

Diploma PLC (DPLM:LN)



London
Stock Exchange

Industrials/Industrial Suppliers

Price: 2,120.00 GBX

Report Date: January 18, 2021

Business Description and Key Statistics

Diploma is engaged in supplying technical products and services. Co. is organised into three main reportable business Sectors: Life Sciences, Seals and Controls. The Life Sciences Sector businesses supply a range of consumables, instrumentation and related services to the healthcare and environmental industries. The Seals Sector businesses supply a range of seals, gaskets, filters, cylinders, components and kits used in heavy mobile machinery and specialised industrial equipment. The Controls Sector businesses supply specialised wiring, cable, connectors, fasteners and control devices used in a range of technical applications.

Website: www.diplomaplc.com

ICB Industry: Industrials

ICB Subsector: Industrial Suppliers

Address: 12 Charterhouse Square
London
GBR

Employees: 2,002

	Current	YTY % Chg
Revenue LFY (M)	538	-1.2
Operating EPS LFY	0.44	-20.5
Market Value (M)	2,638	
Shares Outstanding LFY (000)	124,445	
Book Value Per Share	4.23	
EBITDA Margin %	15.30	
Net Margin %	9.2	
Long-Term Debt / Capital %	0.0	
Dividends and Yield TTM	0.00 - 0.00%	
Payout Ratio TTM %	47.1	
60-Day Average Volume (000)	230	
52-Week High & Low	2,392.00 - 1,296.00	
Price / 52-Week High & Low	0.89 - 1.64	

Price, Moving Averages & Volume



Diploma PLC is currently trading at 2,120.00 which is 2.8% below its 50 day moving average price of 2,180.76 and 8.1% above its 200 day moving average price of 1,961.12.

DPLM:LN is currently 11.4% below its 52-week high price of 2,392.00 and is 63.6% above its 52-week low price of 1,296.00. Over the past 52-weeks, DPLM:LN is up 9.3% while on a calendar year-to-date basis it is down 3.3%.

The Relative Strength Index (RSI) indicator for DPLM:LN is currently 45.5. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.09	-2.11	50-Day Average Price	2180.76
1-Week %	-2.03	-1.47	Price / 50-Day Average	0.97
4-Week %	1.53	-11.83	200-Day Average Price	1961.12
52-Week %	9.28	21.79	Price / 200-Day Average	1.08
Quarter-to-Date %	-3.28	-13.12	RSI - Relative Strength Index	45.50
Year-to-Date %	-3.28	11.04	Risk Metrics	
Last Month %	3.40	-8.94	Price Volatility	59.66
Last Quarter %	-0.45	-8.12	Sharpe Ratio	0.33
Last Calendar Year %	8.30	-5.87	Sortino Ratio	0.72

5-Year Price Performance vs. FTSE 350

Diploma PLC
FTSE 350 Index

Current: 3.14 CAGR: 25.7%
Current: 1.07 CAGR: 1.4%



Over the past five years, Diploma PLC's stock price is up 213.6% which is 206.5% above the FTSE 350 Index performance of 7.1% over the same period. Diploma PLC's cumulative annualized growth rate (CAGR) over the five year period has been 25.7% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Diploma PLC's stock price performance of 9.3% has outperformed that of the FTSE 350 Index by 21.8%. On a year-to-date basis, Diploma PLC's stock price performance of -3.3% has outperformed the FTSE 350 Index by 11.0%.

Over the past week, Diploma PLC's stock price performance of -2.0% has underperformed that of the FTSE 350 Index by 1.5%.

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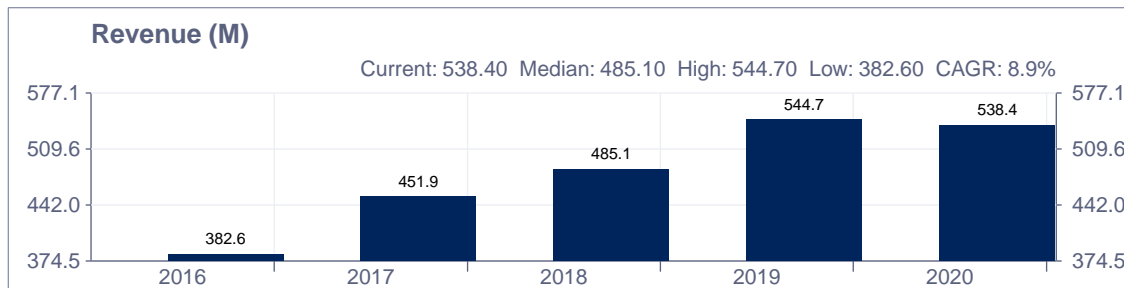
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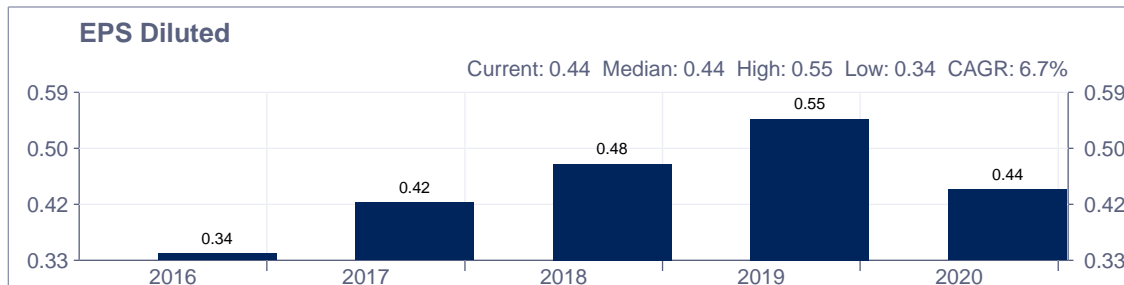
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Growth and Profitability Metrics

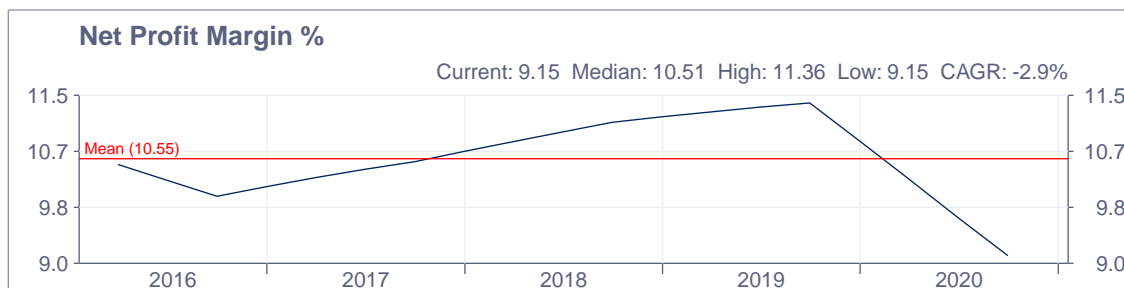
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	6.0	10.0	11.4	Gross Margin %	36.1	35.9	36.6
Revenues Per Share %	6.0	10.0	11.3	EBITDA Margin %	15.3	16.0	17.2
EBITDA %	4.1	7.9	9.2	Pre-Tax Margin %	12.4	14.5	15.6
Operating EPS %	1.2	6.0	8.6	Net Margin %	9.2	10.6	11.1
Free Cash Flow %	10.8	12.7	12.3	Return on Equity %	13.6	19.2	19.3
Cash from Operations %	12.7	13.1	13.0	Return on Capital %	13.1	17.6	18.4
Book Value %	22.3	20.4	13.4	Return on Assets %	9.0	13.2	13.7



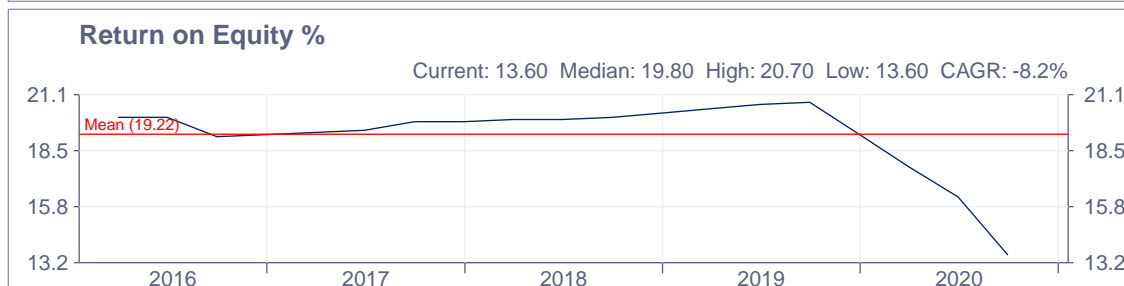
Diploma PLC's cumulative annualized revenue growth rate over the charted period is 8.9%. This compares to revenue growth of -1.2% last fiscal year and cumulative annualized growth of 6.0% over the past 3 years.



Diploma PLC's cumulative annualized EPS growth rate over the charted period is 6.7%. This compares to EPS growth of -20.5% last fiscal year and cumulative annualized growth of 1.2% over the past 3 years.



Diploma PLC's net profit margin last fiscal year of 9.2% is 1.4% below the period's mean net margin of 10.6%. During the charted period, the observed net profit margin high and low were 11.4% and 9.2% respectively.



Diploma PLC's return on equity of 13.6% is 5.6% below the period's mean return on equity of 19.2%. During the charted period, the observed ROE high and low were 20.7% and 13.6% respectively.

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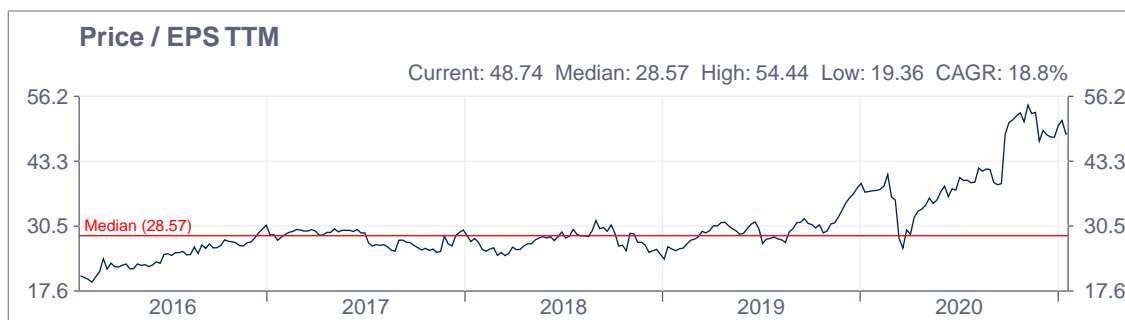
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Valuation Metrics

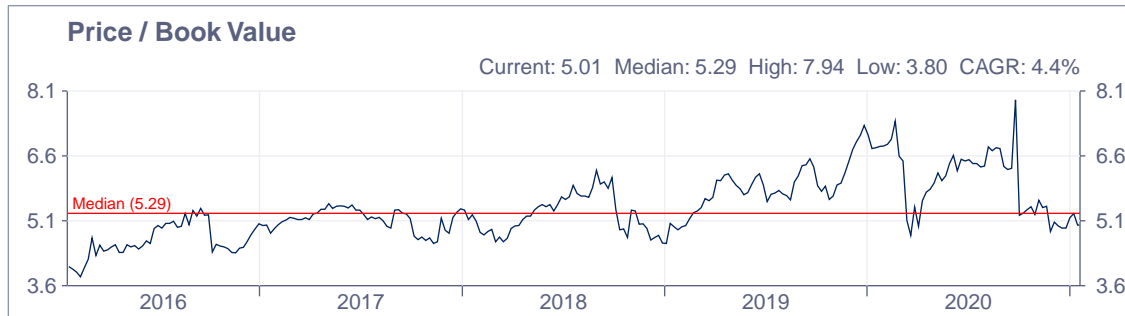
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	48.7	28.6	24.6	Earnings Yield %	2.05	3.50	4.06
Price / Sales	4.5	3.0	2.7	Free Cash Flow Yield %	3.21	4.15	4.83
Price / Operating Cash Flow	38.8	26.0	22.5	Dividend Yield %	0.00	1.83	2.08
Price / Book Value	5.0	5.3	4.6	Enterprise Value / EBITDA	29.5	18.9	16.1



Diploma PLC is trading at 48.74 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 28.57, while high and low observations have been 54.44 and 19.36.



Diploma PLC is trading at a Price to Sales ratio of 4.46 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 3.03, while high and low observations have been 4.98 and 2.08.



Diploma PLC is trading at a Price to Book ratio of 5.01 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 5.29, while high and low observations have been 7.94 and 3.80.



Diploma PLC has a Free Cash Flow Yield of 3.21% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 4.15%, while high and low observations have been 6.32 and 2.57.

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Dividends Data

Dividends Per Share TTM 0.00 **Payout Ratio TTM %** 47.13% **Dividend Yield TTM %** 0.00%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.205	28-11-2019	29-11-2019	22-01-2020	GBP	FINAL GROSS
0.085	23-05-2019	24-05-2019	12-06-2019	GBP	INTERIM GROSS
0.178	29-11-2018	30-11-2018	23-01-2019	GBP	FINAL GROSS
0.077	24-05-2018	25-05-2018	13-06-2018	GBP	INTERIM GROSS
0.160	30-11-2017	01-12-2017	24-01-2018	GBP	FINAL GROSS
0.070	25-05-2017	26-05-2017	14-06-2017	GBP	INTERIM GROSS
0.138	01-12-2016	02-12-2016	25-01-2017	GBP	FINAL GROSS
0.062	26-05-2016	27-05-2016	15-06-2016	GBP	INTERIM GROSS
0.124	26-11-2015	27-11-2015	27-01-2016	GBP	FINAL NET
0.058	21-05-2015	22-05-2015	17-06-2015	GBP	INTERIM NET

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.00 Median: 0.22 High: 0.29 Low: 0.00 CAGR: 0.0%



Diploma PLC's trailing 12-month dividend per share is 0.00 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -100.00% over the past year and cumulative annualized growth of -100.00% over the past 3 years.

Dividend Yield TTM %

Current: 0.00 Median: 1.83 High: 2.86 Low: 0.00 CAGR: 0.0%



Diploma PLC's current dividend yield is 0.00% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.83% and, over the charted time period, the observed high yield has been 2.86% and the observed low yield has been 0.00%.

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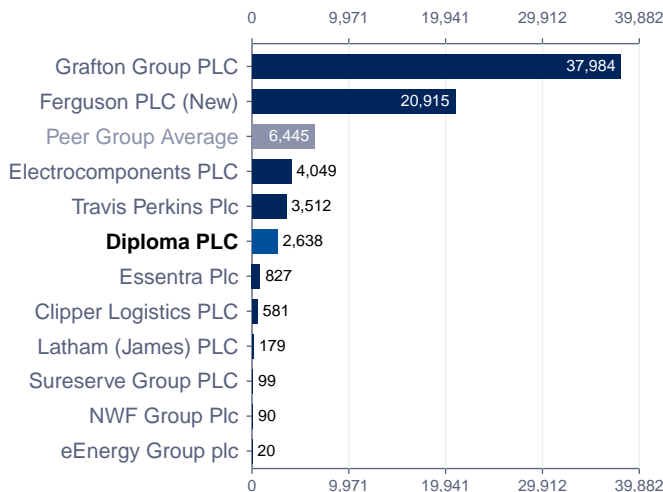
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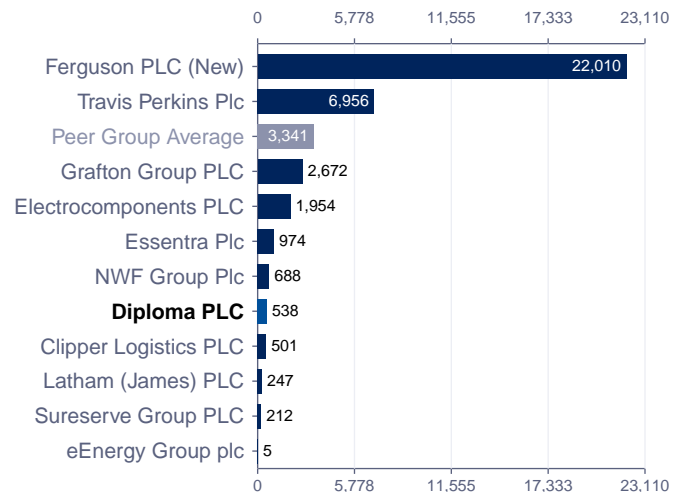
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Subsector Peer Comparisons

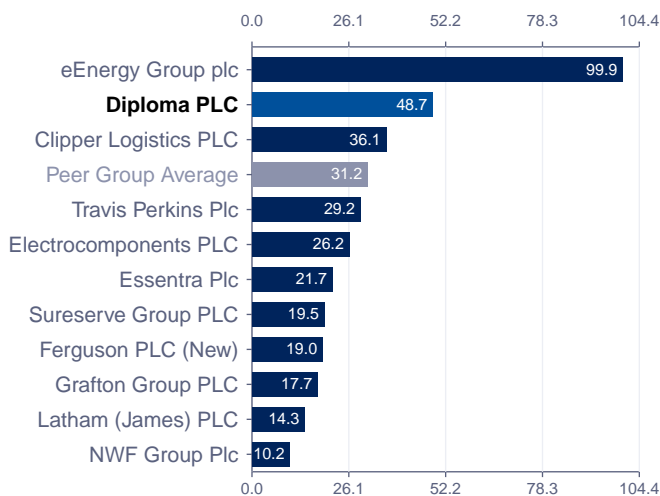
Market Value (M)



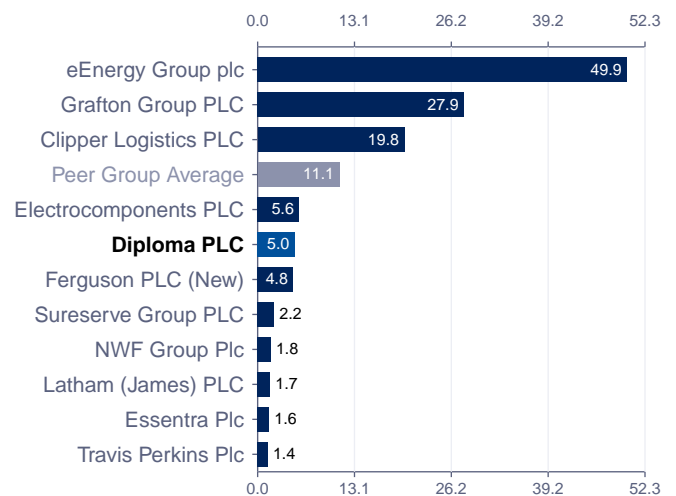
Revenue LFY (M)



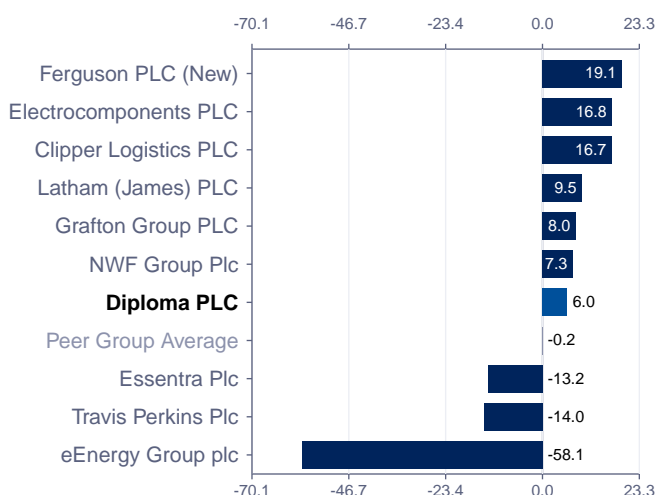
Price / EPS TTM



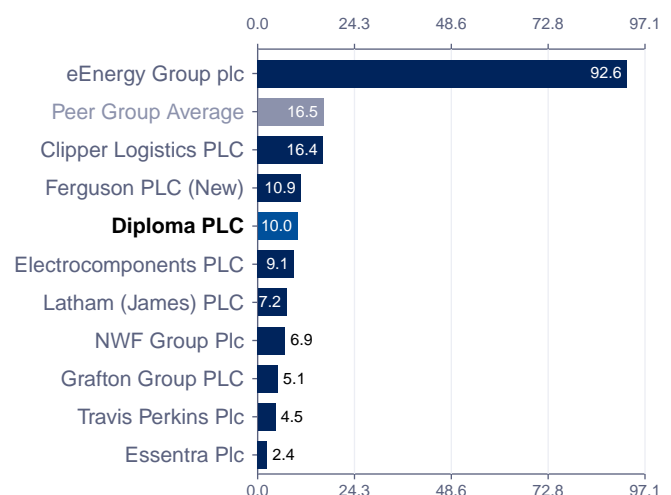
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

- Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.
- Revenue** - Sum of the last four quarters of Revenues.
- Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.
- Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.
- 60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.
- Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.
- Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.
- Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.
- Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.
- 50-Day Average Price** - Mean of last 50 daily closing prices.
- 200-Day Average Price** - Mean of last 200 daily closing prices.
- Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.
- Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.
- Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.
- Price Volatility** - The standard deviation of the last 20 days of daily closing prices.
- Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.
- Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.
- Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.
- Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.
- Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.
- EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).
- Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.
- Book Value** - Total Common Equity last quarter divided by Shares Outstanding last quarter.
- Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.
- Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.
- EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.
- Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.
- Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.
- Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.
- Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.
- Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.
- Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).
- Price / Sales** - Weekly Price divided by Revenues Per Share TTM.
- Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).
- Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.
- Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.
- Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.
- Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.
- Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.
- Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.
- Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.
- EPS 5-Year Growth Rate % is capped at 999.9%.
- Revenue 5-Year Growth Rate % is capped at 999.9%.

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