

Coca Cola HBC AG (CCH:LN)



Consumer Staples/Soft Drinks

Price: 3,794.00

Report Date: August 27, 2025

Business Description and Key Statistics

Coca Cola HBC AG is a Switzerland-based bottler of Coca-Cola products. The Company's segments include Established markets, including Austria, Cyprus, Greece, Italy, Northern Ireland, Republic of Ireland and Switzerland; Developing markets, including Croatia, the Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Slovakia and Slovenia, and Emerging markets, including Armenia, Belarus, Bosnia and Herzegovina, Bulgaria, Macedonia, Moldova, Montenegro, Nigeria, Romania, Russian Federation, Serbia and Ukraine. The Company produces, sells and distributes primarily non-alcoholic, ready-to-drink beverages. The Company markets Coca-Cola, Coca-Cola Zero, Coca-Cola Light, Fanta, Sprite, Monster and Fuzetea among others.

Website: <https://coca-colahellenic.com/>

ICB Industry: Consumer Staples

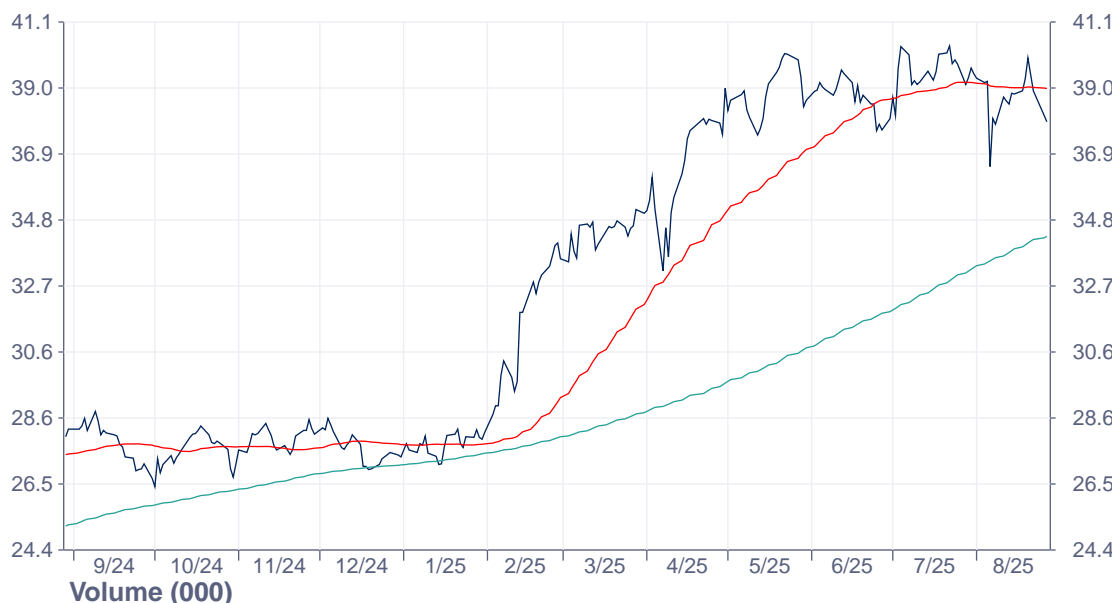
ICB Subsector: Soft Drinks

Address: Turmstrasse 26
STEINHAUSEN, ZUG 6312
CHE

Employees: 33,000

	Current	YTY % Chg
Revenue LFY (M)	10,754	8.3
EPS Diluted LFY	2.25	22.6
Market Value (M)	13,792	
Shares Outstanding LFY (000)	363,508	
Book Value Per Share	9.27	
EBITDA Margin %	13.00	
Net Margin %	8.4	
Long-Term Debt / Capital %	47.2	
Dividends and Yield TTM	1.03 - 2.71%	
Payout Ratio TTM %	40.0	
60-Day Average Volume (000)	779	
52-Week High & Low	40.34 - 26.38	
Price / 52-Week High & Low	0.94 - 1.44	

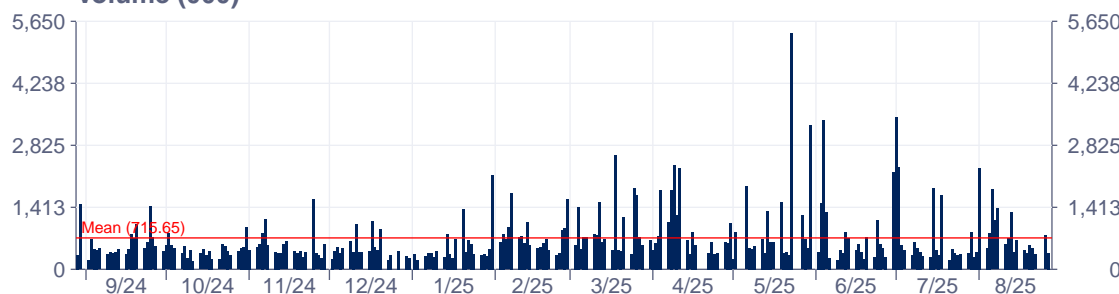
Price, Moving Averages & Volume



Coca Cola HBC AG is currently trading at 3,794.00 which is 9,630.7% above its 50 day moving average price of 38.99 and 10,958.0% above its 200 day moving average price of 34.31.

CCH:LN is currently 9,305.1% above its 52-week high price of 40.34 and is 14,282.1% above its 52-week low price of 26.38. Over the past 52-weeks, CCH:LN is up 34.3% while on a calendar year-to-date basis it is up 38.9%.

The Relative Strength Index (RSI) indicator for CCH:LN is currently 41.76. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.52	-0.39	50-Day Average Price	38.99
1-Week %	-3.46	-4.08	Price / 50-Day Average	0.97
4-Week %	-3.56	-4.72	200-Day Average Price	34.31
52-Week %	34.25	24.37	Price / 200-Day Average	1.11
Quarter-to-Date %	-0.26	-5.32	RSI - Relative Strength Index	41.76
Year-to-Date %	38.87	26.59	Risk Metrics	
Last Month %	3.73	-0.19	Price Volatility	0.79
Last Quarter %	8.56	5.45	Sharpe Ratio	0.17
Last Calendar Year %	18.52	12.97	Sortino Ratio	0.30

5-Year Price Performance vs. FTSE 350

Coca Cola HBC AG
FTSE 350 Index

Current: 1.88 CAGR: 13.6%
Current: 1.54 CAGR: 9.1%



Over the past five years, Coca Cola HBC AG's stock price is up 88.5% which is 34.3% above the FTSE 350 Index performance of 54.2% over the same period. Coca Cola HBC AG's cumulative annualized growth rate (CAGR) over the five year period has been 13.6% while that of the FTSE 350 Index has been 9.1%.

Over the past year, Coca Cola HBC AG's stock price performance of 34.3% has outperformed that of the FTSE 350 Index by 24.4%. On a year-to-date basis, Coca Cola HBC AG's stock price performance of 38.9% has outperformed the FTSE 350 Index by 26.6%.

Over the past week, Coca Cola HBC AG's stock price performance of -3.5% has underperformed that of the FTSE 350 Index by 4.1%.

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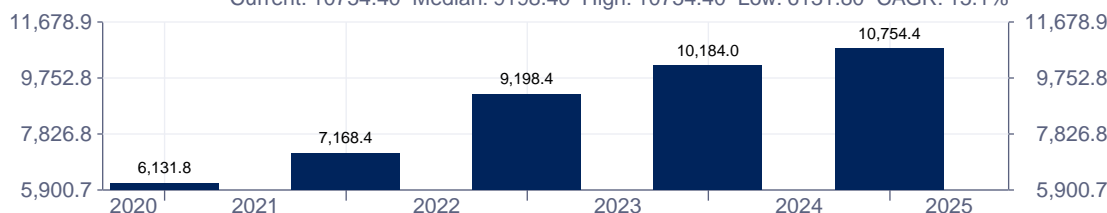
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	11.3	11.5	5.6	Gross Margin %	36.4	35.9	36.5
Revenues Per Share %	11.6	11.6	5.7	EBITDA Margin %	13.0	12.3	11.7
EBITDA %	17.0	12.1	8.6	Pre-Tax Margin %	11.2	9.4	8.7
EPS Diluted %	13.5	17.3	9.7	Net Margin %	8.4	7.6	7.1
Free Cash Flow %	6.9	11.5	9.6	Return on Equity %	29.4	22.6	18.9
Cash from Operations %	6.8	8.5	7.3	Return on Capital %	14.7	11.6	10.7
Book Value %	1.4	6.6	1.5	Return on Assets %	8.5	7.2	6.6

Revenue (M)

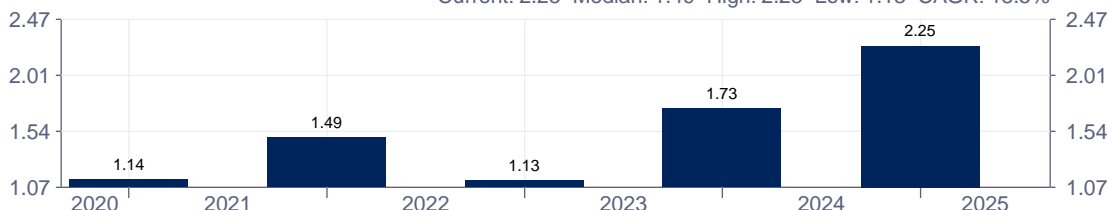
Current: 10754.40 Median: 9198.40 High: 10754.40 Low: 6131.80 CAGR: 15.1%



Coca Cola HBC AG's cumulative annualized revenue growth rate over the charted period is 15.1%. This compares to cumulative annualized growth of 11.3% over the past 3 years.

EPS Diluted

Current: 2.25 Median: 1.49 High: 2.25 Low: 1.13 CAGR: 18.5%



Coca Cola HBC AG's cumulative annualized EPS growth rate over the charted period is 18.5%. This compares to cumulative annualized growth of 13.5% over the past 3 years.

Net Profit Margin %

Current: 8.36 Median: 7.63 High: 8.55 Low: 6.76 CAGR: 4.6%



Coca Cola HBC AG's net profit margin of 8.4% is 0.7% above the period's mean net margin of 7.6%. During the charted period, the observed net profit margin high and low were 8.6% and 6.8% respectively.

Return on Equity %

Current: 29.40 Median: 21.25 High: 29.40 Low: 16.70 CAGR: 12.6%



Coca Cola HBC AG's return on equity of 29.4% is 6.8% above the period's mean return on equity of 22.6%. During the charted period, the observed ROE high and low were 29.4% and 16.7% respectively.

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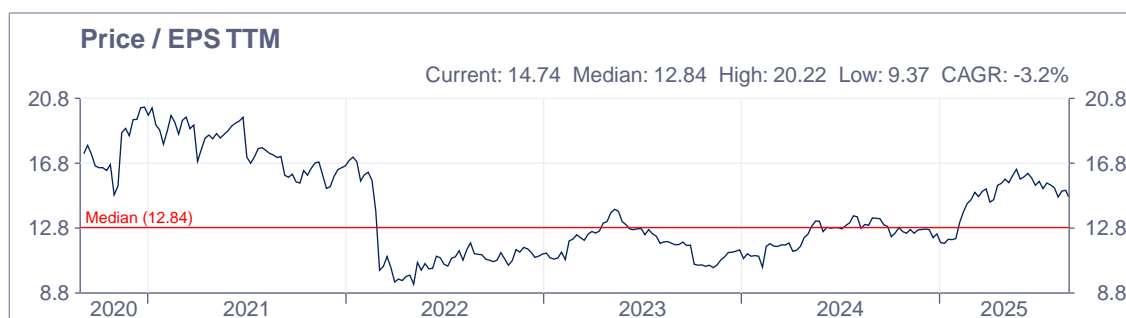
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.7	12.9	16.6	Earnings Yield %	6.78	7.78	6.02
Price / Sales	1.2	1.0	1.1	Free Cash Flow Yield %	5.59	7.73	6.58
Price / Operating Cash Flow	12.2	10.3	12.3	Dividend Yield %	2.71	3.15	2.59
Price / Book Value	4.1	3.1	3.0	Enterprise Value / EBITDA	9.7	9.4	10.5



Coca Cola HBC AG is trading at 14.74 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 12.84, while high and low observations have been 20.22 and 9.37.



Coca Cola HBC AG is trading at a Price to Sales ratio of 1.23 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.97, while high and low observations have been 1.61 and 0.72.



Coca Cola HBC AG is trading at a Price to Book ratio of 4.09 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.08, while high and low observations have been 4.53 and 1.82.



Coca Cola HBC AG has a Free Cash Flow Yield of 5.59% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 7.73%, while high and low observations have been 11.54 and 5.26.

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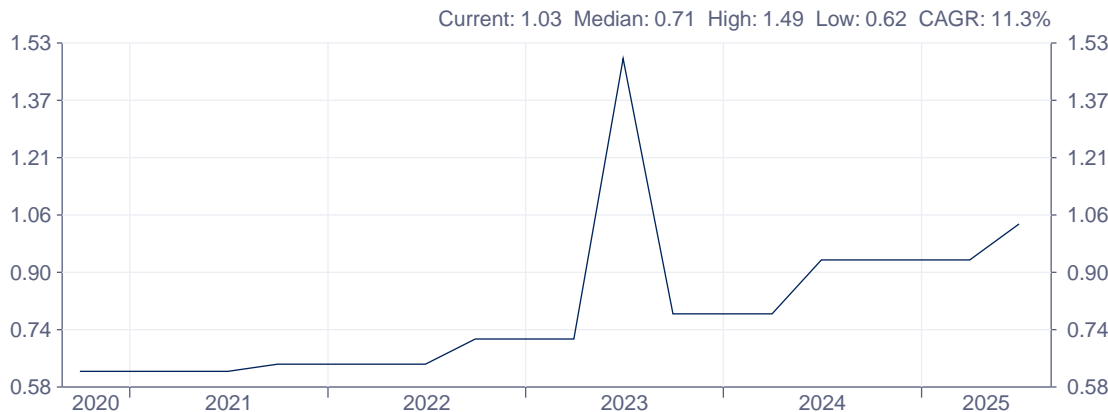
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Dividends Data

Dividends Per Share TTM		1.03	Payout Ratio TTM %		40.02%	Dividend Yield TTM %		2.71%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
1.030	29-05-2025	30-05-2025	24-06-2025	EUR				
0.930	30-05-2024	31-05-2024	24-06-2024	EUR				
0.780	25-05-2023	26-05-2023	19-06-2023	EUR				
0.710	07-07-2022	08-07-2022	02-08-2022	EUR				
0.640	08-07-2021	09-07-2021	03-08-2021	EUR				
0.620	02-07-2020	03-07-2020	28-07-2020	EUR				

Dividend Growth and Yield

Dividends Per Share TTM



Coca Cola HBC AG's trailing 12-month dividend per share is 1.03 and its dividend has grown at a cumulative annualized rate of 11.3% over the charted period. This compares to dividend growth of 10.80% over the past year and cumulative annualized growth of 17.20% over the past 3 years.

Dividend Yield TTM %



Coca Cola HBC AG's current dividend yield is 2.71% based on trailing 12 month dividends. The current yield is below the historically observed median of 3.15% and, over the charted time period, the observed high yield has been 6.64% and the observed low yield has been 2.28%.

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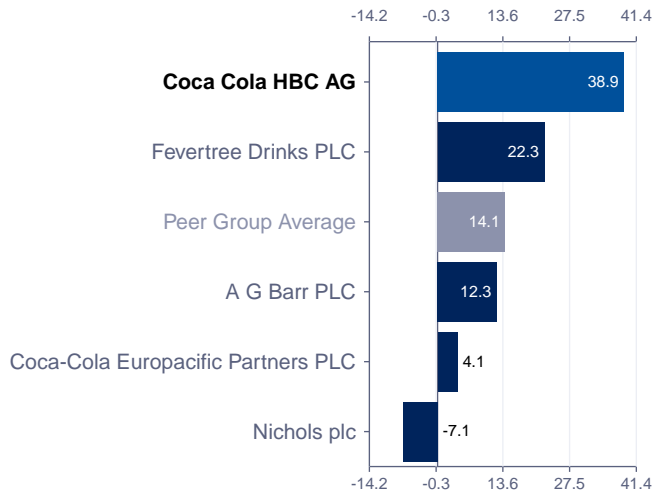
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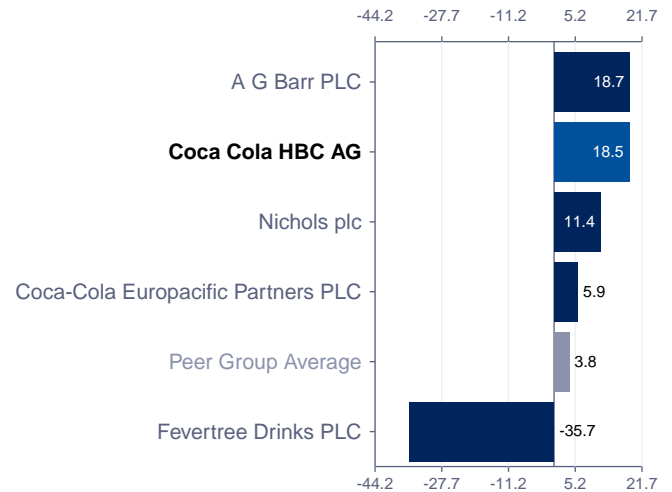
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ICB Subsector Peer Comparisons

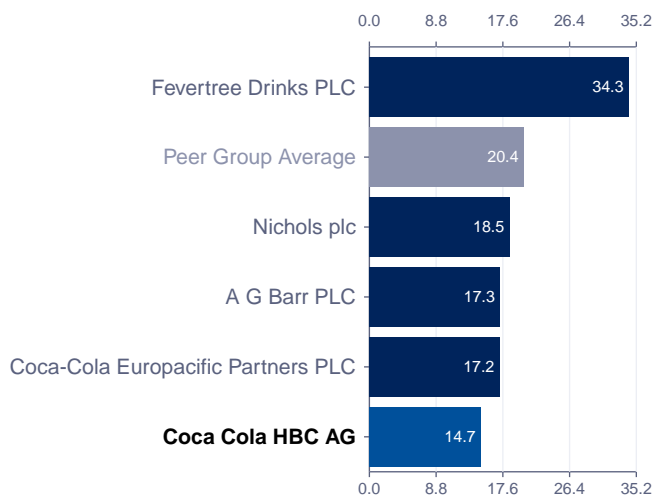
Price Change Year to Date %



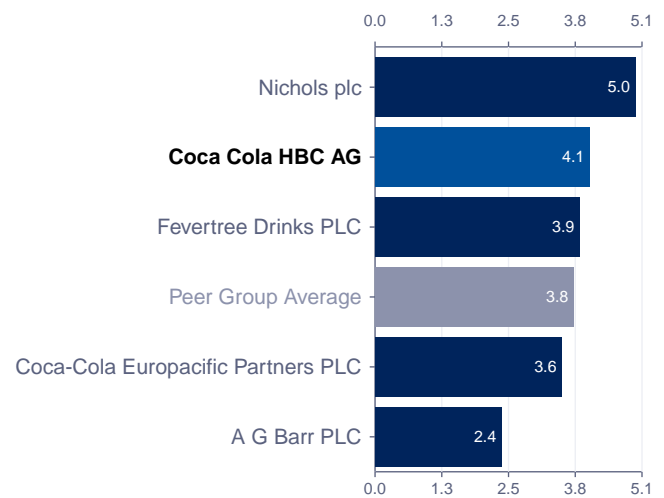
Price Change Last Calendar Year %



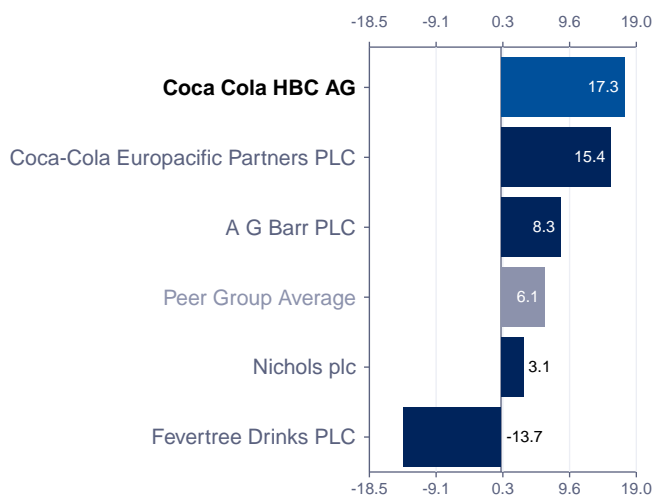
Price / EPS TTM



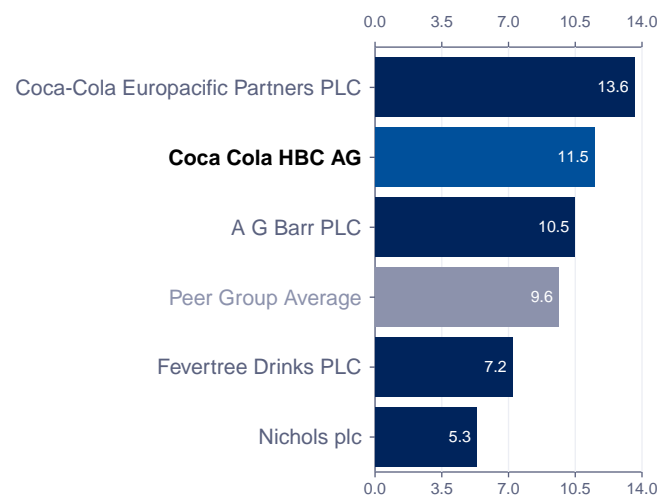
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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