

Hargreaves Services PLC (HSP:LN)



Industrials/Diversified Industrials

Price: 560.00

Report Date: April 18, 2024

Business Description and Key Statistics

Hargreaves Services plc is a United Kingdom-based diversified company, which is engaged in delivering services to the environmental, industrial and property sectors. The Company operates through three segments: Services, Hargreaves Land, and an investment in a German joint venture, Hargreaves Raw Materials Services GmbH (HRMS). The Services segment provides support to various industries, including Energy, Environmental, UK Infrastructure and certain manufacturing industries through the provision of materials handling, mechanical and electrical contracting services, logistics and major earthworks. Hargreaves Land segment is focused on the sustainable development of brownfield sites for both residential and commercial purposes. HRMS segment trades in specialist commodity markets and owns DK Recycling, a specialist recycler of steel waste material. The Company has operational centers across the United Kingdom, as well as in Hong Kong and a joint venture in Duisburg, Germany.

Website: <https://www.hsgplc.co.uk/>

ICB Industry: Industrials

ICB Subsector: Diversified Industrials

Address: West Terrace, Esh Winning
DURHAM DH7 9PT
GBR

Employees: 1,345

	Current	YTY % Chg
Revenue LFY (M)	211	-6.0
EPS Diluted LFY	0.86	-69.9
Market Value (M)	183	
Shares Outstanding LFY (000)	32,720	
Book Value Per Share	6.04	
EBITDA Margin %	7.40	
Net Margin %	6.2	
Long-Term Debt / Capital %	6.6	
Dividends and Yield TTM	0.24 - 1.61%	
Payout Ratio TTM %	23.1	
60-Day Average Volume (000)	78	
52-Week High & Low	572.00 - 383.00	
Price / 52-Week High & Low	0.98 - 1.46	

Price, Moving Averages & Volume



Hargreaves Services PLC is currently trading at 560.00 which is 7.2% above its 50 day moving average price of 522.31 and 21.6% above its 200 day moving average price of 460.45.

HSP:LN is currently 2.1% below its 52-week high price of 572.00 and is 46.2% above its 52-week low price of 383.00. Over the past 52-weeks, HSP:LN is up 30.8% while on a calendar year-to-date basis it is up 34.9%.

The Relative Strength Index (RSI) indicator for HSP:LN is currently 59.65. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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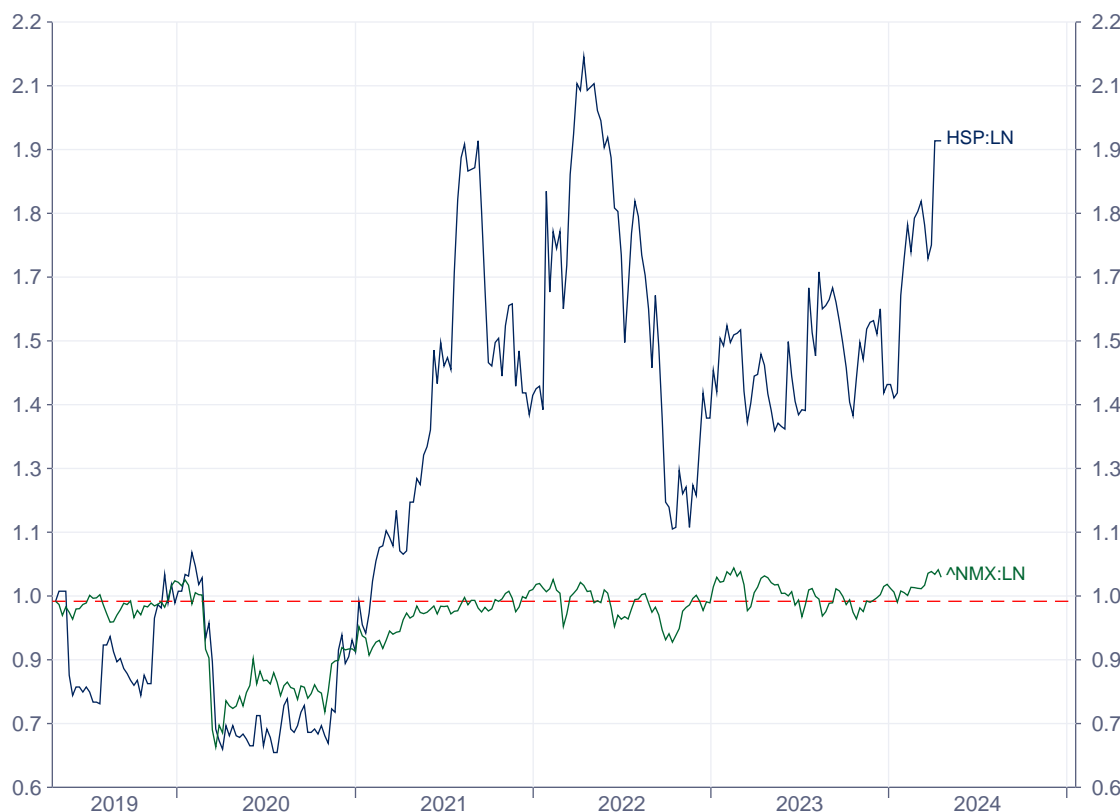
Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-0.36	-0.76	50-Day Average Price	522.31
1-Week %	-1.41	-0.67	Price / 50-Day Average	1.07
4-Week %	8.53	6.98	200-Day Average Price	460.45
52-Week %	30.84	30.89	Price / 200-Day Average	1.22
Quarter-to-Date %	12.45	13.57	RSI - Relative Strength Index	59.65
Year-to-Date %	34.94	33.52	Risk Metrics	
Last Month %	-4.23	-8.48	Price Volatility	31.60
Last Quarter %	20.00	17.43	Sharpe Ratio	0.13
Last Calendar Year %	5.06	1.18	Sortino Ratio	0.24

5-Year Price Performance vs. FTSE 350

Hargreaves Services PLC
FTSE 350 Index

Current: 1.96 CAGR: 14.4%
Current: 1.05 CAGR: 1.0%



Over the past five years, Hargreaves Services PLC's stock price is up 95.8% which is 90.8% above the FTSE 350 Index performance of 5.0% over the same period. Hargreaves Services PLC's cumulative annualized growth rate (CAGR) over the five year period has been 14.4% while that of the FTSE 350 Index has been 1.0%.

Over the past year, Hargreaves Services PLC's stock price performance of 30.8% has outperformed that of the FTSE 350 Index by 30.9%. On a year-to-date basis, Hargreaves Services PLC's stock price performance of 34.9% has outperformed the FTSE 350 Index by 33.5%.

Over the past week, Hargreaves Services PLC's stock price performance of -1.4% has underperformed that of the FTSE 350 Index by 0.7%.

Hargreaves Services PLC (HSP:LN)



London
Stock Exchange

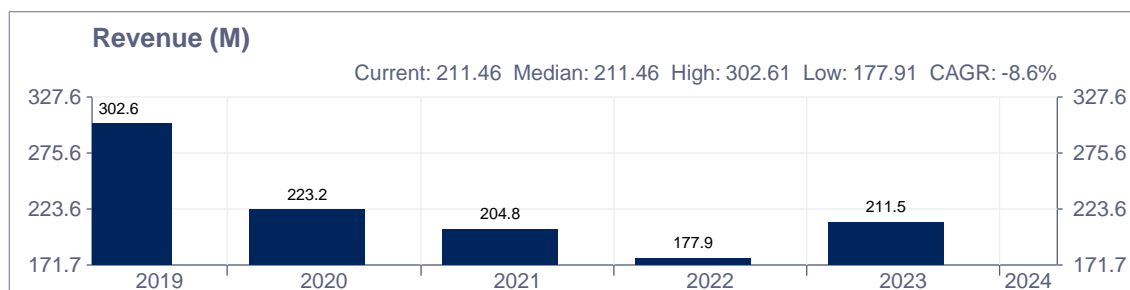
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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	2.5	-8.2	-13.9	Gross Margin %	18.8	13.8	12.5
Revenues Per Share %	2.3	-8.7	-15.0	EBITDA Margin %	7.4	5.0	4.8
EBITDA %	11.1	5.1	-14.1	Pre-Tax Margin %	5.4	7.7	4.2
EPS Diluted %	129.3	999.9	-16.1	Net Margin %	6.2	8.5	4.6
Free Cash Flow %	15.5	6.1	999.9	Return on Equity %	6.4	10.1	7.6
Cash from Operations %	14.8	-4.3	999.9	Return on Capital %	5.9	9.6	6.4
Book Value %	14.7	7.8	3.7	Return on Assets %	4.2	6.7	4.3



Hargreaves Services PLC's cumulative annualized revenue growth rate over the charted period is -8.6%. This compares to cumulative annualized growth of 2.5% over the past 3 years.



Hargreaves Services PLC's cumulative annualized EPS growth rate over the charted period is 0.2%. This compares to cumulative annualized growth of 129.3% over the past 3 years.



Hargreaves Services PLC's net profit margin of 6.2% is 2.2% below the period's mean net margin of 8.5%. During the charted period, the observed net profit margin high and low were 20.1% and -2.7% respectively.



Hargreaves Services PLC's return on equity of 6.4% is 3.7% below the period's mean return on equity of 10.1%. During the charted period, the observed ROE high and low were 23.6% and -6.2% respectively.

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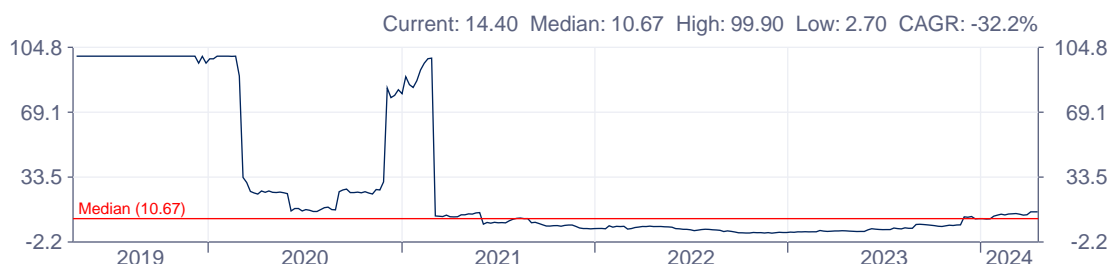
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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM	14.4	10.7	14.5	Earnings Yield %	6.95	9.37	6.90
Price / Sales	0.9	0.6	0.3	Free Cash Flow Yield %	5.96	7.73	7.22
Price / Operating Cash Flow	8.6	5.9	7.1	Dividend Yield %	1.61	1.95	2.14
Price / Book Value	0.9	0.7	0.8	Enterprise Value / EBITDA	12.7	10.2	9.9

Price / EPS TTM



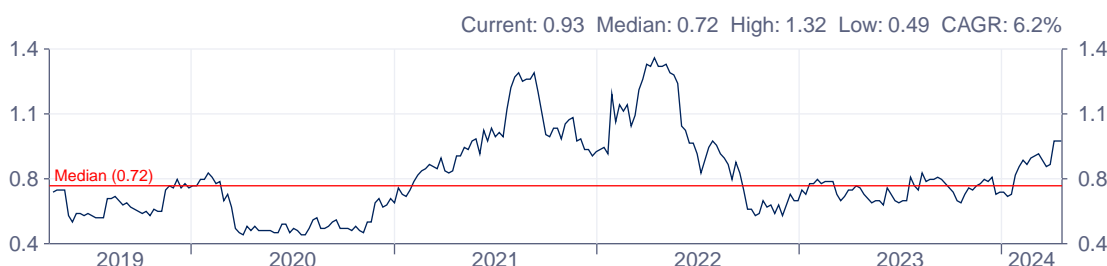
Hargreaves Services PLC is trading at 14.40 times its EPS generated during the latest fiscal year. This multiple is above the historically observed median of 10.67, while high and low observations have been 99.90 and 2.70.

Price / Sales



Hargreaves Services PLC is trading at a Price to Sales ratio of 0.90 based on sales generated during the latest fiscal year. This ratio is above the historically observed median ratio of 0.62, while high and low observations have been 1.11 and 0.24.

Price / Book Value



Hargreaves Services PLC is trading at a Price to Book ratio of 0.93 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.72, while high and low observations have been 1.32 and 0.49.

Free Cash Flow Yield %



Hargreaves Services PLC has a Free Cash Flow Yield of 5.96% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 7.71%, while high and low observations have been 20.66 and 0.00.

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Dividends Data

Dividends Per Share TTM	0.24	Payout Ratio TTM %	23.14%	Dividend Yield TTM %	1.61%
Rate	Ex Date	Record Date	Payment Date	Currency	Note
0.180	21-03-2024	22-03-2024	04-04-2024	GBP	
0.060	21-09-2023	22-09-2023	30-10-2023	GBP	
0.030	23-03-2023	24-03-2023	06-04-2023	GBP	
0.056	22-09-2022	23-09-2022	31-10-2022	GBP	
0.028	24-02-2022	25-02-2022	06-04-2022	GBP	
0.045	16-09-2021	17-09-2021	29-10-2021	GBP	
0.027	25-02-2021	26-02-2021	06-04-2021	GBP	
0.045	17-09-2020	18-09-2020	30-10-2020	GBP	
0.045	19-09-2019	20-09-2019	01-11-2019	GBP	
0.027	28-02-2019	01-03-2019	08-04-2019	GBP	
0.045	20-09-2018	21-09-2018	02-11-2018	GBP	

Dividend Growth and Yield

Dividends Per Share TTM



Hargreaves Services PLC's trailing 12-month dividend per share is 0.09 and its dividend has grown at a cumulative annualized rate of 5.7% over the charted period. This compares to dividend growth of 179.10% over the past year and cumulative annualized growth of 49.40% over the past 3 years.

Dividend Yield TTM %



Hargreaves Services PLC's current dividend yield is 1.61% based on trailing 12 month dividends. The current yield is below the historically observed median of 1.95% and, over the charted time period, the observed high yield has been 3.20% and the observed low yield has been 1.20%.

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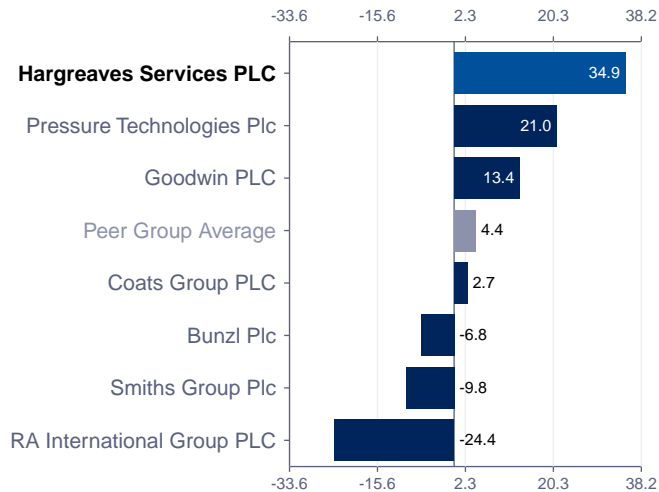
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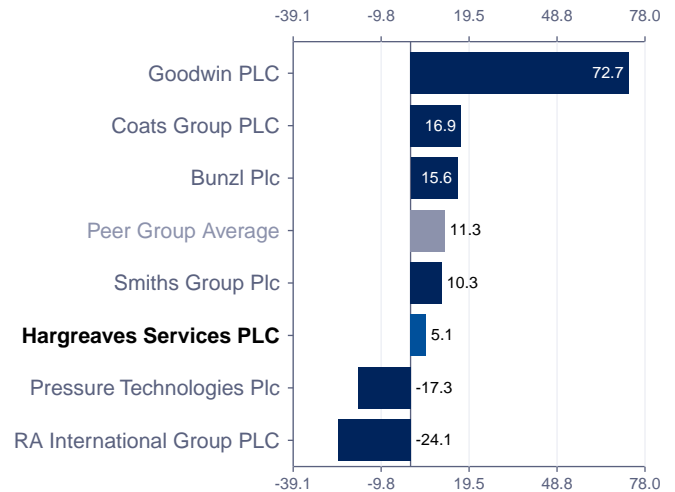
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ICB Subsector Peer Comparisons

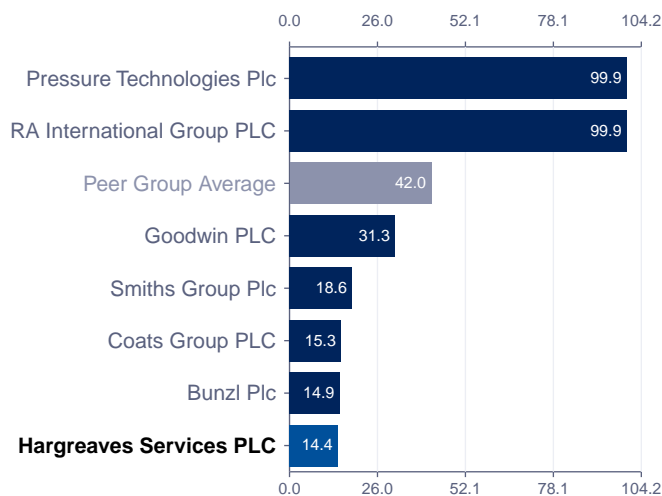
Price Change Year to Date %



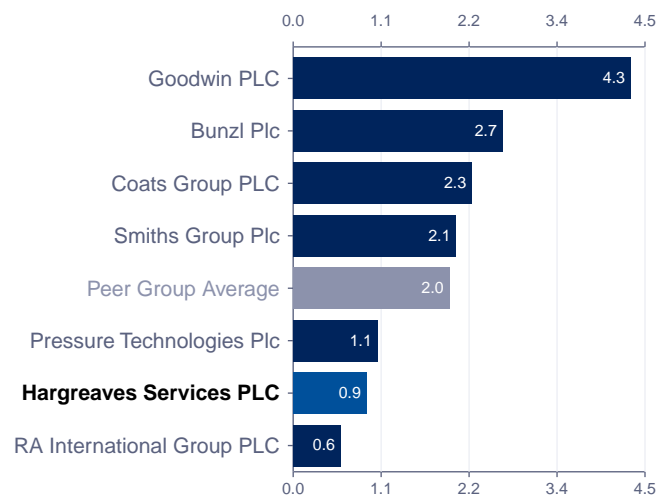
Price Change Last Calendar Year %



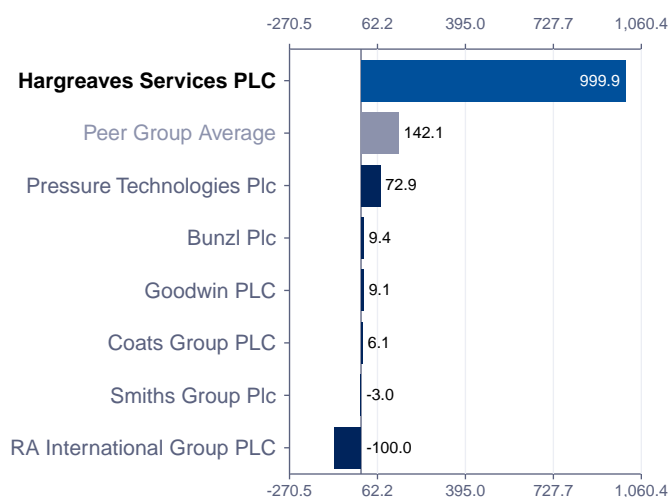
Price / EPS TTM



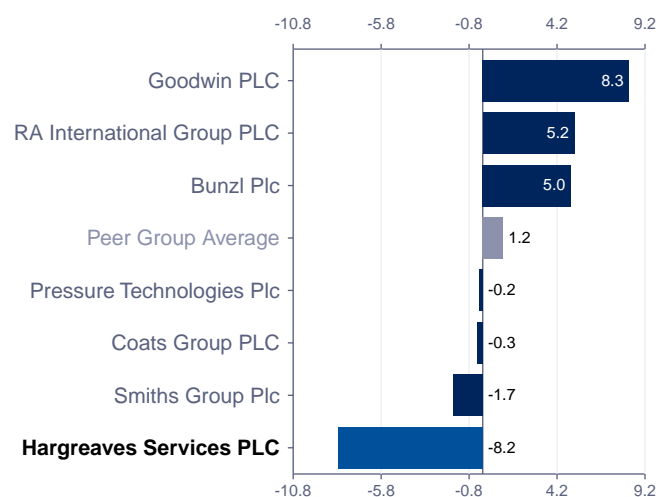
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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