

Gail India Ltd (GAID:LN)



Energy/Oil Refining and Marketing

Price: 14.80

Report Date: April 24, 2024

Business Description and Key Statistics

GAIL (India) Limited is an India-based natural gas company. The Company's segments include Transmission services, Natural Gas Marketing, Petrochemicals, LPG and other Liquid Hydrocarbons, and Other Segments. The Transmission services segment includes natural gas and liquid petroleum gas (LPG). The Other segment includes GAILTEL, exploration and production, power generation and city gas distribution. The Natural Gas Marketing segment is engaged in the marketing of natural gas and biofuels. The Petrochemicals segment is engaged in the production and marketing of polyethylene and polypropylene. It has interests in the sourcing and trading of natural gas, manufacturing of LPG, liquid hydrocarbons and petrochemicals, transmission of natural gas and LPG through pipelines, city gas and others. It owns and operates a network of over 16,000 kilometers of natural gas pipelines. It is also focused on expanding its presence in renewable energy, such as solar, wind and biofuel.

Website: <https://gailonline.com/#>

ICB Industry: Energy

ICB Subsector: Oil Refining and Marketing

Address: GAIL Bhawan; 16 Bhikaji Cama Place, R.K. Puram
NEW DELHI 110066
IND

Employees: 4,823

	Current	YTY % Chg
Revenue LFY (M)	1,458,750	-4.3
EPS Diluted LFY	8.52	-3.4
Market Value (M)	97,312	
Shares Outstanding LFY (000)	6,575,100	
Book Value Per Share	110.81	
EBITDA Margin %	8.50	
Net Margin %	6.0	
Long-Term Debt / Capital %	13.6	
Dividends and Yield TTM	0.40 - 2.68%	
Payout Ratio TTM %	2.4	
60-Day Average Volume (000)	21	
52-Week High & Low	14.80 - 7.60	
Price / 52-Week High & Low	1.00 - 1.95	

Price, Moving Averages & Volume



Gail India Ltd is currently trading at 14.80 which is 11.1% above its 50 day moving average price of 13.32 and 41.0% above its 200 day moving average price of 10.50.

GAID:LN is currently trading at its 52-week high price of 14.80 and is 94.7% above its 52-week low price of 7.60. Over the past 52-weeks, GAID:LN is up 85.0% while on a calendar year-to-date basis it is up 28.7%.

The Relative Strength Index (RSI) indicator for GAID:LN is currently 66.21. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	4.23	4.33	50-Day Average Price	13.32
1-Week %	0.68	-1.70	Price / 50-Day Average	1.11
4-Week %	19.35	17.94	200-Day Average Price	10.50
52-Week %	85.00	83.00	Price / 200-Day Average	1.41
Quarter-to-Date %	14.73	13.90	RSI - Relative Strength Index	66.21
Year-to-Date %	28.70	25.27	Risk Metrics	
Last Month %	-1.53	-5.78	Price Volatility	0.71
Last Quarter %	12.17	9.60	Sharpe Ratio	-0.01
Last Calendar Year %	63.35	59.47	Sortino Ratio	-0.01

5-Year Price Performance vs. FTSE 350

Gail India Ltd
FTSE 350 Index

Current: 0.48 CAGR: -13.5%
Current: 1.07 CAGR: 1.4%



Over the past five years, Gail India Ltd's stock price is down 51.6% which is 58.7% below the FTSE 350 Index performance of 7.1% over the same period. Gail India Ltd's cumulative annualized growth rate (CAGR) over the five year period has been -13.5% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Gail India Ltd's stock price performance of 85.0% has outperformed that of the FTSE 350 Index by 83.0%. On a year-to-date basis, Gail India Ltd's stock price performance of 28.7% has outperformed the FTSE 350 Index by 25.3%.

Over the past week, Gail India Ltd's stock price performance of 0.7% has underperformed that of the FTSE 350 Index by 1.7%.

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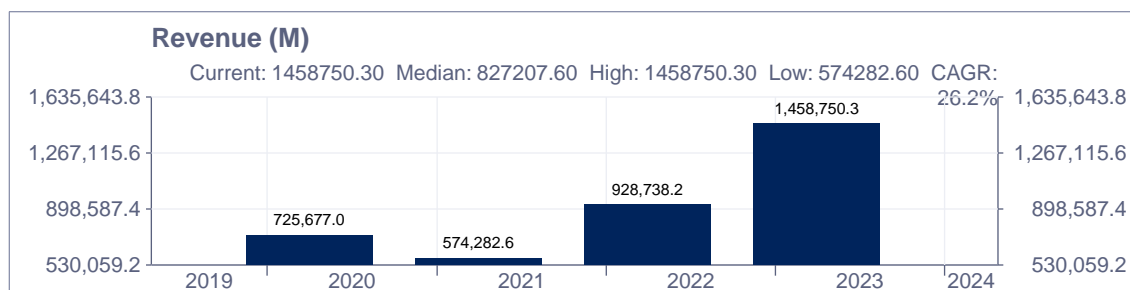
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Growth and Profitability Metrics

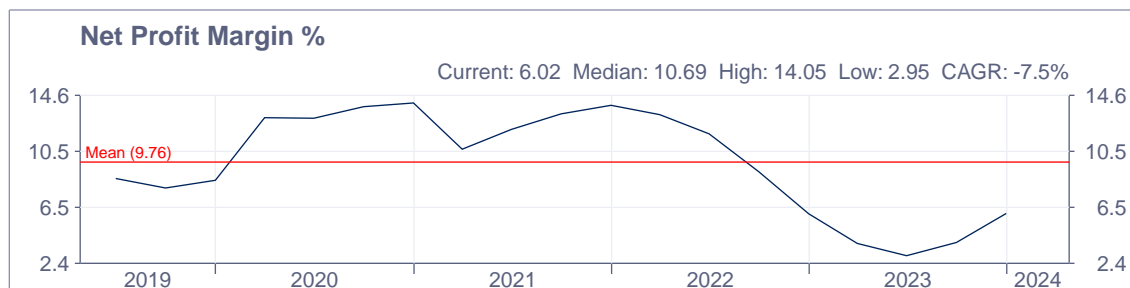
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	31.0	13.6	8.5	Gross Margin %	16.4	20.0	19.0
Revenues Per Share %	32.2	14.3	8.8	EBITDA Margin %	8.5	11.7	10.7
EBITDA %	16.3	7.4	5.4	Pre-Tax Margin %	7.6	12.0	10.9
EPS Diluted %	-0.3	5.9	5.9	Net Margin %	6.0	9.8	8.2
Free Cash Flow %	-84.6	-100.0	-8.2	Return on Equity %	8.6	16.0	12.8
Cash from Operations %	-27.3	-18.2	-6.6	Return on Capital %			
Book Value %	13.7	11.9	9.7	Return on Assets %	5.4	10.5	8.0



Gail India Ltd's cumulative annualized revenue growth rate over the charted period is 26.2%. This compares to cumulative annualized growth of 31.0% over the past 3 years.



Gail India Ltd's cumulative annualized EPS growth rate over the charted period is -15.1%. This compares to cumulative annualized growth of -0.3% over the past 3 years.



Gail India Ltd's net profit margin of 6.0% is 3.7% below the period's mean net margin of 9.8%. During the charted period, the observed net profit margin high and low were 14.1% and 3.0% respectively.



Gail India Ltd's return on equity of 8.6% is 7.4% below the period's mean return on equity of 16.0%. During the charted period, the observed ROE high and low were 21.5% and 8.6% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	1.2	0.9	3.0	Earnings Yield %	82.94	100.00	32.91
Price / Sales	0.1	0.1	0.3	Free Cash Flow Yield %	0.00	0.00	8.36
Price / Operating Cash Flow	1.2	0.7	2.5	Dividend Yield %	2.68	3.52	0.81
Price / Book Value	0.1	0.1	0.4	Enterprise Value / EBITDA	2.1	1.2	2.4

Price / EPS TTM



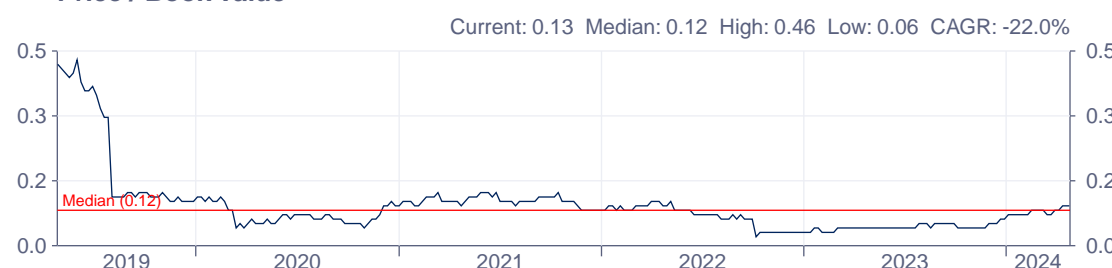
Gail India Ltd is trading at 1.21 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 0.92, while high and low observations have been 3.23 and 0.35.

Price / Sales



Gail India Ltd is trading at a Price to Sales ratio of 0.07 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 0.08, while high and low observations have been 0.28 and 0.03.

Price / Book Value



Gail India Ltd is trading at a Price to Book ratio of 0.13 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.12, while high and low observations have been 0.46 and 0.06.

Free Cash Flow Yield %



Gail India Ltd has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 48.06 and 0.00.

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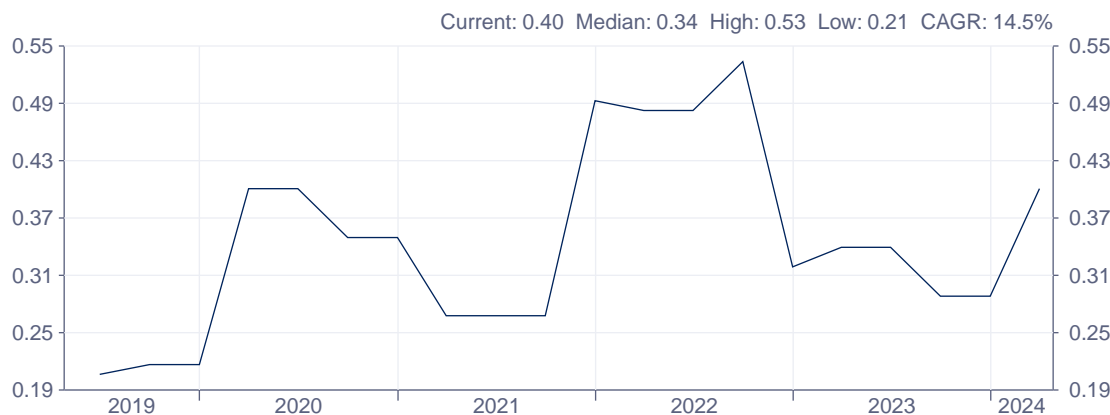
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Dividends Data

Dividends Per Share TTM		0.40	Payout Ratio TTM %		2.37%	Dividend Yield TTM %		2.68%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.397	05-02-2024	06-02-2024	23-02-2024	USD				
0.291	20-03-2023	21-03-2023	19-04-2023	USD				
0.050	01-08-2022	02-08-2022	19-09-2022	USD				
0.265	21-03-2022	22-03-2022	13-04-2022	USD				
0.216	29-12-2021	30-12-2021	27-01-2022	USD				
0.133	19-03-2021	22-03-2021	03-06-2021	USD				
0.138	26-01-2021	27-01-2021	03-06-2021	USD				
0.353	14-02-2020	18-02-2020	06-03-2020	USD				
0.049	09-08-2019	12-08-2019	13-09-2019	USD				
0.175	11-02-2019	12-02-2019	06-03-2019	USD				
0.039	30-08-2018	31-08-2018	19-10-2018	USD				

Dividend Growth and Yield

Dividends Per Share TTM



Gail India Ltd's trailing 12-month dividend per share is 0.40 and its dividend has grown at a cumulative annualized rate of 14.5% over the charted period. This compares to dividend growth of 16.40% over the past year and cumulative annualized growth of 13.60% over the past 3 years.

Dividend Yield TTM %



Gail India Ltd's current dividend yield is 2.68% based on trailing 12 month dividends. The current yield is below the historically observed median of 3.52% and, over the charted time period, the observed high yield has been 8.42% and the observed low yield has been 0.69%.

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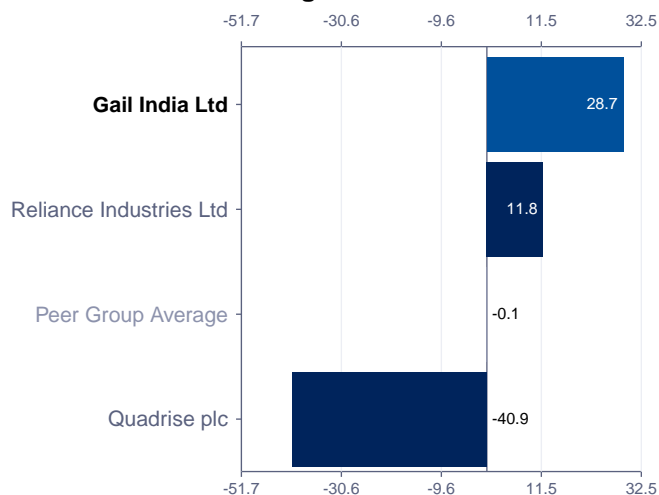
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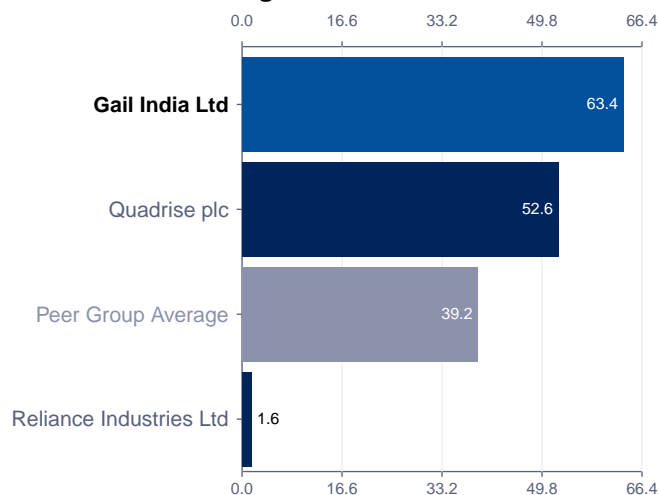
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ICB Subsector Peer Comparisons

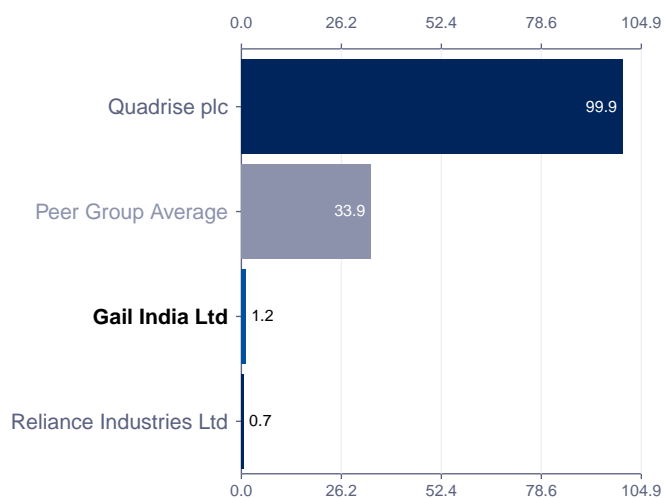
Price Change Year to Date %



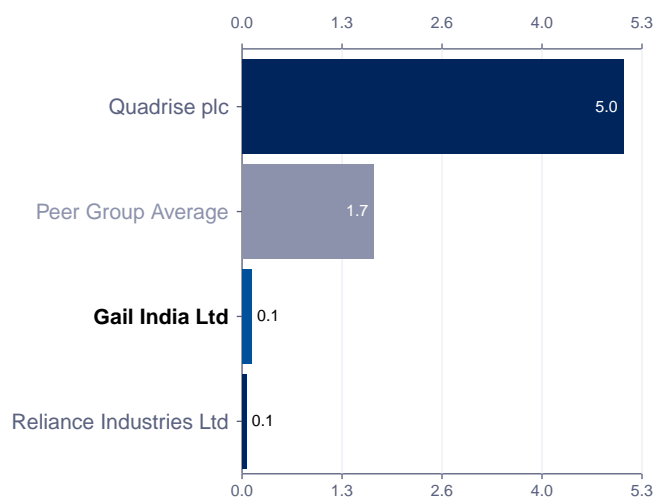
Price Change Last Calendar Year %



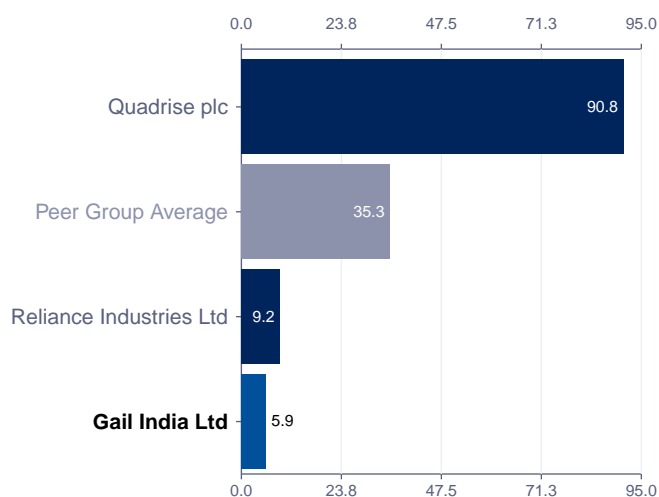
Price / EPS TTM



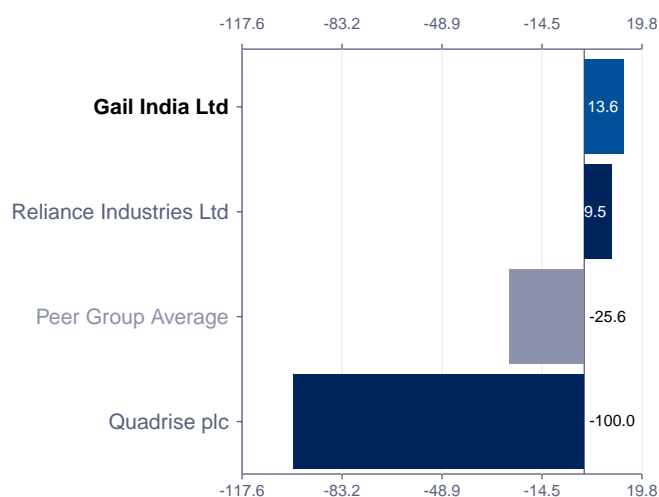
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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