

CMC Markets Plc (CMCX:LN)



Financials/Investment Services

Price: 227.50

Report Date: July 31, 2025

Business Description and Key Statistics

CMC Markets Plc is a United Kingdom-based company, which is engaged in the online financial trading and investing businesses. The Company serves retail and institutional clients through regulated offices and branches in 12 countries with a significant presence in the United Kingdom, Australia, Germany and Singapore. Its segments include Trading and Investing. The Company offers an online and mobile platform, enabling clients to trade and invest in over 12,000 financial instruments across shares, indices, foreign currencies, commodities and treasuries through contracts for difference (CFDs), financial spread bets (in the United Kingdom and Ireland only) and, in Australia, Singapore and the United Kingdom, access stockbroking services. Its trading segment also includes the treasury management and capital markets division that invests surplus liquidity to enhance yield. The Company also extends its services to institutional partners through white label and introducing broker arrangements.

Website: <https://www.cmcmarketsplc.com/>

ICB Industry: Financials

ICB Subsector: Investment Services

Address: 133 HOUNDSDITCH
LONDON EC3A 7BX
GBR

Employees: 1,044

	Current	YTY % Chg
Revenue LFY (M)		2.2
EPS Diluted LFY		
Market Value (M)	637	
Shares Outstanding LFY (000)	279,816	
Book Value Per Share	1.49	
EBITDA Margin %	27.70	
Net Margin %	19.0	
Long-Term Debt / Capital %	2.6	
Dividends and Yield TTM	0.11 - 4.57%	
Payout Ratio TTM %	44.6	
60-Day Average Volume (000)	572	
52-Week High & Low	3.39 - 1.97	
Price / 52-Week High & Low	0.67 - 1.15	

Price, Moving Averages & Volume



CMC Markets Plc is currently trading at 227.50 which is 8,892.1% above its 50 day moving average price of 2.53 and 8,927.8% above its 200 day moving average price of 2.52.

CMCX:LN is currently 6,620.8% above its 52-week high price of 3.39 and is 11,436.5% above its 52-week low price of 1.97. Over the past 52-weeks, CMCX:LN is down 31.3% while on a calendar year-to-date basis it is down 8.3%.

The Relative Strength Index (RSI) indicator for CMCX:LN is currently 32.2. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.44	-0.50	50-Day Average Price	2.53
1-Week %	-6.76	-6.60	Price / 50-Day Average	0.90
4-Week %	-11.48	-14.71	200-Day Average Price	2.52
52-Week %	-31.27	-39.40	Price / 200-Day Average	0.90
Quarter-to-Date %	-9.72	-13.64	RSI - Relative Strength Index	32.20
Year-to-Date %	-8.27	-19.33	Risk Metrics	
Last Month %	-10.16	-10.39	Price Volatility	0.06
Last Quarter %	21.74	18.63	Sharpe Ratio	0.01
Last Calendar Year %	136.19	130.64	Sortino Ratio	0.02

5-Year Price Performance vs. FTSE 350

CMC Markets Plc
FTSE 350 Index

Current: 0.77 CAGR: -5.1%
Current: 1.47 CAGR: 8.1%



Over the past five years, CMC Markets Plc's stock price is down 23.1% which is 70.4% below the FTSE 350 Index performance of 47.2% over the same period. CMC Markets Plc's cumulative annualized growth rate (CAGR) over the five year period has been -5.1% while that of the FTSE 350 Index has been 8.1%.

Over the past year, CMC Markets Plc's stock price performance of -31.3% has underperformed that of the FTSE 350 Index by 39.4%. On a year-to-date basis, CMC Markets Plc's stock price performance of -8.3% has underperformed the FTSE 350 Index by 19.3%.

Over the past week, CMC Markets Plc's stock price performance of -6.8% has underperformed that of the FTSE 350 Index by 6.6%.

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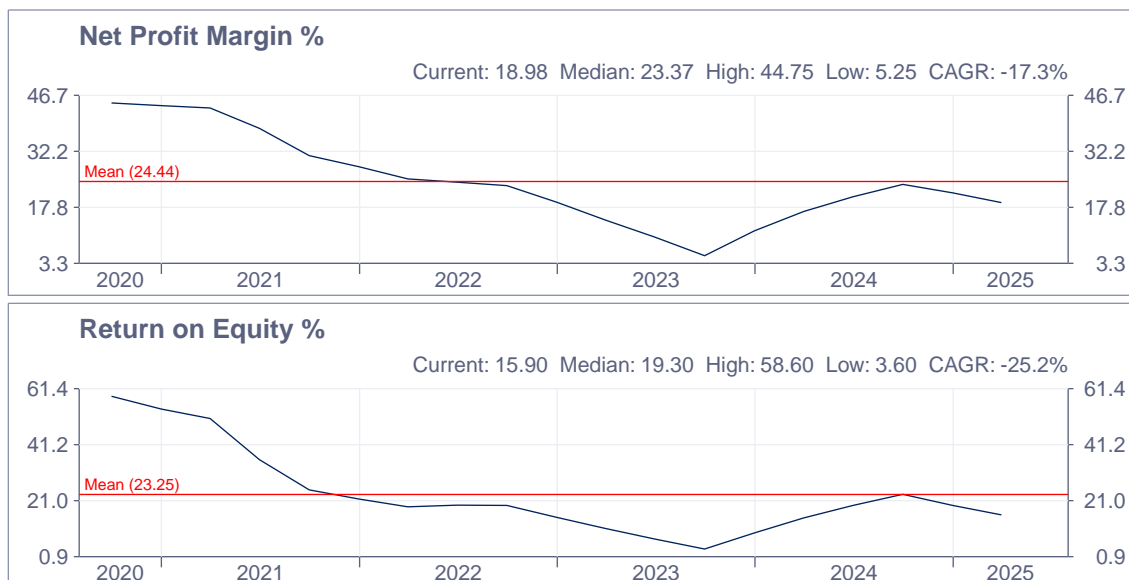
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	6.5	6.2	9.0	Gross Margin %	98.5	98.1	98.2
Revenues Per Share %	8.3	7.2	9.5	EBITDA Margin %	27.7	33.7	32.3
EBITDA %	-2.2	-2.4	7.0	Pre-Tax Margin %	24.8	30.5	29.3
EPS Diluted %	-1.3	-4.8	5.0	Net Margin %	19.0	24.4	24.6
Free Cash Flow %	6.9	23.7	999.9	Return on Equity %	15.9	23.3	23.6
Cash from Operations %	1.3	22.1	56.3	Return on Capital %	15.3	22.5	23.0
Book Value %	5.4	8.8	11.7	Return on Assets %	8.7	14.6	15.8



CMC Markets Plc's net profit margin of 19.0% is 5.5% below the period's mean net margin of 24.4%. During the charted period, the observed net profit margin high and low were 44.8% and 5.3% respectively.

CMC Markets Plc's return on equity of 15.9% is 7.4% below the period's mean return on equity of 23.3%. During the charted period, the observed ROE high and low were 58.6% and 3.6% respectively.

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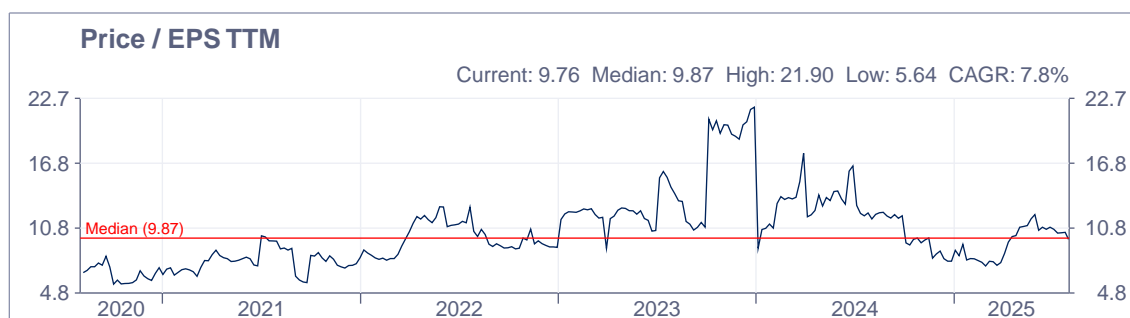
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	9.8	9.8	10.4	Earnings Yield %	10.25	10.17	9.60
Price / Sales	1.9	2.3	2.3	Free Cash Flow Yield %	13.20	5.97	4.58
Price / Operating Cash Flow	8.8	8.6	9.3	Dividend Yield %	4.57	5.06	5.20
Price / Book Value	1.5	1.9	2.0	Enterprise Value / EBITDA	3.5	4.9	5.9



CMC Markets Plc is trading at 9.76 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 9.87, while high and low observations have been 21.90 and 5.64.



CMC Markets Plc is trading at a Price to Sales ratio of 1.85 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.28, while high and low observations have been 3.85 and 1.00.



CMC Markets Plc is trading at a Price to Book ratio of 1.52 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.86, while high and low observations have been 3.89 and 0.71.



CMC Markets Plc has a Free Cash Flow Yield of 13.20% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 5.95%, while high and low observations have been 15.23 and 3.00.

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Dividends Data

Dividends Per Share TTM		0.11	Payout Ratio TTM %		44.60%	Dividend Yield TTM %		4.57%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.083	10-07-2025	11-07-2025	15-08-2025	GBP				
0.031	05-12-2024	06-12-2024	09-01-2025	GBP				
0.073	11-07-2024	12-07-2024	09-08-2024	GBP				
0.010	07-12-2023	08-12-2023	11-01-2024	GBP				
0.039	13-07-2023	14-07-2023	11-08-2023	GBP				
0.035	01-12-2022	02-12-2022	05-01-2023	GBP				
0.089	14-07-2022	15-07-2022	11-08-2022	GBP				
0.035	25-11-2021	26-11-2021	20-12-2021	GBP				
0.214	05-08-2021	06-08-2021	09-09-2021	GBP				
0.092	26-11-2020	27-11-2020	18-12-2020	GBP				
0.122	06-08-2020	07-08-2020	11-09-2020	GBP				
0.029	28-11-2019	29-11-2019	20-12-2019	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

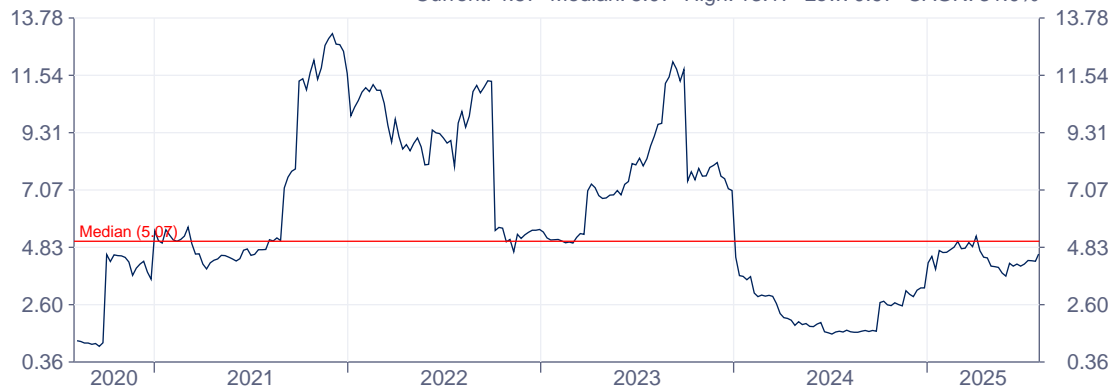
Current: 0.10 Median: 0.12 High: 0.31 Low: 0.05 CAGR: -15.2%



CMC Markets Plc's trailing 12-month dividend per share is 0.10 and its dividend has grown at a cumulative annualized rate of -15.2% over the charted period. This compares to dividend growth of 37.30% over the past year and cumulative annualized growth of -2.70% over the past 3 years.

Dividend Yield TTM %

Current: 4.57 Median: 5.07 High: 13.17 Low: 0.97 CAGR: 31.0%



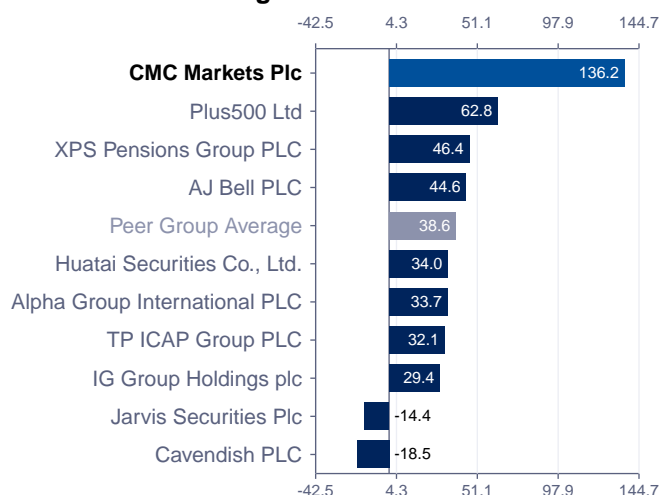
CMC Markets Plc's current dividend yield is 4.57% based on trailing 12 month dividends. The current yield is below the historically observed median of 5.07% and, over the charted time period, the observed high yield has been 13.17% and the observed low yield has been 0.97%.

ICB Subsector Peer Comparisons

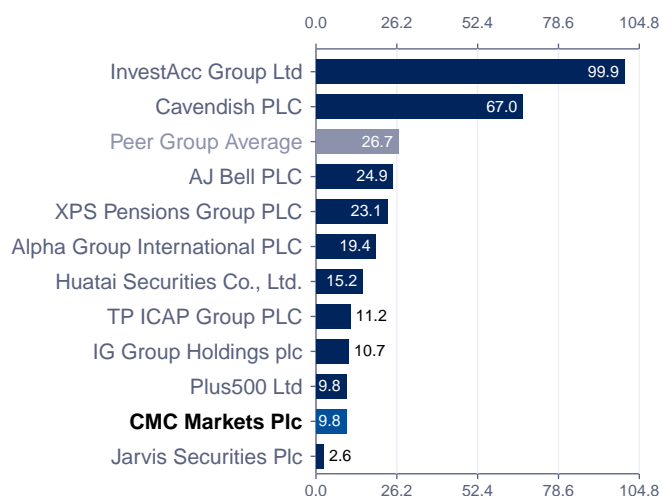
Price Change Year to Date %



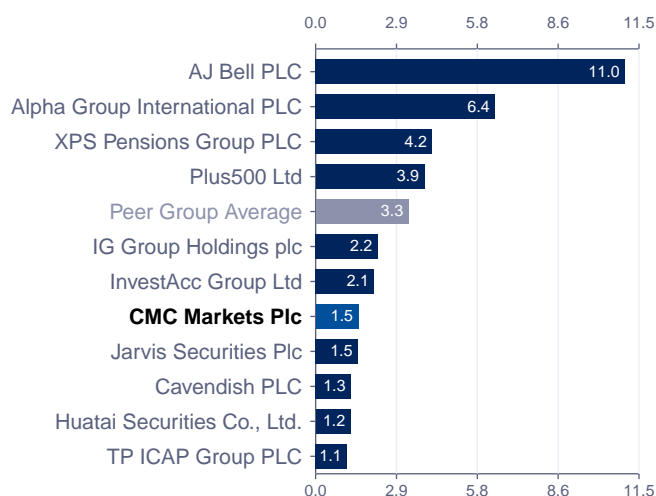
Price Change Last Calendar Year %



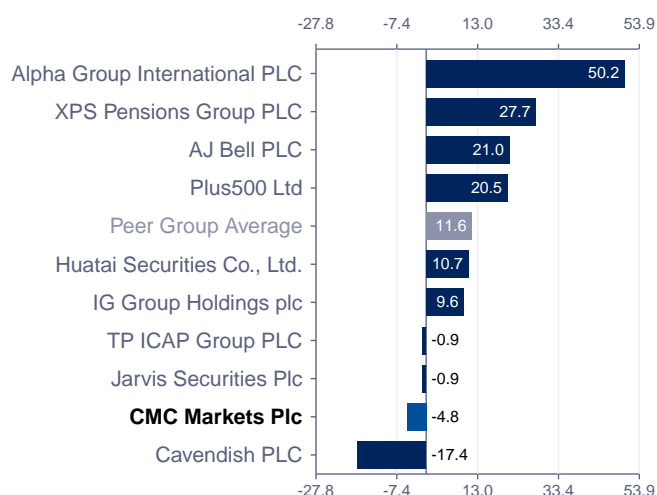
Price / EPS TTM



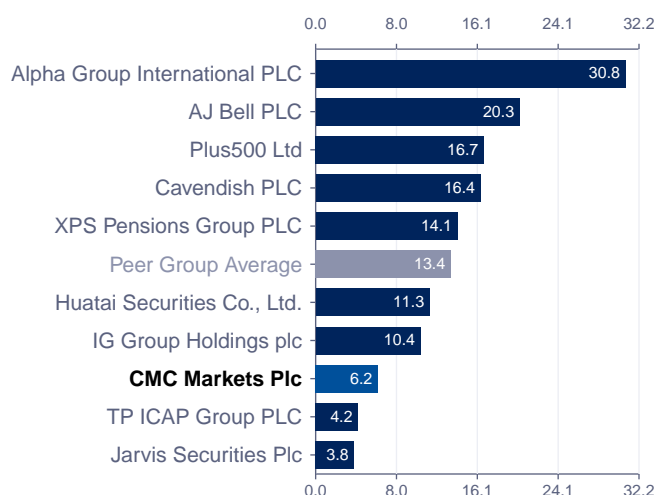
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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