

# Grainger PLC (GRI:LN)



**London**  
Stock Exchange

Real Estate/Residential REITs

Price: 1.61

Report Date: May 8, 2026

## Business Description and Key Statistics

Grainger plc is a provider of private rental homes. The Company develops, owns and operates rental homes across the country. It owns over 9,000 private rental, predominantly build-to-rent (BTR), homes across the United Kingdom, with a further 4,730 in its pipeline. Its portfolio offers a mix of apartment buildings to suburban housing, all in great locations and leased at mid-market rents. It owns and manages approximately 1,472 regulated tenancy homes across the United Kingdom. Its segments include private rented sector (PRS) and Reversionary. The PRS segment includes stabilized PRS assets as well as PRS under construction due to direct development and forward funding arrangements, both for wholly owned assets and the Group's interest in joint ventures and associates as relevant. The Reversionary segment includes regulated tenancies, as well as CHARM. It also offers the MyGrainger App, which helps to connect with neighbors, join clubs, find about events in building and the community.

**Website:** <https://www.graingerplc.co.uk/>

**ICB Industry:** Real Estate

**ICB Subsector:** Residential REITs

**Address:** Citygate, St James' Boulevard  
NEWCASTLE UPON TYNE NE1 4JE  
GBR

**Employees:** 372

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	215	4.6
<b>EPS Diluted LFY</b>	0.27	550.2
<b>Market Value (M)</b>	1,194	
<b>Shares Outstanding LFY (000)</b>	741,609	
<b>Book Value Per Share</b>	2.75	
<b>EBITDA Margin %</b>	73.80	
<b>Net Margin %</b>	93.9	
<b>Long-Term Debt / Capital %</b>	42.7	
<b>Dividends and Yield TTM</b>	0.08 - 5.16%	
<b>Payout Ratio TTM %</b>	28.9	
<b>60-Day Average Volume (000)</b>	2,515	
<b>52-Week High &amp; Low</b>	2.28 - 1.57	
<b>Price / 52-Week High &amp; Low</b>	0.71 - 1.02	

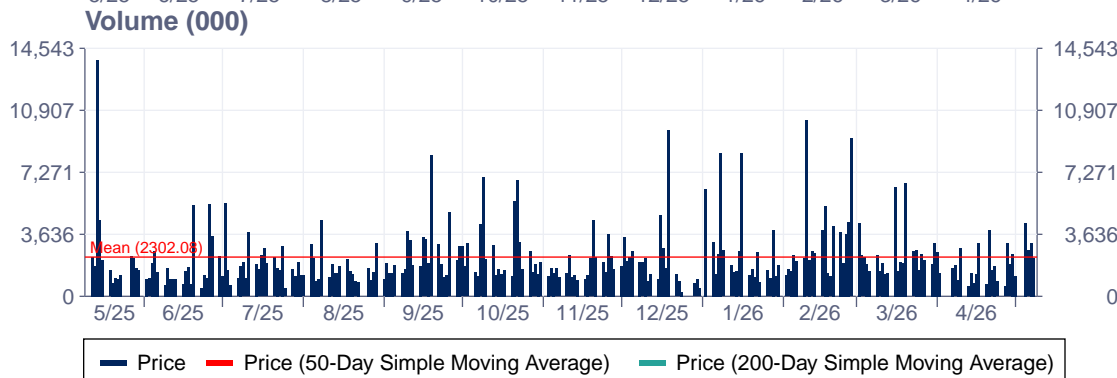
## Price, Moving Averages & Volume



Grainger PLC is currently trading at 1.61 which is 5.8% below its 50 day moving average price of 1.71 and 13.4% below its 200 day moving average price of 1.86.

GRI:LN is currently 29.4% below its 52-week high price of 2.28 and is 2.4% above its 52-week low price of 1.57. Over the past 52-weeks, GRI:LN is down 26.0% while on a calendar year-to-date basis it is down 11.6%.

The Relative Strength Index (RSI) indicator for GRI:LN is currently 40.95. An RSI value of 70 and above is considered overbought and 30 and below oversold.



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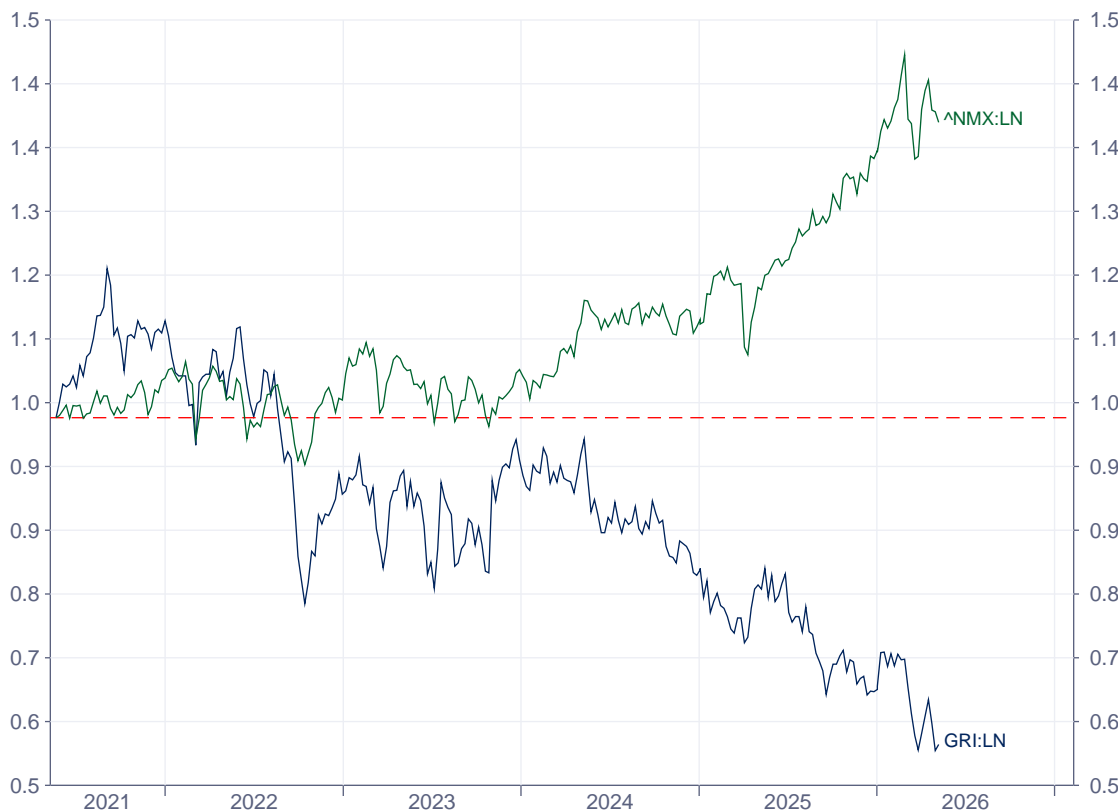
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.19	0.21	50-Day Average Price	1.71
1-Week %	0.44	1.52	Price / 50-Day Average	0.94
4-Week %	-4.79	-1.94	200-Day Average Price	1.86
52-Week %	-25.98	-44.63	Price / 200-Day Average	0.87
Quarter-to-Date %	-0.62	-1.90	RSI - Relative Strength Index	40.95
Year-to-Date %	-11.64	-14.52	<b>Risk Metrics</b>	
Last Month %	-1.05	-3.44	Price Volatility	0.06
Last Quarter %	-11.09	-12.67	Sharpe Ratio	-0.16
Last Calendar Year %	-19.02	-38.94	Sortino Ratio	-0.26

## 5-Year Price Performance vs. FTSE 350

**Grainger PLC**  
**FTSE 350 Index**

Current: 0.58 CAGR: -10.5%  
Current: 1.38 CAGR: 6.8%



Over the past five years, Grainger PLC's stock price is down 42.5% which is 80.8% below the FTSE 350 Index performance of 38.4% over the same period. Grainger PLC's cumulative annualized growth rate (CAGR) over the five year period has been -10.5% while that of the FTSE 350 Index has been 6.8%.

Over the past year, Grainger PLC's stock price performance of -26.0% has underperformed that of the FTSE 350 Index by 44.6%. On a year-to-date basis, Grainger PLC's stock price performance of -11.6% has underperformed the FTSE 350 Index by 14.5%.

Over the past week, Grainger PLC's stock price performance of 0.4% has outperformed that of the FTSE 350 Index by 1.5%.

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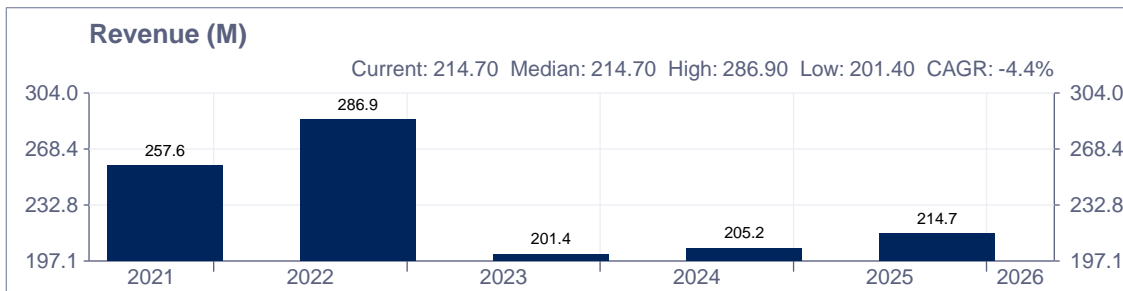
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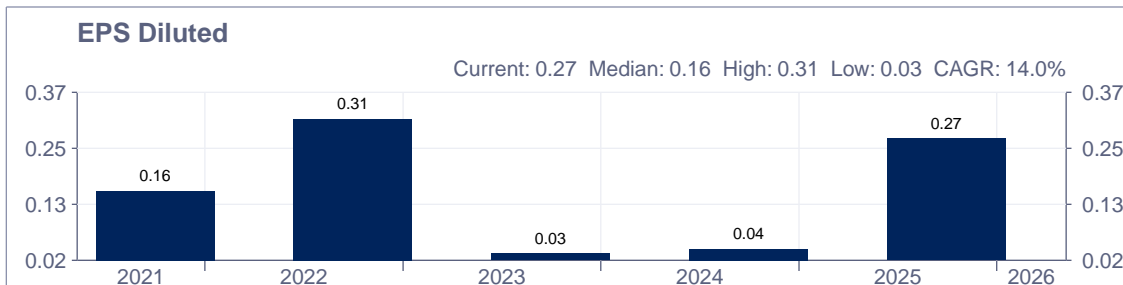
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	-9.2	-0.6	-1.5	Gross Margin %	78.3	70.4	63.1
Revenues Per Share %	-9.9	-3.6	-6.1	EBITDA Margin %	73.8	69.3	62.6
EBITDA %	-21.9	1.2	5.0	Pre-Tax Margin %	47.8	51.8	47.0
EPS Diluted %	-4.0	13.7	11.1	Net Margin %	93.9	44.0	39.5
Free Cash Flow %	52.0	72.9	93.6	Return on Equity %	10.4	6.1	8.1
Cash from Operations %	6.3	5.6	999.9	Return on Capital %	5.7	3.4	3.9
Book Value %	1.2	4.9	8.4	Return on Assets %	5.4	3.1	3.7



Grainger PLC's cumulative annualized revenue growth rate over the charted period is -4.4%. This compares to cumulative annualized growth of -9.2% over the past 3 years.



Grainger PLC's cumulative annualized EPS growth rate over the charted period is 14.0%. This compares to cumulative annualized growth of -4.0% over the past 3 years.



Grainger PLC's net profit margin of 93.9% is 49.8% above the period's mean net margin of 44.0%. During the charted period, the observed net profit margin high and low were 93.9% and -0.5% respectively.



Grainger PLC's return on equity of 10.4% is 4.3% above the period's mean return on equity of 6.1%. During the charted period, the observed ROE high and low were 12.5% and -0.1% respectively.

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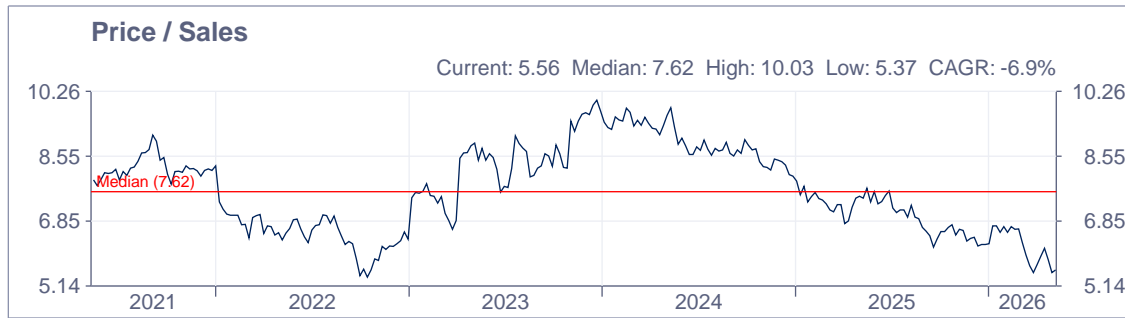
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## Valuation Metrics

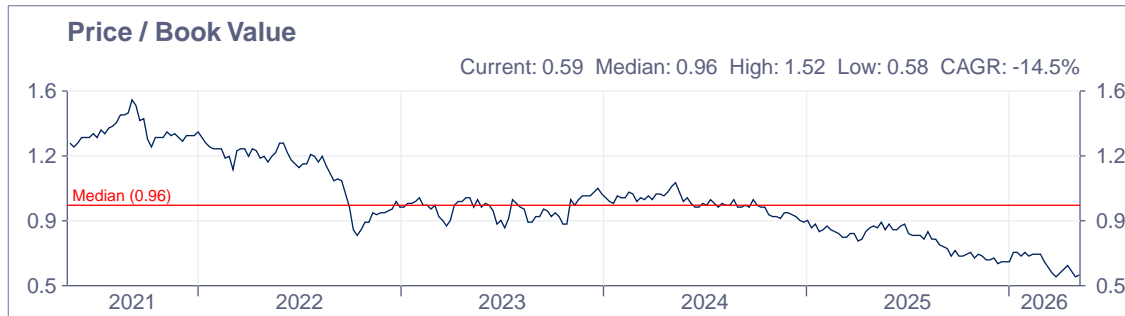
	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	5.9	16.3	14.8	Earnings Yield %	14.15	5.86	6.74
Price / Sales	5.6	7.6	6.8	Free Cash Flow Yield %	0.00	0.00	0.00
Price / Operating Cash Flow	5.9	16.2	14.7	Dividend Yield %	5.16	2.48	1.93
Price / Book Value	0.6	1.0	1.3	Enterprise Value / EBITDA	16.6	17.6	17.1



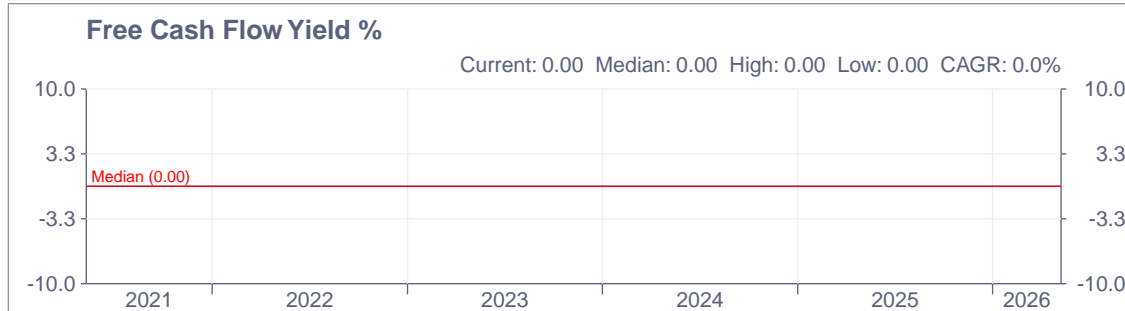
Grainger PLC is trading at 5.93 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 16.27, while high and low observations have been 99.90 and 5.85.



Grainger PLC is trading at a Price to Sales ratio of 5.56 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 7.62, while high and low observations have been 10.03 and 5.37.



Grainger PLC is trading at a Price to Book ratio of 0.59 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.96, while high and low observations have been 1.52 and 0.58.



Grainger PLC has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 0.00 and 0.00.

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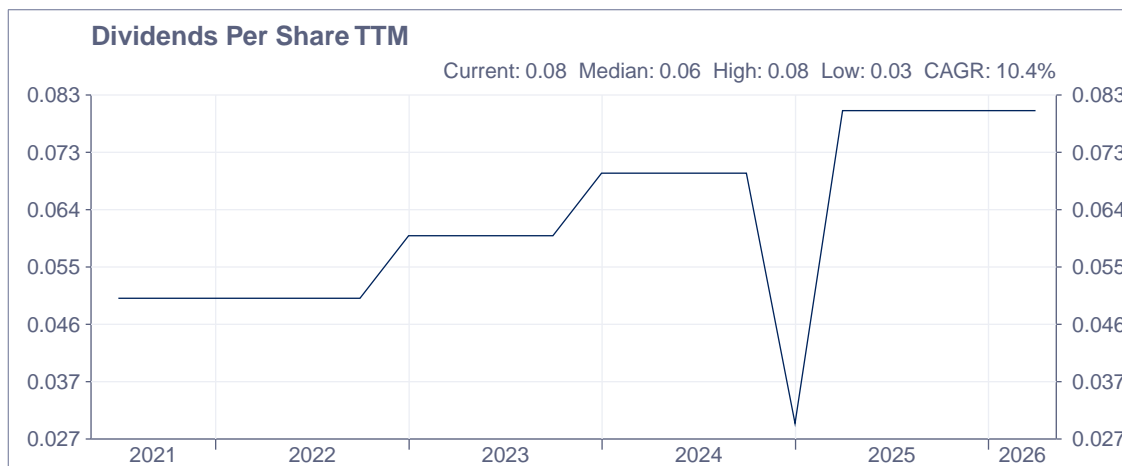
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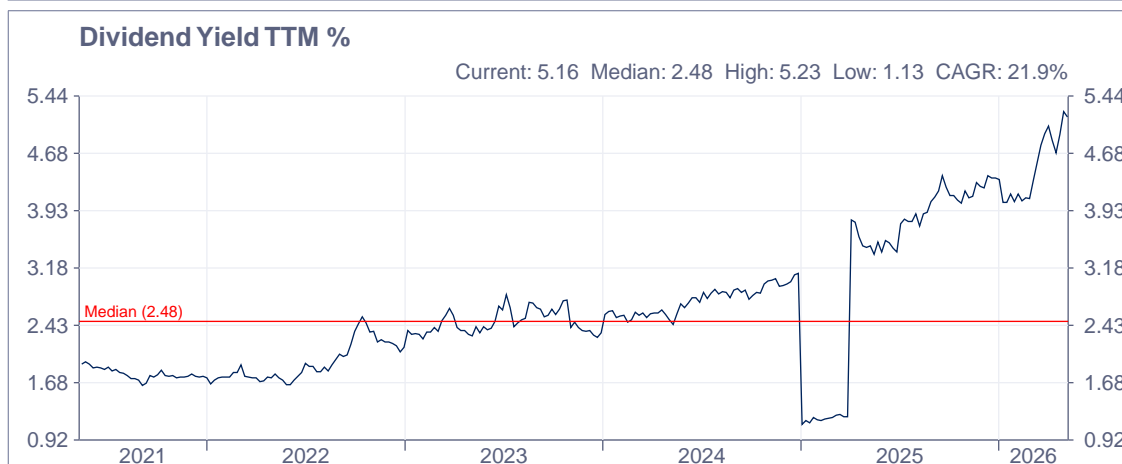
## Dividends Data

Dividends Per Share TTM		0.08	Payout Ratio TTM %		28.94%	Dividend Yield TTM %		5.16%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.055	15-01-2026	16-01-2026	20-02-2026	GBP				
0.029	22-05-2025	23-05-2025	07-07-2025	GBP				
0.050	16-01-2025	17-01-2025	21-02-2025	GBP				
0.025	23-05-2024	24-05-2024	05-07-2024	GBP				
0.044	28-12-2023	29-12-2023	14-02-2024	GBP				
0.023	25-05-2023	26-05-2023	03-07-2023	GBP				
0.039	29-12-2022	30-12-2022	14-02-2023	GBP				
0.021	26-05-2022	27-05-2022	01-07-2022	GBP				
0.033	30-12-2021	31-12-2021	14-02-2022	GBP				
0.018	27-05-2021	28-05-2021	02-07-2021	GBP				
0.036	24-12-2020	29-12-2020	15-02-2021	GBP				
0.018	28-05-2020	29-05-2020	03-07-2020	GBP				

## Dividend Growth and Yield



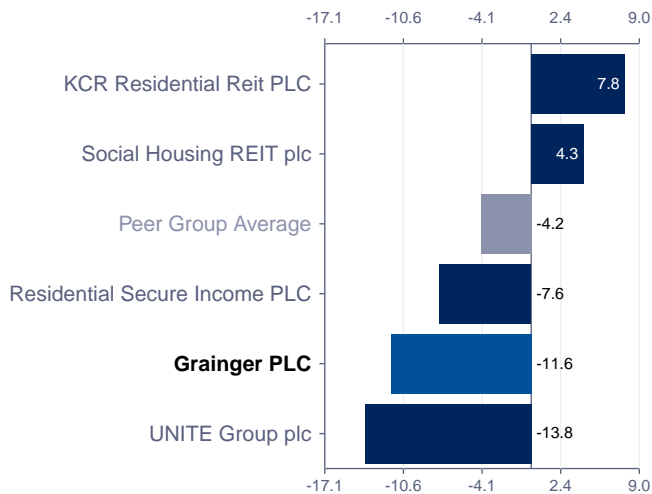
Grainger PLC's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of 10.4% over the charted period. This compares to dividend growth of 10.10% over the past year and cumulative annualized growth of 11.70% over the past 3 years.



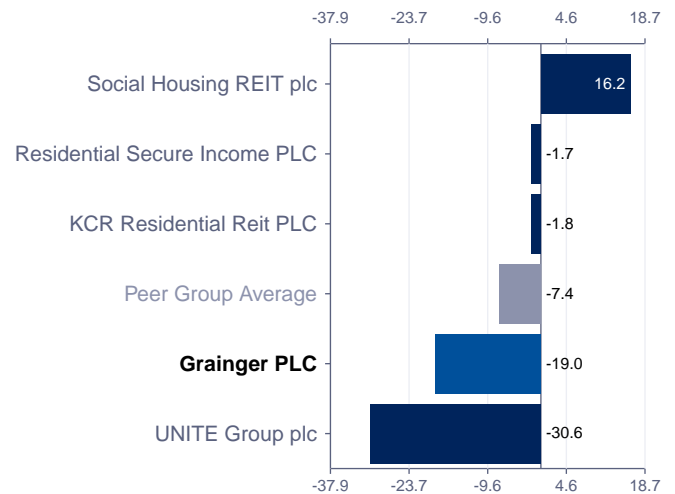
Grainger PLC's current dividend yield is 5.16% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.48% and, over the charted time period, the observed high yield has been 5.23% and the observed low yield has been 1.13%.

## ICB Subsector Peer Comparisons

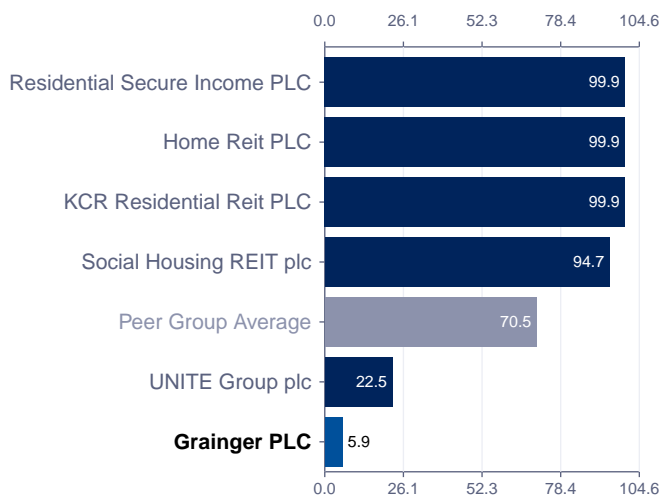
### Price Change Year to Date %



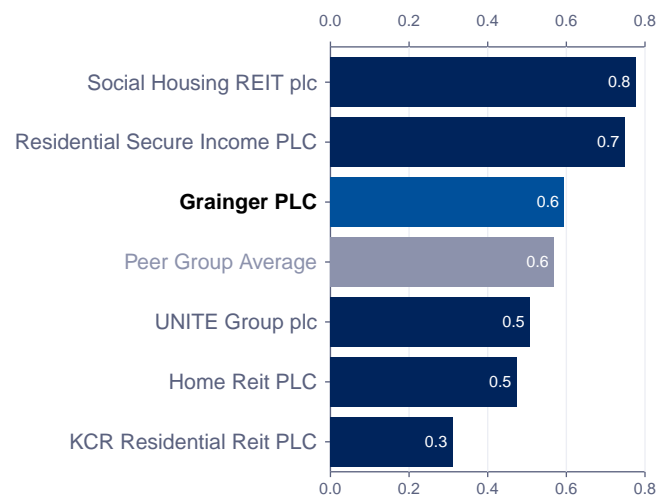
### Price Change Last Calendar Year %



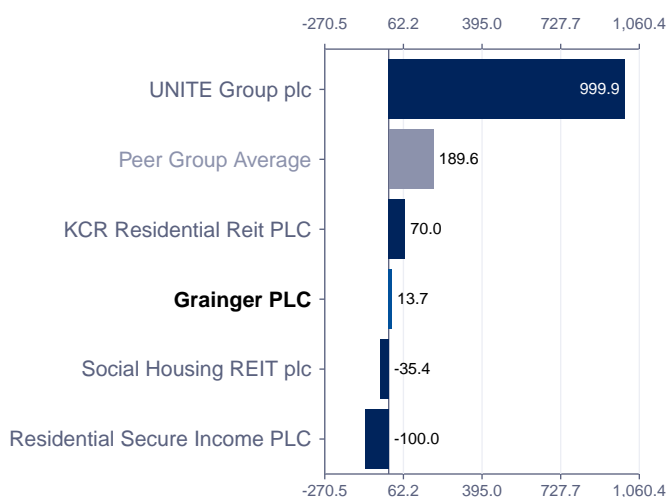
### Price / EPS TTM



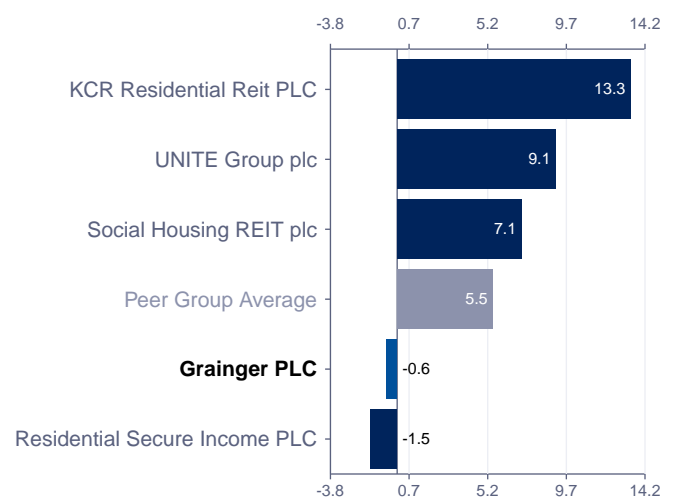
### Price / Book Value



### EPS 5-Year Growth Rate %



### Revenue 5-Year Growth Rate %



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**Abbreviations:**

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

**Definitions:**

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n = \text{number of RSI periods}$ . In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow**- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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