

Smiths News PLC (SNWS:LN)



London
Stock Exchange

Industrials/Professional Business Support Services

Price: 0.66

Report Date: May 7, 2026

Business Description and Key Statistics

Smiths News plc is a United Kingdom-based news wholesaler and provider of early morning end-to-end supply chain solutions. The Company distributes newspapers and magazines on behalf of the major national and regional publishers, delivering across England and Wales on a daily basis. Its regional super hubs operate round the clock, supported by smaller depots and overnight distribution centers. Its logistics services include Smiths News Recycle, warehousing services, final mile delivery, storage, and print media. Smiths News Recycle is its recycling service designed to provide a convenient service to its retailers and others. Smiths News Recycle services include dry mixed materials, and soft plastic and cardboard. Its warehouse services include pick, pack and sortation; stockroom management; returns processing, and responsible disposal. Its final mile delivery services include final mile delivery; delivery tracking; pick, pack & sortation; returns processing, and storage solutions.

Website: <https://www.smithsnews.co.uk/investor-zone/>

ICB Industry: Industrials

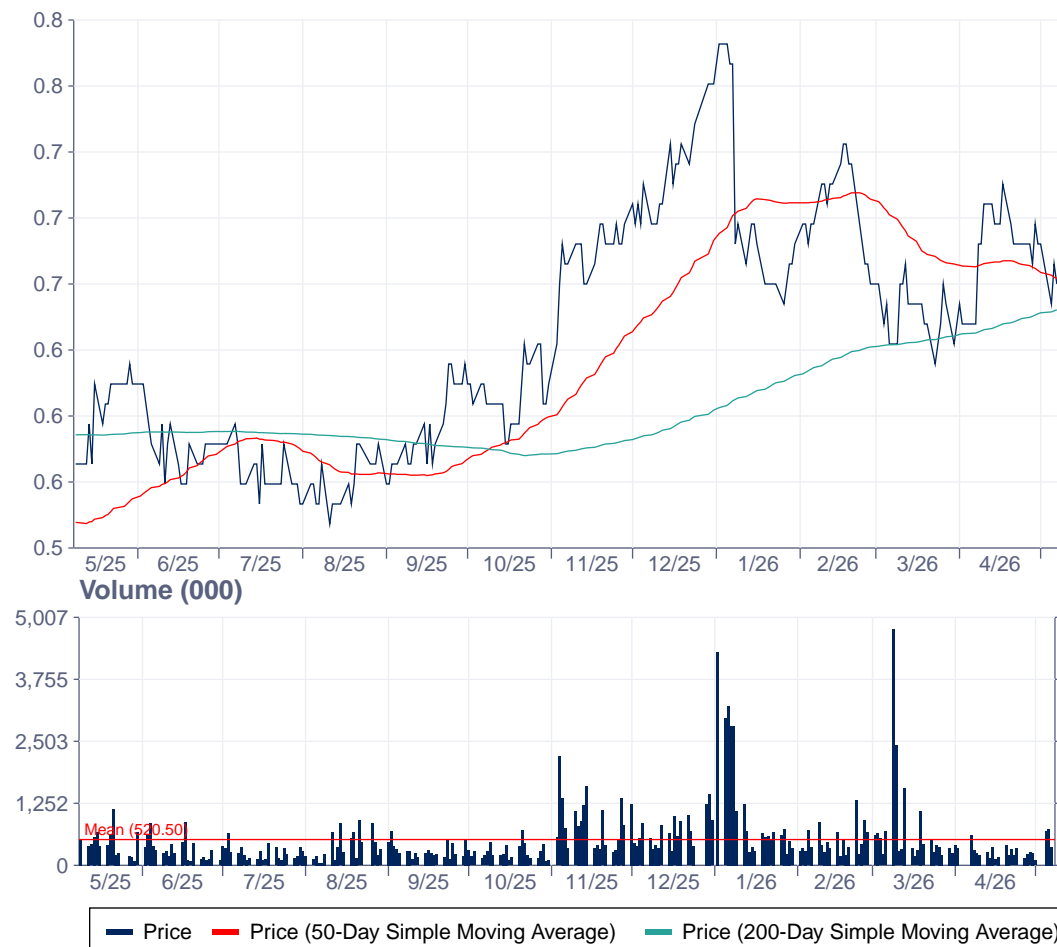
ICB Subsector: Professional Business Support Services

Address: Rowan House, Kembrey Park
SWINDON SN2 8UH
GBR

Employees: 1,357

	Current	YTY % Chg
Revenue LFY (M)	1,064	-3.6
EPS Diluted LFY	0.11	22.0
Market Value (M)	165	
Shares Outstanding LFY (000)	247,700	
Book Value Per Share	0.04	
EBITDA Margin %	4.00	
Net Margin %	2.9	
Long-Term Debt / Capital %	73.7	
Dividends and Yield TTM	0.06 - 8.36%	
Payout Ratio TTM %	42.0	
60-Day Average Volume (000)	520	
52-Week High & Low	0.78 - 0.54	
Price / 52-Week High & Low	0.86 - 1.23	

Price, Moving Averages & Volume



Smiths News PLC is currently trading at its 50 day moving average price of 0.66 and 1.5% above its 200 day moving average price of 0.65.

SNWS:LN is currently 14.9% below its 52-week high price of 0.78 and is 22.2% above its 52-week low price of 0.54. Over the past 52-weeks, SNWS:LN is up 14.9% while on a calendar year-to-date basis it is down 12.4%.

The Relative Strength Index (RSI) indicator for SNWS:LN is currently 46.89. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.30	1.06	50-Day Average Price	0.66
1-Week %	-3.21	-4.09	Price / 50-Day Average	1.00
4-Week %	-2.64	-0.03	200-Day Average Price	0.65
52-Week %	14.88	-4.56	Price / 200-Day Average	1.03
Quarter-to-Date %	3.75	2.06	RSI - Relative Strength Index	46.89
Year-to-Date %	-12.40	-15.69	Risk Metrics	
Last Month %	5.63	3.24	Price Volatility	0.01
Last Quarter %	-15.57	-17.15	Sharpe Ratio	0.08
Last Calendar Year %	12.13	-7.79	Sortino Ratio	0.20

5-Year Price Performance vs. FTSE 350

Smiths News PLC
FTSE 350 Index

Current: 1.57 CAGR: 9.5%
Current: 1.39 CAGR: 6.8%



Over the past five years, Smiths News PLC's stock price is up 56.6% which is 17.7% above the FTSE 350 Index performance of 38.9% over the same period. Smiths News PLC's cumulative annualized growth rate (CAGR) over the five year period has been 9.5% while that of the FTSE 350 Index has been 6.8%.

Over the past year, Smiths News PLC's stock price performance of 14.9% has underperformed that of the FTSE 350 Index by 4.6%. On a year-to-date basis, Smiths News PLC's stock price performance of -12.4% has underperformed the FTSE 350 Index by 15.7%.

Over the past week, Smiths News PLC's stock price performance of -3.2% has underperformed that of the FTSE 350 Index by 4.1%.

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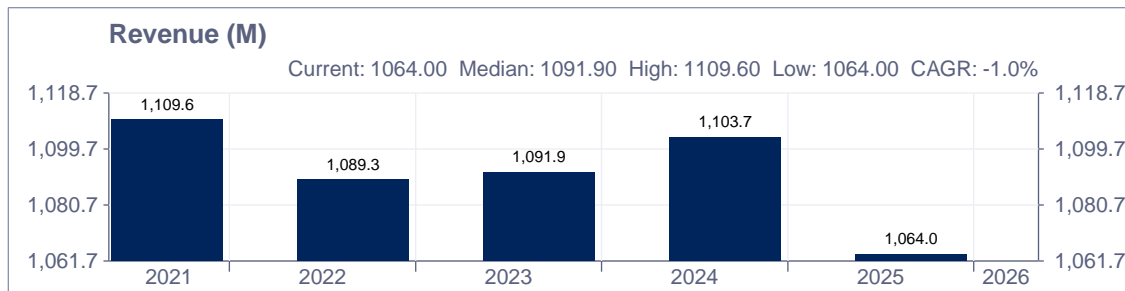
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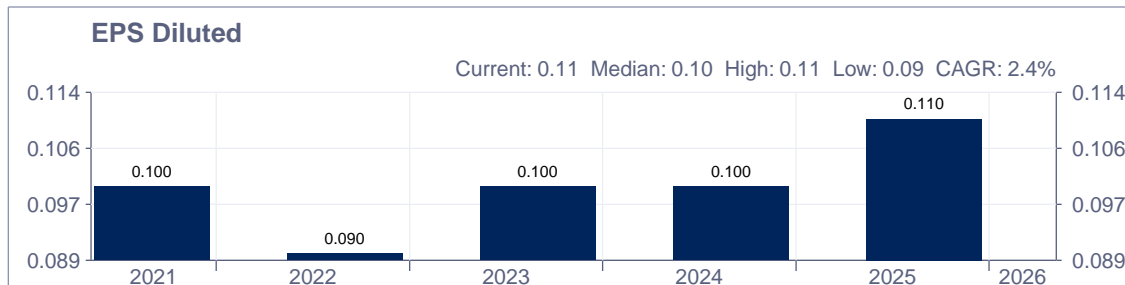
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Growth and Profitability Metrics

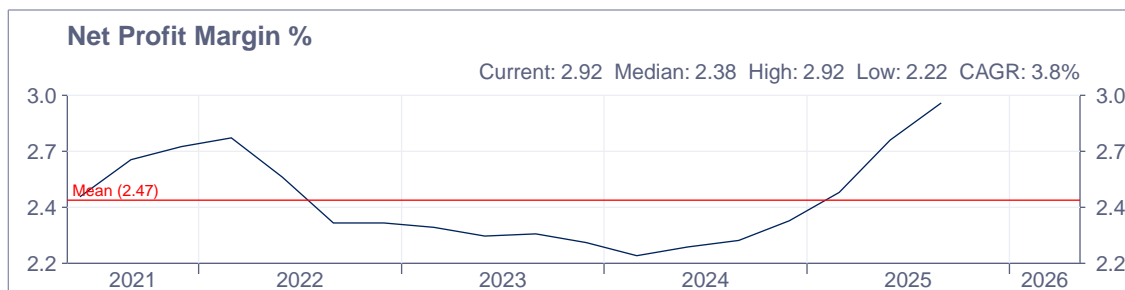
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-0.8	-1.8	-5.5	Gross Margin %	7.1	6.7	8.4
Revenues Per Share %	-0.6	-2.3	-6.5	EBITDA Margin %	4.0	3.8	2.6
EBITDA %	4.0	7.7	-0.8	Pre-Tax Margin %	3.6	2.9	1.5
EPS Diluted %	6.5	2.0	-5.6	Net Margin %	2.9	2.5	2.2
Free Cash Flow %	-1.9	25.4	0.8	Return on Equity %	100.0	100.0	100.0
Cash from Operations %	-0.3	16.1	0.6	Return on Capital %	78.1	85.6	77.5
Book Value %	999.9	999.9	0.2	Return on Assets %	17.8	14.6	11.9



Smiths News PLC's cumulative annualized revenue growth rate over the charted period is -1.0%. This compares to cumulative annualized growth of -0.8% over the past 3 years.



Smiths News PLC's cumulative annualized EPS growth rate over the charted period is 2.4%. This compares to cumulative annualized growth of 6.5% over the past 3 years.



Smiths News PLC's net profit margin of 2.9% is 0.4% above the period's mean net margin of 2.5%. During the charted period, the observed net profit margin high and low were 2.9% and 2.2% respectively.



Smiths News PLC's return on equity of 100.0% is equal to the period's mean return on equity of 100.0%. During the charted period, the observed ROE high and low were 100.0% and 100.0% respectively.

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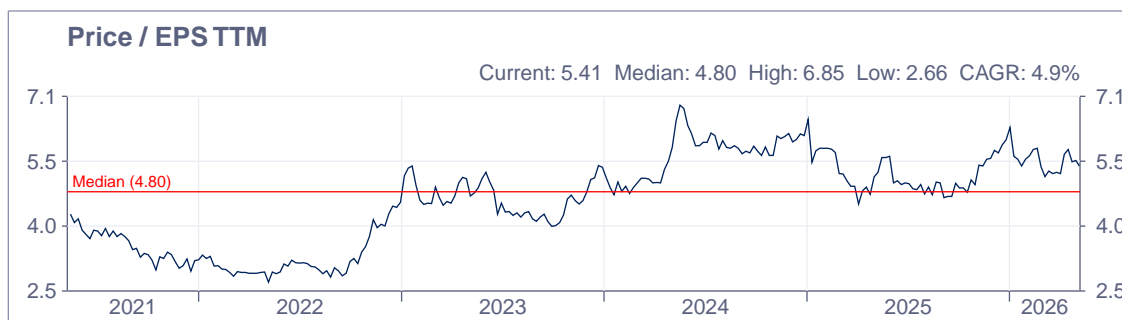
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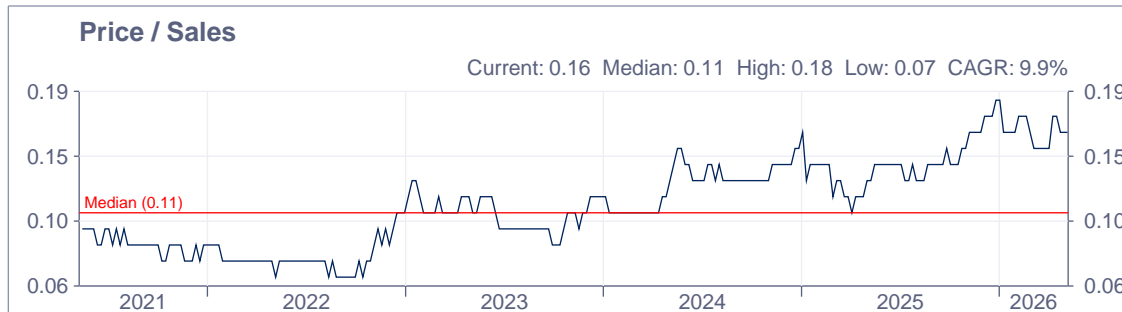
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Valuation Metrics

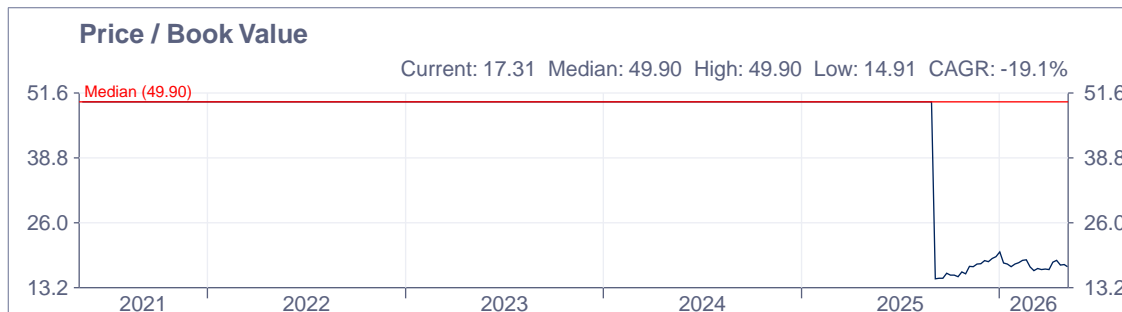
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	5.4	4.8	5.0	Earnings Yield %	17.95	21.16	20.21
Price / Sales	0.2	0.1	0.1	Free Cash Flow Yield %	13.34	14.81	13.34
Price / Operating Cash Flow	4.7	4.1	3.8	Dividend Yield %	8.36	7.52	7.41
Price / Book Value	17.3	49.9	49.9	Enterprise Value / EBITDA	4.3	3.8	4.2



Smiths News PLC is trading at 5.41 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 4.80, while high and low observations have been 6.85 and 2.66.



Smiths News PLC is trading at a Price to Sales ratio of 0.16 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.11, while high and low observations have been 0.18 and 0.07.



Smiths News PLC is trading at a Price to Book ratio of 17.31 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 49.90, while high and low observations have been 49.90 and 14.91.



Smiths News PLC has a Free Cash Flow Yield of 13.34% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 14.84%, while high and low observations have been 32.95 and 5.75.

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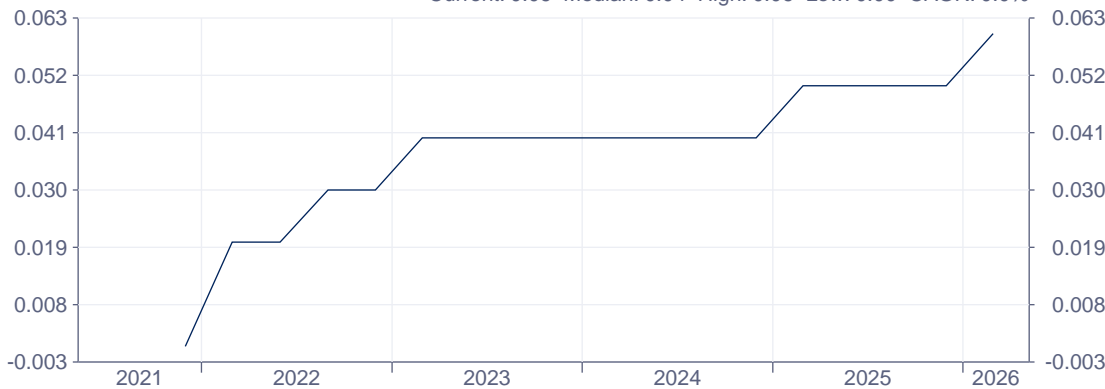
Dividends Data

Dividends Per Share TTM		0.06	Payout Ratio TTM %		41.95%	Dividend Yield TTM %		8.36%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.018	04-06-2026	05-06-2026	03-07-2026	GBP				
0.038	08-01-2026	09-01-2026	05-02-2026	GBP				
0.018	05-06-2025	06-06-2025	03-07-2025	GBP				
0.034	09-01-2025	10-01-2025	06-02-2025	GBP				
0.018	06-06-2024	07-06-2024	04-07-2024	GBP				
0.028	11-01-2024	12-01-2024	08-02-2024	GBP				
0.014	08-06-2023	09-06-2023	06-07-2023	GBP				
0.028	12-01-2023	13-01-2023	09-02-2023	GBP				
0.014	09-06-2022	10-06-2022	07-07-2022	GBP				
0.012	13-01-2022	14-01-2022	10-02-2022	GBP				
0.005	01-07-2021	02-07-2021	30-07-2021	GBP				

Dividend Growth and Yield

Dividends Per Share TTM

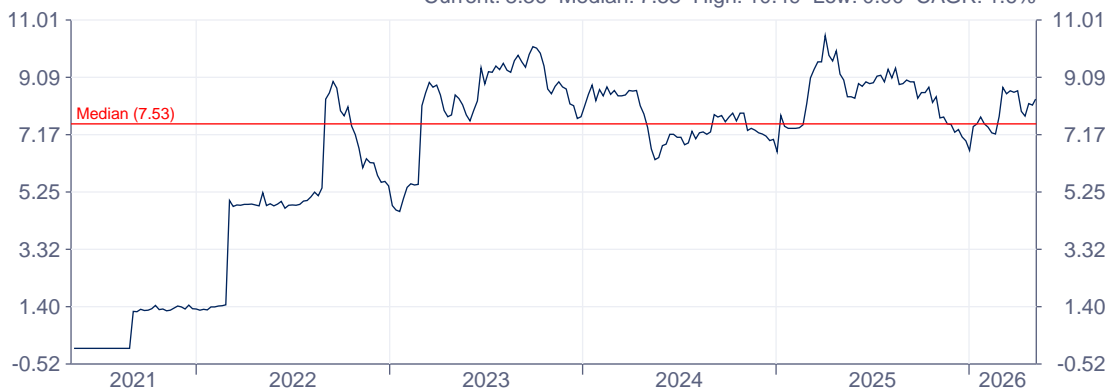
Current: 0.06 Median: 0.04 High: 0.06 Low: 0.00 CAGR: 0.0%



Smiths News PLC's trailing 12-month dividend per share is 0.06 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 7.80% over the past year and cumulative annualized growth of 10.20% over the past 3 years.

Dividend Yield TTM %

Current: 8.36 Median: 7.53 High: 10.49 Low: 0.00 CAGR: 1.6%



Smiths News PLC's current dividend yield is 8.36% based on trailing 12 month dividends. The current yield is above the historically observed median of 7.53% and, over the charted time period, the observed high yield has been 10.49% and the observed low yield has been 0.00%.

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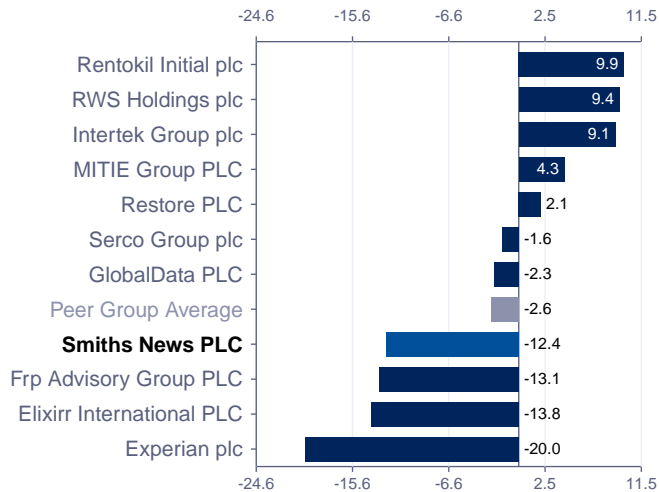
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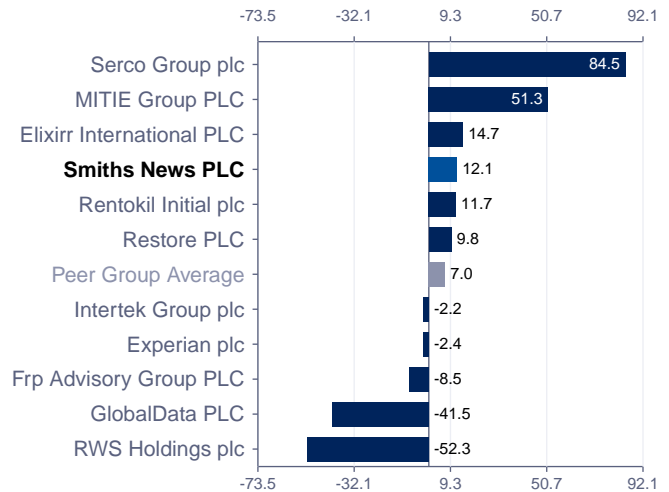
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ICB Subsector Peer Comparisons

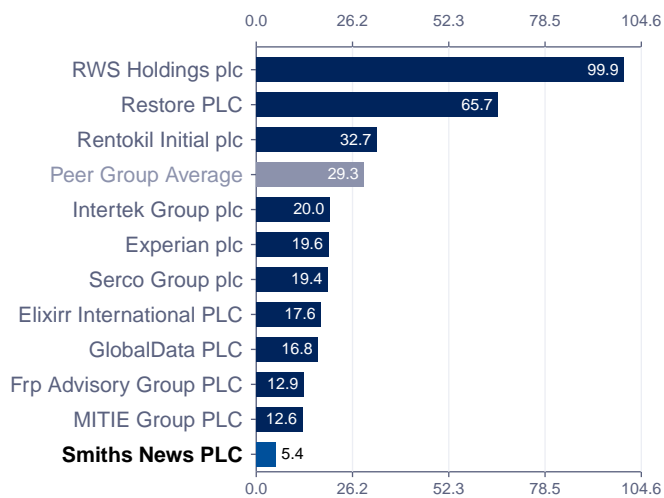
Price Change Year to Date %



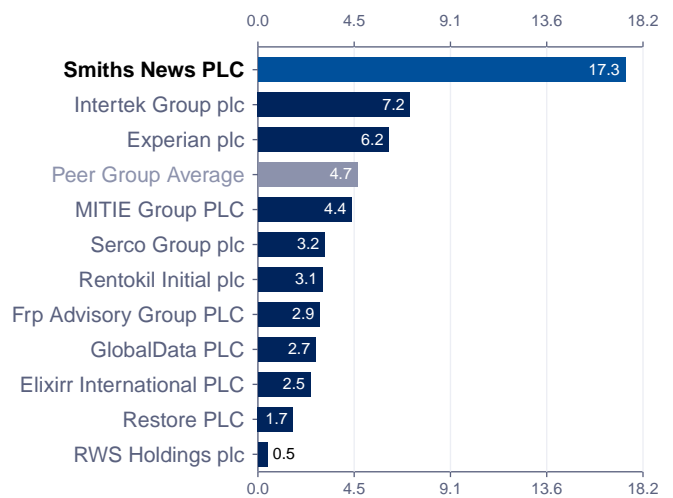
Price Change Last Calendar Year %



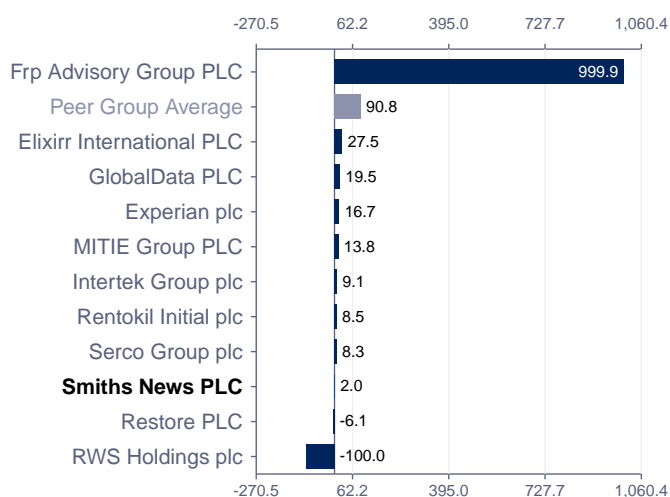
Price / EPS TTM



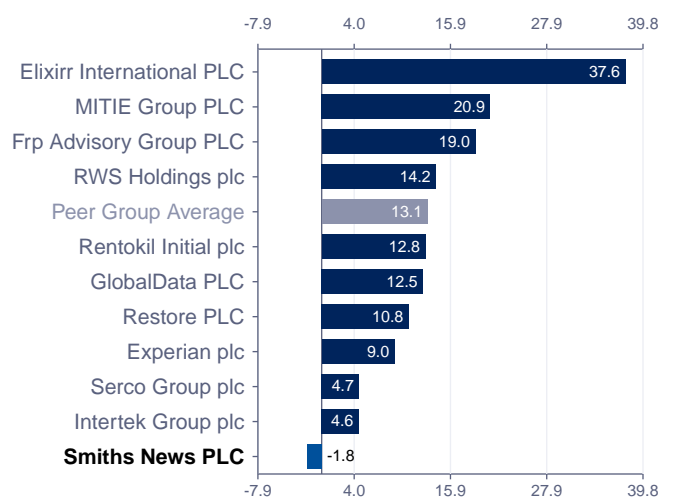
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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