

Cranswick plc (CWK:LN)



London
Stock Exchange

Consumer Staples/Food Products

Price: 55.30

Report Date: May 21, 2026

Business Description and Key Statistics

Cranswick plc is a United Kingdom-based vertically integrated supplier of premium, fresh and added-value food products. The Company's segments include Food and Other. The Food' segment is engaged in manufacturing and supplying food products to the United Kingdom grocery retailers, the food service sector and other United Kingdom and global food producers. The Other segment represents all the activities of Cranswick Pet Products Limited. It offers a range of fresh products, including fresh pork, convenience, gourmet products and poultry. The Company's food portfolio includes fresh pork, gourmet sausage, gourmet bacon and gammon, slow cook, fresh chicken, ready to eat chicken, coated chicken, gourmet pastry, charcuterie, houmous and dips, and cooked meats. Its brands include Ramona's, Cypressa, and Bodega. It also produces pet food and supplies several brands, including own brands Vitalin and Alpha Feeds. It is also involved in the pig genetic business and pig farming operations.

Website: <https://cranswick.plc.uk/>

ICB Industry: Consumer Staples

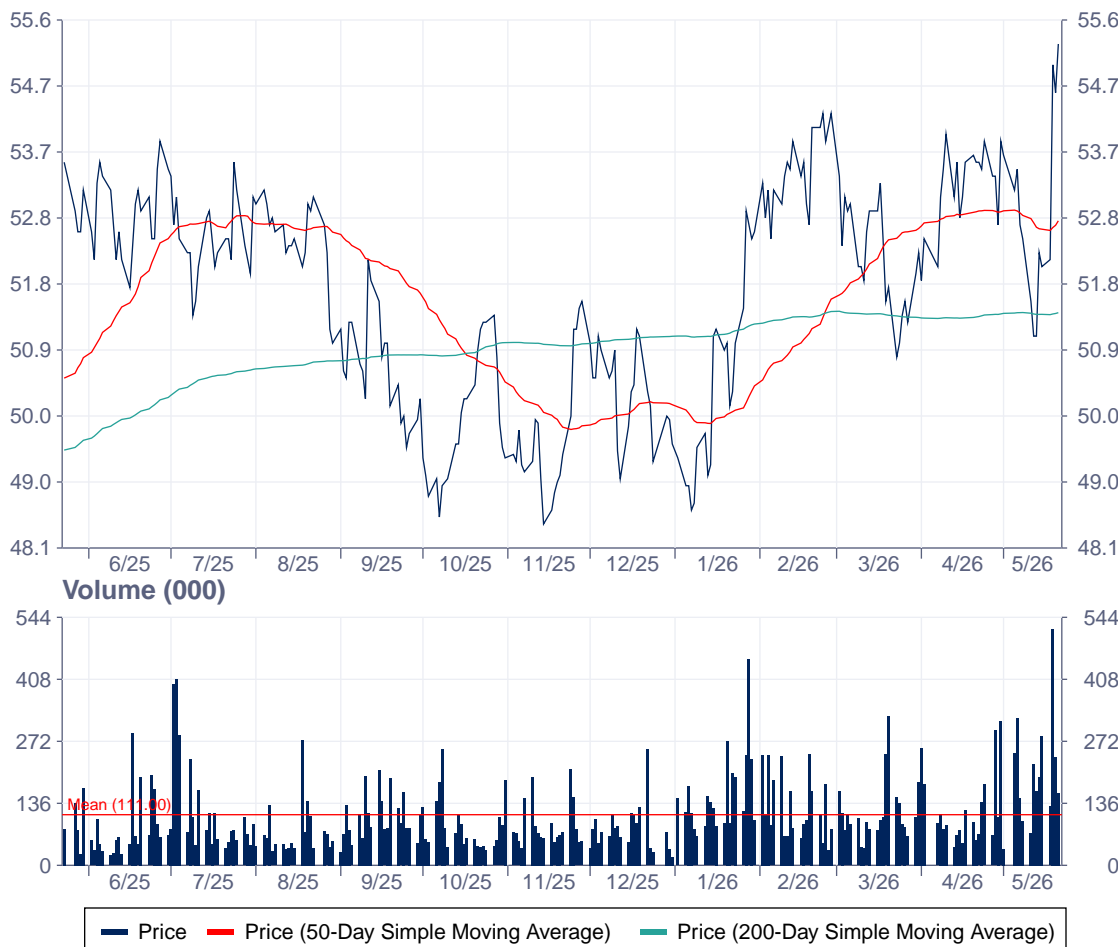
ICB Subsector: Food Products

Address: CRANES COURT HESSLEWOOD OFFICE
PARK; FERRIBY ROAD
HESSLE EAST HU13 0PA

Employees: GBR
12,268

	Current	YTY % Chg
Revenue LFY (M)	2,983	9.5
EPS Diluted LFY	2.90	11.2
Market Value (M)	3,002	
Shares Outstanding LFY (000)	54,282	
Book Value Per Share	20.06	
EBITDA Margin %	9.50	
Net Margin %	5.3	
Long-Term Debt / Capital %	17.9	
Dividends and Yield TTM	1.12 - 1.86%	
Payout Ratio TTM %	35.2	
60-Day Average Volume (000)	137	
52-Week High & Low	55.30 - 48.40	
Price / 52-Week High & Low	1.00 - 1.14	

Price, Moving Averages & Volume



Cranswick plc is currently trading at 55.30 which is 4.8% above its 50 day moving average price of 52.76 and 7.5% above its 200 day moving average price of 51.44.

CWK:LN is currently trading at its 52-week high price of 55.30 and is 14.3% above its 52-week low price of 48.40. Over the past 52-weeks, CWK:LN is up 2.6% while on a calendar year-to-date basis it is up 11.6%.

The Relative Strength Index (RSI) indicator for CWK:LN is currently 63.99. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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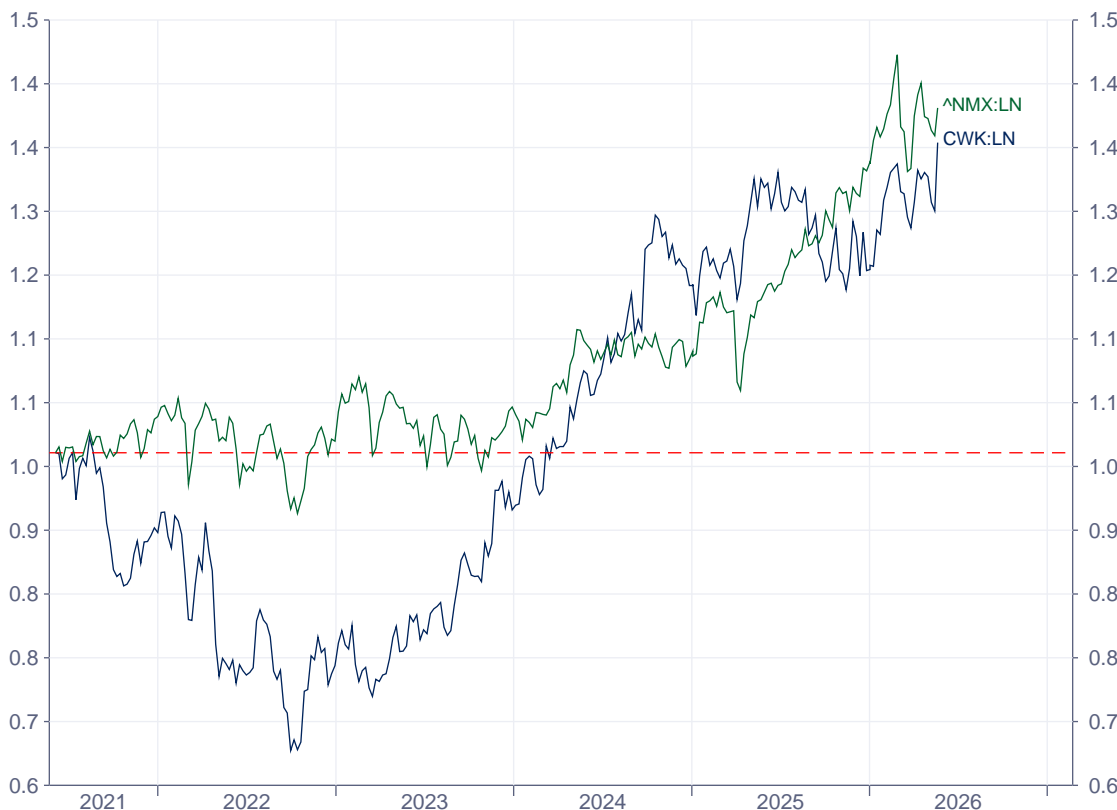
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.28	1.13	50-Day Average Price	52.76
1-Week %	5.74	5.08	Price / 50-Day Average	1.05
4-Week %	3.17	3.46	200-Day Average Price	51.44
52-Week %	2.60	-15.83	Price / 200-Day Average	1.08
Quarter-to-Date %	5.74	2.55	RSI - Relative Strength Index	63.99
Year-to-Date %	11.60	6.78	Risk Metrics	
Last Month %	3.06	0.67	Price Volatility	1.17
Last Quarter %	5.55	3.97	Sharpe Ratio	0.10
Last Calendar Year %	1.85	-18.07	Sortino Ratio	0.17

5-Year Price Performance vs. FTSE 350

Cranswick plc
FTSE 350 Index

Current: 1.36 CAGR: 6.3%
Current: 1.40 CAGR: 7.0%



Over the past five years, Cranswick plc's stock price is up 35.7% which is 4.0% below the FTSE 350 Index performance of 39.7% over the same period. Cranswick plc's cumulative annualized growth rate (CAGR) over the five year period has been 6.3% while that of the FTSE 350 Index has been 7.0%.

Over the past year, Cranswick plc's stock price performance of 2.6% has underperformed that of the FTSE 350 Index by 15.8%. On a year-to-date basis, Cranswick plc's stock price performance of 11.6% has underperformed the FTSE 350 Index by 6.8%.

Over the past week, Cranswick plc's stock price performance of 5.7% has outperformed that of the FTSE 350 Index by 5.1%.

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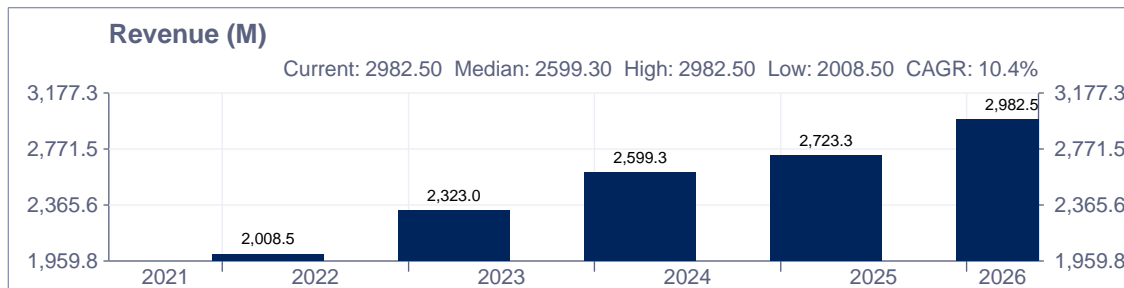
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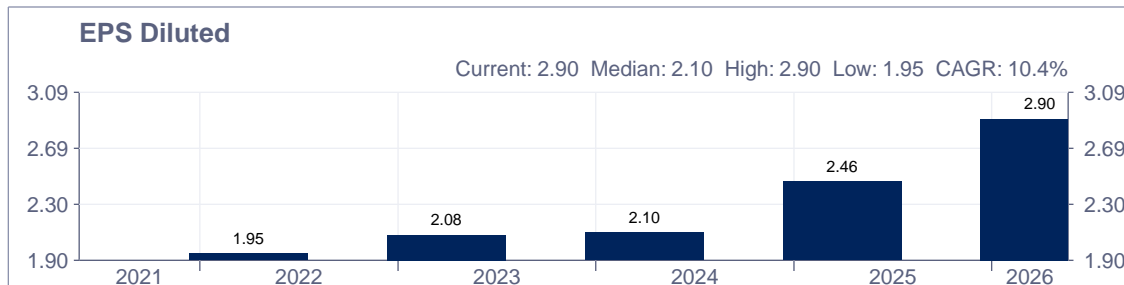
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Growth and Profitability Metrics

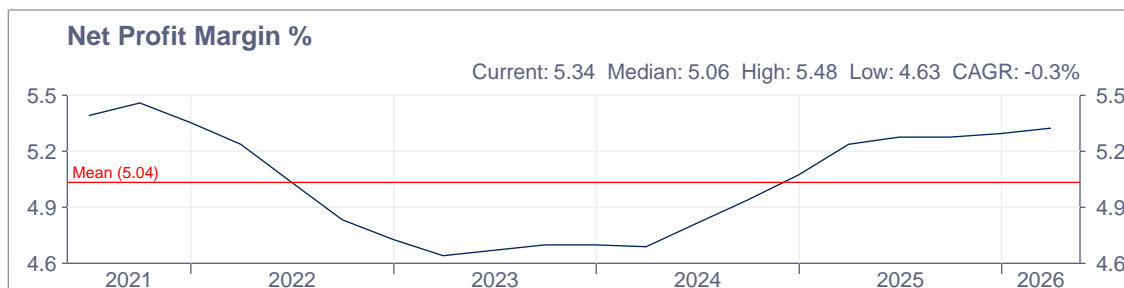
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.7	9.5	10.8	Gross Margin %	15.9	14.4	13.8
Revenues Per Share %	8.1	8.7	9.8	EBITDA Margin %	9.5	8.4	8.0
EBITDA %	15.7	13.4	14.9	Pre-Tax Margin %	7.2	6.4	6.3
EPS Diluted %	13.4	8.7	11.4	Net Margin %	5.3	5.0	5.3
Free Cash Flow %	16.4	-0.8	7.2	Return on Equity %	15.4	14.5	15.6
Cash from Operations %	21.6	8.7	12.6	Return on Capital %	12.6	12.6	13.9
Book Value %	8.5	9.0	10.5	Return on Assets %	9.5	9.5	10.4



Cranswick plc's cumulative annualized revenue growth rate over the charted period is 10.4%. This compares to cumulative annualized growth of 8.7% over the past 3 years.



Cranswick plc's cumulative annualized EPS growth rate over the charted period is 10.4%. This compares to cumulative annualized growth of 13.4% over the past 3 years.



Cranswick plc's net profit margin of 5.3% is 0.3% above the period's mean net margin of 5.0%. During the charted period, the observed net profit margin high and low were 5.5% and 4.6% respectively.



Cranswick plc's return on equity of 15.4% is 0.9% above the period's mean return on equity of 14.5%. During the charted period, the observed ROE high and low were 15.7% and 13.4% respectively.

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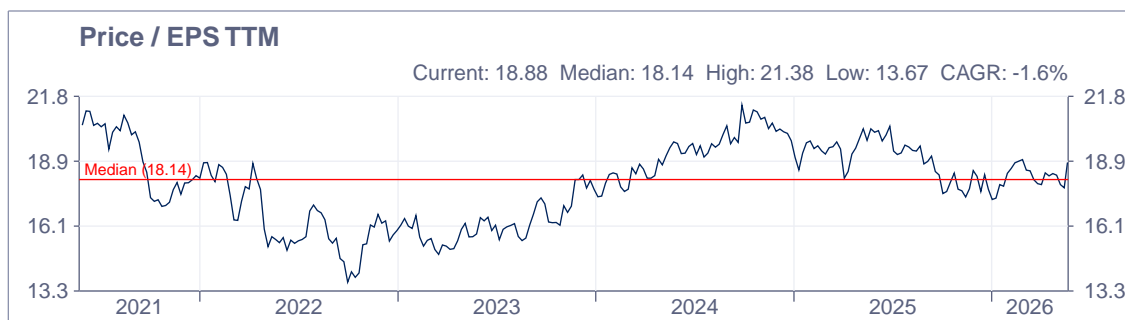
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Valuation Metrics

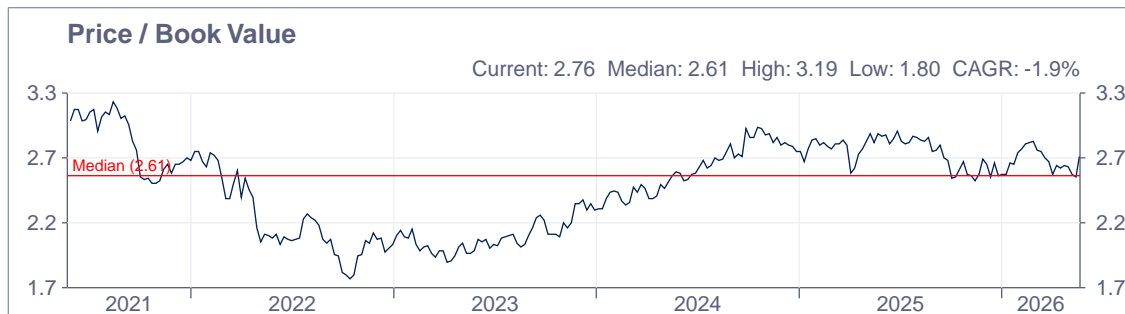
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	18.9	18.2	19.0	Earnings Yield %	5.30	5.51	5.27
Price / Sales	1.0	0.9	1.0	Free Cash Flow Yield %	1.81	2.02	1.73
Price / Operating Cash Flow	14.3	13.7	14.5	Dividend Yield %	1.86	1.98	1.83
Price / Book Value	2.8	2.6	2.9	Enterprise Value / EBITDA	11.4	11.4	12.9



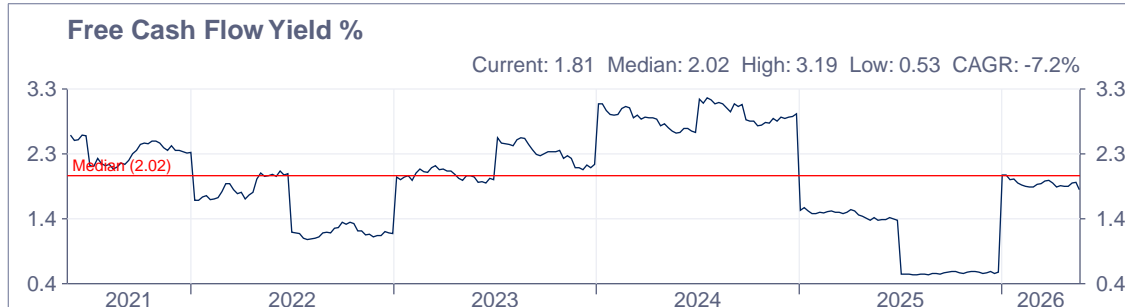
Cranswick plc is trading at 18.88 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 18.14, while high and low observations have been 21.38 and 13.67.



Cranswick plc is trading at a Price to Sales ratio of 1.01 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.93, while high and low observations have been 1.13 and 0.67.



Cranswick plc is trading at a Price to Book ratio of 2.76 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 2.61, while high and low observations have been 3.19 and 1.80.



Cranswick plc has a Free Cash Flow Yield of 1.81% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.02%, while high and low observations have been 3.19 and 0.53.

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Dividends Data

Dividends Per Share TTM		1.12	Payout Ratio TTM %		35.16%	Dividend Yield TTM %		1.86%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.855	16-07-2026	17-07-2026	28-08-2026	GBP				
0.270	11-12-2025	12-12-2025	23-01-2026	GBP				
0.760	17-07-2025	18-07-2025	29-08-2025	GBP				
0.250	12-12-2024	13-12-2024	24-01-2025	GBP				
0.673	18-07-2024	19-07-2024	30-08-2024	GBP				
0.227	14-12-2023	15-12-2023	26-01-2024	GBP				
0.588	20-07-2023	21-07-2023	01-09-2023	GBP				
0.206	15-12-2022	16-12-2022	27-01-2023	GBP				
0.556	21-07-2022	22-07-2022	02-09-2022	GBP				
0.200	16-12-2021	17-12-2021	28-01-2022	GBP				
0.513	22-07-2021	23-07-2021	03-09-2021	GBP				
0.187	17-12-2020	18-12-2020	29-01-2021	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Cranswick plc's trailing 12-month dividend per share is 1.03 and its dividend has grown at a cumulative annualized rate of 9.2% over the charted period. This compares to dividend growth of 11.40% over the past year and cumulative annualized growth of 12.30% over the past 3 years.

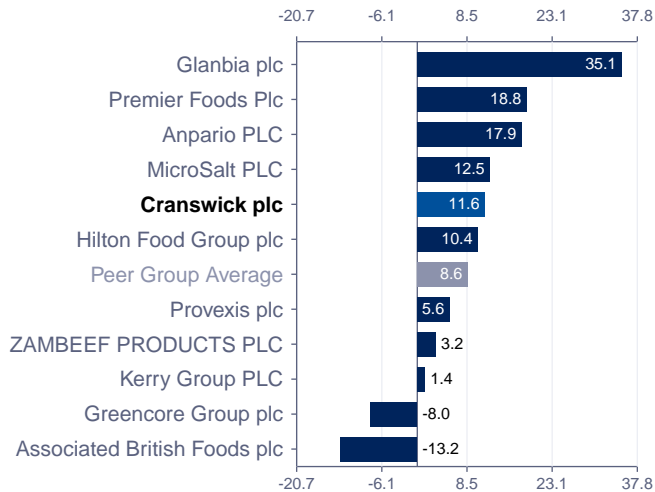
Dividend Yield TTM %



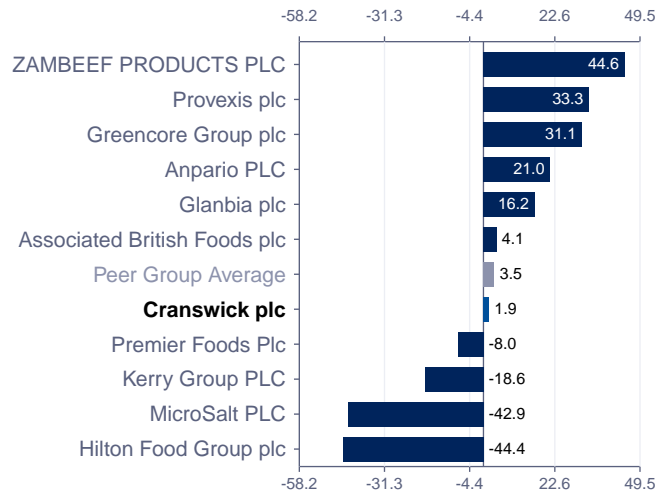
Cranswick plc's current dividend yield is 1.86% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.98% and, over the charted time period, the observed high yield has been 2.82% and the observed low yield has been 1.50%.

ICB Subsector Peer Comparisons

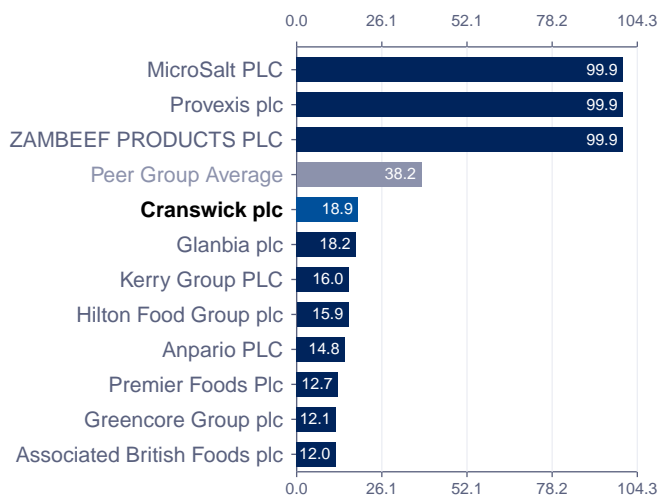
Price Change Year to Date %



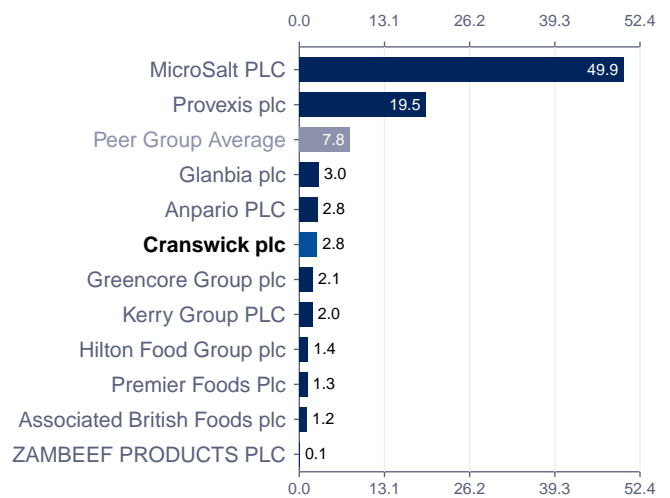
Price Change Last Calendar Year %



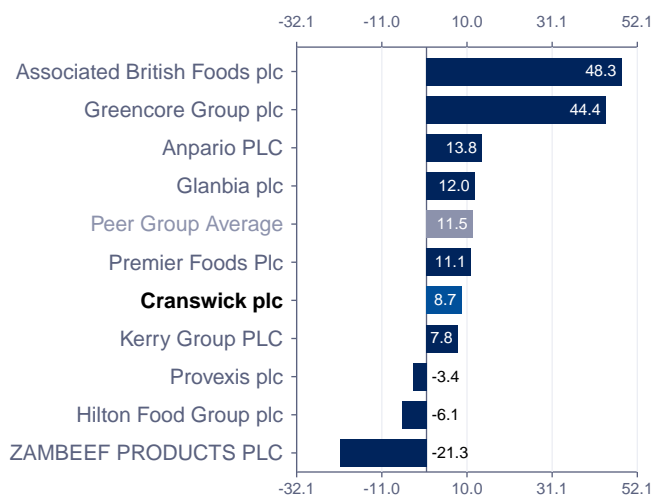
Price / EPS TTM



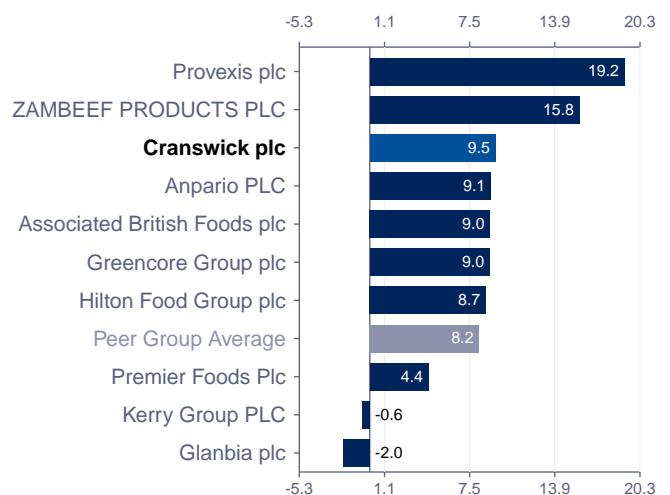
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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