

# Centrica Plc (CNA:LN)



**London**  
Stock Exchange

Utilities/Multi-Utilities

Price: 88.18 GBX

Report Date: May 20, 2022

## Business Description and Key Statistics

Centrica is an international energy services and solutions provider. Co.'s segments include: British Gas, which is engaged in the supply of gas and electricity to residential customers; Bord Gais Energy, which is engaged in the supply of gas and electricity to residential and commercial and industrial customers; Energy Marketing & Trading, which is engaged in the procurement, trading of energy, the global procurement and sale of liquefied natural gas and the generation of power from the Spalding combined cycle gas turbine tolling contract; and Upstream, which is engaged in the production and processing of gas and oil and the development of new fields.

**Website:** www.centrica.com

**ICB Industry:** Utilities

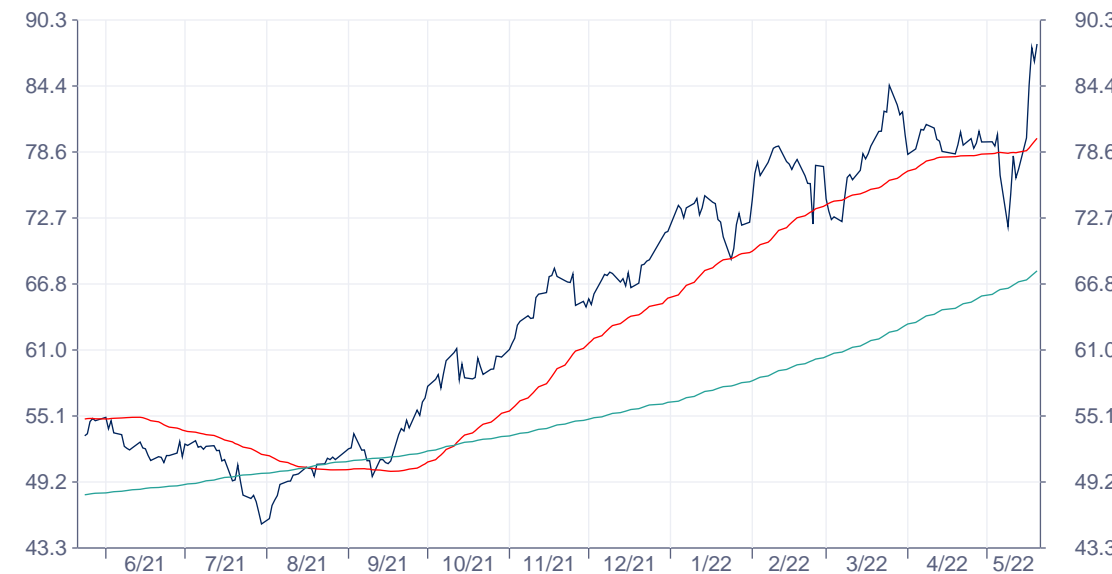
**ICB Subsector:** Multi-Utilities

**Address:** Millstream;Maidenhead Road  
Windsor  
GBR

**Employees:** 25,753

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	12,249	-46.0
<b>EPS Diluted LFY</b>	0.01	
<b>Market Value (M)</b>	5,099	
<b>Shares Outstanding LFY (000)</b>	5,782,919	
<b>Book Value Per Share</b>	0.17	
<b>EBITDA Margin %</b>	15.00	
<b>Net Margin %</b>	0.3	
<b>Long-Term Debt / Capital %</b>	76.9	
<b>Dividends and Yield TTM</b>	0.00 - 0.00%	
<b>Payout Ratio TTM %</b>	100.0	
<b>60-Day Average Volume (000)</b>	27,796	
<b>52-Week High &amp; Low</b>	88.18 - 45.47	
<b>Price / 52-Week High &amp; Low</b>	1.00 - 1.94	

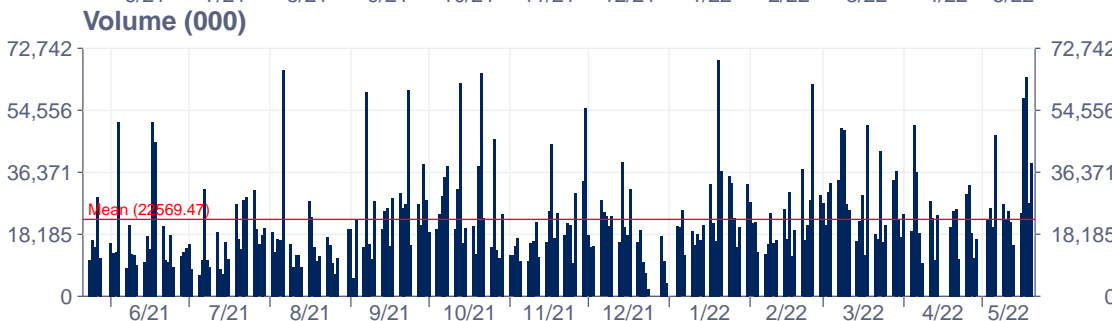
## Price, Moving Averages & Volume



Centrica Plc is currently trading at 88.18 which is 10.5% above its 50 day moving average price of 79.79 and 29.7% above its 200 day moving average price of 67.99.

CNA:LN is currently trading at its 52-week high price of 88.18 and is 93.9% above its 52-week low price of 45.47. Over the past 52-weeks, CNA:LN is up 68.0% while on a calendar year-to-date basis it is up 23.3%.

The Relative Strength Index (RSI) indicator for CNA:LN is currently 66.13. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.78	0.65	50-Day Average Price	79.79
1-Week %	14.46	14.85	Price / 50-Day Average	1.11
4-Week %	9.76	13.37	200-Day Average Price	67.99
52-Week %	67.96	64.65	Price / 200-Day Average	1.30
Quarter-to-Date %	10.11	12.51	RSI - Relative Strength Index	66.13
Year-to-Date %	23.33	25.99	<b>Risk Metrics</b>	
Last Month %	-0.77	-0.75	Price Volatility	4.15
Last Quarter %	12.00	12.27	Sharpe Ratio	-0.08
Last Calendar Year %	53.43	39.07	Sortino Ratio	-0.12

## 5-Year Price Performance vs. FTSE 350

Centrica Plc  
FTSE 350 Index

Current: 0.43 CAGR: -15.4%  
Current: 0.98 CAGR: -0.3%



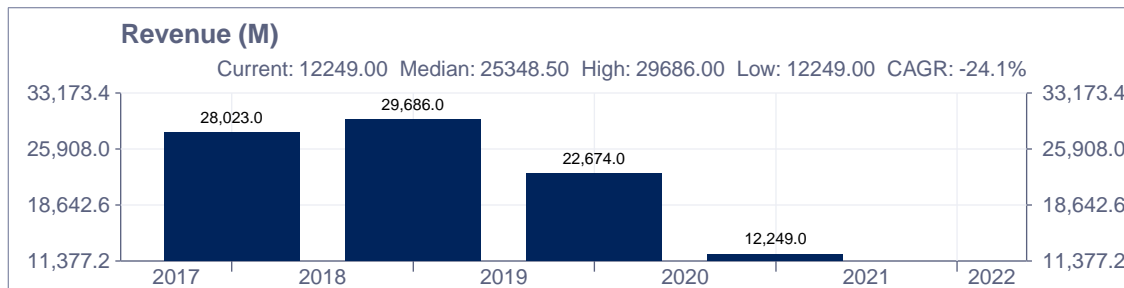
Over the past five years, Centrica Plc's stock price is down 56.6% which is 54.9% below the FTSE 350 Index performance of -1.7% over the same period. Centrica Plc's cumulative annualized growth rate (CAGR) over the five year period has been -15.4% while that of the FTSE 350 Index has been -0.3%.

Over the past year, Centrica Plc's stock price performance of 68.0% has outperformed that of the FTSE 350 Index by 64.6%. On a year-to-date basis, Centrica Plc's stock price performance of 23.3% has outperformed the FTSE 350 Index by 26.0%.

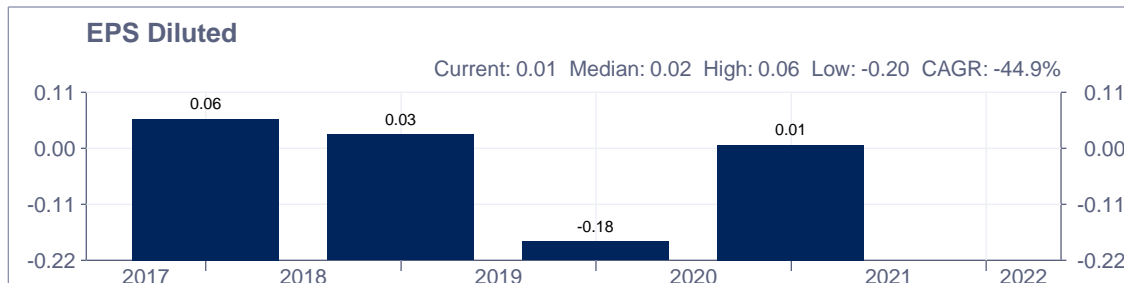
Over the past week, Centrica Plc's stock price performance of 14.5% has outperformed that of the FTSE 350 Index by 14.9%.

## Growth and Profitability Metrics

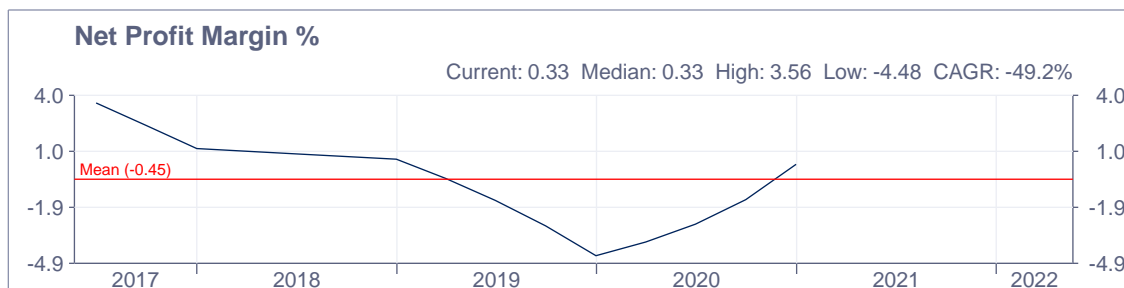
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-24.1	-15.2	-5.9	Gross Margin %	25.5	-33.1	-11.9
Revenues Per Share %	-26.0	-17.6	-7.0	EBITDA Margin %	15.0	-4.0	2.2
EBITDA %	999.9	-5.5	-8.0	Pre-Tax Margin %	-4.9	-50.2	-28.2
EPS Diluted %	-51.1	999.9	-32.8	Net Margin %	0.3	-0.4	0.6
Free Cash Flow %	-4.1	-8.5	-9.3	Return on Equity %	3.5	-2.7	6.3
Cash from Operations %	-8.7	-8.6	-6.3	Return on Capital %	0.7	-1.0	1.7
Book Value %	-30.0	-6.6	-17.5	Return on Assets %	0.2	-0.3	0.9



Centrica Plc's cumulative annualized revenue growth rate over the charted period is -24.1%. This compares to cumulative annualized growth of -24.1% over the past 3 years.



Centrica Plc's cumulative annualized EPS growth rate over the charted period is -44.9%. This compares to cumulative annualized growth of -51.1% over the past 3 years.



Centrica Plc's net profit margin of 0.3% is 0.8% above the period's mean net margin of -0.5%. During the charted period, the observed net profit margin high and low were 3.6% and -4.5% respectively.



Centrica Plc's return on equity of 3.5% is 6.2% above the period's mean return on equity of -2.7%. During the charted period, the observed ROE high and low were 44.0% and -38.1% respectively.

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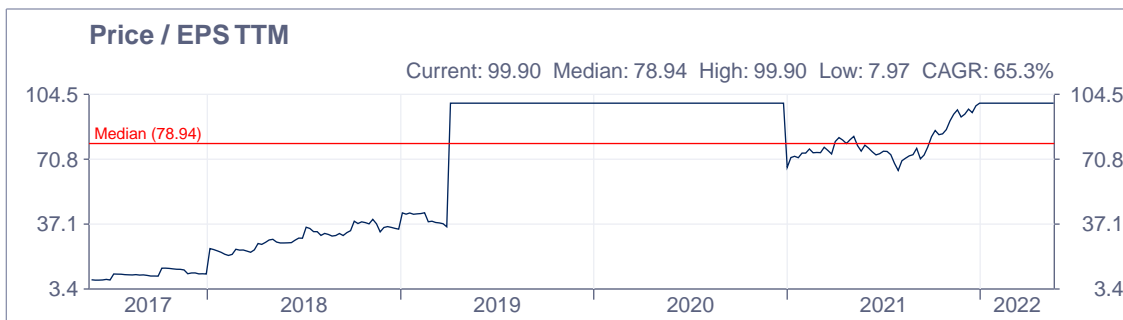
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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	78.9	71.6	Earnings Yield %	1.28	1.35	2.64
Price / Sales	0.4	0.3	0.4	Free Cash Flow Yield %	17.72	16.60	12.17
Price / Operating Cash Flow	2.3	3.3	4.3	Dividend Yield %	0.00	8.36	5.84
Price / Book Value	5.3	3.0	3.2	Enterprise Value / EBITDA	4.7	50.0	7.5



Centrica Plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 78.94, while high and low observations have been 99.90 and 7.97.



Centrica Plc is trading at a Price to Sales ratio of 0.42 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.26, while high and low observations have been 0.42 and 0.09.



Centrica Plc is trading at a Price to Book ratio of 5.33 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.00, while high and low observations have been 5.33 and 1.18.



Centrica Plc has a Free Cash Flow Yield of 17.72% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 16.60%, while high and low observations have been 37.11 and 8.85.

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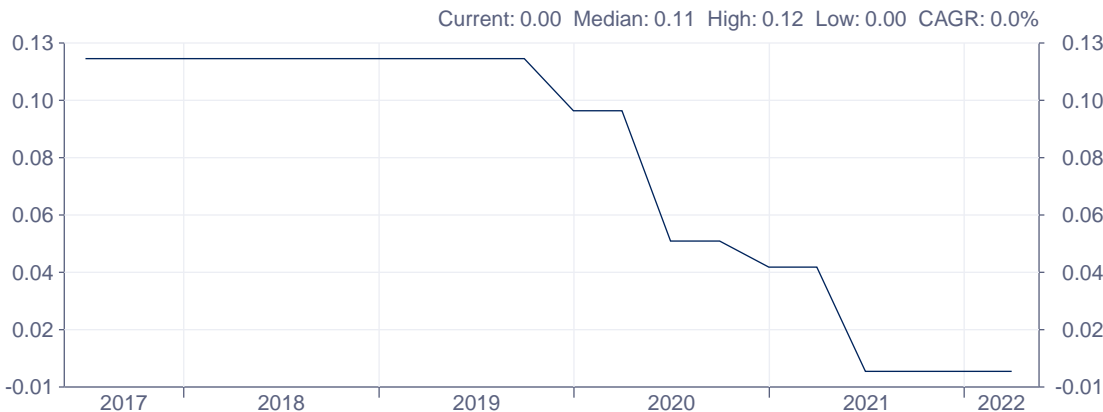
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## Dividends Data

Dividends Per Share TTM	0.00	Payout Ratio TTM %	100.00%	Dividend Yield TTM %	0.00%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.035	07-05-2020	11-05-2020	22-06-2020	GBP	BOARD HAS DECIDED TO CANCEL THE PROPOSED FINAL DIVIDEND
0.015	10-10-2019	11-10-2019	21-11-2019	GBP	INTERIM GROSS
0.084	09-05-2019	10-05-2019	27-06-2019	GBP	FINAL GROSS
0.036	11-10-2018	12-10-2018	22-11-2018	GBP	INTERIM GROSS
0.084	10-05-2018	11-05-2018	28-06-2018	GBP	FINAL
0.036	12-10-2017	13-10-2017	30-11-2017	GBP	INTERIM
0.084	11-05-2017	12-05-2017	29-06-2017	GBP	FINAL
0.036	13-10-2016	14-10-2016	24-11-2016	GBP	INTERIM GROSS

## Dividend Growth and Yield

### Dividends Per Share TTM



Centrica Plc's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -100.00% over the past year and cumulative annualized growth of -100.00% over the past 3 years.

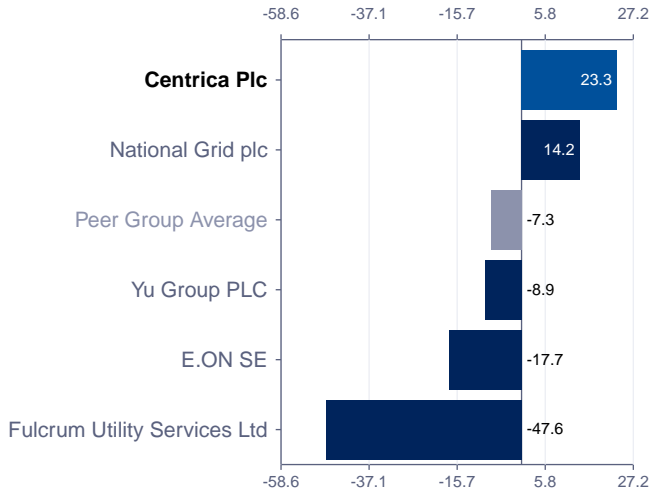
### Dividend Yield TTM %



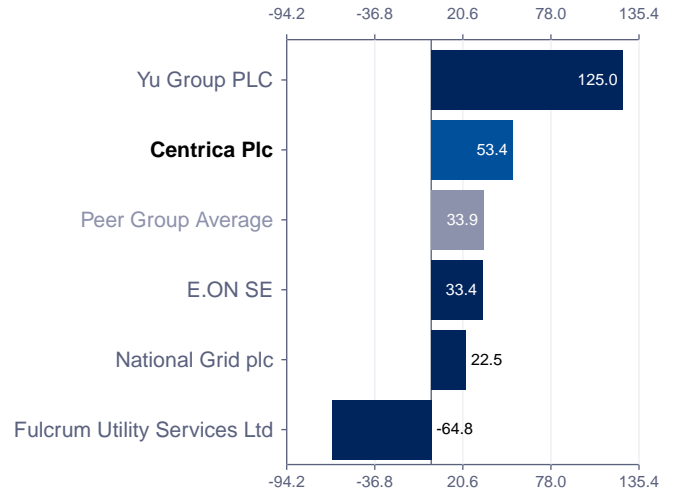
Centrica Plc's current dividend yield is 0.00% based on trailing 12 month dividends. The current yield is below the historically observed median of 8.36% and, over the charted time period, the observed high yield has been 31.12% and the observed low yield has been 0.00%.

## ICB Subsector Peer Comparisons

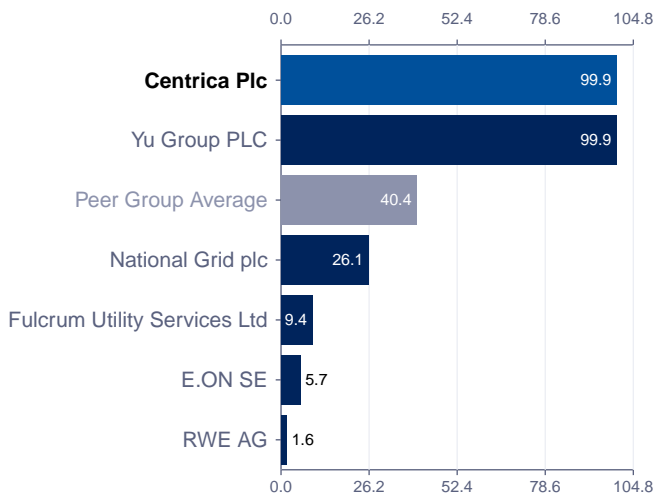
**Price Change Year to Date %**



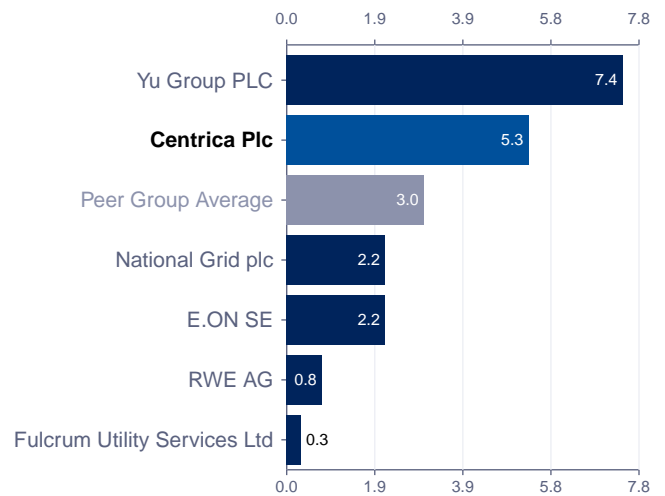
**Price Change Last Calendar Year %**



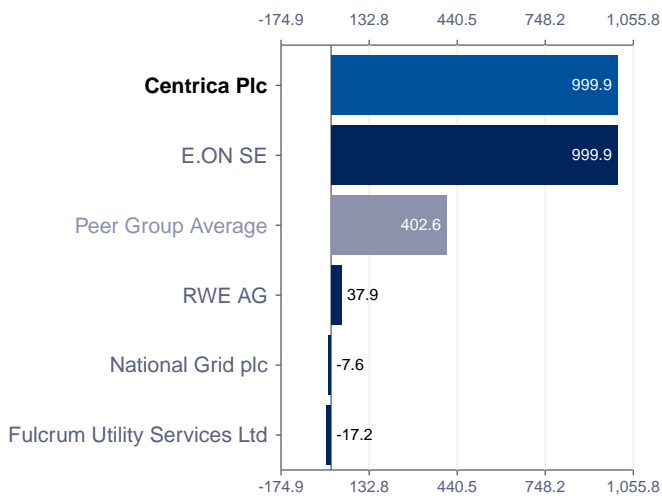
**Price / EPS TTM**



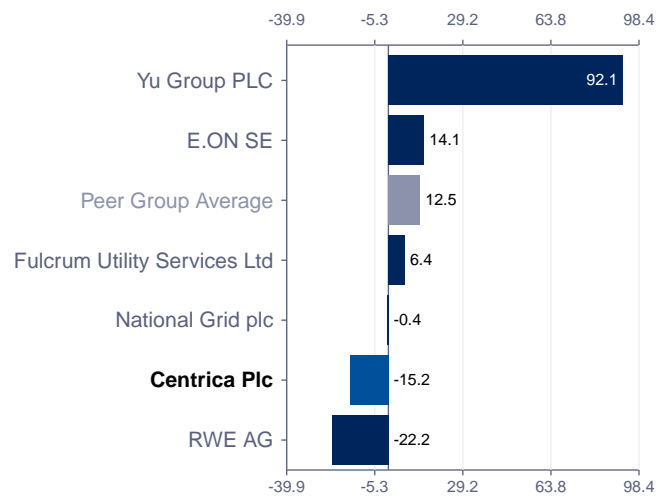
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**





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**Abbreviations:**

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

**Definitions:**

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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