

Bioventix PLC (BVXP:LN)



London
Stock Exchange

Health Care/Biotechnology

Price: 4,160.00 GBX

Report Date: May 11, 2021

Business Description and Key Statistics

Bioventix is engaged in the development and supply of sheep monoclonal antibodies (SMAs) for use in diagnostic applications and blood-testing machines in hospitals and other laboratories.

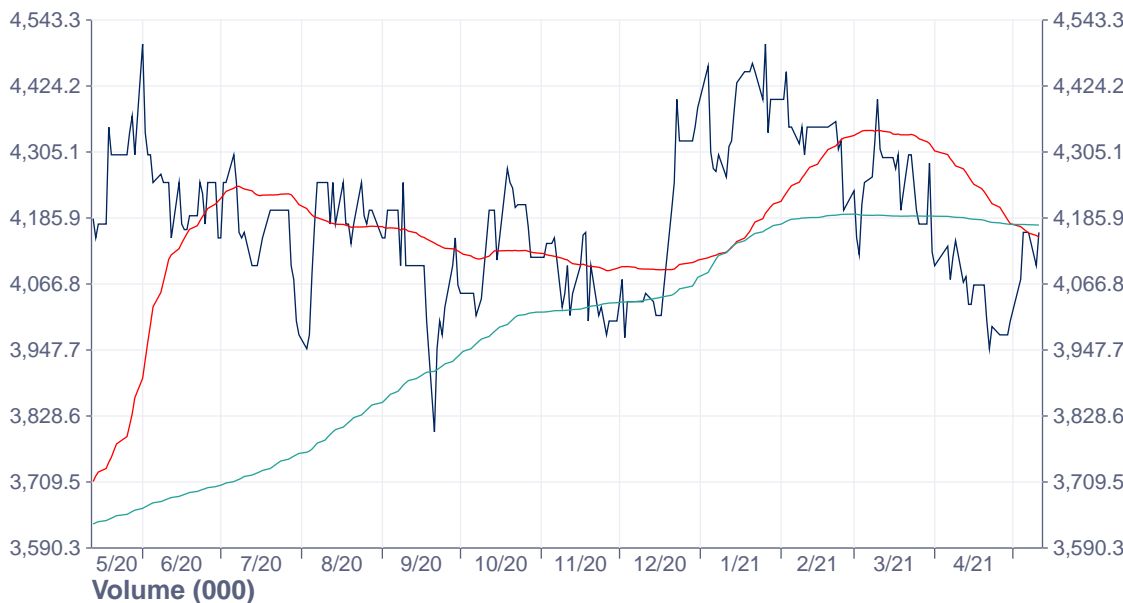
Website:

ICB Industry: Health Care
ICB Subsector: Biotechnology
Address: 27-28 Eastcastle Street
London
GBR

Employees:

	Current	YTY % Chg
Revenue LFY (M)	10	11.0
EPS Diluted LFY	1.38	
Market Value (M)	215	
Shares Outstanding LFY (000)	5,167	
Book Value Per Share		
EBITDA Margin %	79.40	
Net Margin %		
Long-Term Debt / Capital %		
Dividends and Yield TTM	1.48 - 3.39%	
Payout Ratio TTM %		
60-Day Average Volume (000)	7	
52-Week High & Low	4,500.00 - 3,800.00	
Price / 52-Week High & Low	0.92 - 1.09	

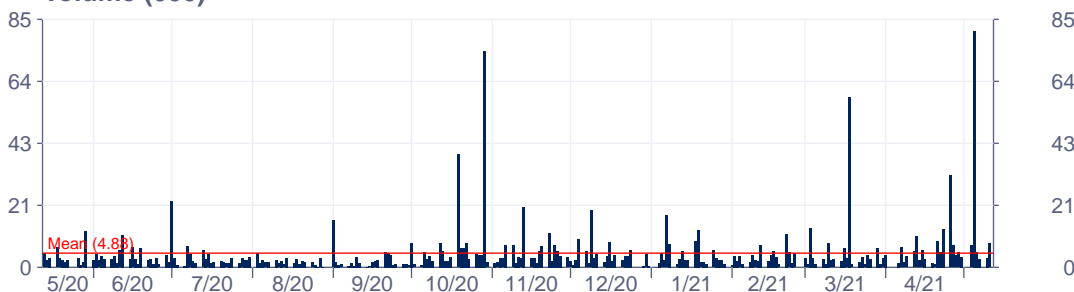
Price, Moving Averages & Volume



Bioventix PLC is currently trading at 4,160.00 which is 0.2% above its 50 day moving average price of 4,151.20 and 0.3% below its 200 day moving average price of 4,173.15.

BVXP:LN is currently 7.6% below its 52-week high price of 4,500.00 and is 9.5% above its 52-week low price of 3,800.00. Over the past 52-weeks, BVXP:LN is down 1.0% while on a calendar year-to-date basis it is down 5.1%.

The Relative Strength Index (RSI) indicator for BVXP:LN is currently 56.76. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.46	3.90	50-Day Average Price	4151.20
1-Week %	2.09	1.93	Price / 50-Day Average	1.00
4-Week %	2.21	1.50	200-Day Average Price	4173.15
52-Week %	-0.95	-21.07	Price / 200-Day Average	1.00
Quarter-to-Date %	0.85	-2.55	RSI - Relative Strength Index	56.76
Year-to-Date %	-5.13	-12.79	Risk Metrics	
Last Month %	-3.03	-6.98	Price Volatility	70.71
Last Quarter %	-5.93	-10.05	Sharpe Ratio	0.30
Last Calendar Year %	32.48	45.47	Sortino Ratio	0.82

5-Year Price Performance vs. FTSE 350

Bioventix PLC
FTSE 350 Index

Current: 4.03 CAGR: 32.2%
Current: 1.17 CAGR: 3.3%



Over the past five years, Bioventix PLC's stock price is up 302.9% which is 285.5% above the FTSE 350 Index performance of 17.4% over the same period. Bioventix PLC's cumulative annualized growth rate (CAGR) over the five year period has been 32.2% while that of the FTSE 350 Index has been 3.3%.

Over the past year, Bioventix PLC's stock price performance of -0.9% has underperformed that of the FTSE 350 Index by 21.1%. On a year-to-date basis, Bioventix PLC's stock price performance of -5.1% has underperformed the FTSE 350 Index by 12.8%.

Over the past week, Bioventix PLC's stock price performance of 2.1% has outperformed that of the FTSE 350 Index by 1.9%.

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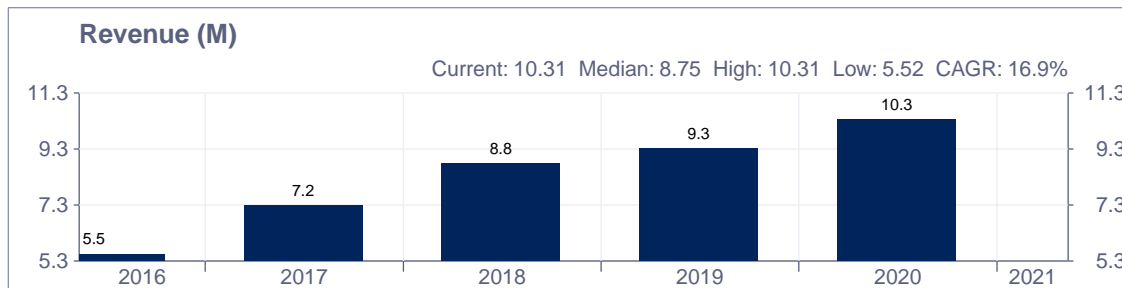
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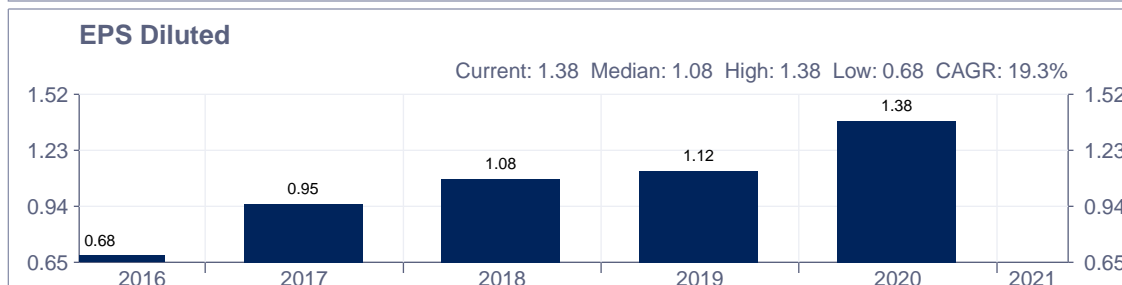
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	12.5	18.9		Gross Margin %			
Revenues Per Share %	12.1	18.4		EBITDA Margin %	79.4	77.4	72.5
EBITDA %	12.7	21.4		Pre-Tax Margin %	79.8	77.9	72.9
EPS Diluted %				Net Margin %			
Free Cash Flow %	23.4	20.7		Return on Equity %			
Cash from Operations %	25.5	21.4		Return on Capital %			
Book Value %				Return on Assets %			



Bioventix PLC's cumulative annualized revenue growth rate over the charted period is 16.9%. This compares to cumulative annualized growth of 12.5% over the past 3 years.



Bioventix PLC's cumulative annualized EPS growth rate over the charted period is 19.3%. This compares to cumulative annualized growth of % over the past 3 years.

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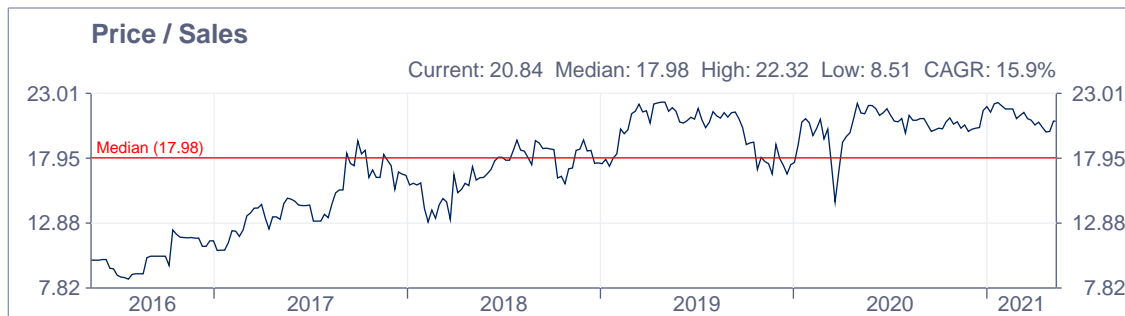
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM				Earnings Yield %			
Price / Sales	20.8	18.0		Free Cash Flow Yield %	3.42	3.54	
Price / Operating Cash Flow				Dividend Yield %	3.39	3.17	
Price / Book Value				Enterprise Value / EBITDA	25.3	22.3	



Bioventix PLC is trading at a Price to Sales ratio of 20.84 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 17.98, while high and low observations have been 22.32 and 8.51.



Bioventix PLC has a Free Cash Flow Yield of 3.42% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.54%, while high and low observations have been 6.73 and 2.77.

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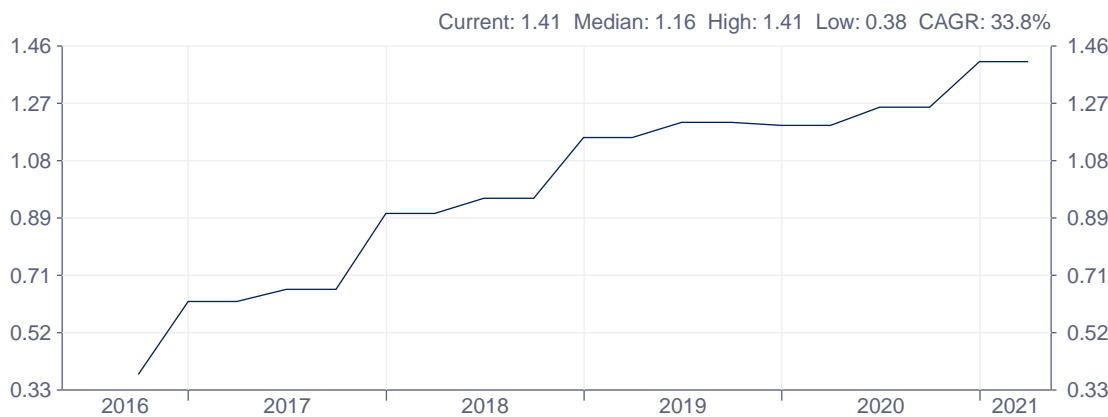
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Dividends Data

Dividends Per Share TTM		1.48	Payout Ratio TTM %		%	Dividend Yield TTM %		3.39%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.430	08-04-2021	09-04-2021	23-04-2021	GBP	INTERIM GROSS			
0.520	29-10-2020	30-10-2020	13-11-2020	GBP	2ND INTERIM GROSS			
0.530	29-10-2020	30-10-2020	13-11-2020	GBP	SPECIAL GROSS			
0.360	09-04-2020	14-04-2020	28-04-2020	GBP	INTERIM GROSS			
0.430	31-10-2019	01-11-2019	15-11-2019	GBP	2ND INTERIM GROSS			
0.470	31-10-2019	01-11-2019	15-11-2019	GBP	SPECIAL GROSS			
0.300	11-04-2019	12-04-2019	26-04-2019	GBP	INTERIM GROSS			
0.360	25-10-2018	26-10-2018	09-11-2018	GBP	2ND INTERIM GROSS			
0.550	25-10-2018	26-10-2018	09-11-2018	GBP	SPECIAL GROSS			
0.250	05-04-2018	06-04-2018	20-04-2018	GBP	INTERIM GROSS			
0.310	26-10-2017	27-10-2017	10-11-2017	GBP	2ND INTERIM GROSS			
0.400	26-10-2017	27-10-2017	10-11-2017	GBP	SPECIAL GROSS			

Dividend Growth and Yield

Dividends Per Share TTM



Bioventix PLC's trailing 12-month dividend per share is 1.41 and its dividend has grown at a cumulative annualized rate of 33.8% over the charted period. This compares to dividend growth of 17.50% over the past year and cumulative annualized growth of 15.50% over the past 3 years.

Dividend Yield TTM %



Bioventix PLC's current dividend yield is 3.39% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.17% and, over the charted time period, the observed high yield has been 4.63% and the observed low yield has been 2.39%.

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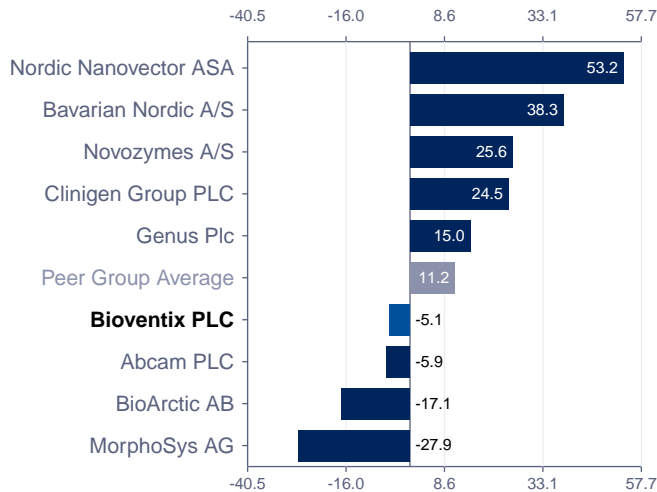
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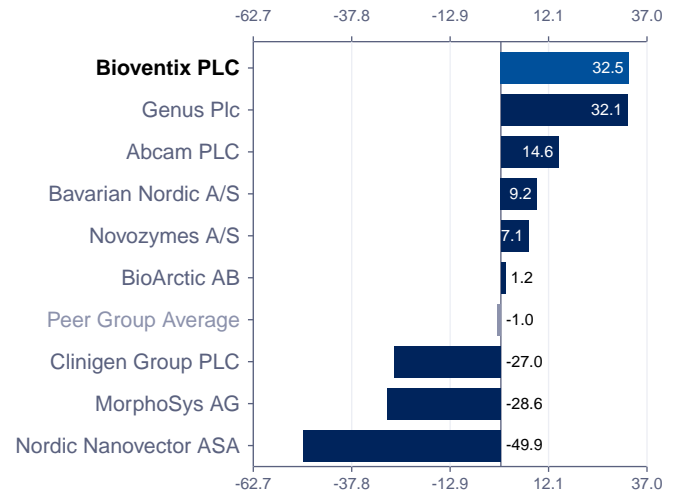
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ICB Subsector Peer Comparisons

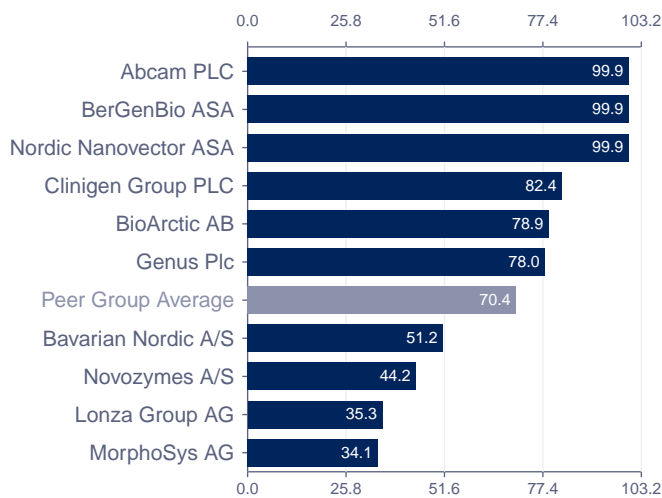
Price Change Year to Date %



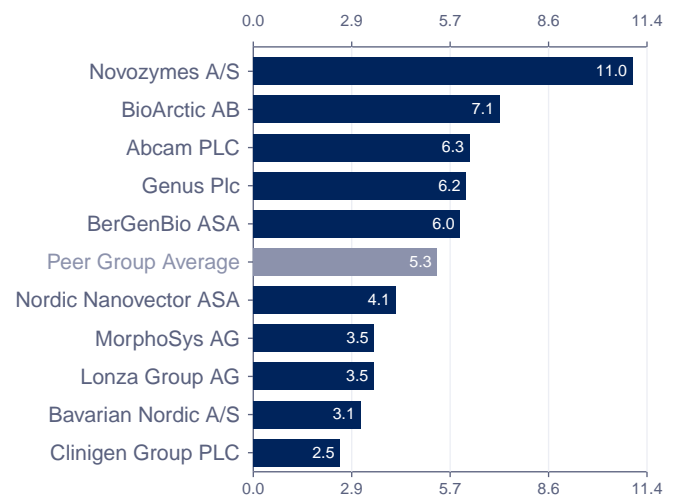
Price Change Last Calendar Year %



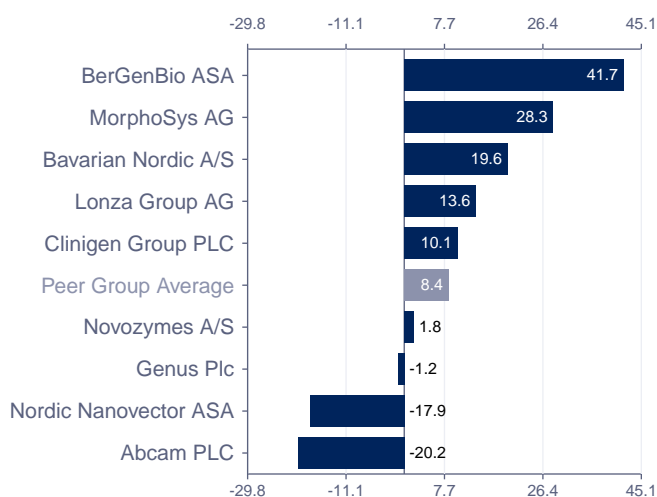
Price / EPS TTM



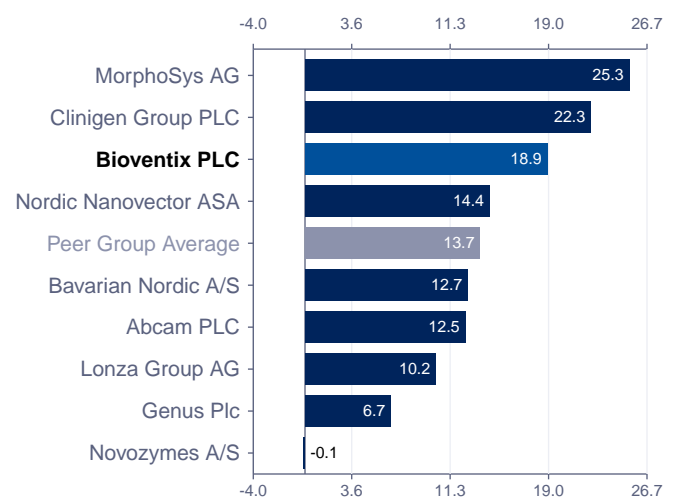
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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