

Ferguson PLC (New) (FERG:LN)



London
Stock Exchange

Industrials/Industrial Suppliers

Price: 11,485.00 GBX

Report Date: November 26, 2021

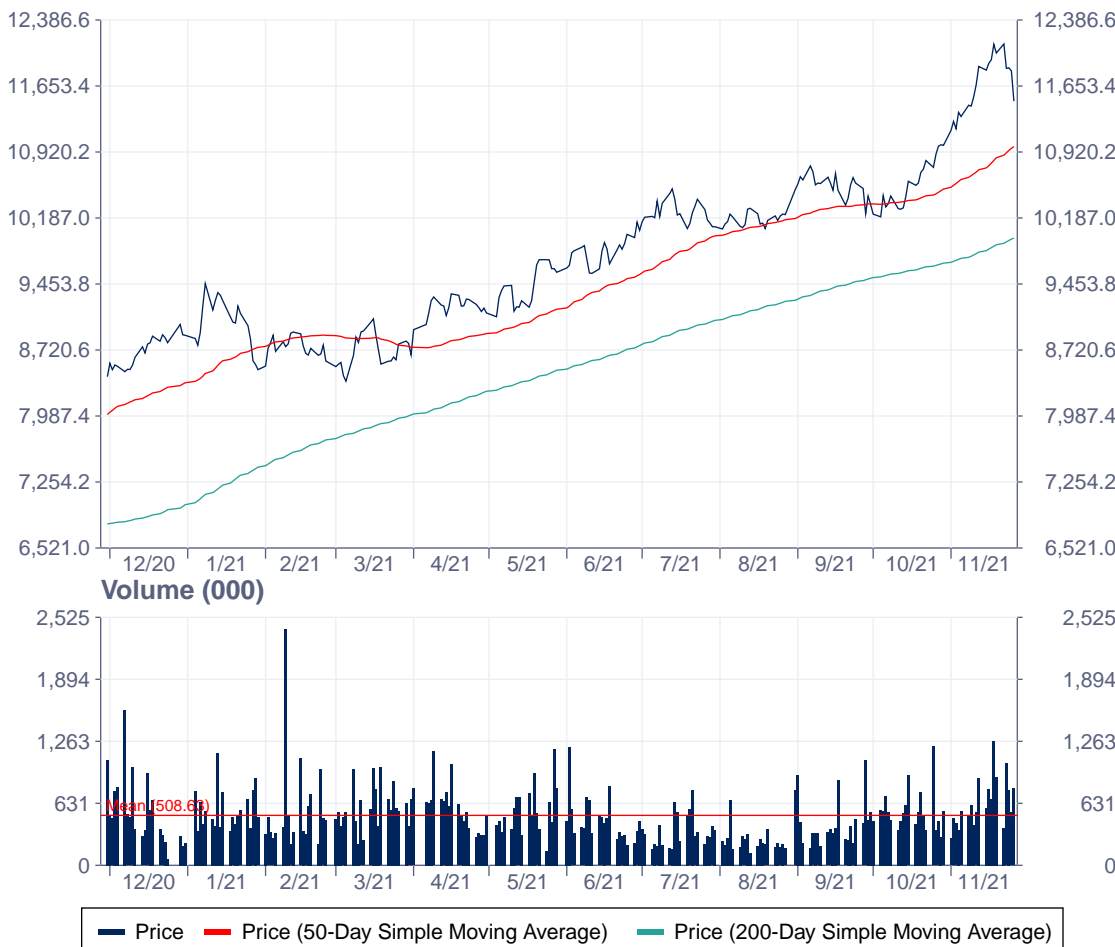
Business Description and Key Statistics

Ferguson is a holding company. Through its subsidiaries, Co. is a distributor of plumbing and heating products to contractors principally operating in North America.

Website: www.fergusonplc.com
ICB Industry: Industrials
ICB Subsector: Industrial Suppliers
Address: 1020 Eskdale Road;Winnersh Triangle
 Wokingham
 GBR
Employees: 29,538

	Current	YTY % Chg
Revenue LFY (M)	16,331	-1.6
EPS Diluted LFY	4.80	49.1
Market Value (M)	25,532	
Shares Outstanding LFY (000)	222,308	
Book Value Per Share	15.50	
EBITDA Margin %	11.40	
Net Margin %	6.7	
Long-Term Debt / Capital %	34.5	
Dividends and Yield TTM	3.37 - 2.93%	
Payout Ratio TTM %	70.1	
60-Day Average Volume (000)	534	
52-Week High & Low	12,120.00 - 8,250.00	
Price / 52-Week High & Low	0.95 - 1.39	

Price, Moving Averages & Volume



Ferguson PLC (New) is currently trading at 11,485.00 which is 4.6% above its 50 day moving average price of 10,980.50 and 15.3% above its 200 day moving average price of 9,965.12.

FERG:LN is currently 5.2% below its 52-week high price of 12,120.00 and is 39.2% above its 52-week low price of 8,250.00. Over the past 52-weeks, FERG:LN is up 39.2% while on a calendar year-to-date basis it is up 29.3%.

The Relative Strength Index (RSI) indicator for FERG:LN is currently 49.89. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.83	0.73	50-Day Average Price	10980.50
1-Week %	-4.45	-1.68	Price / 50-Day Average	1.05
4-Week %	4.46	7.10	200-Day Average Price	9965.12
52-Week %	39.21	28.13	Price / 200-Day Average	1.15
Quarter-to-Date %	11.13	8.34	RSI - Relative Strength Index	49.89
Year-to-Date %	29.28	20.07	Risk Metrics	
Last Month %	6.39	4.58	Price Volatility	312.82
Last Quarter %	2.84	1.75	Sharpe Ratio	0.23
Last Calendar Year %	29.69	42.68	Sortino Ratio	0.35

5-Year Price Performance vs. FTSE 350

Ferguson PLC (New)
FTSE 350 Index

Current: 1.93 CAGR: 21.0%
Current: 1.13 CAGR: 2.4%



Over the past five years, Ferguson PLC (New)'s stock price is up 93.3% which is 80.7% above the FTSE 350 Index performance of 12.6% over the same period. Ferguson PLC (New)'s cumulative annualized growth rate (CAGR) over the five year period has been 21.0% while that of the FTSE 350 Index has been 2.4%.

Over the past year, Ferguson PLC (New)'s stock price performance of 39.2% has outperformed that of the FTSE 350 Index by 28.1%. On a year-to-date basis, Ferguson PLC (New)'s stock price performance of 29.3% has outperformed the FTSE 350 Index by 20.1%.

Over the past week, Ferguson PLC (New)'s stock price performance of -4.4% has underperformed that of the FTSE 350 Index by 1.7%.

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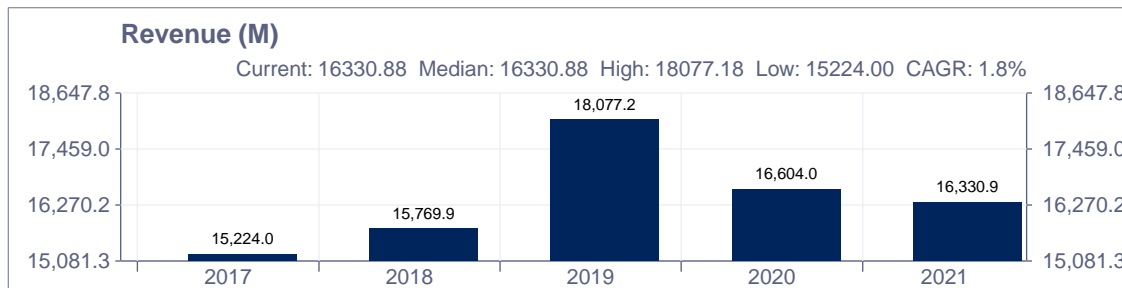
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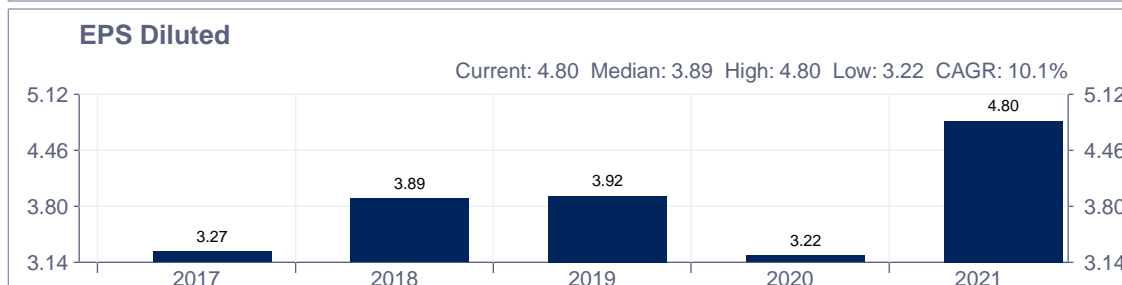
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Growth and Profitability Metrics

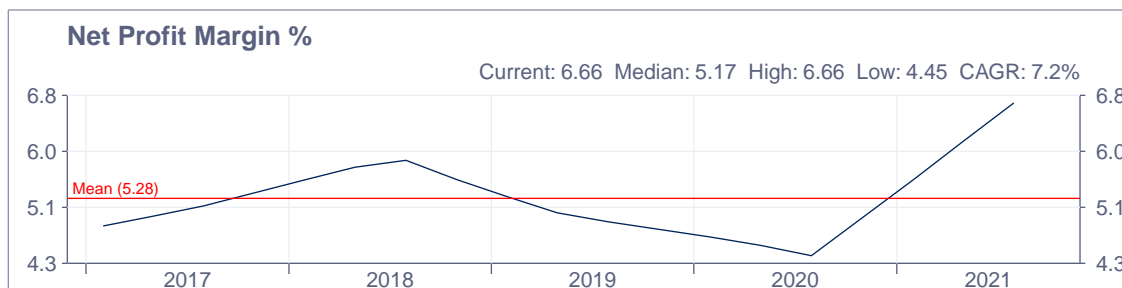
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	1.2	2.5	1.9	Gross Margin %	30.6	29.4	28.6
Revenues Per Share %	2.6	4.2	2.8	EBITDA Margin %	11.4	9.0	7.7
EBITDA %	15.1	12.0	9.9	Pre-Tax Margin %	8.3	6.7	5.2
EPS Diluted %	7.3	12.3	16.0	Net Margin %	6.7	5.3	3.9
Free Cash Flow %	20.4	12.1	999.9	Return on Equity %	32.1	26.4	19.0
Cash from Operations %	11.9	7.0	999.9	Return on Capital %	20.5	18.6	13.8
Book Value %	5.2	5.0	1.4	Return on Assets %	10.8	9.6	7.2



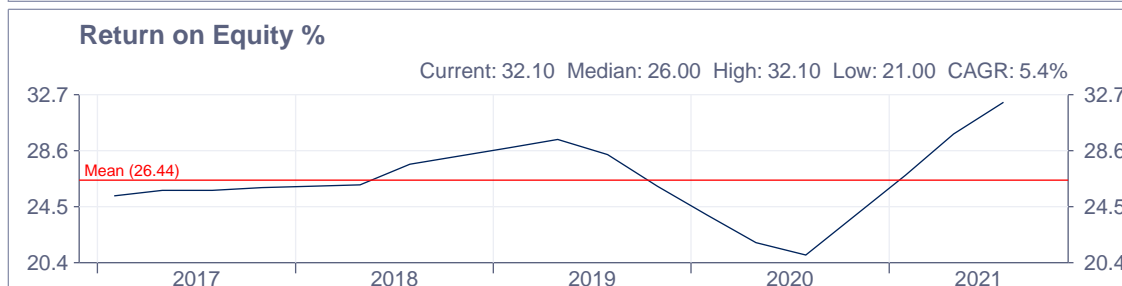
Ferguson PLC (New)'s cumulative annualized revenue growth rate over the charted period is 1.8%. This compares to cumulative annualized growth of 1.2% over the past 3 years.



Ferguson PLC (New)'s cumulative annualized EPS growth rate over the charted period is 10.1%. This compares to cumulative annualized growth of 7.3% over the past 3 years.



Ferguson PLC (New)'s net profit margin of 6.7% is 1.4% above the period's mean net margin of 5.3%. During the charted period, the observed net profit margin high and low were 6.7% and 4.5% respectively.



Ferguson PLC (New)'s return on equity of 32.1% is 5.7% above the period's mean return on equity of 26.4%. During the charted period, the observed ROE high and low were 32.1% and 21.0% respectively.

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Valuation Metrics

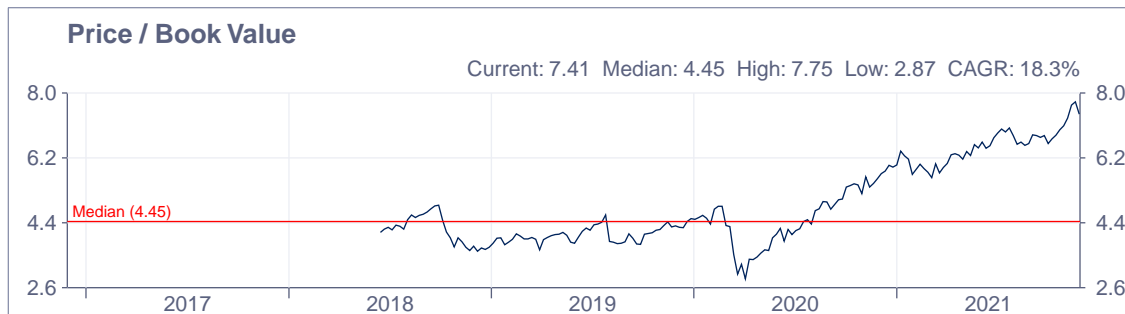
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	23.9			Earnings Yield %	4.18		
Price / Sales	1.6			Free Cash Flow Yield %	3.77		
Price / Operating Cash Flow	17.4			Dividend Yield %	2.93		
Price / Book Value	7.4			Enterprise Value / EBITDA	14.2		



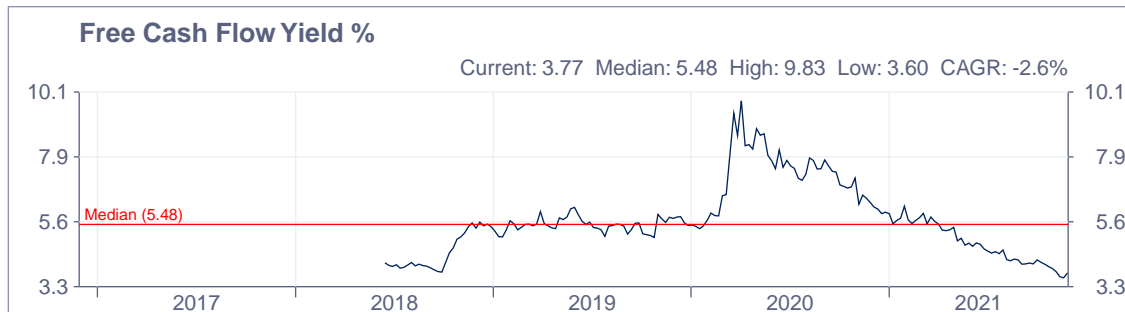
Ferguson PLC (New) is trading at 23.91 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 18.28, while high and low observations have been 26.14 and 12.38.



Ferguson PLC (New) is trading at a Price to Sales ratio of 1.59 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.91, while high and low observations have been 1.67 and 0.59.



Ferguson PLC (New) is trading at a Price to Book ratio of 7.41 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 4.45, while high and low observations have been 7.75 and 2.87.



Ferguson PLC (New) has a Free Cash Flow Yield of 3.77% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 5.48%, while high and low observations have been 9.83 and 3.60.

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Dividends Data

Dividends Per Share TTM	3.37	Payout Ratio TTM %	70.13%	Dividend Yield TTM %	2.93%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.000	28-10-2021	29-10-2021	10-12-2021		FINAL GROSS DECLARED IN USD PAYABLE IN GBP TO CDI HOLDERS
0.525	25-03-2021	26-03-2021	11-05-2021	GBP	INTERIM GROSS
1.296	25-03-2021	26-03-2021	11-05-2021	GBP	SPECIAL GROSS
1.548	12-11-2020	13-11-2020	11-12-2020	GBP	FINAL DECLARED AS USD2.082 PAYABLE IN GBP.
0.000	26-03-2020	27-03-2020	30-04-2020		THE BOARD HAS DECIDED TO WITHDRAW THE INTERIM DIVIDEND.
0.000	24-10-2019	25-10-2019	28-11-2019		FINAL DECLARED AS USD1.451 PAYABLE IN GBP.

Dividend Growth and Yield

Dividends Per Share TTM

Current: 3.37 Median: 2.49 High: 3.40 Low: 0.08 CAGR: 1438.3%



Ferguson PLC (New)'s trailing 12-month dividend per share is 3.37 and its dividend has grown at a cumulative annualized rate of 1438.3% over the charted period. This compares to dividend growth of 999.90% over the past year and cumulative annualized growth of % over the past 3 years.

Dividend Yield TTM %

Current: 2.93 Median: 1.84 High: 3.67 Low: 0.09 CAGR: 829.4%



Ferguson PLC (New)'s current dividend yield is 2.93% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.84% and, over the charted time period, the observed high yield has been 3.67% and the observed low yield has been 0.09%.

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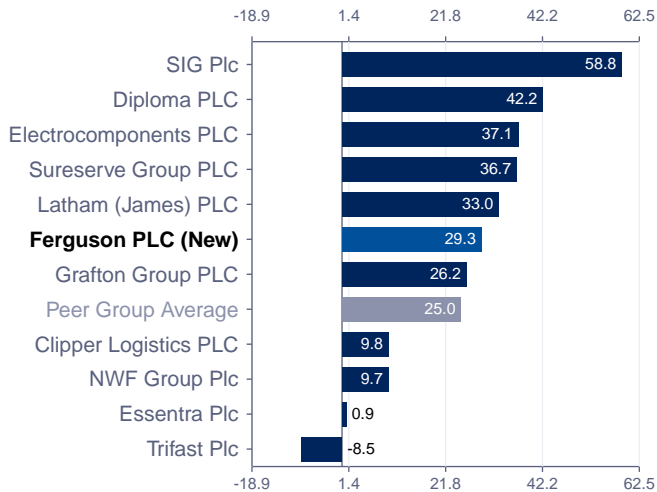
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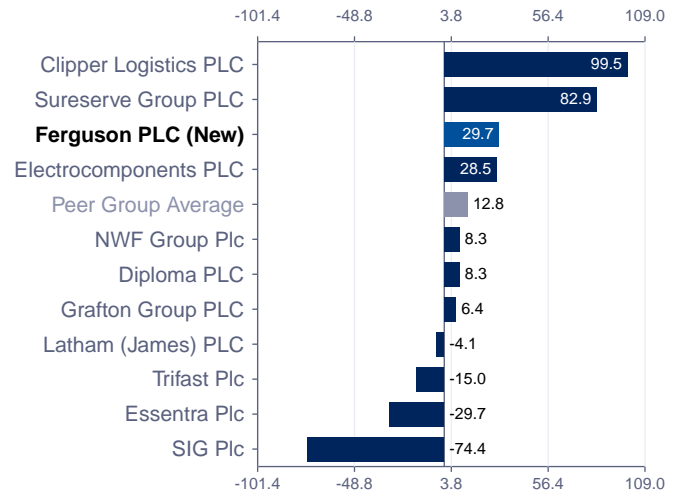
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ICB Subsector Peer Comparisons

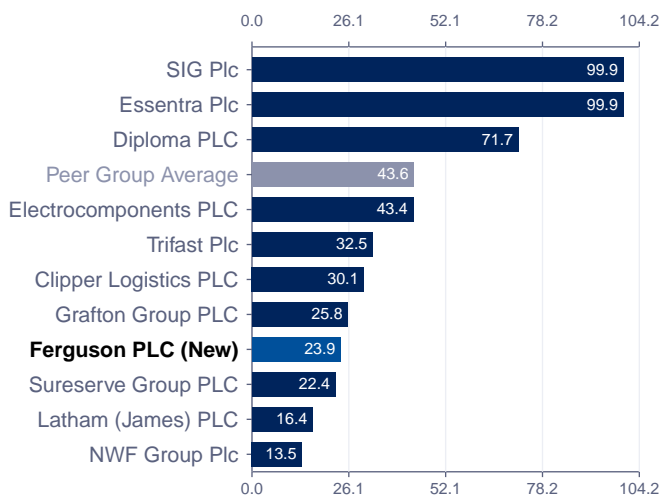
Price Change Year to Date %



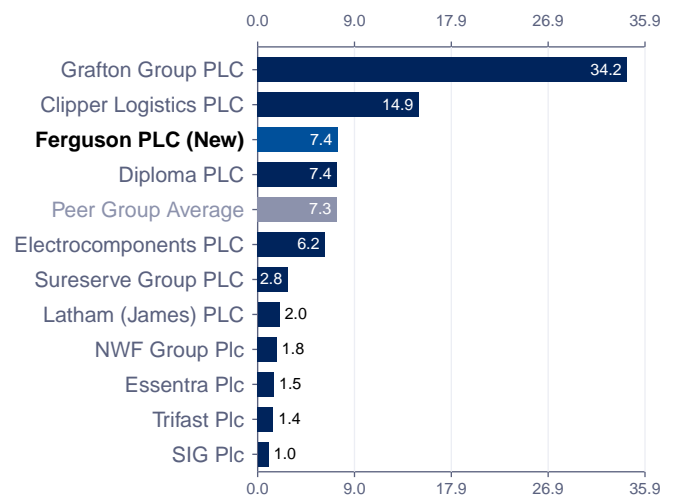
Price Change Last Calendar Year %



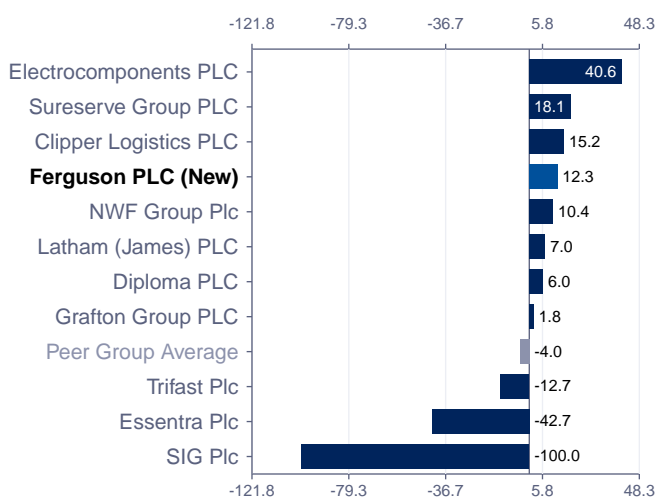
Price / EPS TTM



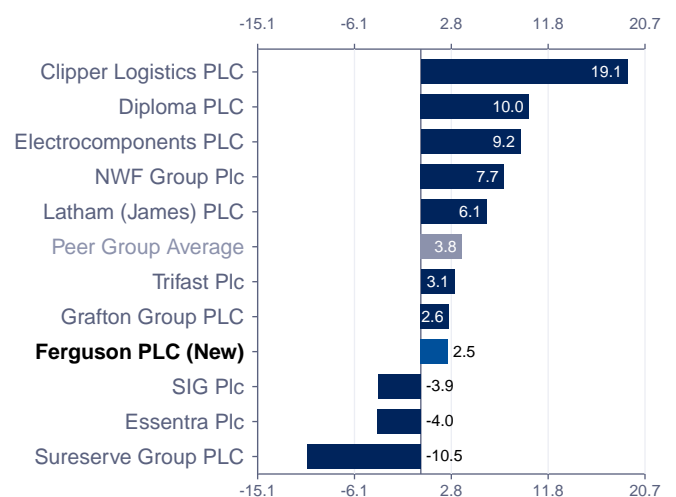
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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