

Gamma Communications PLC (GAMA:LN)



London
Stock Exchange

Telecommunications/Telecommunication Services

Price: 8.95

Report Date: June 19, 2026

Business Description and Key Statistics

Gamma Communications PLC is engaged in the provision of technology-based communication services across Europe. The Company is the provider of Unified Communications as a Service (UCaaS) into the United Kingdom, Dutch, Spanish and German business markets. Its segments include Gamma Business, Gamma Enterprise, European and Central functions. The Gamma Business division sells Gamma's products to smaller businesses in the United Kingdom (UK). This division sells through different routes to the market, including the channel, direct and digital, as well as through other carriers who sell to smaller businesses in the UK. The Gamma Enterprise division sells Gamma's products to larger businesses in the UK. This division sells Gamma's and other suppliers' products to Enterprise and Public Sector customers, together with an associated managed service wrap, and ordinarily sells directly. The European division consists of sales made in Europe through Gamma's German, Spanish and Dutch businesses.

Website: <https://www.gamma.co.uk/>

ICB Industry: Telecommunications

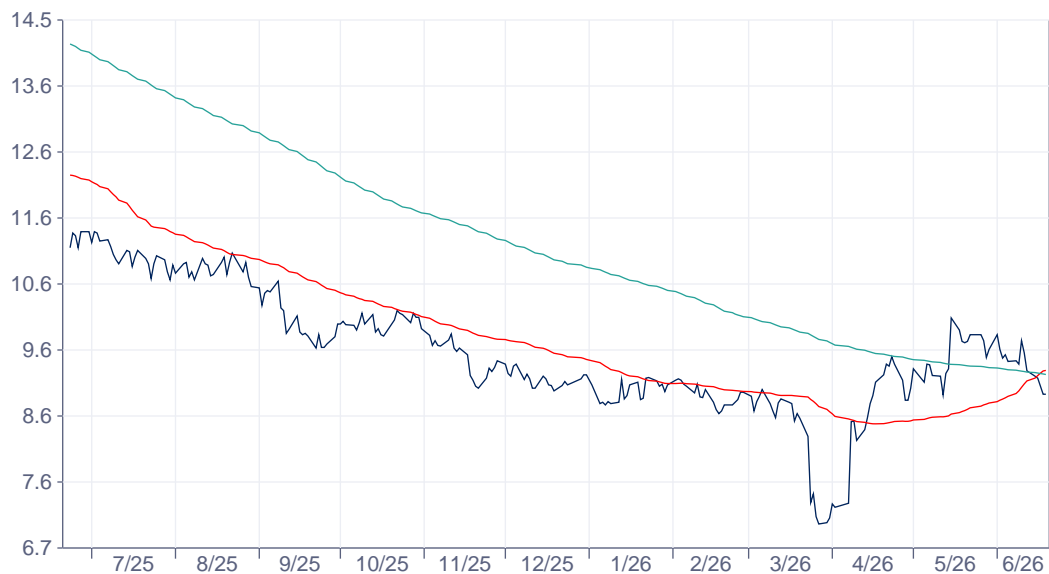
ICB Subsector: Telecommunication Services

Address: KINGS HOUSE KINGS ROAD WEST
NEWBURY RG14 5BY
GBR

Employees: 2,243

	Current	YTY % Chg
Revenue LFY (M)	646	11.5
EPS Diluted LFY	0.69	7.9
Market Value (M)	825	
Shares Outstanding LFY (000)	92,172	
Book Value Per Share	4.19	
EBITDA Margin %	17.20	
Net Margin %	11.4	
Long-Term Debt / Capital %	10.6	
Dividends and Yield TTM	0.22 - 2.28%	
Payout Ratio TTM %	26.3	
60-Day Average Volume (000)	730	
52-Week High & Low	11.54 - 7.01	
Price / 52-Week High & Low	0.78 - 1.28	

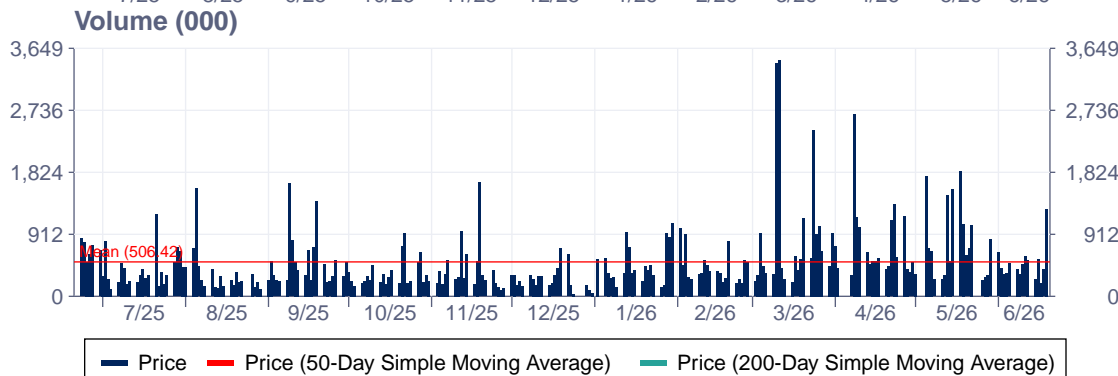
Price, Moving Averages & Volume



Gamma Communications PLC is currently trading at 8.95 which is 3.9% below its 50 day moving average price of 9.31 and 3.2% below its 200 day moving average price of 9.25.

GAMA:LN is currently 22.4% below its 52-week high price of 11.54 and is 27.7% above its 52-week low price of 7.01. Over the past 52-weeks, GAMA:LN is down 21.8% while on a calendar year-to-date basis it is down 3.1%.

The Relative Strength Index (RSI) indicator for GAMA:LN is currently 38.95. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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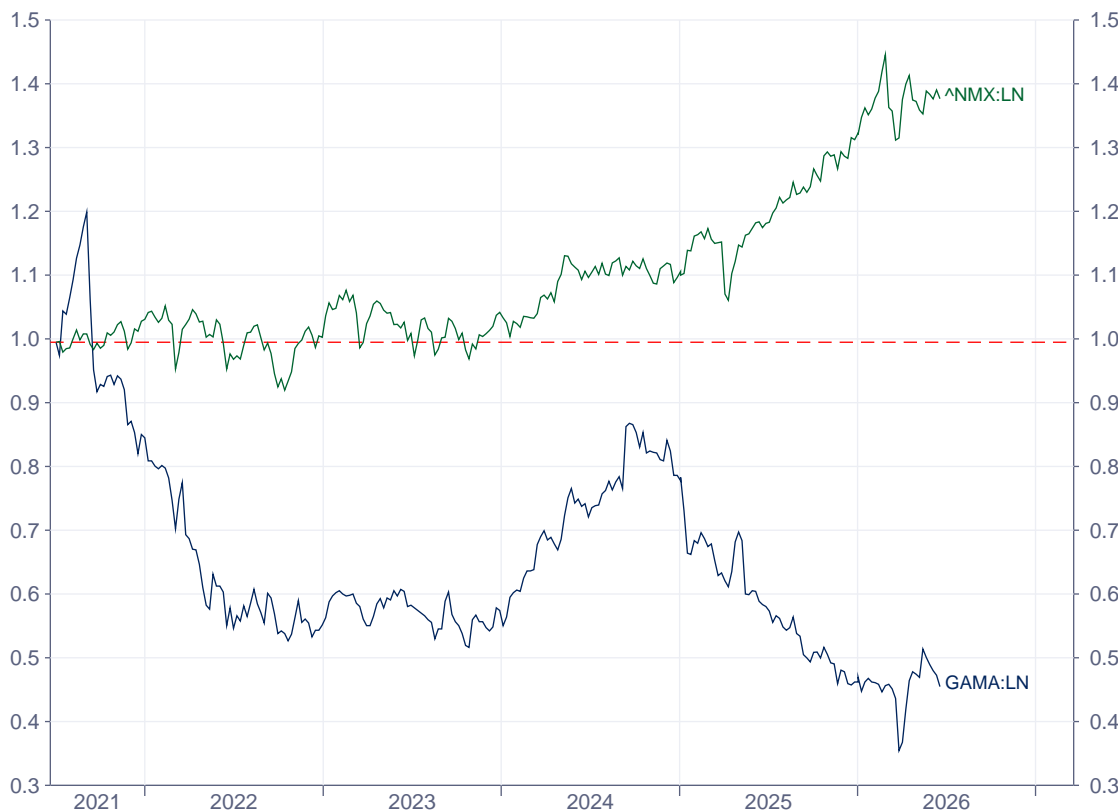
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.06	0.31	50-Day Average Price	9.31
1-Week %	-3.71	-2.73	Price / 50-Day Average	0.96
4-Week %	-8.11	-7.54	200-Day Average Price	9.25
52-Week %	-21.77	-38.87	Price / 200-Day Average	0.97
Quarter-to-Date %	26.06	23.46	RSI - Relative Strength Index	38.95
Year-to-Date %	-3.14	-7.36	Risk Metrics	
Last Month %	6.37	5.66	Price Volatility	0.28
Last Quarter %	-23.16	-24.74	Sharpe Ratio	-0.17
Last Calendar Year %	-39.61	-59.53	Sortino Ratio	-0.27

5-Year Price Performance vs. FTSE 350

Gamma Communications PLC
FTSE 350 Index

Current: 0.46 CAGR: -14.4%
Current: 1.38 CAGR: 6.7%



Over the past five years, Gamma Communications PLC's stock price is down 53.9% which is 92.0% below the FTSE 350 Index performance of 38.1% over the same period. Gamma Communications PLC's cumulative annualized growth rate (CAGR) over the five year period has been -14.4% while that of the FTSE 350 Index has been 6.7%.

Over the past year, Gamma Communications PLC's stock price performance of -21.8% has underperformed that of the FTSE 350 Index by 38.9%. On a year-to-date basis, Gamma Communications PLC's stock price performance of -3.1% has underperformed the FTSE 350 Index by 7.4%.

Over the past week, Gamma Communications PLC's stock price performance of -3.7% has underperformed that of the FTSE 350 Index by 2.7%.

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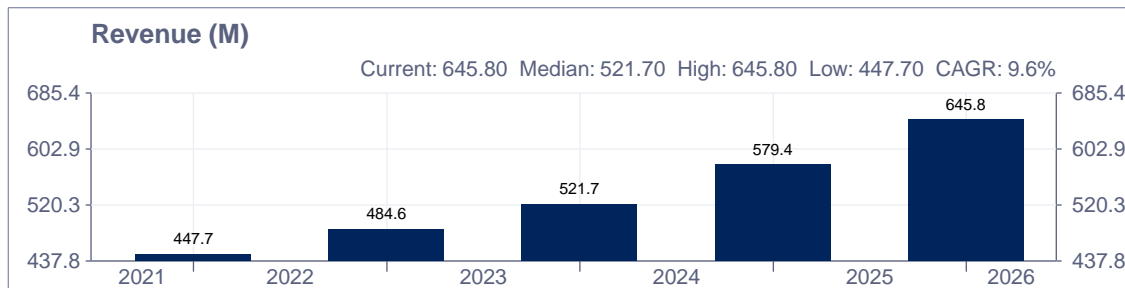
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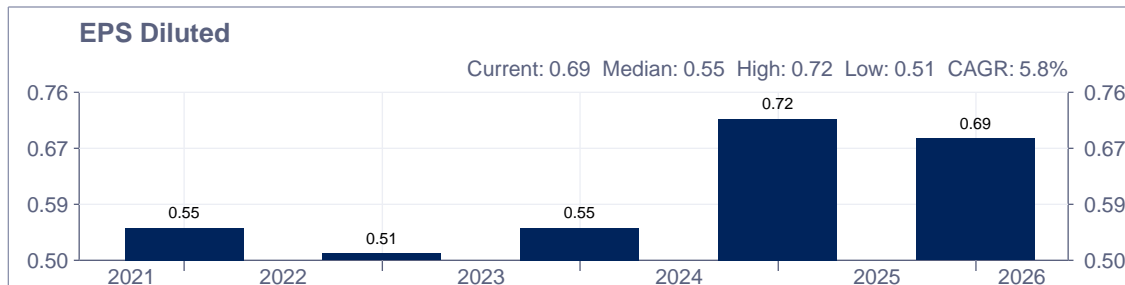
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Growth and Profitability Metrics

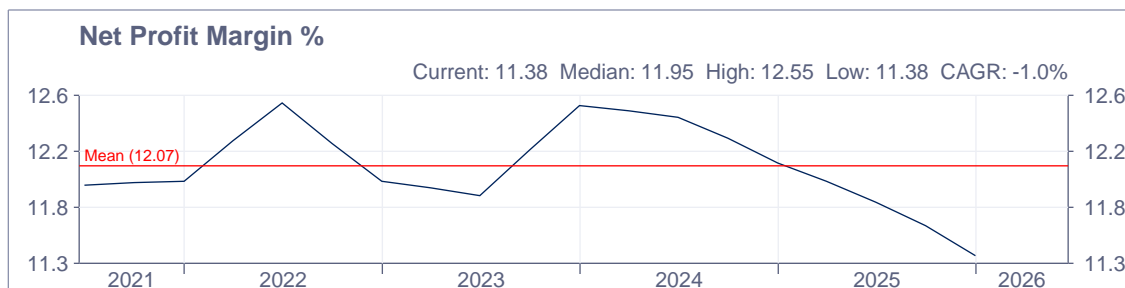
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	10.0	10.4	12.9	Gross Margin %	53.9	51.6	49.9
Revenues Per Share %	11.1	10.7	12.9	EBITDA Margin %	17.2	17.6	16.7
EBITDA %	12.0	4.9	15.5	Pre-Tax Margin %	13.6	14.9	13.9
EPS Diluted %	9.3	9.8	14.9	Net Margin %	11.4	12.1	11.1
Free Cash Flow %	1.0	9.8	14.4	Return on Equity %	20.0	20.7	23.2
Cash from Operations %	1.4	9.5	12.1	Return on Capital %	17.9	20.2	22.9
Book Value %	10.4	13.4	18.9	Return on Assets %	12.2	14.7	15.8



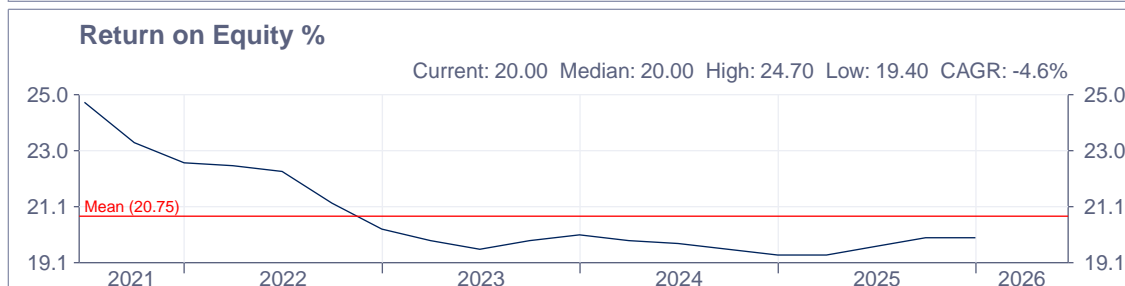
Gamma Communications PLC's cumulative annualized revenue growth rate over the charted period is 9.6%. This compares to cumulative annualized growth of 10.0% over the past 3 years.



Gamma Communications PLC's cumulative annualized EPS growth rate over the charted period is 5.8%. This compares to cumulative annualized growth of 9.3% over the past 3 years.



Gamma Communications PLC's net profit margin of 11.4% is 0.7% below the period's mean net margin of 12.1%. During the charted period, the observed net profit margin high and low were 12.6% and 11.4% respectively.



Gamma Communications PLC's return on equity of 20.0% is 0.7% below the period's mean return on equity of 20.7%. During the charted period, the observed ROE high and low were 24.7% and 19.4% respectively.

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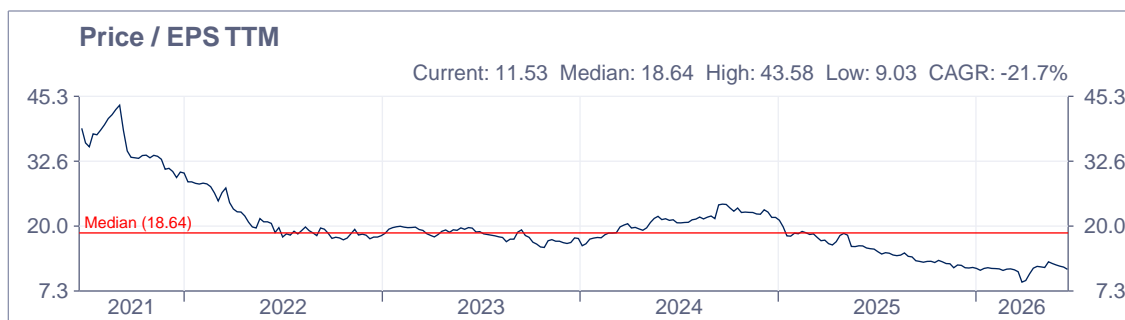
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Valuation Metrics

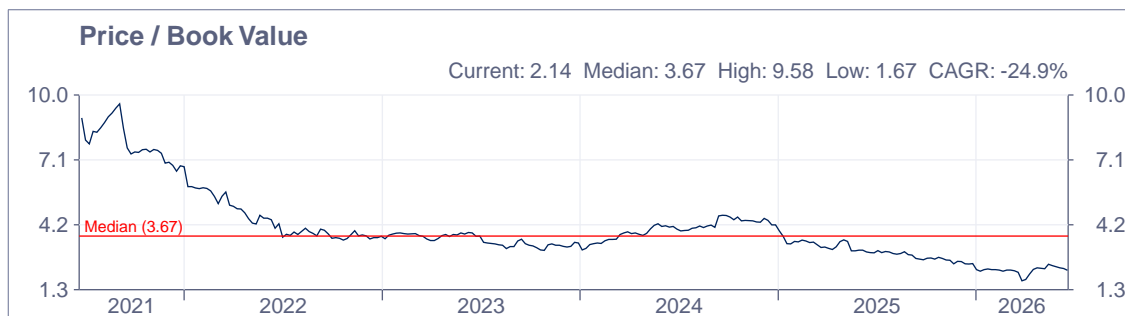
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.5	18.7	25.9	Earnings Yield %	8.07	5.35	3.86
Price / Sales	1.3	2.3	2.6	Free Cash Flow Yield %	3.78	2.99	1.69
Price / Operating Cash Flow	9.1	15.1	20.0	Dividend Yield %	2.28	1.22	1.15
Price / Book Value	2.1	3.7	5.9	Enterprise Value / EBITDA	7.6	12.2	16.0



Gamma Communications PLC is trading at 11.53 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 18.64, while high and low observations have been 43.58 and 9.03.



Gamma Communications PLC is trading at a Price to Sales ratio of 1.31 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 2.28, while high and low observations have been 5.20 and 1.03.



Gamma Communications PLC is trading at a Price to Book ratio of 2.14 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 3.67, while high and low observations have been 9.58 and 1.67.



Gamma Communications PLC has a Free Cash Flow Yield of 3.78% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 2.99%, while high and low observations have been 4.83 and 1.16.

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Dividends Data

Dividends Per Share TTM		0.22	Payout Ratio TTM %		26.27%	Dividend Yield TTM %		2.28%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.148	28-05-2026	29-05-2026	18-06-2026	GBP				
0.074	18-09-2025	19-09-2025	16-10-2025	GBP				
0.130	29-05-2025	30-05-2025	19-06-2025	GBP				
0.065	19-09-2024	20-09-2024	17-10-2024	GBP				
0.114	30-05-2024	31-05-2024	20-06-2024	GBP				
0.057	21-09-2023	22-09-2023	19-10-2023	GBP				
0.100	01-06-2023	02-06-2023	22-06-2023	GBP				
0.050	22-09-2022	23-09-2022	20-10-2022	GBP				
0.088	01-06-2022	06-06-2022	23-06-2022	GBP				
0.044	23-09-2021	24-09-2021	21-10-2021	GBP				
0.078	03-06-2021	04-06-2021	24-06-2021	GBP				
0.039	24-09-2020	25-09-2020	22-10-2020	GBP				

Dividend Growth and Yield



Gamma Communications PLC's trailing 12-month dividend per share is 0.20 and its dividend has grown at a cumulative annualized rate of 12.0% over the charted period. This compares to dividend growth of 13.80% over the past year and cumulative annualized growth of 14.00% over the past 3 years.



Gamma Communications PLC's current dividend yield is 2.28% based on trailing 12 month dividends. The current yield is above the historically observed median of 1.23% and, over the charted time period, the observed high yield has been 2.91% and the observed low yield has been 0.50%.

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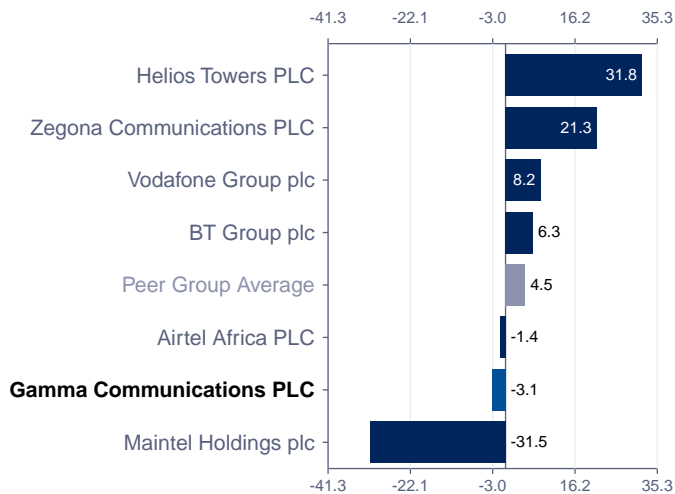
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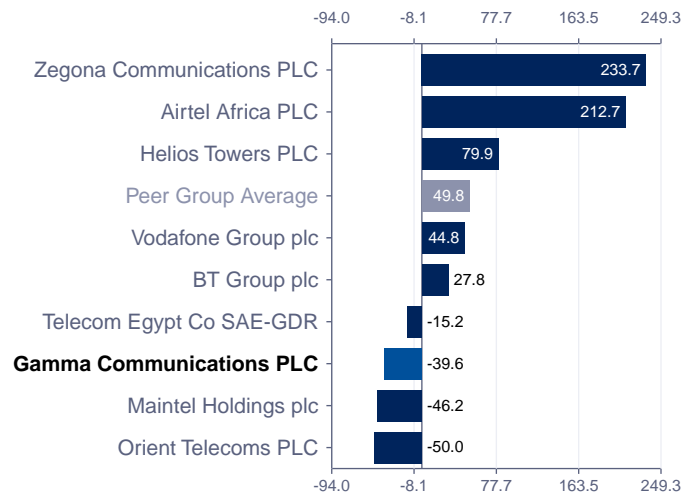
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ICB Subsector Peer Comparisons

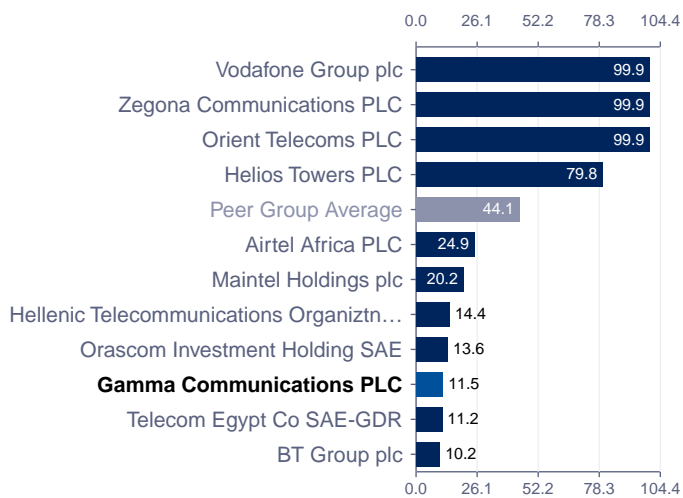
Price Change Year to Date %



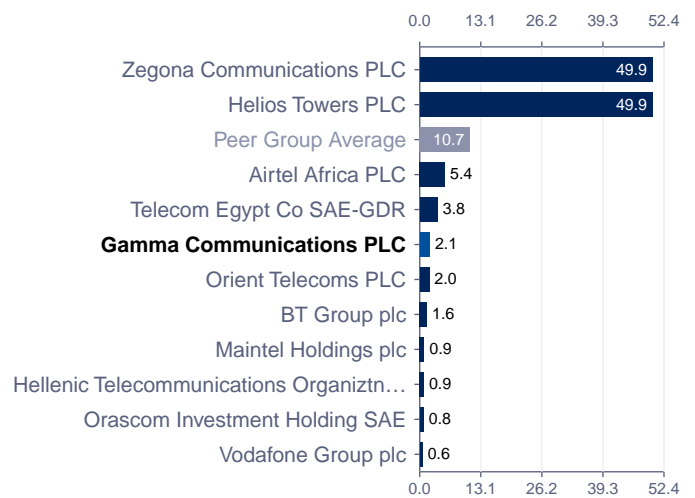
Price Change Last Calendar Year %



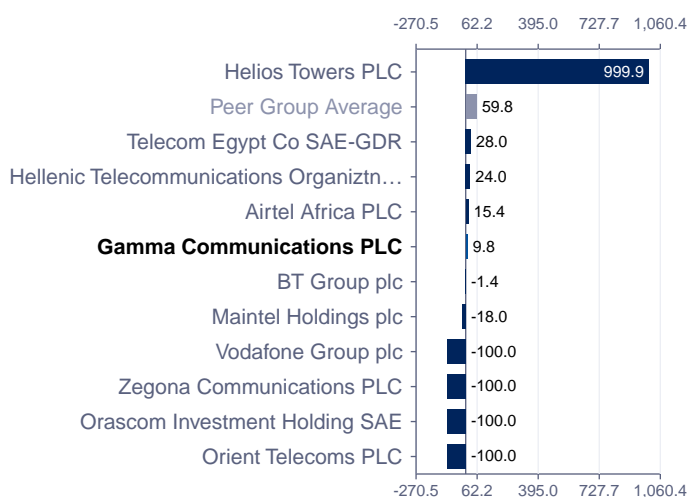
Price / EPS TTM



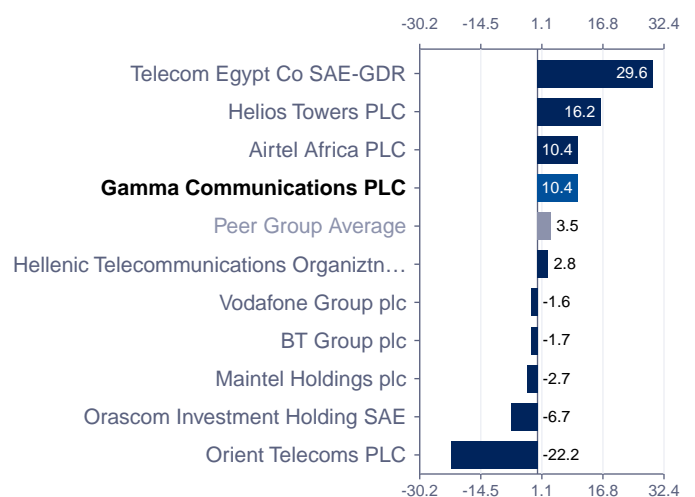
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Normalized EPS LFY- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and $n = \text{number of RSI periods}$. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Normalized EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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