

CML Microsystems PLC (CML:LN)



Technology/Semiconductors

Price: 365.00

Report Date: April 25, 2024

Business Description and Key Statistics

CML Microsystems Plc is a United Kingdom-based company that develops mixed-signal, radio frequency (RF) and microwave semiconductors for global communications markets. The Company operates through its semiconductor components segment. The Company utilizes a combination of outsourced manufacturing and in-house testing with trading operations in the United Kingdom, Asia, and United States. It is a supplier of high-performance RF products and mixed-signal baseband/modem processors across multiple wireless voice and data communication markets. The Company offers its services across markets, such as wireless and satellite, network infrastructure, Internet of things (IoT) and aerospace and defense. Its new SuRF range of high frequency, high bandwidth monolithic microwave integrated circuits (MMICs) targeting RF and millimeter wave (mmWave), supports emerging markets, such as fifth generation (5G), satellite and IoT.

Website: <https://www.cmlmicroplc.com/>

ICB Industry: Technology

ICB Subsector: Semiconductors

Address: Oval Park, Hatfield Road
MALDON CM9 6WG
GBR

Employees: 135

	Current	YTY % Chg
Revenue LFY (M)	21	11.4
EPS Diluted LFY	0.30	96.0
Market Value (M)	63	
Shares Outstanding LFY (000)	17,227	
Book Value Per Share	2.86	
EBITDA Margin %	19.80	
Net Margin %	21.2	
Long-Term Debt / Capital %	1.5	
Dividends and Yield TTM	0.11 - 3.01%	
Payout Ratio TTM %	39.3	
60-Day Average Volume (000)	18	
52-Week High & Low	535.00 - 297.50	
Price / 52-Week High & Low	0.68 - 1.23	

Price, Moving Averages & Volume



CML Microsystems PLC is currently trading at 365.00 which is 0.4% above its 50 day moving average price of 363.56 and 8.5% below its 200 day moving average price of 398.82.

CML:LN is currently 31.8% below its 52-week high price of 535.00 and is 22.7% above its 52-week low price of 297.50. Over the past 52-weeks, CML:LN is down 30.8% while on a calendar year-to-date basis it is down 2.4%.

The Relative Strength Index (RSI) indicator for CML:LN is currently 64.31. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	2.82	2.49	50-Day Average Price	363.56
1-Week %	4.29	1.97	Price / 50-Day Average	1.00
4-Week %	13.35	11.87	200-Day Average Price	398.82
52-Week %	-30.81	-33.58	Price / 200-Day Average	0.92
Quarter-to-Date %	17.74	16.57	RSI - Relative Strength Index	64.31
Year-to-Date %	-2.41	-6.18	Risk Metrics	
Last Month %	-23.46	-27.71	Price Volatility	21.73
Last Quarter %	-17.11	-19.68	Sharpe Ratio	0.07
Last Calendar Year %	-23.67	-27.55	Sortino Ratio	0.14

5-Year Price Performance vs. FTSE 350

CML Microsystems PLC
FTSE 350 Index

Current: 1.25 CAGR: 4.5%
Current: 1.08 CAGR: 1.6%



Over the past five years, CML Microsystems PLC's stock price is up 24.6% which is 16.4% above the FTSE 350 Index performance of 8.1% over the same period. CML Microsystems PLC's cumulative annualized growth rate (CAGR) over the five year period has been 4.5% while that of the FTSE 350 Index has been 1.6%.

Over the past year, CML Microsystems PLC's stock price performance of -30.8% has underperformed that of the FTSE 350 Index by 33.6%. On a year-to-date basis, CML Microsystems PLC's stock price performance of -2.4% has underperformed the FTSE 350 Index by 6.2%.

Over the past week, CML Microsystems PLC's stock price performance of 4.3% has outperformed that of the FTSE 350 Index by 2.0%.

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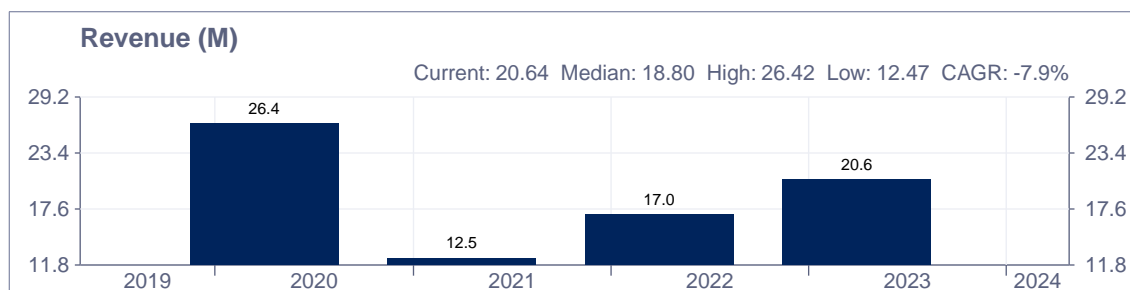
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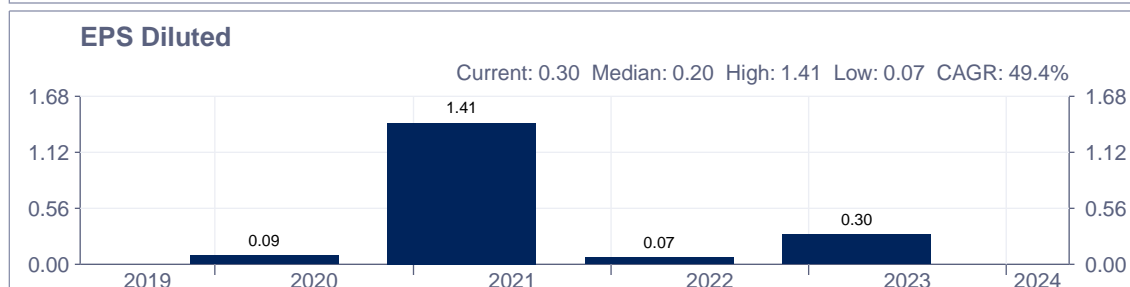
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-6.9	-7.2	-1.9	Gross Margin %	75.2	75.0	73.1
Revenues Per Share %	-4.9	-5.6	-1.7	EBITDA Margin %	19.8	18.0	20.6
EBITDA %	-8.1	-9.7	-5.2	Pre-Tax Margin %	24.8	10.1	12.7
EPS Diluted %	53.7	2.0	-0.7	Net Margin %	21.2	10.7	12.2
Free Cash Flow %	-50.4	-35.8	-31.2	Return on Equity %	9.5	4.4	7.6
Cash from Operations %	-15.8	-8.4	-3.5	Return on Capital %	8.9	4.4	7.6
Book Value %	4.6	2.5	7.1	Return on Assets %	7.5	3.5	5.9



CML Microsystems PLC's cumulative annualized revenue growth rate over the charted period is -7.9%. This compares to cumulative annualized growth of -6.9% over the past 3 years.



CML Microsystems PLC's cumulative annualized EPS growth rate over the charted period is 49.4%. This compares to cumulative annualized growth of 53.7% over the past 3 years.



CML Microsystems PLC's net profit margin of 21.2% is 10.5% above the period's mean net margin of 10.7%. During the charted period, the observed net profit margin high and low were 23.9% and 5.0% respectively.



CML Microsystems PLC's return on equity of 9.5% is 5.1% above the period's mean return on equity of 4.4%. During the charted period, the observed ROE high and low were 10.1% and 1.7% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	13.0	31.7	20.8	Earnings Yield %	6.92	3.06	4.78
Price / Sales	2.8	3.3	2.7	Free Cash Flow Yield %	0.08	0.00	0.92
Price / Operating Cash Flow	9.9	12.9	12.3	Dividend Yield %	3.01	1.92	1.58
Price / Book Value	1.3	1.3	1.6	Enterprise Value / EBITDA	9.7	11.4	9.9

Price / EPS TTM



CML Microsystems PLC is trading at 13.03 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 31.83, while high and low observations have been 95.07 and 10.62.

Price / Sales



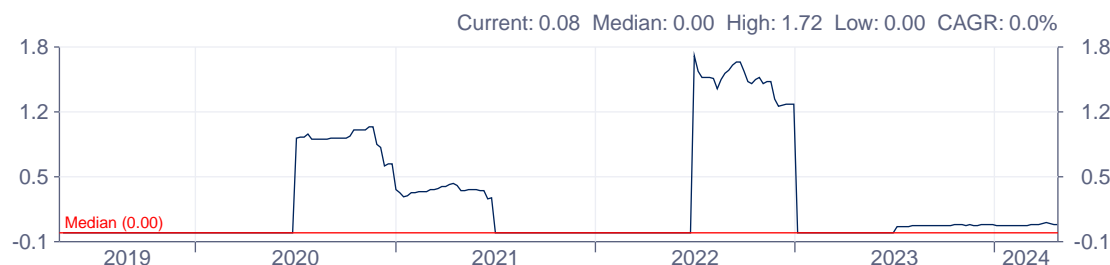
CML Microsystems PLC is trading at a Price to Sales ratio of 2.76 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 3.34, while high and low observations have been 9.44 and 1.37.

Price / Book Value



CML Microsystems PLC is trading at a Price to Book ratio of 1.28 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.33, while high and low observations have been 1.90 and 0.83.

Free Cash Flow Yield %



CML Microsystems PLC has a Free Cash Flow Yield of 0.08% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.00%, while high and low observations have been 1.72 and 0.00.

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Dividends Data

Dividends Per Share TTM		0.11	Payout Ratio TTM %		39.25%	Dividend Yield TTM %		3.01%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.050	21-12-2023	22-12-2023	12-01-2024	GBP				
0.060	03-08-2023	04-08-2023	18-08-2023	GBP				
0.050	01-12-2022	02-12-2022	16-12-2022	GBP				
0.050	04-08-2022	05-08-2022	19-08-2022	GBP				
0.040	02-12-2021	03-12-2021	17-12-2021	GBP				
0.017	03-12-2020	04-12-2020	18-12-2020	GBP				
0.017	23-07-2020	24-07-2020	07-08-2020	GBP				
0.017	28-11-2019	29-11-2019	13-12-2019	GBP				
0.050	04-07-2019	05-07-2019	05-08-2019	GBP				
0.017	29-11-2018	30-11-2018	14-12-2018	GBP				
0.050	05-07-2018	06-07-2018	06-08-2018	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.11 Median: 0.07 High: 0.11 Low: 0.02 CAGR: 10.0%



CML Microsystems PLC's trailing 12-month dividend per share is 0.11 and its dividend has grown at a cumulative annualized rate of 10.0% over the charted period. This compares to dividend growth of 10.00% over the past year and cumulative annualized growth of 46.90% over the past 3 years.

Dividend Yield TTM %

Current: 3.01 Median: 1.92 High: 3.70 Low: 0.41 CAGR: 5.5%



CML Microsystems PLC's current dividend yield is 3.01% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.92% and, over the charted time period, the observed high yield has been 3.70% and the observed low yield has been 0.41%.

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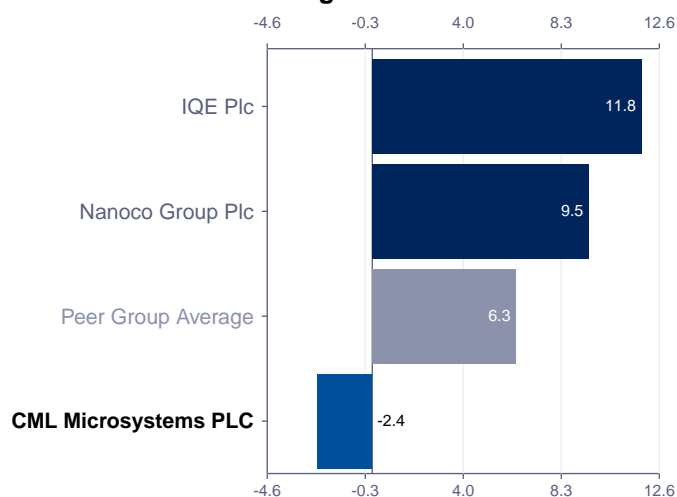
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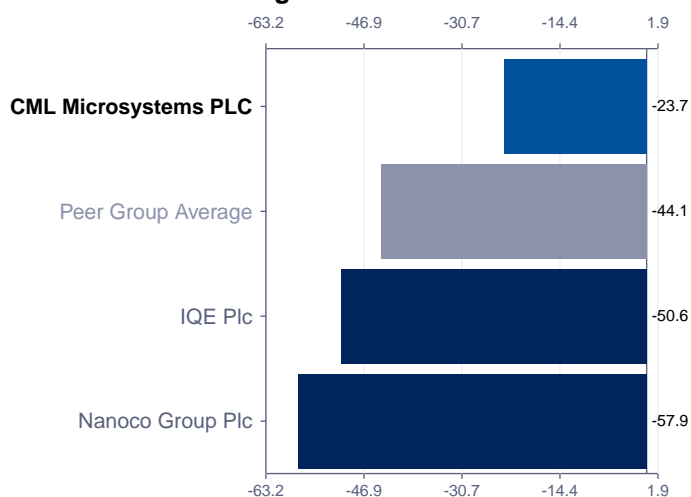
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ICB Subsector Peer Comparisons

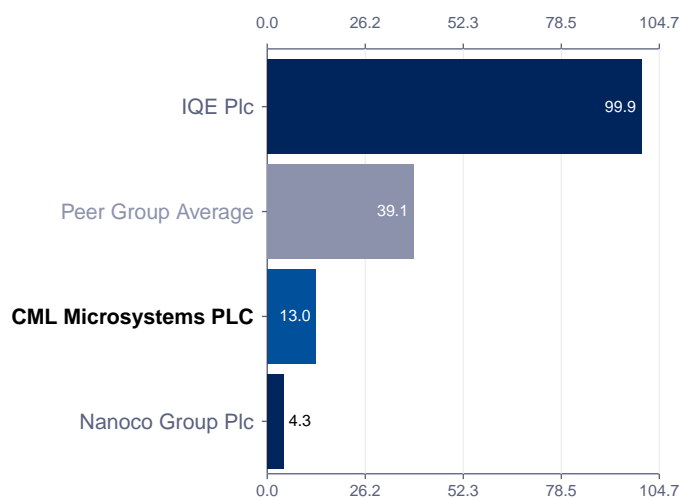
Price Change Year to Date %



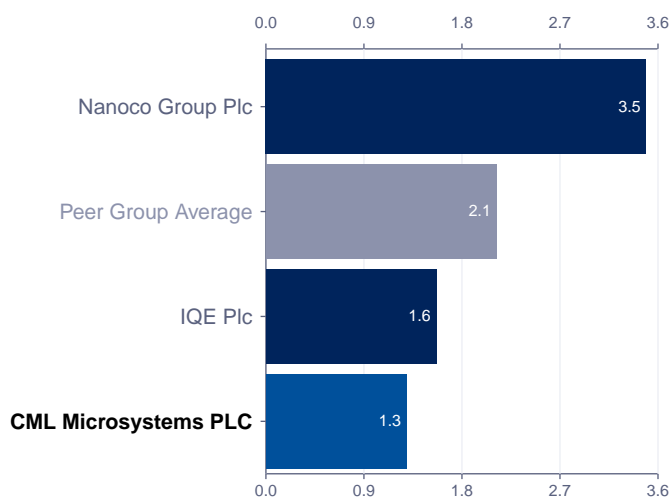
Price Change Last Calendar Year %



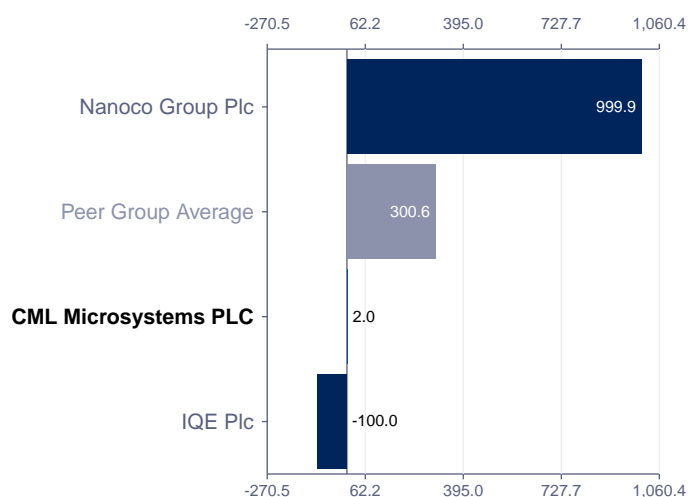
Price / EPS TTM



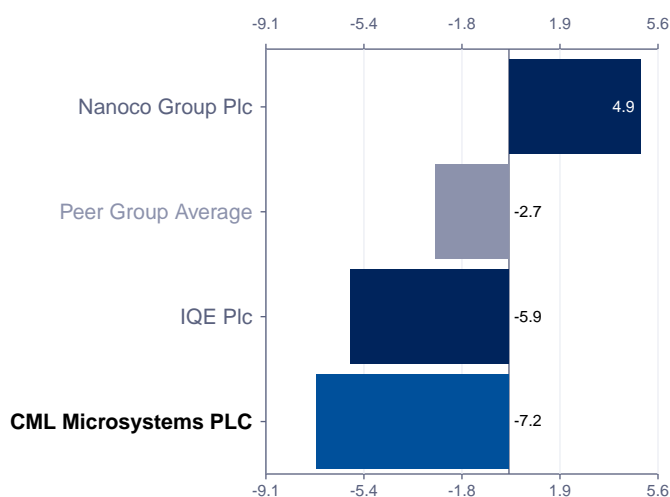
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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