

CRH Plc (CRH:LN)



Industrials/Cement

Price: 6,366.00

Report Date: April 17, 2024

Business Description and Key Statistics

CRH PLC is a provider of building materials solutions. The Company integrates building materials, products, and services by providing them to customers as complete solutions. Its segments include Americas Materials Solutions, Americas Building Solutions, Europe Materials Solutions and Europe Building Solutions. The Americas Materials Solutions segment provides solutions for the construction and maintenance of public infrastructure and commercial and residential buildings in North America. The Americas Building Solutions segment manufactures, supplies, and delivers solutions for the built environment in communities across North America. The Europe Materials Solutions segment provides solutions for the construction of public infrastructure and commercial and residential buildings to customers in construction markets in Europe. The Europe Building Solutions segment combines materials, products, and services to produce a range of architectural and infrastructural solutions.

Website: <https://www.crh.com/>

ICB Industry: Industrials

ICB Subsector: Cement

Address: Stonemason's Way, Rathfarnham
DUBLIN D16 KH51
IRL

Employees: 78,500

	Current	YTY % Chg
Revenue LFY (M)	34,949	6.8
EPS Diluted LFY	4.36	24.9
Market Value (M)	44,059	
Shares Outstanding LFY (000)	692,100	
Book Value Per Share	30.13	
EBITDA Margin %	15.20	
Net Margin %	8.8	
Long-Term Debt / Capital %	31.3	
Dividends and Yield TTM	1.66 - 2.61%	
Payout Ratio TTM %	51.3	
60-Day Average Volume (000)	1,379	
52-Week High & Low	6,898.00 - 3,790.00	
Price / 52-Week High & Low	0.92 - 1.68	

Price, Moving Averages & Volume



CRH Plc is currently trading at 6,366.00 which is 1.0% below its 50 day moving average price of 6,428.28 and 22.4% above its 200 day moving average price of 5,202.45.

CRH:LN is currently 7.7% below its 52-week high price of 6,898.00 and is 68.0% above its 52-week low price of 3,790.00. Over the past 52-weeks, CRH:LN is up 59.6% while on a calendar year-to-date basis it is up 17.7%.

The Relative Strength Index (RSI) indicator for CRH:LN is currently 38.2. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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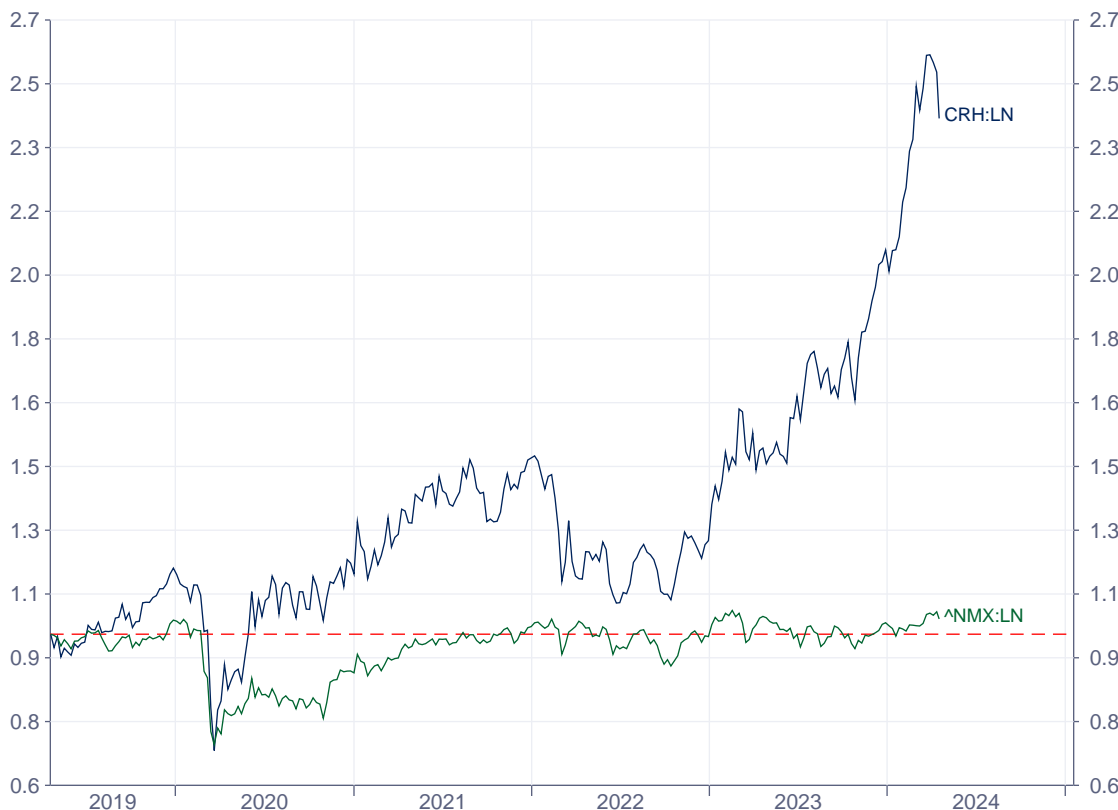
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.62	-0.92	50-Day Average Price	6428.28
1-Week %	-4.18	-2.63	Price / 50-Day Average	0.99
4-Week %	-3.57	-4.86	200-Day Average Price	5202.45
52-Week %	59.59	60.22	Price / 200-Day Average	1.22
Quarter-to-Date %	-6.77	-5.26	RSI - Relative Strength Index	38.20
Year-to-Date %	17.67	16.65	Risk Metrics	
Last Month %	3.86	-0.39	Price Volatility	140.73
Last Quarter %	26.21	23.64	Sharpe Ratio	0.23
Last Calendar Year %	63.99	60.11	Sortino Ratio	0.41

5-Year Price Performance vs. FTSE 350

CRH Plc
FTSE 350 Index

Current: 2.43 CAGR: 19.4%
Current: 1.04 CAGR: 0.8%



Over the past five years, CRH Plc's stock price is up 143.0% which is 138.7% above the FTSE 350 Index performance of 4.2% over the same period. CRH Plc's cumulative annualized growth rate (CAGR) over the five year period has been 19.4% while that of the FTSE 350 Index has been 0.8%.

Over the past year, CRH Plc's stock price performance of 59.6% has outperformed that of the FTSE 350 Index by 60.2%. On a year-to-date basis, CRH Plc's stock price performance of 17.7% has outperformed the FTSE 350 Index by 16.7%.

Over the past week, CRH Plc's stock price performance of -4.2% has underperformed that of the FTSE 350 Index by 2.6%.

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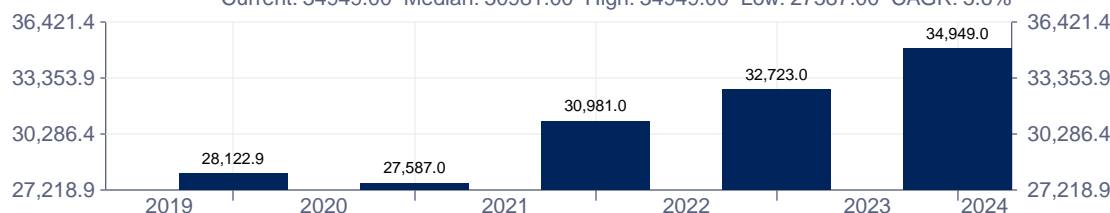
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.2	2.1	3.8	Gross Margin %	34.2	33.4	32.3
Revenues Per Share %	12.3	5.2	4.3	EBITDA Margin %	15.2	13.6	11.0
EBITDA %	19.4	10.4	24.1	Pre-Tax Margin %	11.5	9.2	7.3
EPS Diluted %	45.4	16.9	999.9	Net Margin %	8.8	6.9	5.3
Free Cash Flow %	6.8	32.3	15.5	Return on Equity %	14.4	10.5	8.9
Cash from Operations %	8.4	17.5	13.2	Return on Capital %			
Book Value %	6.4	6.0	5.2	Return on Assets %	6.6	4.8	4.0

Revenue (M)

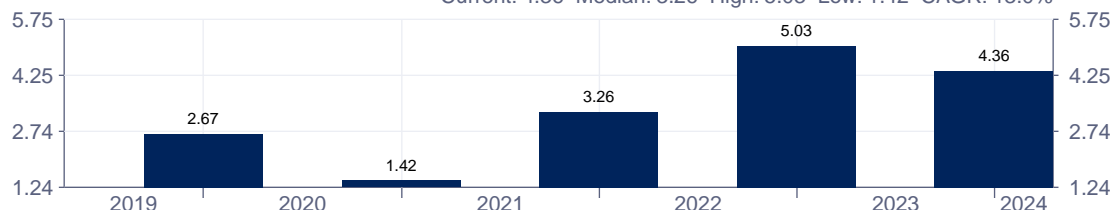
Current: 34949.00 Median: 30981.00 High: 34949.00 Low: 27587.00 CAGR: 5.6%



CRH Plc's cumulative annualized revenue growth rate over the charted period is 5.6%. This compares to cumulative annualized growth of 8.2% over the past 3 years.

EPS Diluted

Current: 4.36 Median: 3.26 High: 5.03 Low: 1.42 CAGR: 13.0%



CRH Plc's cumulative annualized EPS growth rate over the charted period is 13.0%. This compares to cumulative annualized growth of 45.4% over the past 3 years.

Net Profit Margin %

Current: 8.81 Median: 6.68 High: 8.81 Low: 4.07 CAGR: 10.5%



CRH Plc's net profit margin of 8.8% is 1.9% above the period's mean net margin of 6.9%. During the charted period, the observed net profit margin high and low were 8.8% and 4.1% respectively.

Return on Equity %

Current: 14.40 Median: 10.10 High: 14.40 Low: 5.80 CAGR: 9.2%



CRH Plc's return on equity of 14.4% is 3.9% above the period's mean return on equity of 10.5%. During the charted period, the observed ROE high and low were 14.4% and 5.8% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.5	12.1	14.8	Earnings Yield %	6.90	8.28	6.75
Price / Sales	1.3	0.9	0.8	Free Cash Flow Yield %	3.58	4.80	4.30
Price / Operating Cash Flow	11.5	8.7	10.3	Dividend Yield %	2.61	2.76	2.83
Price / Book Value	2.1	1.2	1.2	Enterprise Value / EBITDA	9.3	7.8	9.2



CRH Plc is trading at 14.50 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 12.09, while high and low observations have been 24.24 and 7.84.



CRH Plc is trading at a Price to Sales ratio of 1.28 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.88, while high and low observations have been 1.37 and 0.50.



CRH Plc is trading at a Price to Book ratio of 2.11 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.24, while high and low observations have been 2.27 and 0.74.



CRH Plc has a Free Cash Flow Yield of 3.58% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.80%, while high and low observations have been 10.13 and 3.29.

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Dividends Data

Dividends Per Share TTM		1.66	Payout Ratio TTM %		51.31%	Dividend Yield TTM %		2.61%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.350	14-03-2024	15-03-2024	17-04-2024	USD				
1.080	14-12-2023	15-12-2023	17-01-2024	USD				
0.234	19-10-2023	20-10-2023	22-11-2023	EUR				
0.939	16-03-2023	17-03-2023	04-05-2023	EUR				
0.246	08-09-2022	09-09-2022	07-10-2022	EUR				
0.908	10-03-2022	11-03-2022	05-05-2022	EUR				
0.196	09-09-2021	10-09-2021	08-10-2021	EUR				
0.772	18-03-2021	19-03-2021	05-05-2021	EUR				
0.186	03-09-2020	04-09-2020	25-09-2020	EUR				
0.630	12-03-2020	13-03-2020	28-04-2020	EUR				
0.200	05-09-2019	06-09-2019	25-09-2019	EUR				
0.524	14-03-2019	15-03-2019	30-04-2019	EUR				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 1.66 Median: 0.97 High: 2.25 Low: 0.72 CAGR: 19.2%



CRH Plc's trailing 12-month dividend per share is 1.66 and its dividend has grown at a cumulative annualized rate of 19.2% over the charted period. This compares to dividend growth of 40.40% over the past year and cumulative annualized growth of 20.20% over the past 3 years.

Dividend Yield TTM %

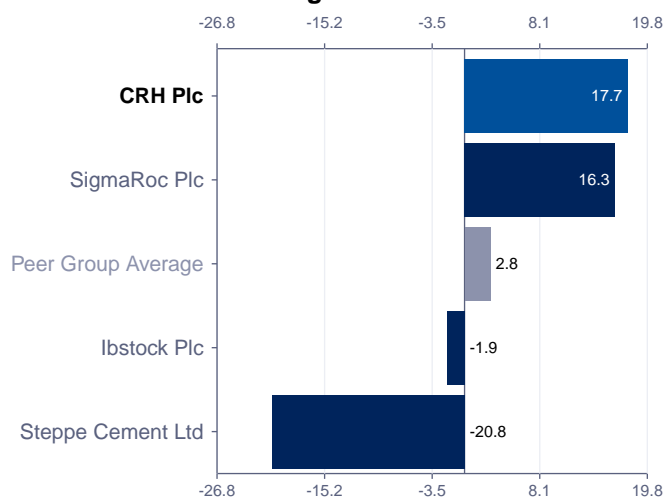
Current: 2.61 Median: 2.76 High: 4.29 Low: 1.74 CAGR: -1.0%



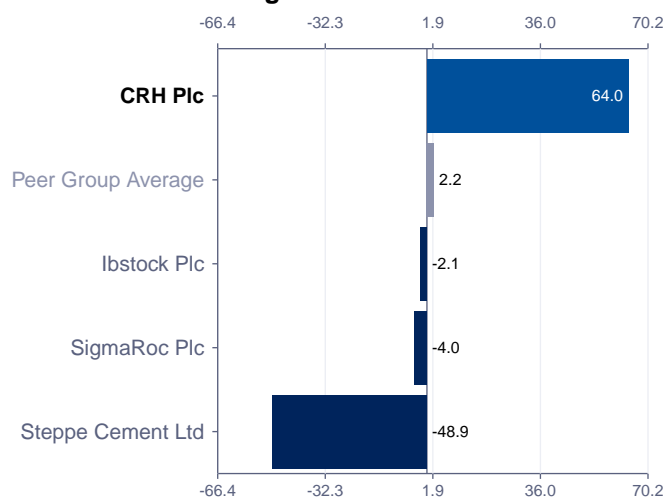
CRH Plc's current dividend yield is 2.61% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.76% and, over the charted time period, the observed high yield has been 4.29% and the observed low yield has been 1.74%.

ICB Subsector Peer Comparisons

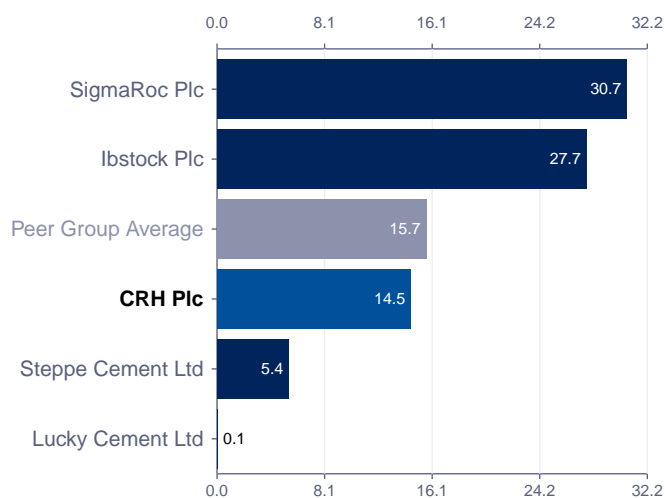
Price Change Year to Date %



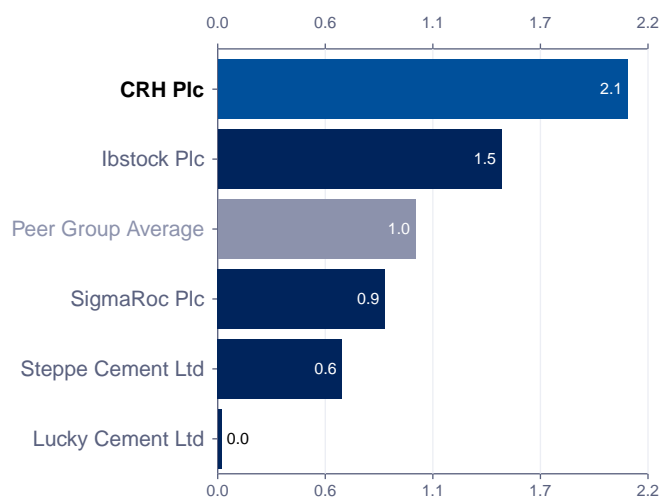
Price Change Last Calendar Year %



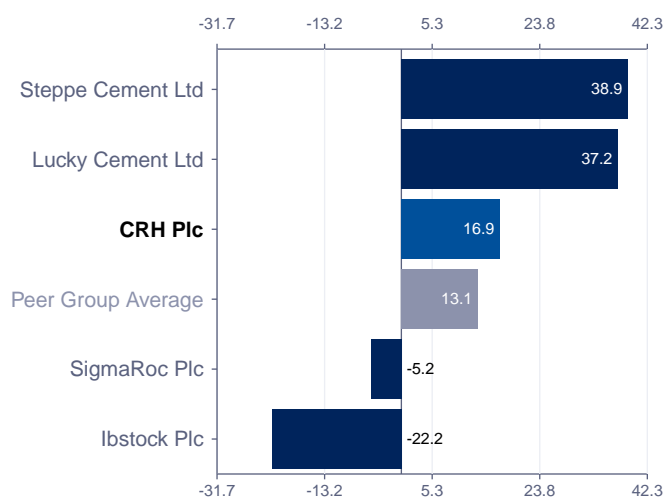
Price / EPS TTM



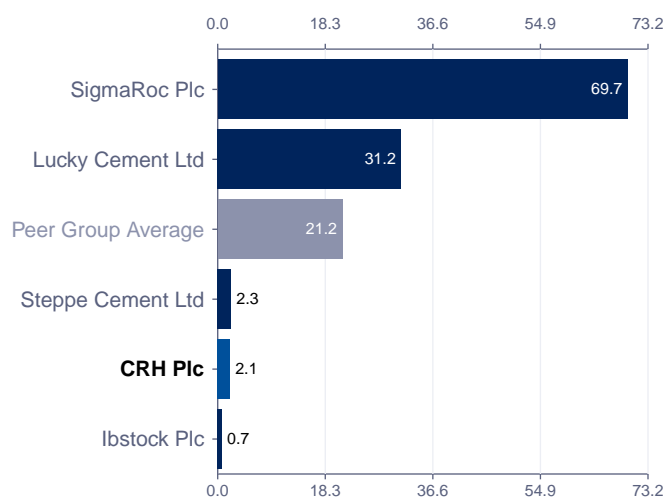
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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