

888 Holdings Plc (888:LN)



London
Stock Exchange

Consumer Discretionary/Casino and Gambling

Price: 321.80 GBX

Report Date: November 26, 2021

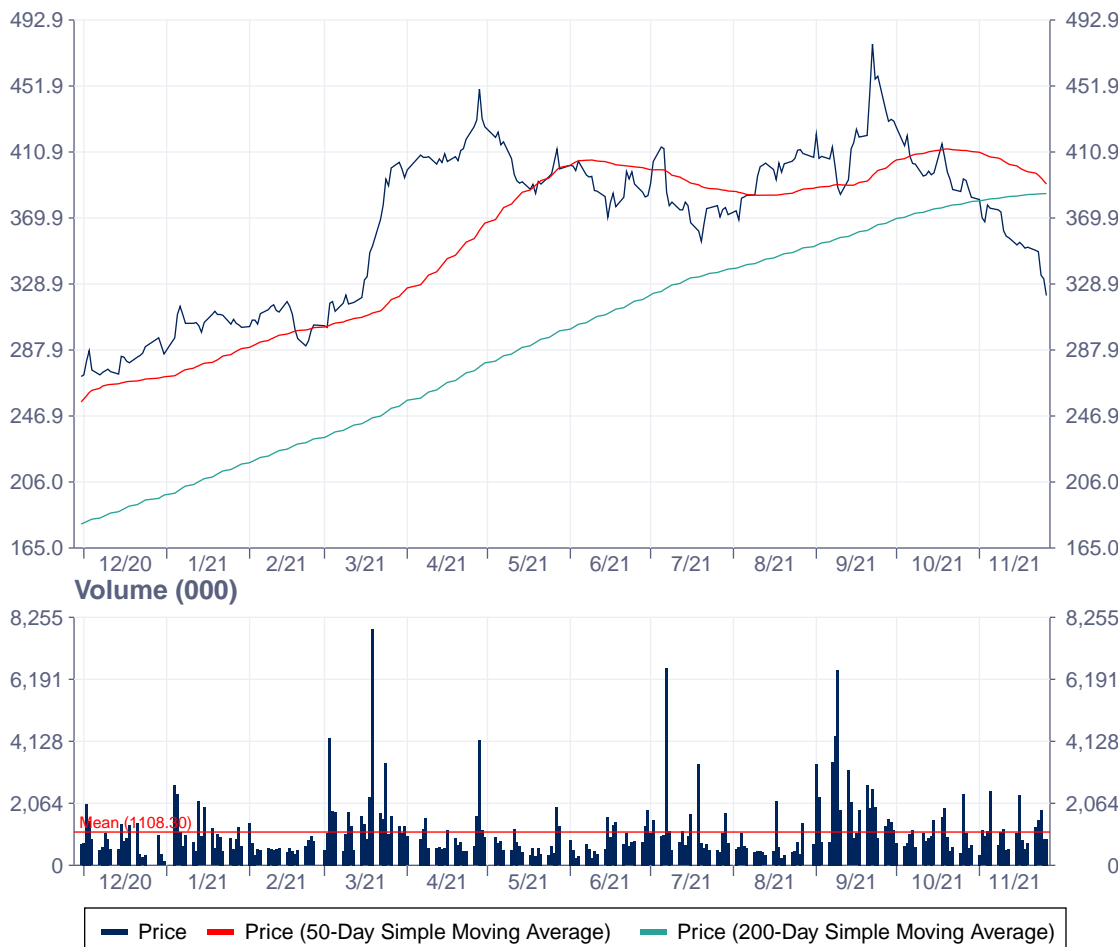
Business Description and Key Statistics

888 Holdings is an online gaming entertainment and solutions provider based in Gibraltar. Co. is the owner of proprietary software solutions providing a range of virtual online gaming services over the internet including Casino, Poker, Bingo, Sport and games to end users and also provides these services through its business to business independent unit, Dragonfish, to business partners. In addition, Co. provides payment services, customer support and online advertising. Dragonfish provides partners with Total Gaming Services — customizable solutions offering the ideal platform through which to establish an online gaming presence and monetize their brand.

Website: www.corporate.888.com
ICB Industry: Consumer Discretionary
ICB Subsector: Casino and Gambling
Address: Suite 601/701 Europort;Europort Road
 GIB
Employees: 1,413

	Current	YTY % Chg
Revenue LFY (M)	424	0.2
EPS Diluted LFY	0.09	-57.7
Market Value (M)	1,185	
Shares Outstanding LFY (000)	368,348	
Book Value Per Share	0.34	
EBITDA Margin %	15.10	
Net Margin %	7.4	
Long-Term Debt / Capital %	14.9	
Dividends and Yield TTM	0.16 - 5.10%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	1,402	
52-Week High & Low	478.00 - 270.00	
Price / 52-Week High & Low	0.67 - 1.19	

Price, Moving Averages & Volume



888 Holdings Plc is currently trading at 321.80 which is 17.7% below its 50 day moving average price of 391.04 and 16.4% below its 200 day moving average price of 385.09.

888:LN is currently 32.7% below its 52-week high price of 478.00 and is 19.2% above its 52-week low price of 270.00. Over the past 52-weeks, 888:LN is up 19.2% while on a calendar year-to-date basis it is up 12.7%.

The Relative Strength Index (RSI) indicator for 888:LN is currently 17.59. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-3.13	0.43	50-Day Average Price	391.04
1-Week %	-8.53	-5.76	Price / 50-Day Average	0.82
4-Week %	-15.94	-13.30	200-Day Average Price	385.09
52-Week %	19.19	8.11	Price / 200-Day Average	0.84
Quarter-to-Date %	-25.16	-27.95	RSI - Relative Strength Index	17.59
Year-to-Date %	12.71	3.50	Risk Metrics	
Last Month %	-10.98	-12.79	Price Volatility	16.02
Last Quarter %	12.04	10.95	Sharpe Ratio	0.11
Last Calendar Year %	73.03	86.02	Sortino Ratio	0.21

5-Year Price Performance vs. FTSE 350

888 Holdings Plc
FTSE 350 Index

Current: 1.54 CAGR: 9.0%
Current: 1.13 CAGR: 2.4%



Over the past five years, 888 Holdings Plc's stock price is up 53.8% which is 41.2% above the FTSE 350 Index performance of 12.6% over the same period. 888 Holdings Plc's cumulative annualized growth rate (CAGR) over the five year period has been 9.0% while that of the FTSE 350 Index has been 2.4%.

Over the past year, 888 Holdings Plc's stock price performance of 19.2% has outperformed that of the FTSE 350 Index by 8.1%. On a year-to-date basis, 888 Holdings Plc's stock price performance of 12.7% has outperformed the FTSE 350 Index by 3.5%.

Over the past week, 888 Holdings Plc's stock price performance of -8.5% has underperformed that of the FTSE 350 Index by 5.8%.

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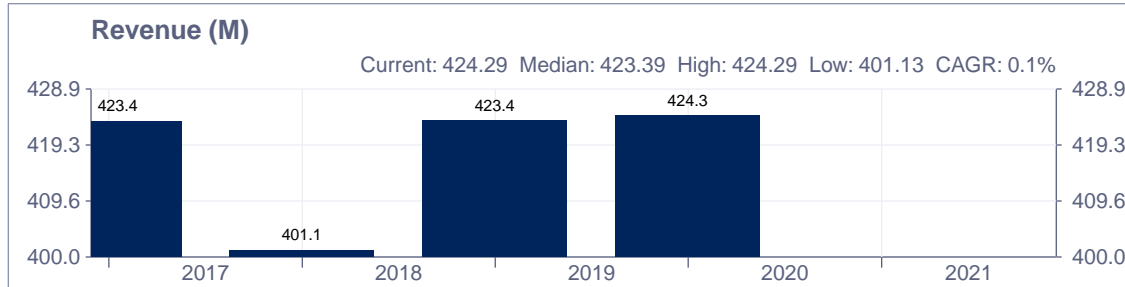
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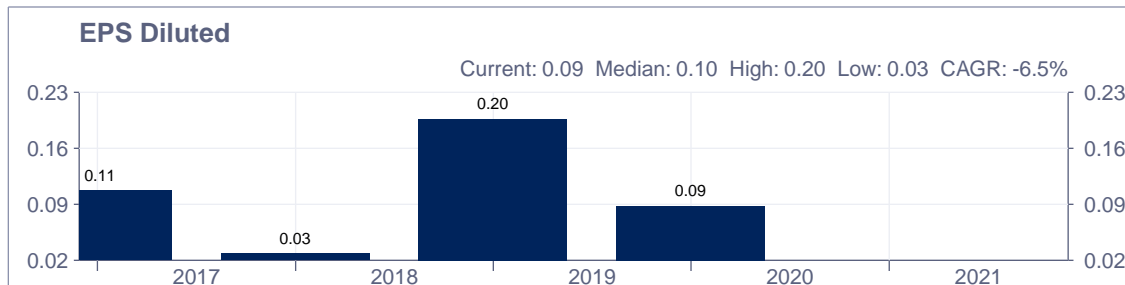
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Growth and Profitability Metrics

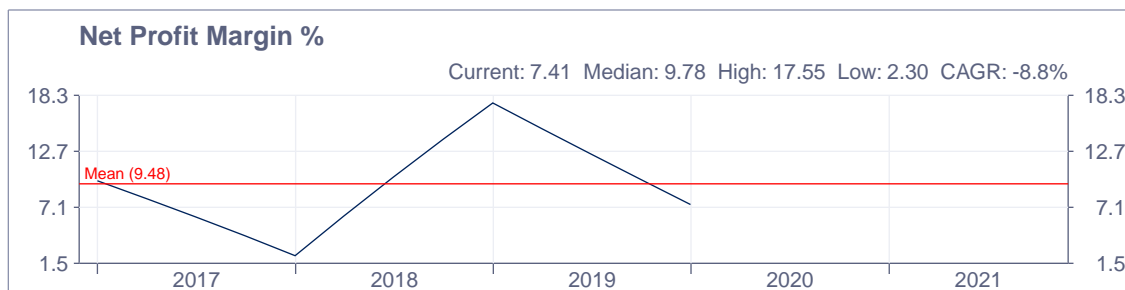
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	0.1	7.8	10.8	Gross Margin %			
Revenues Per Share %	-0.5	7.2	10.2	EBITDA Margin %	15.1		15.3
EBITDA %	-0.4	0.2	11.2	Pre-Tax Margin %	8.1		10.9
EPS Diluted %	-9.3	-3.4	6.9	Net Margin %	7.4		9.2
Free Cash Flow %	2.7	-4.6	9.8	Return on Equity %	24.9		29.2
Cash from Operations %	3.7	-2.9	9.2	Return on Capital %	24.0		29.5
Book Value %	-3.0	0.2	4.6	Return on Assets %	10.3		12.7



888 Holdings Plc's cumulative annualized revenue growth rate over the charted period is 0.1%. This compares to cumulative annualized growth of 0.1% over the past 3 years.



888 Holdings Plc's cumulative annualized EPS growth rate over the charted period is -6.5%. This compares to cumulative annualized growth of -9.3% over the past 3 years.



888 Holdings Plc's net profit margin of 7.4% is 2.1% below the period's mean net margin of 9.5%. During the charted period, the observed net profit margin high and low were 17.6% and 2.3% respectively.



888 Holdings Plc's return on equity of 24.9% is 11.8% below the period's mean return on equity of 36.7%. During the charted period, the observed ROE high and low were 77.4% and 7.5% respectively.

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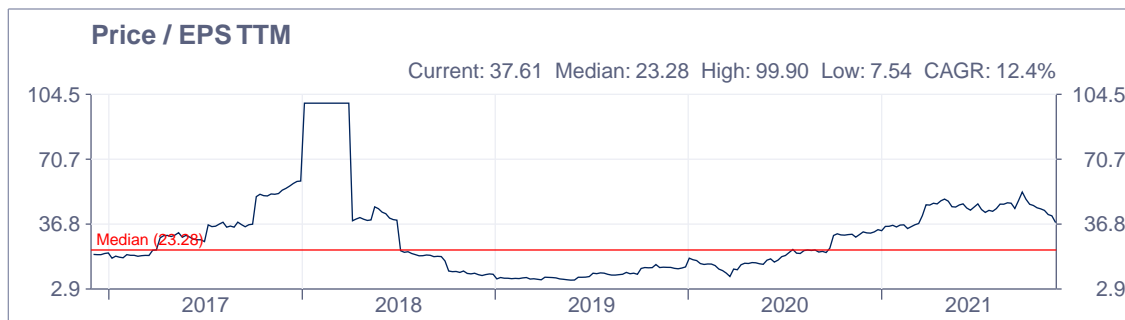
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	37.6	23.3	22.4	Earnings Yield %	5.57		4.72
Price / Sales	2.8	2.2	2.0	Free Cash Flow Yield %	4.69	5.95	7.46
Price / Operating Cash Flow	21.2	16.2	15.3	Dividend Yield %	5.10	5.03	5.47
Price / Book Value	9.5	7.1	5.7	Enterprise Value / EBITDA	18.0	12.3	10.9



888 Holdings Plc is trading at 37.61 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 23.28, while high and low observations have been 99.90 and 7.54.



888 Holdings Plc is trading at a Price to Sales ratio of 2.79 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.17, while high and low observations have been 3.97 and 0.70.



888 Holdings Plc is trading at a Price to Book ratio of 9.50 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 7.10, while high and low observations have been 13.64 and 2.39.



888 Holdings Plc has a Free Cash Flow Yield of 4.69% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 5.95%, while high and low observations have been 18.66 and 3.29.

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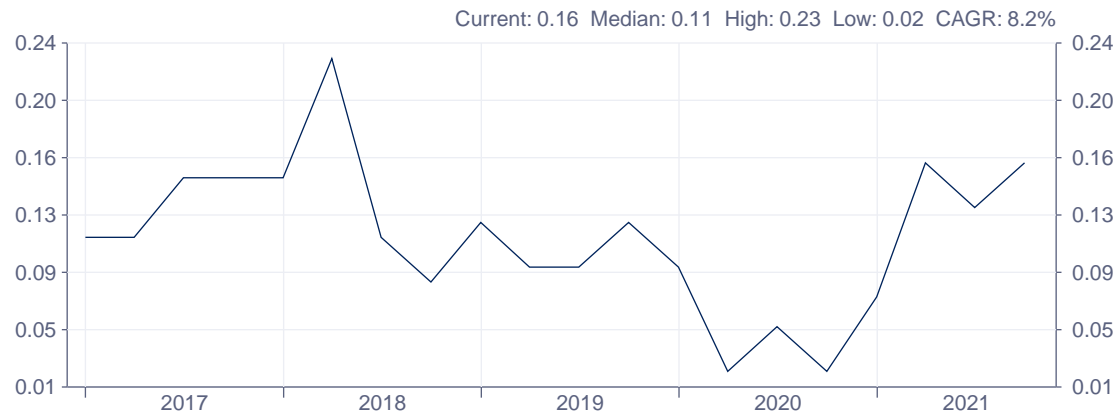
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Dividends Data

Dividends Per Share TTM	0.16	Payout Ratio TTM %	100.00%	Dividend Yield TTM %	5.10%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.033	16-09-2021	17-09-2021	13-10-2021	GBP	INTERIM. DECLARED AS USD0.045 PAYABLE TO CERTIFICATED AND DI HOLDERS IN GBP.
0.085	25-03-2021	26-03-2021	24-05-2021	GBP	FINAL GROSS COMPRISES USD0.104 FINAL AND ADDITIONAL USD0.016. PAYABLE TO CERTIFICATED...
0.046	08-10-2020	09-10-2020	04-11-2020	GBP	INTERIM GROSS COMPRISES USD0.032 INTERIM AND ADDITIONAL USD0.028. PAYABLE TO CERTIFICATED...
0.025	23-04-2020	24-04-2020	22-05-2020	GBP	FINAL GROSS USD0.03 GROSS. PAYABLE TO CERTIFICATED AND DI HOLDERS IN GBP0.0245982.
0.025	19-09-2019	20-09-2019	18-10-2019	GBP	INTERIM GROSS USD0.03 GROSS. PAYABLE TO CERTIFICATED AND DI HOLDERS AS GBP0.0245379.
0.062	28-03-2019	29-03-2019	23-05-2019	GBP	FINAL, USD0.06 PLUS ADDITIONAL ONE-OFF USD0.02 GROSS. DECLARED AS USD0.08 PAYABLE TO...
0.032	04-10-2018	05-10-2018	31-10-2018	GBP	INTERIM GROSS. DECLARED AS USD0.042 PAYABLE TO CERTIFICATED AND DI HOLDERS IN GBP.
0.084	29-03-2018	03-04-2018	11-05-2018	GBP	COMPRISES FINAL USD0.059 AND SUPPLEMENTARY USD0.056 PAYABLE TO CERTIFICATED AND DI HOLDER...
0.030	14-09-2017	15-09-2017	11-10-2017	GBP	INTERIM GROSS. DECLARED AS USD0.04 PAYABLE TO CERTIFICATED AND DI HOLDERS IN GBP0.0301978.
0.121	06-04-2017	07-04-2017	11-05-2017	GBP	COMPRISES FINAL USD0.051 AND ADDITIONAL USD0.105. DECLARED IN USD PAYABLE TO...
0.029	08-09-2016	09-09-2016	06-10-2016	GBP	INTERIM GROSS OF USD0.038, DECLARED IN USD PAYABLE TO CERTIFICATED AND DI HOLDERS IN GBP
0.082	14-04-2016	15-04-2016	12-05-2016	GBP	FINAL GROSS OF USD0.012, COMPRISING DIVIDEND OF USD0.04 AND ADDITIONAL ONE-OFF PAYMENT OF...

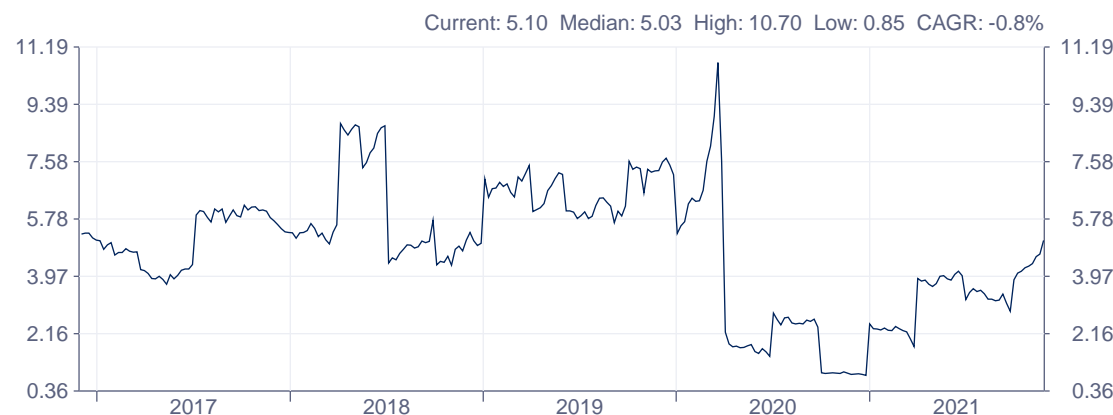
Dividend Growth and Yield

Dividends Per Share TTM



888 Holdings Plc's trailing 12-month dividend per share is 0.16 and its dividend has grown at a cumulative annualized rate of 8.2% over the charted period. This compares to dividend growth of 567.80% over the past year and cumulative annualized growth of 25.10% over the past 3 years.

Dividend Yield TTM %



888 Holdings Plc's current dividend yield is 5.10% based on trailing 12 month dividends. The current yield is above the historically observed median of 5.03% and, over the charted time period, the observed high yield has been 10.70% and the observed low yield has been 0.85%.

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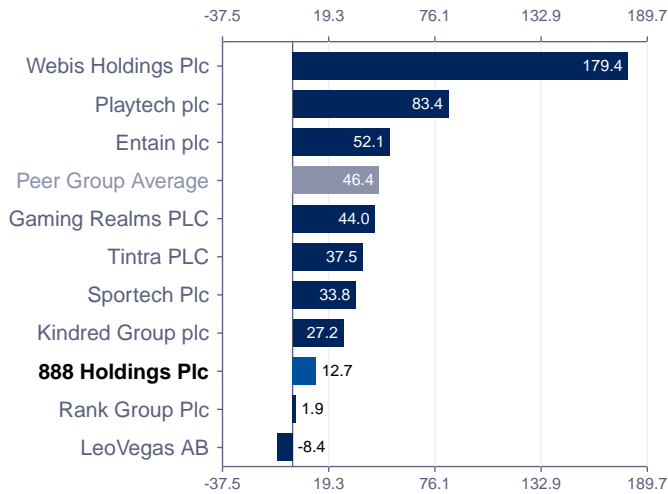
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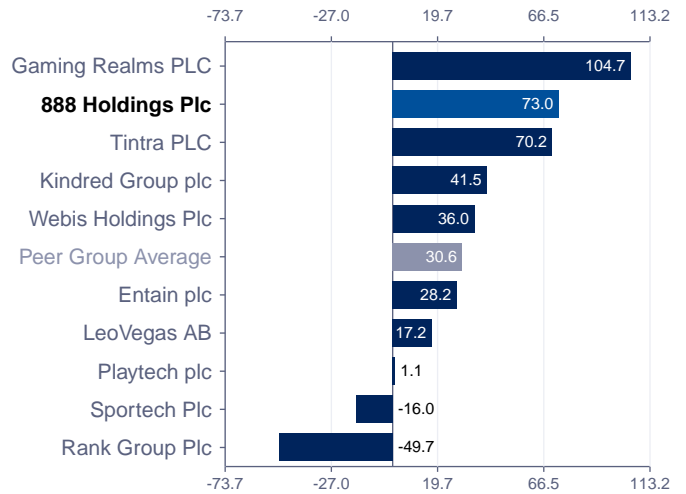
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ICB Subsector Peer Comparisons

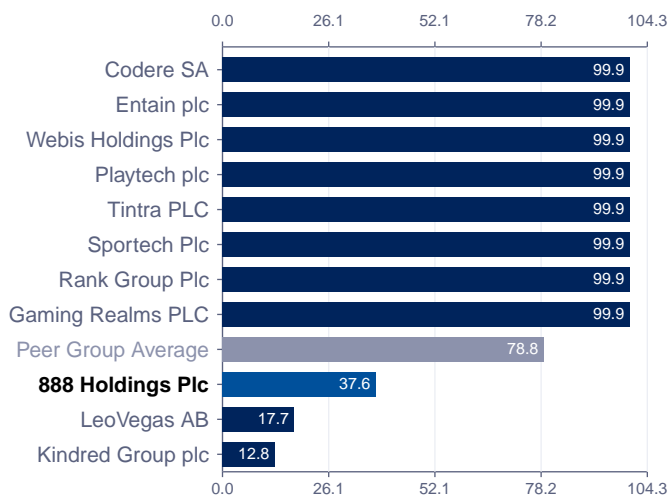
Price Change Year to Date %



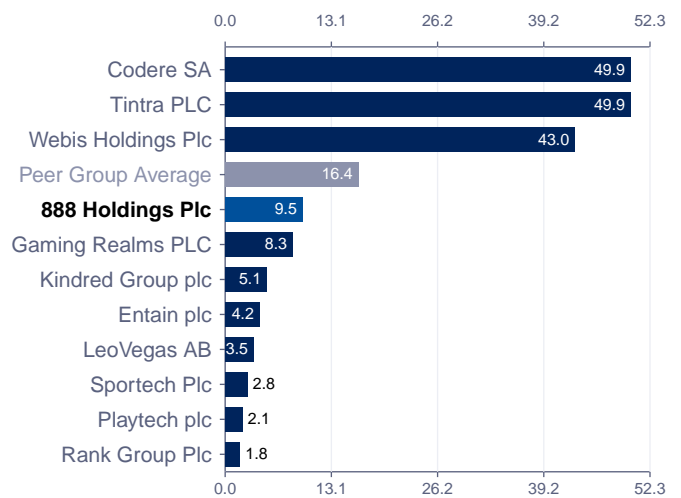
Price Change Last Calendar Year %



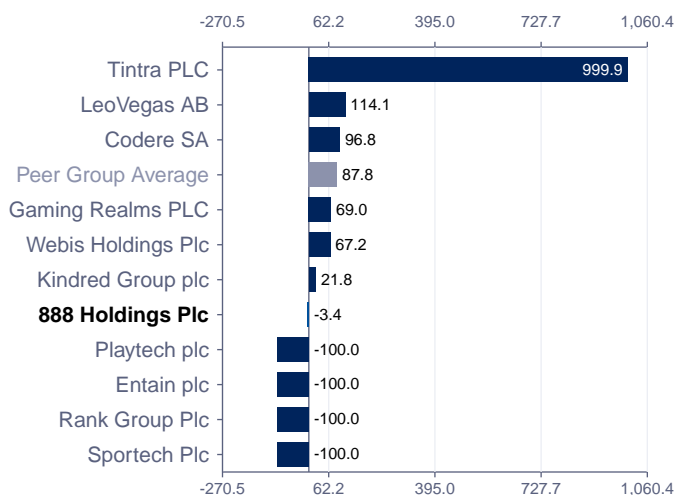
Price / EPS TTM



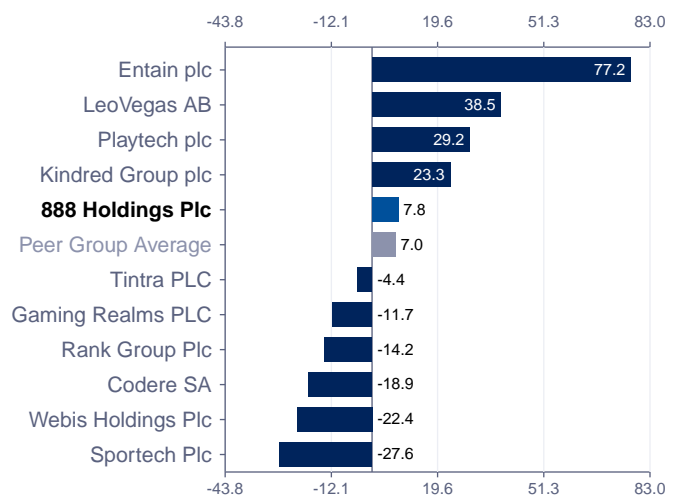
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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