

# Cropper (James) PLC (CRPR:LN)



Basic Materials/Paper

Price: 260.00

Report Date: April 24, 2024

## Business Description and Key Statistics

James Cropper PLC is engaged in advanced material and paper products. Its business includes James Cropper Specialty Paper, Colourform and Technical Fibre Products (TFP). The James Cropper Paper business supplies specialty paper products and packaging to luxury brands, art galleries and designers. Its packaging paper includes bag paper, box cover paper, box board, and corrugating paper. It offers different embossing patterns, including textile weaves, leathers, rippling effects and intricate geometrics in grids, spots, or linear formations. Its print papers include premium print, file and folders, stationery, and cover papers. Its art paper includes sketching and drawing, watercolor, art reproduction and artist mount board. The Colourform business is a renewable and fully recyclable molded fiber packaging solution. TFP is a global manufacturer of wet-laid nonwovens. Its subsidiary TFP Hydrogen Products are specialists in the manufacturing and development of electrochemical materials.

**Website:** <https://www.jamescropper.com/>

**ICB Industry:** Basic Materials

**ICB Subsector:** Paper

**Address:** Burneside Mill  
KENDAL LA9 6PZ  
GBR

**Employees:** 668

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	130	6.8
<b>EPS Diluted LFY</b>	0.05	
<b>Market Value (M)</b>	25	
<b>Shares Outstanding LFY (000)</b>	9,555	
<b>Book Value Per Share</b>	3.54	
<b>EBITDA Margin %</b>	7.40	
<b>Net Margin %</b>	2.6	
<b>Long-Term Debt / Capital %</b>	41.8	
<b>Dividends and Yield TTM</b>	0.07 - 2.69%	
<b>Payout Ratio TTM %</b>	17.6	
<b>60-Day Average Volume (000)</b>	16	
<b>52-Week High &amp; Low</b>	930.00 - 230.00	
<b>Price / 52-Week High &amp; Low</b>	0.28 - 1.13	

## Price, Moving Averages & Volume



Cropper (James) PLC is currently trading at 260.00 which is 11.0% below its 50 day moving average price of 292.28 and 56.8% below its 200 day moving average price of 602.33.

CRPR:LN is currently 72.0% below its 52-week high price of 930.00 and is 13.0% above its 52-week low price of 230.00. Over the past 52-weeks, CRPR:LN is down 63.6% while on a calendar year-to-date basis it is down 63.4%.

The Relative Strength Index (RSI) indicator for CRPR:LN is currently 43.37. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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**London**  
Stock Exchange

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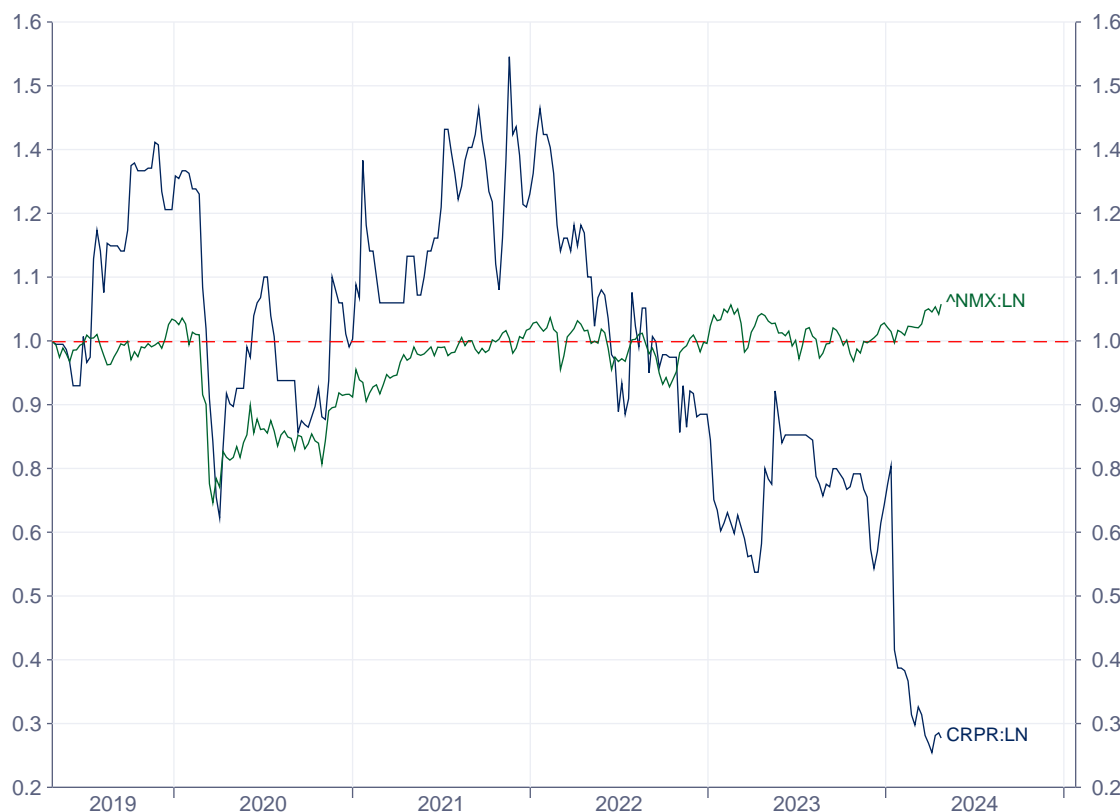
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.96	2.06	50-Day Average Price	292.28
1-Week %	-11.86	-14.24	Price / 50-Day Average	0.89
4-Week %	-5.45	-6.86	200-Day Average Price	602.33
52-Week %	-63.64	-65.64	Price / 200-Day Average	0.43
Quarter-to-Date %	4.00	3.17	RSI - Relative Strength Index	43.37
Year-to-Date %	-63.38	-66.81	<b>Risk Metrics</b>	
Last Month %	-15.25	-19.50	Price Volatility	17.28
Last Quarter %	-64.79	-67.36	Sharpe Ratio	-0.09
Last Calendar Year %	-19.77	-23.65	Sortino Ratio	-0.13

## 5-Year Price Performance vs. FTSE 350

**Cropper (James) PLC**  
**FTSE 350 Index**

Current: 0.25 CAGR: -24.0%  
Current: 1.07 CAGR: 1.4%



Over the past five years, Cropper (James) PLC's stock price is down 74.6% which is 81.7% below the FTSE 350 Index performance of 7.1% over the same period. Cropper (James) PLC's cumulative annualized growth rate (CAGR) over the five year period has been -24.0% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Cropper (James) PLC's stock price performance of -63.6% has underperformed that of the FTSE 350 Index by 65.6%. On a year-to-date basis, Cropper (James) PLC's stock price performance of -63.4% has underperformed the FTSE 350 Index by 66.8%.

Over the past week, Cropper (James) PLC's stock price performance of -11.9% has underperformed that of the FTSE 350 Index by 14.2%.

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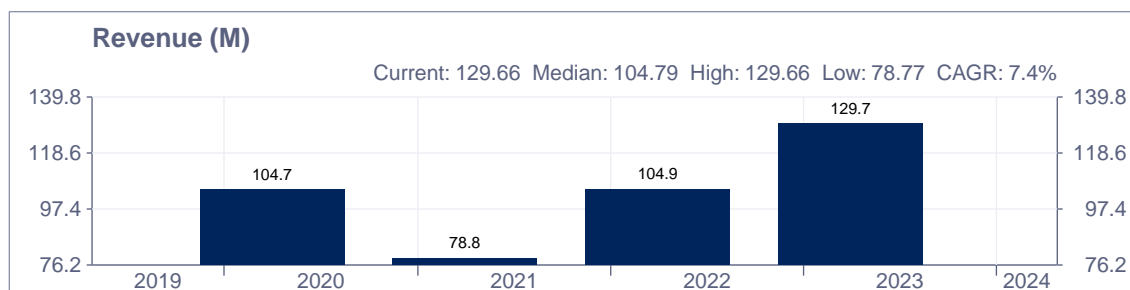
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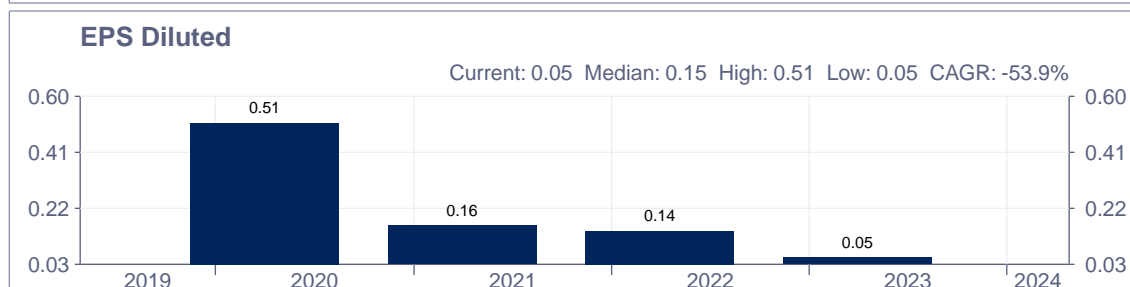
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	13.2	4.7	4.2	Gross Margin %	54.0	56.2	55.3
Revenues Per Share %	13.2	4.6	3.3	EBITDA Margin %	7.4	6.0	6.4
EBITDA %	12.6	9.4	12.0	Pre-Tax Margin %	3.7	2.8	3.5
EPS Diluted %	0.7	0.6	13.7	Net Margin %	2.6	2.2	2.9
Free Cash Flow %	-100.0	88.8	76.0	Return on Equity %	9.8	7.9	11.7
Cash from Operations %	-32.8	17.2	9.0	Return on Capital %	5.8	5.4	8.4
Book Value %	7.4	8.0	5.3	Return on Assets %	3.3	2.7	4.0



Cropper (James) PLC's cumulative annualized revenue growth rate over the charted period is 7.4%. This compares to cumulative annualized growth of 13.2% over the past 3 years.



Cropper (James) PLC's cumulative annualized EPS growth rate over the charted period is -53.9%. This compares to cumulative annualized growth of 0.7% over the past 3 years.



Cropper (James) PLC's net profit margin of 2.6% is 0.4% above the period's mean net margin of 2.2%. During the charted period, the observed net profit margin high and low were 4.6% and -0.9% respectively.



Cropper (James) PLC's return on equity of 9.8% is 1.9% above the period's mean return on equity of 7.9%. During the charted period, the observed ROE high and low were 19.4% and -3.2% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	7.6	45.0	32.1	Earnings Yield %	11.18	2.19	3.09
Price / Sales	0.2	1.0	1.0	Free Cash Flow Yield %	0.00	0.00	0.42
Price / Operating Cash Flow	4.5	25.7	22.5	Dividend Yield %	2.69	1.00	1.03
Price / Book Value	0.7	3.1	3.3	Enterprise Value / EBITDA	4.1	19.6	17.8

### Price / EPS TTM



Cropper (James) PLC is trading at 7.63 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 45.00, while high and low observations have been 99.90 and 6.81.

### Price / Sales



Cropper (James) PLC is trading at a Price to Sales ratio of 0.20 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.96, while high and low observations have been 1.63 and 0.18.

### Price / Book Value



Cropper (James) PLC is trading at a Price to Book ratio of 0.73 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 3.12, while high and low observations have been 6.14 and 0.65.

### Free Cash Flow Yield %



Cropper (James) PLC has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 6.32 and 0.00.

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## Dividends Data

Dividends Per Share TTM		0.07	Payout Ratio TTM %		17.60%	Dividend Yield TTM %		2.69%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.030	07-12-2023	08-12-2023	08-01-2024	GBP				
0.040	07-09-2023	08-09-2023	20-10-2023	GBP				
0.020	08-12-2022	09-12-2022	13-01-2023	GBP				
0.075	07-07-2022	08-07-2022	12-08-2022	GBP				
0.025	09-12-2021	10-12-2021	14-01-2022	GBP				
0.025	28-11-2019	29-11-2019	10-01-2020	GBP				
0.110	04-07-2019	05-07-2019	09-08-2019	GBP				
0.025	29-11-2018	30-11-2018	11-01-2019	GBP				
0.110	05-07-2018	06-07-2018	10-08-2018	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.07 Median: 0.07 High: 0.14 Low: 0.00 CAGR: -13.6%



Cropper (James) PLC's trailing 12-month dividend per share is 0.07 and its dividend has grown at a cumulative annualized rate of -13.6% over the charted period. This compares to dividend growth of -26.30% over the past year and cumulative annualized growth of % over the past 3 years.

### Dividend Yield TTM %

Current: 2.69 Median: 1.00 High: 3.02 Low: 0.00 CAGR: 15.3%



Cropper (James) PLC's current dividend yield is 2.69% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.00% and, over the charted time period, the observed high yield has been 3.02% and the observed low yield has been 0.00%.

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## ICB Subsector Peer Comparisons

Price Change Year to Date %	Price Change Last Calendar Year %
Price / EPS TTM	Price / Book Value
EPS 5-Year Growth Rate %	Revenue 5-Year Growth Rate %

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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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