

# BT Group plc (BT.A:LN)



Telecommunications/Telecommunication Services

Price: 203.30

Report Date: September 9, 2025

## Business Description and Key Statistics

BT Group plc is a United Kingdom-based provider of fixed and mobile telecommunications and related secure digital products, solutions and services. The Company has three customer-facing units: Consumer, Business, and Openreach. The Consumer unit serves individuals and families in the United Kingdom. The Business unit covers companies and public services in the United Kingdom and internationally. The Openreach unit is an independently governed, wholly owned subsidiary wholesaling fixed access infrastructure services to its customers, over 700 communications providers, across the United Kingdom. It provides digital connectivity services including broadband, mobile, television, cybersecurity, networking and managed services. Its wholly owned subsidiary, British Telecommunications plc, encompasses virtually all businesses and assets of the Company. Its customers include consumers, small, medium and large businesses, public sector organizations and other communications providers.

**Website:** <https://www.bt.com/>

**ICB Industry:** Telecommunications

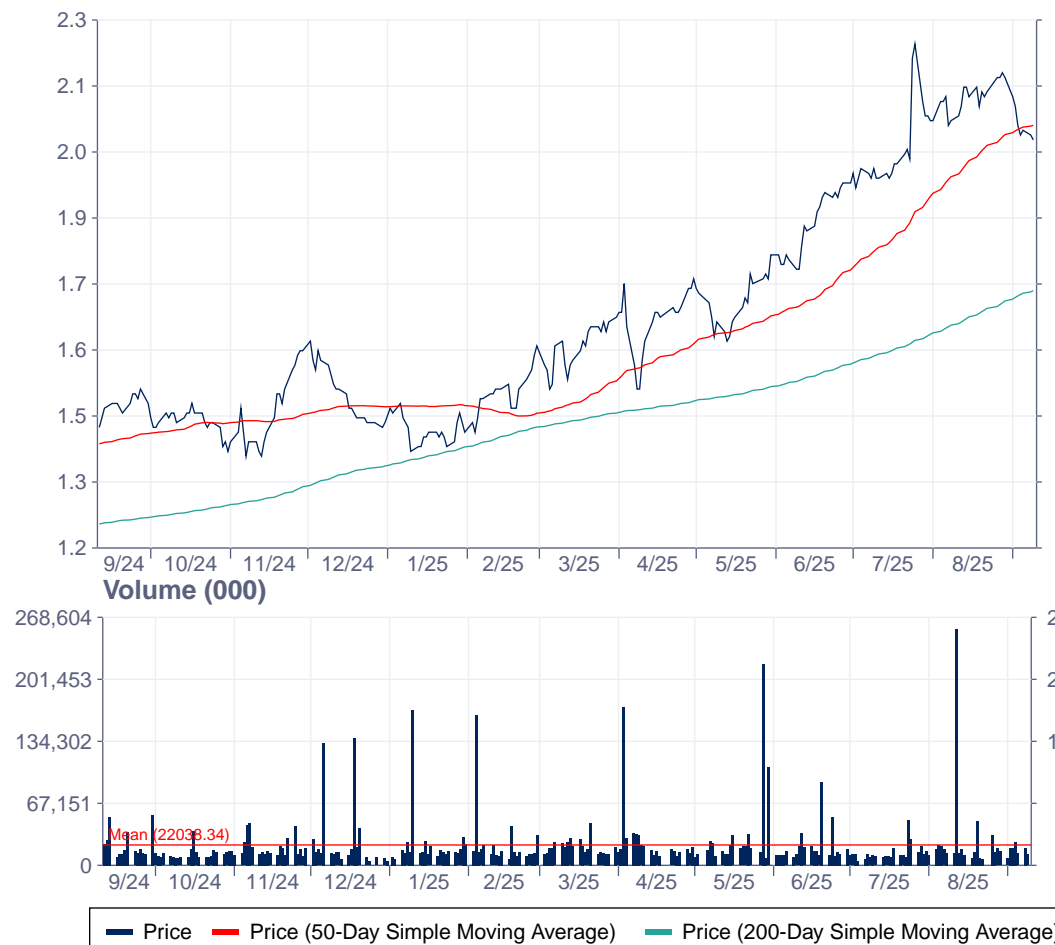
**ICB Subsector:** Telecommunication Services

**Address:** Bt Centre - 81 Newgate St, England  
LONDON EC1A 7AJ  
GBR

**Employees:** 85,300

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	20,370	-2.2
<b>EPS Diluted LFY</b>	0.11	0.2
<b>Market Value (M)</b>	20,242	
<b>Shares Outstanding LFY (000)</b>	9,956,837	
<b>Book Value Per Share</b>	1.30	
<b>EBITDA Margin %</b>	23.50	
<b>Net Margin %</b>	10.8	
<b>Long-Term Debt / Capital %</b>	61.4	
<b>Dividends and Yield TTM</b>	0.08 - 3.98%	
<b>Payout Ratio TTM %</b>	36.5	
<b>60-Day Average Volume (000)</b>	20,953	
<b>52-Week High &amp; Low</b>	2.23 - 1.37	
<b>Price / 52-Week High &amp; Low</b>	0.91 - 1.49	
<b>Beta 5-Year vs. S&amp;P 500</b>		

## Price, Moving Averages & Volume



BT Group plc is currently trading at 203.30 which is 9,768.9% above its 50 day moving average price of 2.06 and 11,719.8% above its 200 day moving average price of 1.72.

BT.A:LN is currently 9,028.9% above its 52-week high price of 2.23 and is 14,772.0% above its 52-week low price of 1.37. Over the past 52-weeks, BT.A:LN is up 45.2% while on a calendar year-to-date basis it is up 41.1%.

The Relative Strength Index (RSI) indicator for BT.A:LN is currently 39.83. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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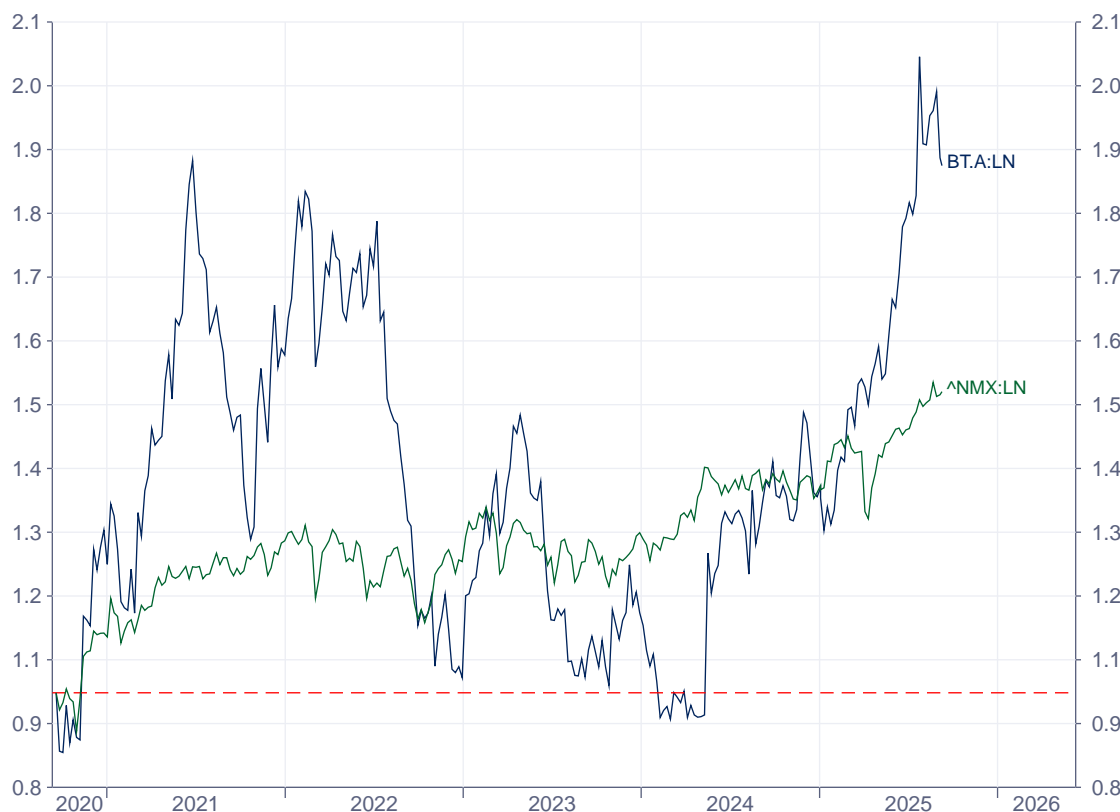
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.15	-0.31	50-Day Average Price	2.06
1-Week %	-3.05	-4.51	Price / 50-Day Average	0.99
4-Week %	-2.40	-3.33	200-Day Average Price	1.72
52-Week %	45.16	34.31	Price / 200-Day Average	1.18
Quarter-to-Date %	4.93	0.11	RSI - Relative Strength Index	39.83
Year-to-Date %	41.13	29.12	<b>Risk Metrics</b>	
Last Month %	4.54	4.21	Price Volatility	0.04
Last Quarter %	16.82	13.71	Sharpe Ratio	0.11
Last Calendar Year %	16.55	11.00	Sortino Ratio	0.21
			Beta 3-Year vs. S&P 500	
			Beta 5-Year vs. S&P 500	

## 5-Year Price Performance vs. FTSE 350

BT Group plc  
FTSE 350 Index

Current: 1.86 CAGR: 13.3%  
Current: 1.49 CAGR: 8.4%



Over the past five years, BT Group plc's stock price is up 85.9% which is 36.8% above the FTSE 350 Index performance of 49.1% over the same period. BT Group plc's cumulative annualized growth rate (CAGR) over the five year period has been 13.3% while that of the FTSE 350 Index has been 8.4%.

Over the past year, BT Group plc's stock price performance of 45.2% has outperformed that of the FTSE 350 Index by 34.3%. On a year-to-date basis, BT Group plc's stock price performance of 41.1% has outperformed the FTSE 350 Index by 29.1%.

Over the past week, BT Group plc's stock price performance of -3.0% has underperformed that of the FTSE 350 Index by 4.5%.

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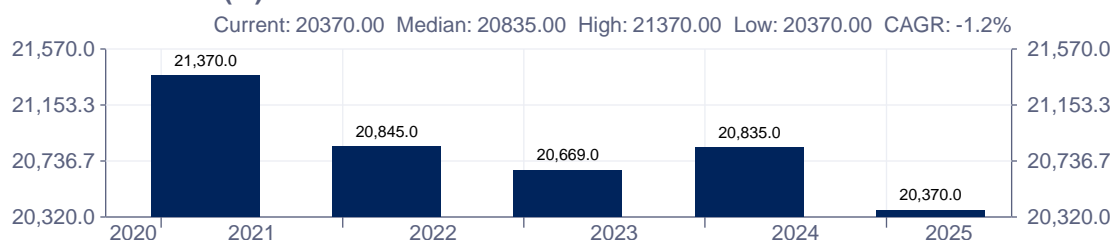
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## Growth and Profitability Metrics

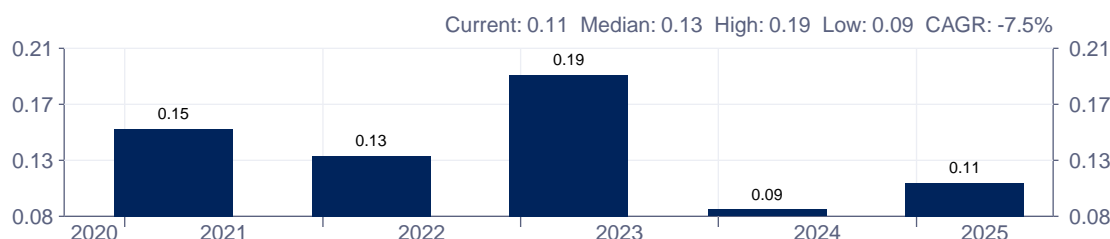
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-0.8	-2.2	1.3	Gross Margin %	66.7	62.7	62.8
Revenues Per Share %	0.0	-2.1	-0.3	EBITDA Margin %	23.5	23.5	25.3
EBITDA %	-1.4	-2.0	-1.8	Pre-Tax Margin %	6.5	7.9	10.0
EPS Diluted %	9.0	0.9	-3.9	Net Margin %	10.8	10.5	11.9
Free Cash Flow %	999.9	-0.9	-9.5	Return on Equity %	17.5	16.1	29.9
Cash from Operations %	5.7	2.2	-3.1	Return on Capital %	6.6	6.3	11.5
Book Value %	-5.6	-2.8	29.7	Return on Assets %	4.3	4.2	5.8

### Revenue (M)



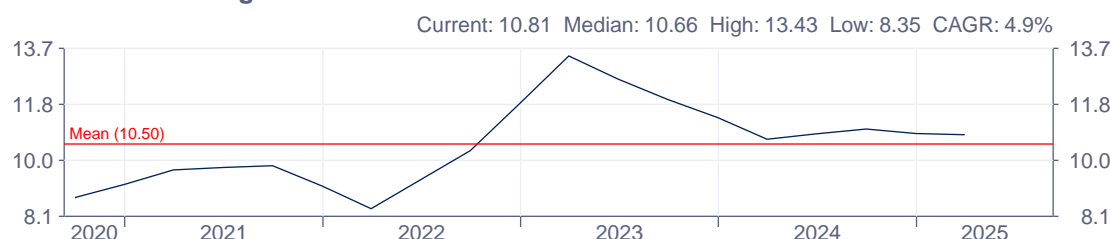
BT Group plc's cumulative annualized revenue growth rate over the charted period is -1.2%. This compares to cumulative annualized growth of -0.8% over the past 3 years.

### EPS Diluted



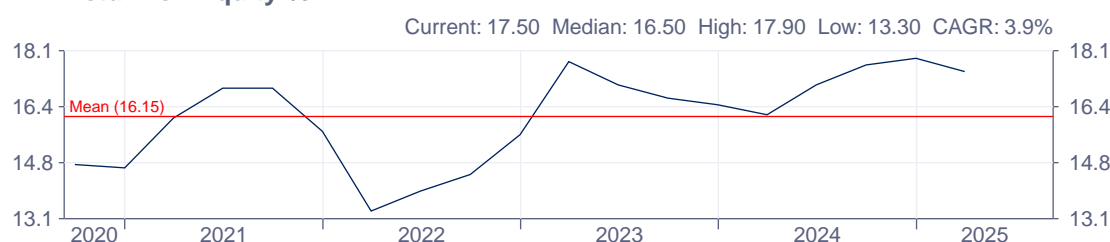
BT Group plc's cumulative annualized EPS growth rate over the charted period is -7.5%. This compares to cumulative annualized growth of 9.0% over the past 3 years.

### Net Profit Margin %



BT Group plc's net profit margin of 10.8% is 0.3% above the period's mean net margin of 10.5%. During the charted period, the observed net profit margin high and low were 13.4% and 8.4% respectively.

### Return on Equity %



BT Group plc's return on equity of 17.5% is 1.4% above the period's mean return on equity of 16.1%. During the charted period, the observed ROE high and low were 17.9% and 13.3% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	9.2	6.5	7.5	<b>Earnings Yield %</b>	10.25	15.49	13.28
<b>Price / Sales</b>	1.0	0.7	0.8	<b>Free Cash Flow Yield %</b>	5.09	0.00	4.68
<b>Price / Operating Cash Flow</b>	4.3	3.0	3.8	<b>Dividend Yield %</b>	3.98	4.93	5.35
<b>Price / Book Value</b>	1.6	1.1	1.5	<b>Enterprise Value / EBITDA</b>	7.9	6.7	6.3



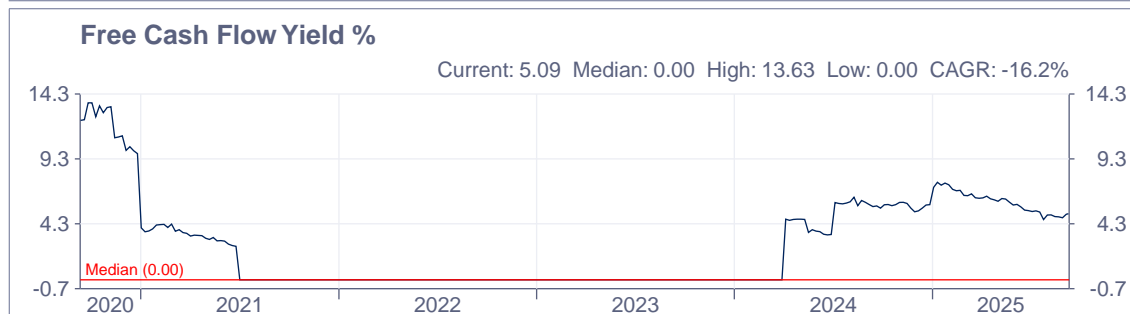
BT Group plc is trading at 9.16 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 6.49, while high and low observations have been 11.13 and 4.29.



BT Group plc is trading at a Price to Sales ratio of 0.99 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.70, while high and low observations have been 1.08 and 0.44.



BT Group plc is trading at a Price to Book ratio of 1.57 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.12, while high and low observations have been 1.73 and 0.66.



BT Group plc has a Free Cash Flow Yield of 5.09% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.00%, while high and low observations have been 13.63 and 0.00.

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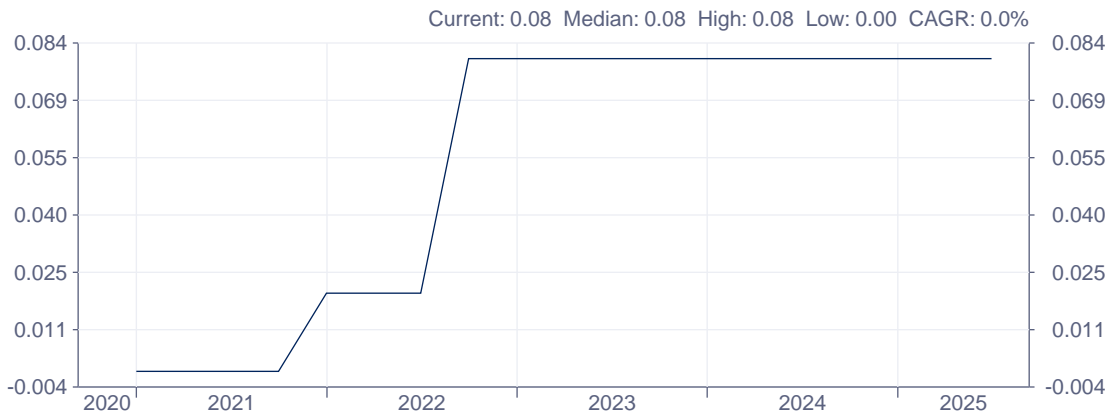
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## Dividends Data

Dividends Per Share TTM		0.08	Payout Ratio TTM %		36.45%	Dividend Yield TTM %		3.98%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.058	07-08-2025	08-08-2025	10-09-2025	GBP				
0.024	24-12-2024	27-12-2024	05-02-2025	GBP				
0.057	08-08-2024	09-08-2024	11-09-2024	GBP				
0.023	28-12-2023	29-12-2023	02-02-2024	GBP				
0.054	03-08-2023	04-08-2023	13-09-2023	GBP				
0.023	29-12-2022	30-12-2022	06-02-2023	GBP				
0.054	04-08-2022	05-08-2022	12-09-2022	GBP				
0.023	30-12-2021	31-12-2021	07-02-2022	GBP				
0.046	24-12-2019	27-12-2019	03-02-2020	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



BT Group plc's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 2.00% over the past year and cumulative annualized growth of 2.00% over the past 3 years.

### Dividend Yield TTM %



BT Group plc's current dividend yield is 3.98% based on trailing 12 month dividends. The current yield is below the historically observed median of 4.93% and, over the charted time period, the observed high yield has been 15.56% and the observed low yield has been 0.00%.

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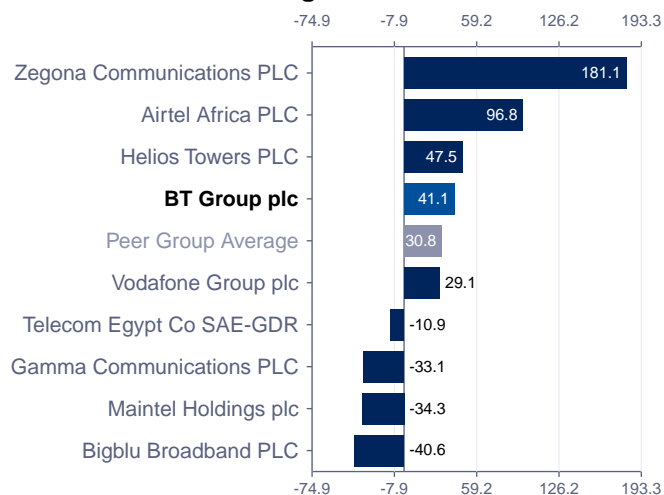
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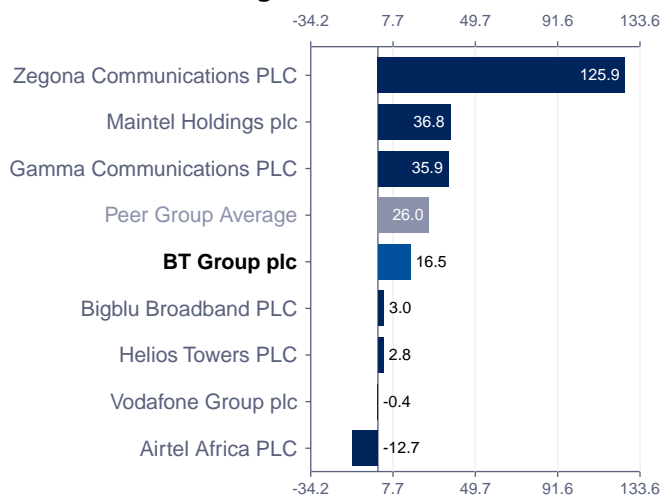
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## ICB Subsector Peer Comparisons

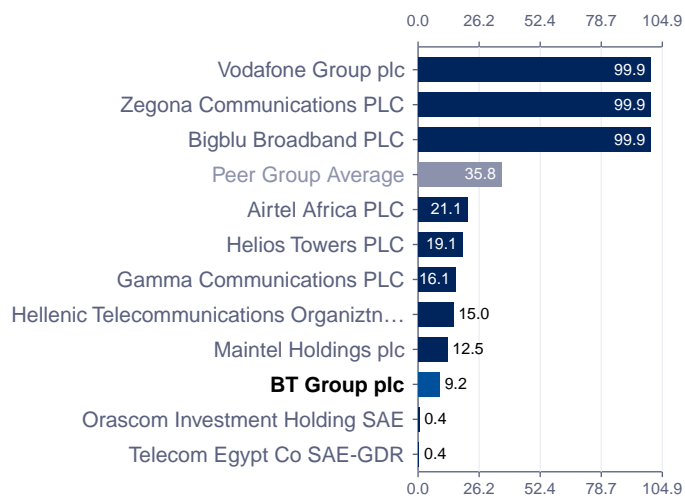
**Price Change Year to Date %**



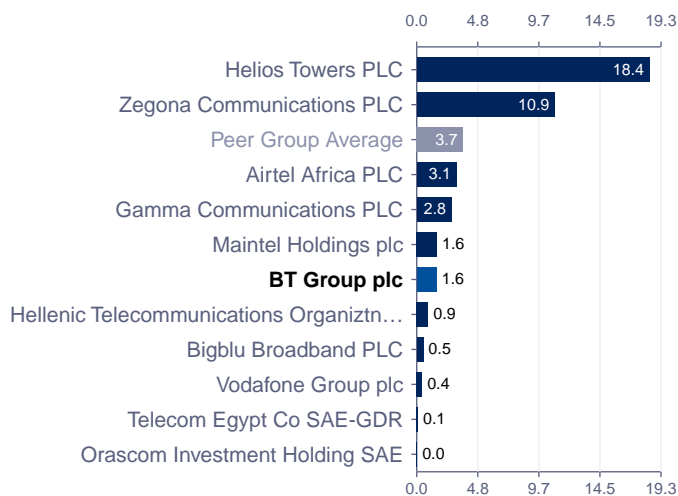
**Price Change Last Calendar Year %**



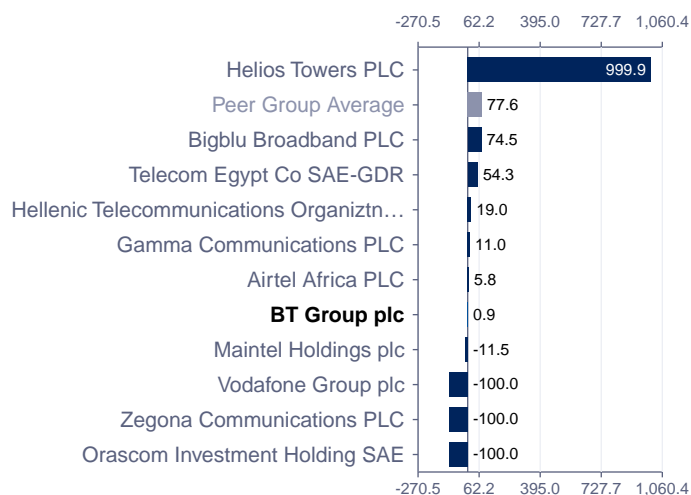
**Price / EPS TTM**



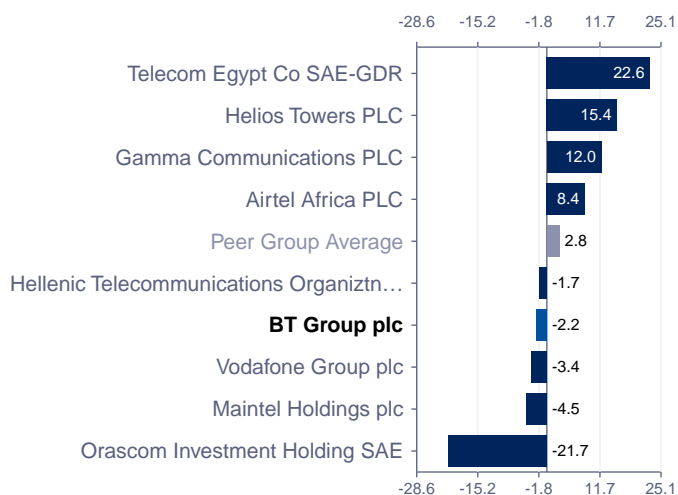
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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