

Ferguson Enterprises Inc (FERG:LN)



London
Stock Exchange

Industrials/Industrial Suppliers

Price: 193.70

Report Date: April 27, 2026

Business Description and Key Statistics

Ferguson Enterprises Inc. is a value-added distributor serving specialized professionals in the residential and non-residential North American construction market. The Company's geographical segments include the United States and Canada. The Company provides a wide range of products and services, such as plumbing, heating, ventilation and air conditioning (HVAC), appliances, and lighting to pipes, valves, and fittings (PVF), water and wastewater solutions, and more. It sells through a common network of distribution centers, branches, counter service and specialist sales associates, showroom consultants and e-commerce channels. The Company serves various industries, such as plumbing, HVAC, commercial / mechanical, facilities supply, fire & fabrication, industrial, builder, waterworks. The Company's brands include Armateck, Durastar, FNW, National Fire Products, Pollardwater, PROFLO, PROSELECT, Raptor, Signature Hardware, and Westcraft.

Website: <https://www.corporate.ferguson.com>

ICB Industry: Industrials

ICB Subsector: Industrial Suppliers

Address: 751 Lakefront Commons
NEWPORT NEWS, VA 23606
USA

Employees: 35,000

	Current	YTY % Chg
Revenue LFY (M)	12,833	24.2
EPS Diluted LFY	4.01	55.9
Market Value (M)	37,782	
Shares Outstanding LFY (000)	195,052	
Book Value Per Share	30.03	
EBITDA Margin %	9.60	
Net Margin %	6.8	
Long-Term Debt / Capital %	40.4	
Dividends and Yield TTM	2.57 - 1.33%	
Payout Ratio TTM %	19.5	
60-Day Average Volume (000)	22	
52-Week High & Low	196.20 - 125.20	
Price / 52-Week High & Low	0.99 - 1.55	

Price, Moving Averages & Volume



Ferguson Enterprises Inc is currently trading at 193.70 which is 6.4% above its 50 day moving average price of 182.02 and 9.0% above its 200 day moving average price of 177.69.

FERG:LN is currently 1.3% below its 52-week high price of 196.20 and is 54.7% above its 52-week low price of 125.20. Over the past 52-weeks, FERG:LN is up 54.0% while on a calendar year-to-date basis it is up 16.6%.

The Relative Strength Index (RSI) indicator for FERG:LN is currently 63.56. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.21	0.29	50-Day Average Price	182.02
1-Week %	-0.46	2.14	Price / 50-Day Average	1.06
4-Week %	15.30	11.54	200-Day Average Price	177.69
52-Week %	53.97	32.28	Price / 200-Day Average	1.09
Quarter-to-Date %	11.19	9.26	RSI - Relative Strength Index	63.56
Year-to-Date %	16.62	13.08	Risk Metrics	
Last Month %	-9.93	-2.78	Price Volatility	8.70
Last Quarter %	4.88	3.30	Sharpe Ratio	0.17
Last Calendar Year %	19.50	-0.42	Sortino Ratio	0.30

5-Year Price Performance vs. FTSE 350

Ferguson Enterprises Inc
FTSE 350 Index

Current: 2.09 CAGR: 16.0%
Current: 1.39 CAGR: 6.9%



Over the past five years, Ferguson Enterprises Inc's stock price is up 109.0% which is 70.1% above the FTSE 350 Index performance of 38.9% over the same period. Ferguson Enterprises Inc's cumulative annualized growth rate (CAGR) over the five year period has been 16.0% while that of the FTSE 350 Index has been 6.9%.

Over the past year, Ferguson Enterprises Inc's stock price performance of 54.0% has outperformed that of the FTSE 350 Index by 32.3%. On a year-to-date basis, Ferguson Enterprises Inc's stock price performance of 16.6% has outperformed the FTSE 350 Index by 13.1%.

Over the past week, Ferguson Enterprises Inc's stock price performance of -0.5% has outperformed that of the FTSE 350 Index by 2.1%.

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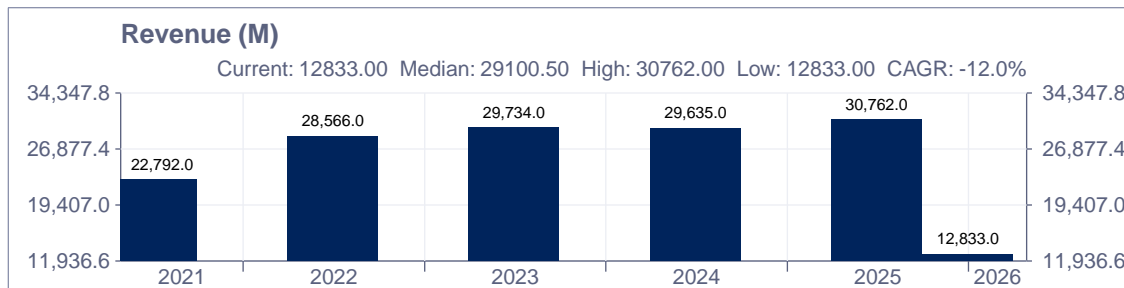
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Growth and Profitability Metrics

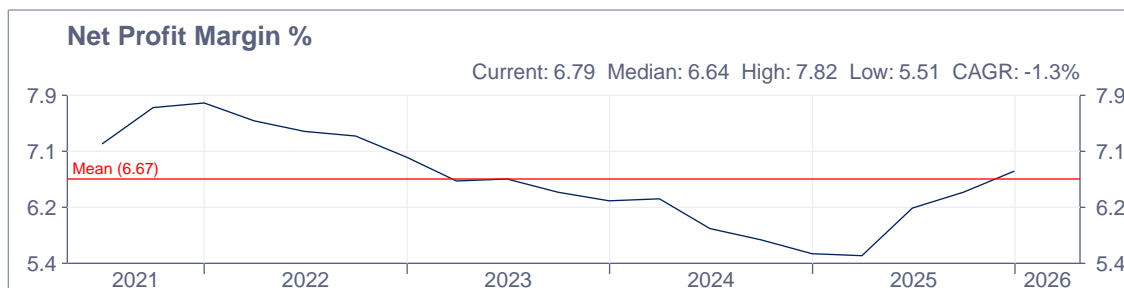
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	7.3	11.9	6.0	Gross Margin %	31.0	30.6	29.9
Revenues Per Share %	10.1	14.8	8.2	EBITDA Margin %	9.6	9.6	8.4
EBITDA %	5.1	16.6	10.7	Pre-Tax Margin %	8.5	8.5	7.3
EPS Diluted %	8.9	18.8	13.2	Net Margin %	6.8	6.7	5.8
Free Cash Flow %	-15.7	-25.0	-7.1	Return on Equity %	43.1	37.7	30.9
Cash from Operations %	-9.8	-12.8	-2.5	Return on Capital %	26.0	22.3	
Book Value %	9.5	7.8	6.2	Return on Assets %	14.4	12.4	10.6



Ferguson Enterprises Inc's cumulative annualized revenue growth rate over the charted period is -12.0%. This compares to cumulative annualized growth of 7.3% over the past 3 years.



Ferguson Enterprises Inc's cumulative annualized EPS growth rate over the charted period is -10.8%. This compares to cumulative annualized growth of 8.9% over the past 3 years.



Ferguson Enterprises Inc's net profit margin of 6.8% is 0.1% above the period's mean net margin of 6.7%. During the charted period, the observed net profit margin high and low were 7.8% and 5.5% respectively.



Ferguson Enterprises Inc's return on equity of 43.1% is 5.4% above the period's mean return on equity of 37.7%. During the charted period, the observed ROE high and low were 45.3% and 29.6% respectively.

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Valuation Metrics

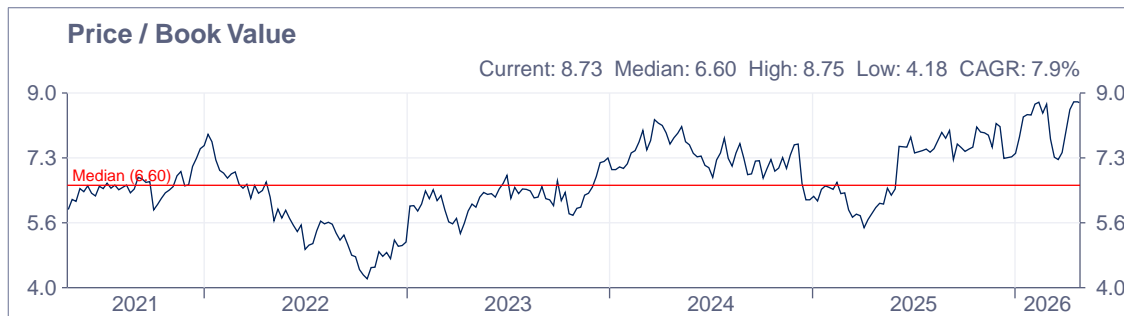
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	20.5	19.6	18.0	Earnings Yield %	4.88	5.11	5.56
Price / Sales	1.4	1.3	1.0	Free Cash Flow Yield %	0.58	0.39	4.03
Price / Operating Cash Flow	19.3	18.1	16.3	Dividend Yield %	1.33	1.72	1.63
Price / Book Value	8.7	6.6	5.4	Enterprise Value / EBITDA	15.3	14.4	13.5



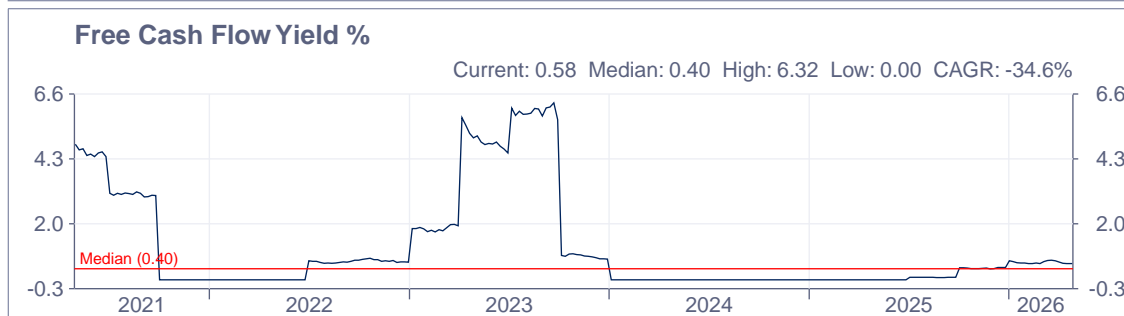
Ferguson Enterprises Inc is trading at 20.49 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 19.58, while high and low observations have been 26.42 and 10.19.



Ferguson Enterprises Inc is trading at a Price to Sales ratio of 1.39 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.31, while high and low observations have been 1.64 and 0.75.



Ferguson Enterprises Inc is trading at a Price to Book ratio of 8.73 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 6.60, while high and low observations have been 8.75 and 4.18.



Ferguson Enterprises Inc has a Free Cash Flow Yield of 0.58% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 0.40%, while high and low observations have been 6.32 and 0.00.

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Dividends Data

Dividends Per Share TTM		2.57	Payout Ratio TTM %		19.46%	Dividend Yield TTM %		1.33%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.890	06-03-2026	06-03-2026	30-04-2026	USD				
0.890	02-01-2026	02-01-2026	27-02-2026	USD				
0.830	26-09-2025	26-09-2025	07-11-2025	USD				
0.830	20-06-2025	20-06-2025	06-08-2025	USD				
0.830	21-03-2025	21-03-2025	06-05-2025	USD				
0.830	20-12-2024	20-12-2024	06-02-2025	USD				
0.790	27-09-2024	27-09-2024	08-11-2024	USD				
0.790	14-06-2024	14-06-2024	31-07-2024	USD				
0.790	14-03-2024	15-03-2024	07-05-2024	USD				
0.790	14-12-2023	15-12-2023	06-02-2024	USD				
0.750	05-10-2023	06-10-2023	15-11-2023	USD				
0.750	15-06-2023	16-06-2023	04-08-2023	USD				

Dividend Growth and Yield

Dividends Per Share TTM



Ferguson Enterprises Inc's trailing 12-month dividend per share is 2.57 and its dividend has grown at a cumulative annualized rate of 9.6% over the charted period. This compares to dividend growth of 2.00% over the past year and cumulative annualized growth of -3.00% over the past 3 years.

Dividend Yield TTM %



Ferguson Enterprises Inc's current dividend yield is 1.33% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.72% and, over the charted time period, the observed high yield has been 2.84% and the observed low yield has been 0.96%.

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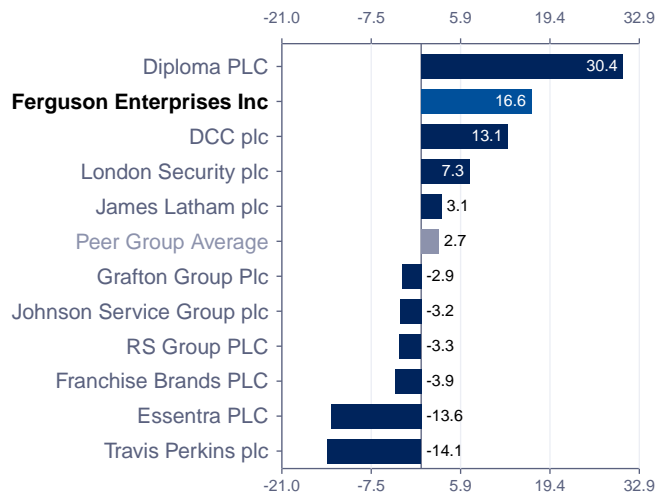
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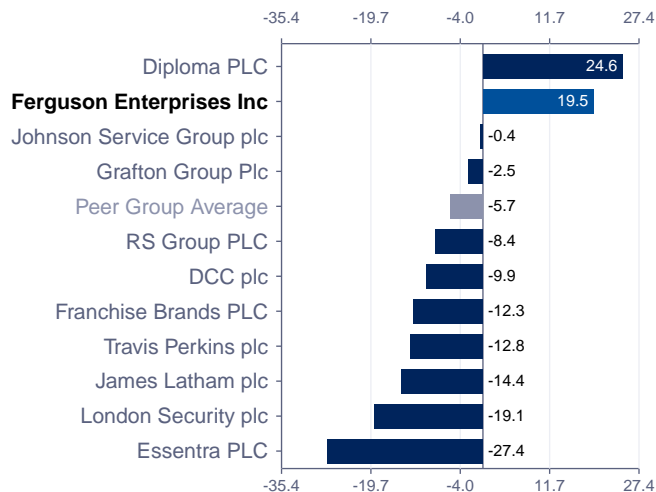
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ICB Subsector Peer Comparisons

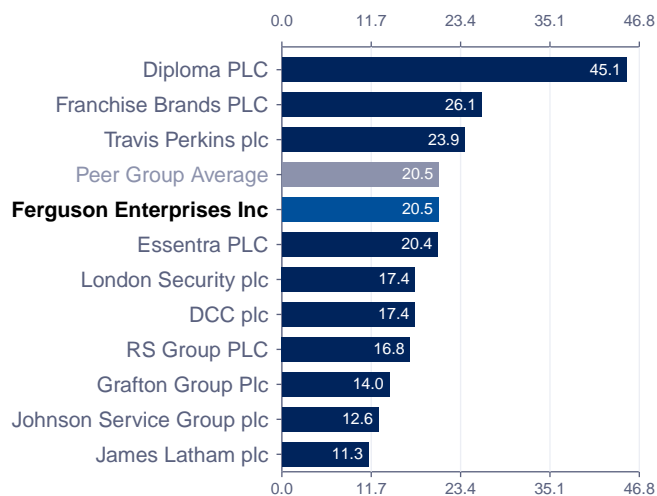
Price Change Year to Date %



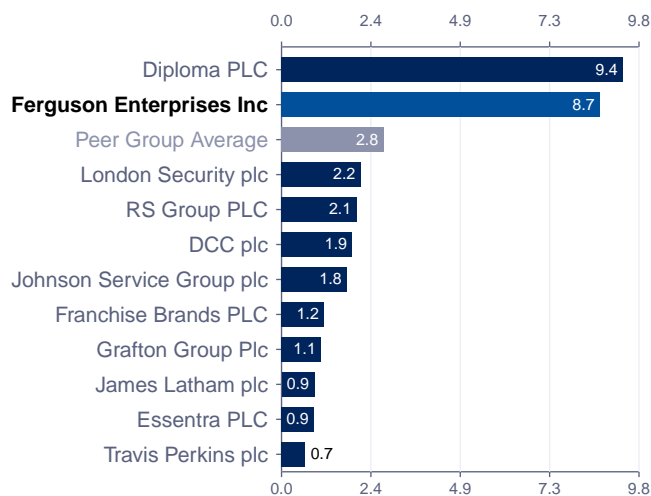
Price Change Last Calendar Year %



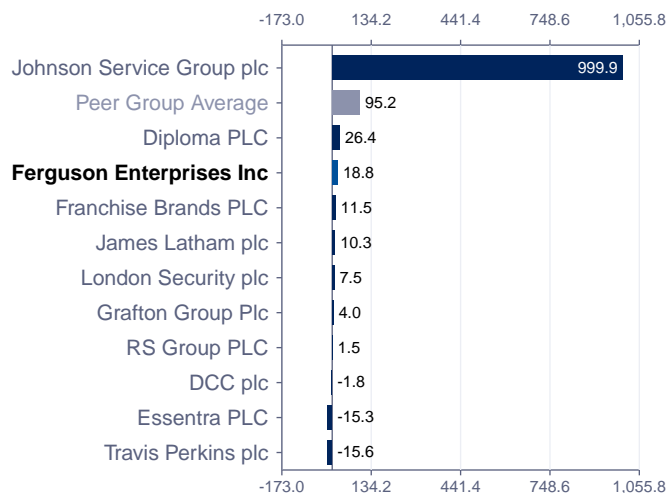
Price / EPS TTM



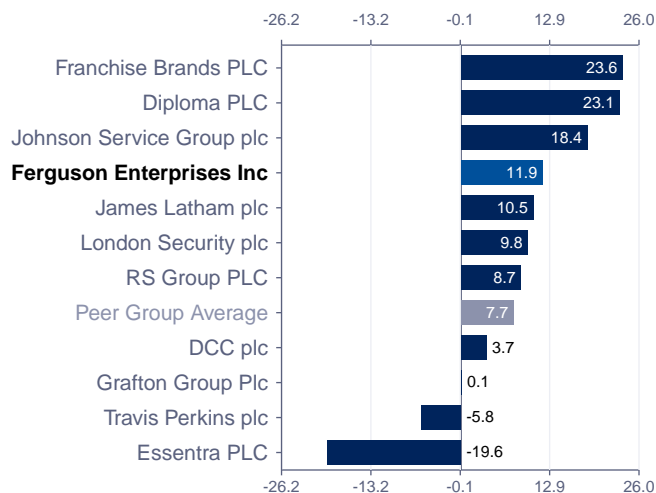
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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