

# DCC Plc (DCC:LN)



Industrials/Industrial Suppliers

Price: 6,090.00 GBX

Report Date: June 11, 2021

## Business Description and Key Statistics

DCC is engaged in the provision of sales, marketing and support services. Co. operates four divisions: Liquefied Petroleum Gas (LPG), Retail & Oil, Technology and Healthcare. LPG is engaged in the sales, marketing, retail and distribution of LPG, natural gas, industrial gases including refrigerants and electricity in Europe, North America and Asia. Retail & Oil is engaged in distribution and operation of petrol stations and fuel cards in Europe and United Kingdom. Technology is a route-to-market and supply chain partner for technology brands. Healthcare is a healthcare business, providing products and services to healthcare providers and health and beauty brand owners.

**Website:** www.dcc.ie  
**ICB Industry:** Industrials  
**ICB Subsector:** Industrial Suppliers  
**Address:** DCC House; Leopardstown Road; Foxrock  
 Dublin  
 IRL  
**Employees:** 12,773

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	14,755	-3.1
<b>EPS Diluted LFY</b>	2.49	-10.9
<b>Market Value (M)</b>	5,993	
<b>Shares Outstanding LFY (000)</b>	98,401	
<b>Book Value Per Share</b>	25.27	
<b>EBITDA Margin %</b>	4.10	
<b>Net Margin %</b>	1.6	
<b>Long-Term Debt / Capital %</b>	42.2	
<b>Dividends and Yield TTM</b>	1.48 - 2.43%	
<b>Payout Ratio TTM %</b>	57.3	
<b>60-Day Average Volume (000)</b>	347	
<b>52-Week High &amp; Low</b>	7,204.00 - 5,006.00	
<b>Price / 52-Week High &amp; Low</b>	0.85 - 1.22	

## Price, Moving Averages & Volume



DCC Plc is currently trading at 6,090.00 which is 2.1% below its 50 day moving average price of 6,223.76 and 3.5% above its 200 day moving average price of 5,886.02.

DCC:LN is currently 15.5% below its 52-week high price of 7,204.00 and is 21.7% above its 52-week low price of 5,006.00. Over the past 52-weeks, DCC:LN is down 7.8% while on a calendar year-to-date basis it is up 17.6%.

The Relative Strength Index (RSI) indicator for DCC:LN is currently 46.68. An RSI value of 70 and above is considered overbought and 30 and below oversold.

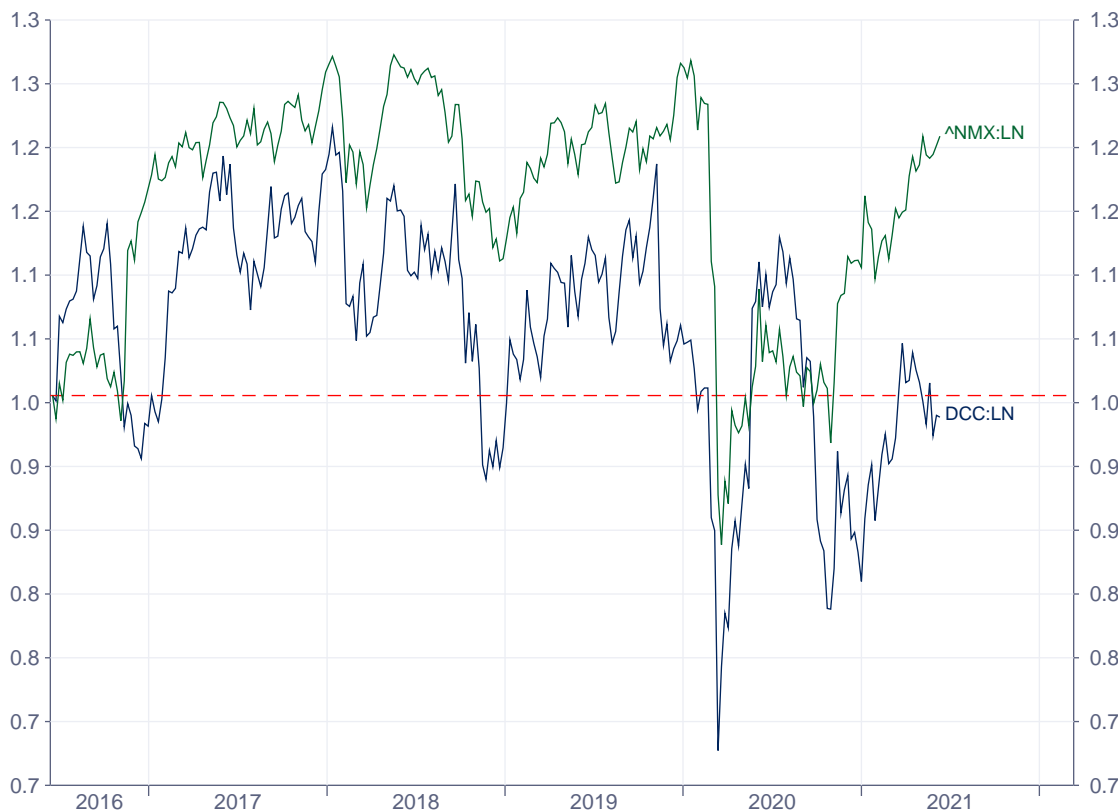
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.00	0.37	50-Day Average Price	6223.76
1-Week %	-0.16	-0.83	Price / 50-Day Average	0.98
4-Week %	1.94	-0.62	200-Day Average Price	5886.02
52-Week %	-7.81	-27.96	Price / 200-Day Average	1.03
Quarter-to-Date %	-3.18	-9.33	RSI - Relative Strength Index	46.68
Year-to-Date %	17.61	7.08	<b>Risk Metrics</b>	
Last Month %	-4.71	-5.48	Price Volatility	88.97
Last Quarter %	21.48	17.36	Sharpe Ratio	0.01
Last Calendar Year %	-20.87	-7.88	Sortino Ratio	0.01

## 5-Year Price Performance vs. FTSE 350

DCC Plc  
FTSE 350 Index

Current: 0.98 CAGR: -0.4%  
Current: 1.23 CAGR: 4.3%



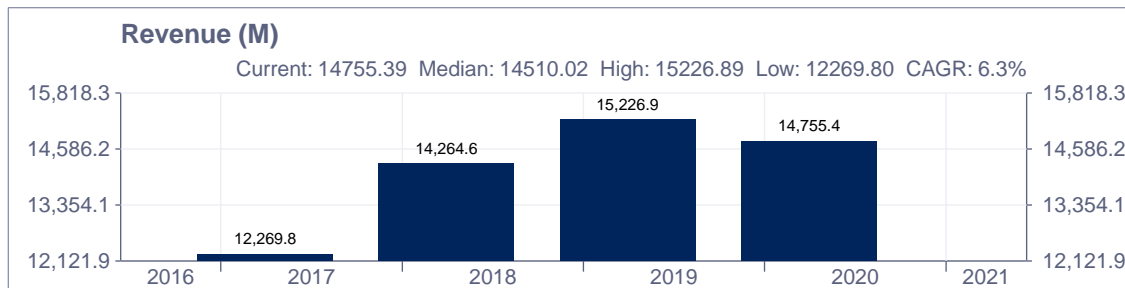
Over the past five years, DCC Plc's stock price is down 1.9% which is 25.1% below the FTSE 350 Index performance of 23.2% over the same period. DCC Plc's cumulative annualized growth rate (CAGR) over the five year period has been -0.4% while that of the FTSE 350 Index has been 4.3%.

Over the past year, DCC Plc's stock price performance of -7.8% has underperformed that of the FTSE 350 Index by 28.0%. On a year-to-date basis, DCC Plc's stock price performance of 17.6% has underperformed the FTSE 350 Index by 7.1%.

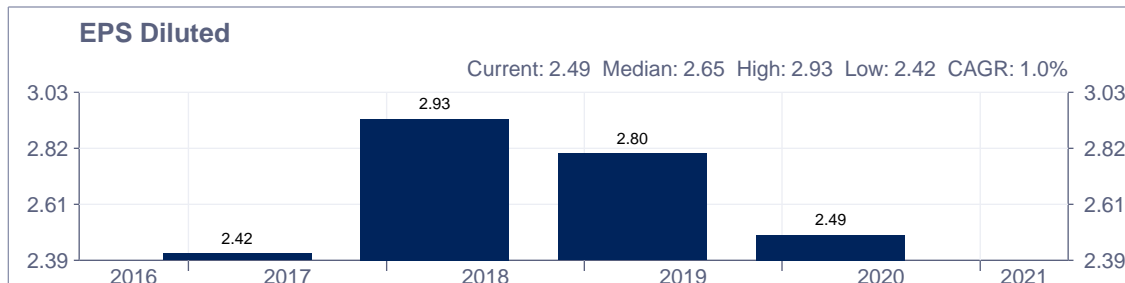
Over the past week, DCC Plc's stock price performance of -0.2% has underperformed that of the FTSE 350 Index by 0.8%.

## Growth and Profitability Metrics

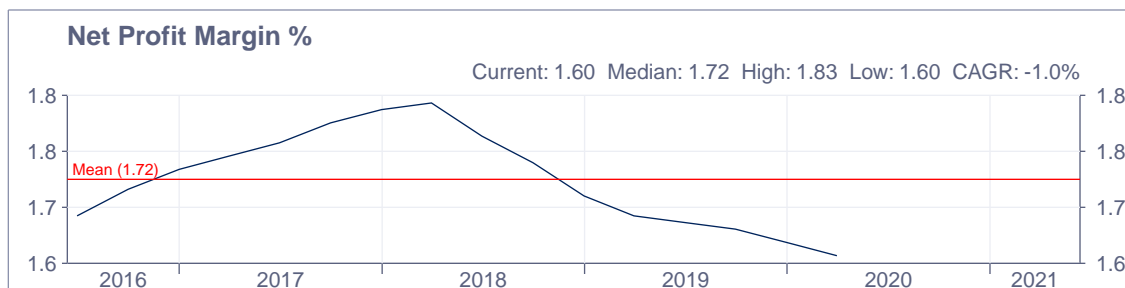
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	6.3	6.8	9.5	Gross Margin %	11.8	10.5	8.9
Revenues Per Share %	4.0	4.3	7.9	EBITDA Margin %	4.1	3.4	2.9
EBITDA %	14.8	18.2	11.5	Pre-Tax Margin %	2.1	2.0	1.7
EPS Diluted %	1.0	7.9	5.9	Net Margin %	1.6	1.7	1.4
Free Cash Flow %	10.7	10.2	5.4	Return on Equity %	10.1	14.8	14.2
Cash from Operations %	11.3	14.5	9.1	Return on Capital %	5.9	7.7	7.4
Book Value %	14.9	16.7	11.0	Return on Assets %	3.2	4.2	3.9



DCC Plc's cumulative annualized revenue growth rate over the charted period is 6.3%. This compares to cumulative annualized growth of 6.3% over the past 3 years.



DCC Plc's cumulative annualized EPS growth rate over the charted period is 1.0%. This compares to cumulative annualized growth of 1.0% over the past 3 years.



DCC Plc's net profit margin of 1.6% is 0.1% below the period's mean net margin of 1.7%. During the charted period, the observed net profit margin high and low were 1.8% and 1.6% respectively.



DCC Plc's return on equity of 10.1% is 4.7% below the period's mean return on equity of 14.8%. During the charted period, the observed ROE high and low were 17.1% and 10.1% respectively.

# DCC Plc (DCC:LN)



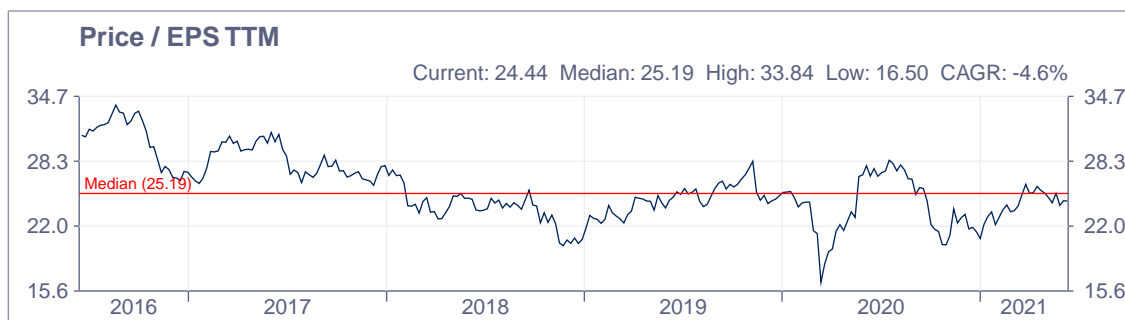
Industrials/Industrial Suppliers

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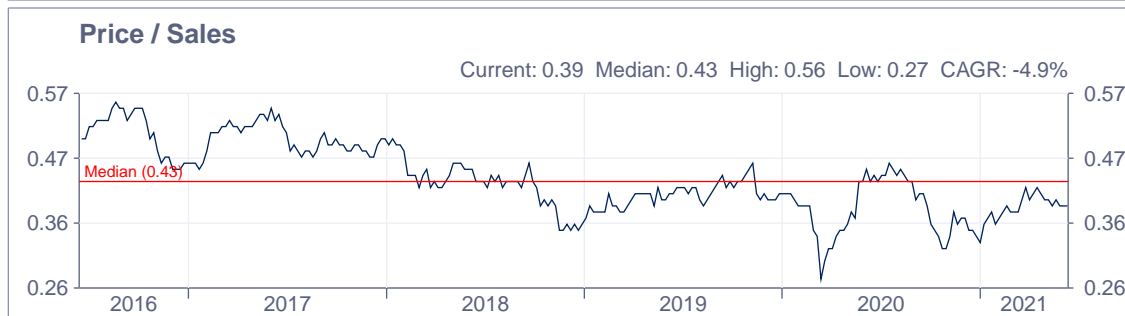
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## Valuation Metrics

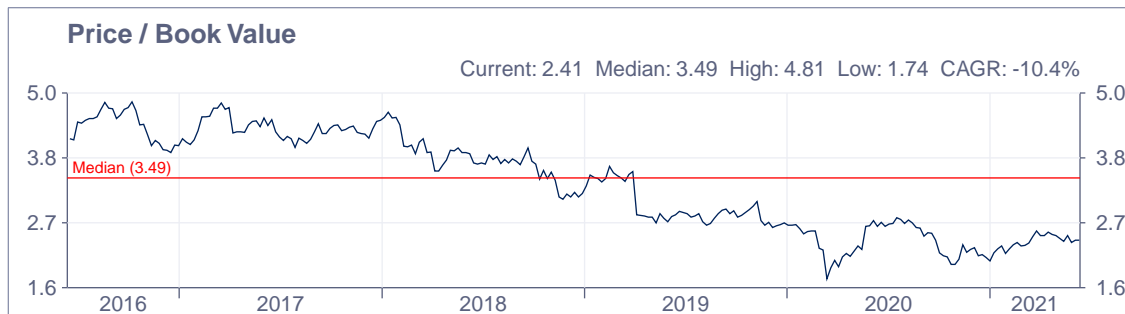
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	24.4	25.2	24.7	Earnings Yield %	3.76	3.88	
Price / Sales	0.4	0.4	0.4	Free Cash Flow Yield %	6.01	4.27	4.56
Price / Operating Cash Flow	12.2	14.8	14.6	Dividend Yield %	2.43	1.85	1.95
Price / Book Value	2.4	3.5	3.2	Enterprise Value / EBITDA	10.4	13.0	12.7



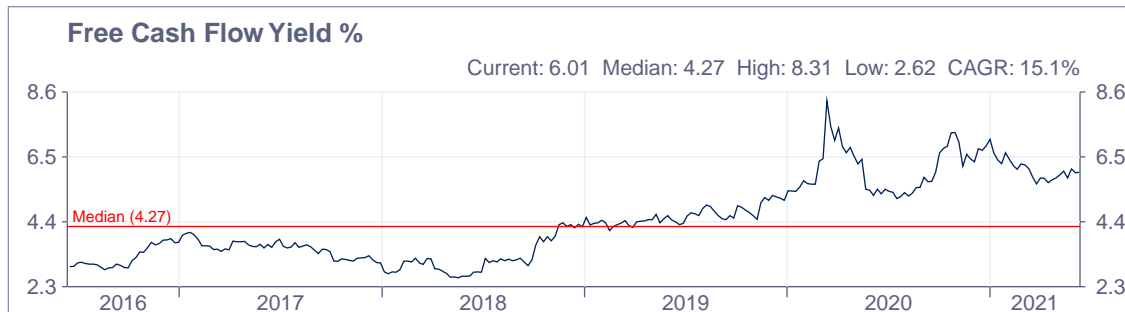
DCC Plc is trading at 24.44 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 25.19, while high and low observations have been 33.84 and 16.50.



DCC Plc is trading at a Price to Sales ratio of 0.39 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.43, while high and low observations have been 0.56 and 0.27.



DCC Plc is trading at a Price to Book ratio of 2.41 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 3.49, while high and low observations have been 4.81 and 1.74.



DCC Plc has a Free Cash Flow Yield of 6.01% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.27%, while high and low observations have been 8.31 and 2.62.

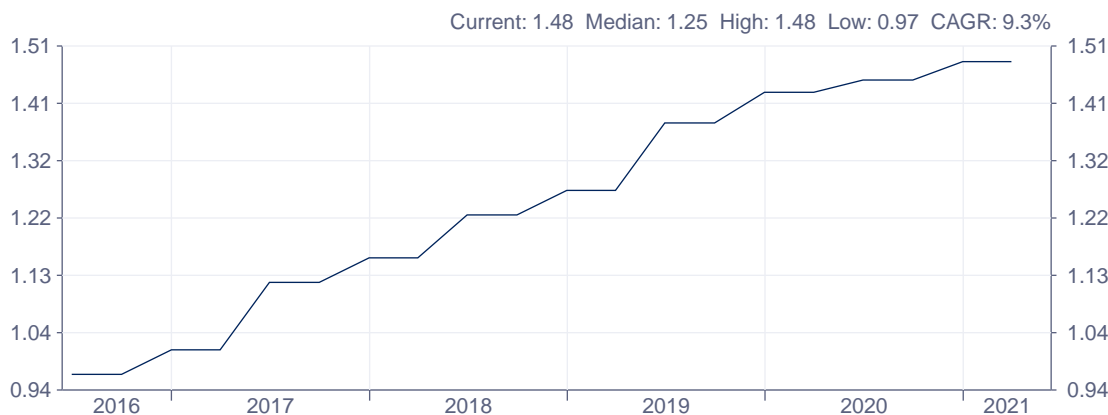
## Dividends Data

**Dividends Per Share TTM** 1.48 **Payout Ratio TTM %** 57.32% **Dividend Yield TTM %** 2.43%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.520	19-11-2020	20-11-2020	09-12-2020	GBP	INTERIM GROSS
0.958	28-05-2020	29-05-2020	23-07-2020	GBP	FINAL GROSS
0.495	21-11-2019	22-11-2019	11-12-2019	GBP	INTERIM GROSS
0.934	23-05-2019	24-05-2019	18-07-2019	GBP	FINAL GROSS
0.450	22-11-2018	23-11-2018	12-12-2018	GBP	INTERIM GROSS
0.821	24-05-2018	25-05-2018	19-07-2018	GBP	FINAL GROSS
0.409	23-11-2017	24-11-2017	11-12-2017	GBP	INTERIM GROSS
0.746	25-05-2017	26-05-2017	20-07-2017	GBP	FINAL GROSS
0.372	24-11-2016	25-11-2016	12-12-2016	GBP	INTERIM
0.642	26-05-2016	27-05-2016	21-07-2016	GBP	FINAL
0.330	19-11-2015	20-11-2015	07-12-2015	GBP	INTERIM

## Dividend Growth and Yield

### Dividends Per Share TTM



DCC Plc's trailing 12-month dividend per share is 1.48 and its dividend has grown at a cumulative annualized rate of 9.3% over the charted period. This compares to dividend growth of 3.40% over the past year and cumulative annualized growth of 8.50% over the past 3 years.

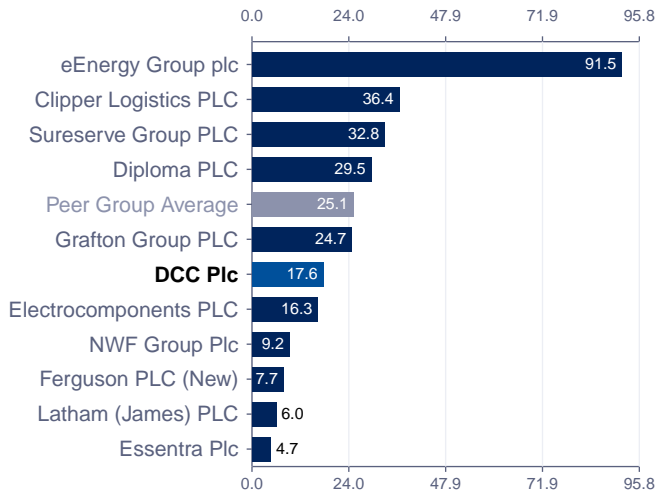
### Dividend Yield TTM %



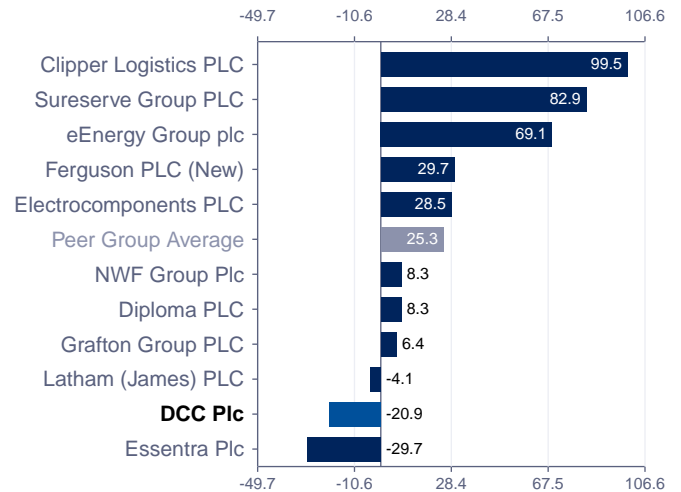
DCC Plc's current dividend yield is 2.43% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.85% and, over the charted time period, the observed high yield has been 3.37% and the observed low yield has been 1.34%.

## ICB Subsector Peer Comparisons

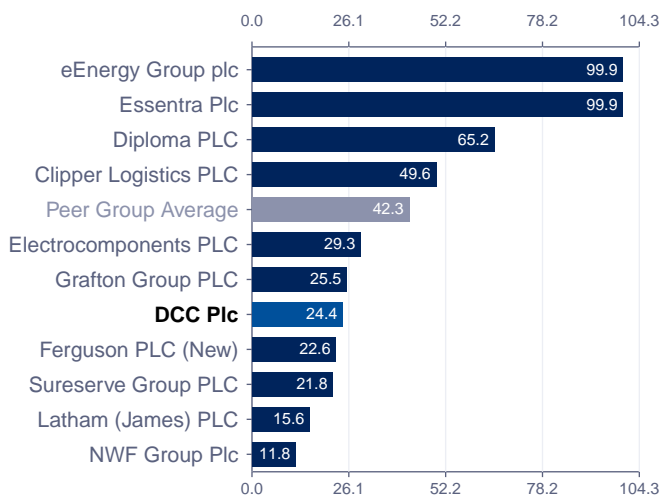
### Price Change Year to Date %



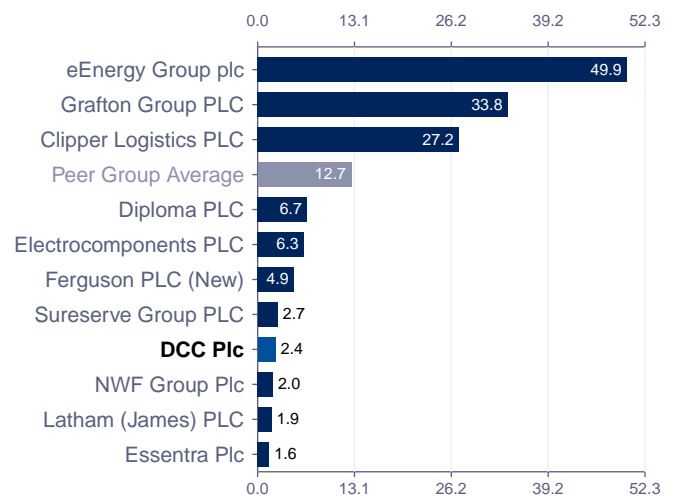
### Price Change Last Calendar Year %



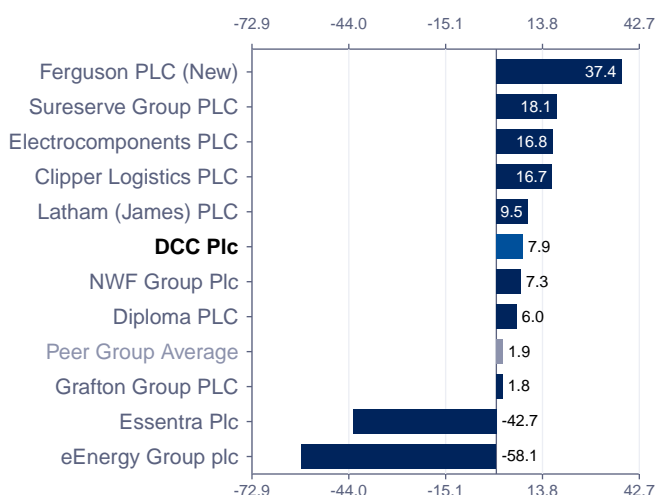
### Price / EPS TTM



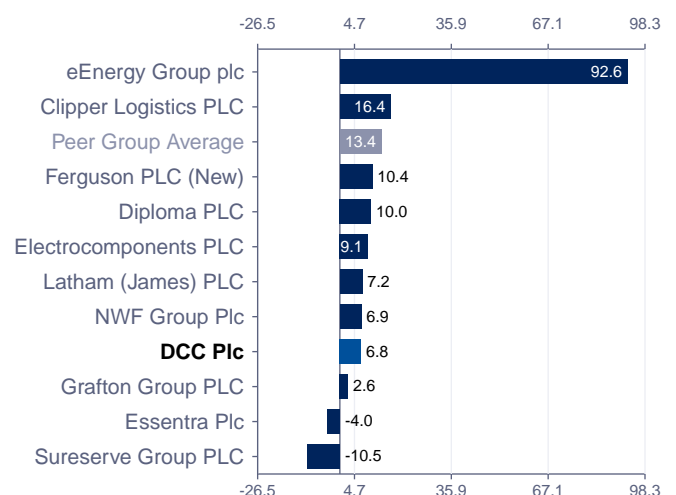
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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**Abbreviations:**

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

**Definitions:**

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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