

BP PLC (BP.:LN)



London
Stock Exchange

Energy/Integrated Oil and Gas

Price: 417.20 GBX

Report Date: May 20, 2022

Business Description and Key Statistics

BP delivers energy products and services. Co.'s segments include: gas and low carbon energy, which comprises regions with upstream businesses that predominantly produce natural gas, gas marketing and trading activities and Co.'s solar, wind and hydrogen businesses; oil production and operations, which comprises regions with upstream activities that predominantly produce crude oil; customers and products, which comprises Co.'s customer-focused businesses, spanning convenience and mobility, which includes fuels retail and products such as electrification, as well as aviation, midstream, and Castrol lubricant; and The Rosneft segment.

Website: www.bp.com

ICB Industry: Energy

ICB Subsector: Integrated Oil and Gas

Address: 1 St. James's Square
London
GBR

Employees: 65,900

	Current	YTY % Chg
Revenue LFY (M)	120,443	-16.8
EPS Diluted LFY	0.28	
Market Value (M)	81,941	
Shares Outstanding LFY (000)	19,640,625	
Book Value Per Share	2.85	
EBITDA Margin %	18.30	
Net Margin %	282.8	
Long-Term Debt / Capital %	38.1	
Dividends and Yield TTM	0.08 - 1.84%	
Payout Ratio TTM %	0.7	
60-Day Average Volume (000)	75,517	
52-Week High & Low	426.65 - 278.45	
Price / 52-Week High & Low	0.98 - 1.50	

Price, Moving Averages & Volume



BP PLC is currently trading at 417.20 which is 6.9% above its 50 day moving average price of 390.26 and 16.9% above its 200 day moving average price of 356.85.

BP.:LN is currently 2.2% below its 52-week high price of 426.65 and is 49.8% above its 52-week low price of 278.45. Over the past 52-weeks, BP.:LN is up 33.6% while on a calendar year-to-date basis it is up 26.2%.

The Relative Strength Index (RSI) indicator for BP.:LN is currently 56.08. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.09	-0.04	50-Day Average Price	390.26
1-Week %	0.60	0.99	Price / 50-Day Average	1.07
4-Week %	3.49	7.10	200-Day Average Price	356.85
52-Week %	33.63	30.32	Price / 200-Day Average	1.17
Quarter-to-Date %	11.15	13.55	RSI - Relative Strength Index	56.08
Year-to-Date %	26.23	28.89	Risk Metrics	
Last Month %	4.32	4.34	Price Volatility	16.90
Last Quarter %	13.57	13.84	Sharpe Ratio	-0.01
Last Calendar Year %	29.71	15.35	Sortino Ratio	-0.01

5-Year Price Performance vs. FTSE 350

BP PLC
FTSE 350 Index

Current: 0.88 CAGR: -2.6%
Current: 0.98 CAGR: -0.3%



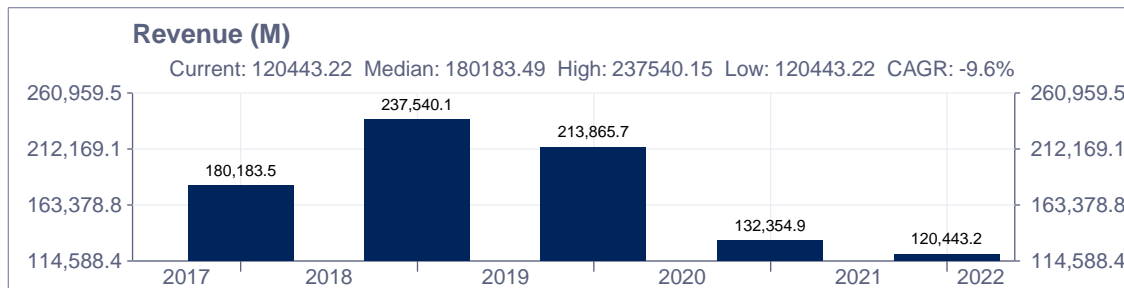
Over the past five years, BP PLC's stock price is down 12.1% which is 10.4% below the FTSE 350 Index performance of -1.7% over the same period. BP PLC's cumulative annualized growth rate (CAGR) over the five year period has been -2.6% while that of the FTSE 350 Index has been -0.3%.

Over the past year, BP PLC's stock price performance of 33.6% has outperformed that of the FTSE 350 Index by 30.3%. On a year-to-date basis, BP PLC's stock price performance of 26.2% has outperformed the FTSE 350 Index by 28.9%.

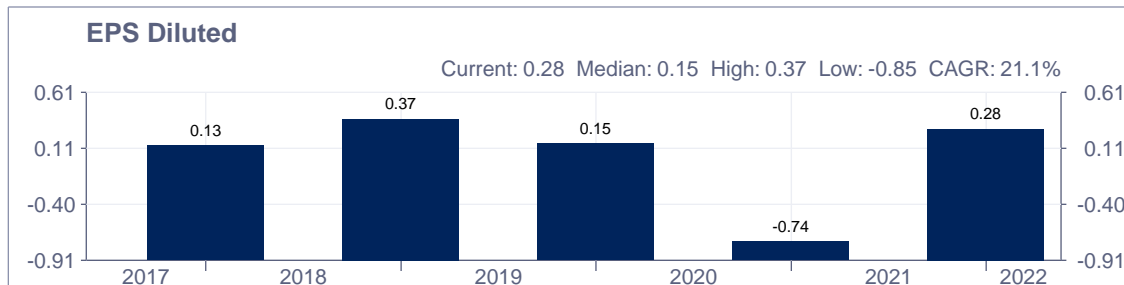
Over the past week, BP PLC's stock price performance of 0.6% has outperformed that of the FTSE 350 Index by 1.0%.

Growth and Profitability Metrics

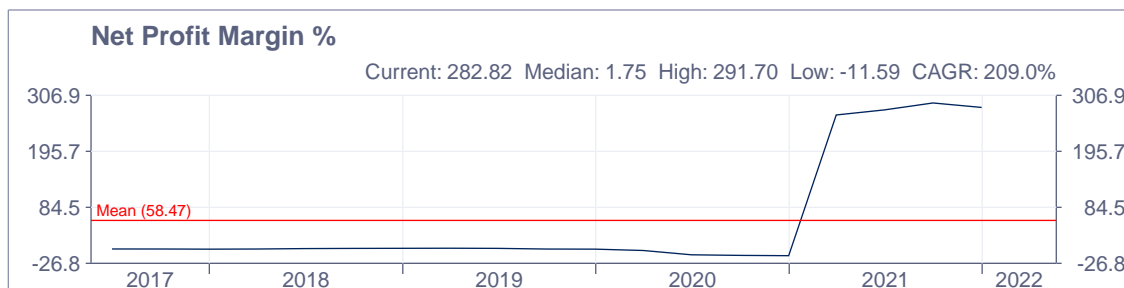
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-19.6	-3.3	-6.9	Gross Margin %	25.9	17.2	14.7
Revenues Per Share %	-19.7	-4.6	-7.4	EBITDA Margin %	18.3	11.1	9.0
EBITDA %	-6.0	20.0	-3.3	Pre-Tax Margin %	9.3	1.1	1.5
EPS Diluted %	262.6	999.9	34.7	Net Margin %	282.8	58.5	29.3
Free Cash Flow %	-54.8	-100.0	-100.0	Return on Equity %	100.0	20.1	12.7
Cash from Operations %	-0.2	16.4	2.1	Return on Capital %	100.0	20.9	12.4
Book Value %	-9.7	-7.5	-2.8	Return on Assets %	100.0	21.0	11.4



BP PLC's cumulative annualized revenue growth rate over the charted period is -9.6%. This compares to cumulative annualized growth of -19.6% over the past 3 years.



BP PLC's cumulative annualized EPS growth rate over the charted period is 21.1%. This compares to cumulative annualized growth of 262.6% over the past 3 years.



BP PLC's net profit margin of 282.8% is 224.4% above the period's mean net margin of 58.5%. During the charted period, the observed net profit margin high and low were 291.7% and -11.6% respectively.



BP PLC's return on equity of 100.0% is 79.9% above the period's mean return on equity of 20.1%. During the charted period, the observed ROE high and low were 100.0% and -28.6% respectively.

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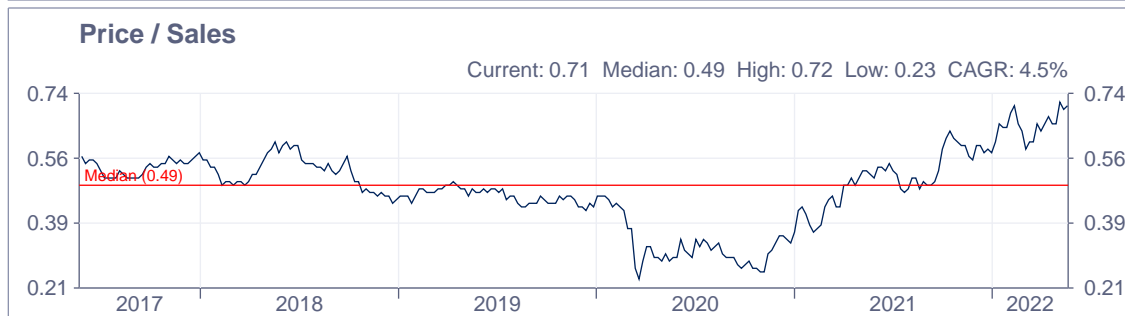
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Valuation Metrics

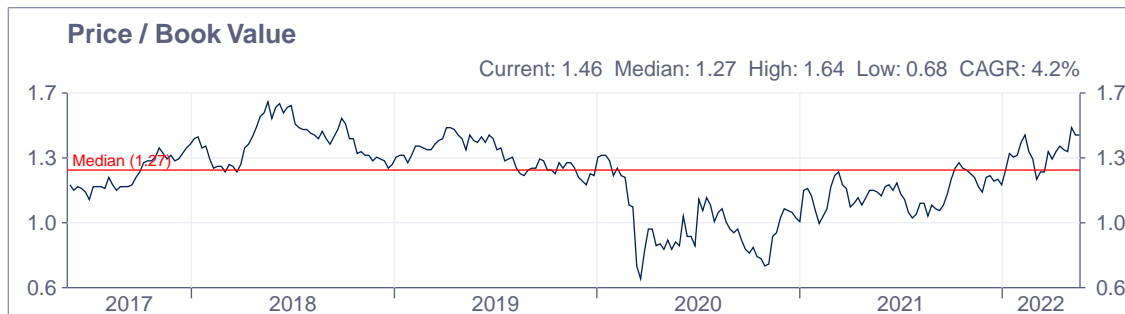
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	0.3	26.1	21.8	Earnings Yield %	100.00	3.83	4.59
Price / Sales	0.7	0.5	0.4	Free Cash Flow Yield %	0.00	0.00	0.00
Price / Operating Cash Flow	0.2	5.8	5.9	Dividend Yield %	1.84	4.51	6.19
Price / Book Value	1.5	1.3	1.2	Enterprise Value / EBITDA	4.8	5.6	5.5



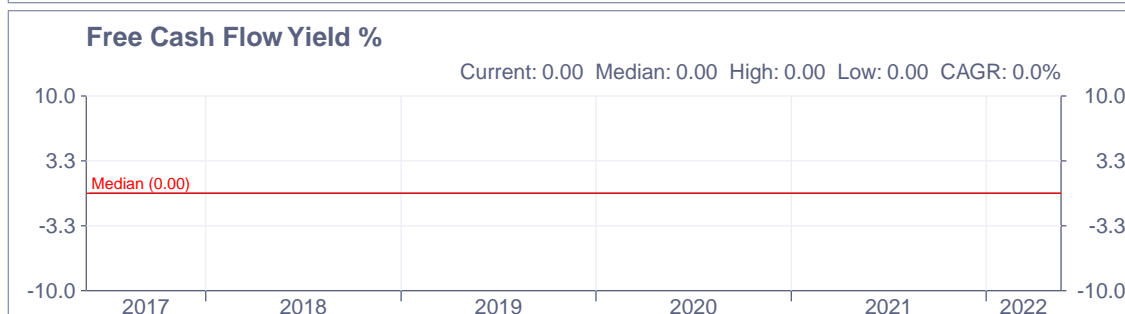
BP PLC is trading at 0.25 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 26.13, while high and low observations have been 99.90 and 0.17.



BP PLC is trading at a Price to Sales ratio of 0.71 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.49, while high and low observations have been 0.72 and 0.23.



BP PLC is trading at a Price to Book ratio of 1.46 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.27, while high and low observations have been 1.64 and 0.68.



BP PLC has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 0.00 and 0.00.

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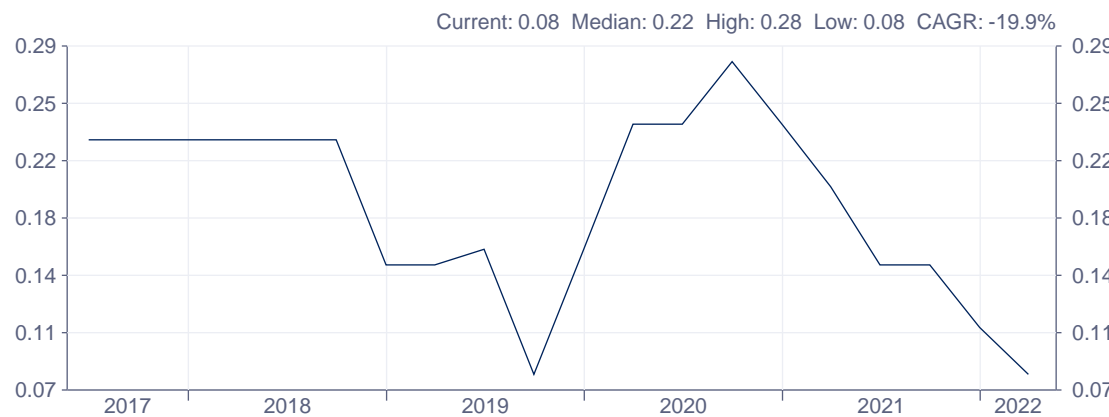
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Dividends Data

Dividends Per Share TTM	0.08	Payout Ratio TTM %	0.68%	Dividend Yield TTM %	1.84%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.000	11-11-2021	12-11-2021	17-12-2021		3RD QUARTERLY DIVIDEND TO BE DECLARED IN USD AND TO BE PAID IN GBP
0.040	12-08-2021	13-08-2021	24-09-2021	GBP	2ND QUARTERLY DIVIDEND DECLARED AS USD0.0546 AND TO BE PAID IN GBP
0.037	06-05-2021	07-05-2021	18-06-2021	GBP	1ST QUARTERLY DIVIDEND DECLARED IN USD AND TO BE PAID IN GBP
0.038	18-02-2021	19-02-2021	26-03-2021	GBP	4TH QUARTERLY DIVIDEND DECLARED AS USD0.0525 AND TO BE PAID IN GBP
0.039	05-11-2020	06-11-2020	18-12-2020	GBP	3RD QUARTERLY DIVIDEND DECLARED AS USD0.0525 AND TO BE PAID IN GBP
0.040	13-08-2020	14-08-2020	25-09-2020	GBP	INTERIM GROSS. DECLARED AS USD0.0525 AND TO BE PAID IN GBP
0.083	07-05-2020	11-05-2020	19-06-2020	GBP	1ST QUARTERLY DIVIDEND DECLARED AS USD0.105 AND TO BE PAID IN GBP
0.082	13-02-2020	14-02-2020	27-03-2020	GBP	4TH QUARTERLY DIVIDEND DECLARED AS USD0.105 AND TO BE PAID IN GBP
0.078	07-11-2019	08-11-2019	20-12-2019	GBP	3RD QUARTERLY DIVIDEND DECLARED AS USD0.1025 AND TO BE PAID IN GBP
0.000	08-08-2019	09-08-2019	20-09-2019		2ND QUARTERLY DIVIDEND DECLARED IN USD AND TO BE PAID IN GBP
0.081	09-05-2019	10-05-2019	21-06-2019	GBP	1ST QUARTERLY DIVIDEND DECLARED AS USD0.1025 AND TO BE PAID IN GBP
0.000	14-02-2019	15-02-2019	29-03-2019		4TH QUARTERLY GROSS DECLARED AS USD0.1025 AND TO BE PAID IN GBP

Dividend Growth and Yield

Dividends Per Share TTM



BP PLC's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of -19.9% over the charted period. This compares to dividend growth of -61.80% over the past year and cumulative annualized growth of -20.70% over the past 3 years.

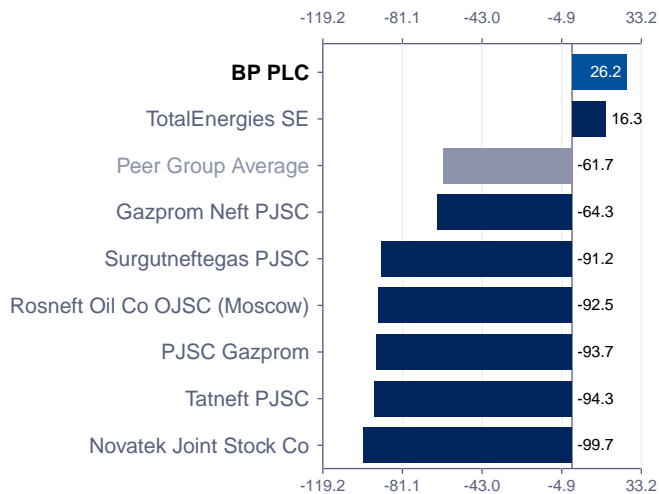
Dividend Yield TTM %



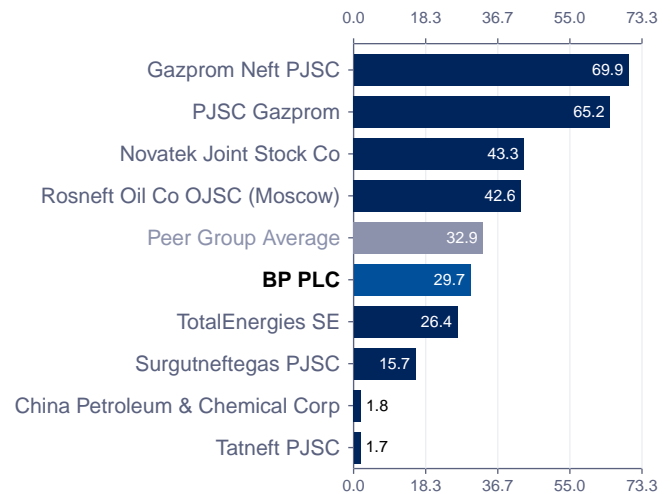
BP PLC's current dividend yield is 1.84% based on trailing 12 month dividends. The current yield is below the historically observed median of 4.51% and, over the charted time period, the observed high yield has been 14.43% and the observed low yield has been 1.58%.

ICB Subsector Peer Comparisons

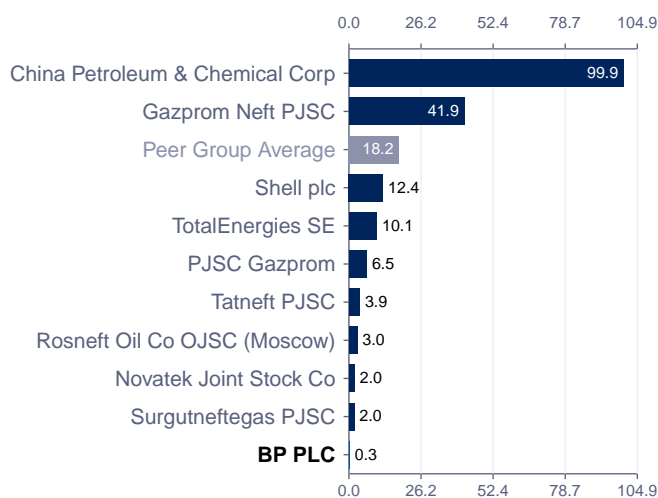
Price Change Year to Date %



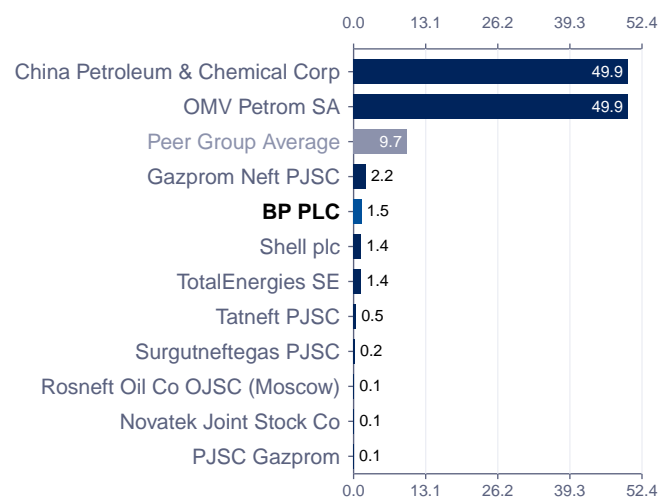
Price Change Last Calendar Year %



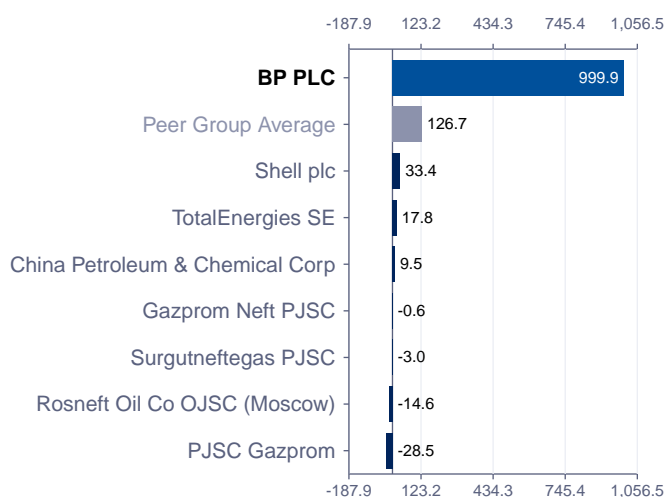
Price / EPS TTM



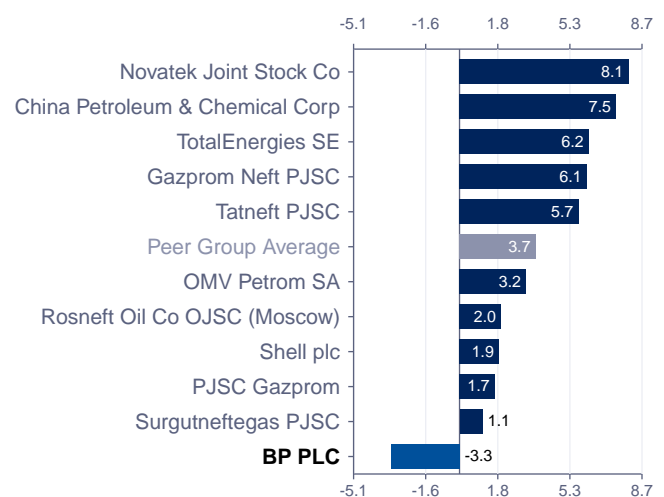
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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