

Greencoat Renewables Plc (GRP:LN)



Utilities/Alternative Electricity

Price: 0.85

Report Date: March 28, 2024

Business Description and Key Statistics

Greencoat Renewables PLC is an Ireland-based renewable infrastructure company. The Company is focused on investing in euro-denominated renewable energy infrastructure assets. The Company is focused on the acquisition and management of operating wind farms in Ireland. The Company is also investing in wind and solar assets in certain other European countries with stable and robust renewable energy frameworks. The Company's portfolio includes approximately 38 renewable energy generation and storage assets, which include Ballybane, Raheenleagh, Lisdowney, Knocknalour, Knockacummer, Killhills, Glanaruddery, Gortahile, Letteragh, Garranereagh, Cordal and Beam Hill. The Company's investment manager is Greencoat Capital LLP.

Website: <https://www.greencoat-renewables.com>

ICB Industry: Utilities

ICB Subsector: Alternative Electricity

Address: Riverside One, Sir John Rogerson's Quay
DUBLIN
IRL

Employees: 0

	Current	YTY % Chg
Revenue LFY (M)	124	-28.2
EPS Diluted LFY	0.06	-52.5
Market Value (M)	975	
Shares Outstanding LFY (000)	1,141,239	
Book Value Per Share	1.12	
EBITDA Margin %	86.20	
Net Margin %	56.1	
Long-Term Debt / Capital %	49.4	
Dividends and Yield TTM	0.06 - 7.45%	
Payout Ratio TTM %	100.0	
60-Day Average Volume (000)	354	
52-Week High & Low	1.12 - 0.85	
Price / 52-Week High & Low	0.76 - 1.01	

Price, Moving Averages & Volume



Greencoat Renewables Plc is currently trading at 0.85 which is 3.4% below its 50 day moving average price of 0.88 and 10.5% below its 200 day moving average price of 0.95.

GRP:LN is currently 24.1% below its 52-week high price of 1.12 and is 0.2% above its 52-week low price of 0.85. Over the past 52-weeks, GRP:LN is down 21.8% while on a calendar year-to-date basis it is down 14.6%.

The Relative Strength Index (RSI) indicator for GRP:LN is currently 43.69. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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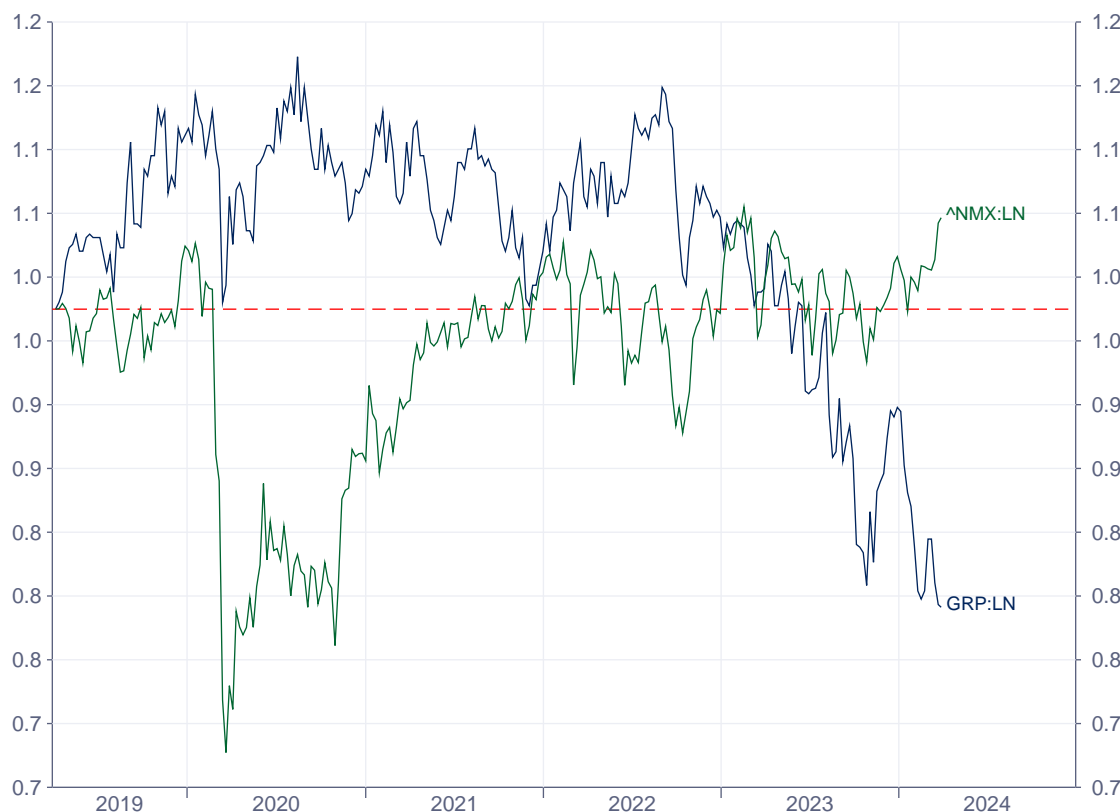
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.71	0.43	50-Day Average Price	0.88
1-Week %	-0.70	-1.57	Price / 50-Day Average	0.97
4-Week %	-5.32	-9.57	200-Day Average Price	0.95
52-Week %	-21.83	-27.19	Price / 200-Day Average	0.90
Quarter-to-Date %	-14.64	-17.21	RSI - Relative Strength Index	43.69
Year-to-Date %	-14.64	-17.21	Risk Metrics	
Last Month %	-1.20	-0.97	Price Volatility	0.02
Last Quarter %	3.89	1.41	Sharpe Ratio	0.01
Last Calendar Year %	-12.24	-16.12	Sortino Ratio	0.01

5-Year Price Performance vs. FTSE 350

Greencoat Renewables Plc
FTSE 350 Index

Current: 0.80 CAGR: -4.5%
Current: 1.06 CAGR: 1.2%



Over the past five years, Greencoat Renewables Plc's stock price is down 20.4% which is 26.6% below the FTSE 350 Index performance of 6.3% over the same period. Greencoat Renewables Plc's cumulative annualized growth rate (CAGR) over the five year period has been -4.5% while that of the FTSE 350 Index has been 1.2%.

Over the past year, Greencoat Renewables Plc's stock price performance of -21.8% has underperformed that of the FTSE 350 Index by 27.2%. On a year-to-date basis, Greencoat Renewables Plc's stock price performance of -14.6% has underperformed the FTSE 350 Index by 17.2%.

Over the past week, Greencoat Renewables Plc's stock price performance of -0.7% has underperformed that of the FTSE 350 Index by 1.6%.

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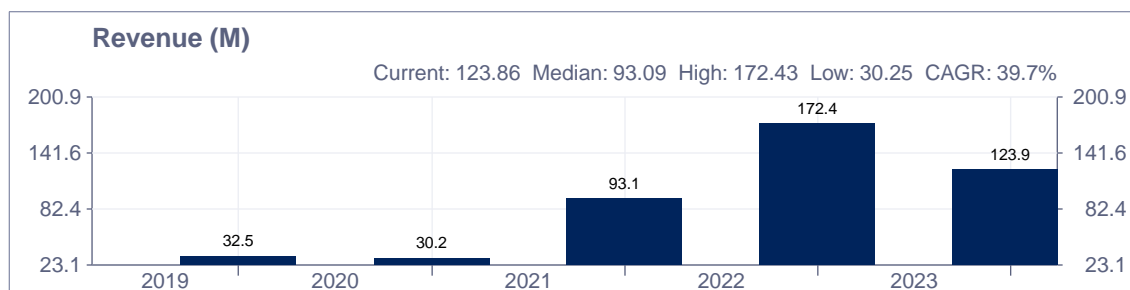
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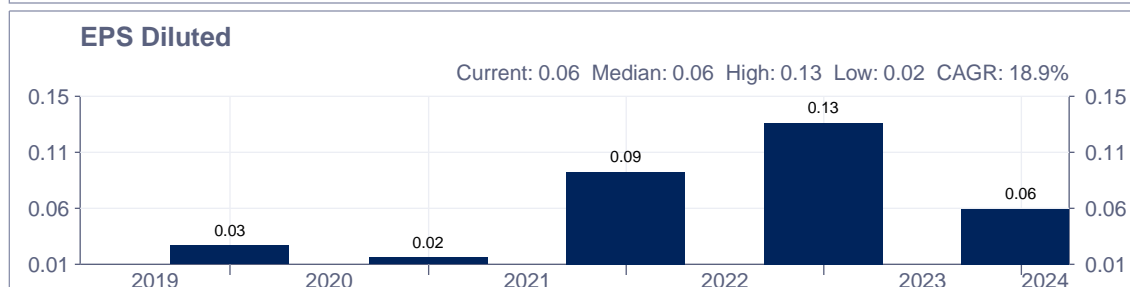
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	60.0	16.2		Gross Margin %	90.0	88.4	
Revenues Per Share %	38.6	-6.7		EBITDA Margin %	86.2	81.9	
EBITDA %	76.2	14.6		Pre-Tax Margin %	59.0	66.2	
EPS Diluted %	39.8	-14.3		Net Margin %	56.1	73.5	
Free Cash Flow %				Return on Equity %	5.4	7.1	
Cash from Operations %	90.5	107.7		Return on Capital %			
Book Value %	3.5			Return on Assets %	2.9	4.6	



Greencoat Renewables Plc's cumulative annualized revenue growth rate over the charted period is 39.7%. This compares to cumulative annualized growth of 60.0% over the past 3 years.



Greencoat Renewables Plc's cumulative annualized EPS growth rate over the charted period is 18.9%. This compares to cumulative annualized growth of 39.8% over the past 3 years.



Greencoat Renewables Plc's net profit margin of 56.1% is 17.4% below the period's mean net margin of 73.5%. During the charted period, the observed net profit margin high and low were 91.8% and 54.6% respectively.



Greencoat Renewables Plc's return on equity of 5.4% is 1.7% below the period's mean return on equity of 7.1%. During the charted period, the observed ROE high and low were 13.8% and 2.3% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.0	13.5		Earnings Yield %	7.13	7.40	
Price / Sales	7.9	9.4		Free Cash Flow Yield %			
Price / Operating Cash Flow				Dividend Yield %	7.45	5.29	
Price / Book Value	0.8	1.2		Enterprise Value / EBITDA	20.7	20.7	



Greencoat Renewables Plc is trading at 14.03 times its EPS generated during the latest fiscal year. This multiple is equal to the historically observed median of 14.03, while high and low observations have been 54.65 and 8.28.



Greencoat Renewables Plc is trading at a Price to Sales ratio of 7.87 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 9.36, while high and low observations have been 29.84 and 7.12.



Greencoat Renewables Plc is trading at a Price to Book ratio of 0.76 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 1.19, while high and low observations have been 1.55 and 0.76.

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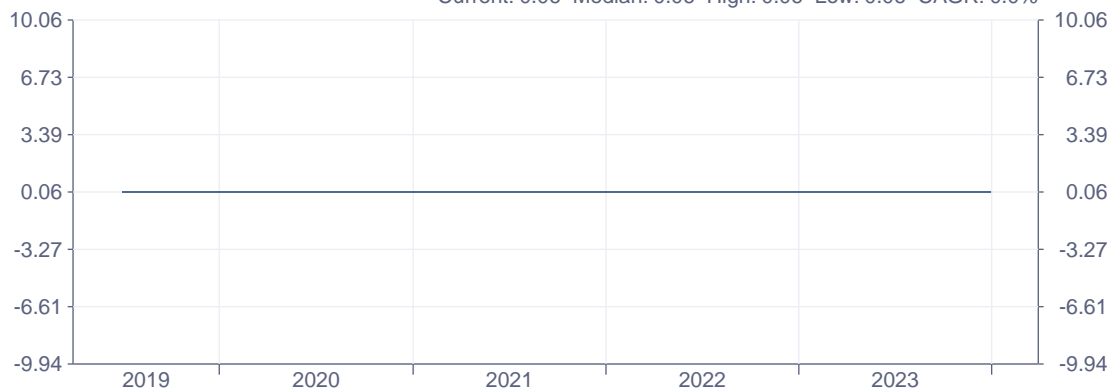
Dividends Data

Dividends Per Share TTM		0.06	Payout Ratio TTM %		100.00%	Dividend Yield TTM %		7.45%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.016	08-02-2024	09-02-2024	01-03-2024	EUR				
0.016	09-11-2023	10-11-2023	01-12-2023	EUR				
0.016	10-08-2023	11-08-2023	01-09-2023	EUR				
0.016	11-05-2023	12-05-2023	02-06-2023	EUR				
0.015	02-02-2023	03-02-2023	24-02-2023	EUR				
0.015	10-11-2022	11-11-2022	02-12-2022	EUR				
0.015	04-08-2022	05-08-2022	26-08-2022	EUR				
0.015	12-05-2022	13-05-2022	09-06-2022	EUR				
0.015	03-02-2022	04-02-2022	25-02-2022	EUR				
0.015	04-11-2021	05-11-2021	26-11-2021	EUR				
0.015	29-07-2021	30-07-2021	27-08-2021	EUR				
0.015	13-05-2021	14-05-2021	03-06-2021	EUR				

Dividend Growth and Yield

Dividends Per Share TTM

Current: 0.06 Median: 0.06 High: 0.06 Low: 0.06 CAGR: 0.0%



Greencoat Renewables Plc's trailing 12-month dividend per share is 0.06 and its dividend has grown at a cumulative annualized rate of 0.0% over the charted period. This compares to dividend growth of 3.90% over the past year and cumulative annualized growth of 1.90% over the past 3 years.

Dividend Yield TTM %

Current: 7.45 Median: 5.29 High: 7.45 Low: 4.80 CAGR: 5.9%



Greencoat Renewables Plc's current dividend yield is 7.45% based on trailing 12 month dividends. The current yield is above the historically observed median of 5.29% and, over the charted time period, the observed high yield has been 7.45% and the observed low yield has been 4.80%.

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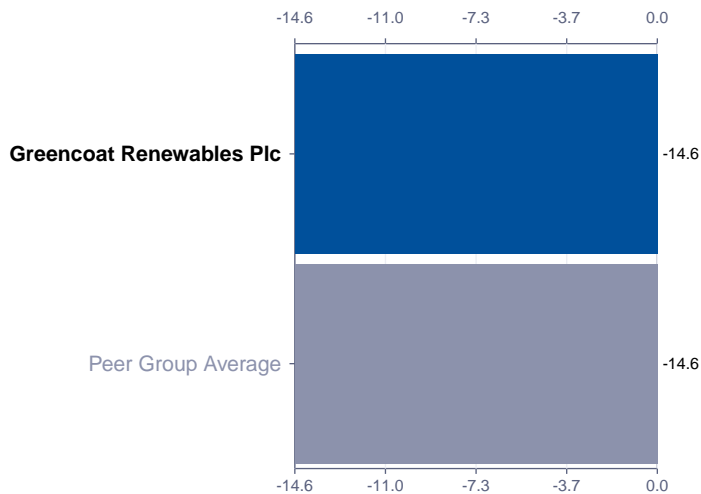
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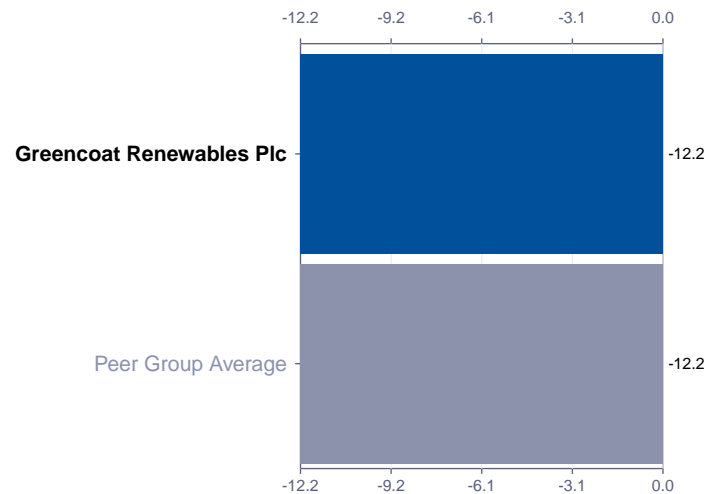
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ICB Subsector Peer Comparisons

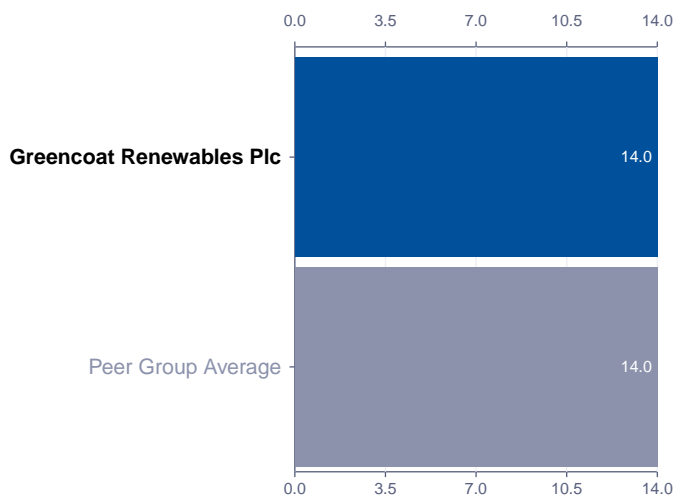
Price Change Year to Date %



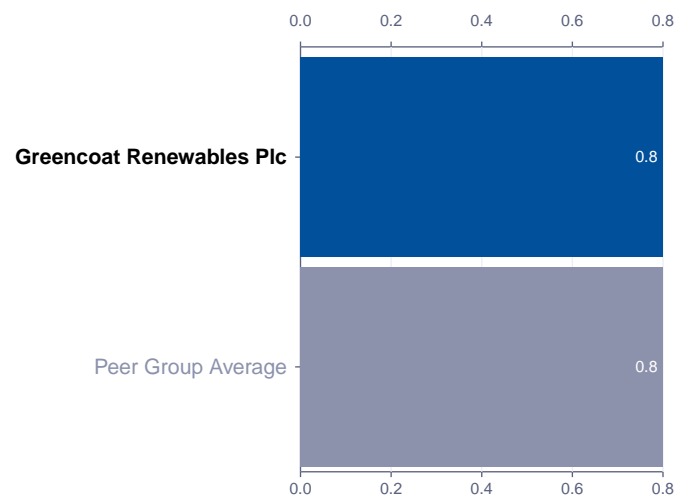
Price Change Last Calendar Year %



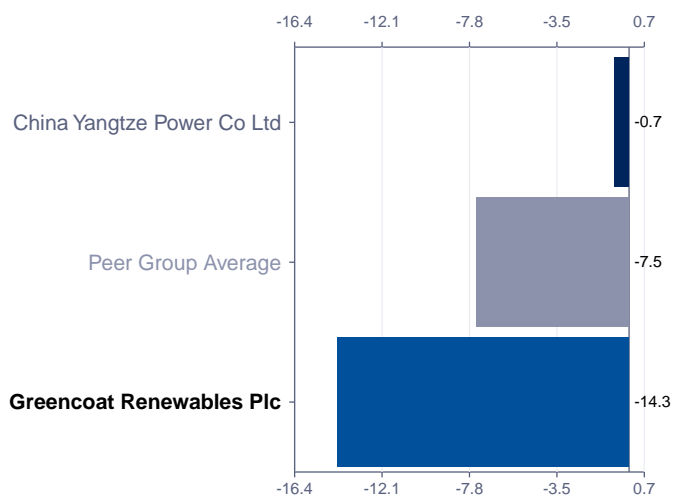
Price / EPS TTM



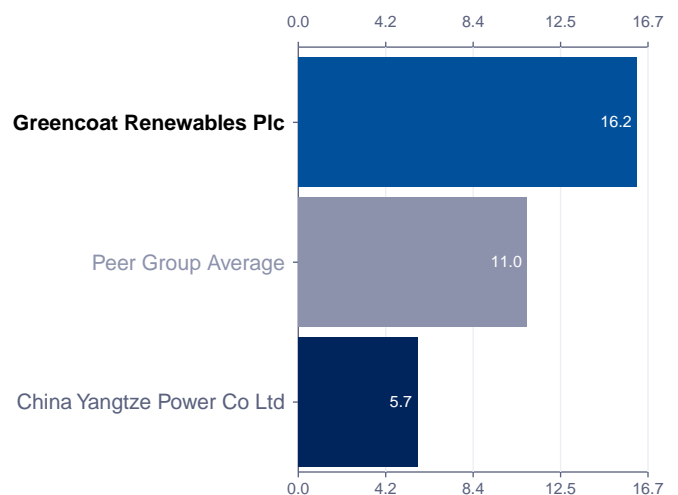
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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