

# Catalyst Media Group Plc (CMX:LN)



Telecommunications/Cable Television Services

Price: 70.00

Report Date: April 25, 2024

## Business Description and Key Statistics

Catalyst Media Group Plc (CMG) is a United Kingdom-based company. The Company, through its interest in Satellite Information Services (Holdings) Ltd (SIS), is engaged in supplying 24/7 betting services to retail and online operators globally. The Company provides betting operators with an end-to-end solution of live pictures, data on-screen graphics with betting triggers and a range of markets and prices to drive betting revenues. SIS can provide operators with a range of retail solutions, including horse and greyhound racing, virtual and numerical content, as well as a number of additional sports. Its services include Racecourse Media Group horseracing, the SIS British Greyhound Service, Irish Horseracing, Chelmsford City Horseracing, 49s and International Horseracing to the entire United Kingdom and Irish retail market. Its live United Kingdom and Irish horse racing is available with international horse racing from the Czech Republic, Dubai, Germany, Hungary and Latin America.

**Website:** <https://www.cmg-plc.com/>

**ICB Industry:** Telecommunications

**ICB Subsector:** Cable Television Services

**Address:** FI 6, Quadrant Hse, 4 Thomas More Square  
LONDON E1W 1YW  
GBR

**Employees:** 0

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	0	0.0
<b>EPS Diluted LFY</b>	0.12	-87.3
<b>Market Value (M)</b>	15	
<b>Shares Outstanding LFY (000)</b>	21,032	
<b>Book Value Per Share</b>	1.52	
<b>EBITDA Margin %</b>	-695.30	
<b>Net Margin %</b>	12307.9	
<b>Long-Term Debt / Capital %</b>	0.0	
<b>Dividends and Yield TTM</b>	0.27 - 38.57%	
<b>Payout Ratio TTM %</b>	100.0	
<b>60-Day Average Volume (000)</b>	23	
<b>52-Week High &amp; Low</b>	157.50 - 65.00	
<b>Price / 52-Week High &amp; Low</b>	0.44 - 1.08	

## Price, Moving Averages & Volume



Catalyst Media Group Plc is currently trading at 70.00 which is 17.3% below its 50 day moving average price of 84.65 and 34.1% below its 200 day moving average price of 106.23.

CMX:LN is currently 55.6% below its 52-week high price of 157.50 and is 7.7% above its 52-week low price of 65.00. Over the past 52-weeks, CMX:LN is down 54.1% while on a calendar year-to-date basis it is down 31.7%.

The Relative Strength Index (RSI) indicator for CMX:LN is currently 28.01. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.00	-0.33	50-Day Average Price	84.65
1-Week %	0.00	-2.32	Price / 50-Day Average	0.83
4-Week %	-17.65	-19.13	200-Day Average Price	106.23
52-Week %	-54.10	-56.87	Price / 200-Day Average	0.66
Quarter-to-Date %	-12.50	-13.67	RSI - Relative Strength Index	28.01
Year-to-Date %	-31.71	-35.48	Risk Metrics	
Last Month %	-15.79	-20.04	Price Volatility	4.93
Last Quarter %	-21.95	-24.52	Sharpe Ratio	0.03
Last Calendar Year %	-21.76	-25.64	Sortino Ratio	0.05

## 5-Year Price Performance vs. FTSE 350

Catalyst Media Group Plc  
FTSE 350 Index

Current: 1.04 CAGR: 0.7%  
Current: 1.08 CAGR: 1.6%



Over the past five years, Catalyst Media Group Plc's stock price is up 3.7% which is 4.4% below the FTSE 350 Index performance of 8.1% over the same period. Catalyst Media Group Plc's cumulative annualized growth rate (CAGR) over the five year period has been 0.7% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Catalyst Media Group Plc's stock price performance of -54.1% has underperformed that of the FTSE 350 Index by 56.9%. On a year-to-date basis, Catalyst Media Group Plc's stock price performance of -31.7% has underperformed the FTSE 350 Index by 35.5%.

Over the past week, Catalyst Media Group Plc's stock price performance of 0.0% has underperformed that of the FTSE 350 Index by 2.3%.

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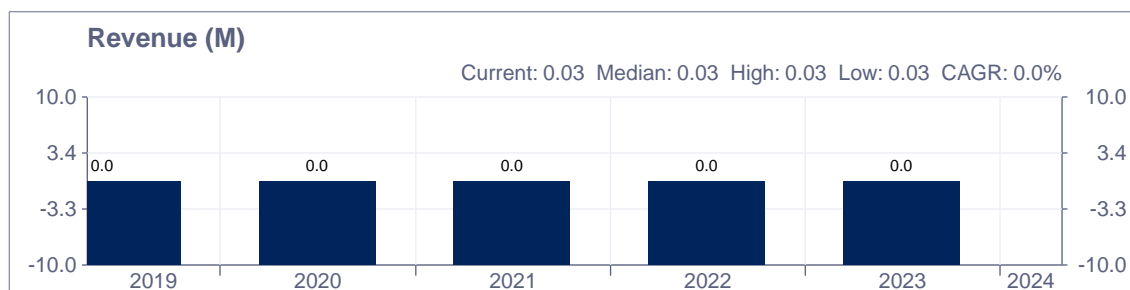
Telecommunications/Cable Television Services

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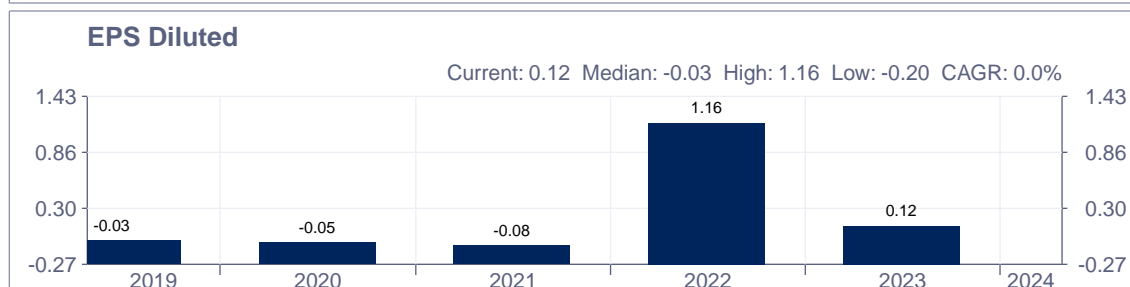
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	0.0	0.0	0.0	Gross Margin %	100.0		
Revenues Per Share %	0.0	0.0	2.8	EBITDA Margin %	-695.3	-467.7	-423.0
EBITDA %	-21.6	-12.9	-5.6	Pre-Tax Margin %	12125.8	19849.2	10990.2
EPS Diluted %	999.9	24.0	999.9	Net Margin %	12307.9	19922.4	11195.8
Free Cash Flow %	999.9	999.9		Return on Equity %	8.7	18.4	10.5
Cash from Operations %	-23.3	-20.2	-4.1	Return on Capital %	8.7	18.4	10.6
Book Value %	37.2	16.7	3.9	Return on Assets %	8.7	18.4	10.6



Catalyst Media Group Plc's cumulative annualized revenue growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of 0.0% over the past 3 years.



Catalyst Media Group Plc's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Catalyst Media Group Plc's net profit margin of 12307.9% is 7614.4% below the period's mean net margin of 19922.4%. During the charted period, the observed net profit margin high and low were 97826.7% and -7419.3% respectively.



Catalyst Media Group Plc's return on equity of 8.7% is 9.7% below the period's mean return on equity of 18.4%. During the charted period, the observed ROE high and low were 100.0% and -14.3% respectively.

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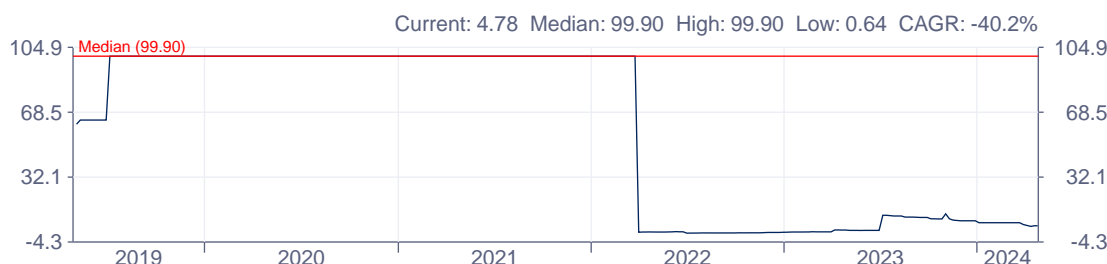
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## Valuation Metrics

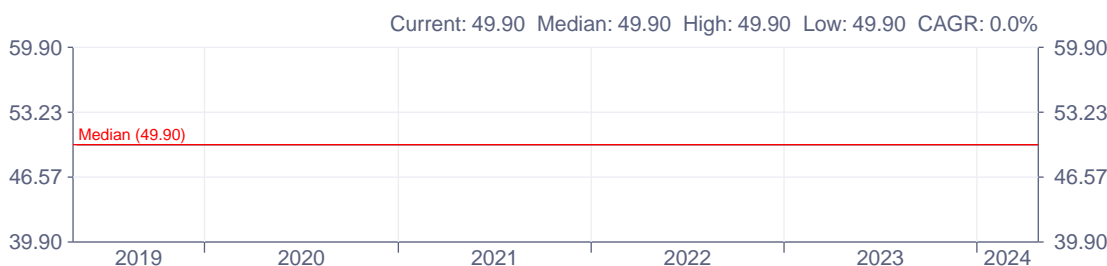
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	4.8	99.0	26.3	Earnings Yield %	20.90	-4.09	3.80
Price / Sales	49.9	49.9	49.9	Free Cash Flow Yield %	4.67	4.67	4.74
Price / Operating Cash Flow	4.5	4.5	4.5	Dividend Yield %	38.57	0.00	0.00
Price / Book Value	0.5	0.8	0.7	Enterprise Value / EBITDA	50.0	50.0	50.0

### Price / EPS TTM



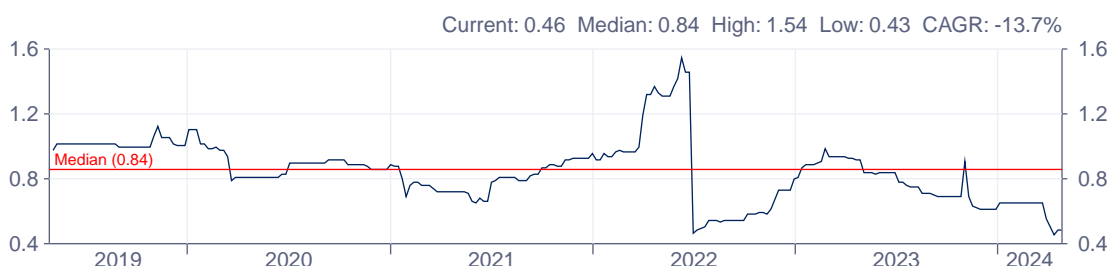
Catalyst Media Group Plc is trading at 4.78 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 99.90, while high and low observations have been 99.90 and 0.64.

### Price / Sales



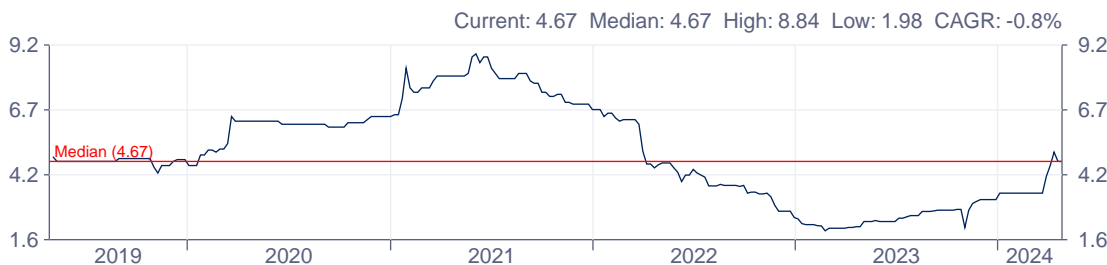
Catalyst Media Group Plc is trading at a Price to Sales ratio of 49.90 based on sales generated during the latest fiscal year. This ratio is equal to the historically observed Price/Sales ratio of 49.90, while high and low observations have been 49.90 and 49.90.

### Price / Book Value



Catalyst Media Group Plc is trading at a Price to Book ratio of 0.46 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.84, while high and low observations have been 1.54 and 0.43.

### Free Cash Flow Yield %



Catalyst Media Group Plc has a Free Cash Flow Yield of 4.67% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 4.67%, while high and low observations have been 8.84 and 1.98.

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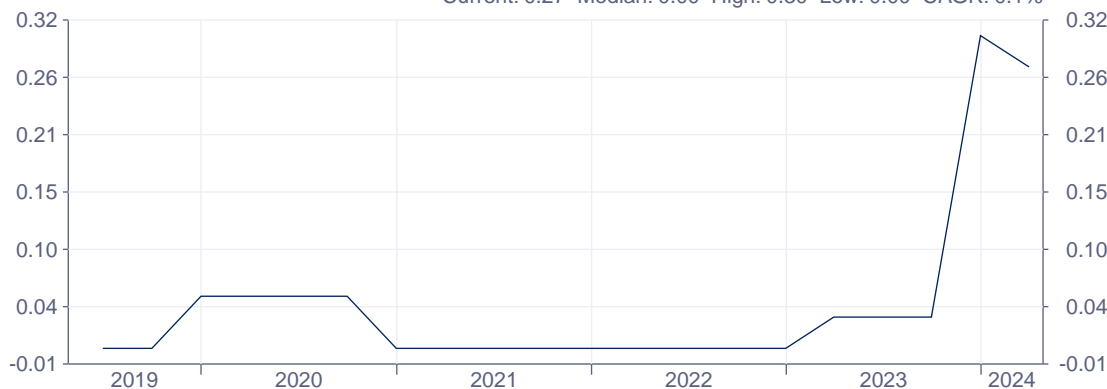
## Dividends Data

<b>Dividends Per Share TTM</b>	0.27	<b>Payout Ratio TTM %</b>	100.00%	<b>Dividend Yield TTM %</b>	38.57%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.270	09-11-2023	10-11-2023	21-11-2023	GBP	
0.033	19-01-2023	20-01-2023	03-02-2023	GBP	
0.050	07-11-2019	08-11-2019	22-11-2019	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.27 Median: 0.00 High: 0.30 Low: 0.00 CAGR: 0.1%



Catalyst Media Group Plc's trailing 12-month dividend per share is 0.27 and its dividend has grown at a cumulative annualized rate of 0.1% over the charted period. This compares to dividend growth of 718.20% over the past year and cumulative annualized growth of % over the past 3 years.

### Dividend Yield TTM %

Current: 38.57 Median: 0.00 High: 41.54 Low: 0.00 CAGR: 6.8%



Catalyst Media Group Plc's current dividend yield is 38.57% based on trailing 12 month dividends. The current yield is above the historically observed median of 0.00% and, over the charted time period, the observed high yield has been 41.54% and the observed low yield has been 0.00%.

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## ICB Subsector Peer Comparisons

Price Change Year to Date %                      Price Change Last Calendar Year %

Price / EPS TTM                      Price / Book Value

EPS 5-Year Growth Rate %                      Revenue 5-Year Growth Rate %

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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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