

Easyjet Plc (EZJ:LN)



London
Stock Exchange

Consumer Discretionary/Airlines

Price: 510.20

Report Date: May 7, 2024

Business Description and Key Statistics

Easyjet PLC is a United Kingdom-based holding company engaged in providing flights and package holidays, principally in Europe. The Company operates through two segments: Airline business and Holidays business. The Airline business segment operates its route network. The Holidays business segment sells holiday packages. Its fleet includes A319, A320, A320 neo and A321 neo. It connects businesses, families and holiday makers across the United Kingdom, France, Germany, Italy and other European destinations. It sells seats through its own Website, www.easyjet.com and its easyJet Worldwide platform, its mobile application, global distribution systems, corporate online booking tools, content aggregators, and tour operators. It allows passengers to book flights across Europe's flight routes. Its total fleet comprises over 336 aircraft, operating 1024 routes across 36 countries and 155 airports. Its subsidiaries include easyJet Airline Company Limited, easyJet Sterling Limited and others.

Website: <https://corporate.easyjet.com/>

ICB Industry: Consumer Discretionary

ICB Subsector: Airlines

Address: Hangar 89, London Luton Airport
LUTON LU2 9PA
GBR

Employees: 15,937

	Current	YTY % Chg
Revenue LFY (M)	9,968	48.5
EPS Diluted LFY	0.52	
Market Value (M)	3,867	
Shares Outstanding LFY (000)	758,000	
Book Value Per Share	4.49	
EBITDA Margin %	9.70	
Net Margin %	3.9	
Long-Term Debt / Capital %	44.5	
Dividends and Yield TTM	0.04 - 0.88%	
Payout Ratio TTM %	0.0	
60-Day Average Volume (000)	5,150	
52-Week High & Low	577.80 - 359.90	
Price / 52-Week High & Low	0.88 - 1.42	

Price, Moving Averages & Volume



Easyjet Plc is currently trading at 510.20 which is 6.3% below its 50 day moving average price of 544.26 and 6.3% above its 200 day moving average price of 480.07.

EZJ:LN is currently 11.7% below its 52-week high price of 577.80 and is 41.8% above its 52-week low price of 359.90. Over the past 52-weeks, EZJ:LN is up 4.3% while on a calendar year-to-date basis it is up 0.0%.

The Relative Strength Index (RSI) indicator for EZJ:LN is currently 37.41. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-5.80	-7.02	50-Day Average Price	544.26
1-Week %	-5.34	-7.33	Price / 50-Day Average	0.94
4-Week %	-11.70	-16.10	200-Day Average Price	480.07
52-Week %	4.29	-2.63	Price / 200-Day Average	1.06
Quarter-to-Date %	-10.62	-14.90	RSI - Relative Strength Index	37.41
Year-to-Date %	0.04	-6.92	Risk Metrics	
Last Month %	-5.64	-7.77	Price Volatility	16.32
Last Quarter %	11.92	9.35	Sharpe Ratio	0.00
Last Calendar Year %	57.12	53.24	Sortino Ratio	0.01

5-Year Price Performance vs. FTSE 350

Easyjet Plc
FTSE 350 Index

Current: 0.49 CAGR: -13.2%
Current: 1.14 CAGR: 2.7%



Over the past five years, Easyjet Plc's stock price is down 50.7% which is 64.7% below the FTSE 350 Index performance of 14.1% over the same period. Easyjet Plc's cumulative annualized growth rate (CAGR) over the five year period has been -13.2% while that of the FTSE 350 Index has been 2.7%.

Over the past year, Easyjet Plc's stock price performance of 4.3% has underperformed that of the FTSE 350 Index by 2.6%. On a year-to-date basis, Easyjet Plc's stock price performance of 0.0% has underperformed the FTSE 350 Index by 6.9%.

Over the past week, Easyjet Plc's stock price performance of -5.3% has underperformed that of the FTSE 350 Index by 7.3%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	38.5	4.8	4.0	Gross Margin %	40.8	38.9	39.7
Revenues Per Share %	18.8	-4.6	-0.9	EBITDA Margin %	9.7	-16.1	-0.9
EBITDA %	999.9	1.3	0.8	Pre-Tax Margin %	5.2	-33.0	-10.2
EPS Diluted %	999.9	-12.0	-9.4	Net Margin %	3.9	-26.5	-8.1
Free Cash Flow %	999.9	999.9	6.6	Return on Equity %	14.4	-20.5	0.0
Cash from Operations %	999.9	8.6	6.6	Return on Capital %	6.2	-7.6	4.1
Book Value %	-0.2	-13.0	-4.2	Return on Assets %	3.2	-4.2	2.2

Revenue (M)

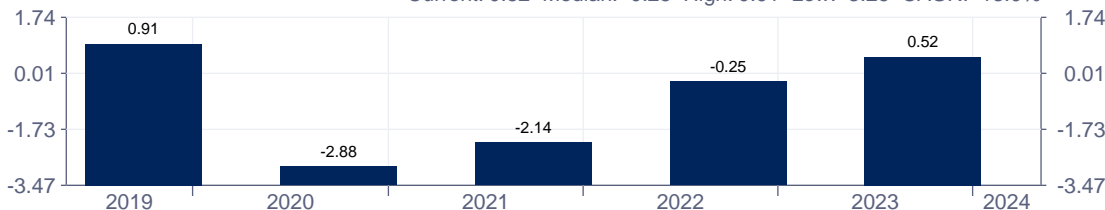
Current: 9968.21 Median: 6439.36 High: 9968.21 Low: 1964.51 CAGR: 6.2%



Easyjet Plc's cumulative annualized revenue growth rate over the charted period is 6.2%. This compares to cumulative annualized growth of 38.5% over the past 3 years.

EPS Diluted

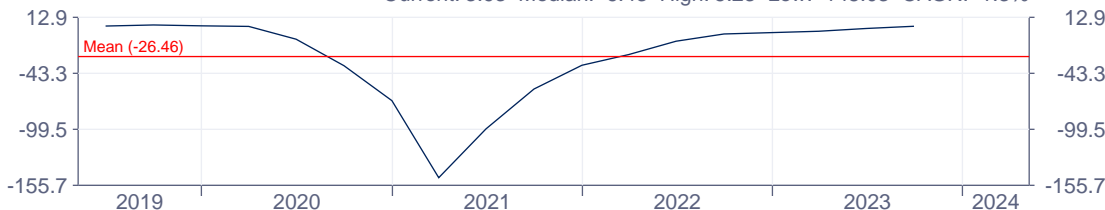
Current: 0.52 Median: -0.25 High: 0.91 Low: -3.26 CAGR: -13.0%



Easyjet Plc's cumulative annualized EPS growth rate over the charted period is -13.0%. This compares to cumulative annualized growth of 999.9% over the past 3 years.

Net Profit Margin %

Current: 3.93 Median: -6.43 High: 5.23 Low: -148.03 CAGR: -1.3%



Easyjet Plc's net profit margin of 3.9% is 30.4% above the period's mean net margin of -26.5%. During the charted period, the observed net profit margin high and low were 5.2% and -148.0% respectively.

Return on Equity %

Current: 14.40 Median: -12.50 High: 14.40 Low: -72.30 CAGR: 11.7%



Easyjet Plc's return on equity of 14.4% is 34.9% above the period's mean return on equity of -20.5%. During the charted period, the observed ROE high and low were 14.4% and -72.3% respectively.

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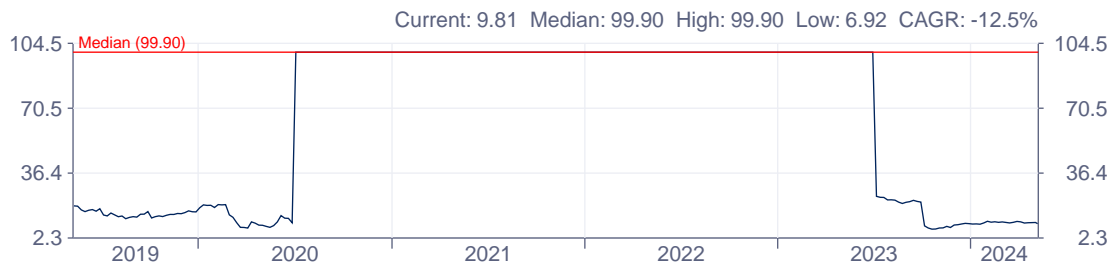
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	9.8	99.0	14.4	Earnings Yield %	9.53	-10.19	6.87
Price / Sales	0.4	0.6	0.9	Free Cash Flow Yield %	12.62	0.00	0.00
Price / Operating Cash Flow	4.8	29.8	9.8	Dividend Yield %	0.88	0.00	2.30
Price / Book Value	1.1	1.3	1.7	Enterprise Value / EBITDA	3.9	14.4	7.2

Price / EPS TTM



Easyjet Plc is trading at 9.81 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 99.90, while high and low observations have been 99.90 and 6.92.

Price / Sales



Easyjet Plc is trading at a Price to Sales ratio of 0.39 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.55, while high and low observations have been 4.83 and 0.27.

Price / Book Value



Easyjet Plc is trading at a Price to Book ratio of 1.14 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.33, while high and low observations have been 2.72 and 0.70.

Free Cash Flow Yield %



Easyjet Plc has a Free Cash Flow Yield of 12.62% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.00%, while high and low observations have been 17.90 and 0.00.

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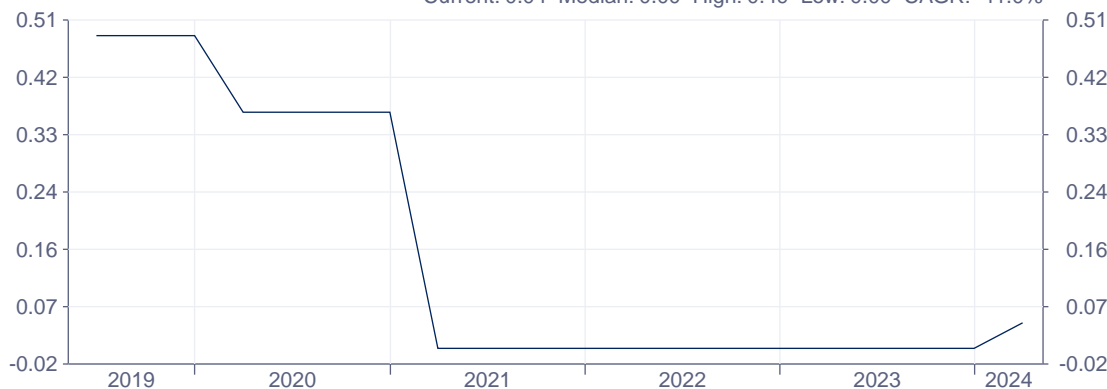
Dividends Data

Dividends Per Share TTM	0.04	Payout Ratio TTM %	0.00%	Dividend Yield TTM %	0.88%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.045	22-02-2024	23-02-2024	22-03-2024	GBP	
0.370	27-02-2020	28-02-2020	20-03-2020	GBP	
0.493	28-02-2019	01-03-2019	22-03-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.04 Median: 0.00 High: 0.49 Low: 0.00 CAGR: -41.0%



Easyjet Plc's trailing 12-month dividend per share is 0.04 and its dividend has grown at a cumulative annualized rate of -41.0% over the charted period. This compares to dividend growth of % over the past year and cumulative annualized growth of % over the past 3 years.

Dividend Yield TTM %

Current: 0.88 Median: 0.00 High: 8.29 Low: 0.00 CAGR: -28.7%



Easyjet Plc's current dividend yield is 0.88% based on trailing 12 month dividends. The current yield is above the historically observed median of 0.00% and, over the charted time period, the observed high yield has been 8.29% and the observed low yield has been 0.00%.

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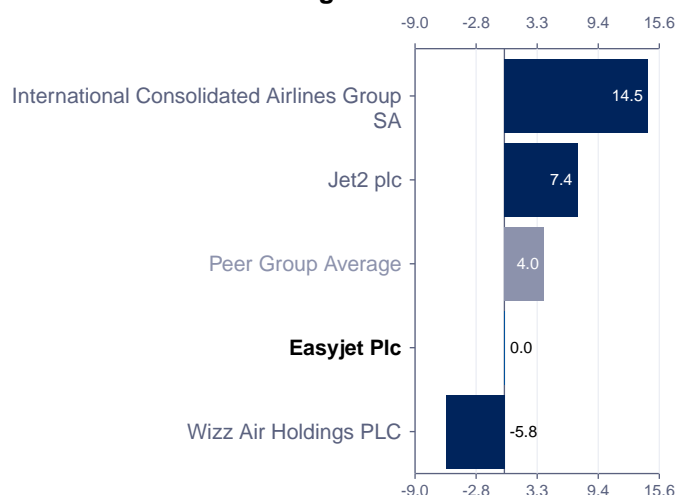
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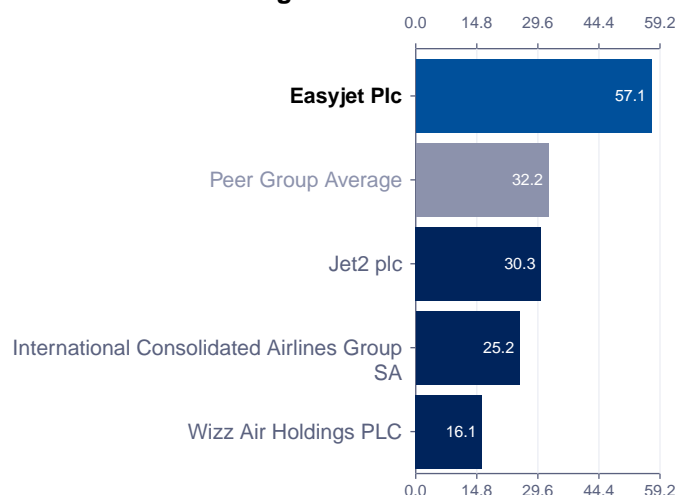
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ICB Subsector Peer Comparisons

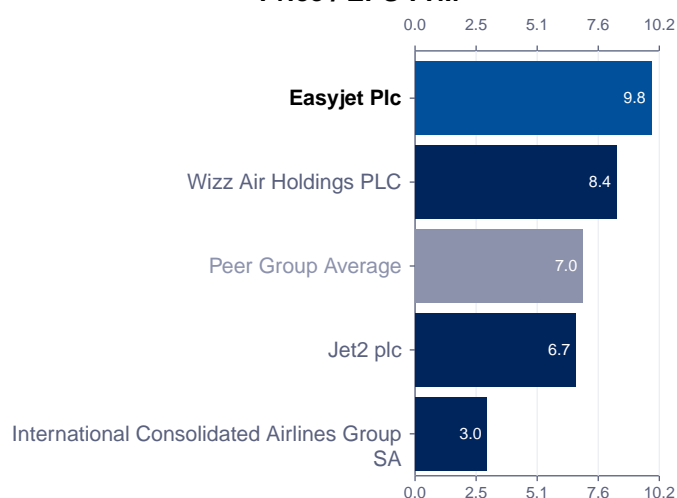
Price Change Year to Date %



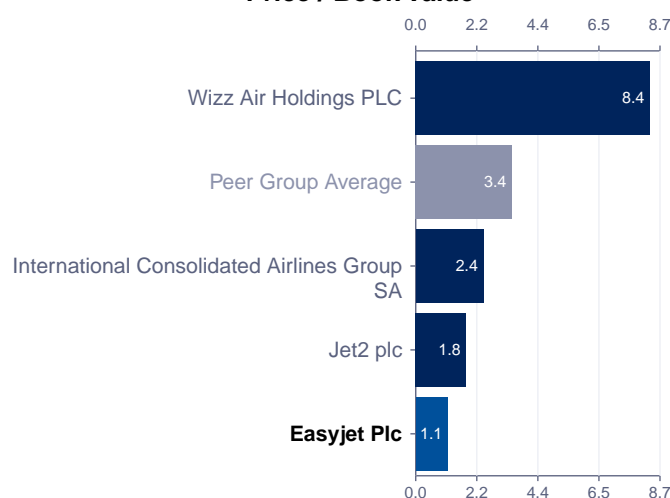
Price Change Last Calendar Year %



Price / EPS TTM



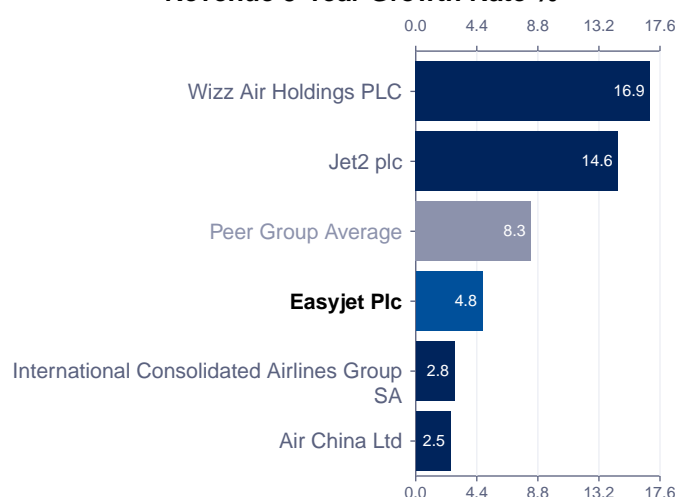
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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