

# Galliford Try Holdings PLC (GFRD:LN)



**London**  
Stock Exchange

Industrials/Construction

Price: 239.00

Report Date: April 18, 2024

## Business Description and Key Statistics

Galliford Try Holdings plc is a construction business company. Its segments include Building, Infrastructure, PPP Investments and Central. Its construction business operates nationwide, working with clients in the public and regulated sectors. Its projects include the construction of assets, in addition to the maintenance, renewal, upgrading and managing of services across utility and infrastructure assets. It has investments in various PPP special purpose vehicles (SPVs), delivering various building and infrastructure projects. The business additionally provides management services to the SPVs under Management Service Agreements. Through public-private partnerships, the business leads bid consortia and arranges finance, makes debt and equity investments and manages construction through operations. Its project sectors include education, defense, health, and others. It also delivers specialist mechanical, electrical, instrumentation, control and automation design and build solutions.

**Website:** <https://www.gallifordtry.co.uk>

**ICB Industry:** Industrials

**ICB Subsector:** Construction

**Address:** Blake House, 3 Frayswater Place, Cowley  
UXBRIDGE UB8 2AD  
GBR

**Employees:** 3,506

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	1,394	16.0
<b>EPS Diluted LFY</b>	0.08	22.2
<b>Market Value (M)</b>	245	
<b>Shares Outstanding LFY (000)</b>	102,659	
<b>Book Value Per Share</b>	1.00	
<b>EBITDA Margin %</b>	1.90	
<b>Net Margin %</b>	1.0	
<b>Long-Term Debt / Capital %</b>	20.4	
<b>Dividends and Yield TTM</b>	0.12 - 4.81%	
<b>Payout Ratio TTM %</b>	73.1	
<b>60-Day Average Volume (000)</b>	216	
<b>52-Week High &amp; Low</b>	273.00 - 171.40	
<b>Price / 52-Week High &amp; Low</b>	0.88 - 1.39	

## Price, Moving Averages & Volume



Galliford Try Holdings PLC is currently trading at 239.00 which is 3.4% below its 50 day moving average price of 247.53 and 5.4% above its 200 day moving average price of 226.78.

GFRD:LN is currently 12.5% below its 52-week high price of 273.00 and is 39.4% above its 52-week low price of 171.40. Over the past 52-weeks, GFRD:LN is up 37.8% while on a calendar year-to-date basis it is up 6.2%.

The Relative Strength Index (RSI) indicator for GFRD:LN is currently 43.03. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.83	-1.23	50-Day Average Price	247.53
1-Week %	-0.42	0.32	Price / 50-Day Average	0.97
4-Week %	-11.48	-13.03	200-Day Average Price	226.78
52-Week %	37.83	37.88	Price / 200-Day Average	1.05
Quarter-to-Date %	-0.42	0.70	RSI - Relative Strength Index	43.03
Year-to-Date %	6.22	4.80	<b>Risk Metrics</b>	
Last Month %	0.00	-4.25	Price Volatility	11.99
Last Quarter %	6.67	4.10	Sharpe Ratio	0.12
Last Calendar Year %	41.51	37.63	Sortino Ratio	0.24

## 5-Year Price Performance vs. FTSE 350

**Galliford Try Holdings PLC**  
**FTSE 350 Index**

Current: 1.44 CAGR: 8.9%  
Current: 1.05 CAGR: 1.0%



Over the past five years, Galliford Try Holdings PLC's stock price is up 44.1% which is 39.1% above the FTSE 350 Index performance of 5.0% over the same period. Galliford Try Holdings PLC's cumulative annualized growth rate (CAGR) over the five year period has been 8.9% while that of the FTSE 350 Index has been 1.0%.

Over the past year, Galliford Try Holdings PLC's stock price performance of 37.8% has outperformed that of the FTSE 350 Index by 37.9%. On a year-to-date basis, Galliford Try Holdings PLC's stock price performance of 6.2% has outperformed the FTSE 350 Index by 4.8%.

Over the past week, Galliford Try Holdings PLC's stock price performance of -0.4% has outperformed that of the FTSE 350 Index by 0.3%.

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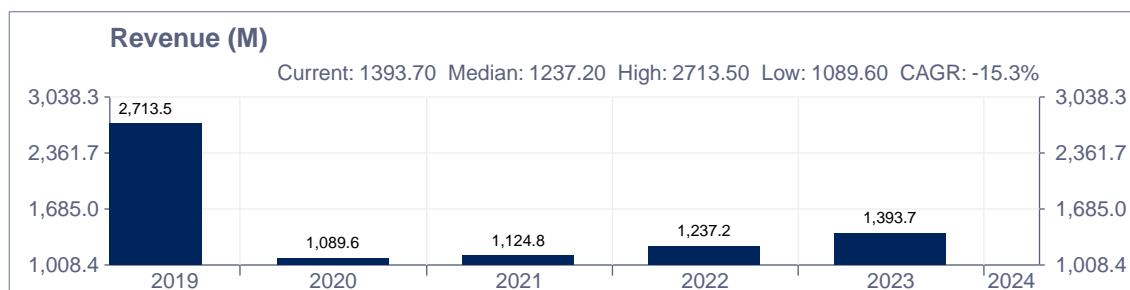
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	15.5	-11.8	-0.4	Gross Margin %	7.6	6.2	8.5
Revenues Per Share %	17.1	-12.5	-1.7	EBITDA Margin %	1.9	0.9	3.2
EBITDA %	999.9	-32.1	-10.7	Pre-Tax Margin %	1.0	0.4	2.5
EPS Diluted %	999.9	-33.3	-14.6	Net Margin %	1.0	0.3	2.0
Free Cash Flow %	999.9	999.9	23.1	Return on Equity %	13.0	3.7	9.7
Cash from Operations %	999.9	999.9	17.7	Return on Capital %	11.0	3.3	7.9
Book Value %	-4.2	-32.0	-15.7	Return on Assets %	2.2	0.8	2.6



Galliford Try Holdings PLC's cumulative annualized revenue growth rate over the charted period is -15.3%. This compares to cumulative annualized growth of 15.5% over the past 3 years.



Galliford Try Holdings PLC's cumulative annualized EPS growth rate over the charted period is -43.4%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Galliford Try Holdings PLC's net profit margin of 1.0% is 0.7% above the period's mean net margin of 0.3%. During the charted period, the observed net profit margin high and low were 3.2% and -4.1% respectively.



Galliford Try Holdings PLC's return on equity of 13.0% is 9.3% above the period's mean return on equity of 3.7%. During the charted period, the observed ROE high and low were 13.0% and -15.5% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	16.6	22.9		Earnings Yield %	6.01	4.37	
Price / Sales	0.2	0.2		Free Cash Flow Yield %	12.84	4.87	
Price / Operating Cash Flow	10.4	12.2		Dividend Yield %	4.81	3.56	
Price / Book Value	2.4	1.4		Enterprise Value / EBITDA	2.7	1.6	



Galliford Try Holdings PLC is trading at 16.64 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 22.89, while high and low observations have been 99.90 and 2.23.



Galliford Try Holdings PLC is trading at a Price to Sales ratio of 0.17 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.15, while high and low observations have been 0.20 and 0.06.



Galliford Try Holdings PLC is trading at a Price to Book ratio of 2.40 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 1.40, while high and low observations have been 2.71 and 0.18.



Galliford Try Holdings PLC has a Free Cash Flow Yield of 12.84% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 4.87%, while high and low observations have been 22.59 and 0.00.

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## Dividends Data

Dividends Per Share TTM 0.12 Payout Ratio TTM % 73.10% Dividend Yield TTM % 4.81%

Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.040	14-03-2024	15-03-2024	12-04-2024	GBP	
0.075	09-11-2023	10-11-2023	08-12-2023	GBP	
0.030	16-03-2023	17-03-2023	14-04-2023	GBP	
0.058	10-11-2022	11-11-2022	09-12-2022	GBP	
0.022	10-03-2022	11-03-2022	08-04-2022	GBP	
0.035	11-11-2021	12-11-2021	10-12-2021	GBP	
0.012	11-03-2021	12-03-2021	09-04-2021	GBP	
0.037	07-11-2019	08-11-2019	04-12-2019	GBP	
0.024	14-03-2019	15-03-2019	10-04-2019	GBP	
0.052	08-11-2018	09-11-2018	05-12-2018	GBP	

## Dividend Growth and Yield

### Dividends Per Share TTM

Current: 0.12 Median: 0.06 High: 0.12 Low: 0.00 CAGR: 8.9%



Galliford Try Holdings PLC's trailing 12-month dividend per share is 0.12 and its dividend has grown at a cumulative annualized rate of 8.9% over the charted period. This compares to dividend growth of 30.70% over the past year and cumulative annualized growth of 112.40% over the past 3 years.

### Dividend Yield TTM %

Current: 4.81 Median: 3.56 High: 5.45 Low: 0.00 CAGR: 6.4%



Galliford Try Holdings PLC's current dividend yield is 4.81% based on trailing 12 month dividends. The current yield is above the historically observed median of 3.56% and, over the charted time period, the observed high yield has been 5.45% and the observed low yield has been 0.00%.

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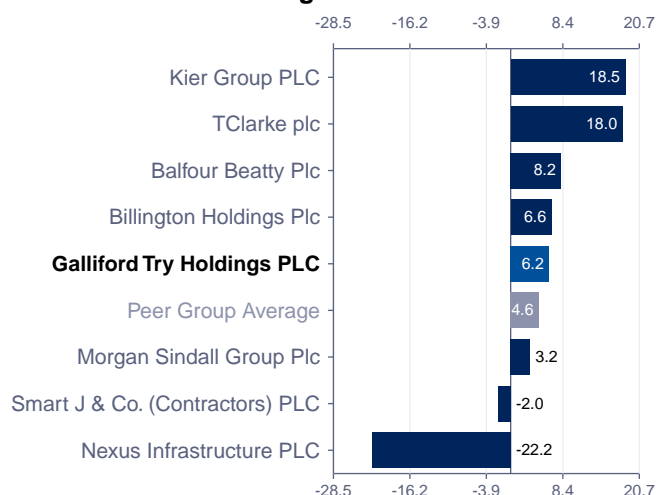
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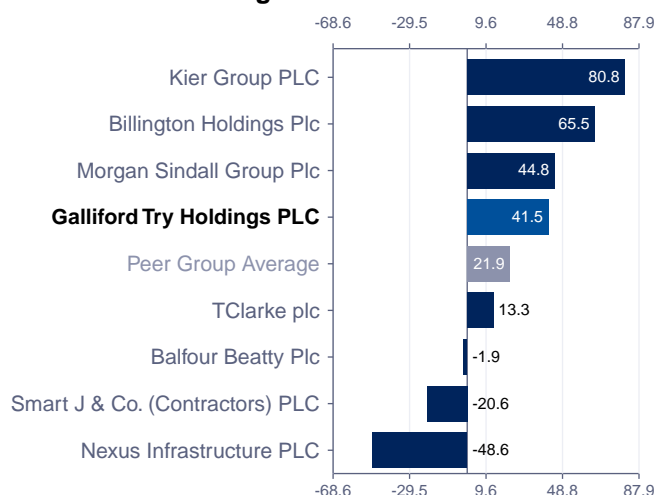
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## ICB Subsector Peer Comparisons

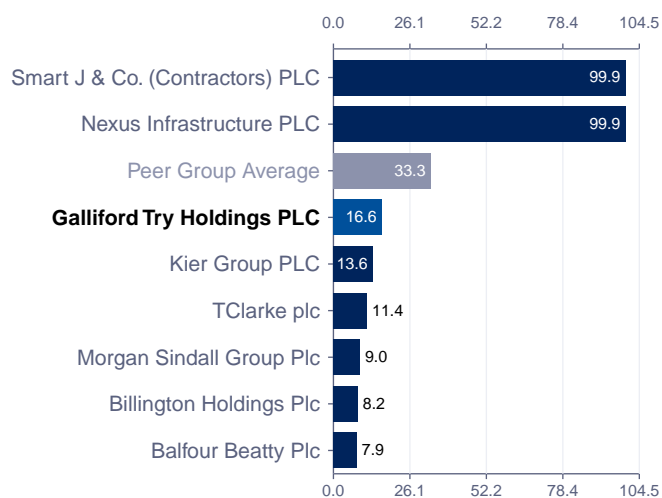
### Price Change Year to Date %



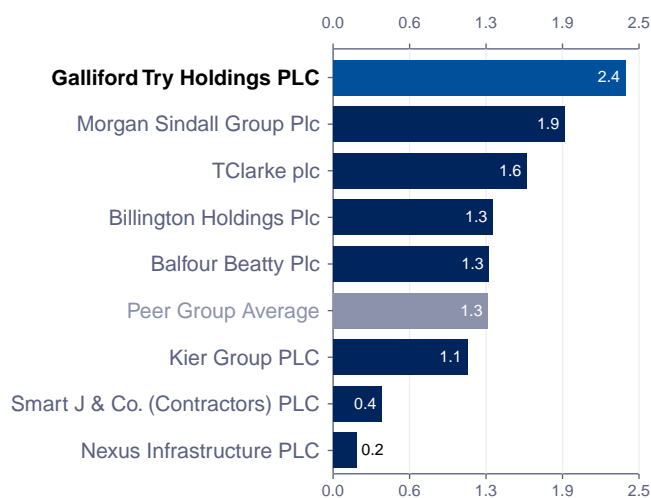
### Price Change Last Calendar Year %



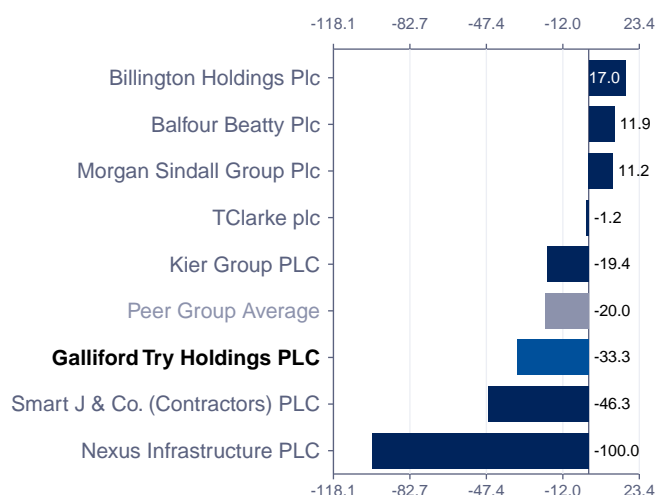
### Price / EPS TTM



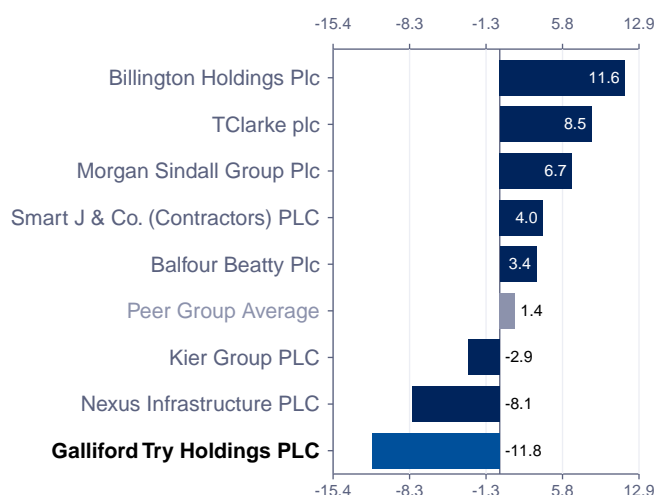
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (total\ gains / n) / (total\ losses / n)$  and  $n =$  number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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