

Evraz PLC (EVR:LN)



Basic Materials/Iron and Steel

Price: 611.40 GBX

Report Date: April 13, 2021

Business Description and Key Statistics

EVRAZ is a holding company which owns steel, mining and trading companies. Co., together with its subsidiaries is involved in the production and distribution of steel and related products, vanadium products and coal and iron ore mining. Co. operates the following segments: Steel, which includes production of steel and related products at all mills except for those located in North America; Steel, North America, which includes production of steel and related products in the United States and Canada; Coal, which includes coal mining and enrichment; and Other operations, which include energy-generating companies, shipping and railway transportation companies.

Website: www.evraz.com

ICB Industry: Basic Materials

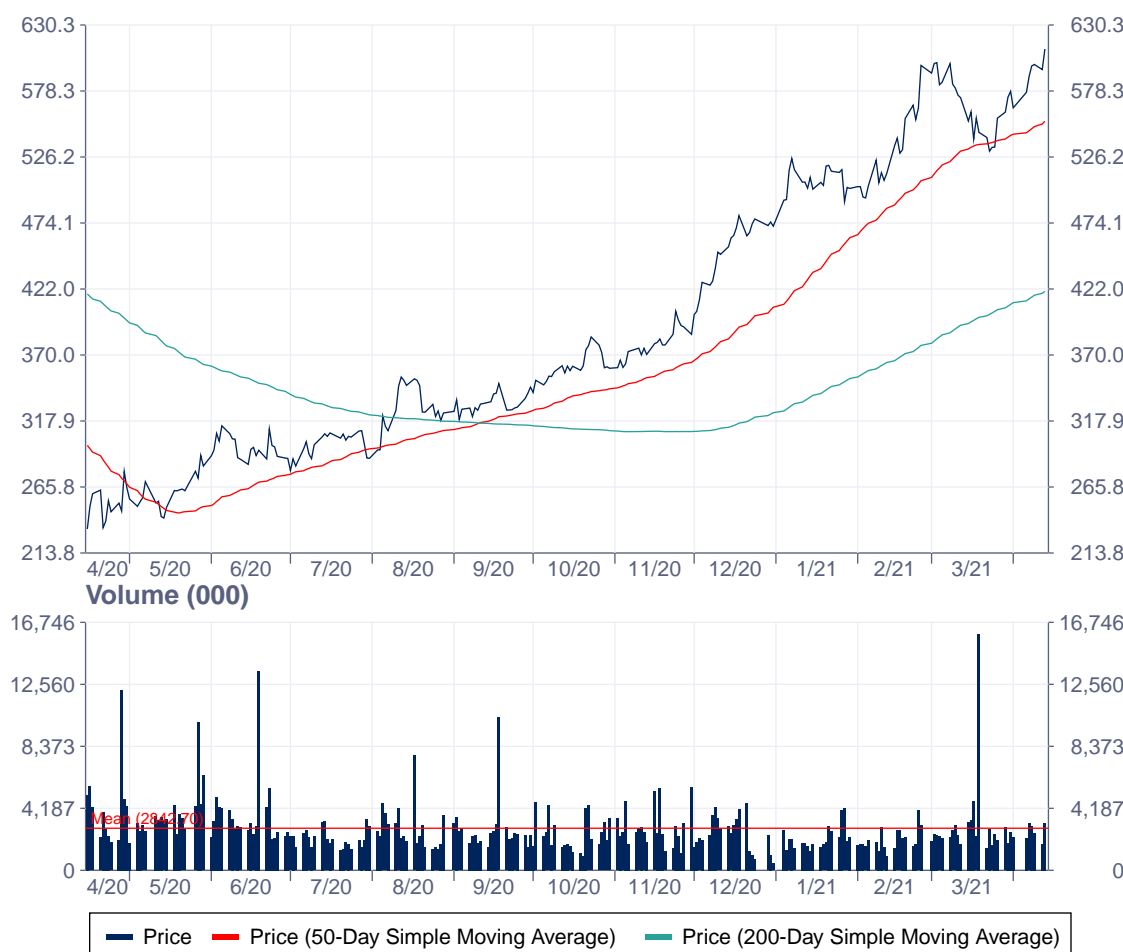
ICB Subsector: Iron and Steel

Address: 2 Portman Street
London
GBR

Employees: 67,339

	Current	YTY % Chg
Revenue LFY (M)	7,147	-20.7
Operating EPS LFY	0.42	155.1
Market Value (M)	8,907	
Shares Outstanding LFY (000)	1,456,873	
Book Value Per Share	0.40	
EBITDA Margin %	23.40	
Net Margin %	8.7	
Long-Term Debt / Capital %	80.3	
Dividends and Yield TTM	0.20 - 3.27%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	2,592	
52-Week High & Low	611.40 - 232.70	
Price / 52-Week High & Low	1.00 - 2.63	

Price, Moving Averages & Volume



Evraz PLC is currently trading at 611.40 which is 10.3% above its 50 day moving average price of 554.42 and 45.5% above its 200 day moving average price of 420.24.

EVR:LN is currently trading at its 52-week high price of 611.40 and is 162.7% above its 52-week low price of 232.70. Over the past 52-weeks, EVR:LN is up 131.3% while on a calendar year-to-date basis it is up 29.6%.

The Relative Strength Index (RSI) indicator for EVR:LN is currently 66.53. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	2.72	0.70	50-Day Average Price	554.42
1-Week %	5.93	6.49	Price / 50-Day Average	1.10
4-Week %	6.70	-6.66	200-Day Average Price	420.24
52-Week %	131.33	143.84	Price / 200-Day Average	1.45
Quarter-to-Date %	5.78	-4.06	RSI - Relative Strength Index	66.53
Year-to-Date %	29.64		Risk Metrics	
Last Month %	-3.41		Price Volatility	24.30
Last Quarter %	22.56		Sharpe Ratio	0.25
Last Calendar Year %	16.73	2.56	Sortino Ratio	0.49

5-Year Price Performance vs. FTSE 350

Evraz PLC
FTSE 350 Index

Current: 4.57 CAGR: 35.5%
Current: 1.05 CAGR: 1.2%



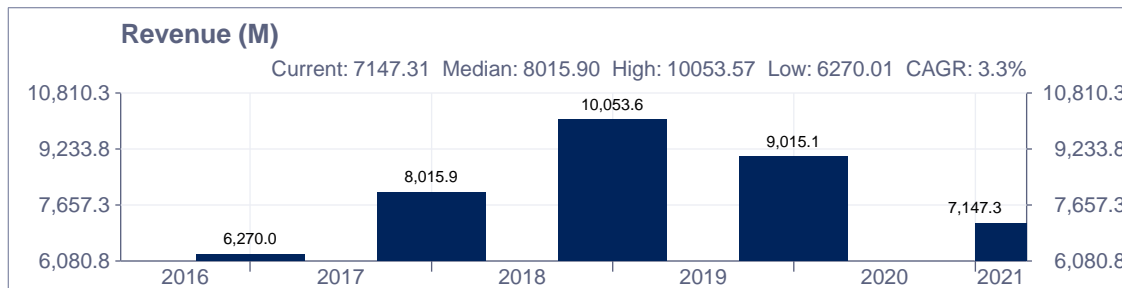
Over the past five years, Evraz PLC's stock price is up 357.0% which is 351.5% above the FTSE 350 Index performance of 5.5% over the same period. Evraz PLC's cumulative annualized growth rate (CAGR) over the five year period has been 35.5% while that of the FTSE 350 Index has been 1.2%.

Over the past year, Evraz PLC's stock price performance of 131.3% has outperformed that of the FTSE 350 Index by 143.8%. On a year-to-date basis, Evraz PLC's stock price performance of 29.6% has outperformed the FTSE 350 Index by %.

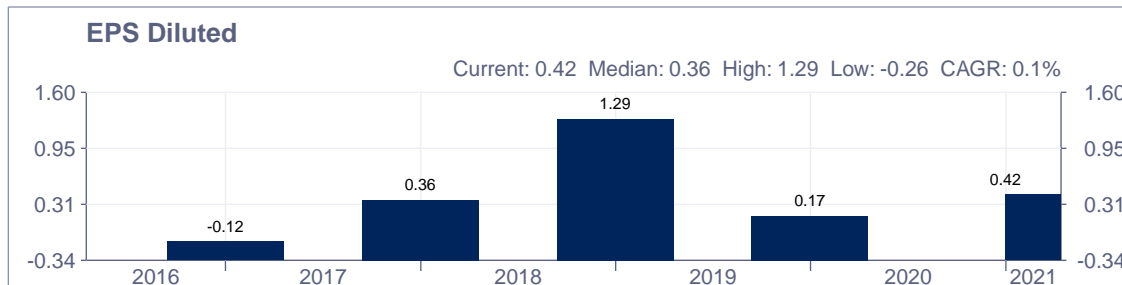
Over the past week, Evraz PLC's stock price performance of 5.9% has outperformed that of the FTSE 350 Index by 6.5%.

Growth and Profitability Metrics

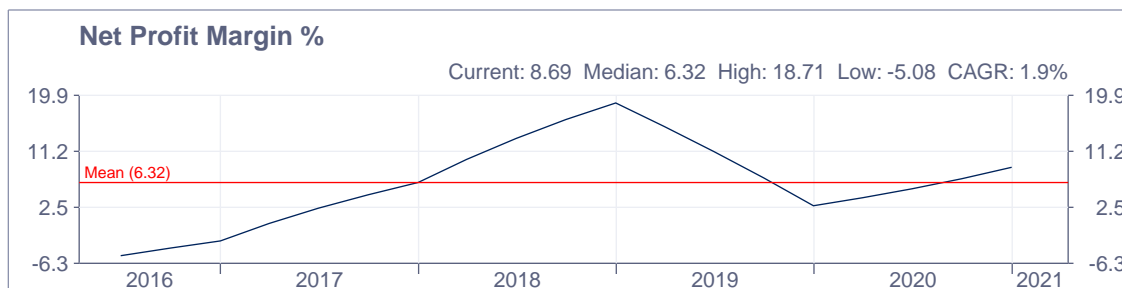
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-3.8	3.9	-1.9	Gross Margin %	31.2	31.6	27.2
Revenues Per Share %	-4.6	4.2	-21.3	EBITDA Margin %	23.4	20.9	15.5
EBITDA %	-4.0	32.7	1.2	Pre-Tax Margin %	13.3	10.5	3.7
Operating EPS %	6.1	999.9	999.9	Net Margin %	8.7	6.3	1.2
Free Cash Flow %	-3.2	3.4	-7.2	Return on Equity %	56.3	38.3	10.3
Cash from Operations %	-0.8	5.2	2.8	Return on Capital %	13.6	11.3	3.1
Book Value %	-24.4	43.6	-34.0	Return on Assets %	8.6	7.7	2.2



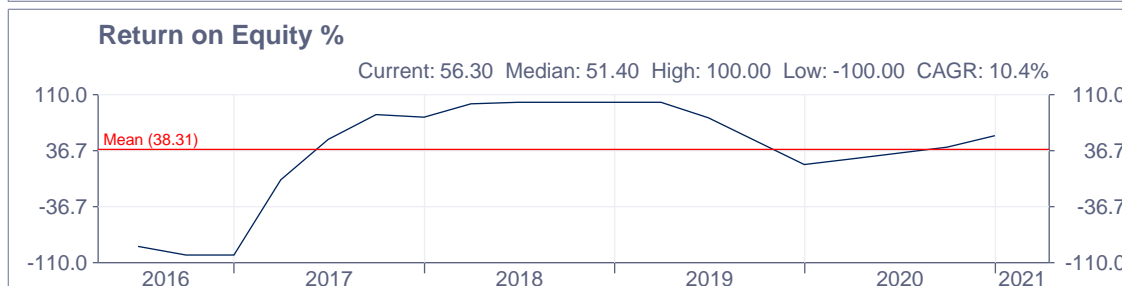
Evraz PLC's cumulative annualized revenue growth rate over the charted period is 3.3%. This compares to revenue growth of -20.7% last fiscal year and cumulative annualized growth of -3.8% over the past 3 years.



Evraz PLC's cumulative annualized EPS growth rate over the charted period is 0.1%. This compares to EPS growth of 155.1% last fiscal year and cumulative annualized growth of 6.1% over the past 3 years.



Evraz PLC's net profit margin last fiscal year of 8.7% is 2.4% above the period's mean net margin of 6.3%. During the charted period, the observed net profit margin high and low were 18.7% and -5.1% respectively.



Evraz PLC's return on equity of 56.3% is 18.0% above the period's mean return on equity of 38.3%. During the charted period, the observed ROE high and low were 100.0% and -100.0% respectively.

Evraz PLC (EVR:LN)



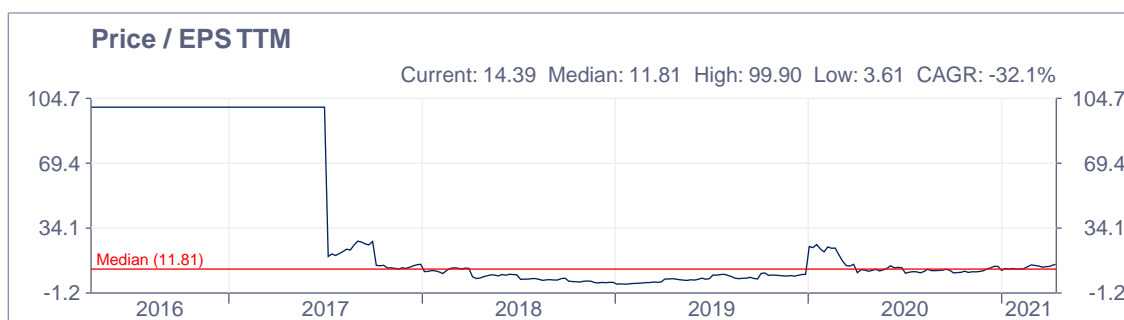
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Valuation Metrics

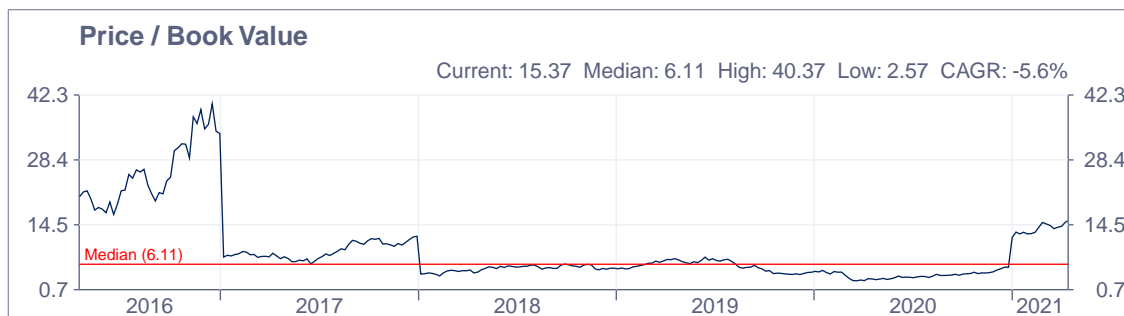
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.4	11.8	99.0	Earnings Yield %	6.95	8.47	-0.12
Price / Sales	1.3	0.6	0.4	Free Cash Flow Yield %	10.51	22.24	25.20
Price / Operating Cash Flow	8.4	5.8	5.8	Dividend Yield %	3.27	13.06	6.94
Price / Book Value	15.4	6.1	3.9	Enterprise Value / EBITDA	6.7	4.9	6.0



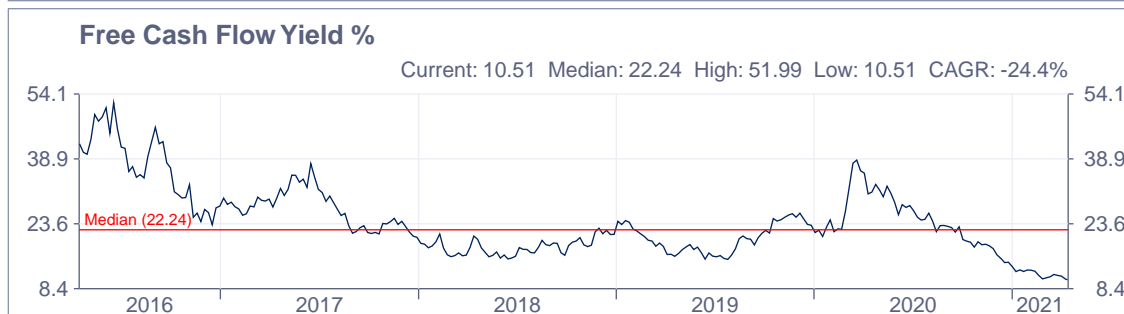
Evraz PLC is trading at 14.39 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 11.81, while high and low observations have been 99.90 and 3.61.



Evraz PLC is trading at a Price to Sales ratio of 1.25 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.63, while high and low observations have been 1.25 and 0.27.



Evraz PLC is trading at a Price to Book ratio of 15.37 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 6.11, while high and low observations have been 40.37 and 2.57.



Evraz PLC has a Free Cash Flow Yield of 10.51% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 22.24%, while high and low observations have been 51.99 and 10.51.

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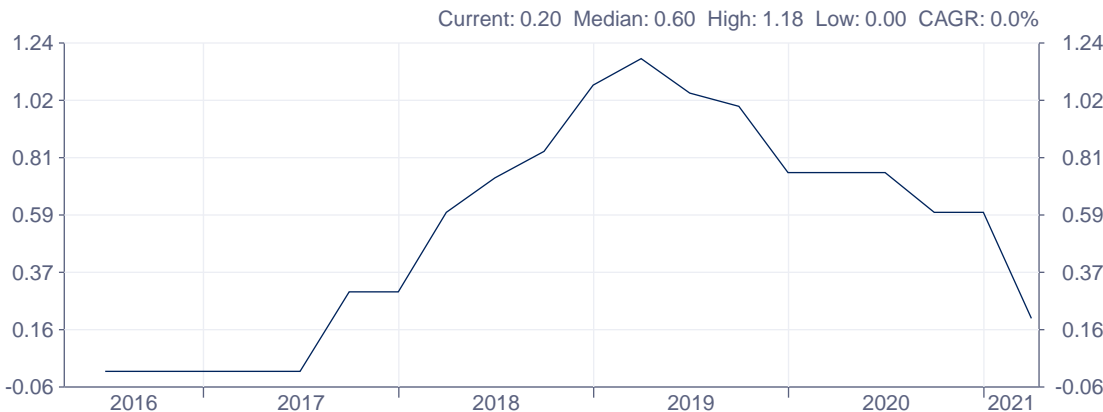
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Dividends Data

Dividends Per Share TTM	0.20	Payout Ratio TTM %	100.00%	Dividend Yield TTM %	3.27%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.200	20-08-2020	21-08-2020	02-10-2020	USD	INTERIM GROSS
0.400	05-03-2020	06-03-2020	27-03-2020	USD	INTERIM GROSS
0.350	15-08-2019	16-08-2019	05-09-2019	USD	INTERIM GROSS
0.400	07-03-2019	08-03-2019	29-03-2019	USD	FINAL GROSS
0.250	22-11-2018	23-11-2018	21-12-2018	USD	3RD INTERIM GROSS
0.400	16-08-2018	17-08-2018	06-09-2018	USD	2ND INTERIM GROSS
0.130	07-06-2018	08-06-2018	22-06-2018	USD	INTERIM GROSS
0.300	08-03-2018	09-03-2018	29-03-2018	USD	FINAL GROSS
0.300	17-08-2017	18-08-2017	08-09-2017	USD	INTERIM GROSS

Dividend Growth and Yield

Dividends Per Share TTM



Evraz PLC's trailing 12-month dividend per share is 0.20 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of -73.30% over the past year and cumulative annualized growth of -30.70% over the past 3 years.

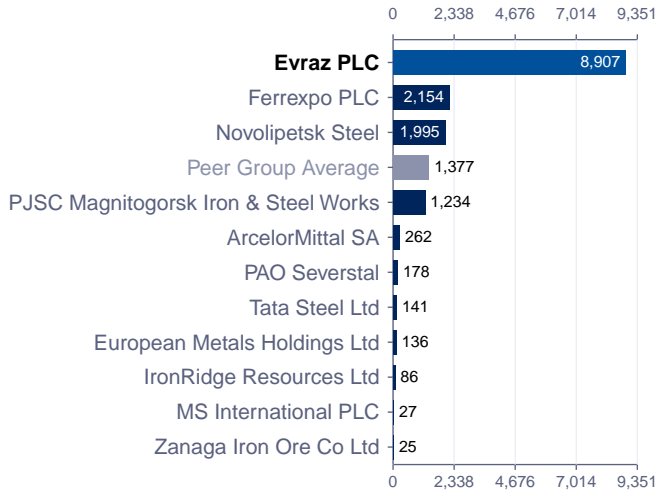
Dividend Yield TTM %



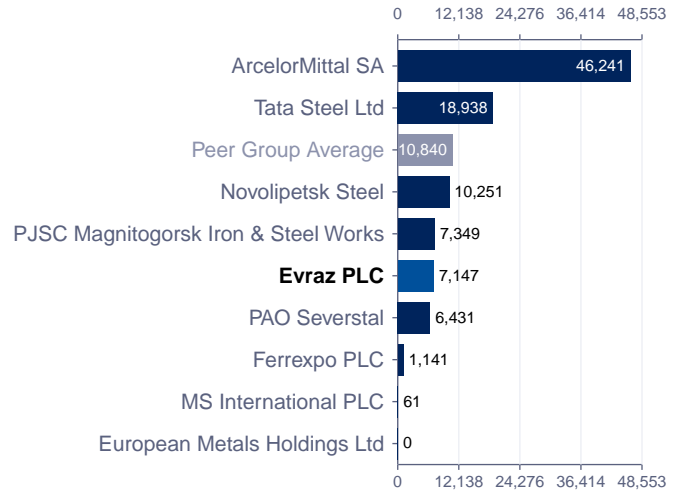
Evraz PLC's current dividend yield is 3.27% based on trailing 12 month dividends. The current yield is below the historically observed median of 13.06% and, over the charted time period, the observed high yield has been 33.42% and the observed low yield has been 0.00%.

ICB Subsector Peer Comparisons

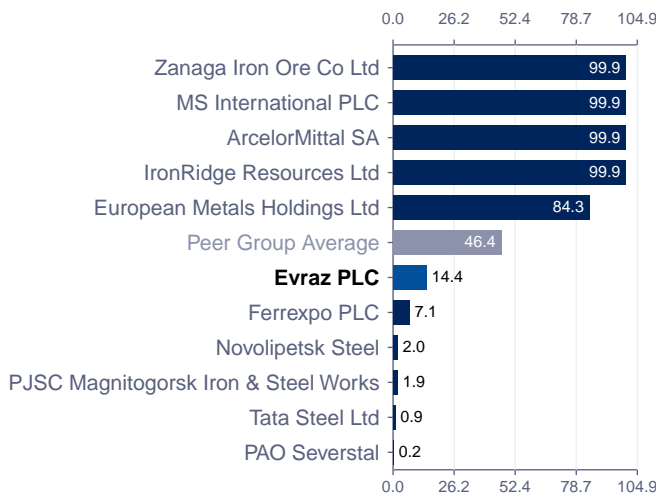
Market Value (M)



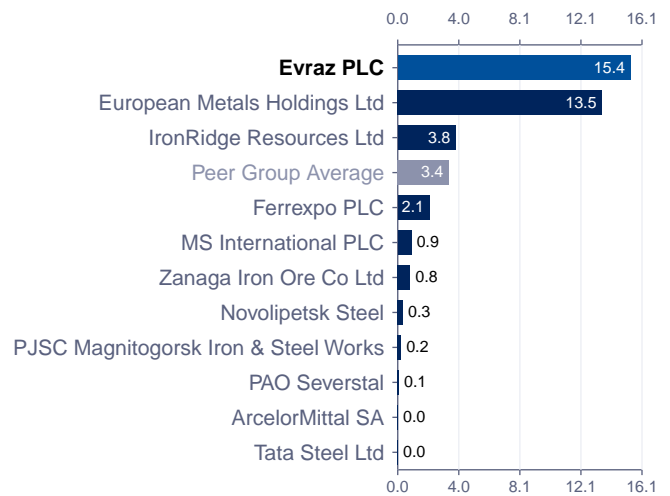
Revenue LFY (M)



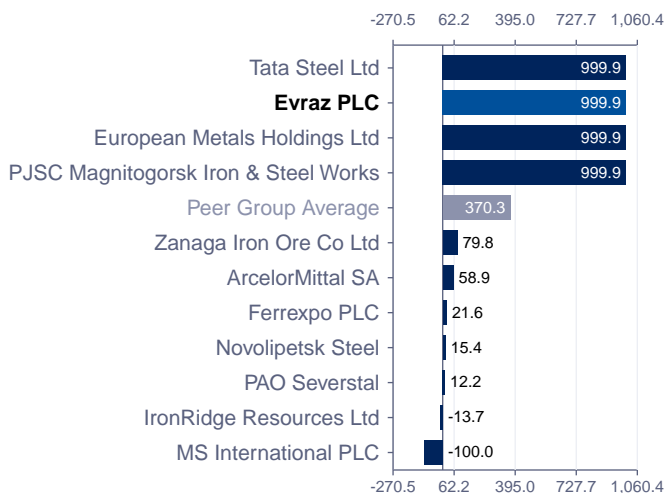
Price / EPS TTM



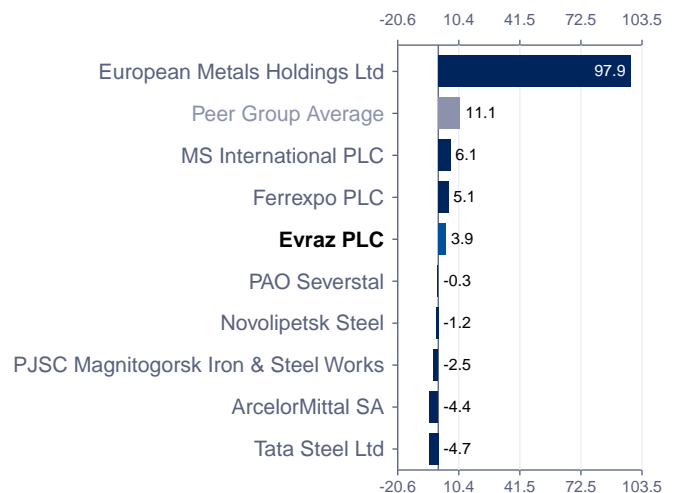
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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