

# Great Portland Estates PLC (GPE:LN)



Real Estate/Office REITs

Price: 303.00

Report Date: September 12, 2025

## Business Description and Key Statistics

Great Portland Estates plc is a United Kingdom-based property investment and development company. The Company invests in and develops central London real estate. Its property portfolio includes ready to fit spaces, which includes One Newman Street, The Hickman, Carrington House, Kingsland House, Elm Yard, wells & more, and Kent House; fully managed spaces, which include SIX, Bramah House, Woolyard, 19/23 Wells Street, Whittington House, 16 Dufour's Place, 166 Piccadilly, 134 Wigmore Street, 175 Piccadilly, 52 Jermyn Street; retail spaces, which include Mount Royal, Hanover, 70-88 Oxford Street, 50 Finsbury Square, 103-113 Regent Street. Its subsidiaries include Great Portland Estates Services Limited, Collin Estates Limited, Courtana Investments Limited, G.P.E. (Bermondsey Street) Limited, 73/77 Oxford Street Limited, GPE (Brook Street) Limited, GPE (GHS) Limited, GPE (Dufour's Place) Limited, GPE (Bramah House) Limited, The Rathbone Place Partnership (G.P. 1) Limited, and others.

**Website:** <https://www.gpe.co.uk/>

**ICB Industry:** Real Estate

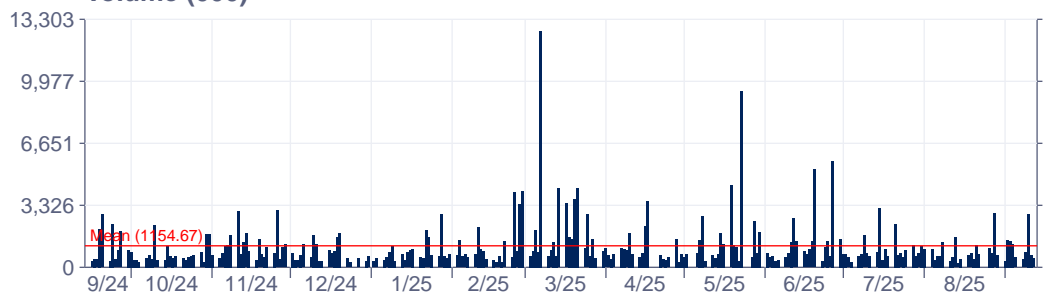
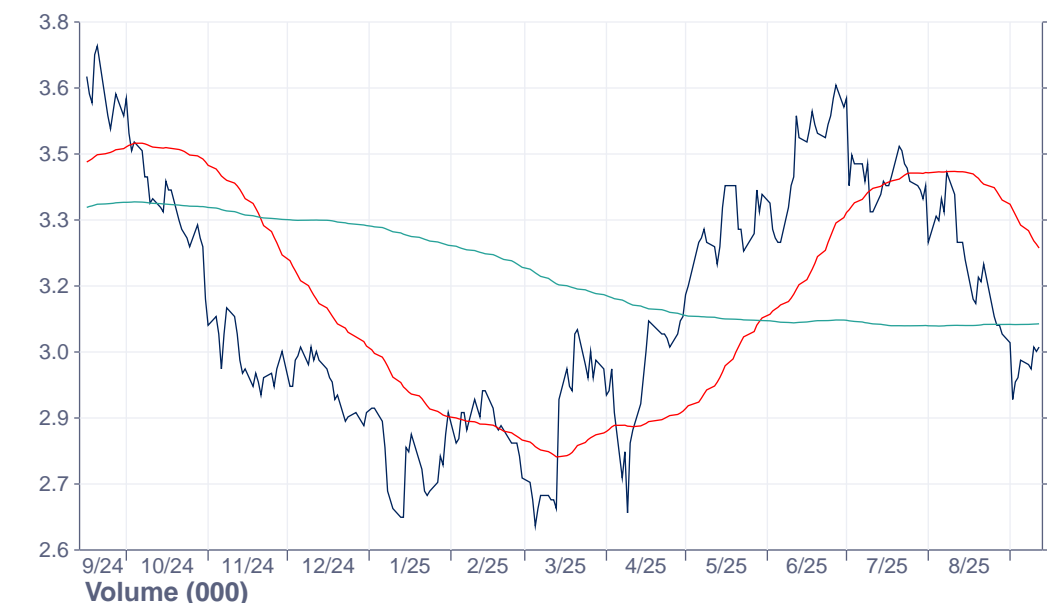
**ICB Subsector:** Office REITs

**Address:** Gpe, 33 Cavendish Square  
LONDON W1G 0PW  
GBR

**Employees:** 150

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	94	-1.3
<b>EPS Diluted LFY</b>	0.29	
<b>Market Value (M)</b>	1,231	
<b>Shares Outstanding LFY (000)</b>	406,189	
<b>Book Value Per Share</b>	4.93	
<b>EBITDA Margin %</b>	132.20	
<b>Net Margin %</b>	106.6	
<b>Long-Term Debt / Capital %</b>	31.8	
<b>Dividends and Yield TTM</b>	0.08 - 2.61%	
<b>Payout Ratio TTM %</b>	24.7	
<b>60-Day Average Volume (000)</b>	1,079	
<b>52-Week High &amp; Low</b>	3.72 - 2.62	
<b>Price / 52-Week High &amp; Low</b>	0.82 - 1.16	
<b>Beta 5-Year vs. S&amp;P 500</b>		

## Price, Moving Averages & Volume



— Price — Price (50-Day Simple Moving Average) — Price (200-Day Simple Moving Average)

Great Portland Estates PLC is currently trading at 303.00 which is 9,194.5% above its 50 day moving average price of 3.26 and 9,737.7% above its 200 day moving average price of 3.08.

GPE:LN is currently 8,056.1% above its 52-week high price of 3.72 and is 11,464.9% above its 52-week low price of 2.62. Over the past 52-weeks, GPE:LN is down 18.1% while on a calendar year-to-date basis it is up 5.2%.

The Relative Strength Index (RSI) indicator for GPE:LN is currently 40.21. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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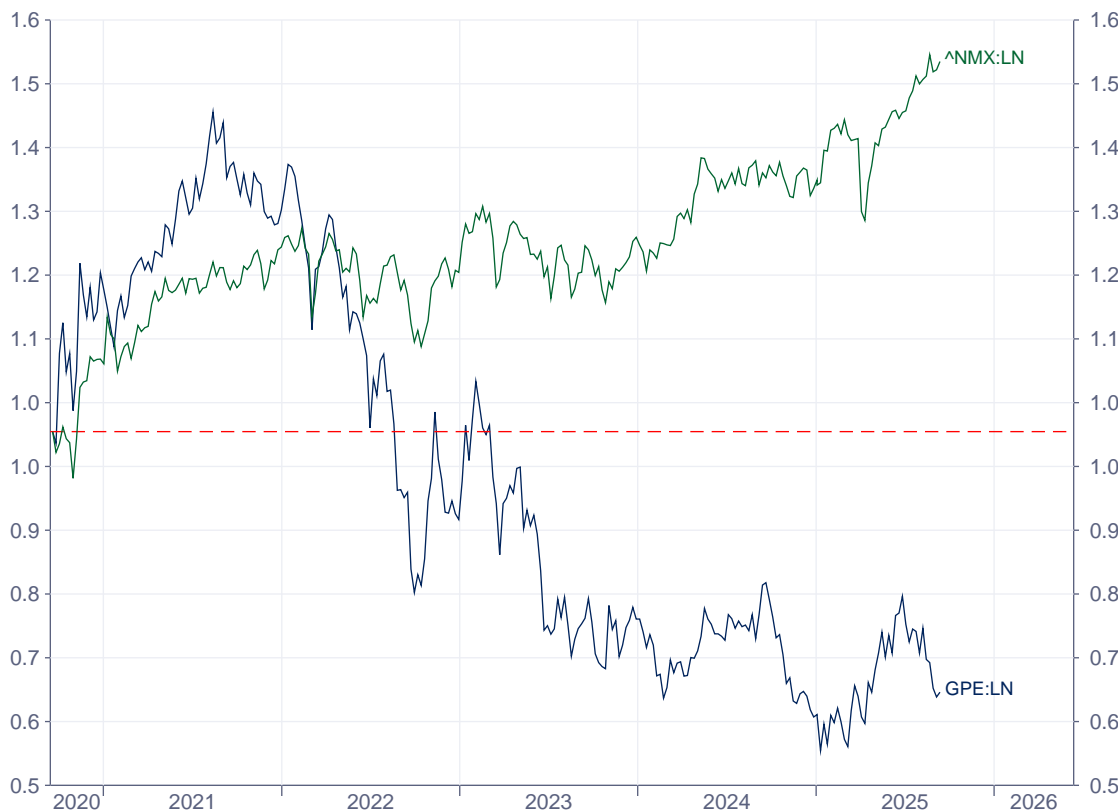
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	0.17	0.34	50-Day Average Price	3.26
1-Week %	1.00	0.25	Price / 50-Day Average	0.93
4-Week %	-7.34	-8.27	200-Day Average Price	3.08
52-Week %	-18.11	-29.73	Price / 200-Day Average	0.98
Quarter-to-Date %	-15.48	-20.72	RSI - Relative Strength Index	40.21
Year-to-Date %	5.21	-7.26	Risk Metrics	
Last Month %	-10.01	-10.34	Price Volatility	0.09
Last Quarter %	20.50	17.39	Sharpe Ratio	-0.11
Last Calendar Year %	-17.42	-22.97	Sortino Ratio	-0.16
			Beta 3-Year vs. S&P 500	
			Beta 5-Year vs. S&P 500	

## 5-Year Price Performance vs. FTSE 350

Great Portland Estates PLC  
FTSE 350 Index

Current: 0.65 CAGR: -8.3%  
Current: 1.50 CAGR: 8.4%



Over the past five years, Great Portland Estates PLC's stock price is down 35.0% which is 84.7% below the FTSE 350 Index performance of 49.7% over the same period. Great Portland Estates PLC's cumulative annualized growth rate (CAGR) over the five year period has been -8.3% while that of the FTSE 350 Index has been 8.4%.

Over the past year, Great Portland Estates PLC's stock price performance of -18.1% has underperformed that of the FTSE 350 Index by 29.7%. On a year-to-date basis, Great Portland Estates PLC's stock price performance of 5.2% has underperformed the FTSE 350 Index by 7.3%.

Over the past week, Great Portland Estates PLC's stock price performance of 1.0% has outperformed that of the FTSE 350 Index by 0.3%.

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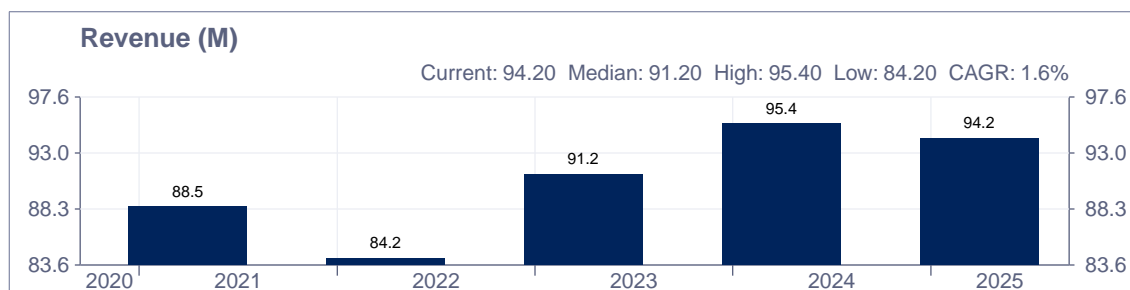
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	3.8	-1.7	0.6	Gross Margin %	62.7	66.5	65.5
Revenues Per Share %	-2.2	-4.0	-0.1	EBITDA Margin %	132.2	-89.3	-0.5
EBITDA %	-9.7	19.6	-13.1	Pre-Tax Margin %	125.1	-95.5	2.0
EPS Diluted %	-20.5	11.0	-15.6	Net Margin %	106.6	-97.9	4.9
Free Cash Flow %	-100.0	-100.0	-100.0	Return on Equity %	5.6	-4.9	0.3
Cash from Operations %	-99.9	-99.9	-99.9	Return on Capital %	3.8	-3.8	0.4
Book Value %	-10.7	-7.3	-3.5	Return on Assets %	3.6	-3.6	0.4



Great Portland Estates PLC's cumulative annualized revenue growth rate over the charted period is 1.6%. This compares to cumulative annualized growth of 3.8% over the past 3 years.



Great Portland Estates PLC's cumulative annualized EPS growth rate over the charted period is 0.1%. This compares to cumulative annualized growth of -20.5% over the past 3 years.



Great Portland Estates PLC's net profit margin of 106.6% is 204.5% above the period's mean net margin of -97.9%. During the charted period, the observed net profit margin high and low were 198.6% and -347.0% respectively.



Great Portland Estates PLC's return on equity of 5.6% is 10.5% above the period's mean return on equity of -4.9%. During the charted period, the observed ROE high and low were 8.3% and -18.2% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	11.0	99.9	42.5	Earnings Yield %	9.01	-5.01	2.34
Price / Sales	11.7	14.3	15.1	Free Cash Flow Yield %	0.00	0.00	0.24
Price / Operating Cash Flow	99.9	99.9		Dividend Yield %	2.61	2.04	1.70
Price / Book Value	0.6	0.7	0.7	Enterprise Value / EBITDA	17.1	50.0	50.0

### Price / EPS TTM



Great Portland Estates PLC is trading at 11.00 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 99.90, while high and low observations have been 99.90 and 9.36.

### Price / Sales



Great Portland Estates PLC is trading at a Price to Sales ratio of 11.73 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 14.28, while high and low observations have been 22.48 and 9.47.

### Price / Book Value



Great Portland Estates PLC is trading at a Price to Book ratio of 0.62 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 0.68, while high and low observations have been 1.03 and 0.52.

### Free Cash Flow Yield %



Great Portland Estates PLC has a Free Cash Flow Yield of 0.00% based on free cash flow generated during the latest fiscal year. This value is equal to the historically observed Free Cash Flow Yield of 0.00%, while high and low observations have been 0.57 and 0.00.

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## Dividends Data

Dividends Per Share TTM		0.08	Payout Ratio TTM %		24.69%	Dividend Yield TTM %		2.61%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.050	29-05-2025	30-05-2025	07-07-2025	GBP				
0.029	21-11-2024	22-11-2024	03-01-2025	GBP				
0.039	30-05-2024	31-05-2024	08-07-2024	GBP				
0.039	23-11-2023	24-11-2023	04-01-2024	GBP				
0.066	01-06-2023	02-06-2023	10-07-2023	GBP				
0.020	24-11-2022	25-11-2022	04-01-2023	GBP				
0.066	26-05-2022	27-05-2022	11-07-2022	GBP				
0.019	02-12-2021	03-12-2021	05-01-2022	GBP				
0.066	27-05-2021	28-05-2021	12-07-2021	GBP				
0.039	19-11-2020	20-11-2020	05-01-2021	GBP				
0.066	28-05-2020	29-05-2020	28-07-2020	GBP				
0.039	21-11-2019	22-11-2019	02-01-2020	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



Great Portland Estates PLC's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of -4.6% over the charted period. This compares to dividend growth of 1.20% over the past year and cumulative annualized growth of -2.30% over the past 3 years.

### Dividend Yield TTM %



Great Portland Estates PLC's current dividend yield is 2.61% based on trailing 12 month dividends. The current yield is above the historically observed median of 2.04% and, over the charted time period, the observed high yield has been 3.50% and the observed low yield has been 1.34%.

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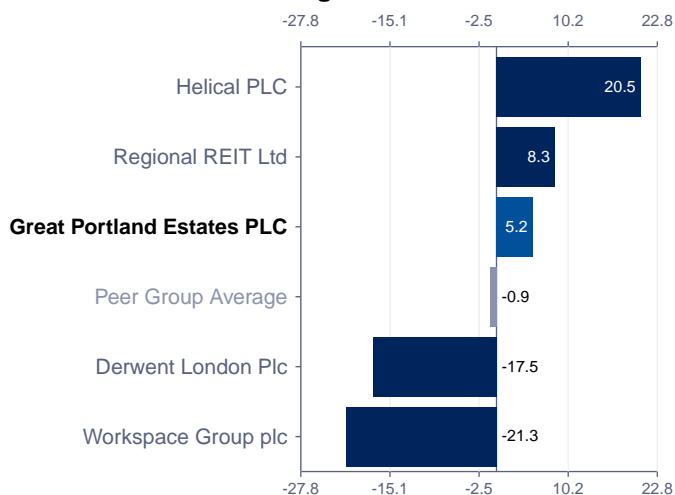
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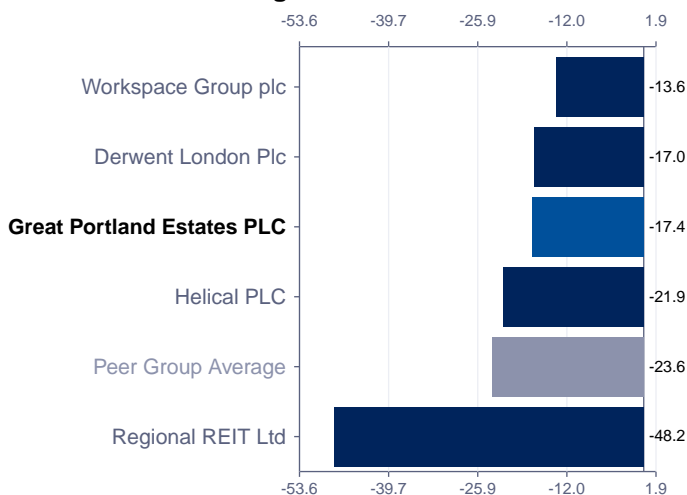
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## ICB Subsector Peer Comparisons

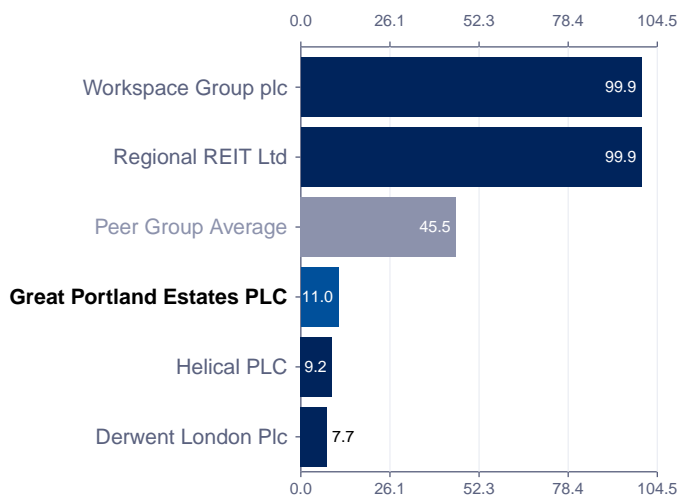
Price Change Year to Date %



Price Change Last Calendar Year %



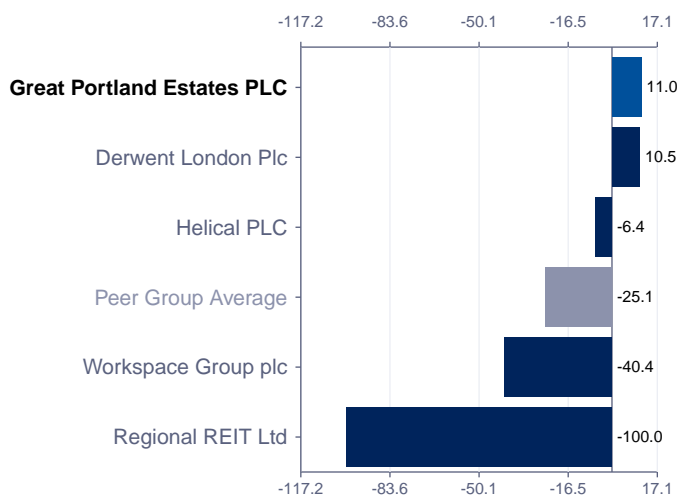
Price / EPS TTM



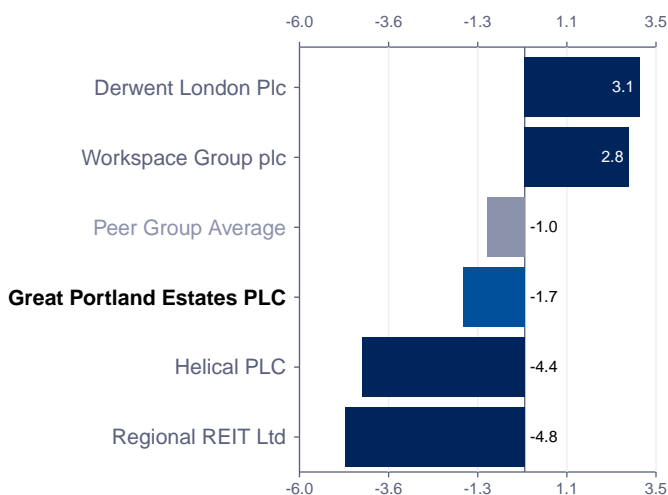
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Normalized EPS LFY**- EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Normalized EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Normalized EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Normalized EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Normalized EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow**- Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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