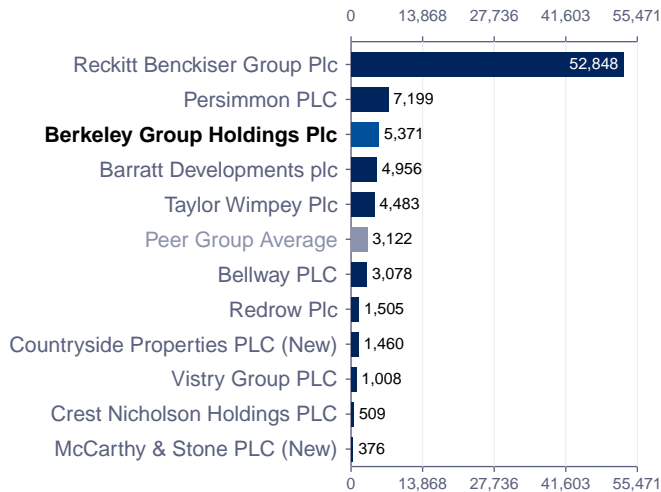
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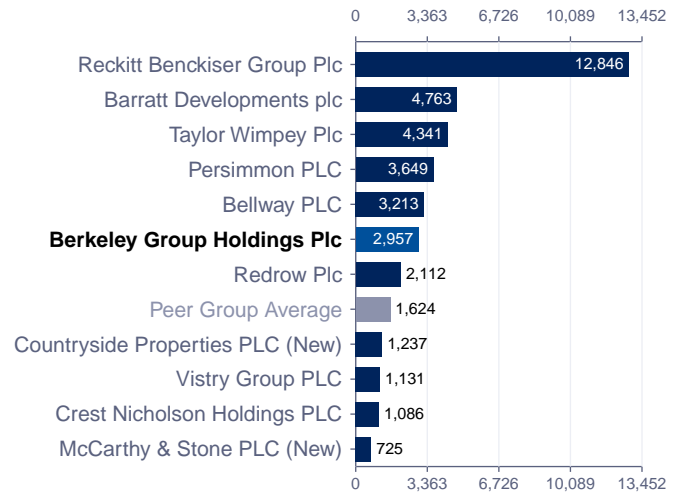
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Sector Peer Comparisons

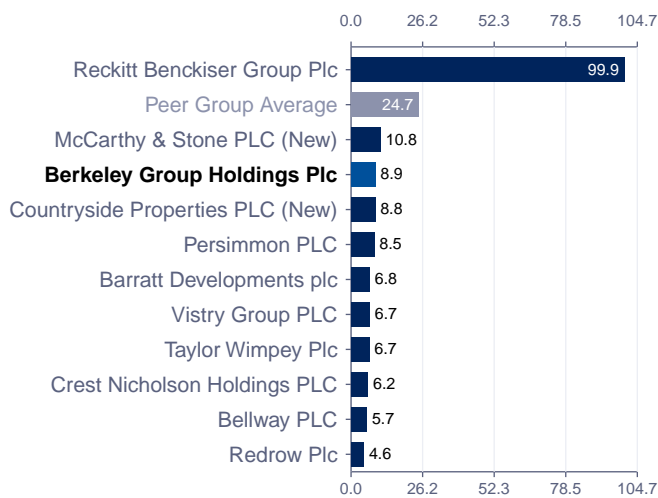
Market Value (M)



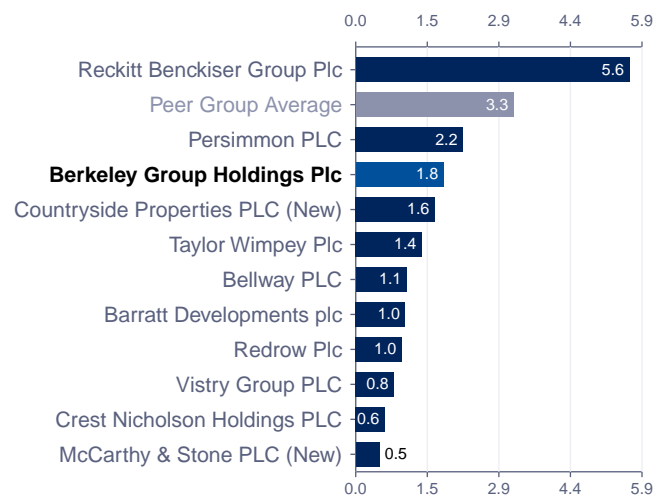
Revenue LFY (M)



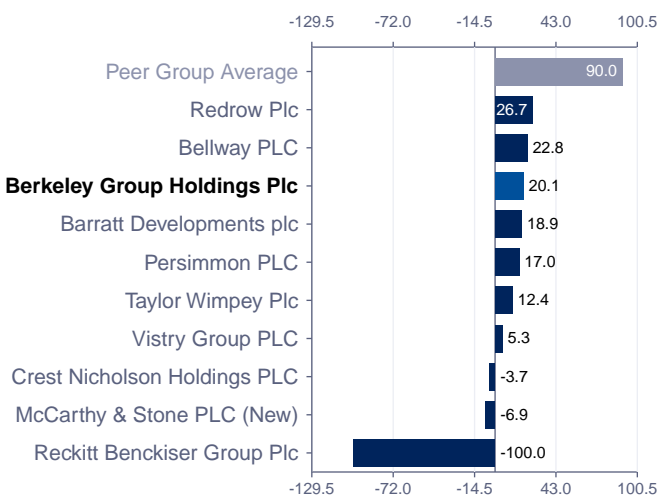
Price / EPS TTM



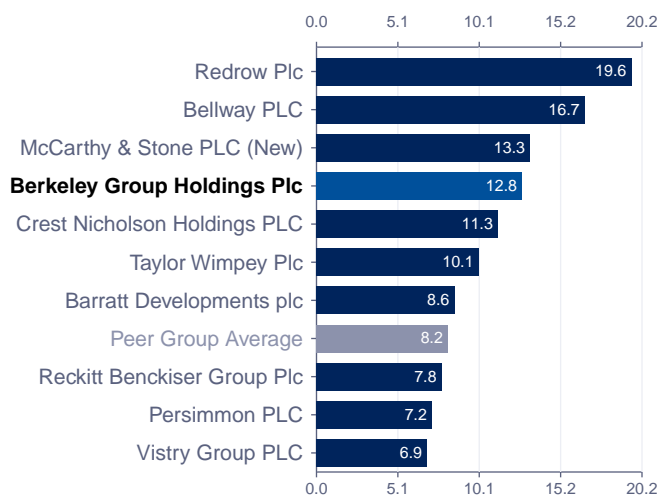
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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