

# Breedon Group PLC (BREE:LN)



**London**  
Stock Exchange

Industrials/Building Materials: Other

Price: 384.00

Report Date: March 27, 2024

## Business Description and Key Statistics

Breedon Group PLC is a United Kingdom-based vertically integrated construction materials company. The Company supplies the construction industry with the essential materials for construction. It produces aggregates, cement, asphalt, ready-mixed concrete and specialist building products, and delivers surfacing solutions. Its products include Aggregates, which include Crushed rock, High PSV Stone, Sand & gravel, Recycled Aggregates, White Limestone, Agricultural Lime, Brendon Quietex, and Welsh Slate; Special Aggregates, which include Breedon Golden Amber Gravel and Decorative Aggregates: Asphalt: Block paving: Cement; Clay bricks and Clay products; Concrete products; Ready- mixed concrete; Trowel-ready mortar: Roof tiles; Screed; and ENATS 97-1. Backfill. Its services include Breedon Mobile Concrete Solutions (BMCS) and Breedon Surfacing Solutions. BMCS is a dedicated provider of on-site mobile concrete batching. Breedon Surfacing Solutions is a surfacing contractor.

**Website:** <https://www.breedongroup.com/>

**ICB Industry:** Industrials

**ICB Subsector:** Building Materials: Other

**Address:** Pinnacle House; Breedon Quarry, Breedon on the Hill  
DERBY DE73 8AP  
GBR

**Employees:** 3,897

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	1,488	6.5
<b>EPS Diluted LFY</b>	0.31	368.1
<b>Market Value (M)</b>	1,304	
<b>Shares Outstanding LFY (000)</b>	339,700	
<b>Book Value Per Share</b>	3.27	
<b>EBITDA Margin %</b>	12.90	
<b>Net Margin %</b>	8.9	
<b>Long-Term Debt / Capital %</b>	20.6	
<b>Dividends and Yield TTM</b>	0.14 - 2.86%	
<b>Payout Ratio TTM %</b>	35.4	
<b>60-Day Average Volume (000)</b>	1,484	
<b>52-Week High &amp; Low</b>	396.50 - 304.50	
<b>Price / 52-Week High &amp; Low</b>	0.97 - 1.26	

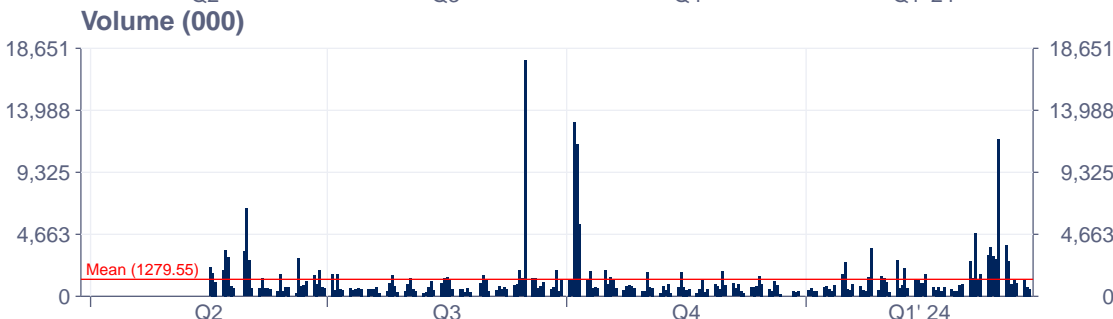
## Price, Moving Averages & Volume



Breedon Group PLC is currently trading at 384.00 which is 3.4% above its 50 day moving average price of 371.40 and 9.9% above its 200 day moving average price of 349.44.

BREE:LN is currently 3.2% below its 52-week high price of 396.50 and is 26.1% above its 52-week low price of 304.50.

The Relative Strength Index (RSI) indicator for BREE:LN is currently 55.75. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.66	0.63	50-Day Average Price	371.40
1-Week %	2.81	0.41	Price / 50-Day Average	1.03
4-Week %	4.92	0.87	200-Day Average Price	349.44
52-Week %			Price / 200-Day Average	1.10
Quarter-to-Date %	6.08	3.79	RSI - Relative Strength Index	55.75
Year-to-Date %	6.08	3.79	Risk Metrics	
Last Month %	1.51	1.74	Price Volatility	8.64
Last Quarter %	10.03	7.55	Sharpe Ratio	
Last Calendar Year %			Sortino Ratio	

## 5-Year Price Performance vs. FTSE 350

**Breedon Group PLC**  
**FTSE 350 Index**

Current: 1.14 CAGR: 16.1%  
Current: 1.08 CAGR: 1.6%



Over the past five years, Breedon Group PLC's stock price is up 13.7% which is 5.3% above the FTSE 350 Index performance of 8.4% over the same period. Breedon Group PLC's cumulative annualized growth rate (CAGR) over the five year period has been 16.1% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Breedon Group PLC's stock price performance of % has outperformed that of the FTSE 350 Index by %. On a year-to-date basis, Breedon Group PLC's stock price performance of 6.1% has outperformed the FTSE 350 Index by 3.8%.

Over the past week, Breedon Group PLC's stock price performance of 2.8% has outperformed that of the FTSE 350 Index by 0.4%.

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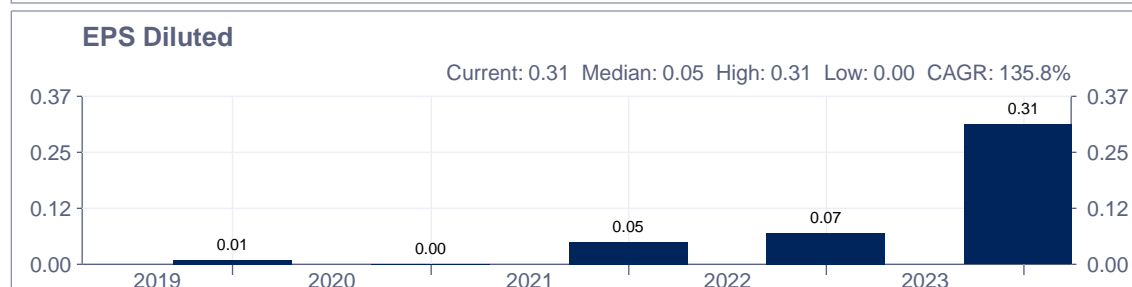
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	17.0	11.5	20.8	Gross Margin %	82.3	38.2	36.2
Revenues Per Share %	216.9	99.6	52.5	EBITDA Margin %	12.9	13.9	14.1
EBITDA %	19.6	8.3	23.7	Pre-Tax Margin %	9.0	8.6	9.0
EPS Diluted %	327.5	108.3	64.7	Net Margin %	8.9	7.7	7.6
Free Cash Flow %	100.9	62.5	50.9	Return on Equity %	12.9	26.1	18.7
Cash from Operations %	4.5	7.3	24.5	Return on Capital %	15.5	9.3	9.0
Book Value %	214.3	104.2	60.1	Return on Assets %	11.4	7.0	6.8



Breedon Group PLC's cumulative annualized revenue growth rate over the charted period is 12.5%. This compares to cumulative annualized growth of 17.0% over the past 3 years.



Breedon Group PLC's cumulative annualized EPS growth rate over the charted period is 135.8%. This compares to cumulative annualized growth of 327.5% over the past 3 years.



Breedon Group PLC's net profit margin of 8.9% is 1.2% above the period's mean net margin of 7.7%. During the charted period, the observed net profit margin high and low were 13.8% and 3.6% respectively.



Breedon Group PLC's return on equity of 12.9% is 13.2% below the period's mean return on equity of 26.1%. During the charted period, the observed ROE high and low were 97.3% and 3.9% respectively.

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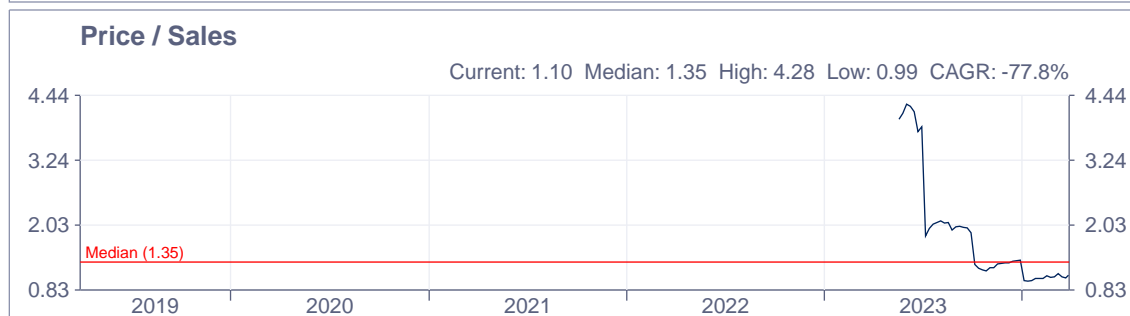
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## Valuation Metrics

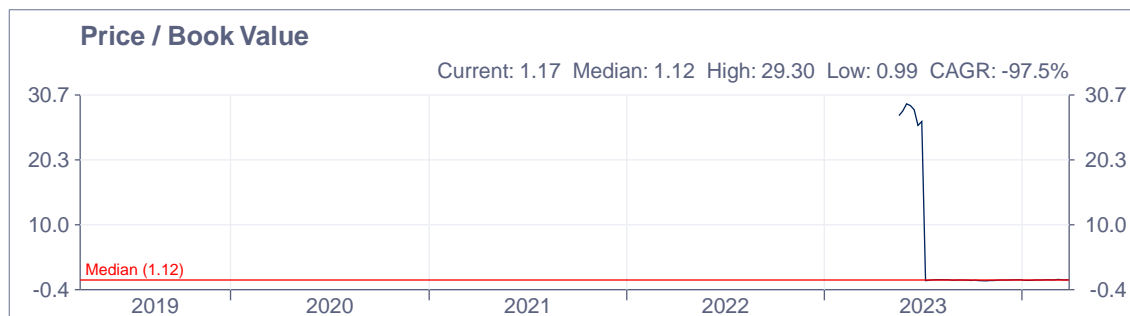
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	12.4			Earnings Yield %	8.10		
Price / Sales	1.1			Free Cash Flow Yield %	1.63		
Price / Operating Cash Flow	10.1			Dividend Yield %	2.86		
Price / Book Value	1.2			Enterprise Value / EBITDA	7.7		



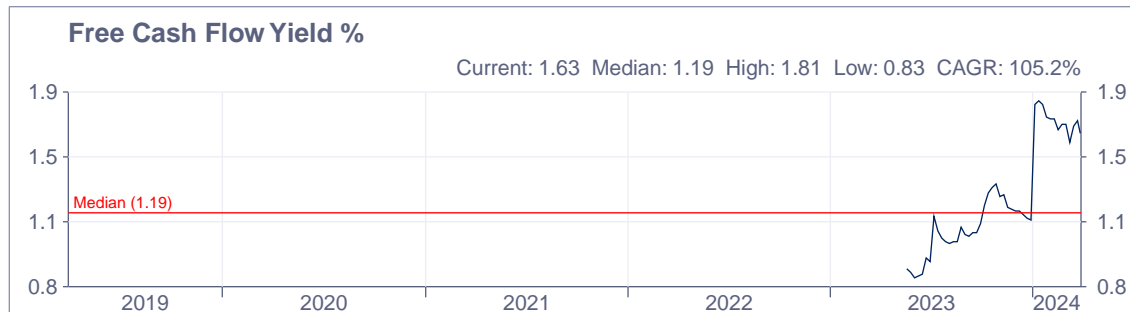
Breedon Group PLC is trading at 12.35 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 14.76, while high and low observations have been 30.93 and 11.12.



Breedon Group PLC is trading at a Price to Sales ratio of 1.10 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 1.35, while high and low observations have been 4.28 and 0.99.



Breedon Group PLC is trading at a Price to Book ratio of 1.17 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.12, while high and low observations have been 29.30 and 0.99.



Breedon Group PLC has a Free Cash Flow Yield of 1.63% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.19%, while high and low observations have been 1.81 and 0.83.

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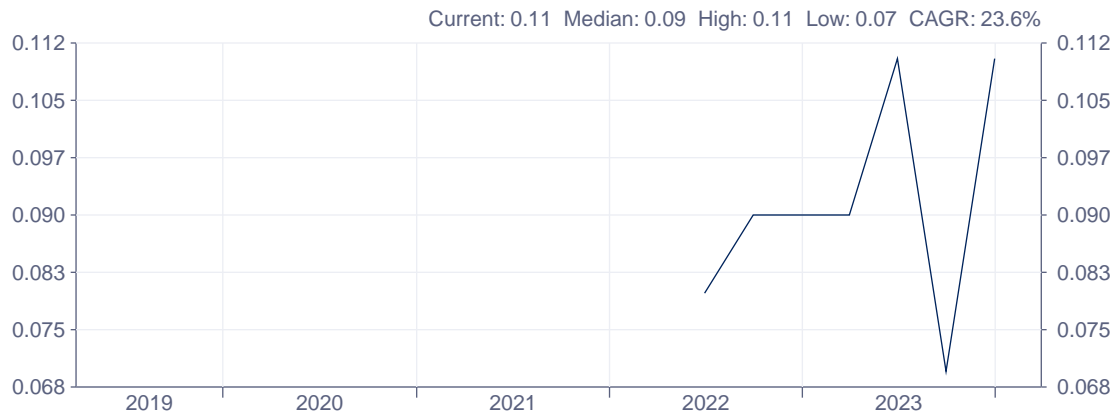
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## Dividends Data

<b>Dividends Per Share TTM</b>	0.14	<b>Payout Ratio TTM %</b>	35.37%	<b>Dividend Yield TTM %</b>	2.86%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.095	04-04-2024	05-04-2024	17-05-2024	GBP	
0.040	12-10-2023	13-10-2023	10-11-2023	GBP	
0.070	06-04-2023	11-04-2023	05-05-2023	GBP	
0.035	25-08-2022	26-08-2022	30-09-2022	GBP	
0.055	21-04-2022	22-04-2022	20-05-2022	GBP	
0.025	12-08-2021	13-08-2021	10-09-2021	GBP	

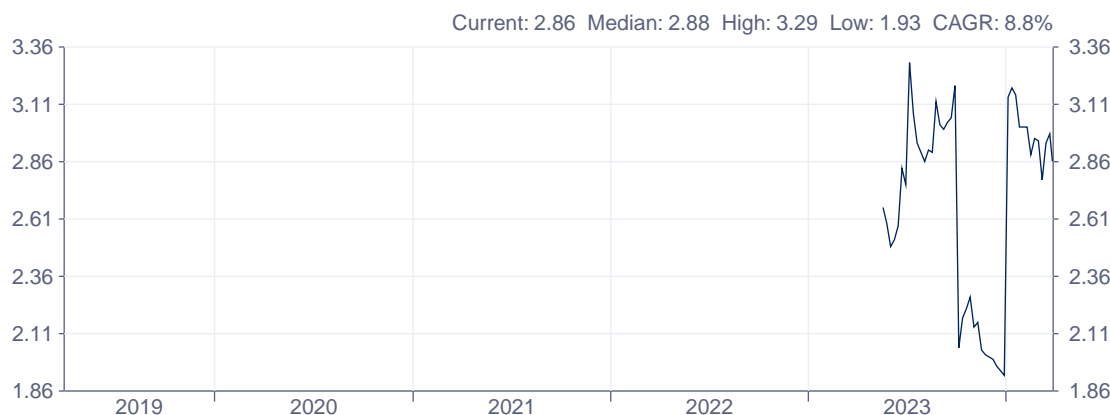
## Dividend Growth and Yield

### Dividends Per Share TTM



Breedon Group PLC's trailing 12-month dividend per share is 0.11 and its dividend has grown at a cumulative annualized rate of 23.6% over the charted period. This compares to dividend growth of 28.60% over the past year and cumulative annualized growth of % over the past 3 years.

### Dividend Yield TTM %



Breedon Group PLC's current dividend yield is 2.86% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.88% and, over the charted time period, the observed high yield has been 3.29% and the observed low yield has been 1.93%.

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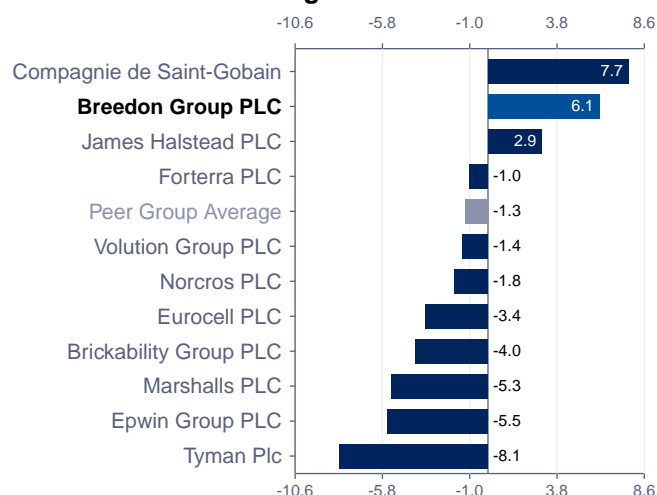
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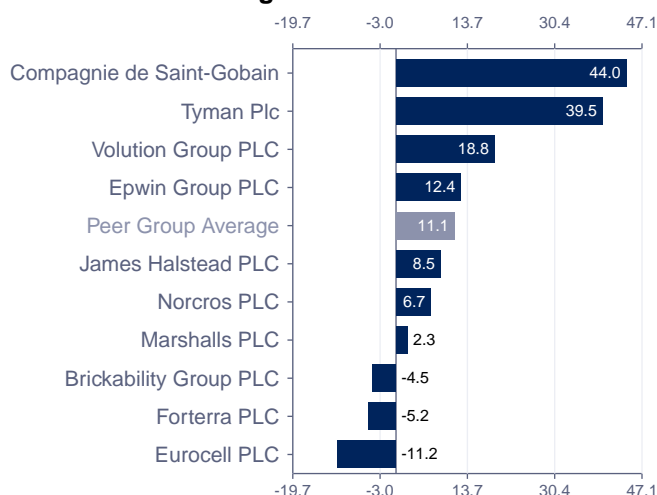
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## ICB Subsector Peer Comparisons

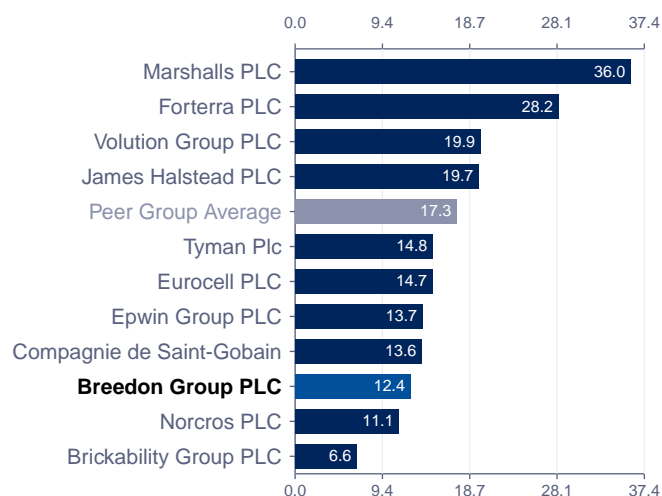
### Price Change Year to Date %



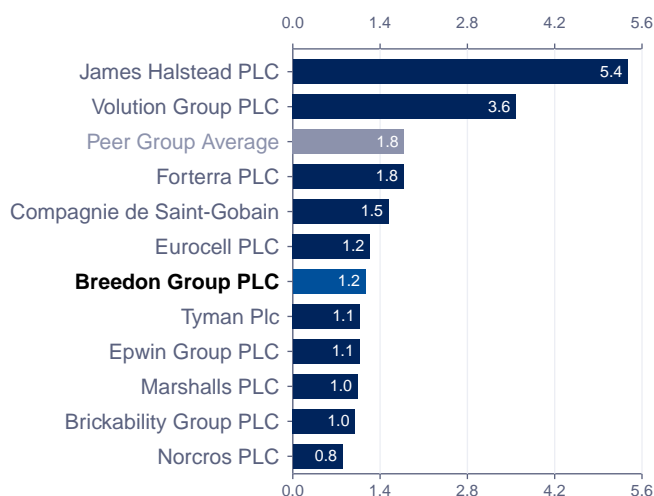
### Price Change Last Calendar Year %



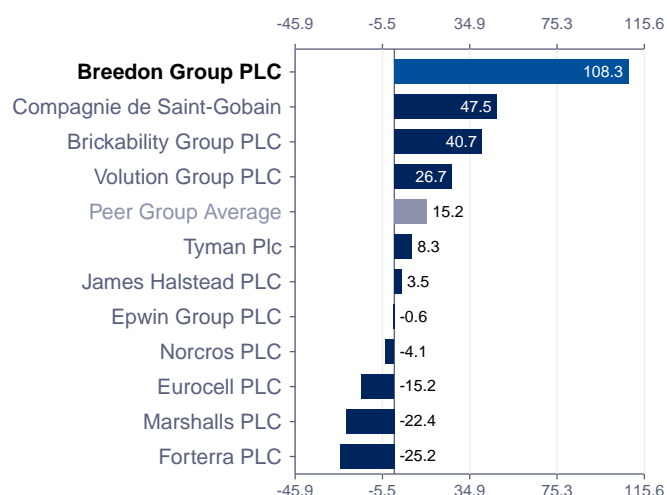
### Price / EPS TTM



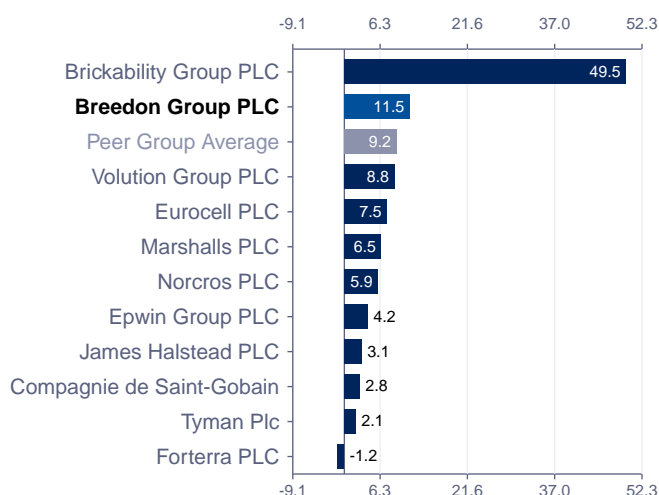
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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