

Eleco PLC (ELCO:LN)



Technology/Software

Price: 181.00

Report Date: July 18, 2025

Business Description and Key Statistics

Eleco plc is a specialist international provider of software and related services. It is focused on building the environment through its operating brands ElecoSoft, BestOutcome, Vertical Digital and Veeuze from centers in the United Kingdom, Ireland, Sweden, Germany, the Netherlands, Romania and the United States. Its software solutions are trusted by international customers and used throughout the building lifecycle from early planning and design stages to construction, interior fit out, asset management and facilities management to support project management, estimation, visualization, building information modelling and property management. ElecoSoft brand enables companies supporting the building lifecycle across a range of industries to drive operations using integrated software, professional support, training and consultancy. Veeuze offers personalized product visualization across a multitude of marketing channels with the support of its artificial intelligence tools and others.

Website: <https://eleco.com/>

ICB Industry: Technology

ICB Subsector: Software

Address: Dawson House,, 5 Jewry Street,
LONDON EC3N 2EX
GBR

Employees: 285

	Current	YTY % Chg
Revenue LFY (M)	32	15.7
EPS Diluted LFY	0.04	34.4
Market Value (M)	151	
Shares Outstanding LFY (000)	83,312	
Book Value Per Share	0.36	
EBITDA Margin %	17.40	
Net Margin %	11.4	
Long-Term Debt / Capital %	2.8	
Dividends and Yield TTM	0.01 - 0.55%	
Payout Ratio TTM %	19.3	
60-Day Average Volume (000)	154	
52-Week High & Low	1.81 - 1.11	
Price / 52-Week High & Low	1.00 - 1.63	

Price, Moving Averages & Volume



Eleco PLC is currently trading at 181.00 which is 11,072.8% above its 50 day moving average price of 1.62 and 12,646.5% above its 200 day moving average price of 1.42.

ELCO:LN is currently 9,900.0% above its 52-week high price of 1.81 and is 16,206.3% above its 52-week low price of 1.11. Over the past 52-weeks, ELCO:LN is up 56.0% while on a calendar year-to-date basis it is up 22.7%.

The Relative Strength Index (RSI) indicator for ELCO:LN is currently 79.53. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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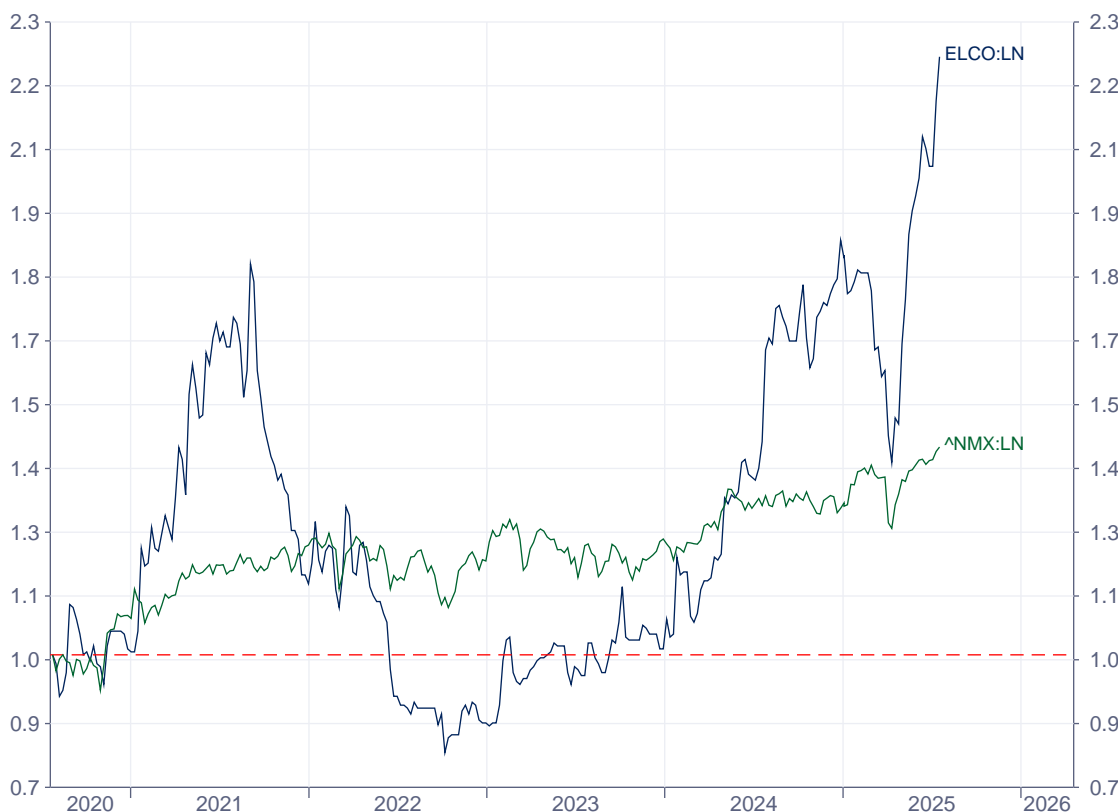
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	2.84	2.58	50-Day Average Price	1.62
1-Week %	4.32	3.66	Price / 50-Day Average	1.12
4-Week %	9.37	6.76	200-Day Average Price	1.42
52-Week %	56.03	47.33	Price / 200-Day Average	1.27
Quarter-to-Date %	11.38	8.91	RSI - Relative Strength Index	79.53
Year-to-Date %	22.71	13.20	Risk Metrics	
Last Month %	3.17	2.94	Price Volatility	0.07
Last Quarter %	35.42	32.31	Sharpe Ratio	0.17
Last Calendar Year %	82.10	76.55	Sortino Ratio	0.37

5-Year Price Performance vs. FTSE 350

Eleco PLC
FTSE 350 Index

Current: 2.26 CAGR: 17.8%
Current: 1.44 CAGR: 7.6%



Over the past five years, Eleco PLC's stock price is up 126.2% which is 82.4% above the FTSE 350 Index performance of 43.9% over the same period. Eleco PLC's cumulative annualized growth rate (CAGR) over the five year period has been 17.8% while that of the FTSE 350 Index has been 7.6%.

Over the past year, Eleco PLC's stock price performance of 56.0% has outperformed that of the FTSE 350 Index by 47.3%. On a year-to-date basis, Eleco PLC's stock price performance of 22.7% has outperformed the FTSE 350 Index by 13.2%.

Over the past week, Eleco PLC's stock price performance of 4.3% has outperformed that of the FTSE 350 Index by 3.7%.

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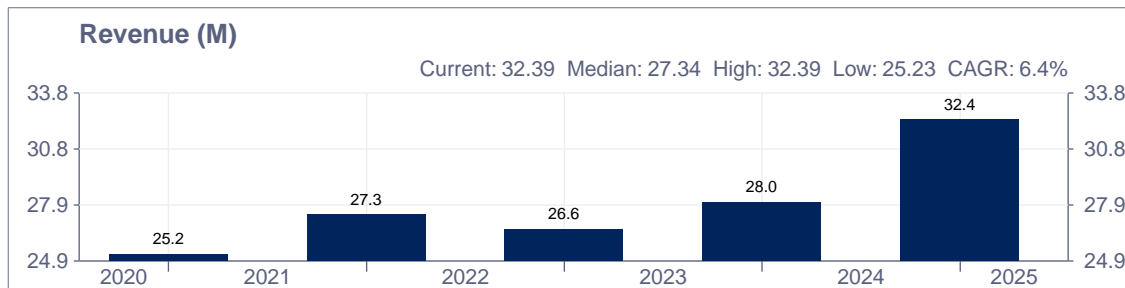
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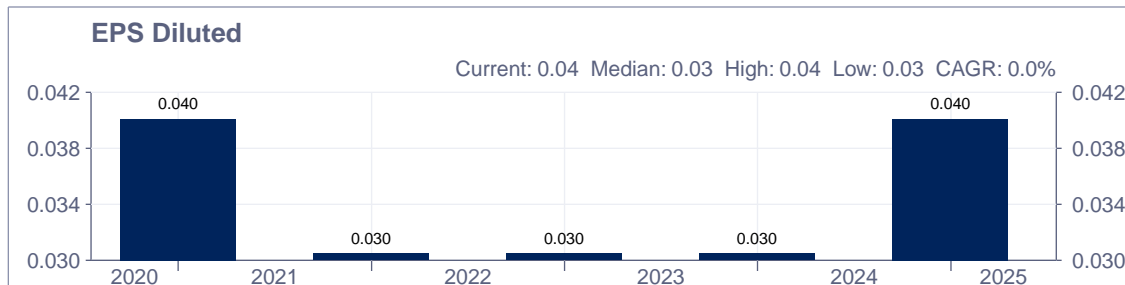
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Growth and Profitability Metrics

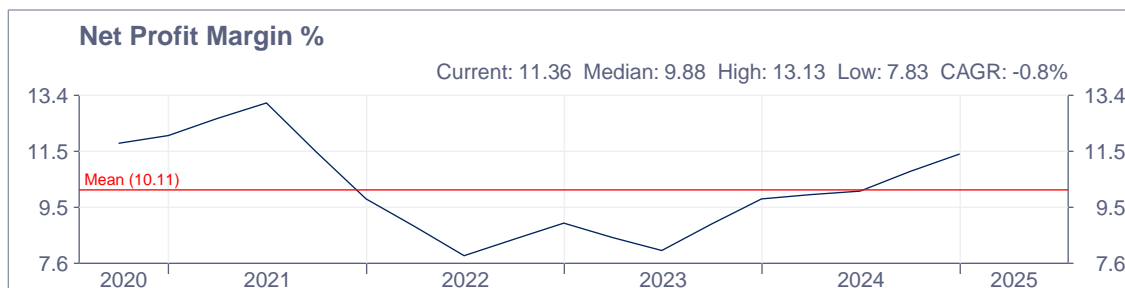
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	5.8	5.0	7.0	Gross Margin %	89.3	89.6	88.9
Revenues Per Share %	5.4	4.4	4.0	EBITDA Margin %	17.4	18.0	16.2
EBITDA %	0.0	2.5	16.7	Pre-Tax Margin %	13.3	13.0	11.6
EPS Diluted %	10.7	5.1	16.8	Net Margin %	11.4	10.1	9.6
Free Cash Flow %	5.9	6.5	999.9	Return on Equity %	12.9	11.8	14.2
Cash from Operations %	10.2	10.9	999.9	Return on Capital %	12.6	10.5	11.9
Book Value %	8.1	10.7	15.0	Return on Assets %	7.5	6.7	7.1



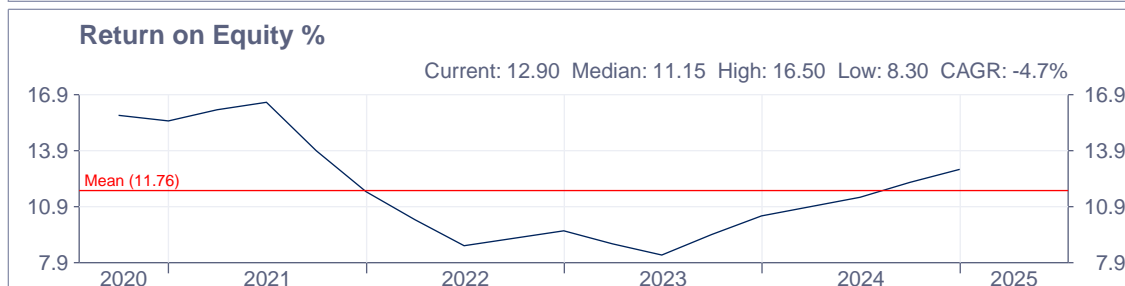
Eleco PLC's cumulative annualized revenue growth rate over the charted period is 6.4%. This compares to cumulative annualized growth of 5.8% over the past 3 years.



Eleco PLC's cumulative annualized EPS growth rate over the charted period is 0.0%. This compares to cumulative annualized growth of 10.7% over the past 3 years.



Eleco PLC's net profit margin of 11.4% is 1.2% above the period's mean net margin of 10.1%. During the charted period, the observed net profit margin high and low were 13.1% and 7.8% respectively.



Eleco PLC's return on equity of 12.9% is 1.1% above the period's mean return on equity of 11.8%. During the charted period, the observed ROE high and low were 16.5% and 8.3% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	41.0	28.9	25.6	Earnings Yield %	2.80	3.47	3.91
Price / Sales	4.7	2.8	2.5	Free Cash Flow Yield %	1.87	2.62	2.55
Price / Operating Cash Flow	28.7	19.4	18.0	Dividend Yield %	0.55	0.64	0.53
Price / Book Value	5.0	3.3	3.3	Enterprise Value / EBITDA	24.4	14.4	14.1

Price / EPS TTM



Eleco PLC is trading at 41.03 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 28.92, while high and low observations have been 41.03 and 20.88.

Price / Sales



Eleco PLC is trading at a Price to Sales ratio of 4.66 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 2.83, while high and low observations have been 4.66 and 1.98.

Price / Book Value



Eleco PLC is trading at a Price to Book ratio of 5.00 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 3.31, while high and low observations have been 5.21 and 2.13.

Free Cash Flow Yield %



Eleco PLC has a Free Cash Flow Yield of 1.87% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 2.62%, while high and low observations have been 4.71 and 1.87.

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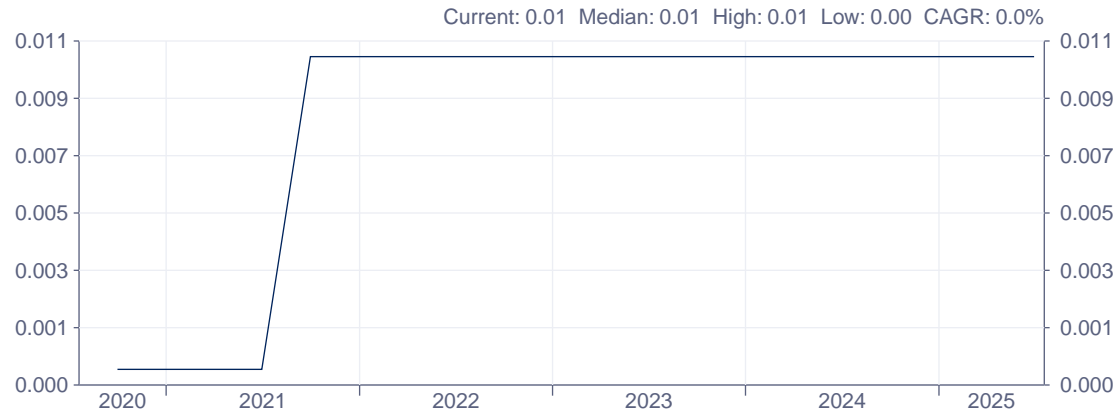
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Dividends Data

Dividends Per Share TTM		0.01	Payout Ratio TTM %		19.27%	Dividend Yield TTM %		0.55%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.007	12-06-2025	13-06-2025	27-06-2025	GBP				
0.003	19-09-2024	20-09-2024	04-10-2024	GBP				
0.006	13-06-2024	14-06-2024	28-06-2024	GBP				
0.003	21-09-2023	22-09-2023	06-10-2023	GBP				
0.005	18-05-2023	19-05-2023	02-06-2023	GBP				
0.002	22-09-2022	23-09-2022	07-10-2022	GBP				
0.004	01-06-2022	06-06-2022	20-06-2022	GBP				
0.002	23-09-2021	24-09-2021	22-10-2021	GBP				
0.004	13-05-2021	14-05-2021	11-06-2021	GBP				

Dividend Growth and Yield

Dividends Per Share TTM



Eleco PLC's trailing 12-month dividend per share is 0.01 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 25.00% over the past year and cumulative annualized growth of 18.60% over the past 3 years.

Dividend Yield TTM %



Eleco PLC's current dividend yield is 0.55% based on trailing 12 month dividends. The current yield is below the historically observed median of 0.64% and, over the charted time period, the observed high yield has been 0.94% and the observed low yield has been 0.00%.

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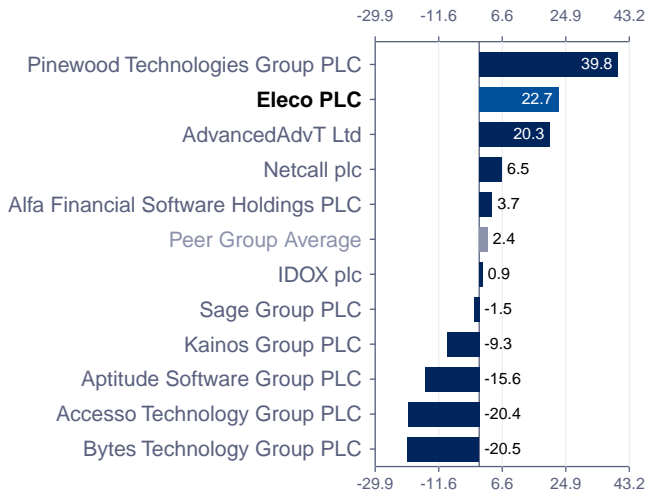
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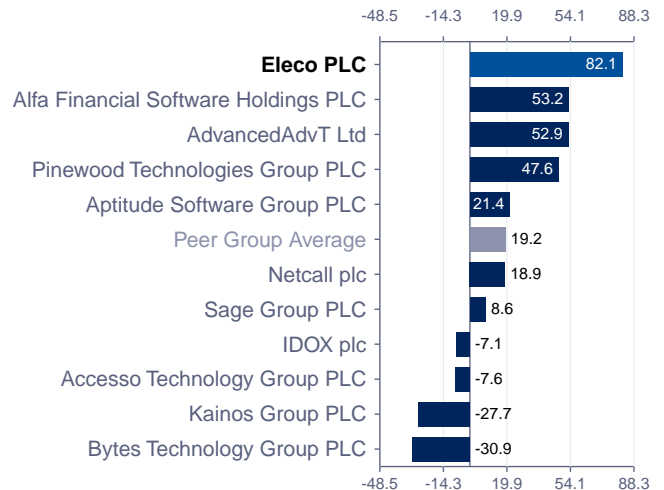
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ICB Subsector Peer Comparisons

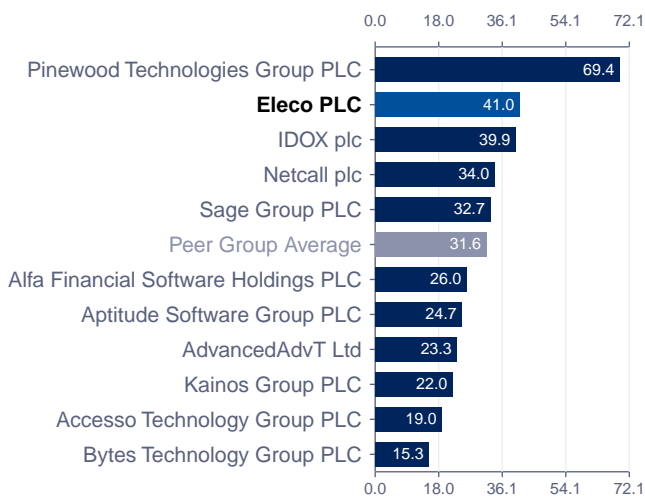
Price Change Year to Date %



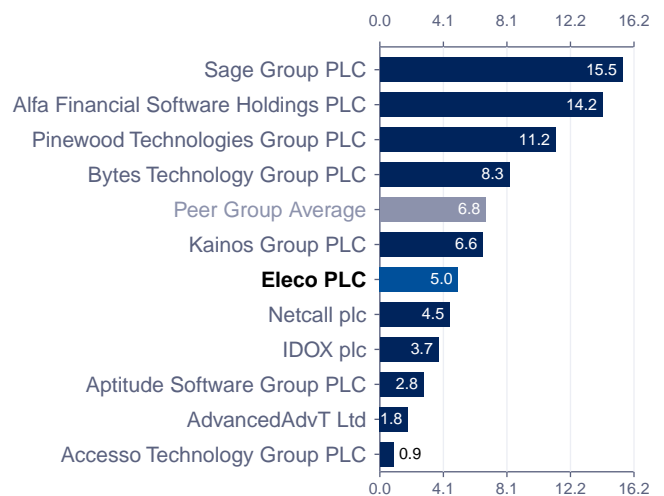
Price Change Last Calendar Year %



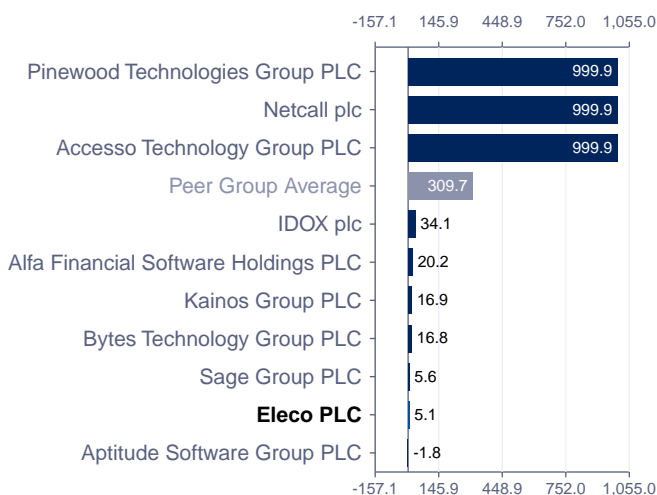
Price / EPS TTM



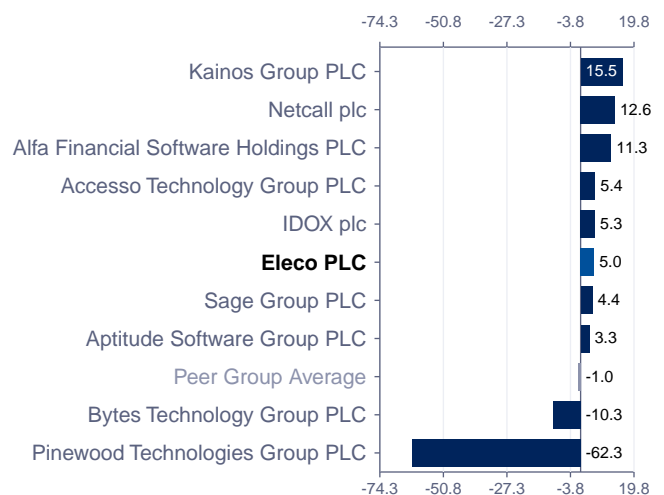
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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