

# Ferguson PLC (New) (FERG:LN)



**London**  
Stock Exchange

Industrials/Industrial Suppliers

Price: 16,970.00

Report Date: April 23, 2024

## Business Description and Key Statistics

Ferguson plc is a distributor engaged in providing solutions, and products from infrastructure, plumbing and appliances to heating, ventilation and air conditioning (HVAC), fire, fabrication, and more. Its USA segment operates primarily under the Ferguson brand and provides solutions, and products, from infrastructure, plumbing and appliances to HVAC, fire, fabrication and more, to residential and non-residential contractors. Its products are delivered through a common network of distribution centers, branches and specialist sales associates, counter service, showroom consultants and e-commerce. The Canada segment operates primarily under the Wolseley brand and supplies plumbing, HVAC, and refrigeration products to residential and commercial contractors. The Canada segment also supplies specialist water and wastewater treatment products to residential, commercial and infrastructure contractors, and supplies pipe, valves, and fittings (PVF) solutions to industrial customers.

**Website:** <https://www.corporate.ferguson.com/>

**ICB Industry:** Industrials

**ICB Subsector:** Industrial Suppliers

**Address:** 1020 Eskdale Road, Winnersh Triangle  
WOKINGHAM RG41 5TS  
GBR

**Employees:** 35,000

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	29,734	-2.2
<b>EPS Diluted LFY</b>	9.12	-13.0
<b>Market Value (M)</b>	34,583	
<b>Shares Outstanding LFY (000)</b>	203,788	
<b>Book Value Per Share</b>	26.30	
<b>EBITDA Margin %</b>	9.70	
<b>Net Margin %</b>	6.0	
<b>Long-Term Debt / Capital %</b>	40.6	
<b>Dividends and Yield TTM</b>	3.08 - 1.79%	
<b>Payout Ratio TTM %</b>	35.3	
<b>60-Day Average Volume (000)</b>	121	
<b>52-Week High &amp; Low</b>	17,650.00 - 10,830.00	
<b>Price / 52-Week High &amp; Low</b>	0.96 - 1.57	

## Price, Moving Averages & Volume



Ferguson PLC (New) is currently trading at 16,970.00 which is 2.0% above its 50 day moving average price of 16,634.10 and 19.4% above its 200 day moving average price of 14,206.80.

FERG:LN is currently 3.9% below its 52-week high price of 17,650.00 and is 56.7% above its 52-week low price of 10,830.00. Over the past 52-weeks, FERG:LN is up 53.3% while on a calendar year-to-date basis it is up 12.5%.

The Relative Strength Index (RSI) indicator for FERG:LN is currently 49.07. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.80	0.43	50-Day Average Price	16634.10
1-Week %	-1.11	-3.91	Price / 50-Day Average	1.02
4-Week %	-3.33	-4.62	200-Day Average Price	14206.80
52-Week %	53.30	51.44	Price / 200-Day Average	1.19
Quarter-to-Date %	-2.05	-2.99	RSI - Relative Strength Index	49.07
Year-to-Date %	12.50	8.97	<b>Risk Metrics</b>	
Last Month %	5.10	0.85	Price Volatility	227.99
Last Quarter %	14.85	12.28	Sharpe Ratio	0.28
Last Calendar Year %	44.49	40.61	Sortino Ratio	0.47

## 5-Year Price Performance vs. FTSE 350

**Ferguson PLC (New)**  
**FTSE 350 Index**

Current: 3.12 CAGR: 25.6%  
Current: 1.07 CAGR: 1.4%



Over the past five years, Ferguson PLC (New)'s stock price is up 212.2% which is 205.0% above the FTSE 350 Index performance of 7.2% over the same period. Ferguson PLC (New)'s cumulative annualized growth rate (CAGR) over the five year period has been 25.6% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Ferguson PLC (New)'s stock price performance of 53.3% has outperformed that of the FTSE 350 Index by 51.4%. On a year-to-date basis, Ferguson PLC (New)'s stock price performance of 12.5% has outperformed the FTSE 350 Index by 9.0%.

Over the past week, Ferguson PLC (New)'s stock price performance of -1.1% has underperformed that of the FTSE 350 Index by 3.9%.

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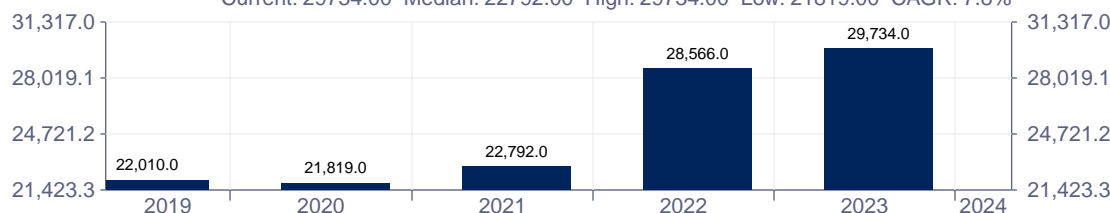
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	11.5	6.4	3.4	Gross Margin %	30.3	30.1	29.3
Revenues Per Share %	14.8	8.9	5.6	EBITDA Margin %	9.7	9.6	8.4
EBITDA %	14.5	12.1	8.8	Pre-Tax Margin %	7.8	7.6	6.6
EPS Diluted %	21.2	16.6	13.3	Net Margin %	6.0	6.0	5.0
Free Cash Flow %	45.1	58.4	23.6	Return on Equity %	36.5	32.7	25.6
Cash from Operations %	42.0	44.1	19.0	Return on Capital %	20.8		
Book Value %	9.3	7.9	3.5	Return on Assets %	11.6	11.0	9.0

### Revenue (M)

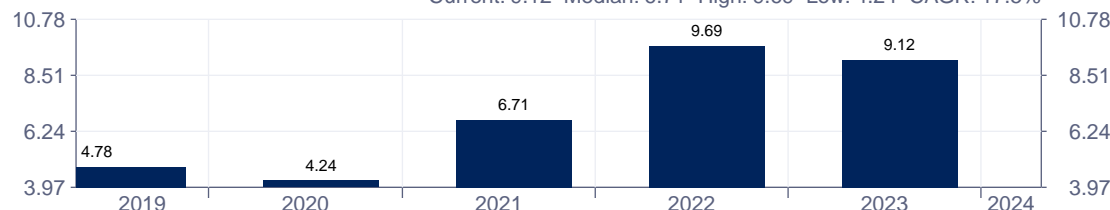
Current: 29734.00 Median: 22792.00 High: 29734.00 Low: 21819.00 CAGR: 7.8%



Ferguson PLC (New)'s cumulative annualized revenue growth rate over the charted period is 7.8%. This compares to cumulative annualized growth of 11.5% over the past 3 years.

### EPS Diluted

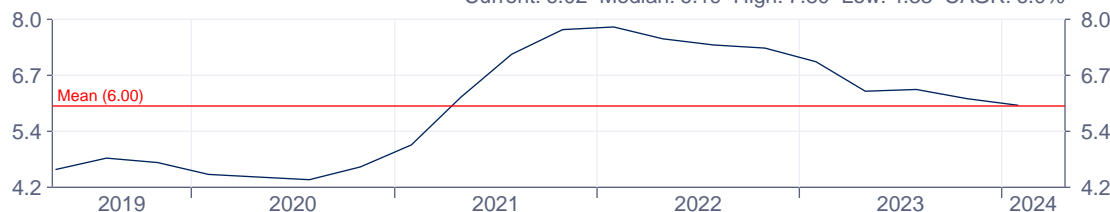
Current: 9.12 Median: 6.71 High: 9.69 Low: 4.24 CAGR: 17.5%



Ferguson PLC (New)'s cumulative annualized EPS growth rate over the charted period is 17.5%. This compares to cumulative annualized growth of 21.2% over the past 3 years.

### Net Profit Margin %

Current: 6.02 Median: 6.19 High: 7.80 Low: 4.33 CAGR: 6.0%



Ferguson PLC (New)'s net profit margin of 6.0% is 0.0% above the period's mean net margin of 6.0%. During the charted period, the observed net profit margin high and low were 7.8% and 4.3% respectively.

### Return on Equity %

Current: 36.50 Median: 35.10 High: 45.30 Low: 21.70 CAGR: 10.0%



Ferguson PLC (New)'s return on equity of 36.5% is 3.8% above the period's mean return on equity of 32.7%. During the charted period, the observed ROE high and low were 45.3% and 21.7% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	19.7	14.1		Earnings Yield %	5.08	7.12	
Price / Sales	1.2	0.8		Free Cash Flow Yield %	6.71	4.18	
Price / Operating Cash Flow	16.3	12.0		Dividend Yield %	1.79	2.38	
Price / Book Value	6.5	4.5		Enterprise Value / EBITDA	13.1	9.4	



Ferguson PLC (New) is trading at 19.68 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 14.05, while high and low observations have been 20.90 and 9.33.



Ferguson PLC (New) is trading at a Price to Sales ratio of 1.18 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.83, while high and low observations have been 1.23 and 0.46.



Ferguson PLC (New) is trading at a Price to Book ratio of 6.45 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.54, while high and low observations have been 6.69 and 2.30.



Ferguson PLC (New) has a Free Cash Flow Yield of 6.71% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.19%, while high and low observations have been 9.06 and 1.42.

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## Dividends Data

Dividends Per Share TTM	3.08	Payout Ratio TTM %	35.25%	Dividend Yield TTM %	1.79%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.790	14-03-2024	15-03-2024	07-05-2024	USD	
0.790	14-12-2023	15-12-2023	06-02-2024	USD	
0.750	05-10-2023	06-10-2023	15-11-2023	USD	
0.750	15-06-2023	16-06-2023	04-08-2023	USD	
0.750	16-03-2023	17-03-2023	05-05-2023	USD	
0.750	15-12-2022	16-12-2022	03-02-2023	USD	
1.910	27-10-2022	28-10-2022	08-12-2022	USD	
0.840	24-03-2022	25-03-2022	06-05-2022	USD	
1.665	28-10-2021	29-10-2021	10-12-2021	USD	
0.729	25-03-2021	26-03-2021	11-05-2021	USD	
1.548	12-11-2020	13-11-2020	11-12-2020	GBP	
1.125	24-10-2019	25-10-2019	28-11-2019	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 3.04 Median: 2.39 High: 4.16 Low: 0.00 CAGR: 16.8%



Ferguson PLC (New)'s trailing 12-month dividend per share is 3.04 and its dividend has grown at a cumulative annualized rate of 16.8% over the charted period. This compares to dividend growth of -9.70% over the past year and cumulative annualized growth of 10.60% over the past 3 years.

### Dividend Yield TTM %

Current: 1.79 Median: 2.38 High: 3.61 Low: 0.00 CAGR: -7.6%



Ferguson PLC (New)'s current dividend yield is 1.79% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.38% and, over the charted time period, the observed high yield has been 3.61% and the observed low yield has been 0.00%.

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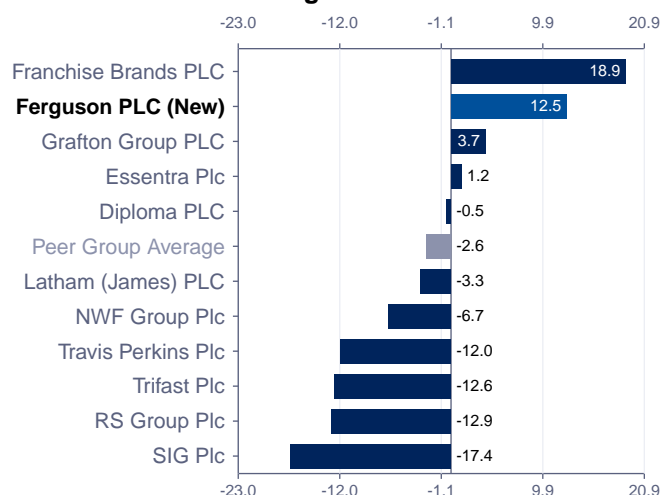
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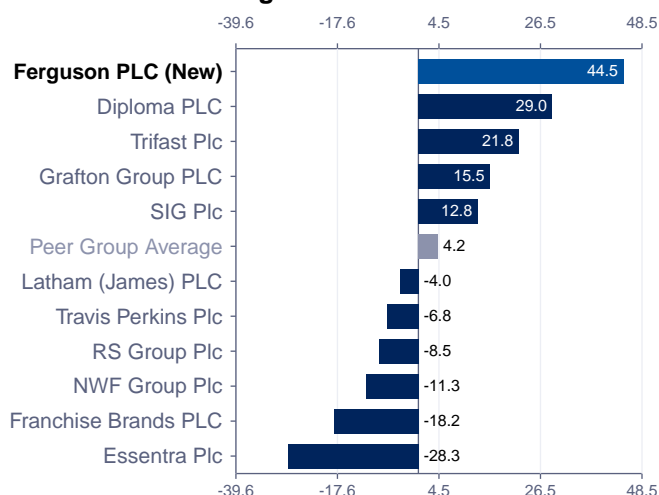
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## ICB Subsector Peer Comparisons

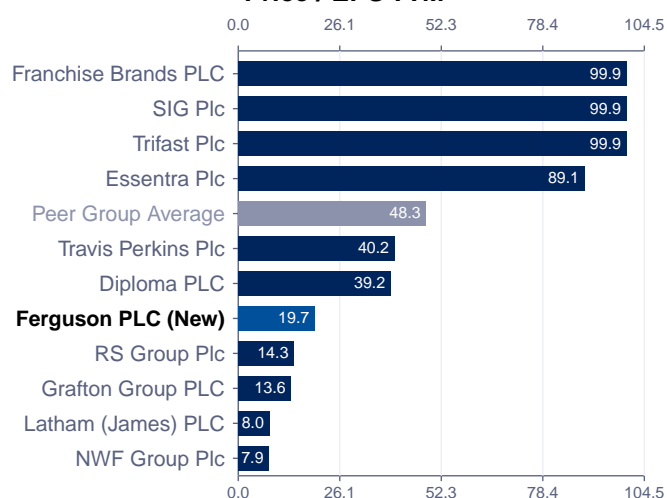
Price Change Year to Date %



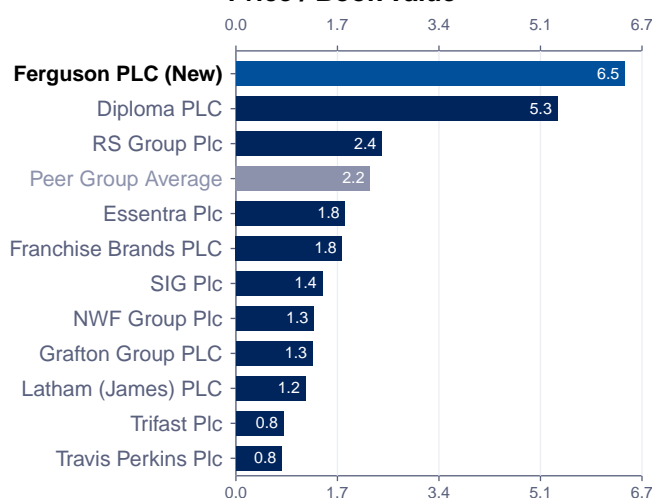
Price Change Last Calendar Year %



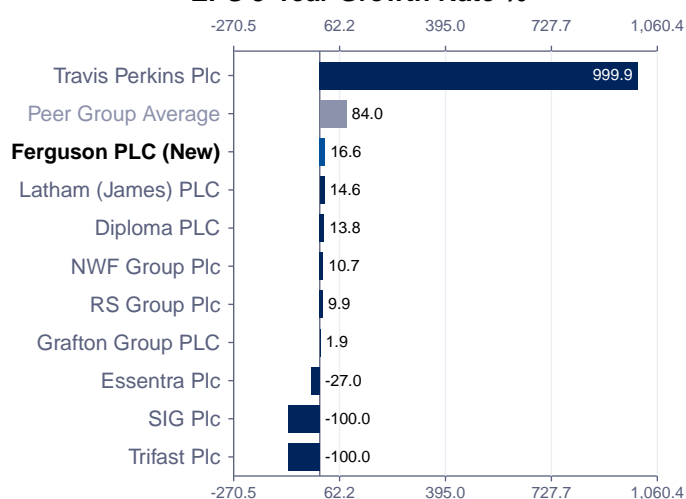
Price / EPS TTM



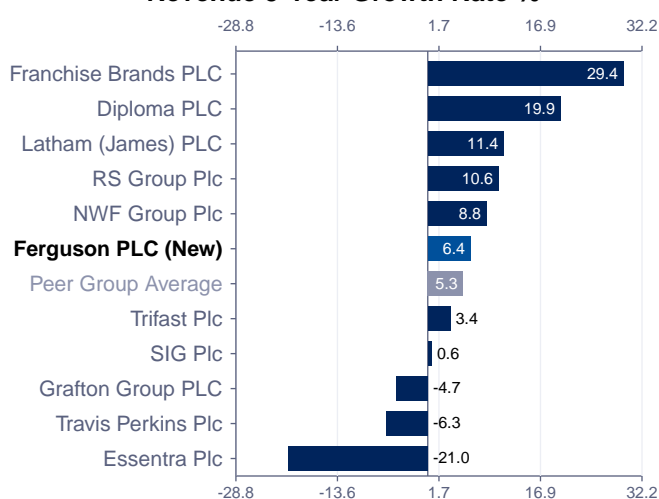
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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