

Hon Hai Precision Industry Co Ltd (HHPD:LN)



Technology/Electronic Components

Price: 8.95

Report Date: April 15, 2024

Business Description and Key Statistics

Hon Hai Precision Industry Co Ltd is a Taiwan-based company mainly engaged in the provision of various connectors, housings, radiators, assembled products and related products related to the information industry, communication industry, automation equipment industry, optoelectronics industry, precision machinery industry, automotive industry, and consumer electronics industry, as well as the manufacture and sale of optical and network cable assembly and other products. The Company's products include smartphones, televisions, game consoles, servers, computers, tablets, connectors. The Company operates businesses in domestic and overseas markets.

Website: <https://www.honhai.com/>

ICB Industry: Technology

ICB Subsector: Electronic Components

Address: No. 2, Tzu Yu Street, Tucheng District
NEW TAIPEI 236
TWN

Employees:

	Current	YTY % Chg
Revenue LFY (M)		
EPS Diluted LFY		
Market Value (M)		
Shares Outstanding LFY (000)		
Book Value Per Share		
EBITDA Margin %		
Net Margin %		
Long-Term Debt / Capital %		
Dividends and Yield TTM	- %	
Payout Ratio TTM %		
60-Day Average Volume (000)	103	
52-Week High & Low	9.85 - 5.67	
Price / 52-Week High & Low	0.91 - 1.58	

Price, Moving Averages & Volume



Hon Hai Precision Industry Co Ltd is currently trading at 8.95 which is 17.0% above its 50 day moving average price of 7.65 and 31.8% above its 200 day moving average price of 6.79.

HHPD:LN is currently 9.1% below its 52-week high price of 9.85 and is 57.8% above its 52-week low price of 5.67. Over the past 52-weeks, HHPD:LN is up 32.4% while on a calendar year-to-date basis it is up 31.2%.

The Relative Strength Index (RSI) indicator for HHPD:LN is currently 55.45. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	-1.76	-1.42	50-Day Average Price	7.65
1-Week %	-9.14	-9.27	Price / 50-Day Average	1.17
4-Week %	12.16	9.54	200-Day Average Price	6.79
52-Week %	32.40	31.04	Price / 200-Day Average	1.32
Quarter-to-Date %	-6.09	-6.10	RSI - Relative Strength Index	55.45
Year-to-Date %	31.23	28.65	Risk Metrics	
Last Month %	48.21	43.96	Price Volatility	0.52
Last Quarter %	39.74	37.17	Sharpe Ratio	0.13
Last Calendar Year %	5.57	1.69	Sortino Ratio	0.32

5-Year Price Performance vs. FTSE 350

Hon Hai Precision Industry Co Ltd
FTSE 350 Index

Current: 1.50 CAGR: 8.4%
Current: 1.06 CAGR: 1.1%



Over the past five years, Hon Hai Precision Industry Co Ltd's stock price is up 49.7% which is 43.8% above the FTSE 350 Index performance of 5.8% over the same period. Hon Hai Precision Industry Co Ltd's cumulative annualized growth rate (CAGR) over the five year period has been 8.4% while that of the FTSE 350 Index has been 1.1%.

Over the past year, Hon Hai Precision Industry Co Ltd's stock price performance of 32.4% has outperformed that of the FTSE 350 Index by 31.0%. On a year-to-date basis, Hon Hai Precision Industry Co Ltd's stock price performance of 31.2% has outperformed the FTSE 350 Index by 28.7%.

Over the past week, Hon Hai Precision Industry Co Ltd's stock price performance of -9.1% has underperformed that of the FTSE 350 Index by 9.3%.

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Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %				Gross Margin %			
Revenues Per Share %				EBITDA Margin %			
EBITDA %				Pre-Tax Margin %			
EPS Diluted %				Net Margin %			
Free Cash Flow %				Return on Equity %			
Cash from Operations %				Return on Capital %			
Book Value %				Return on Assets %			

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Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
Price / EPS TTM				Earnings Yield %			
Price / Sales				Free Cash Flow Yield %			
Price / Operating Cash Flow				Dividend Yield %			
Price / Book Value				Enterprise Value / EBITDA			

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Dividends Data

Dividends Per Share TTM		Payout Ratio TTM %		%	Dividend Yield TTM %	%
Rate	Ex Date	Record Date	Payment Date	Currency	Note	
0.337	03-07-2023	05-07-2023	04-08-2023	USD		
0.347	13-07-2022	14-07-2022	04-08-2022	USD		
0.285	22-07-2021	23-07-2021	27-08-2021	USD		
0.286	23-07-2020	24-07-2020	28-08-2020	USD		
0.254	24-07-2019	25-07-2019	30-08-2019	USD		
0.162	25-07-2018	26-07-2018	31-08-2018	USD		

Dividend Growth and Yield

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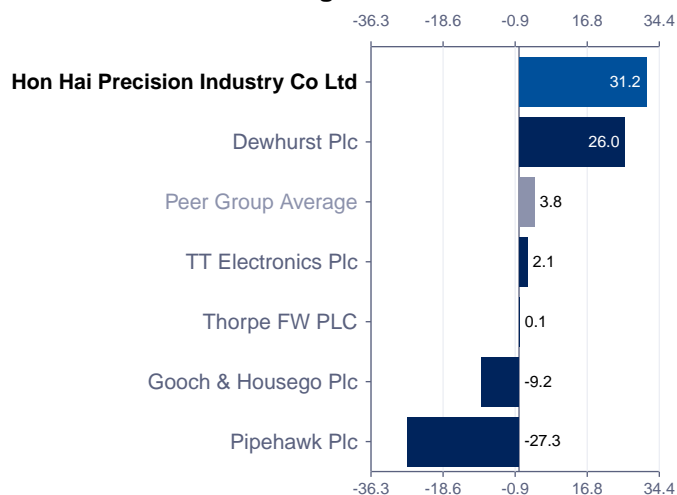
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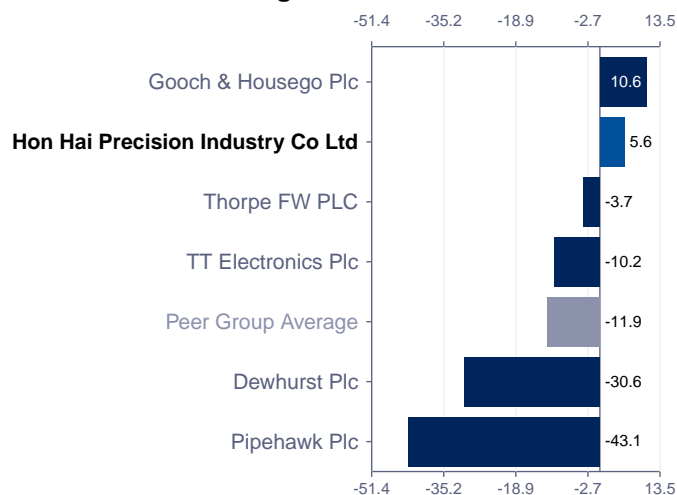
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ICB Subsector Peer Comparisons

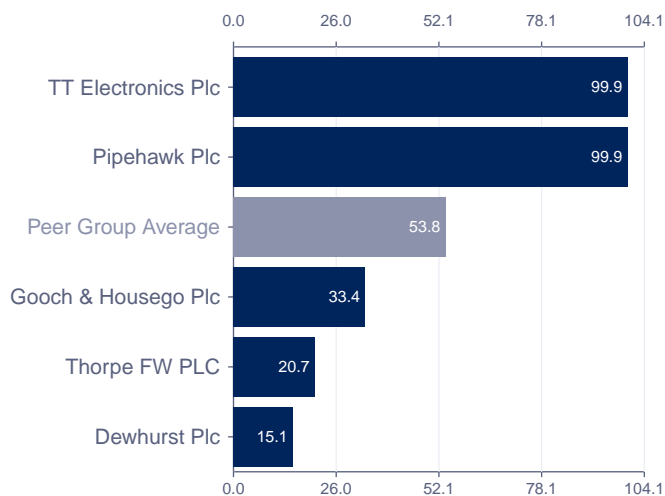
Price Change Year to Date %



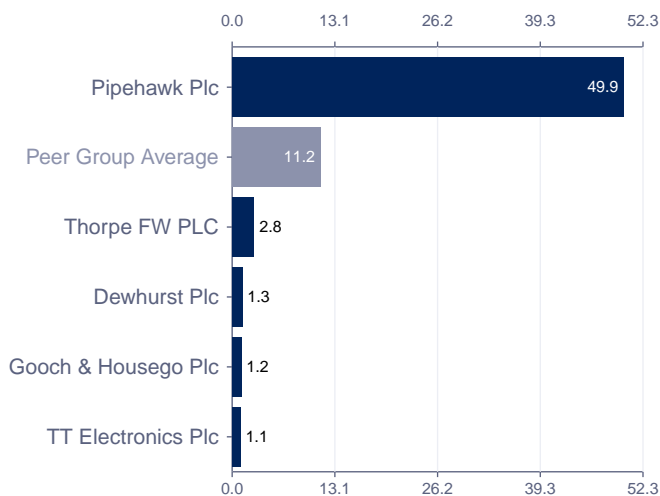
Price Change Last Calendar Year %



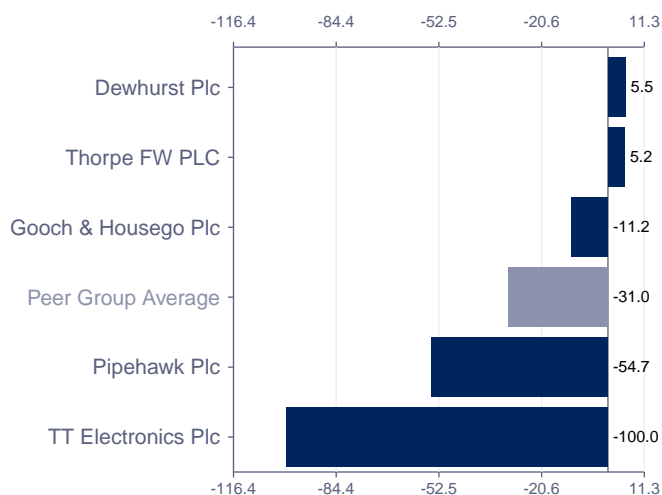
Price / EPS TTM



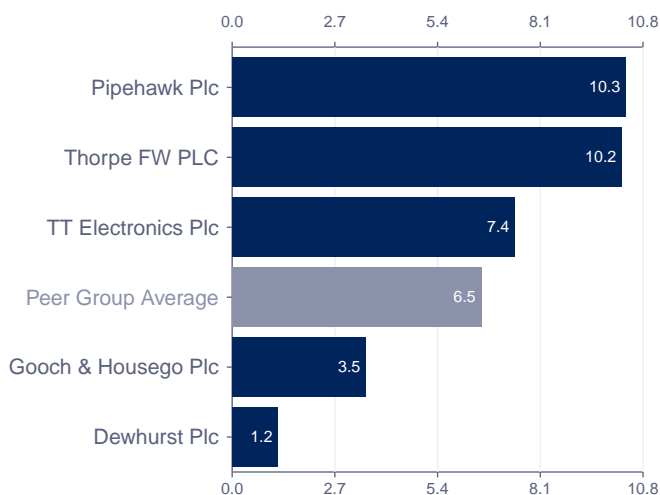
Price / Book Value



EPS 5-Year Growth Rate %



Revenue 5-Year Growth Rate %



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Abbreviations:

CAGR	- Cumulative annual growth rate.
EBIT	- Earnings before interest and taxes.
EBITDA	- Earnings before interest, taxes, depreciation & amortization.
LFY	- Last fiscal year
M	- Million
LON	- London Stock Exchange

Definitions:

Market Value - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

Revenue - Sum of the last four quarters of Revenues.

Revenue Per Share - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

Operating EPS LFY - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

60-Day Average Volume (000) - The average of the last 60 daily volume values in thousands of shares.

Price 52-Week High - The high closing price from the last 52 weeks of daily closing prices.

Price 52-Week Low - The low closing price from the last 52 weeks of daily closing prices.

Price / 52-Week High - Latest price divided by the high price from the past 52 weeks of daily closing prices.

Price / 52-Week Low - Latest price divided by the low price from the past 52 weeks of daily closing prices.

50-Day Average Price - Mean of last 50 daily closing prices.

200-Day Average Price - Mean of last 200 daily closing prices.

Price / 50-Day Average Price - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

Price / 200-Day Average Price - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

Relative Strength Index - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is $RSI = 100 - 100 / (1 + RS)$ where $RS = (\text{total gains} / n) / (\text{total losses} / n)$ and n = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

Price Volatility - The standard deviation of the last 20 days of daily closing prices.

Sharpe Ratio - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

Sortino Ratio - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

Dividends Per Share TTM - Sum of the last four quarters of Dividends Per Share.

Payout Ratio - Dividends Per Share TTM divided by Operating EPS TTM.

Dividend Yield TTM % - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

EBITDA - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

Free Cash Flow - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

Book Value Per Share - Total Common Equity last quarter divided by Shares Outstanding last quarter.

Gross Margin % - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

EBITDA Margin % - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

Pre-Tax Margin % - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

Net Profit Margin % - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

Return on Equity % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

Return on Capital % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

Return on Assets % - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

Price / EPS TTM - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

Price / Sales - Weekly Price divided by Revenues Per Share TTM.

Price / Book Value - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

Free Cash Flow Yield % - Free Cash Flow Per Share TTM divided by Weekly Price.

Enterprise Value - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

Enterprise Value / Sales - Enterprise Value divided by the sum of the last four quarters of Revenue.

Enterprise Value / EBITDA - Enterprise Value divided by EBITDA TTM.

Enterprise Value / EBIT - Enterprise Value divided by trailing four quarters of Operating Income.

Enterprise Value / Free Cash Flow - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

Russell 1000 Index - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.

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