

Big Yellow Group plc (BYG:LN)



London
Stock Exchange

Real Estate/Storage REITs

Price: 9.04

Report Date: April 24, 2026

Business Description and Key Statistics

Big Yellow Group PLC is a United Kingdom-based self-storage company. The Company provides secure and modern self-storage units for homes and businesses nationwide. It operates from a platform of 111 storage facilities, including 23 branded as Armadillo Self Storage. The Company's stores utilize technology for its digital and operating platforms, including security, and focus on locating its stores in high-profile, accessible, main road locations. Its subsidiaries include Big Yellow Self Storage Company Limited, which is engaged in self-storage; The Big Yellow Construction Company Limited, which is engaged in construction management; The Last Mile Company Limited, which is a holding company; BYRCo Limited, which is engaged in property management; Big Yellow Limited Partnership is engaged in self-storage; The Last Mile Company Limited, which is a holding company; Quickstore Storage Limited, which is engaged in self-storage operations, and more.

Website: <https://corporate.bigyellow.co.uk/>

ICB Industry: Real Estate

ICB Subsector: Storage REITs

Address: 2 The Deans, Bridge Road,
BAGSHOT GU19 5AT
GBR

Employees: 485

	Current	YTY % Chg
Revenue LFY (M)	204	1.8
EPS Diluted LFY	1.03	-49.5
Market Value (M)	1,779	
Shares Outstanding LFY (000)	196,765	
Book Value Per Share	13.19	
EBITDA Margin %	70.90	
Net Margin %	63.1	
Long-Term Debt / Capital %	15.0	
Dividends and Yield TTM	0.48 - 5.27%	
Payout Ratio TTM %	69.9	
60-Day Average Volume (000)	666	
52-Week High & Low	11.80 - 8.45	
Price / 52-Week High & Low	0.77 - 1.07	

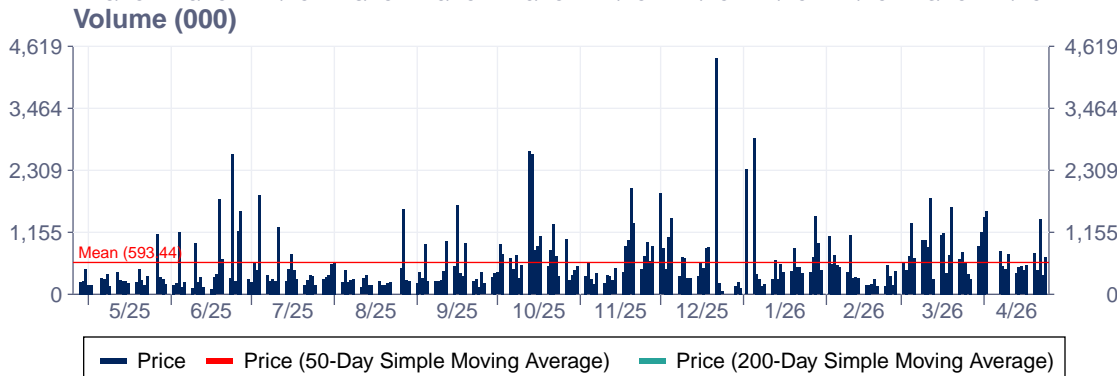
Price, Moving Averages & Volume



Big Yellow Group plc is currently trading at 9.04 which is 3.7% below its 50 day moving average price of 9.39 and 9.1% below its 200 day moving average price of 9.95.

BYG:LN is currently 23.4% below its 52-week high price of 11.80 and is 7.0% above its 52-week low price of 8.45. Over the past 52-weeks, BYG:LN is down 6.6% while on a calendar year-to-date basis it is down 13.6%.

The Relative Strength Index (RSI) indicator for BYG:LN is currently 49.29. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.82	-0.07	50-Day Average Price	9.39
1-Week %	-3.11	-0.41	Price / 50-Day Average	0.96
4-Week %	3.08	0.13	200-Day Average Price	9.95
52-Week %	-6.61	-29.03	Price / 200-Day Average	0.91
Quarter-to-Date %	6.98	4.53	RSI - Relative Strength Index	49.29
Year-to-Date %	-13.58	-17.64	Risk Metrics	
Last Month %	-18.75	-11.60	Price Volatility	0.25
Last Quarter %	-19.22	-20.80	Sharpe Ratio	-0.03
Last Calendar Year %	8.96	-10.96	Sortino Ratio	-0.05

5-Year Price Performance vs. FTSE 350

Big Yellow Group plc
FTSE 350 Index

Current: 0.73 CAGR: -6.0%
Current: 1.38 CAGR: 6.7%



Over the past five years, Big Yellow Group plc's stock price is down 26.6% which is 64.3% below the FTSE 350 Index performance of 37.8% over the same period. Big Yellow Group plc's cumulative annualized growth rate (CAGR) over the five year period has been -6.0% while that of the FTSE 350 Index has been 6.7%.

Over the past year, Big Yellow Group plc's stock price performance of -6.6% has underperformed that of the FTSE 350 Index by 29.0%. On a year-to-date basis, Big Yellow Group plc's stock price performance of -13.6% has underperformed the FTSE 350 Index by 17.6%.

Over the past week, Big Yellow Group plc's stock price performance of -3.1% has underperformed that of the FTSE 350 Index by 0.4%.

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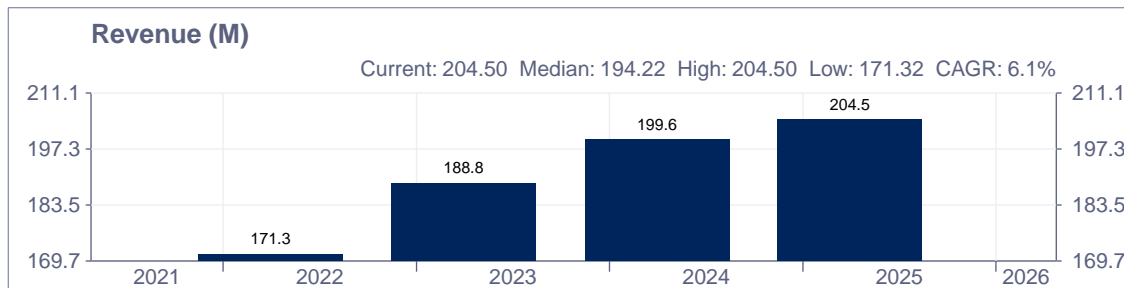
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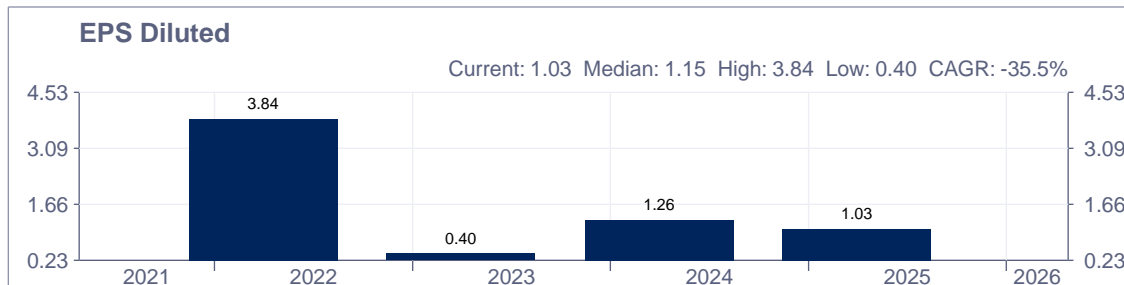
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	4.1	9.6	8.1	Gross Margin %	70.4	70.7	70.0
Revenues Per Share %	1.6	6.3	5.3	EBITDA Margin %	70.9	179.9	144.0
EBITDA %	-31.9	16.9	0.5	Pre-Tax Margin %	64.3	171.8	135.8
EPS Diluted %	-35.3	15.6	-2.3	Net Margin %	63.1	168.4	133.7
Free Cash Flow %	31.9	-17.7	5.4	Return on Equity %	5.1	15.7	13.8
Cash from Operations %	0.7	7.1	8.4	Return on Capital %	4.4	12.7	10.8
Book Value %	4.1	12.7	10.1	Return on Assets %	4.3	12.5	10.6



Big Yellow Group plc's cumulative annualized revenue growth rate over the charted period is 6.1%. This compares to cumulative annualized growth of 4.1% over the past 3 years.



Big Yellow Group plc's cumulative annualized EPS growth rate over the charted period is -35.5%. This compares to cumulative annualized growth of -35.3% over the past 3 years.



Big Yellow Group plc's net profit margin of 63.1% is 105.3% below the period's mean net margin of 168.4%. During the charted period, the observed net profit margin high and low were 400.3% and 38.8% respectively.



Big Yellow Group plc's return on equity of 5.1% is 10.6% below the period's mean return on equity of 15.7%. During the charted period, the observed ROE high and low were 38.8% and 3.4% respectively.

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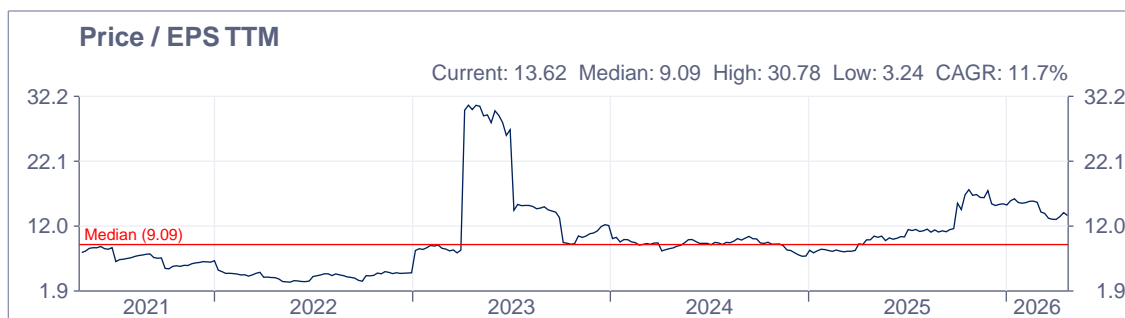
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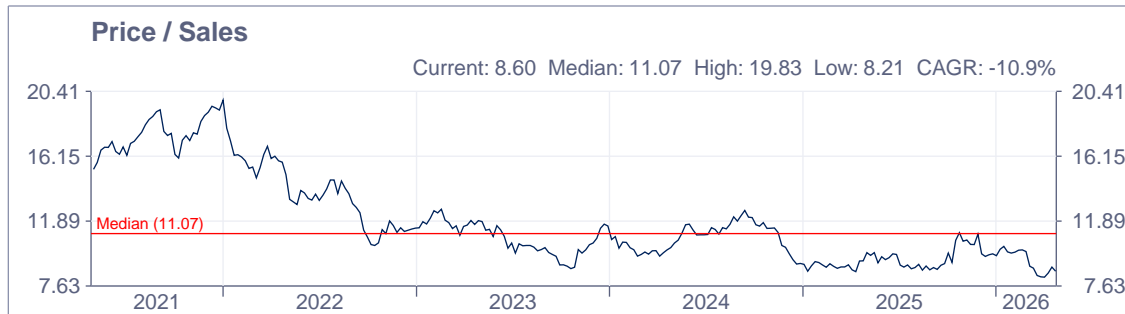
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	13.6	9.1	11.0	Earnings Yield %	6.38	11.10	9.09
Price / Sales	8.6	11.1	11.8	Free Cash Flow Yield %	0.39	0.34	0.51
Price / Operating Cash Flow	13.5	9.0	11.0	Dividend Yield %	5.27	3.84	3.41
Price / Book Value	0.7	0.9	1.3	Enterprise Value / EBITDA	15.2	9.8	12.4



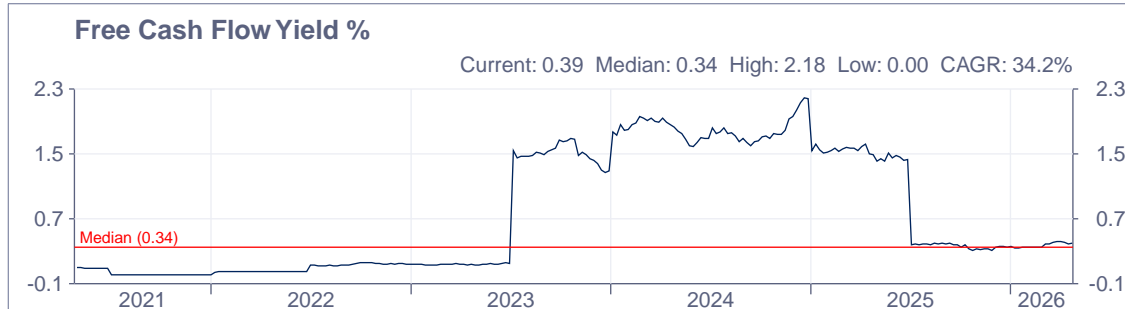
Big Yellow Group plc is trading at 13.62 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 9.09, while high and low observations have been 30.78 and 3.24.



Big Yellow Group plc is trading at a Price to Sales ratio of 8.60 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 11.07, while high and low observations have been 19.83 and 8.21.



Big Yellow Group plc is trading at a Price to Book ratio of 0.69 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.94, while high and low observations have been 1.90 and 0.65.



Big Yellow Group plc has a Free Cash Flow Yield of 0.39% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.34%, while high and low observations have been 2.18 and 0.00.

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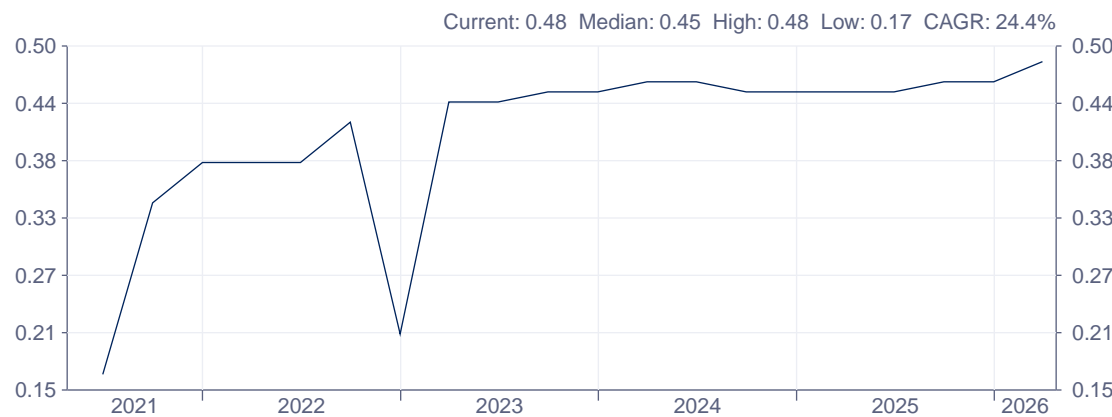
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Dividends Data

Dividends Per Share TTM		0.48	Payout Ratio TTM %		69.91%	Dividend Yield TTM %		5.27%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.238	02-01-2026	05-01-2026	23-01-2026	GBP				
0.238	03-07-2025	04-07-2025	25-07-2025	GBP				
0.226	02-01-2025	03-01-2025	24-01-2025	GBP				
0.226	04-07-2024	05-07-2024	26-07-2024	GBP				
0.226	04-01-2024	05-01-2024	26-01-2024	GBP				
0.229	06-07-2023	07-07-2023	28-07-2023	GBP				
0.223	05-01-2023	06-01-2023	26-01-2023	GBP				
0.214	07-07-2022	08-07-2022	29-07-2022	GBP				
0.206	02-12-2021	03-12-2021	07-01-2022	GBP				
0.020	08-07-2021	09-07-2021	30-07-2021	GBP				
0.150	08-07-2021	09-07-2021	30-07-2021	GBP				
0.170	03-12-2020	04-12-2020	08-01-2021	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Big Yellow Group plc's trailing 12-month dividend per share is 0.48 and its dividend has grown at a cumulative annualized rate of 24.4% over the charted period. This compares to dividend growth of 5.30% over the past year and cumulative annualized growth of 2.90% over the past 3 years.

Dividend Yield TTM %



Big Yellow Group plc's current dividend yield is 5.27% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.84% and, over the charted time period, the observed high yield has been 5.52% and the observed low yield has been 1.08%.

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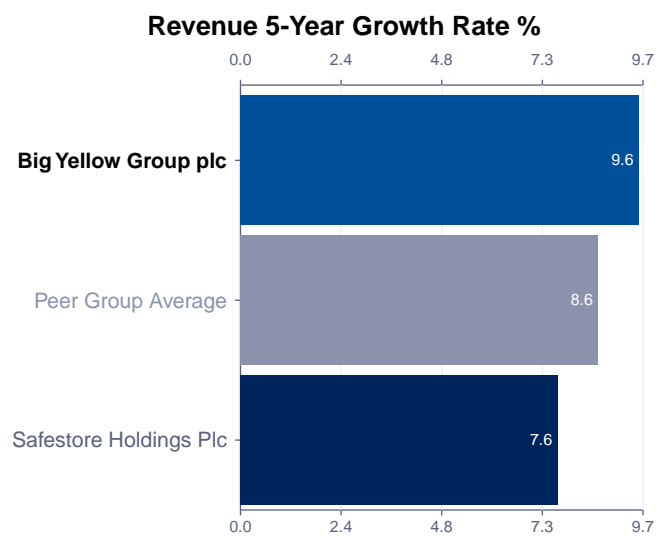
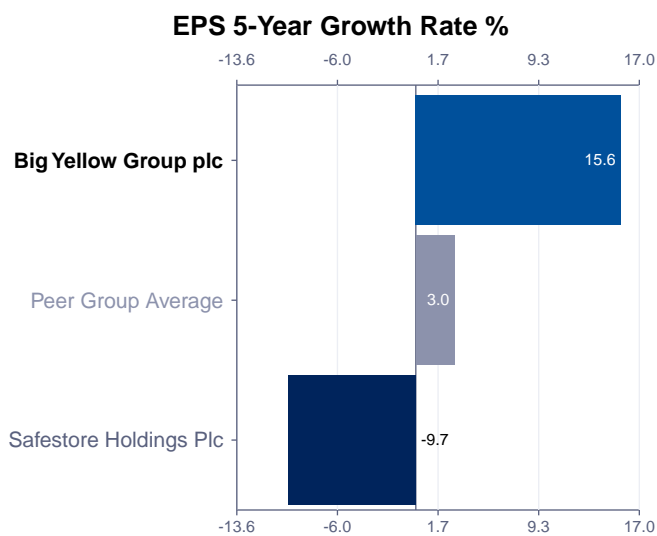
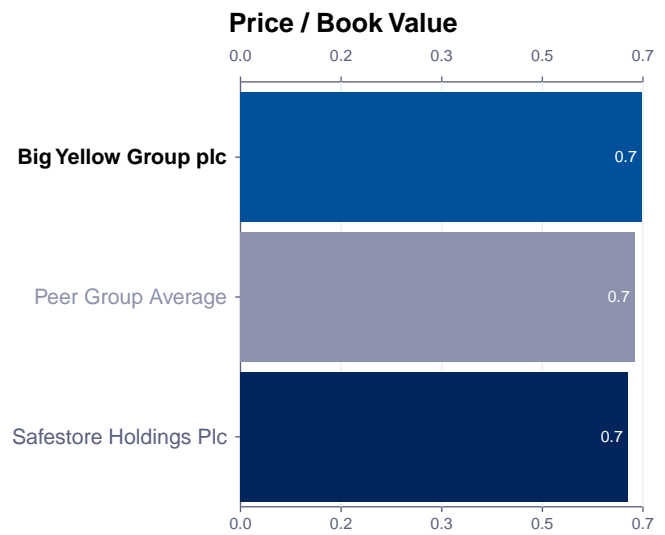
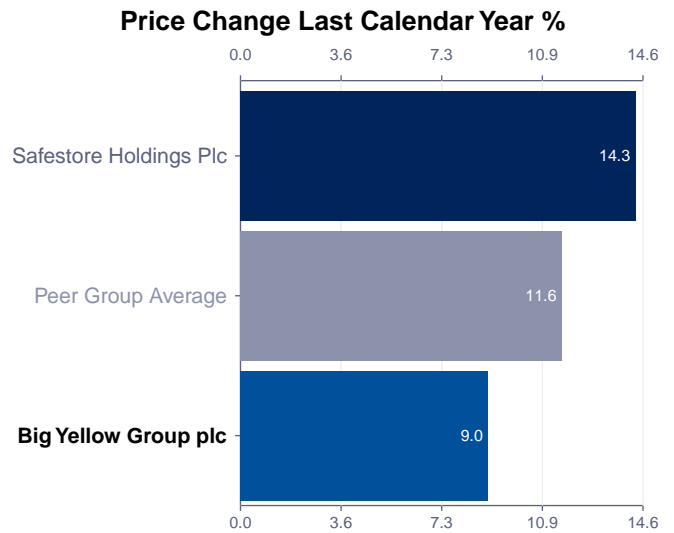
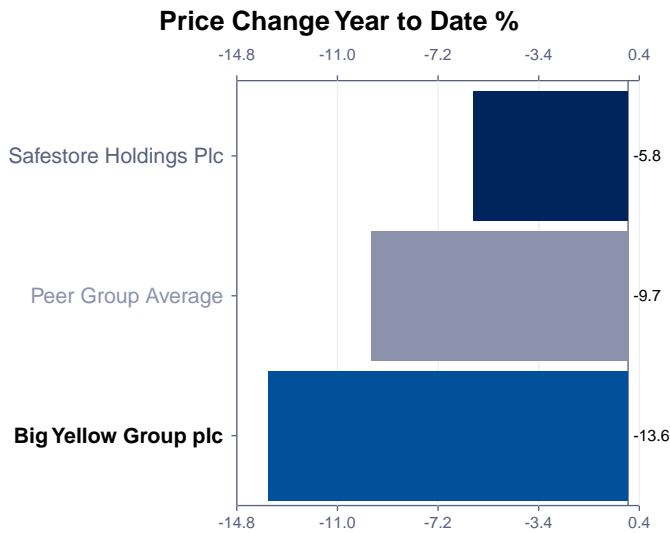
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ICB Subsector Peer Comparisons



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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