

Blue Planet Investment Trust PLC (BLP:LN)



London
Stock Exchange

Financials/

Price: 25.50 GBX

Report Date: July 6, 2020

Business Description and Key Statistics

Blue Planet Investment Trust is an investment trust company. Co. invests in securities (including equities, exchange traded funds, equity-related securities, bonds and derivatives) issued by companies, Governments and other types of issuers located throughout the world.

Website: www.blueplanet.eu

ICB Industry: Financials

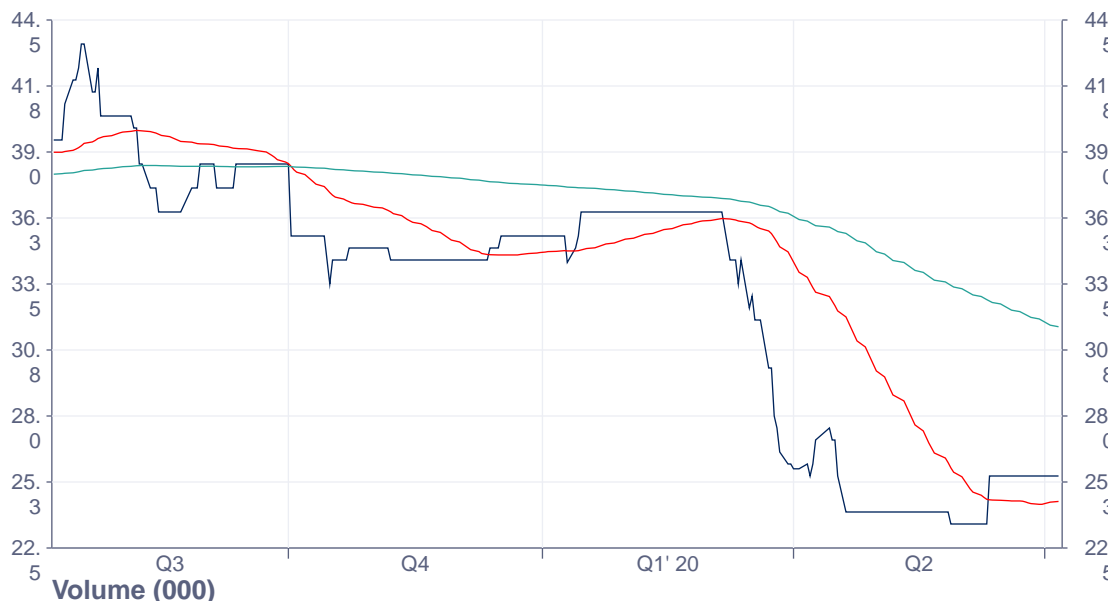
ICB Subsector:

Address: 17 Grosvenor Crescent
Edinburgh
GBR

Employees:

	Current	YTY % Chg
Revenue LFY (M)		
Operating EPS LFY		
Market Value (M)	13	
Shares Outstanding (000)	49,475	
Book Value Per Share		
EBITDA Margin %		
Net Margin %		
Long-Term Debt / Capital %		
Dividends and Yield TTM	0.02 - 9.41%	
Payout Ratio TTM %		
60-Day Average Volume (000)	19	
52-Week High & Low	43.50 - 23.50	
Price / 52-Week High & Low	0.59 - 1.09	

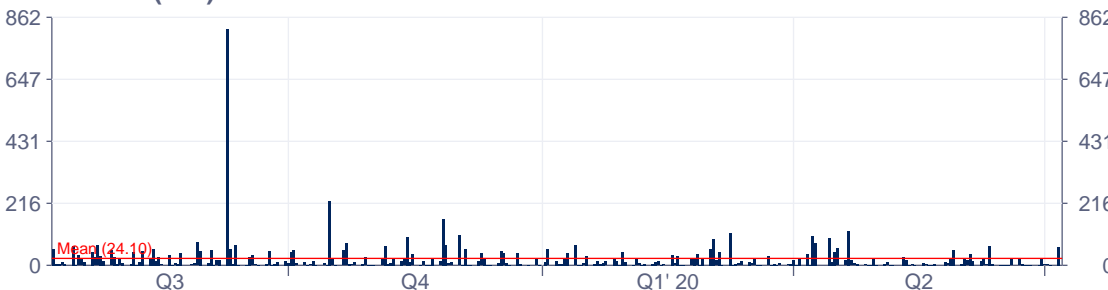
Price, Moving Averages & Volume



Blue Planet Investment Trust PLC is currently trading at 25.50 which is 4.3% above its 50 day moving average price of 24.44 and 19.6% below its 200 day moving average price of 31.72.

BLP:LN is currently 41.4% below its 52-week high price of 43.50 and is 8.5% above its 52-week low price of 23.50. Over the past 52-weeks, BLP:LN is down 35.4% while on a calendar year-to-date basis it is down 28.2%.

The Relative Strength Index (RSI) indicator for BLP:LN is currently 75.46. An RSI value of 70 and above is considered overbought and 30 and below oversold.



■ Price ■ Price (50-Day Simple Moving Average) ■ Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-1.98	50-Day Average Price	24.44
1-Week %	0.00	-1.14	Price / 50-Day Average	1.04
4-Week %	8.51	11.45	200-Day Average Price	31.72
52-Week %	-35.44	-19.64	Price / 200-Day Average	0.80
Quarter-to-Date %	0.00	-1.99	RSI - Relative Strength Index	75.46
Year-to-Date %	-28.17	-10.97	Risk Metrics	
Last Month %	8.51	7.16	Price Volatility	0.62
Last Quarter %	-1.92	-11.44	Sharpe Ratio	-0.09
Last Calendar Year %	-4.05	-18.22	Sortino Ratio	-0.12

5-Year Price Performance vs. Industry & FTSE 350

Blue Planet Investment Trust PLC

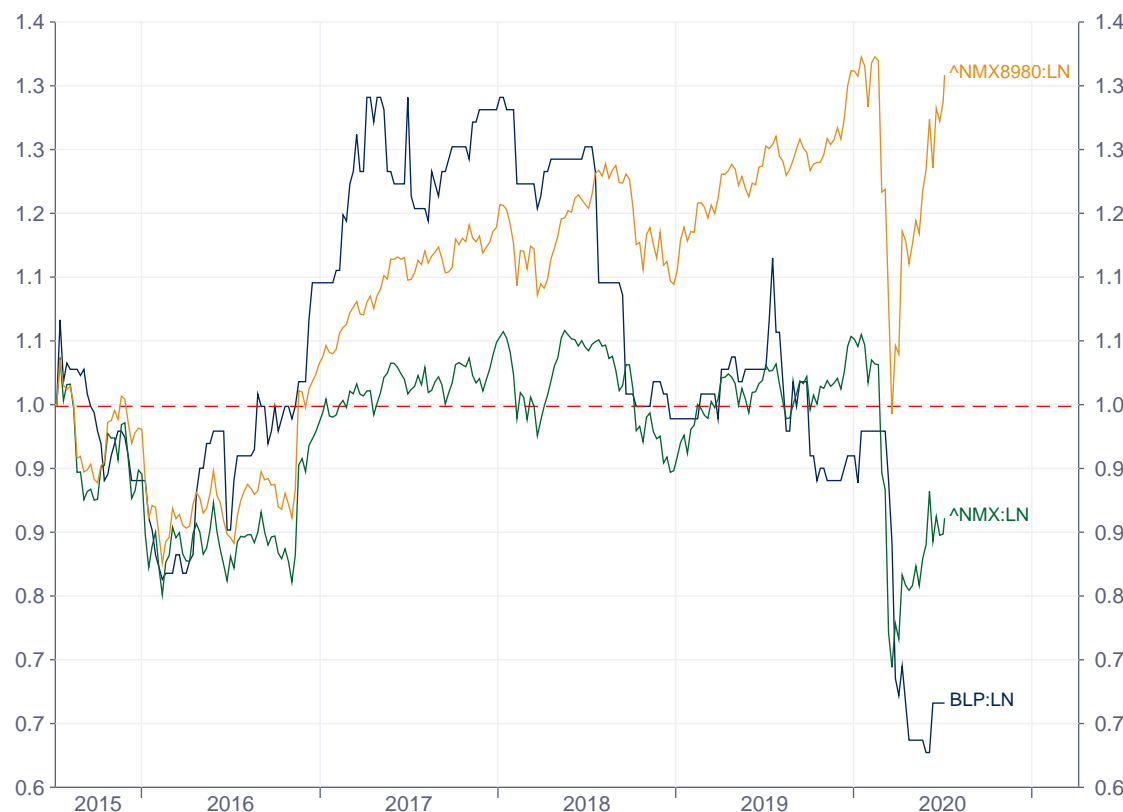
FTSE 350 Index

FTSE 350 Equity Investment Instruments Sector Index

Current: 0.68 CAGR: -7.4%

Current: 0.88 CAGR: -2.5%

Current: 1.36 CAGR: 6.3%



Over the past five years, Blue Planet Investment Trust PLC's stock price is down 32.0% which is 19.9% below the FTSE 350 Index performance of -12.1% over the same period. Blue Planet Investment Trust PLC's cumulative annualized growth rate (CAGR) over the five year period has been -7.4% while that of the FTSE 350 Index has been -2.5%.

Over the past year, Blue Planet Investment Trust PLC's stock price performance of -35.4% has underperformed that of the FTSE 350 Index by 19.6%. On a year-to-date basis, Blue Planet Investment Trust PLC's stock price performance of -28.2% has underperformed the FTSE 350 Index by 11.0%.

Over the past week, Blue Planet Investment Trust PLC's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 1.1%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %				Gross Margin %			
Revenues Per Share %				EBITDA Margin %			
EBITDA %				Pre-Tax Margin %			
Operating EPS %				Net Margin %			
Free Cash Flow %				Return on Equity %			
Cash from Operations %	999.9	113.5	33.4	Return on Capital %			
Book Value %				Return on Assets %			

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM				Earnings Yield %			
Price / Sales				Free Cash Flow Yield %			
Price / Operating Cash Flow				Dividend Yield %	9.41	8.92	
Price / Book Value				Enterprise Value / EBITDA			

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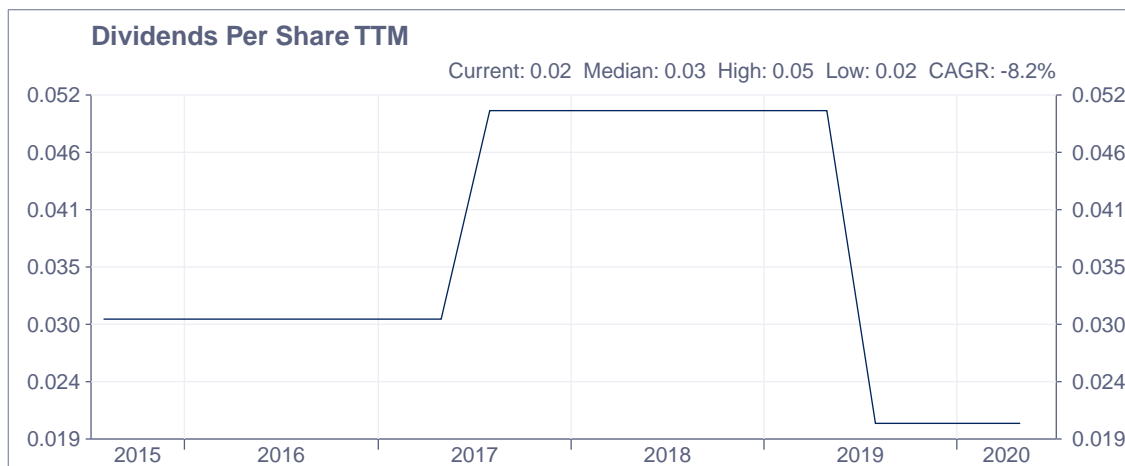
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Dividends Data

Dividends Per Share TTM	0.02	Payout Ratio TTM %		%		Dividend Yield TTM %	9.41%
Rate	Ex Date	Record Date	Payment Date	Currency	Note		
0.024	25-07-2019	26-07-2019	28-08-2019	GBP	FINAL GROSS		
0.048	26-07-2018	27-07-2018	30-08-2018	GBP	FINAL GROSS		
0.047	06-07-2017	07-07-2017	15-08-2017	GBP	FINAL GROSS		
0.030	14-07-2016	15-07-2016	23-08-2016	GBP	FINAL GROSS		
0.028	23-07-2015	24-07-2015	28-08-2015	GBP	FINAL NET		
0.023	16-07-2014	18-07-2014	26-08-2014	GBP	FINAL NET		

Dividend Growth and Yield



Blue Planet Investment Trust PLC's trailing 12-month dividend per share is 0.02 and its dividend has grown at a cumulative annualized rate of -8.2% over the charted period. This compares to dividend growth of -50.00% over the past year and cumulative annualized growth of -7.20% over the past 3 years.



Blue Planet Investment Trust PLC's current dividend yield is 9.41% based on trailing 12 month dividends. The current yield is above the historically observed median of 8.92% and, over the charted time period, the observed high yield has been 12.97% and the observed low yield has been 5.61%.

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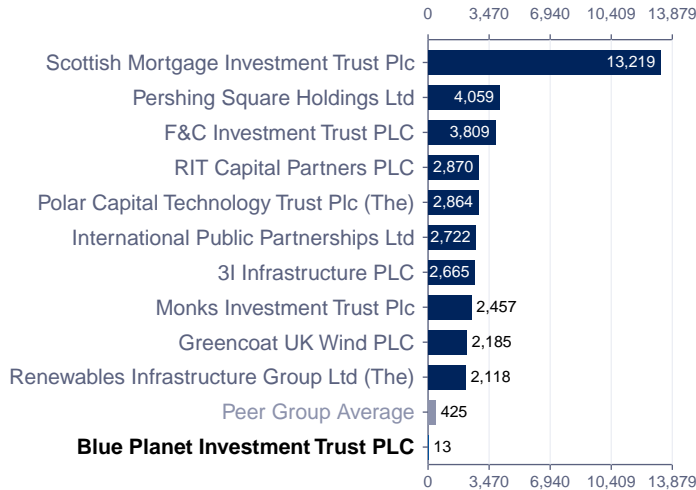
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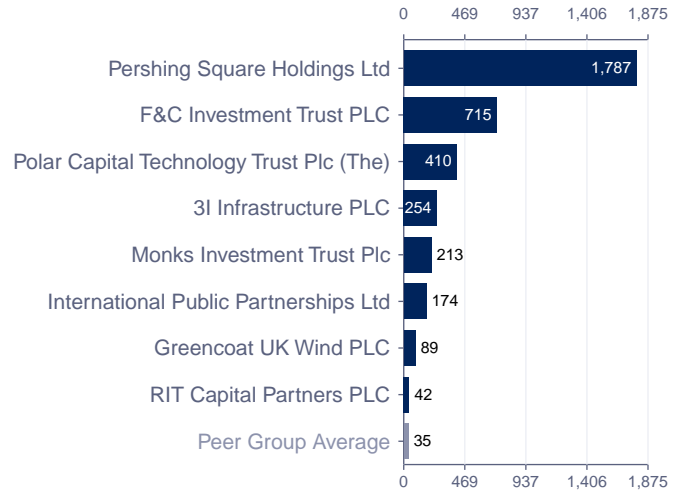
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Sector Peer Comparisons

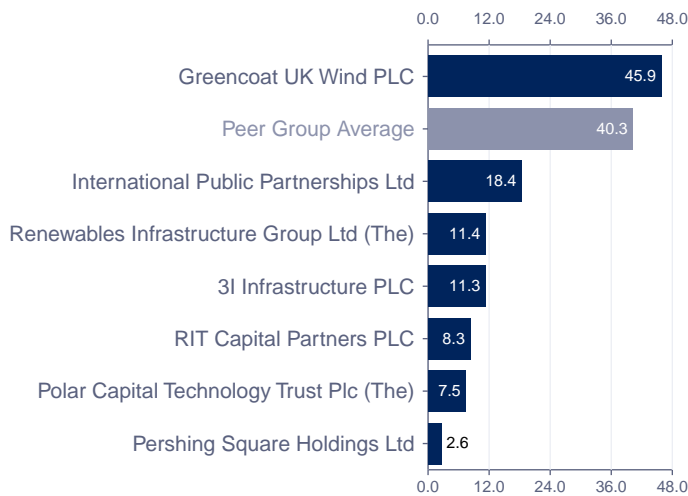
Market Value (M)



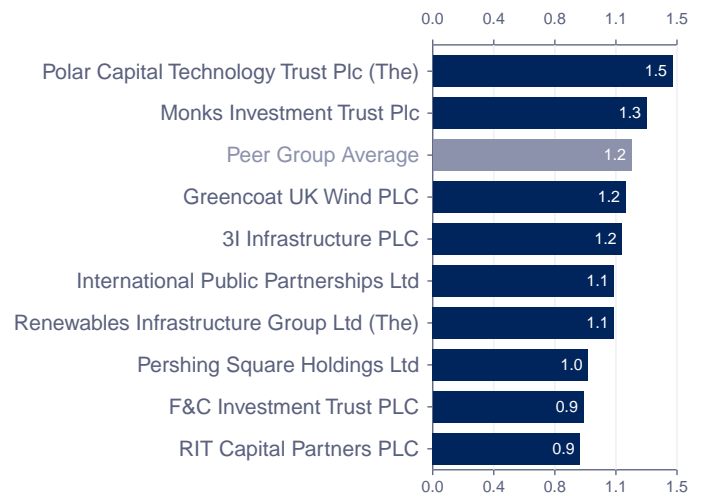
Revenue LFY (M)



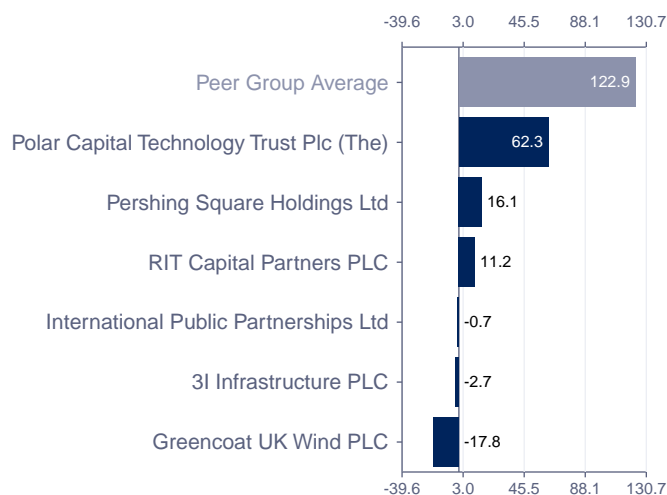
Price / EPS TTM



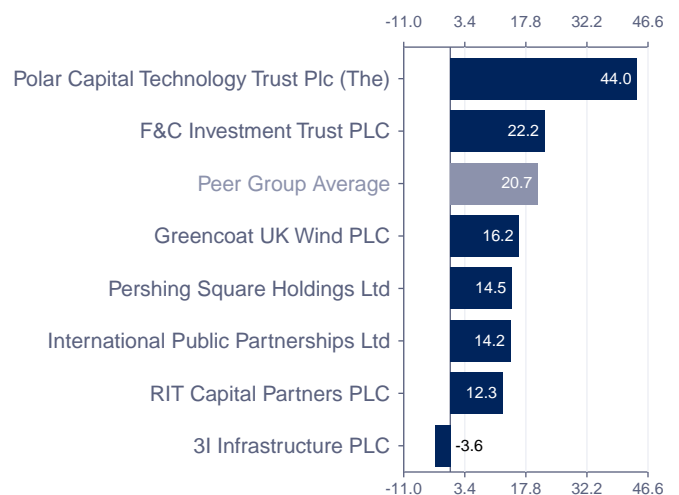
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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