

Diversified Energy Co (DEC:LN)



London
Stock Exchange

Energy/Oil: Crude Producers

Price: 10.82

Report Date: August 28, 2026

Business Description and Key Statistics

Diversified Energy Company is an energy company focused on natural gas and liquids production, transport, marketing, and well retirement. It has onshore upstream and midstream assets. Its assets are primarily located within the Appalachian and Central regions of the United States. The Appalachian Region spans Pennsylvania, Virginia, West Virginia, Kentucky, Tennessee and Ohio and consists of two productive unconventional shale formations, along with numerous conventional formations. It operates within the Marcellus Shale and the slightly deeper Utica Shale, as well as many conventional formations. Its Central Region includes parts of Texas, Louisiana and Oklahoma, and is home to a number of asset rich natural gas and oil formations. It operates within the Haynesville, Bossier, Cotton Valley, Barnett and Mid Continent plays. It has a Permian asset base with multiple zones in the Northern Delaware Basin. Its subsidiary, Next LVL Energy LLC, is an asset retirement service provider.

Website: <https://www.div.energy/>

ICB Industry: Energy

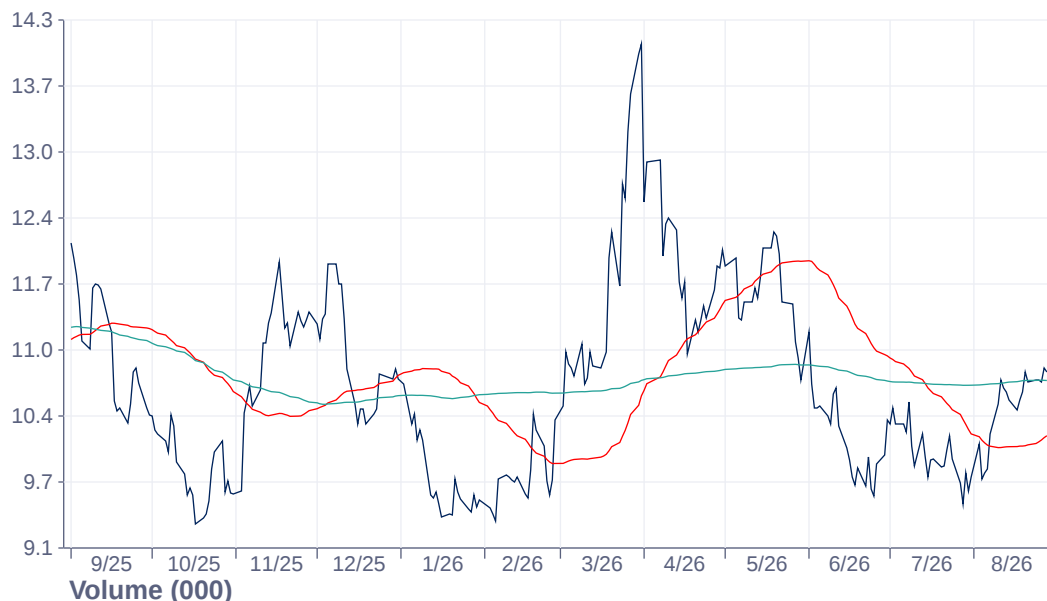
ICB Subsector: Oil: Crude Producers

Address: 1600 Corporate Drive
BIRMINGHAM, AL 35242
USA

Employees: 1,987

	Current	YTY % Chg
Revenue LFY (M)	1,829	57.0
EPS Diluted LFY	4.58	
Market Value (M)	772	
Shares Outstanding LFY (000)	71,388	
Book Value Per Share	13.32	
EBITDA Margin %	56.50	
Net Margin %	24.9	
Long-Term Debt / Capital %	74.6	
Dividends and Yield TTM	0.87 - 8.04%	
Payout Ratio TTM %	18.2	
60-Day Average Volume (000)	75	
52-Week High & Low	14.10 - 9.30	
Price / 52-Week High & Low	0.77 - 1.16	

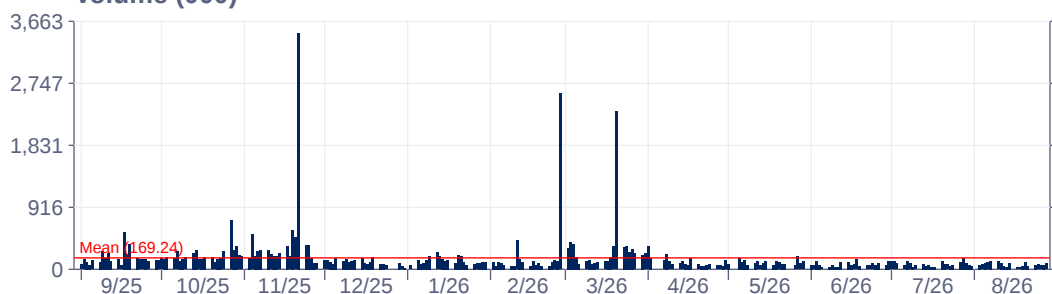
Price, Moving Averages & Volume



Diversified Energy Co is currently trading at 10.82 which is 6.3% above its 50 day moving average price of 10.18 and 0.7% above its 200 day moving average price of 10.74.

DEC:LN is currently 23.3% below its 52-week high price of 14.10 and is 16.3% above its 52-week low price of 9.30. Over the past 52-weeks, DEC:LN is down 10.7% while on a calendar year-to-date basis it is up 0.7%.

The Relative Strength Index (RSI) indicator for DEC:LN is currently 61.04. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.37	-0.65	50-Day Average Price	10.18
1-Week %	0.93	0.77	Price / 50-Day Average	1.06
4-Week %	10.75	10.68	200-Day Average Price	10.74
52-Week %	-10.65	-28.05	Price / 200-Day Average	1.01
Quarter-to-Date %	4.64	0.97	RSI - Relative Strength Index	61.04
Year-to-Date %	0.65	-8.54	Risk Metrics	
Last Month %	-5.51	-9.11	Price Volatility	0.35
Last Quarter %	-26.67	-30.36	Sharpe Ratio	-0.05
Last Calendar Year %	-20.01	-39.93	Sortino Ratio	-0.09

5-Year Price Performance vs. FTSE 350

Diversified Energy Co
FTSE 350 Index

Current: 0.48 CAGR: -13.8%
Current: 1.45 CAGR: 7.8%



Over the past five years, Diversified Energy Co's stock price is down 52.0% which is 97.2% below the FTSE 350 Index performance of 45.2% over the same period. Diversified Energy Co's cumulative annualized growth rate (CAGR) over the five year period has been -13.8% while that of the FTSE 350 Index has been 7.8%.

Over the past year, Diversified Energy Co's stock price performance of -10.6% has underperformed that of the FTSE 350 Index by 28.0%. On a year-to-date basis, Diversified Energy Co's stock price performance of 0.7% has underperformed the FTSE 350 Index by 8.5%.

Over the past week, Diversified Energy Co's stock price performance of 0.9% has outperformed that of the FTSE 350 Index by 0.8%.

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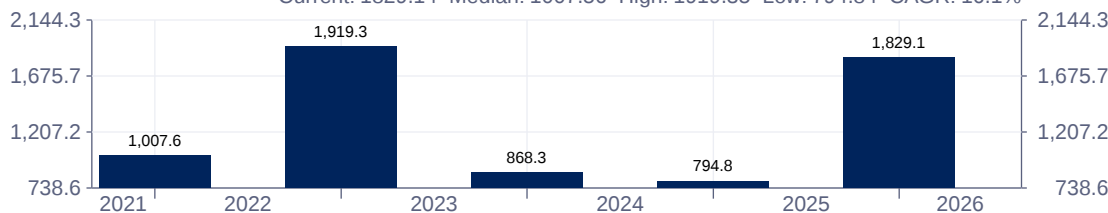
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	8.7	28.1	67.2	Gross Margin %	112.9	46.6	38.1
Revenues Per Share %	-9.0	13.0	28.5	EBITDA Margin %	56.5	18.3	41.4
EBITDA %	-11.2	999.9	37.5	Pre-Tax Margin %	21.3	-4.2	17.3
EPS Diluted %	-32.8	999.9	999.9	Net Margin %	24.9	2.5	-4.2
Free Cash Flow %	-70.4	-49.6	999.9	Return on Equity %	54.0	5.7	0.4
Cash from Operations %	46.4	37.5	999.9	Return on Capital %			
Book Value %	43.0	-5.9	82.4	Return on Assets %	8.0	-0.5	-1.3

Revenue (M)

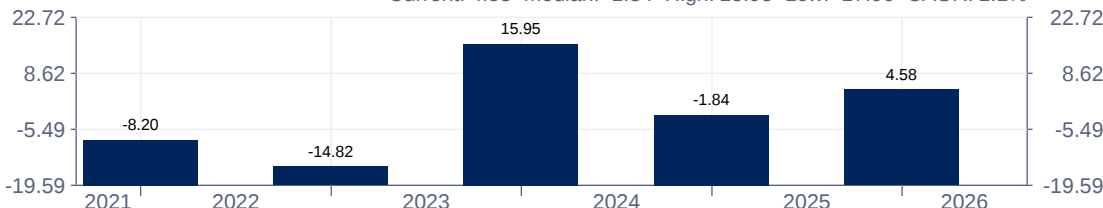
Current: 1829.14 Median: 1007.56 High: 1919.35 Low: 794.84 CAGR: 16.1%



Diversified Energy Co's cumulative annualized revenue growth rate over the charted period is 16.1%. This compares to cumulative annualized growth of 8.7% over the past 3 years.

EPS Diluted

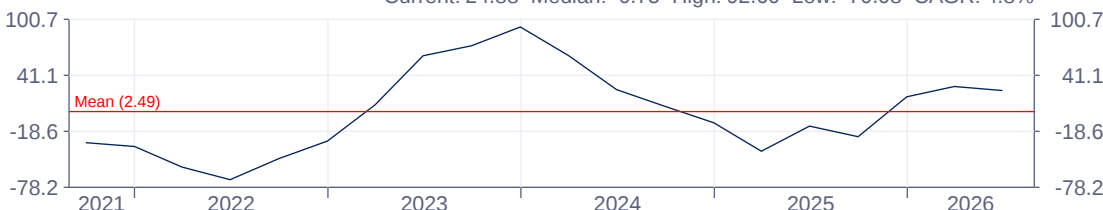
Current: 4.58 Median: -1.84 High: 15.95 Low: -17.90 CAGR: 1.1%



Diversified Energy Co's cumulative annualized EPS growth rate over the charted period is 1.1%. This compares to cumulative annualized growth of -32.8% over the past 3 years.

Net Profit Margin %

Current: 24.88 Median: -0.75 High: 92.60 Low: -70.08 CAGR: 4.8%



Diversified Energy Co's net profit margin of 24.9% is 22.4% above the period's mean net margin of 2.5%. During the charted period, the observed net profit margin high and low were 92.6% and -70.1% respectively.

Return on Equity %

Current: 54.00 Median: 0.20 High: 100.00 Low: -100.00 CAGR: 9.5%



Diversified Energy Co's return on equity of 54.0% is 48.3% above the period's mean return on equity of 5.7%. During the charted period, the observed ROE high and low were 100.0% and -100.0% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	2.3	99.9	36.1	Earnings Yield %	43.63	-7.04	2.77
Price / Sales	0.6	0.8	1.7	Free Cash Flow Yield %	0.56	14.14	11.28
Price / Operating Cash Flow	1.2	11.2	11.8	Dividend Yield %	8.04	10.78	10.08
Price / Book Value	1.1	1.7	1.6	Enterprise Value / EBITDA	3.6	11.6	11.7

Price / EPS TTM



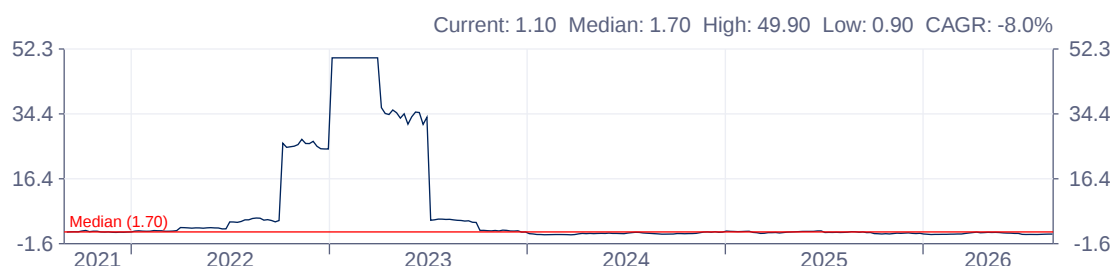
Diversified Energy Co is trading at 2.29 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 99.90, while high and low observations have been 99.90 and 0.65.

Price / Sales



Diversified Energy Co is trading at a Price to Sales ratio of 0.57 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.77, while high and low observations have been 3.77 and 0.49.

Price / Book Value



Diversified Energy Co is trading at a Price to Book ratio of 1.10 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.70, while high and low observations have been 49.90 and 0.90.

Free Cash Flow Yield %



Diversified Energy Co has a Free Cash Flow Yield of 0.56% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 14.14%, while high and low observations have been 31.91 and 0.00.

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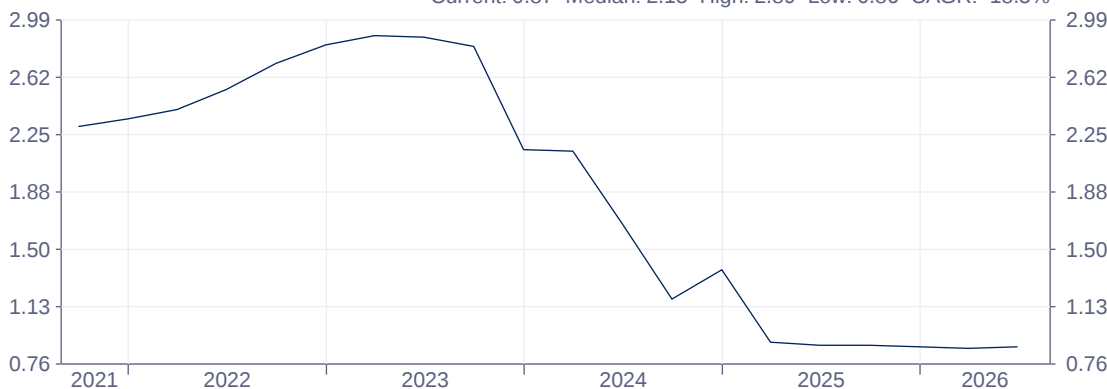
Dividends Data

Dividends Per Share TTM		0.87	Payout Ratio TTM %		18.15%	Dividend Yield TTM %		8.04%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.290	02-12-2026	02-12-2026	31-12-2026	USD				
0.290	28-08-2026	28-08-2026	30-09-2026	USD				
0.290	29-05-2026	29-05-2026	30-06-2026	USD				
0.290	27-02-2026	27-02-2026	31-03-2026	USD				
0.290	01-12-2025	01-12-2025	31-12-2025	USD				
0.290	28-08-2025	29-08-2025	30-09-2025	USD				
0.290	29-05-2025	30-05-2025	30-06-2025	USD				
0.290	27-02-2025	28-02-2025	31-03-2025	USD				
0.290	28-11-2024	29-11-2024	27-12-2024	USD				
0.290	29-08-2024	30-08-2024	27-09-2024	USD				
0.290	23-05-2024	24-05-2024	28-06-2024	USD				
0.875	29-02-2024	01-03-2024	28-03-2024	USD				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.87 Median: 2.15 High: 2.89 Low: 0.86 CAGR: -18.5%



Diversified Energy Co's trailing 12-month dividend per share is 0.87 and its dividend has grown at a cumulative annualized rate of -18.5% over the charted period. This compares to dividend growth of -1.50% over the past year and cumulative annualized growth of -32.90% over the past 3 years.

Dividend Yield TTM %

Current: 8.04 Median: 10.78 High: 25.77 Low: 6.37 CAGR: -5.0%



Diversified Energy Co's current dividend yield is 8.04% based on trailing 12 month dividends. The current yield is below the historically observed median of 10.78% and, over the charted time period, the observed high yield has been 25.77% and the observed low yield has been 6.37%.

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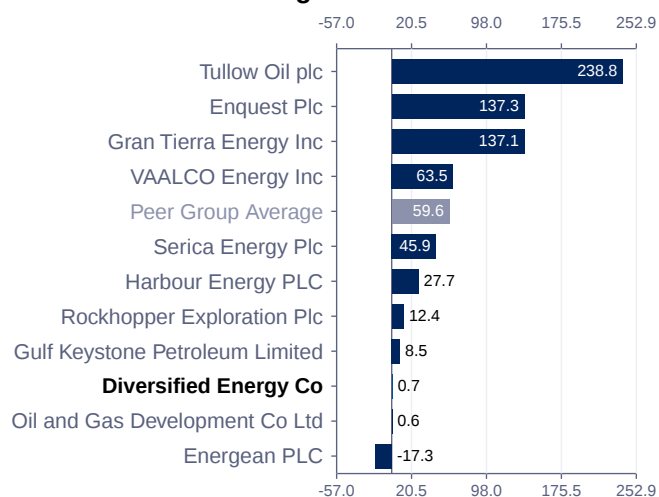
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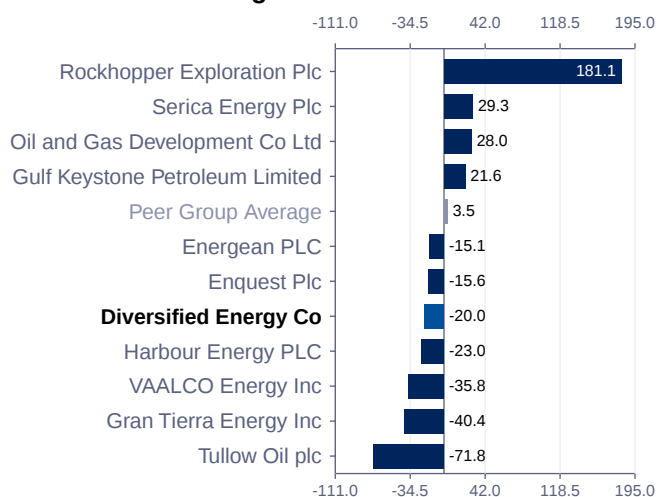
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ICB Subsector Peer Comparisons

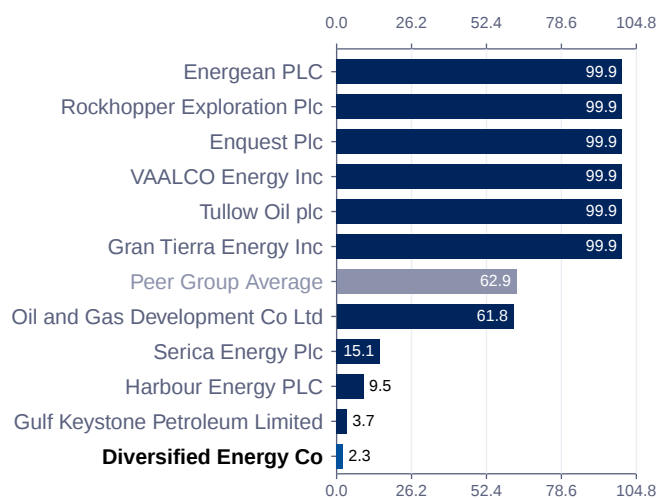
Price Change Year to Date %



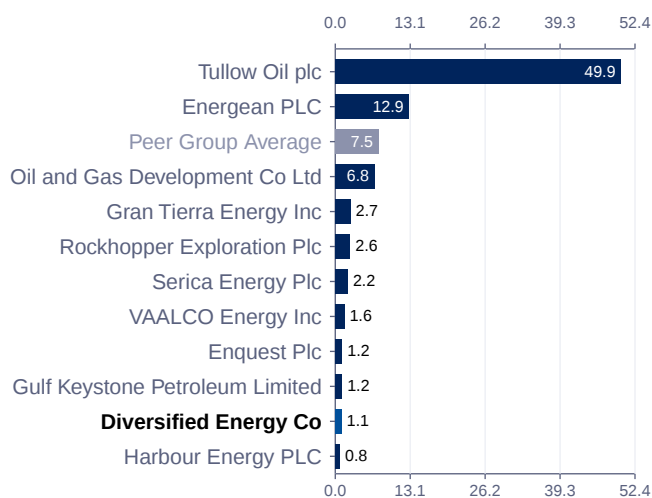
Price Change Last Calendar Year %



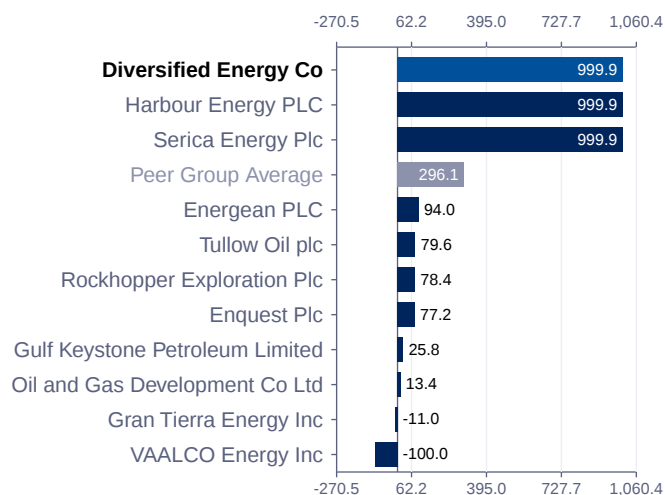
Price / EPS TTM



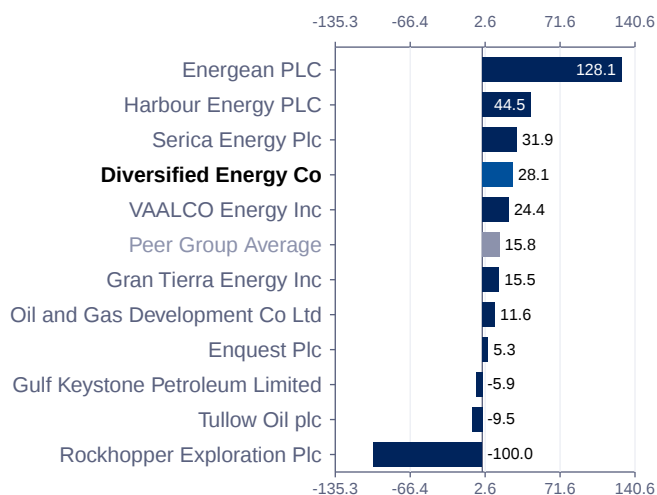
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate (1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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