

Burford Capital Limited (BUR:LN)



London
Stock Exchange

Financials/Asset Managers and Custodians

Price: 3.48

Report Date: April 22, 2026

Business Description and Key Statistics

Burford Capital Limited is a global finance and asset management company focused on law. The Company's businesses include litigation finance and risk management, asset recovery and a range of legal finance and advisory activities. It provides capital, based on portfolio size, against the underlying value of litigation and legal assets. It operates through two segments: Principal Finance and Asset Management and Other Services. The Principal Finance segment funds capital to legal finance assets from its balance sheet, primarily as capital provision assets, and in limited scope through interests in private funds managed the Company. These capital provision assets and private fund interests generate its capital provision income. The Asset Management and Other Services segment manages legal finance assets on behalf of third-party investors, and it provides other services to the legal industry. Its clients are a range of litigants including a number of law firms and businesses.

Website: <https://www.burfordcapital.com/>

ICB Industry: Financials

ICB Subsector: Asset Managers and Custodians

Address: 350 Madison Avenue
NEW YORK, NY 10017
USA

Employees: 172

	Current	YTY % Chg
Revenue LFY (M)	413	-24.3
EPS Diluted LFY	0.28	-68.2
Market Value (M)	761	
Shares Outstanding LFY (000)	218,897	
Book Value Per Share	11.18	
EBITDA Margin %	56.20	
Net Margin %	17.6	
Long-Term Debt / Capital %	40.5	
Dividends and Yield TTM	0.09 - 2.65%	
Payout Ratio TTM %	38.2	
60-Day Average Volume (000)	483	
52-Week High & Low	10.80 - 3.12	
Price / 52-Week High & Low	0.32 - 1.12	

Price, Moving Averages & Volume



Burford Capital Limited is currently trading at 3.48 which is 35.1% below its 50 day moving average price of 5.36 and 53.9% below its 200 day moving average price of 7.55.

BUR:LN is currently 67.8% below its 52-week high price of 10.80 and is 11.7% above its 52-week low price of 3.12. Over the past 52-weeks, BUR:LN is down 67.4% while on a calendar year-to-date basis it is down 47.8%.

The Relative Strength Index (RSI) indicator for BUR:LN is currently 32.6. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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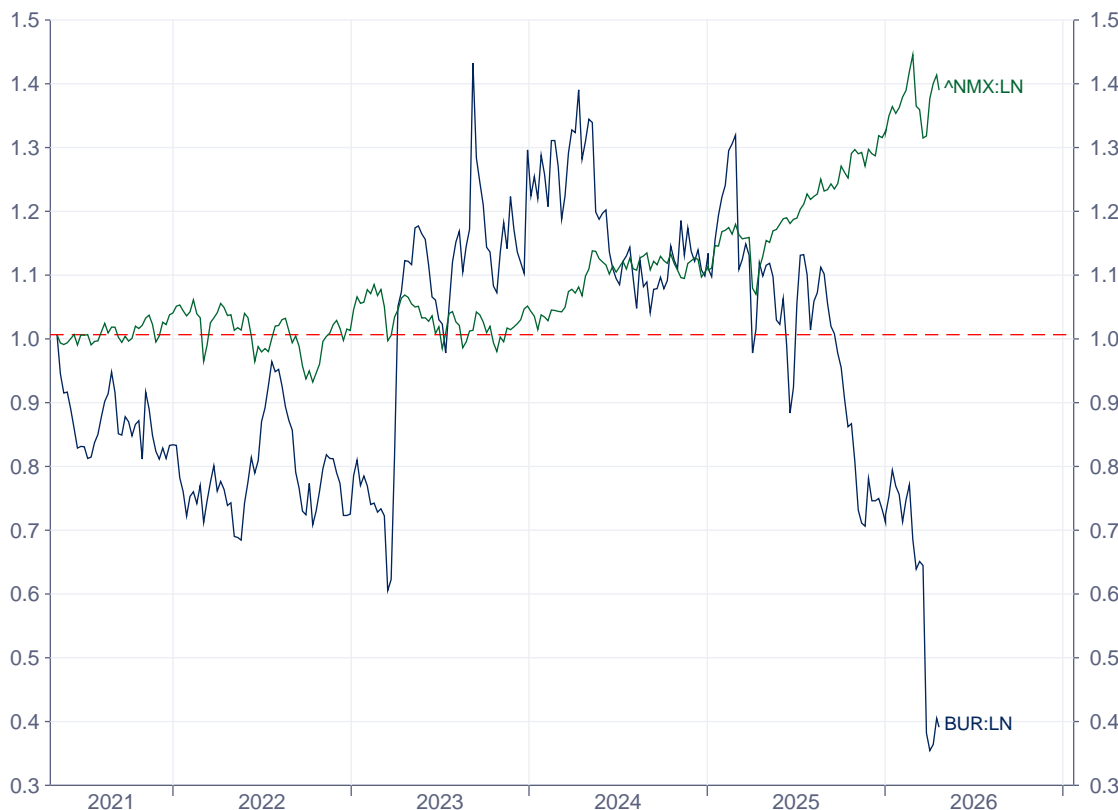
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.40	-0.22	50-Day Average Price	5.36
1-Week %	-0.34	0.23	Price / 50-Day Average	0.65
4-Week %	-40.43	-46.55	200-Day Average Price	7.55
52-Week %	-67.36	-91.28	Price / 200-Day Average	0.46
Quarter-to-Date %	11.55	8.06	RSI - Relative Strength Index	32.60
Year-to-Date %	-47.81	-52.93	Risk Metrics	
Last Month %	-50.46	-43.31	Price Volatility	0.91
Last Quarter %	-53.21	-54.79	Sharpe Ratio	-0.09
Last Calendar Year %	-35.65	-55.57	Sortino Ratio	-0.14

5-Year Price Performance vs. FTSE 350

Burford Capital Limited
FTSE 350 Index

Current: 0.37 CAGR: -18.1%
Current: 1.39 CAGR: 6.9%



Over the past five years, Burford Capital Limited's stock price is down 62.9% which is 102.0% below the FTSE 350 Index performance of 39.2% over the same period. Burford Capital Limited's cumulative annualized growth rate (CAGR) over the five year period has been -18.1% while that of the FTSE 350 Index has been 6.9%.

Over the past year, Burford Capital Limited's stock price performance of -67.4% has underperformed that of the FTSE 350 Index by 91.3%. On a year-to-date basis, Burford Capital Limited's stock price performance of -47.8% has underperformed the FTSE 350 Index by 52.9%.

Over the past week, Burford Capital Limited's stock price performance of -0.3% has outperformed that of the FTSE 350 Index by 0.2%.

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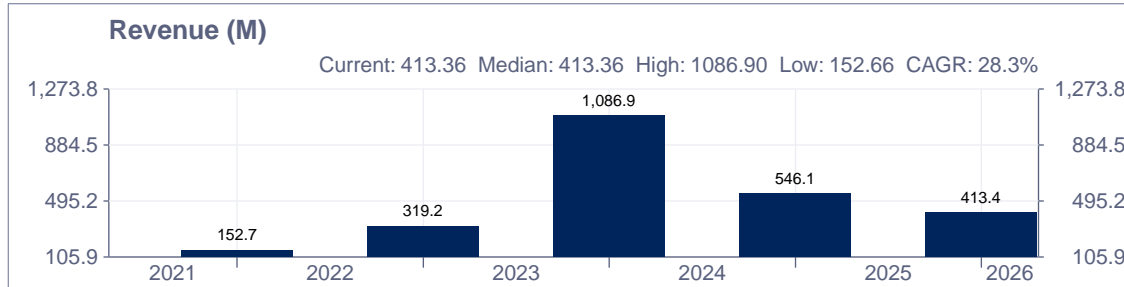
Financials/Asset Managers and Custodians

Price: 3.48

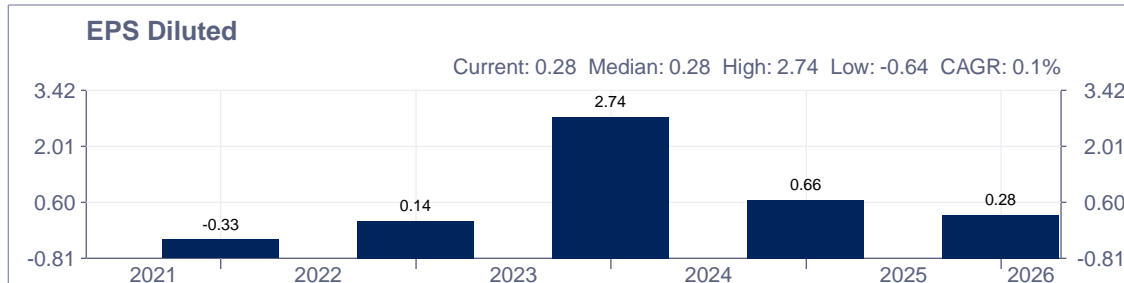
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Growth and Profitability Metrics

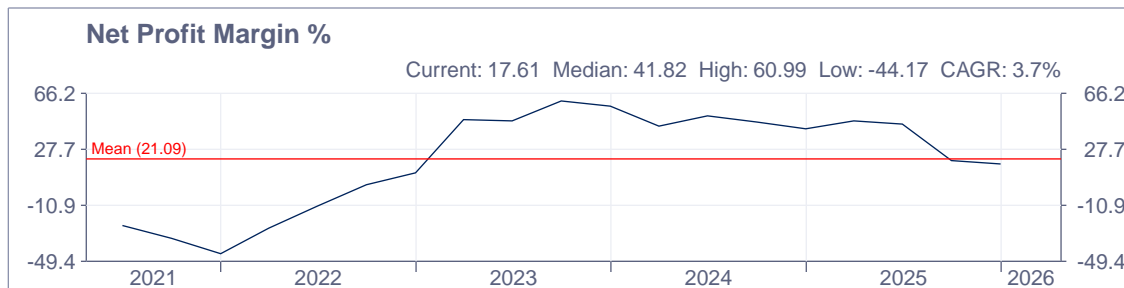
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	9.0	3.0	14.9	Gross Margin %	99.6		
Revenues Per Share %	8.7	2.7	13.9	EBITDA Margin %	56.2	59.0	67.7
EBITDA %	5.8	-1.8	11.6	Pre-Tax Margin %	20.3	34.1	50.2
EPS Diluted %	25.3	-16.0	0.4	Net Margin %	17.6	21.1	42.9
Free Cash Flow %	39.7	-100.0	-2.8	Return on Equity %	2.9	8.8	16.3
Cash from Operations %	39.6	-99.9	-3.7	Return on Capital %	1.4	4.2	9.9
Book Value %	11.9	7.6	18.1	Return on Assets %	1.1	3.4	8.8



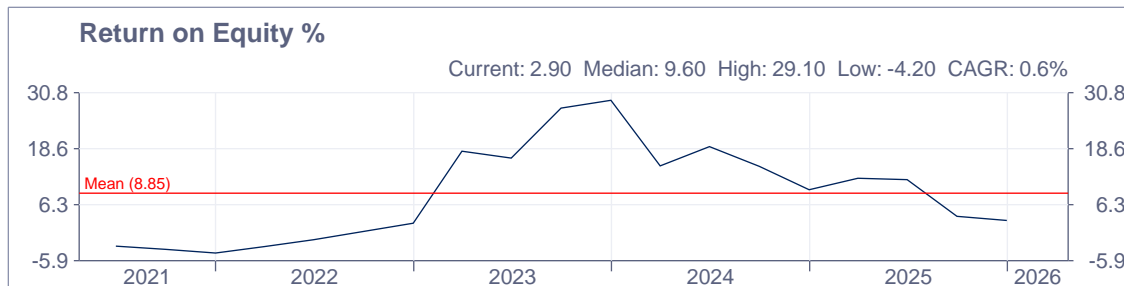
Burford Capital Limited's cumulative annualized revenue growth rate over the charted period is 28.3%. This compares to cumulative annualized growth of 9.0% over the past 3 years.



Burford Capital Limited's cumulative annualized EPS growth rate over the charted period is 0.1%. This compares to cumulative annualized growth of 25.3% over the past 3 years.



Burford Capital Limited's net profit margin of 17.6% is 3.5% below the period's mean net margin of 21.1%. During the charted period, the observed net profit margin high and low were 61.0% and -44.2% respectively.



Burford Capital Limited's return on equity of 2.9% is 5.9% below the period's mean return on equity of 8.8%. During the charted period, the observed ROE high and low were 29.1% and -4.2% respectively.

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Valuation Metrics

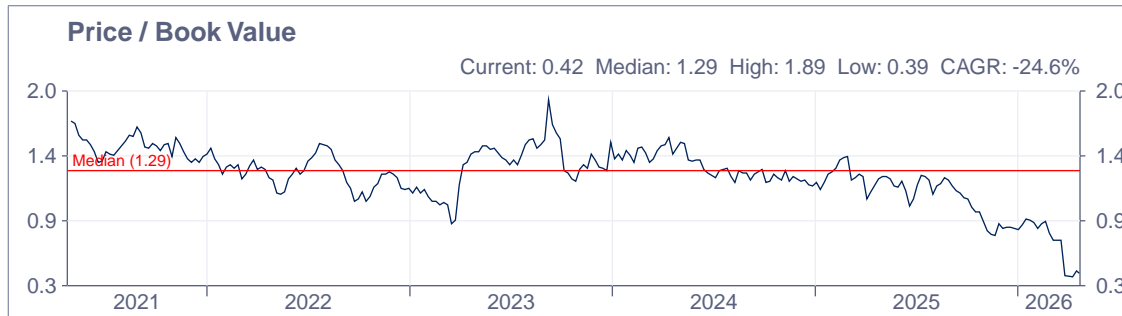
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.4	14.9	13.2	Earnings Yield %	6.97	6.72	7.55
Price / Sales	2.5	4.9	6.8	Free Cash Flow Yield %	0.00	0.00	0.00
Price / Operating Cash Flow	1.7	5.8	11.7	Dividend Yield %	2.65	1.05	0.96
Price / Book Value	0.4	1.3	1.4	Enterprise Value / EBITDA	11.2	10.9	11.8



Burford Capital Limited is trading at 14.35 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 14.83, while high and low observations have been 99.90 and 4.90.



Burford Capital Limited is trading at a Price to Sales ratio of 2.53 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 4.86, while high and low observations have been 15.06 and 2.33.



Burford Capital Limited is trading at a Price to Book ratio of 0.42 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.29, while high and low observations have been 1.89 and 0.39.



Burford Capital Limited has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 9.98 and 0.00.

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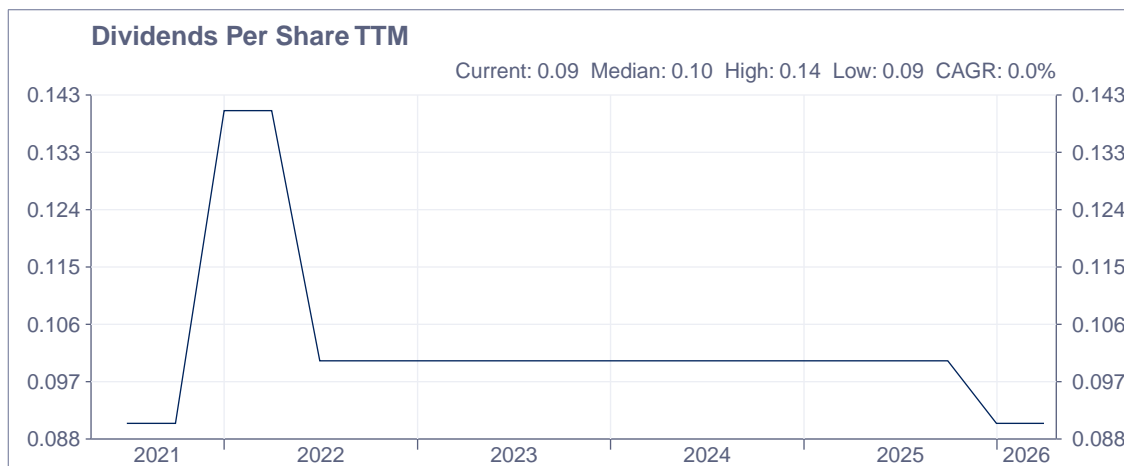
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Dividends Data

Dividends Per Share TTM		0.09	Payout Ratio TTM %		38.22%	Dividend Yield TTM %		2.65%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.063	22-05-2026	22-05-2026	12-06-2026	USD				
0.063	31-10-2025	31-10-2025	04-12-2025	USD				
0.063	23-05-2025	23-05-2025	13-06-2025	USD				
0.063	01-11-2024	01-11-2024	05-12-2024	USD				
0.063	23-05-2024	24-05-2024	14-06-2024	USD				
0.063	09-11-2023	10-11-2023	07-12-2023	USD				
0.063	25-05-2023	26-05-2023	16-06-2023	USD				
0.063	03-11-2022	04-11-2022	01-12-2022	USD				
0.063	26-05-2022	27-05-2022	17-06-2022	USD				
0.063	11-11-2021	12-11-2021	02-12-2021	USD				
0.125	27-05-2021	28-05-2021	18-06-2021	USD				

Dividend Growth and Yield



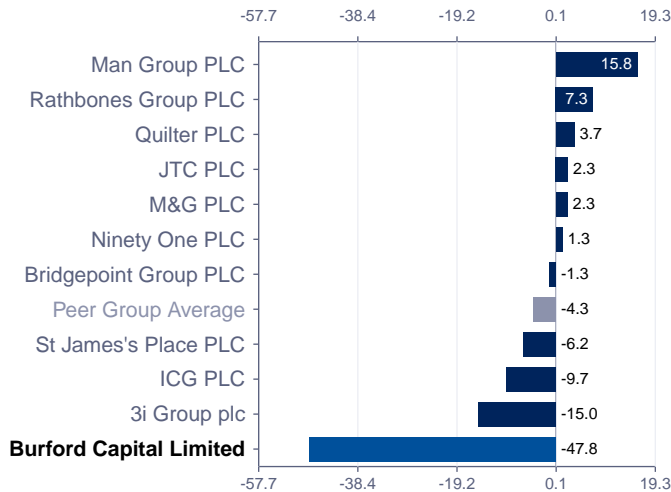
Burford Capital Limited's trailing 12-month dividend per share is 0.09 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -7.30% over the past year and cumulative annualized growth of -3.80% over the past 3 years.



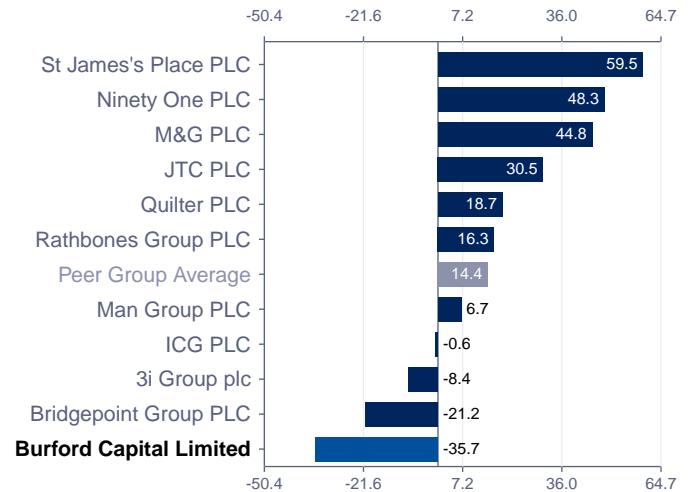
Burford Capital Limited's current dividend yield is 2.65% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.05% and, over the charted time period, the observed high yield has been 2.94% and the observed low yield has been 0.00%.

ICB Subsector Peer Comparisons

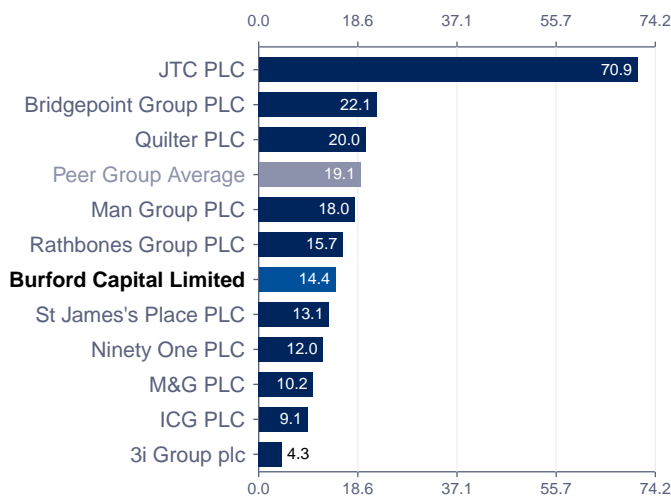
Price Change Year to Date %



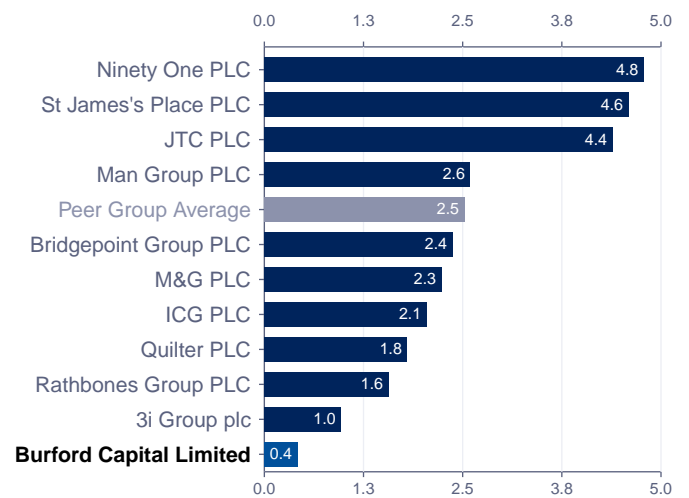
Price Change Last Calendar Year %



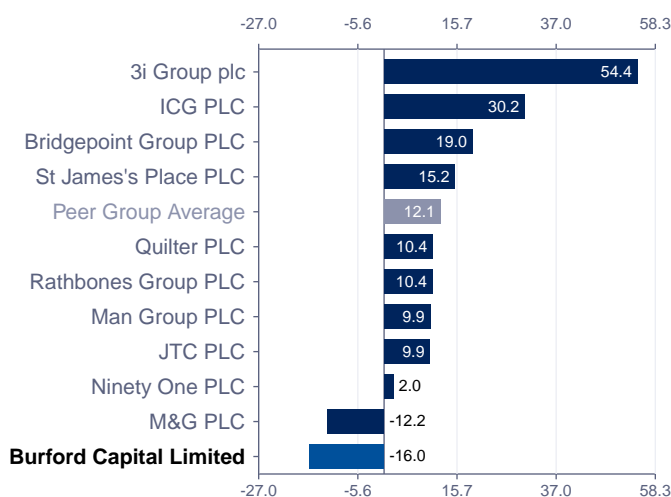
Price / EPS TTM



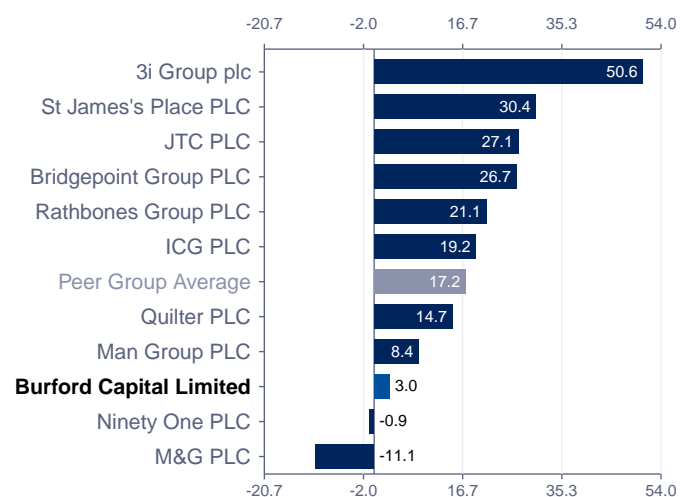
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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