

Genel Energy Plc (GENL:LN)



Energy/Oil: Crude Producers

Price: 83.50

Report Date: April 18, 2024

Business Description and Key Statistics

Genel Energy Plc is an independent oil and gas exploration and production company. The Company is principally engaged in the business of the exploration, development and production of natural resources. The Company operates through two segments: Production and Pre-production. The production segment is comprised of the producing fields on the Tawke PSC (Tawke and Peshkibir), the Taq Taq PSC (Taq Taq) and the Sarta PSC (Sarta) which are located in the KRI and make sales predominantly to the KRG. The Taq Taq license area is located 60 kilometers (km) northeast of the Kirkuk oil field. The pre-production segment assets consist of exploration opportunities in Somaliland and Morocco. Somaliland is a highly prospective, onshore exploration province, and Genel is targeting resources of over two billion barrels of oil. The Sidi Moussa license, offshore Morocco, contains an estimated 750 million barrels of oil equivalent (MMBOE) of unrisks resources.

Website: <https://genelenergy.com/>

ICB Industry: Energy

ICB Subsector: Oil: Crude Producers

Address: Fifth Fl, 36 Broadway
LONDON SW1H 0BH
GBR

Employees: 118

	Current	YTY % Chg
Revenue LFY (M)	85	-80.4
EPS Diluted LFY	-0.22	-100.0
Market Value (M)	233	
Shares Outstanding LFY (000)	279,403	
Book Value Per Share	1.55	
EBITDA Margin %	18.90	
Net Margin %	-33.6	
Long-Term Debt / Capital %	36.0	
Dividends and Yield TTM	0.10 - 11.57%	
Payout Ratio TTM %	0.0	
60-Day Average Volume (000)	412	
52-Week High & Low	127.80 - 64.90	
Price / 52-Week High & Low	0.65 - 1.29	

Price, Moving Averages & Volume



Genel Energy Plc is currently trading at 83.50 which is 1.9% above its 50 day moving average price of 81.94 and 1.7% above its 200 day moving average price of 82.11.

GENL:LN is currently 34.7% below its 52-week high price of 127.80 and is 28.7% above its 52-week low price of 64.90. Over the past 52-weeks, GENL:LN is down 34.7% while on a calendar year-to-date basis it is up 8.9%.

The Relative Strength Index (RSI) indicator for GENL:LN is currently 50.27. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Stock Exchange

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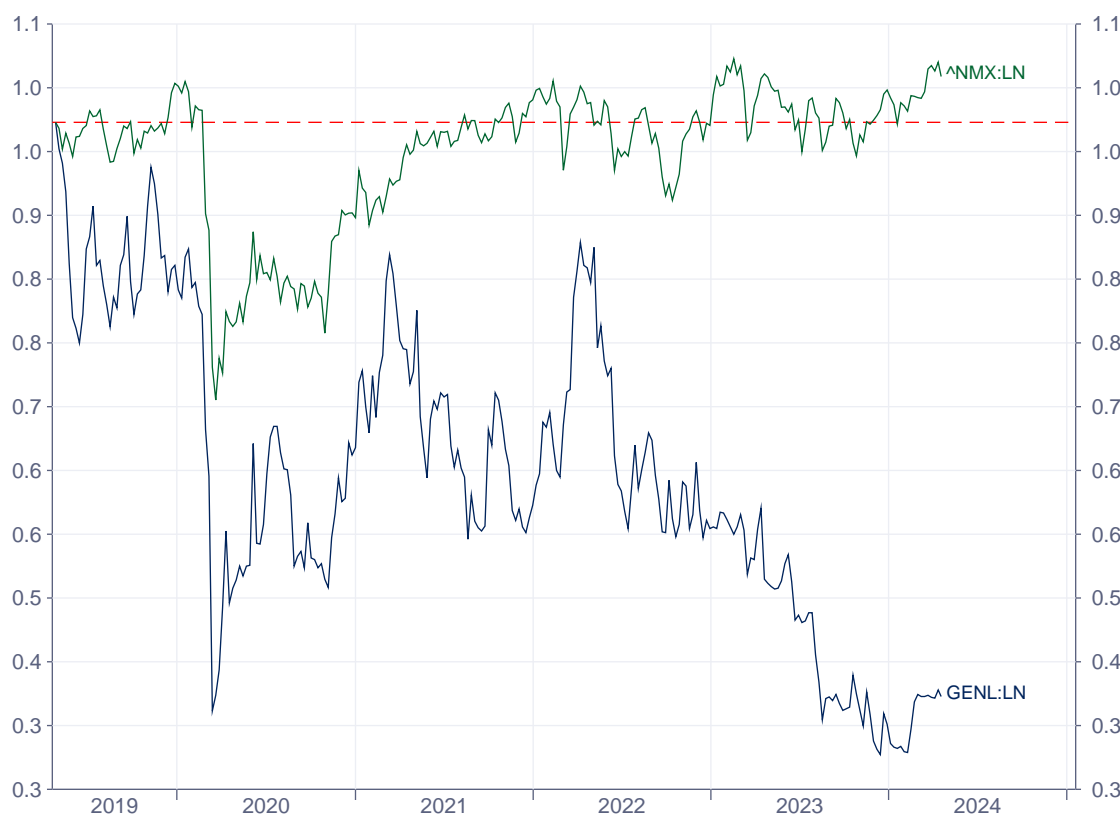
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-2.68	-3.08	50-Day Average Price	81.94
1-Week %	0.60	1.34	Price / 50-Day Average	1.02
4-Week %	-0.60	-2.15	200-Day Average Price	82.11
52-Week %	-34.66	-34.61	Price / 200-Day Average	1.02
Quarter-to-Date %	0.24	1.36	RSI - Relative Strength Index	50.27
Year-to-Date %	8.87	7.45	Risk Metrics	
Last Month %	1.46	-2.79	Price Volatility	1.50
Last Quarter %	8.60	6.03	Sharpe Ratio	-0.07
Last Calendar Year %	-38.44	-42.32	Sortino Ratio	-0.11

5-Year Price Performance vs. FTSE 350

Genel Energy Plc
FTSE 350 Index

Current: 0.37 CAGR: -18.0%
Current: 1.05 CAGR: 1.0%



Over the past five years, Genel Energy Plc's stock price is down 62.7% which is 67.7% below the FTSE 350 Index performance of 5.0% over the same period. Genel Energy Plc's cumulative annualized growth rate (CAGR) over the five year period has been -18.0% while that of the FTSE 350 Index has been 1.0%.

Over the past year, Genel Energy Plc's stock price performance of -34.7% has underperformed that of the FTSE 350 Index by 34.6%. On a year-to-date basis, Genel Energy Plc's stock price performance of 8.9% has underperformed the FTSE 350 Index by 7.4%.

Over the past week, Genel Energy Plc's stock price performance of 0.6% has outperformed that of the FTSE 350 Index by 1.3%.

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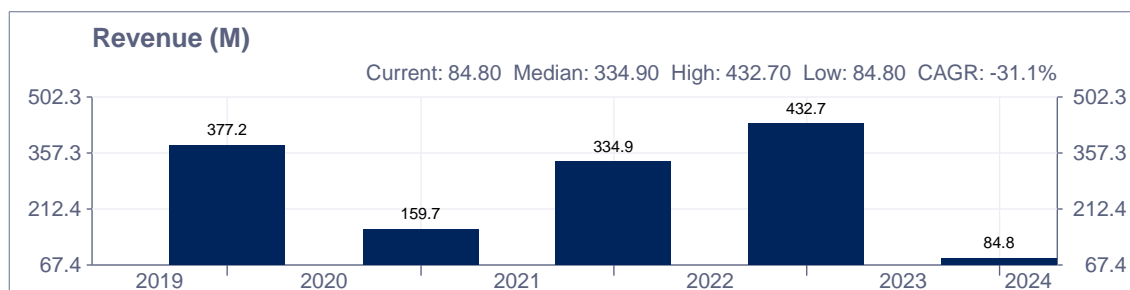
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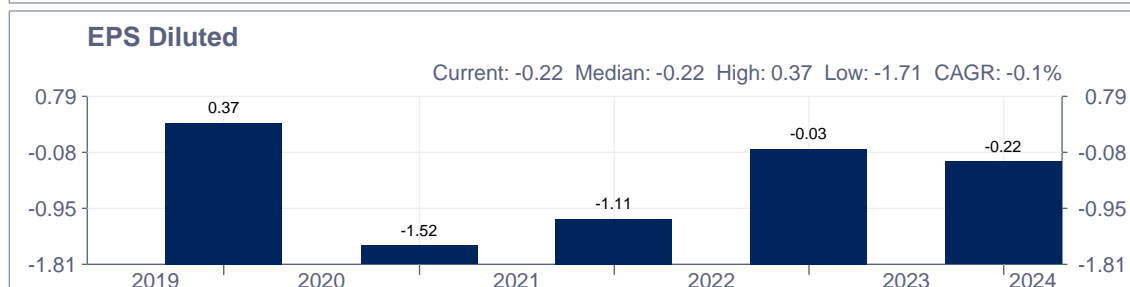
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-19.0	-24.9	-13.2	Gross Margin %	23.1	33.3	37.7
Revenues Per Share %	-19.3	-24.8	-13.1	EBITDA Margin %	18.9	48.8	39.2
EBITDA %	999.9	-41.7	-23.7	Pre-Tax Margin %	-33.4	-67.2	-139.9
EPS Diluted %	40.7	63.2	-100.0	Net Margin %	-33.6	-67.6	-140.0
Free Cash Flow %	-100.0	-100.0	83.9	Return on Equity %	-6.1	-18.9	-19.7
Cash from Operations %	-24.8	-28.7	-15.9	Return on Capital %	-3.9	-14.2	-15.1
Book Value %	-22.6	-20.1	-20.1	Return on Assets %	-3.3	-11.8	-13.4



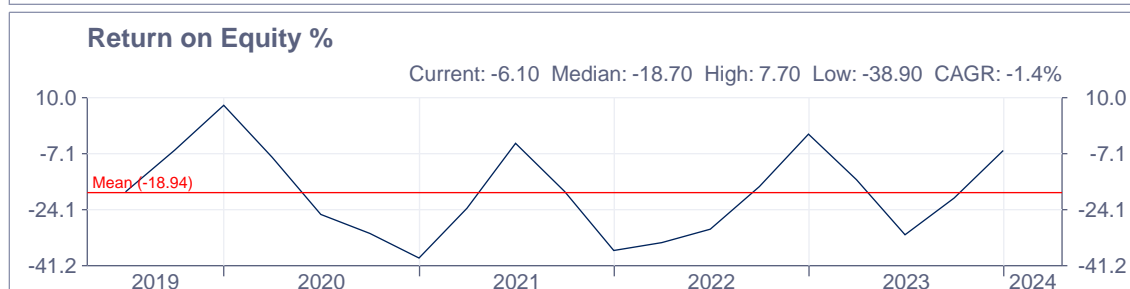
Genel Energy Plc's cumulative annualized revenue growth rate over the charted period is -31.1%. This compares to cumulative annualized growth of -19.0% over the past 3 years.



Genel Energy Plc's cumulative annualized EPS growth rate over the charted period is -0.1%. This compares to cumulative annualized growth of 40.7% over the past 3 years.



Genel Energy Plc's net profit margin of -33.6% is 34.0% above the period's mean net margin of -67.6%. During the charted period, the observed net profit margin high and low were 27.9% and -262.6% respectively.



Genel Energy Plc's return on equity of -6.1% is 12.8% above the period's mean return on equity of -18.9%. During the charted period, the observed ROE high and low were 7.7% and -38.9% respectively.

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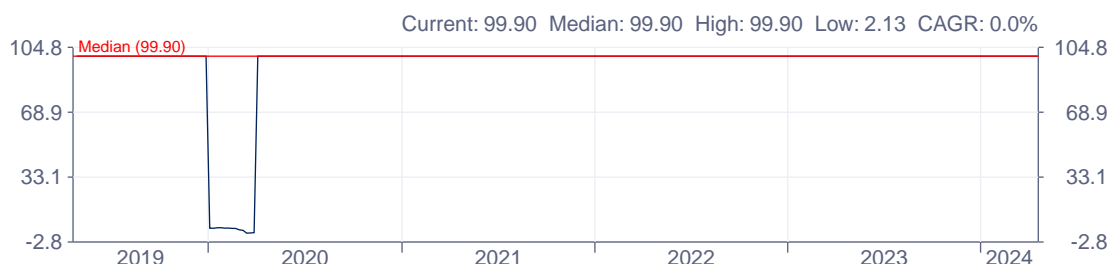
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	99.9	99.0	99.0	Earnings Yield %	-12.23	-47.62	-47.62
Price / Sales	2.8	1.3	1.4	Free Cash Flow Yield %	0.00	13.31	11.45
Price / Operating Cash Flow	99.9	99.9	99.9	Dividend Yield %	11.57	10.01	
Price / Book Value	0.5	0.5	0.4	Enterprise Value / EBITDA	7.1	1.8	3.8

Price / EPS TTM



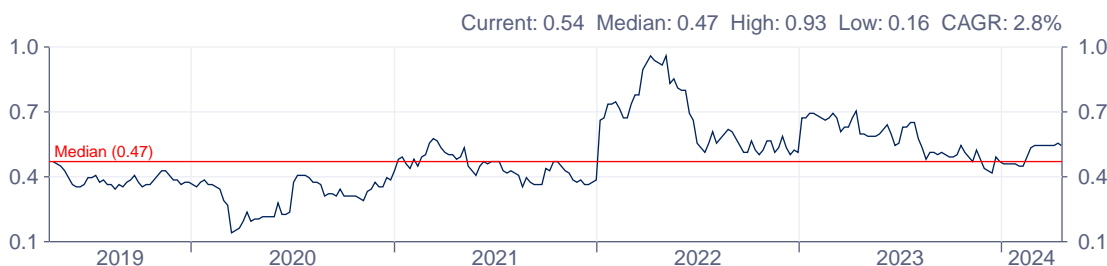
Genel Energy Plc is trading at 99.90 times its EPS generated during the latest fiscal year. This multiple is equal to the historically observed median of 99.90, while high and low observations have been 99.90 and 2.13.

Price / Sales



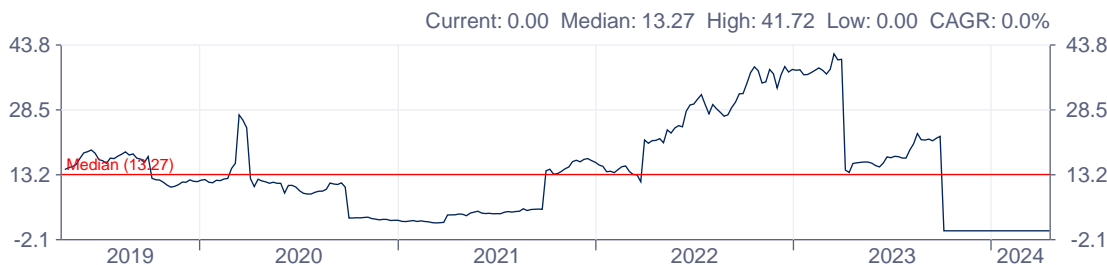
Genel Energy Plc is trading at a Price to Sales ratio of 2.75 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 1.33, while high and low observations have been 3.32 and 0.59.

Price / Book Value



Genel Energy Plc is trading at a Price to Book ratio of 0.54 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.47, while high and low observations have been 0.93 and 0.16.

Free Cash Flow Yield %



Genel Energy Plc has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 13.27%, while high and low observations have been 41.72 and 0.00.

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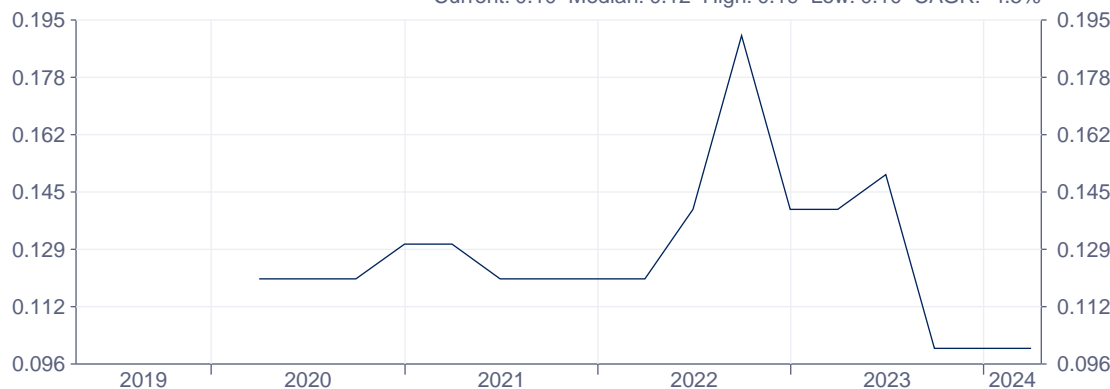
Dividends Data

Dividends Per Share TTM	0.10	Payout Ratio TTM %	0.00%	Dividend Yield TTM %	11.57%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.097	20-04-2023	21-04-2023	19-05-2023	GBP	
0.053	15-09-2022	16-09-2022	14-10-2022	GBP	
0.092	14-04-2022	19-04-2022	18-05-2022	GBP	
0.045	11-11-2021	12-11-2021	10-12-2021	GBP	
0.071	13-05-2021	14-05-2021	14-06-2021	GBP	
0.050	12-11-2020	13-11-2020	11-12-2020	USD	
0.081	28-05-2020	29-05-2020	29-06-2020	GBP	
0.038	12-12-2019	13-12-2019	08-01-2020	GBP	
0.079	23-05-2019	24-05-2019	24-06-2019	GBP	

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.10 Median: 0.12 High: 0.19 Low: 0.10 CAGR: -4.5%



Genel Energy Plc's trailing 12-month dividend per share is 0.10 and its dividend has grown at a cumulative annualized rate of -4.5% over the charted period. This compares to dividend growth of -33.30% over the past year and cumulative annualized growth of -9.70% over the past 3 years.

Dividend Yield TTM %

Current: 11.57 Median: 10.01 High: 19.18 Low: 5.94 CAGR: 1.2%



Genel Energy Plc's current dividend yield is 11.57% based on trailing 12 month dividends. The current yield is above the historically observed median of 10.01% and, over the charted time period, the observed high yield has been 19.18% and the observed low yield has been 5.94%.

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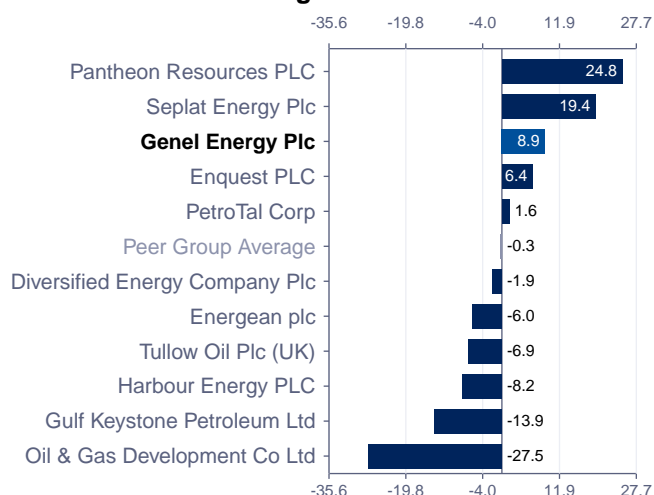
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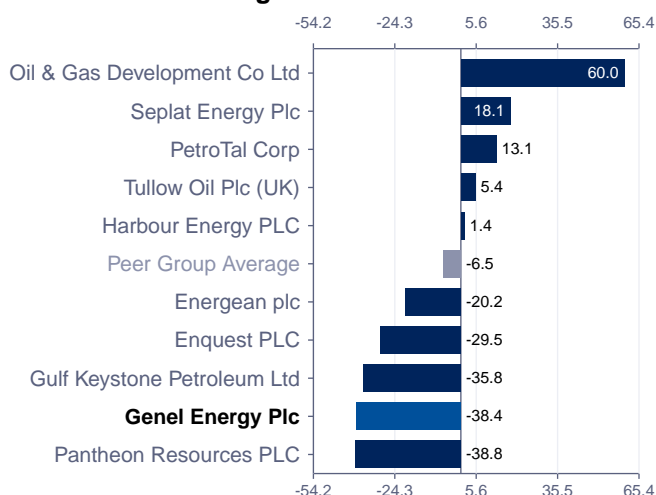
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ICB Subsector Peer Comparisons

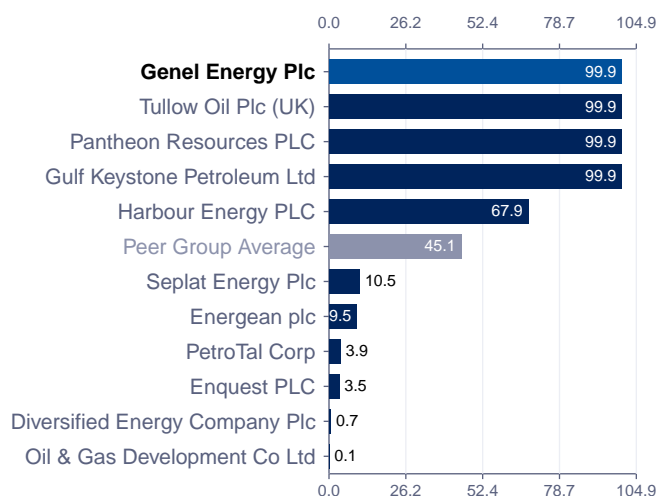
Price Change Year to Date %



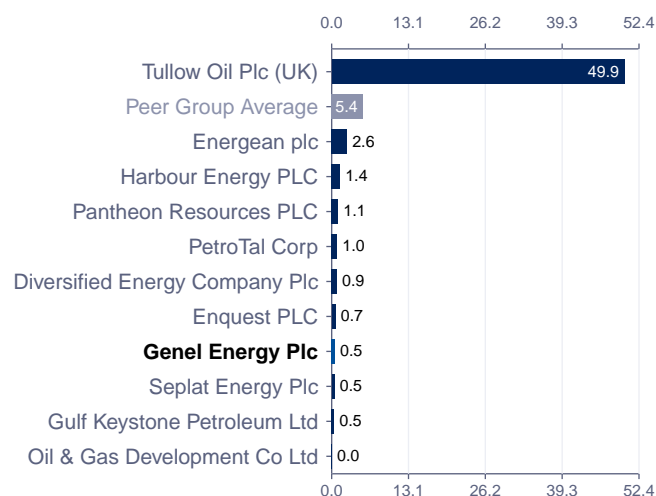
Price Change Last Calendar Year %



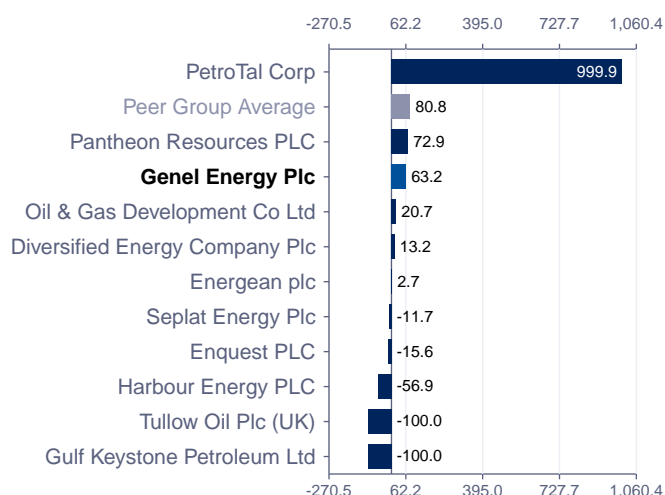
Price / EPS TTM



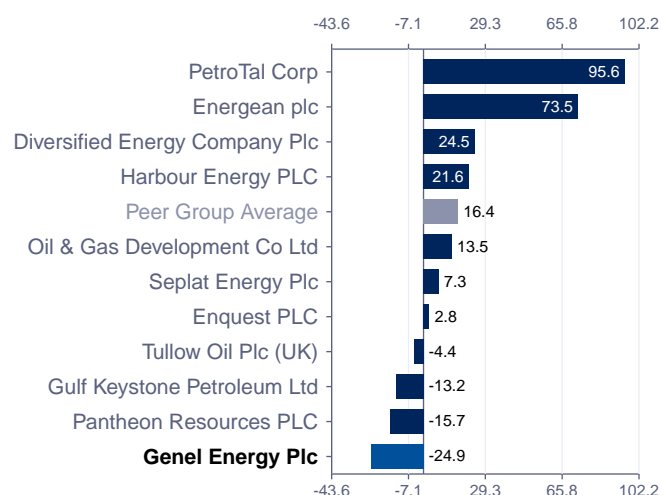
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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