

# Hunting PLC (HTG:LN)



**London**  
Stock Exchange

Energy/Oil Equipment and Services

Price: 334.00

Report Date: March 27, 2024

## Business Description and Key Statistics

Hunting PLC is a United Kingdom-based company, which specializes in the global manufacture, trade and rental of equipment for the energy industry. It provides components and tools to companies that explore, develop, and produce oil and gas resources and to those primary service companies. Its segments include Hunting Titan, North America, Subsea Technologies, Europe, Middle East and Africa (EMEA), and Asia Pacific. The Hunting Titan segment manufactures and distributes a range of well completion products and accessories. The North America segment businesses supply connections, oil country tubular goods (OCTG), subsea equipment, intervention tools, electronics and complex deep hole drilling and precision machining services for the United States, Canada and overseas markets. Its products and services include Perforating and Logging Systems; Connection Technology and OCTG; Subsea Technologies; Advanced Manufacturing; Well Intervention Equipment; Well Test and Process Systems and others.

**Website:** <https://www.huntingplc.com/>

**ICB Industry:** Energy

**ICB Subsector:** Oil Equipment and Services

**Address:** 5 Hanover Square  
LONDON W1S 1HQ  
GBR

**Employees:** 2,420

	Current	YTY % Chg
<b>Revenue LFY (M)</b>	929	28.0
<b>EPS Diluted LFY</b>	0.70	
<b>Market Value (M)</b>	551	
<b>Shares Outstanding LFY (000)</b>	164,940	
<b>Book Value Per Share</b>	5.78	
<b>EBITDA Margin %</b>	8.60	
<b>Net Margin %</b>	13.2	
<b>Long-Term Debt / Capital %</b>	2.5	
<b>Dividends and Yield TTM</b>	0.09 - 2.30%	
<b>Payout Ratio TTM %</b>	10.4	
<b>60-Day Average Volume (000)</b>	635	
<b>52-Week High &amp; Low</b>	334.50 - 197.40	
<b>Price / 52-Week High &amp; Low</b>	1.00 - 1.69	

## Price, Moving Averages & Volume



Hunting PLC is currently trading at 334.00 which is 8.7% above its 50 day moving average price of 307.18 and 19.9% above its 200 day moving average price of 278.67.

HTG:LN is currently 0.1% below its 52-week high price of 334.50 and is 69.2% above its 52-week low price of 197.40. Over the past 52-weeks, HTG:LN is up 44.3% while on a calendar year-to-date basis it is up 13.0%.

The Relative Strength Index (RSI) indicator for HTG:LN is currently 63.07. An RSI value of 70 and above is considered overbought and 30 and below oversold.

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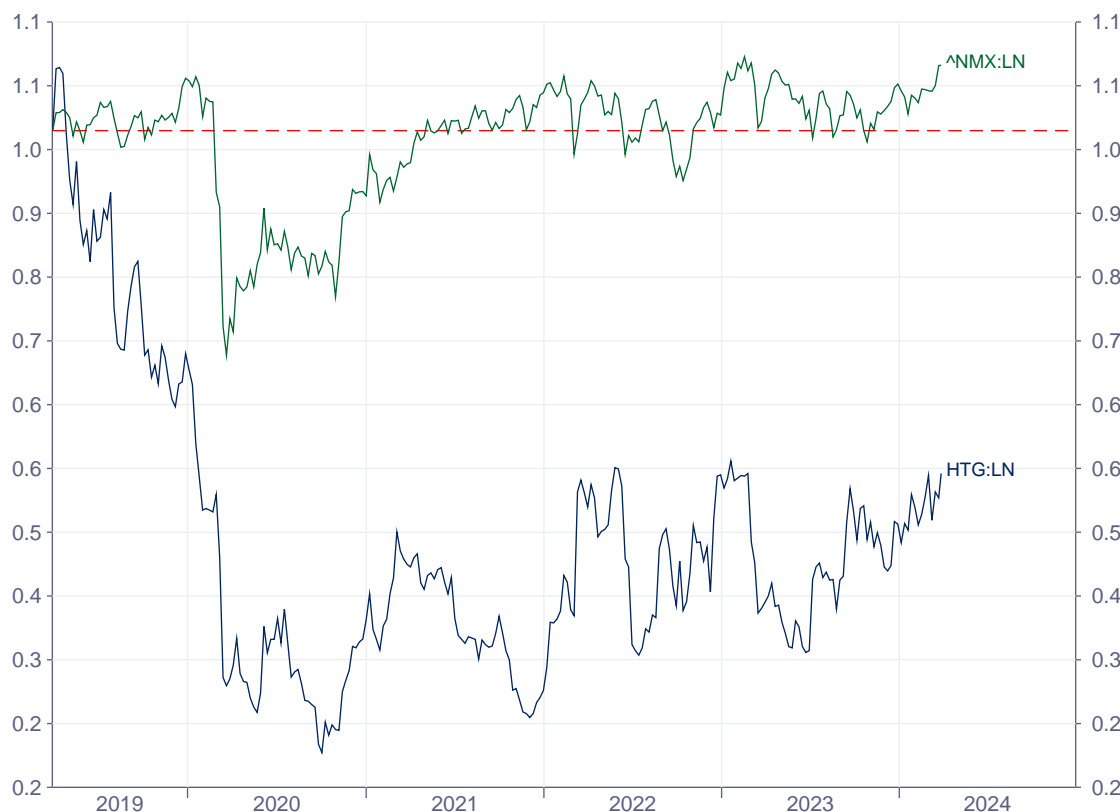
## Price Performance, Technical Indicators & Risk Metrics

Price Performance	% Change	Difference vs FTSE 350	Technical Indicators	
1-Day %	1.98	1.95	50-Day Average Price	307.18
1-Week %	4.54	2.14	Price / 50-Day Average	1.09
4-Week %	11.33	7.28	200-Day Average Price	278.67
52-Week %	44.28	38.06	Price / 200-Day Average	1.20
Quarter-to-Date %	13.03	10.74	RSI - Relative Strength Index	63.07
Year-to-Date %	13.03	10.74	<b>Risk Metrics</b>	
Last Month %	1.83	2.06	Price Volatility	13.75
Last Quarter %	-3.27	-5.75	Sharpe Ratio	0.02
Last Calendar Year %	-11.26	-15.14	Sortino Ratio	0.04

## 5-Year Price Performance vs. FTSE 350

**Hunting PLC**  
**FTSE 350 Index**

Current: 0.56 CAGR: -10.9%  
Current: 1.08 CAGR: 1.6%



Over the past five years, Hunting PLC's stock price is down 43.8% which is 52.2% below the FTSE 350 Index performance of 8.4% over the same period. Hunting PLC's cumulative annualized growth rate (CAGR) over the five year period has been -10.9% while that of the FTSE 350 Index has been 1.6%.

Over the past year, Hunting PLC's stock price performance of 44.3% has outperformed that of the FTSE 350 Index by 38.1%. On a year-to-date basis, Hunting PLC's stock price performance of 13.0% has outperformed the FTSE 350 Index by 10.7%.

Over the past week, Hunting PLC's stock price performance of 4.5% has outperformed that of the FTSE 350 Index by 2.1%.

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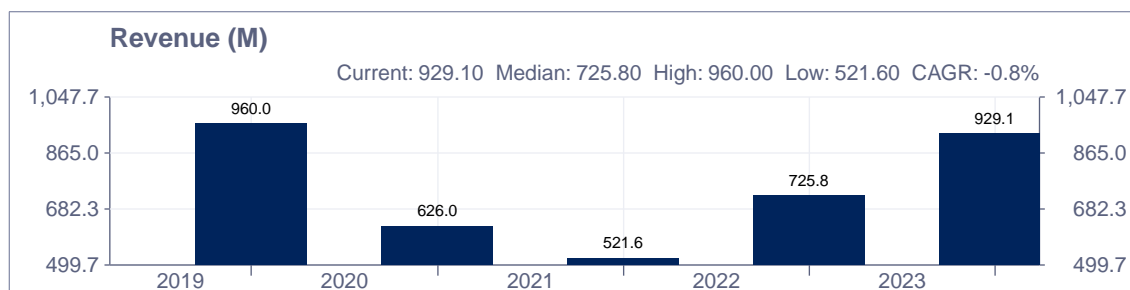
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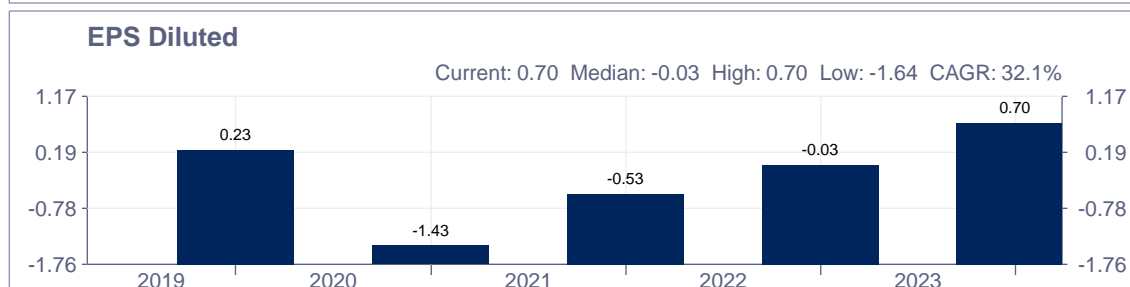
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## Growth and Profitability Metrics

Historical Growth	3-Year	5-Year	10-Year	Profitability	Current	5-Year Average	10-Year Average
Revenues %	14.1	0.4	-3.6	Gross Margin %	24.5	23.4	24.2
Revenues Per Share %	13.9	0.6	-4.5	EBITDA Margin %	8.6	4.1	6.8
EBITDA %	999.9	-5.9	-8.8	Pre-Tax Margin %	5.4	-7.5	-9.2
EPS Diluted %	999.9	6.3	0.6	Net Margin %	13.2	-7.2	-8.0
Free Cash Flow %	-24.2	-6.6	-18.4	Return on Equity %	13.9	-3.9	-3.8
Cash from Operations %	-1.1	-1.3	-12.1	Return on Capital %	13.6	-3.6	-3.5
Book Value %	-0.4	-4.1	-4.7	Return on Assets %	10.7	-3.4	-3.1



Hunting PLC's cumulative annualized revenue growth rate over the charted period is -0.8%. This compares to cumulative annualized growth of 14.1% over the past 3 years.



Hunting PLC's cumulative annualized EPS growth rate over the charted period is 32.1%. This compares to cumulative annualized growth of 999.9% over the past 3 years.



Hunting PLC's net profit margin of 13.2% is 20.4% above the period's mean net margin of -7.3%. During the charted period, the observed net profit margin high and low were 13.2% and -37.6% respectively.



Hunting PLC's return on equity of 13.9% is 17.8% above the period's mean return on equity of -3.8%. During the charted period, the observed ROE high and low were 13.9% and -22.9% respectively.

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## Valuation Metrics

	Current	5-Year Median	10-Year Median		Current	5-Year Median	10-Year Median
<b>Price / EPS TTM</b>	4.5	99.0	99.0	<b>Earnings Yield %</b>	22.15	-10.98	-6.02
<b>Price / Sales</b>	0.6	0.6	0.7	<b>Free Cash Flow Yield %</b>	1.38	3.57	3.51
<b>Price / Operating Cash Flow</b>	3.9	99.9	34.4	<b>Dividend Yield %</b>	2.30	2.56	2.20
<b>Price / Book Value</b>	0.6	0.5	0.6	<b>Enterprise Value / EBITDA</b>	6.7	11.6	11.1

### Price / EPS TTM



Hunting PLC is trading at 4.52 times its EPS generated during the latest fiscal year. This multiple is below the historically observed median of 99.90, while high and low observations have been 99.90 and 3.81.

### Price / Sales



Hunting PLC is trading at a Price to Sales ratio of 0.59 based on sales generated during the latest fiscal year. This ratio is equal to the historically observed Price/Sales ratio of 0.59, while high and low observations have been 1.16 and 0.26.

### Price / Book Value



Hunting PLC is trading at a Price to Book ratio of 0.58 based on book value at the latest fiscal year end. This ratio is above the historically observed median of 0.46, while high and low observations have been 0.90 and 0.20.

### Free Cash Flow Yield %



Hunting PLC has a Free Cash Flow Yield of 1.38% based on free cash flow generated during the latest fiscal year. This value is below the historically observed median yield of 3.58%, while high and low observations have been 16.26 and 0.00.

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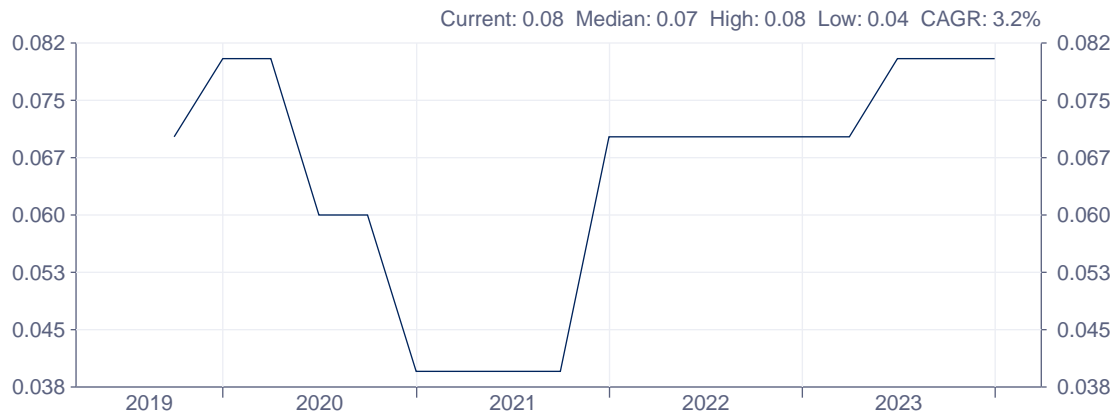
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## Dividends Data

Dividends Per Share TTM		0.09	Payout Ratio TTM %		10.39%	Dividend Yield TTM %		2.30%
Rate	Ex Date	Record Date	Payment Date	Currency	Note			
0.050	11-04-2024	12-04-2024	10-05-2024	USD				
0.041	05-10-2023	06-10-2023	27-10-2023	GBP				
0.036	20-04-2023	21-04-2023	12-05-2023	GBP				
0.040	06-10-2022	07-10-2022	28-10-2022	GBP				
0.032	21-04-2022	22-04-2022	13-05-2022	GBP				
0.040	07-10-2021	08-10-2021	29-10-2021	USD				
0.029	22-04-2021	23-04-2021	14-05-2021	GBP				
0.016	01-10-2020	02-10-2020	23-10-2020	GBP				
0.024	16-04-2020	17-04-2020	15-05-2020	GBP				
0.041	03-10-2019	04-10-2019	23-10-2019	GBP				
0.039	18-04-2019	23-04-2019	10-05-2019	GBP				
0.031	04-10-2018	05-10-2018	24-10-2018	GBP				

## Dividend Growth and Yield

### Dividends Per Share TTM



Hunting PLC's trailing 12-month dividend per share is 0.08 and its dividend has grown at a cumulative annualized rate of 3.2% over the charted period. This compares to dividend growth of 18.90% over the past year and cumulative annualized growth of 27.10% over the past 3 years.

### Dividend Yield TTM %



Hunting PLC's current dividend yield is 2.30% based on trailing 12 month dividends. The current yield is below the historically observed median of 2.56% and, over the charted time period, the observed high yield has been 5.31% and the observed low yield has been 0.48%.

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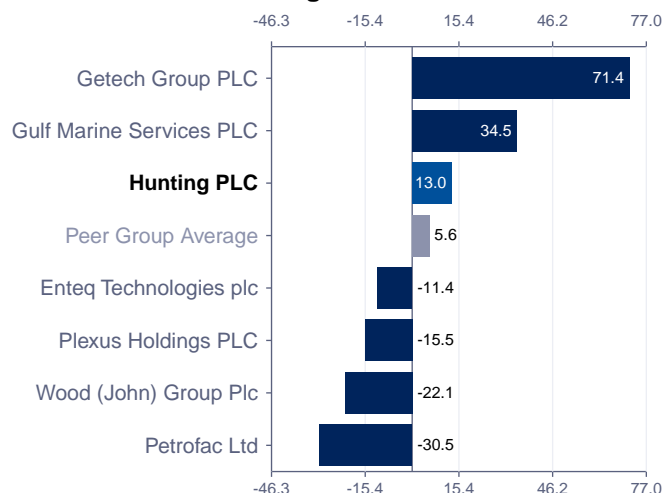
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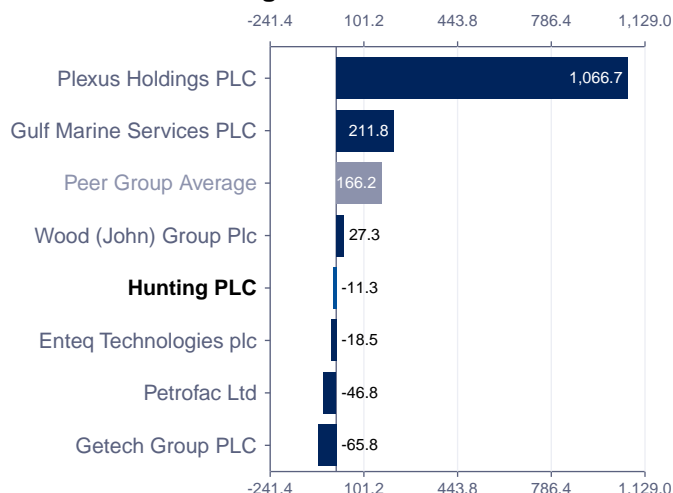
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## ICB Subsector Peer Comparisons

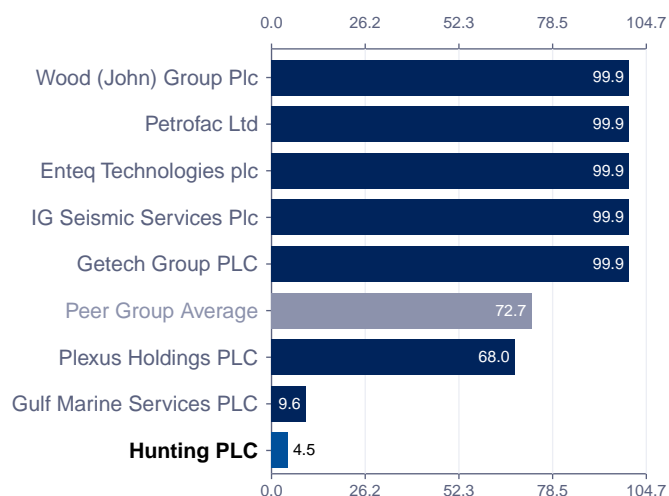
**Price Change Year to Date %**



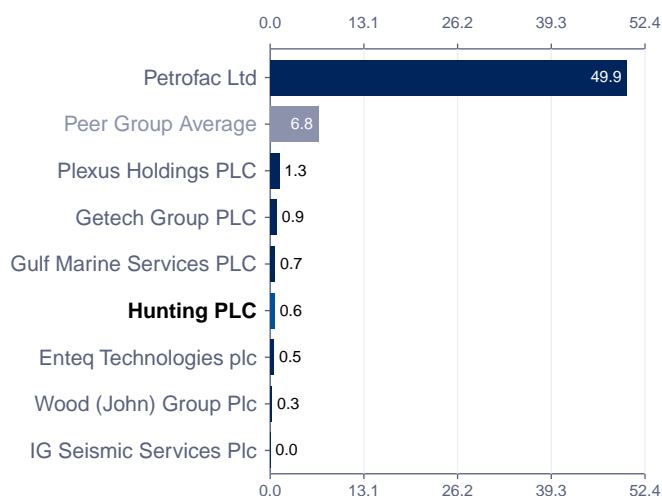
**Price Change Last Calendar Year %**



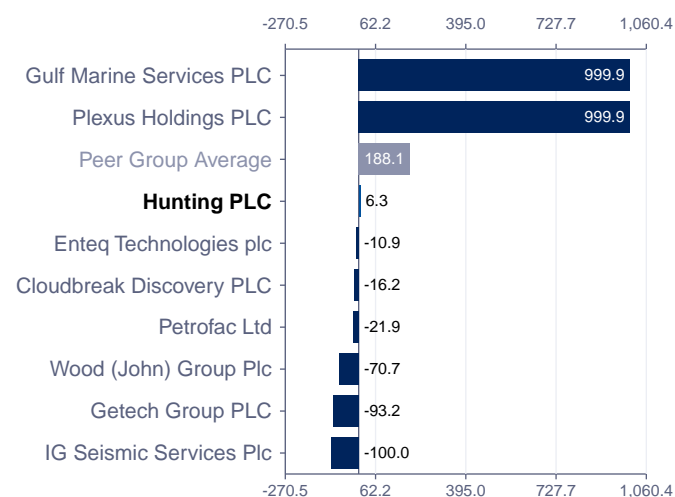
**Price / EPS TTM**



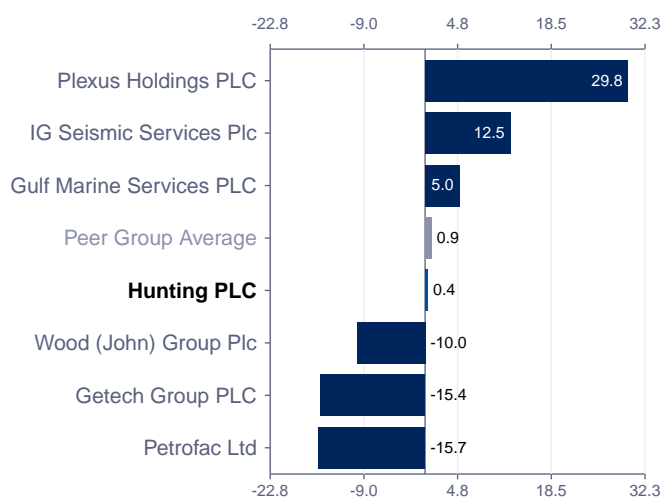
**Price / Book Value**



**EPS 5-Year Growth Rate %**



**Revenue 5-Year Growth Rate %**



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## Abbreviations:

<b>CAGR</b>	- Cumulative annual growth rate.
<b>EBIT</b>	- Earnings before interest and taxes.
<b>EBITDA</b>	- Earnings before interest, taxes, depreciation & amortization.
<b>LFY</b>	- Last fiscal year
<b>M</b>	- Million
<b>LON</b>	- London Stock Exchange

## Definitions:

**Market Value** - Weekly Price times latest Shares Outstanding times any applicable ADR factor.

**Revenue** - Sum of the last four quarters of Revenues.

**Revenue Per Share** - Sum of the last four quarters of Total Revenue divided by Weighted Average Shares Outstanding.

**Operating EPS LFY** - EPS excluding non-recurring, non-operating items, fiscal year aligned TTM value.

**60-Day Average Volume (000)** - The average of the last 60 daily volume values in thousands of shares.

**Price 52-Week High** - The high closing price from the last 52 weeks of daily closing prices.

**Price 52-Week Low** - The low closing price from the last 52 weeks of daily closing prices.

**Price / 52-Week High** - Latest price divided by the high price from the past 52 weeks of daily closing prices.

**Price / 52-Week Low** - Latest price divided by the low price from the past 52 weeks of daily closing prices.

**50-Day Average Price** - Mean of last 50 daily closing prices.

**200-Day Average Price** - Mean of last 200 daily closing prices.

**Price / 50-Day Average Price** - Latest closing price divided by mean of last 50 daily closing prices, as a percentage.

**Price / 200-Day Average Price** - Latest closing price divided by mean of last 200 daily closing prices, as a percentage.

**Relative Strength Index** - Relative Strength Index or RSI measures the magnitude of gains over a given time period against the magnitude of losses over that period. The equation is  $RSI = 100 - 100 / (1 + RS)$  where  $RS = (\text{total gains} / n) / (\text{total losses} / n)$  and  $n$  = number of RSI periods. In this item, 14 days is used and one year of daily prices are considered. A value of 30 or below may imply oversold and 70 or above may imply overbought.

**Price Volatility** - The standard deviation of the last 20 days of daily closing prices.

**Sharpe Ratio** - The 5 year average of the excess monthly return over the risk - free rate(1 - month T - bill) over the 5 year standard deviation of the same series.

**Sortino Ratio** - The same calculation as the Sharpe Ratio but with positive excess returns set to zero for the standard deviation denominator, so only negative volatility weighs in.

**Dividends Per Share TTM** - Sum of the last four quarters of Dividends Per Share.

**Payout Ratio** - Dividends Per Share TTM divided by Operating EPS TTM.

**Dividend Yield TTM %** - Sum of the last four quarter of Dividends Per Share divided by Weekly Price.

**EBITDA** - Sum of the last four quarters of EBITDA (Operating Income + Depreciation & Amortization).

**Free Cash Flow** - Sum of the last four quarters Net Cash from Operations minus Capital Expenditures (Purchase of Property, Plant & Equipment), from the Cash Flow Statement.

**Book Value Per Share** - Total Common Equity last quarter divided by Shares Outstanding last quarter.

**Gross Margin %** - Sum of the last four quarters Gross Profit divided by the sum of the last four quarters Revenues.

**EBITDA Margin %** - Sum of the last four quarters EBITDA divided by the sum of the last four quarters Revenues.

**Pre-Tax Margin %** - Sum of the last four quarters of Earnings Before Taxes divided by sum of the last four quarters Revenues.

**Net Profit Margin %** - Sum of the last four quarters of Operating EPS divided by sum of the last four quarters Revenues Per Share.

**Return on Equity %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Book Value.

**Return on Capital %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Capital Per Share.

**Return on Assets %** - Sum of the last four quarters of Operating EPS divided by the average of the last four quarters Total Assets Per Share.

**Price / EPS TTM** - Weekly Price divided by the sum of the last four quarters of Operating EPS (capped at 99.9).

**Price / Sales** - Weekly Price divided by Revenues Per Share TTM.

**Price / Book Value** - Weekly Price divided by Book Value Per Share last quarter. Book Value Per Share is Total Common Equity last quarter divided by Shares Outstanding last quarter (capped at 49.9).

**Free Cash Flow Yield %** - Free Cash Flow Per Share TTM divided by Weekly Price.

**Enterprise Value** - Market Value plus Total Debt last year plus Preferred Equity last year minus Cash & Cash Equivalents last year.

**Enterprise Value / Sales** - Enterprise Value divided by the sum of the last four quarters of Revenue.

**Enterprise Value / EBITDA** - Enterprise Value divided by EBITDA TTM.

**Enterprise Value / EBIT** - Enterprise Value divided by trailing four quarters of Operating Income.

**Enterprise Value / Free Cash Flow** - Enterprise Value divided by the sum of the last four quarters of Free Cash Flow.

**Russell 1000 Index** - The largest 1,000 stocks by market cap, the index comprehensively covers the US large cap universe.

EPS 5-Year Growth Rate % is capped at 999.9%.

Revenue 5-Year Growth Rate % is capped at 999.9%.



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