

Fevertree Drinks PLC (FEVR:LN)



London
Stock Exchange

Consumer Staples/Soft Drinks

Price: 953.00

Report Date: July 31, 2025

Business Description and Key Statistics

Fevertree Drinks PLC is a United Kingdom-based supplier of carbonated mixers. The Company's products include Premium Indian Tonic, Flavored Tonics, Ginger Ales, Ginger Beers and Colas, Lemonades, Sodas, Sparkling Cucumber, Sparkling Lime & Yuzu, Adult Soft Drinks, and Cocktail Mixers. Its mixers include Margarita Mixer, Espresso Martini, Mojito Mixer, Premium Tonic Water, Elderflower Tonic Water, Mediterranean Tonic Water, Club Soda, Pink Grapefruit Soda, Blood Orange Ginger Beer, Ginger Beer, Ginger ALE, Spiced Orange Ginger ALE, Sicilian Lemonade, and others. It sells its products to a range of markets, such as the United Kingdom, the United States, Europe, and the rest of the world. The Company's subsidiaries include Fevertree Limited, Fevertree USA Inc., Fevertree USA Holding Co. Inc., Fevertree USA Production Co. Inc., Fevertree US Limited, Fevertree ROW Limited, GDP Global Drinks Partnership GmbH, Powell & Mahoney Ltd, Fevertree Germany Limited, and others.

Website: <https://www.fever-tree.com/>

ICB Industry: Consumer Staples

ICB Subsector: Soft Drinks

Address: 186-188 Shepherds Bush Road
LONDON W6 7NL
GBR

Employees: 380

	Current	YTY % Chg
Revenue LFY (M)		1.1
EPS Diluted LFY		
Market Value (M)	1,113	
Shares Outstanding LFY (000)	116,738	
Book Value Per Share	2.11	
EBITDA Margin %	10.20	
Net Margin %	7.6	
Long-Term Debt / Capital %	3.3	
Dividends and Yield TTM	0.17 - 1.78%	
Payout Ratio TTM %	69.7	
60-Day Average Volume (000)	373	
52-Week High & Low	9.98 - 6.12	
Price / 52-Week High & Low	0.95 - 1.56	

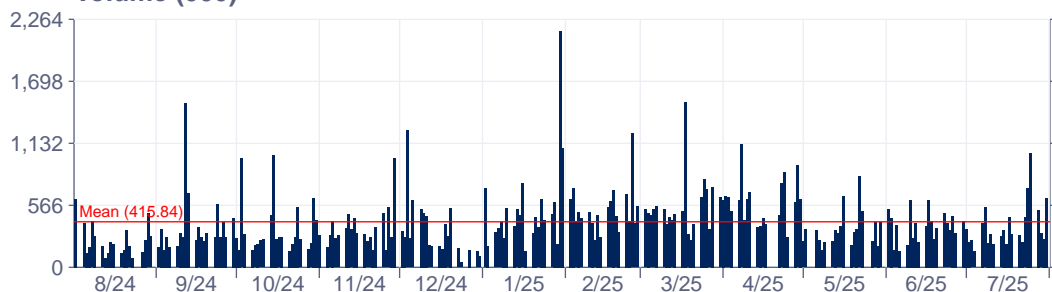
Price, Moving Averages & Volume



Fevertree Drinks PLC is currently trading at 953.00 which is 10,384.0% above its 50 day moving average price of 9.09 and 12,180.9% above its 200 day moving average price of 7.76.

FEVR:LN is currently 9,449.1% above its 52-week high price of 9.98 and is 15,484.6% above its 52-week low price of 6.12. Over the past 52-weeks, FEVR:LN is up 3.5% while on a calendar year-to-date basis it is up 41.4%.

The Relative Strength Index (RSI) indicator for FEVR:LN is currently 56.85. An RSI value of 70 and above is considered overbought and 30 and below oversold.



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.42	-0.48	50-Day Average Price	9.09
1-Week %	-4.51	-4.35	Price / 50-Day Average	1.05
4-Week %	1.60	-1.63	200-Day Average Price	7.76
52-Week %	3.47	-4.66	Price / 200-Day Average	1.23
Quarter-to-Date %	2.03	-1.89	RSI - Relative Strength Index	56.85
Year-to-Date %	41.39	30.33	Risk Metrics	
Last Month %	5.78	5.55	Price Volatility	0.38
Last Quarter %	15.10	11.99	Sharpe Ratio	-0.10
Last Calendar Year %	-35.75	-41.30	Sortino Ratio	-0.17

5-Year Price Performance vs. FTSE 350

Fevertree Drinks PLC
FTSE 350 Index

Current: 0.42 CAGR: -16.0%
Current: 1.47 CAGR: 8.1%



Over the past five years, Fevertree Drinks PLC's stock price is down 58.1% which is 105.3% below the FTSE 350 Index performance of 47.2% over the same period. Fevertree Drinks PLC's cumulative annualized growth rate (CAGR) over the five year period has been -16.0% while that of the FTSE 350 Index has been 8.1%.

Over the past year, Fevertree Drinks PLC's stock price performance of 3.5% has underperformed that of the FTSE 350 Index by 4.7%. On a year-to-date basis, Fevertree Drinks PLC's stock price performance of 41.4% has underperformed the FTSE 350 Index by 30.3%.

Over the past week, Fevertree Drinks PLC's stock price performance of -4.5% has underperformed that of the FTSE 350 Index by 4.4%.

Fevertree Drinks PLC (FEVR:LN)



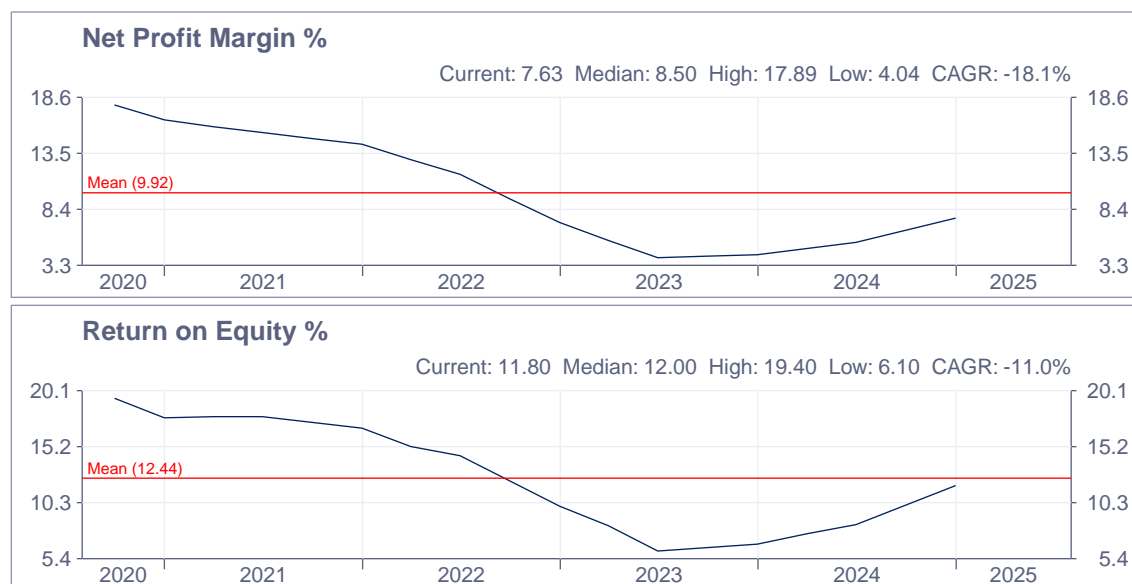
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	5.8	7.2	26.7	Gross Margin %	37.6	38.3	45.8
Revenues Per Share %	5.8	7.1	22.9	EBITDA Margin %	10.2	13.4	22.8
EBITDA %	-13.4	-12.6	16.0	Pre-Tax Margin %	9.6	12.6	22.0
EPS Diluted %	-14.3	-13.7	24.5	Net Margin %	7.6	9.9	17.4
Free Cash Flow %	9.9	-3.1	26.4	Return on Equity %	11.8	12.5	23.6
Cash from Operations %	14.5	0.6	30.6	Return on Capital %	11.3	12.3	22.7
Book Value %	-4.4	1.7	16.4	Return on Assets %	9.1	10.3	18.5



Fevertree Drinks PLC's net profit margin of 7.6% is 2.3% below the period's mean net margin of 9.9%. During the charted period, the observed net profit margin high and low were 17.9% and 4.0% respectively.

Fevertree Drinks PLC's return on equity of 11.8% is 0.6% below the period's mean return on equity of 12.4%. During the charted period, the observed ROE high and low were 19.4% and 6.1% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	39.6	57.6	55.9	Earnings Yield %	2.72	1.68	1.78
Price / Sales	3.0	4.0	9.6	Free Cash Flow Yield %	2.52	0.65	0.73
Price / Operating Cash Flow	33.9	54.4	54.0	Dividend Yield %	1.78	1.36	0.68
Price / Book Value	4.5	5.9	10.7	Enterprise Value / EBITDA	27.3	39.9	41.4

Price / EPS TTM



Fevertree Drinks PLC is trading at 39.64 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 57.71, while high and low observations have been 99.90 and 25.55.

Price / Sales



Fevertree Drinks PLC is trading at a Price to Sales ratio of 3.02 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 3.90, while high and low observations have been 11.74 and 2.02.

Price / Book Value



Fevertree Drinks PLC is trading at a Price to Book ratio of 4.51 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 5.84, while high and low observations have been 12.61 and 3.01.

Free Cash Flow Yield %



Fevertree Drinks PLC has a Free Cash Flow Yield of 2.52% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.65%, while high and low observations have been 3.77 and 0.00.

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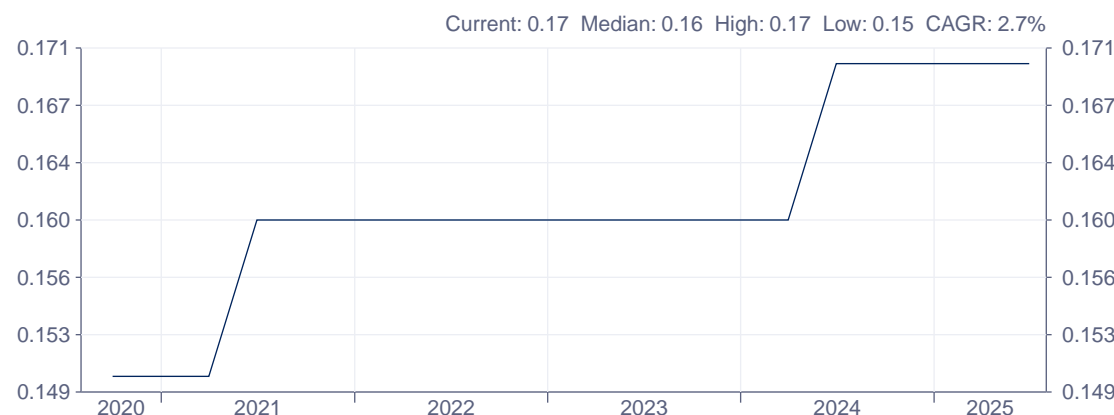
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Dividends Data

Dividends Per Share TTM	0.17	Payout Ratio TTM %	69.66%	Dividend Yield TTM %	1.78%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.111	15-05-2025	16-05-2025	20-06-2025	GBP	
0.059	26-09-2024	27-09-2024	18-10-2024	GBP	
0.109	16-05-2024	17-05-2024	21-06-2024	GBP	
0.057	28-09-2023	29-09-2023	20-10-2023	GBP	
0.107	20-04-2023	21-04-2023	02-06-2023	GBP	
0.056	29-09-2022	30-09-2022	21-10-2022	GBP	
0.105	07-04-2022	08-04-2022	27-05-2022	GBP	
0.055	30-09-2021	01-10-2021	22-10-2021	GBP	
0.103	08-04-2021	09-04-2021	28-05-2021	GBP	
0.054	24-09-2020	25-09-2020	16-10-2020	GBP	
0.099	14-05-2020	15-05-2020	12-06-2020	GBP	
0.052	08-08-2019	09-08-2019	06-09-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Fevertree Drinks PLC's trailing 12-month dividend per share is 0.17 and its dividend has grown at a cumulative annualized rate of 2.7% over the charted period. This compares to dividend growth of 2.00% over the past year and cumulative annualized growth of 2.00% over the past 3 years.

Dividend Yield TTM %



Fevertree Drinks PLC's current dividend yield is 1.78% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.37% and, over the charted time period, the observed high yield has been 2.63% and the observed low yield has been 0.57%.

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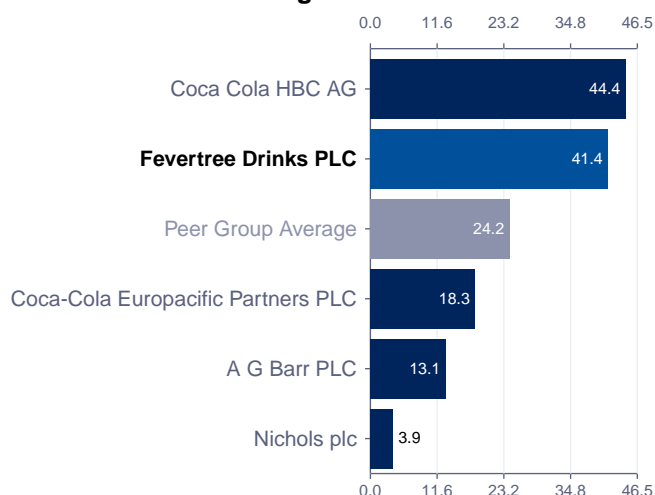
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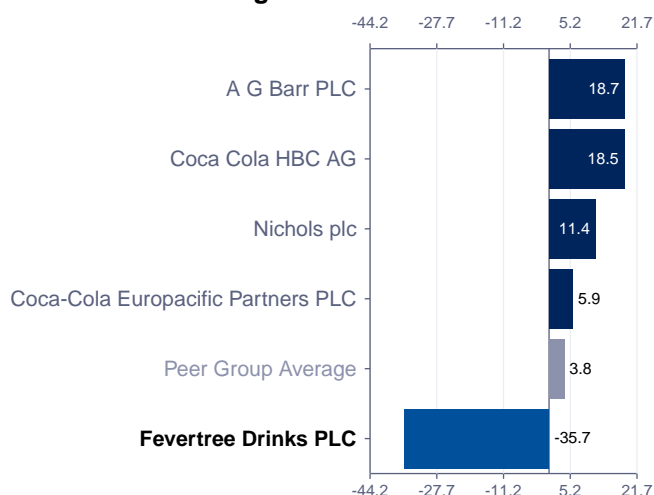
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ICB Subsector Peer Comparisons

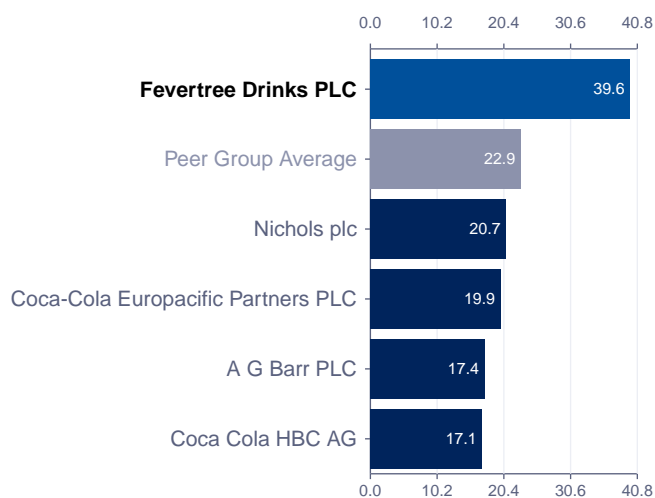
Price Change Year to Date %



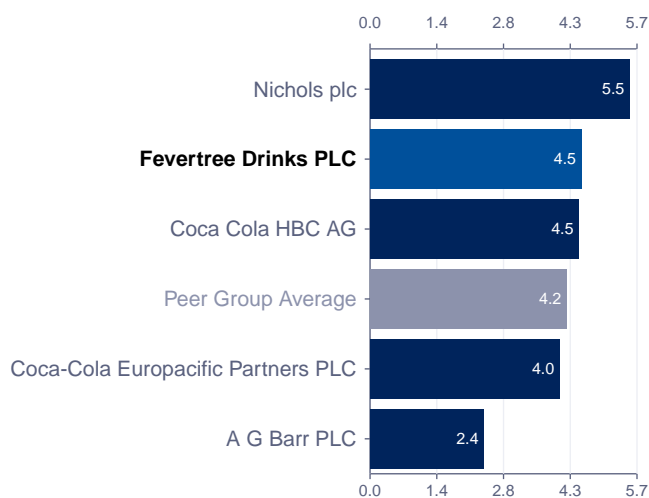
Price Change Last Calendar Year %



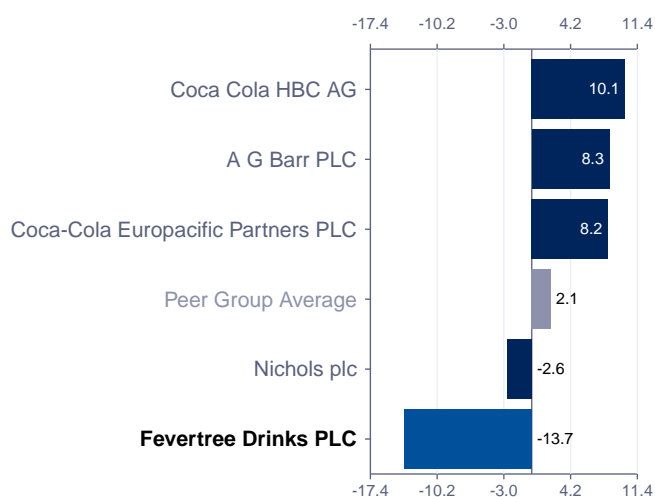
Price / EPS TTM



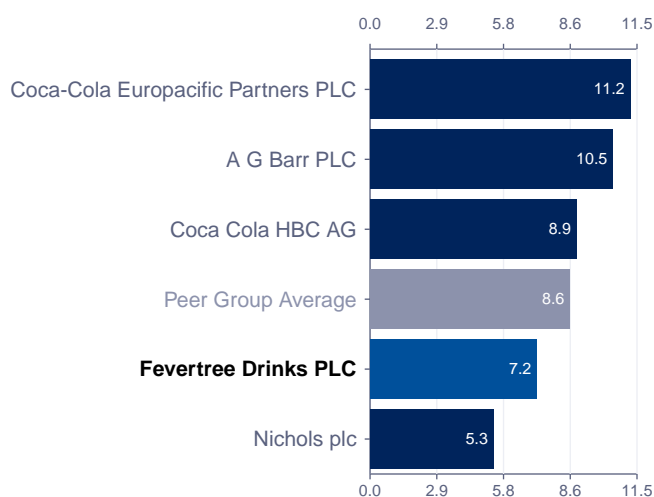
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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