

# Henry Boot Plc (BOOT:LN)



**London**  
Stock Exchange

Real Estate/Real Estate Holding and Development

Price: 180.00

Report Date: April 15, 2024

## Business Description and Key Statistics

Henry Boot PLC is a United Kingdom-based company, which is engaged in land promotion, property investment and development, and construction. The Company's property investment and development activities include property investment, property development, housebuilding and associated trading activities. Its land promotion activities includes land management, development and trading activities. The Company's construction activities include its private finance initiative (PFI) company and plant hire activities. The Company operates within three key markets: industrial and logistics, residential and urban development. Its primary subsidiaries include Hallam Land Management Limited, Henry Boot Developments Limited, Henry Boot Construction Limited, Stonebridge Homes Limited and Banner Plant Limited. Banner Plant Limited offers a wide range of construction equipment and services for sale and hire in plant, temporary accommodation, power tools, powered access and big air compressors.

**Website:** <https://www.henryboot.co.uk/>

**ICB Industry:** Real Estate

**ICB Subsector:** Real Estate Holding and Development

**Address:** Banner Cross Hall, Ecclesall Road South  
SHEFFIELD S11 9PD  
GBR

**Employees:** 533

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	359	5.3
<b>EPS Diluted LFY</b>	0.19	-21.1
<b>Market Value (M)</b>	241	
<b>Shares Outstanding LFY (000)</b>	133,986	
<b>Book Value Per Share</b>	3.03	
<b>EBITDA Margin %</b>	11.60	
<b>Net Margin %</b>	7.4	
<b>Long-Term Debt / Capital %</b>	1.3	
<b>Dividends and Yield TTM</b>	0.07 - 3.85%	
<b>Payout Ratio TTM %</b>	35.2	
<b>60-Day Average Volume (000)</b>	206	
<b>52-Week High &amp; Low</b>	250.00 - 170.00	
<b>Price / 52-Week High &amp; Low</b>	0.72 - 1.06	

## Price, Moving Averages & Volume



Henry Boot Plc is currently trading at 180.00 which is 1.6% below its 50 day moving average price of 183.00 and 7.8% below its 200 day moving average price of 195.21.

BOOT:LN is currently 28.0% below its 52-week high price of 250.00 and is 5.9% above its 52-week low price of 170.00. Over the past 52-weeks, BOOT:LN is down 21.7% while on a calendar year-to-date basis it is down 13.5%.

The Relative Strength Index (RSI) indicator for BOOT:LN is currently 47.75. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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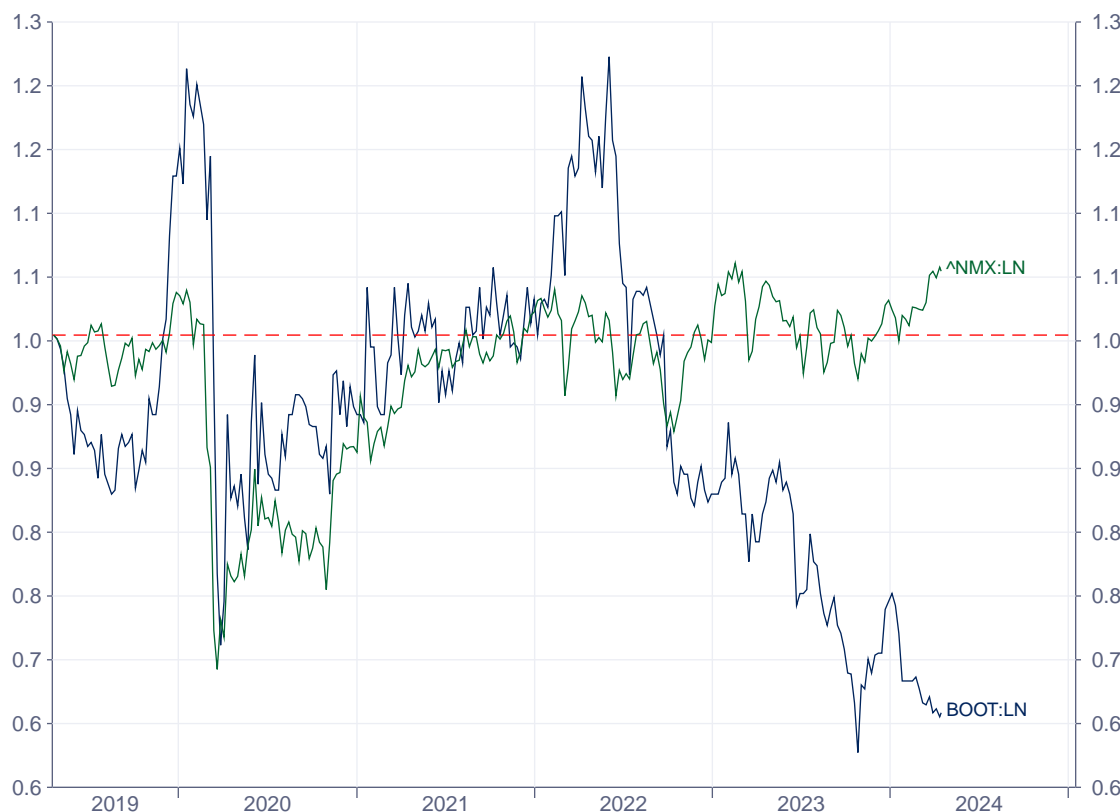
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.56	0.90	50-Day Average Price	183.00
1-Week %	1.12	0.99	Price / 50-Day Average	0.98
4-Week %	-0.83	-3.45	200-Day Average Price	195.21
52-Week %	-21.74	-23.10	Price / 200-Day Average	0.92
Quarter-to-Date %	0.00	-0.01	RSI - Relative Strength Index	47.75
Year-to-Date %	-13.46	-16.04	<b>Risk Metrics</b>	
Last Month %	-0.83	-5.08	Price Volatility	2.57
Last Quarter %	-13.46	-16.03	Sharpe Ratio	-0.08
Last Calendar Year %	-11.49	-15.37	Sortino Ratio	-0.11

## 5-Year Price Performance vs. FTSE 350

Henry Boot Plc  
FTSE 350 Index

Current: 0.65 CAGR: -8.1%  
Current: 1.06 CAGR: 1.1%



Over the past five years, Henry Boot Plc's stock price is down 34.5% which is 40.4% below the FTSE 350 Index performance of 5.8% over the same period. Henry Boot Plc's cumulative annualized growth rate (CAGR) over the five year period has been -8.1% while that of the FTSE 350 Index has been 1.1%.

Over the past year, Henry Boot Plc's stock price performance of -21.7% has underperformed that of the FTSE 350 Index by 23.1%. On a year-to-date basis, Henry Boot Plc's stock price performance of -13.5% has underperformed the FTSE 350 Index by 16.0%.

Over the past week, Henry Boot Plc's stock price performance of 1.1% has outperformed that of the FTSE 350 Index by 1.0%.

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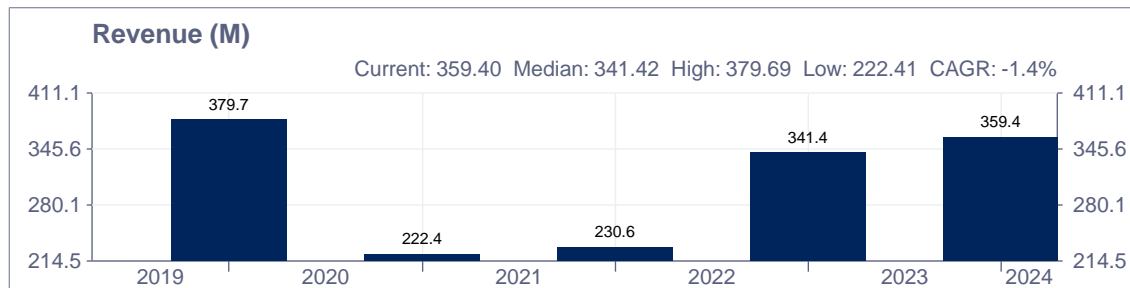
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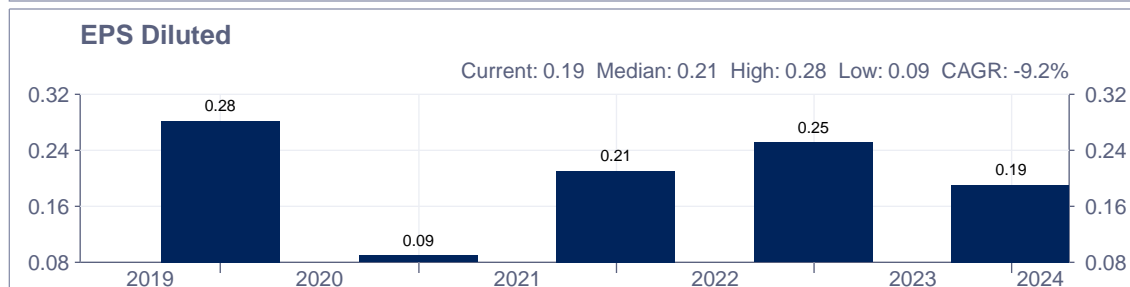
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## Growth and Profitability Metrics

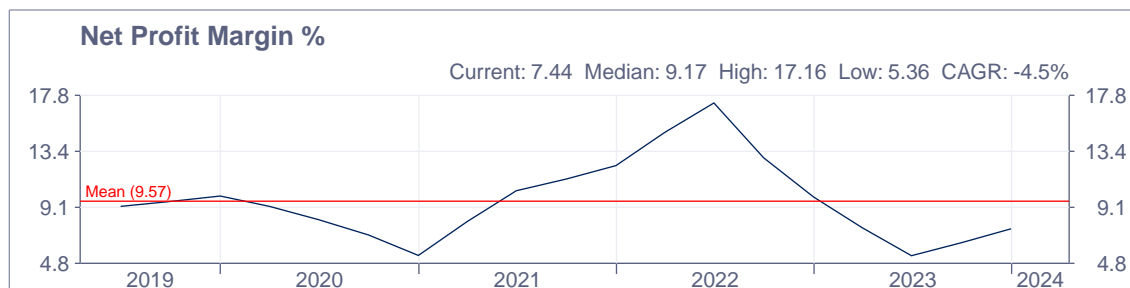
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	17.3	-2.0	8.9	Gross Margin %	21.4	22.0	23.3
Revenues Per Share %	16.7	-2.2	8.6	EBITDA Margin %	11.6	13.1	14.8
EBITDA %	47.0	-4.5	7.0	Pre-Tax Margin %	10.4	12.6	14.0
EPS Diluted %	30.0	-7.0	8.6	Net Margin %	7.4	9.6	10.6
Free Cash Flow %	-100.0	-100.0	-1.3	Return on Equity %	6.6	8.4	10.7
Cash from Operations %	-99.9	-99.9	-7.9	Return on Capital %	6.6	8.3	10.4
Book Value %	9.2	6.1	7.5	Return on Assets %	4.5	5.7	6.7



Henry Boot Plc's cumulative annualized revenue growth rate over the charted period is -1.4%. This compares to cumulative annualized growth of 17.3% over the past 3 years.



Henry Boot Plc's cumulative annualized EPS growth rate over the charted period is -9.2%. This compares to cumulative annualized growth of 30.0% over the past 3 years.



Henry Boot Plc's net profit margin of 7.4% is 2.1% below the period's mean net margin of 9.6%. During the charted period, the observed net profit margin high and low were 17.2% and 5.4% respectively.



Henry Boot Plc's return on equity of 6.6% is 1.8% below the period's mean return on equity of 8.4%. During the charted period, the observed ROE high and low were 12.3% and 3.9% respectively.

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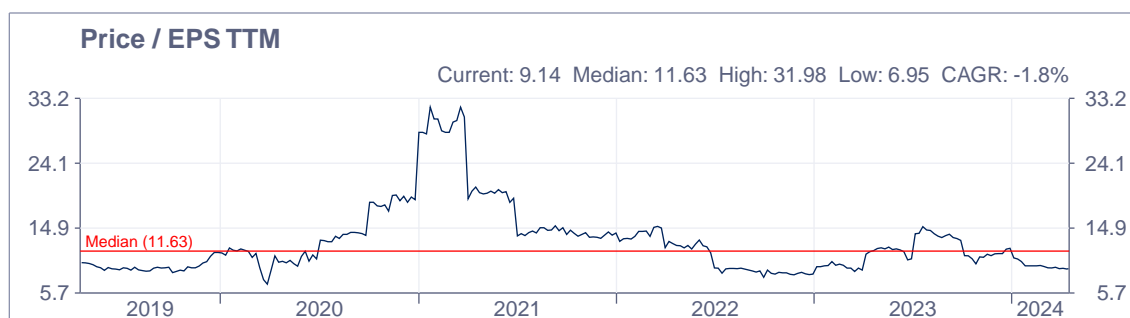
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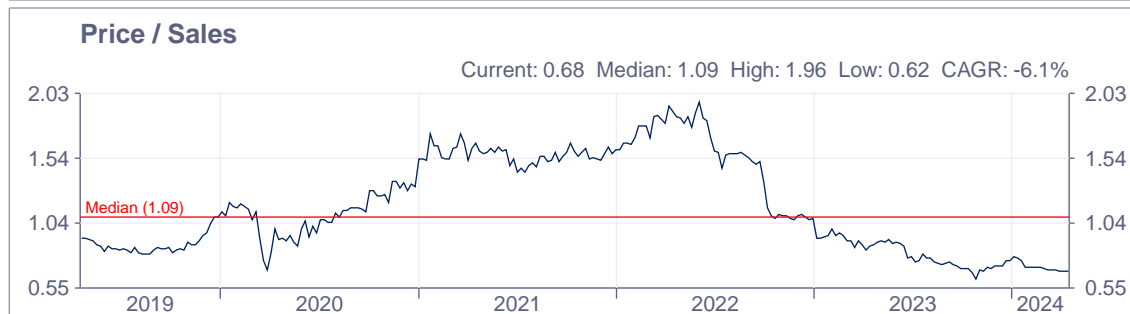
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## Valuation Metrics

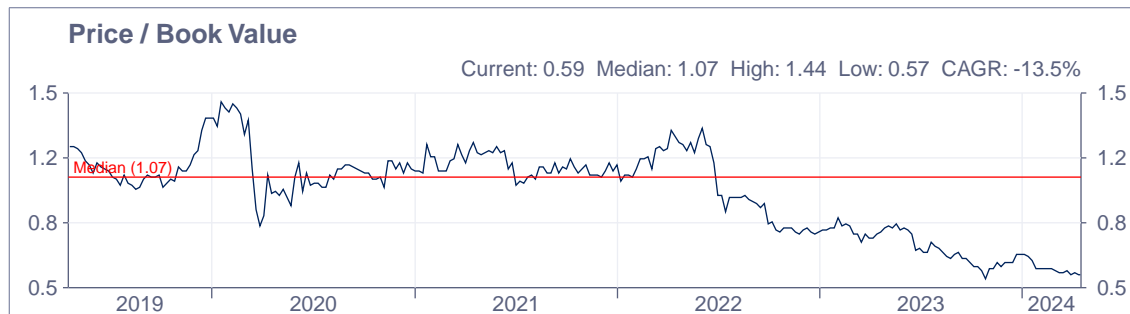
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	9.1	11.6	11.5	Earnings Yield %	10.94	8.60	8.67
Price / Sales	0.7	1.1	1.1	Free Cash Flow Yield %	0.00	0.00	0.00
Price / Operating Cash Flow	8.2	10.6	10.5	Dividend Yield %	3.85	2.64	2.63
Price / Book Value	0.6	1.1	1.2	Enterprise Value / EBITDA	7.7	8.5	8.6



Henry Boot Plc is trading at 9.14 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 11.63, while high and low observations have been 31.98 and 6.95.



Henry Boot Plc is trading at a Price to Sales ratio of 0.68 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.09, while high and low observations have been 1.96 and 0.62.



Henry Boot Plc is trading at a Price to Book ratio of 0.59 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.07, while high and low observations have been 1.44 and 0.57.



Henry Boot Plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 8.06 and 0.00.

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## Dividends Data

Dividends Per Share TTM		0.07	Payout Ratio TTM %		35.18%	Dividend Yield TTM %		3.85%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.044	02-05-2024	03-05-2024	31-05-2024	GBP				
0.029	28-09-2023	29-09-2023	13-10-2023	GBP				
0.040	04-05-2023	05-05-2023	02-06-2023	GBP				
0.027	29-09-2022	30-09-2022	14-10-2022	GBP				
0.036	05-05-2022	06-05-2022	01-06-2022	GBP				
0.024	23-09-2021	24-09-2021	15-10-2021	GBP				
0.033	29-04-2021	30-04-2021	28-05-2021	GBP				
0.022	17-09-2020	18-09-2020	16-10-2020	GBP				
0.013	11-06-2020	12-06-2020	06-07-2020	GBP				
0.037	19-09-2019	20-09-2019	18-10-2019	GBP				
0.058	25-04-2019	26-04-2019	29-05-2019	GBP				
0.032	20-09-2018	21-09-2018	19-10-2018	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.07 Median: 0.06 High: 0.10 Low: 0.03 CAGR: -7.6%



Henry Boot Plc's trailing 12-month dividend per share is 0.07 and its dividend has grown at a cumulative annualized rate of -7.6% over the charted period. This compares to dividend growth of 10.10% over the past year and cumulative annualized growth of 10.00% over the past 3 years.

### Dividend Yield TTM %

Current: 3.85 Median: 2.64 High: 4.82 Low: 1.22 CAGR: 4.8%



Henry Boot Plc's current dividend yield is 3.85% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.64% and, over the charted time period, the observed high yield has been 4.82% and the observed low yield has been 1.22%.

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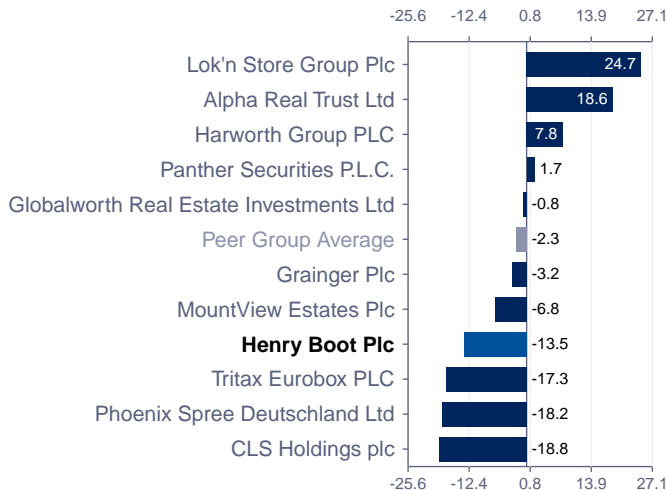
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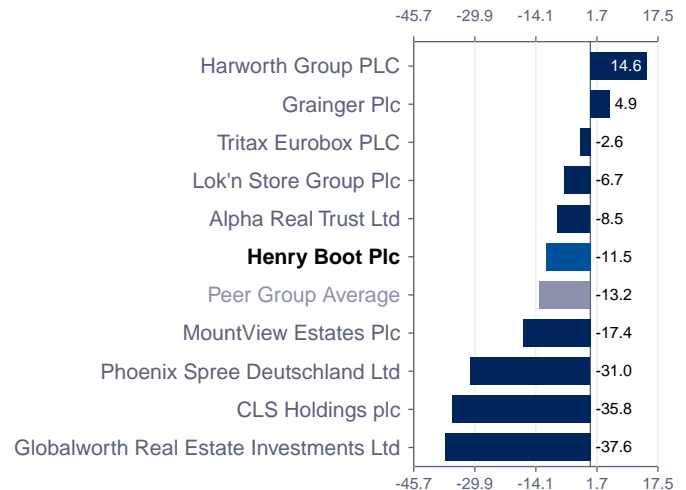
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## ICB Subsector Peer Comparisons

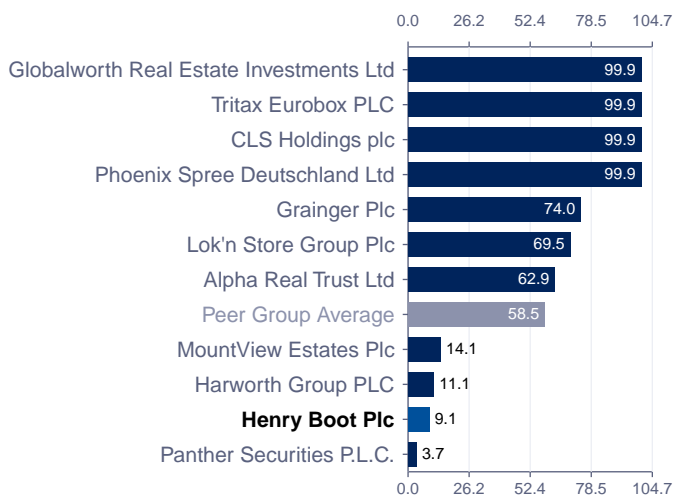
### Price Change Year to Date %



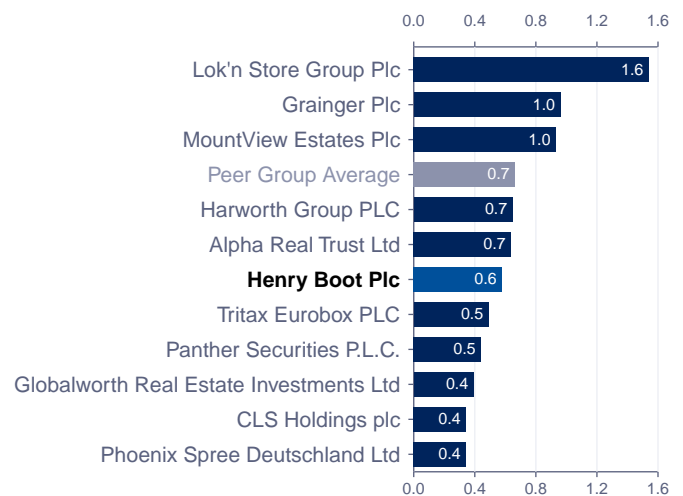
### Price Change Last Calendar Year %



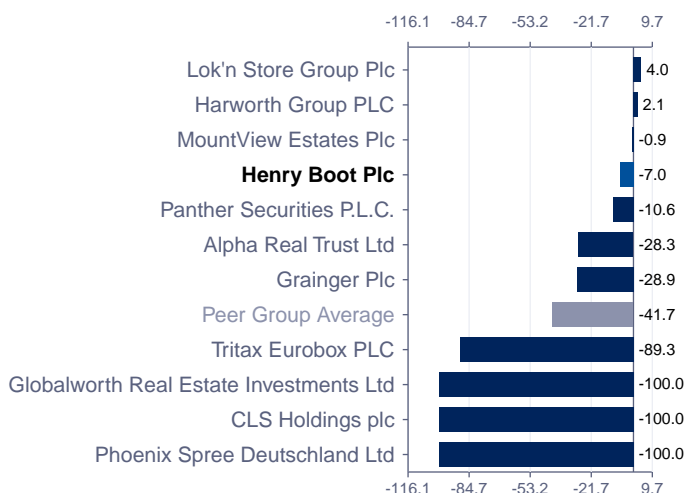
### Price / EPS TTM



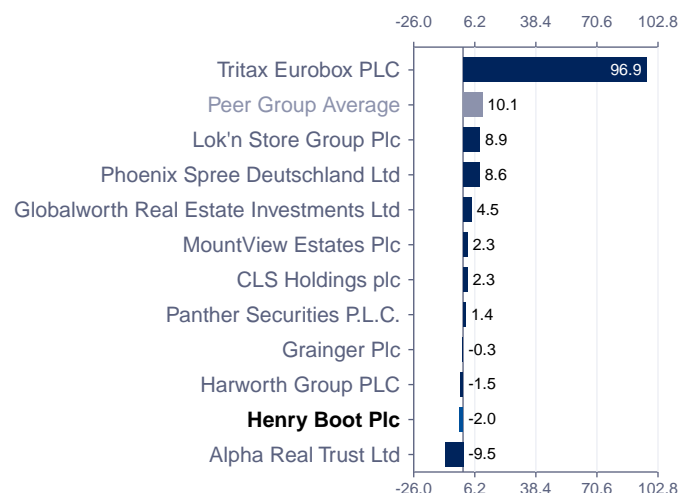
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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