

Halma PLC (HLMA:LN)



London
Stock Exchange

Industrials/Electronic Equipment: Gauges and Meters

Price: 2,236.00

Report Date: April 23, 2024

Business Description and Key Statistics

Halma plc is a life-saving technology company. Its segments include Safety, Environmental & Analysis and Healthcare. The Safety segment provides products that protect people, property and assets and enable safe movement in public spaces. This segment's solutions include fire safety, through fire detection and fire suppression solutions; safe movement in public, commercial and industrial spaces; elevator safety, and more. Its Environmental & Analysis segment provides solutions that monitor the environment and improve the availability of life-critical natural resources, such as air, water, and food, and analyze materials in a range of applications. It also manufactures devices for high-precision measurement of trace moisture found in gases. Its Healthcare segment helps healthcare providers to improve the care they deliver. It offers minimally invasive procedures, complementing its products used to diagnose and treat cancer. It also develops, manufactures and supplies medical devices.

Website: <https://www.halma.com/>

ICB Industry: Industrials

ICB Subsector: Electronic Equipment: Gauges and Meters

Address: Misbourne Court, Rectory Way
AMERSHAM HP7 0DE
GBR

Employees: 8,472

	Current	YTY % Chg
Revenue LFY (M)	1,853	15.9
EPS Diluted LFY	0.62	6.7
Market Value (M)	8,434	
Shares Outstanding LFY (000)	377,174	
Book Value Per Share	4.38	
EBITDA Margin %	20.00	
Net Margin %	12.4	
Long-Term Debt / Capital %	30.8	
Dividends and Yield TTM	0.21 - 0.93%	
Payout Ratio TTM %	32.1	
60-Day Average Volume (000)	805	
52-Week High & Low	2,498.00 - 1,810.50	
Price / 52-Week High & Low	0.90 - 1.24	

Price, Moving Averages & Volume



Halma PLC is currently trading at 2,236.00 which is 1.7% below its 50 day moving average price of 2,275.00 and 4.4% above its 200 day moving average price of 2,140.82.

HLMA:LN is currently 10.5% below its 52-week high price of 2,498.00 and is 23.5% above its 52-week low price of 1,810.50. Over the past 52-weeks, HLMA:LN is down 1.2% while on a calendar year-to-date basis it is down 2.1%.

The Relative Strength Index (RSI) indicator for HLMA:LN is currently 47. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.41	1.04	50-Day Average Price	2275.00
1-Week %	1.45	-1.35	Price / 50-Day Average	0.98
4-Week %	-4.49	-5.78	200-Day Average Price	2140.82
52-Week %	-1.15	-3.01	Price / 200-Day Average	1.04
Quarter-to-Date %	-5.57	-6.51	RSI - Relative Strength Index	47.00
Year-to-Date %	-2.10	-5.63	Risk Metrics	
Last Month %	2.87	-1.38	Price Volatility	59.48
Last Quarter %	3.68	1.11	Sharpe Ratio	0.06
Last Calendar Year %	15.70	11.82	Sortino Ratio	0.11

5-Year Price Performance vs. FTSE 350

Halma PLC
FTSE 350 Index

Current: 1.27 CAGR: 5.0%
Current: 1.07 CAGR: 1.4%



Over the past five years, Halma PLC's stock price is up 27.4% which is 20.2% above the FTSE 350 Index performance of 7.2% over the same period. Halma PLC's cumulative annualized growth rate (CAGR) over the five year period has been 5.0% while that of the FTSE 350 Index has been 1.4%.

Over the past year, Halma PLC's stock price performance of -1.1% has underperformed that of the FTSE 350 Index by 3.0%. On a year-to-date basis, Halma PLC's stock price performance of -2.1% has underperformed the FTSE 350 Index by 5.6%.

Over the past week, Halma PLC's stock price performance of 1.5% has underperformed that of the FTSE 350 Index by 1.3%.

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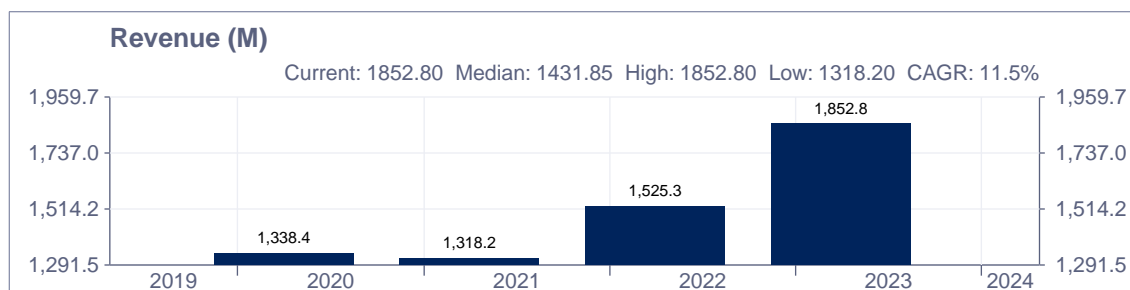
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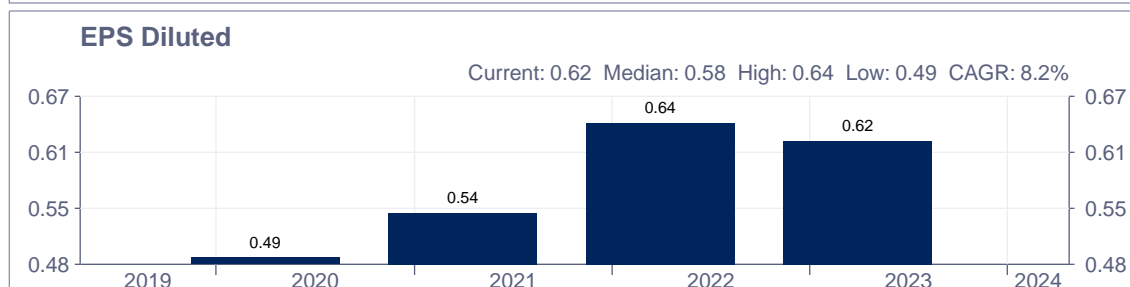
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Growth and Profitability Metrics

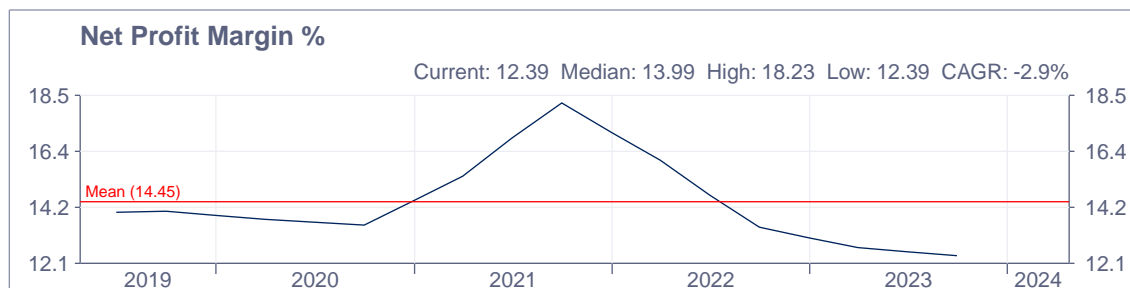
Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	13.9	10.8	11.4	Gross Margin %	50.0	50.4	51.7
Revenues Per Share %	13.9	10.8	11.4	EBITDA Margin %	20.0	21.2	21.1
EBITDA %	11.9	10.0	10.8	Pre-Tax Margin %	15.4	17.8	17.6
EPS Diluted %	10.6	9.4	10.4	Net Margin %	12.4	14.5	14.1
Free Cash Flow %	2.3	11.2	11.0	Return on Equity %	14.7	17.4	18.4
Cash from Operations %	2.2	10.3	10.7	Return on Capital %	10.3	13.2	13.8
Book Value %	13.8	12.4	13.8	Return on Assets %	8.6	10.6	10.7



Halma PLC's cumulative annualized revenue growth rate over the charted period is 11.5%. This compares to cumulative annualized growth of 13.9% over the past 3 years.



Halma PLC's cumulative annualized EPS growth rate over the charted period is 8.2%. This compares to cumulative annualized growth of 10.6% over the past 3 years.



Halma PLC's net profit margin of 12.4% is 2.1% below the period's mean net margin of 14.5%. During the charted period, the observed net profit margin high and low were 18.2% and 12.4% respectively.



Halma PLC's return on equity of 14.7% is 2.7% below the period's mean return on equity of 17.4%. During the charted period, the observed ROE high and low were 22.1% and 14.6% respectively.

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	35.5	40.0	35.0	Earnings Yield %	2.67	2.47	2.86
Price / Sales	4.4	6.0	4.6	Free Cash Flow Yield %	1.58	1.22	1.51
Price / Operating Cash Flow	29.3	33.2	28.8	Dividend Yield %	0.93	0.77	0.98
Price / Book Value	5.1	7.0	5.7	Enterprise Value / EBITDA	23.4	28.7	23.8

Price / EPS TTM



Halma PLC is trading at 35.48 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 40.03, while high and low observations have been 54.32 and 28.73.

Price / Sales



Halma PLC is trading at a Price to Sales ratio of 4.40 based on sales generated during the latest fiscal year. This ratio is below the historically observed median ratio of 5.95, while high and low observations have been 8.44 and 3.56.

Price / Book Value



Halma PLC is trading at a Price to Book ratio of 5.11 based on book value at the latest fiscal year end. This ratio is below the historically observed median of 7.01, while high and low observations have been 9.94 and 4.14.

Free Cash Flow Yield %



Halma PLC has a Free Cash Flow Yield of 1.58% based on free cash flow generated during the latest fiscal year. This value is above the historically observed median yield of 1.22%, while high and low observations have been 1.95 and 0.86.

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Dividends Data

Dividends Per Share TTM	0.21	Payout Ratio TTM %	32.05%	Dividend Yield TTM %	0.93%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.084	21-12-2023	22-12-2023	02-02-2024	GBP	
0.123	13-07-2023	14-07-2023	18-08-2023	GBP	
0.079	22-12-2022	23-12-2022	03-02-2023	GBP	
0.115	14-07-2022	15-07-2022	18-08-2022	GBP	
0.074	23-12-2021	24-12-2021	04-02-2022	GBP	
0.108	08-07-2021	09-07-2021	12-08-2021	GBP	
0.069	24-12-2020	29-12-2020	05-02-2021	GBP	
0.100	27-08-2020	28-08-2020	01-10-2020	GBP	
0.065	24-12-2019	27-12-2019	05-02-2020	GBP	
0.096	11-07-2019	12-07-2019	14-08-2019	GBP	
0.061	27-12-2018	28-12-2018	06-02-2019	GBP	
0.090	12-07-2018	13-07-2018	15-08-2018	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Halma PLC's trailing 12-month dividend per share is 0.21 and its dividend has grown at a cumulative annualized rate of 7.3% over the charted period. This compares to dividend growth of 7.00% over the past year and cumulative annualized growth of 7.20% over the past 3 years.

Dividend Yield TTM %



Halma PLC's current dividend yield is 0.93% based on trailing 12 month dividends. The current yield is above the historically observed median of 0.78% and, over the charted time period, the observed high yield has been 1.12% and the observed low yield has been 0.55%.

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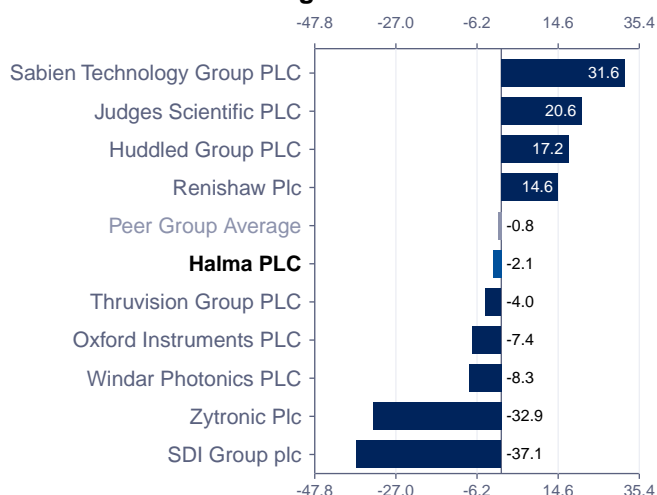
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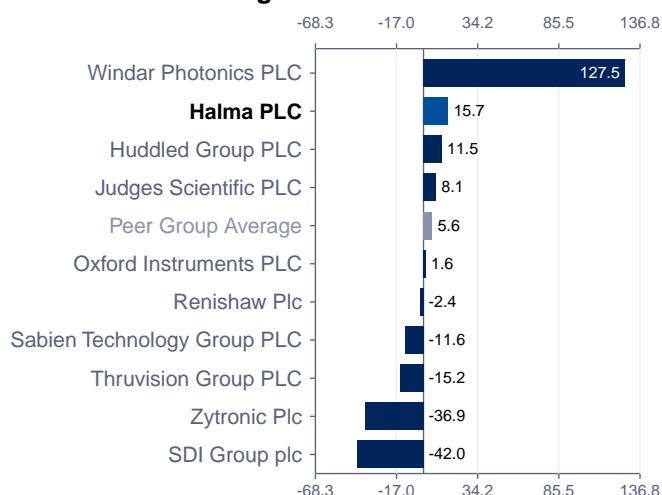
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ICB Subsector Peer Comparisons

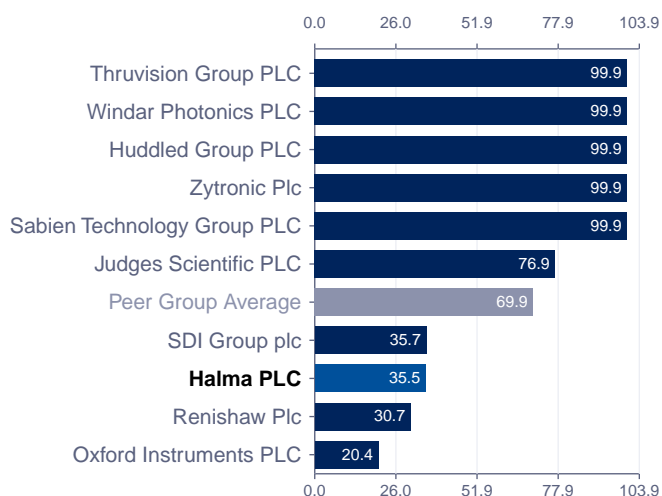
Price Change Year to Date %



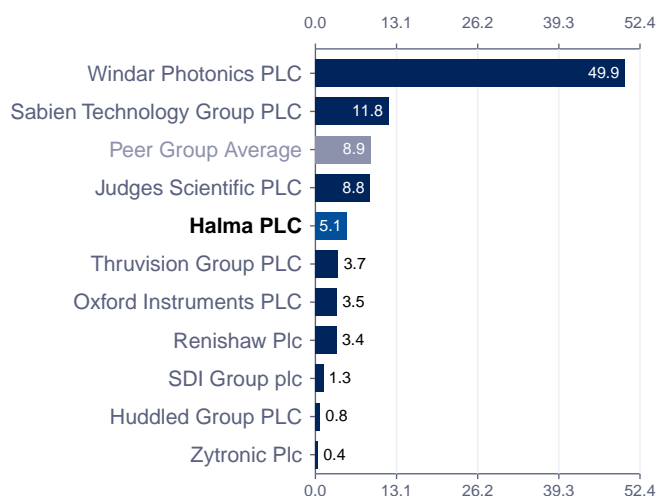
Price Change Last Calendar Year %



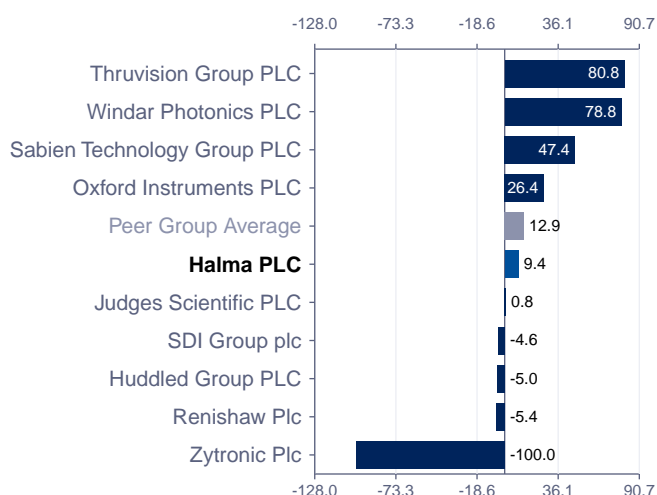
Price / EPS TTM



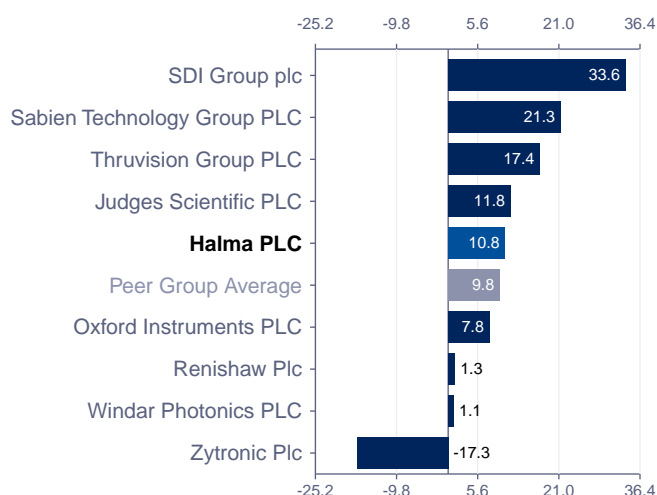
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (total\ gains / n) / (total\ losses / n)$ and $n =$ number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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